

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 21, 2017, AT 9:00 A.M. (ET)**

**CONTESTED MATTERS**

1. Debtors' Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 22, 12/4/17]

**Related Documents:**

- A. Declaration of Lawrence R. Perkins in Support of the Debtors' Chapter 11 Petitions and Requests for First Day Relief [Docket No. 12, 12/4/17]
- B. Notice of Proposed Draft Senior Secured Debtor in Possession Loan and Security Agreement [Docket No. 38, 12/5/17]
- C. Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 56, 12/5/17]

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the proposed undersigned counsel for the Debtors.

- D. Certification of Counsel Regarding Corrected Interim DIP Order [Docket No. 58, 12/6/17]
- E. *Corrected* Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 59, 12/6/17]
- F. Notice of Entry of Interim DIP Order and Further Interim and Final Hearings on Proposed DIP Financing [Docket No. 62, 12/6/17]
- G. Supplemental Declaration of Lawrence R. Perkins [Docket No. 84, 12/15/17]
- H. Notice of Filing of Second Interim Order on Emergency Motion for: Entry of Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief [Docket No. 94, 12/19/17]

Objection Deadline: December 20, 2017 at 12:00 p.m. (ET)

Objections/Responses Filed:

- I. United States Trustee's Objection to Entry of Interim Order [Docket No. 87, 12/18/17]
- J. Homeowner's Association at Aspen Glen, Inc.'s Statement and Reservation of Rights with Respect to Debtor in Possession Financing [Docket No. 93, 12/19/17]

Status: This matter will be going forward on a further interim basis.

- 2. Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 85, 12/18/17]

Related Documents:

- A. Corrected Motion to Shorten Notice [Docket No. 88, 12/18/17]
- B. Joinder of Noteholder Rodney Black to Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 89, 12/19/17]

Objection Deadline: At the hearing (proposed).

Objections/Responses Filed:

- C. The United States Trustee's Objection to Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates for Entry of an Order Shortening Notice with Respect to the Ad Hoc Committee's Motion Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 91, 12/19/17]
- D. Objection of Official Committee of Unsecured Creditors to Corrected Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates for Entry of an Order Shortening Notice with Respect to the Ad Hoc Committee's Motion Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders [Docket No. 92, 12/19/17]

Status: If the Court grants the above-referenced motion to shorten, this matter will be going forward.

Dated: Wilmington, Delaware  
December 19, 2017

/s/ Ian J. Bambrick

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