IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered) Ref. No. 671

CERTIFICATION OF COUNSEL

On February 28, 2018, Homer Bonner Jacobs, P.A. ("Homer Bonner"), special litigation counsel to the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed its *First Monthly Application for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period From January 1, 2018 Through January 31, 2018* (the "Application") [Docket No. 671]. By the Application, Homer Bonner sought interim approval of \$125,077.50 in fees (the "Fees") and \$253,572.78 in expenses (the "Expenses") to be paid in accordance with this Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the "Compensation Procedures Order") [see Docket No. 261]. Objections to the relief requested in the Application were due to be filed by March 20, 2018 (the "Objection Deadline").

Prior to the Objection Deadline, the fee examiner appointed in these cases (the "Fee Examiner")² communicated informal objections to the relief requested in the Application

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

On February 8, 2018, this Court entered its *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* "Fee Examiner Order") [see Docket No. 525].

made with respect to the reimbursement of expenses. With respect to the Fee Examiner's objection, Homer Bonner's vendor has agreed to a \$3,650.00 reduction in the Expenses. The Fee Examiner does not object to the allowance of the Fees and Expenses (as reduced) pursuant to the Compensation Procedures Order but otherwise reserves all rights with respect to the Fees requested.

Therefore, in accordance with the Compensation Procedures Order, the Fees are approved in the amount of \$125,077.50 in fees (the "Fees") and the Expenses are approved in the amount of \$249,922.78 and the Debtors are authorized to pay 80% of the Fees (\$100,062.00) and 100% of the reduced Expenses (\$249,922.78) without further order of the Court.

Dated: March 29, 2018 Wilmington, Delaware

/s/ Ian J. Bambrick

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