

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 17-12560 (KJC)
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	:	(Jointly Administered)
	:	
Debtors.	:	Ref. Docket Nos. 741, 780 & 897
	:	
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**ORDER EXTENDING THE DEADLINE FOR NOTEHOLDERS  
AND UNITHOLDERS TO FILE COMPLAINTS UNDER SECTION 523(c)  
OF THE BANKRUPTCY CODE, TO THE EXTENT APPLICABLE**

Upon the motion (the “Motion”)<sup>2</sup> of the Ad Hoc Group of Noteholders Formed Pursuant to January 23, 2018, Order [D.I. 357] (the “Noteholder Group”) pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 4007(c), and Local Rule 9006-2 for entry of an order extending the deadline for filing complaints under section 523(c) of the Bankruptcy Code (the “523(c) Deadline”), to the extent applicable; and upon the joinder (the “Joinder”) of the Official Ad Hoc Committee of Unitholders (the “Unitholders’ Committee”) of Woodbridge Mortgage Investment Fund Entities,<sup>3</sup> on behalf of all non-insider unitholders (the “Unitholders”); and the

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Motion.

<sup>3</sup> The Funds consist of the following Debtors: (i) Woodbridge Mortgage Investment Fund 1, LLC; (ii) Woodbridge Mortgage Investment Fund 2, LLC; (iii) Woodbridge Mortgage Investment Fund 3, LLC; (iv) Woodbridge Mortgage Investment Fund 3A, LLC; (v) Woodbridge Mortgage Investment Fund 4, LLC; (vi) Woodbridge Commercial Bridge Loan Fund 1, LLC; and (vii) Woodbridge Commercial Bridge Loan Fund 2, LLC.

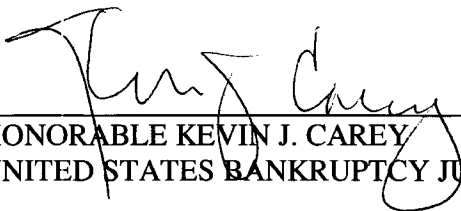
Court having jurisdiction over the Motion and Joinder under 28 U.S.C. §§ 1334(b) and 157(b), and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and the Motion and Joinder being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and venue of the Motion and Joinder in this district being proper under 28 U.S.C. § 1409; and the Court having determined that notice of the Motion and Joinder was due and proper under the circumstances, and that no other or further notice need be provided; and after due deliberation, and sufficient cause appearing therefor, it is HEREBY ORDERED as follows:

1. The Motion and Joinder are GRANTED as set forth herein.

2. The Section 523(c) Deadline as applicable in any chapter 11 case is hereby extended for Noteholders and Unitholders through and including the earlier of (i) the deadline to file objections with respect to any disclosure statement filed in such case and (ii) July 10, 2018 (the "Extended Deadline"), without prejudice to the Noteholder Group's, the Unitholders' Committee's, or any Noteholder's or Unitholder's right to seek further extensions, and without prejudice to the rights of other parties in interest to oppose any such extensions or to seek to set a deadline (after the Extended Deadline) for the filing of a complaint pursuant to section 523(c) of the Bankruptcy Code.

3. The Court retains jurisdiction over any matters relating to the interpretation or enforcement of this Order.

Dated: April 4, 2018  
Wilmington, Delaware

  
HONORABLE KEVIN J. CAREY  
UNITED STATES BANKRUPTCY JUDGE