

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**Docket Ref. No. 296**

**NOTICE OF QUARTERLY STATEMENT OF PAYMENTS MADE  
TO ORDINARY COURSE PROFESSIONALS DURING THE PERIOD FROM  
DECEMBER 4, 2017 THROUGH FEBRUARY 28, 2018**

**PLEASE TAKE NOTICE** that, on January 16, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business* [Docket No. 296] (the “Order”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE**, that, in accordance with the OCP Procedures set forth in the Order, the Debtors hereby file the statement (the “Statement”), attached hereto as Exhibit A, for the period from December 4, 2017 to February 28, 2018 (the “Period”) <sup>3</sup>, setting forth, for each Ordinary Course Professional paid during the Period, (i) the name of the Ordinary Course Professional; (ii) the amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional for the

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the undersigned counsel for the Debtors.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

<sup>3</sup> The Order provides that “[w]ithin thirty (30) calendar days after the end of, and with respect to, each full three (3) month period after the Petition Date (including any initial partial month in the first period), the Debtors shall file with this Court and serve on the Notice Parties a statement with respect to each Ordinary Course Professional paid during such period. Each Ordinary Course Professional’s statement shall include the following information: (i) the name of the Ordinary Course Professional; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional during the reported quarter; and (iii) a general description of the services rendered by that Ordinary Course Professional.”

Period; and (iii) a general description of the services rendered by that Ordinary Course

Professional. Please note that no professionals were paid more than the applicable OCP Cap.

Dated: April 2, 2018  
Wilmington, Delaware

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-and-

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**EXHIBIT A**

**Statement**

| <b>Woodbridge Group of Companies</b>               |  |   |               |
|--|--|---|---------------|
| <b>Ordinary Course Professional Payments (USD)</b> |  |   |               |
| <b>Petition - 2/28/18</b>                          |  |   |               |
| <b>Date</b>  | <b>Firm</b>  | <b>Services Description</b>                                     | <b>Amount</b> |
| 12/15/2017   | Eli Akiba <sup>1</sup>                             | Appraisal Fee - 3843 Hayvenhurst                                | \$ 2,500.00   |
| 1/8/2018   | Eli Akiba  | Appraisal -1001 Hanover Drive                                   | \$ 1,000.00   |
| 1/9/2018   | Novack Burnbaum Crystal LLP <sup>2</sup>           | Legal Fees -Belcher Note Sale, Levy, Renval and DiSanza matters | \$ 22,239.09  |
| 1/9/2018   | R. L. Adams, PLLC <sup>3</sup>                     | Legal Fees - Structured Settlement Transfer                     | \$ 3,097.10   |
| 1/11/2018  | Balcomb & Green <sup>2</sup>                       | Colorado Lots 8 & 26 Legal Work                                 | \$ 3,247.14   |
| 1/11/2018  | Balcomb & Green                                    | Lot 49 Roaring Fork Mesa at Aspen Glen Legal Work               | \$ 75.00      |
| 1/11/2018  | Balcomb & Green                                    | Lot D-38 Aspen Glen   | \$ 765.00     |
| 1/11/2018  | Balcomb & Green                                    | Multiple Colorado Properties legal work                         | \$ 6,825.00   |
| 1/11/2018  | Givens Pursley Law offices <sup>4</sup>            | Legal - Idaho Dept of Finance                                   | \$ 914.50     |
| 1/22/2018  | Pollack, Pollack, Isaac & DeCicco LLP <sup>3</sup> | LUCENA DUSSIN immigration                                       | \$ 1,600.00   |
| 1/22/2018  | Jerry L Freedman <sup>2</sup>                      | Haight Brown Bonesteel litigation                               | \$ 1,380.97   |
| 1/24/2018  | Eli Akiba  | Appraisal - 24025 Hidden Ridge                                  | \$ 1,200.00   |
| 2/18/2018  | Law Office of David E. Miller, LLC <sup>5</sup>    | 16 Hicks Litigation   | \$ 70.00      |
| 2/19/2018  | Halloran & Sage LLP <sup>5</sup>                   | 91 LLC and Michael Poloquin Litigation                          | \$ 294.00     |
| 2/24/2018  | Wooden McLaughlin, LLP <sup>5</sup>                | Whiteacre Funding vs Allan Brill                                | \$ 11,849.52  |

<sup>1</sup> The professional was listed as an ordinary course professional at the time of payment, but payment was processed before a declaration was filed. The Company and its counsel are working with the professional to get a declaration on file as soon as possible.

<sup>2</sup> The professional was listed as an ordinary course professional at the time of payment, but payment was processed before a declaration was filed. A declaration has since been filed, the objection period has since passed, and there were no objections to the declaration.

<sup>3</sup> The professional was paid inadvertently: the professional was not listed as an ordinary course professional at the time of payment, and will not be used as an ordinary course professional going forward. Payments made were for post-petition services.

<sup>4</sup> The professional was paid inadvertently: the professional was listed as an ordinary course professional at the time of payment, but no declaration was filed. The professional will not be used as an ordinary course professional going forward. Payments made were for post-petition services. The Debtors will amend the list to remove this professional.

<sup>5</sup> The professional was listed as an ordinary course professional at the time of payment. Payment was processed after a declaration was filed, but before the objection period had passed. The objection period has since passed and there have been no objections to the declaration.