

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**Docket Ref. Nos. 755**

**CERTIFICATION OF COUNSEL REGARDING ORDER  
AUTHORIZING THE EMPLOYMENT AND RETENTION OF FREJKA PLLC AS  
COUNSEL TO THE FEE EXAMINER *NUNC PRO TUNC* TO FEBRUARY 8, 2018**

The undersigned hereby certifies as follows:

1. On March 15, 2018, the undersigned filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Application of the Fee Examiner for Entry of an Order Authorizing and Approving the Employment and Retention of Frejka PLLC as Counsel to the Fee Examiner, Nunc Pro Tunc to February 8, 2018* [D.I. 755] (the “Application”).
2. Pursuant to the Notice of Application, the deadline to file objections or responses to the Application (the “Objection Deadline”) was March 29, 2018 at 4:00 p.m. (ET).
3. The proposed Order Application of the Fee Examiner for Entry of an Order Authorizing and Approving the Employment and Retention of Frejka PLLC as Counsel to the Fee Examiner, *Nunc Pro Tunc* to February 8, 2018 is attached hereto as Exhibit A.

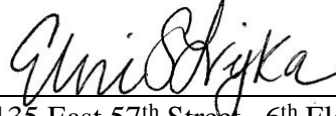
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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the debtors in these cases, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

WHEREFORE, as no responses or objections were received to the Application, the Fee Examiner respectfully requests that the Court enter the Proposed Order at its earliest convenience without further notice or a hearing.

Dated: March 30, 2018

ELISE S. FREJKA



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Phone: 212-641-0800

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*Fee Examiner*

**EXHIBIT A**

*(Proposed Order)*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND  
RETENTION OF FREJKA PLLC AS COUNSEL TO THE  
FEE EXAMINER NUNC PRO TUNC TO FEBRUARY 8, 2018**

Upon the Application of the Fee Examiner for Entry of an Order Authorizing and Approving the Employment and Retention of Frejka PLLC as Counsel to the Fee Examiner, *Nunc Pro Tunc* to February 8, 2018 (the "Application")<sup>2</sup>; and upon the Declaration of Disinterestedness of Elise S. Frejka (the "Frejka Declaration") filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors and other parties-in-interest; and the relief requested therein pursuant to notice of the Application having been given as set forth in the Notice of Hearing; and it appearing that such notice is due and sufficient and that no further or other notice is required; and the Court being satisfied that Frejka PLLC and its professionals do

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

not hold or represent an interest adverse to the Debtors' estates and that Frejka PLLC and each of its professionals is a "disinterested person" as such term is defined under section 101(14) of the Bankruptcy Code, and that the employment of Frejka PLLC is necessary and in the best interests of the Fee Examiner and these cases; and the Court having determined that the legal and factual basis set forth in the Application establishes just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, accordingly,

**IT IS HEREBY ORDERED THAT:**

1. Subject to the terms and conditions of this Order, the Application is granted as set forth herein.
2. The Fee Examiner is authorized to employ, retain, compensate, and reimburse Frejka PLLC on the terms and conditions set forth in the Application and this Order, effective *nunc pro tunc* to February 8, 2018.
3. Frejka PLLC shall apply for compensation for professional services rendered and reimbursement of expenses incurred in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court, including the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 261].
4. To the extent that there may be any inconsistency between the terms of the Application, the Frejka Declaration and this Order, the terms of this Order shall govern.
5. This Order shall be immediately effective and enforceable upon its entry.
6. Notwithstanding anything to the contrary in the Application, Frejka PLLC's engagement may not be terminated without further order of the Court.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: \_\_\_\_\_, 2018  
Wilmington, Delaware

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KEVIN J. CAREY  
UNITED STATES BANKRUPTCY JUDGE