

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 5, 2018, AT 11:00 A.M. (ET)**

**ADJOURNED MATTER**

1. Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 123, 12/20/17]

Objection Deadline: January 3, 2018, at 4:00 p.m. (ET); extended for the U.S. Trustee, the Committee, the SEC, the Ad Hoc Noteholders Group, and the Ad Hoc Unitholders Group to January 11, 2018, at 4:00 p.m. (ET); further extended for the Committee to January 15, 2018, at 4:00 p.m. (ET) and for the U. S. Trustee to January 16, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Supplemental Declaration of William Derrough in Support of Application of the Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 152, 12/29/17]
- B. Motion for an Order Granting the Debtors Leave and Permission to File the Debtors' Response in Support of Their Application for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as

---

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 300, 1/17/18]

- C. Declaration of Marc Beilinson in Support of Debtors' Application for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 301, 1/17/18]

Objections/Responses Received:

- A. Omnibus Objection by the U.S. Securities and Exchange Commission to Motions and Applications Set for Hearing on January 10, 2018 and Reservation of Rights [Docket No. 167, 1/2/18]
- B. Official Committee of Unsecured Creditors' Objection to the Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 289, 1/15/18]
- C. Informal comments from the U.S. Trustee

Status: This matter will be adjourned to a date and time to be determined.

**MATTERS WITH CERTIFICATE OF NO OBJECTION/CERTIFICATION OF COUNSEL**

- 2. Debtors' Motion for Entry of an Order Setting Expedited Procedures for the Approval of Certain Consent Orders [Docket No. 753, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [Docket No. 878, 4/2/18]
- B. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

3. Debtors' Motion for Entry of an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances thereof [Docket No. 754, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [Docket No. 879, 4/2/18]
- B. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

4. Application of the Fee Examiner for Entry of an Order Authorizing and Approving the Employment and Retention of Frejka PLLC as Counsel to the Fee Examiner, *Nunc Pro Tunc* to February 8, 2018 [Docket No. 755, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [Docket No. 868, 3/30/18]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required.

5. Debtors' Motion for Entry of an Order (I) Confirming the Debtors' Ability to Pay Postpetition Administrative Claims in the Ordinary Course of Business, (II) Establishing Lien Procedures, and (III) Authorizing the Debtors to Pay the Claims of Certain Lienholders [Docket No. 757, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [Docket No. 880, 4/2/18]
- B. Proposed Order

Objections Filed: None

Status: A certificate of no objection has been filed. No hearing is required.

6. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 180 Saddleback Lane, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 760, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 180 Saddleback Lane, Snowmass Village, Colorado Property [Docket No. 761, 3/15/18]
- B. Notice of Filing of Revised Order on Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 180 Saddleback Lane, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 857, 3/29/18]
- C. Certification of Counsel [Docket No. 884, 4/3/18]

Objections Filed:

- A. Objection of Wilburn Family Trust Dated April 14, 2016 to Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 180 Saddleback Lane, Snowmass Village, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 862, 3/29/18]

Status: The objection of the Wilburn Family Trust has been resolved and a certification of counsel has been filed. No hearing is required.

7. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 24025 Hidden Ridge Road, Calabasas, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 762, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 24025 Hidden Ridge Road, Calabasas, California Property [Docket No. 763, 3/15/18]

- B. Notice of Filing of Revised Order on Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 24025 Hidden Ridge Road, Calabasas, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests, (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 856, 3/29/18]
- C. Certification of Counsel [Docket No. 881, 4/2/18]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required.

### **UNCONTESTED GOING FORWARD**

- 8. Motion of the Ad Hoc Noteholder Group Formed Pursuant to January 23, 2018, Order for Extension of the Deadline to File Complaints Under Section 523(c) of the Bankruptcy Code, to the Extent Applicable [Docket No. 741, 3/12/18]

Objection Deadline: March 26, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Joinder of the Unitholders' Committee to the Ad Hoc Noteholder Group's Motion for Extension of Deadline to File Complaints Under Section 523(c) of the Bankruptcy Code [Docket No. 780, 3/19/18]

Objections Filed: None

Status: Other than the joinder of the Unitholders' Committee, the Ad Hoc Noteholder Group received no responses to the motion. The Ad Hoc Noteholder Group intends to file a certification of counsel prior to the hearing. However, this matter is currently going forward.

### **CONTESTED MATTER GOING FORWARD**

- 9. Debtors' Motion, Pursuant to Sections 501 and 502 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3), and Local Rule 2002-1(e), for Order Establishing Deadlines for Filing Proofs of Claim and Proofs of Interest and Approving the Form and Manner of Notice Thereof [Docket No. 759, 3/15/18]

Objection Deadline: March 29, 2018, at 4:00 p.m. (ET)

Objections Filed:

- A. Informal comments from the U.S. Trustee, the Committee, the Ad Hoc Noteholders Group, and the Ad Hoc Unitholders Group

Status: The Debtors have addressed the concerns of the U.S. Trustee, the Committee, and the Ad Hoc Unitholders Group, and are working with the Ad Hoc Noteholders Group to address its concerns. The Debtors anticipate filing a revised proposed order under Certification of Counsel prior to the hearing. However, this matter is currently going forward.

10. Motion and Order for Admission for *Pro Hac Vice* of Joseph E. Saracheck, Esq. [Docket No. 851, 3/28/18]

Objection Deadline: At the hearing

Related Documents:

- A. Order Scheduling Hearing to Consider Motion for Admission Pro Hac Vice for Joseph E. Sarachek [Docket No. 852, 3/28/18]

Objections Filed: None as of the filing of this agenda.

Status: This matter will be going forward.

Dated: April 3, 2018  
Wilmington, Delaware

/s/ Ian J. Bambrick  
YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Sean M. Beach (No. 4070)  
Edmon L. Morton (No. 3856)  
Ian J. Bambrick (No. 5455)  
1000 North King Street  
Wilmington, Delaware 19801  
Tel: (302) 571-6600  
Fax: (302) 571-1253

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP  
Kenneth N. Klee (admitted *pro hac vice*)  
Michael L. Tuchin (admitted *pro hac vice*)  
David A. Fidler (admitted *pro hac vice*)  
Jonathan M. Weiss (admitted *pro hac vice*)  
1999 Avenue of the Stars, 39<sup>th</sup> Floor  
Los Angeles, California 90067  
Tel: (310) 407-4000  
Fax: (310) 407-9090

*Counsel for the Debtors and  
Debtors in Possession*