IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Chapter 11

WOODBRIDGE GROUP OF COMPANIES LLC, et al., 1

Case No. 17-12560 (KJC)

(Jointly Administered)

Debtors.

Ref Docket No. 88, 89,91,92

ORDER SHORTENING NOTICE AND SCHEDULING A HEARING WITH RESPECT TO THE MOTION OF THE AD HOC COMMITTEE OF HOLDERS OF PROMISSORY NOTES OF WOODBRIDGE MORTGAGE INVESTMENT FUND ENTITIES AND AFFILIATES PURSUANT TO SECTION 1102(a)(2) OF THE BANKRUPTCY CODE DIRECTING THE APPOINTMENT OF AN OFFICIAL COMMITTEE OF NOTEHOLDERS

Upon the Motion to Shorten² filed by the Ad Hoc Committee of Holders of
Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates (the "Ad

Hoc Committee") pursuant to sections 102(1) and 105(a) of the Bankruptcy Code, Bankruptcy
Rule 9006 and Local Rule 9006-1(e), for entry of an order shortening notice with respect to the Corrected

Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage

Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code

Directing the Appointment of an Official Committee of Noteholders ("Committee Motion") and

setting the Hearing on the Committee Motion, and permitting any objections to the Committee

Motion to be filed at any time up to the time of the Hearing, or made orally at the Hearing; it

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The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC.

² Capitalized terms otherwise not defined herein shall have the meanings ascribed to them in the Motion to Shorten.

appearing that this Court has jurisdiction to consider the Motion to Shorten pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these Chapter 11 Cases and the Motion to Shorten in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that the relief requested in the Motion to Shorten is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Motion to Shorten has been given and that no other or further notice is necessary; and after due deliberation thereon; and this Court having reviewed the Motion to Shorten; and good and sufficient cause appearing therefor, ORDERED, ADJUDGED, AND DECREED THAT:

	1.	The Motion to Shorten is GRANTED as set forth herein.	
	2.	The Motion to Shorten is GRANTED as set forth herein. The Committee Motion will be considered at a hearing scheduled for December)
2018	, cut 1	6:00	
. 1 . 2()	/. at y:	:00.a.m. (Eastern Time) (the "Hearing").	

- 3. Objections, if any, to the Committee Motion shall be filed at any time prior to the Hearing or made orally at the Hearing.
- The Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Dated: December 2017

The Honorable Kevin J. Carev United States Bankruptcy Judge

I the limited States Trustee's Objection thereto (D.I. 91) and the Official Committee of Unsecure Creditors' Objection thereto (D.I. 92);

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