

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 28, 2018, AT 9:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 123, 12/20/17]

Objection Deadline: January 3, 2018, at 4:00 p.m. (ET); extended for the U.S. Trustee, the Committee, the SEC, the Ad Hoc Noteholders Group, and the Ad Hoc Unitholders Group to January 11, 2018, at 4:00 p.m. (ET); further extended for the Committee to January 15, 2018, at 4:00 p.m. (ET) and for the U. S. Trustee to January 16, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Supplemental Declaration of William Derrough in Support of Application of the Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 152, 12/29/17]
- B. Motion for an Order Granting the Debtors Leave and Permission to File the Debtors' Response in Support of Their Application for Order

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² **Amendments appear in bold.**

(I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 300, 1/17/18]

- C. Declaration of Marc Beilinson in Support of Debtors' Application for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 301, 1/17/18]

Objections/Responses Received:

- A. Omnibus Objection by the U.S. Securities and Exchange Commission to Motions and Applications Set for Hearing on January 10, 2018 and Reservation of Rights [Docket No. 167, 1/2/18]
- B. Official Committee of Unsecured Creditors' Objection to the Application of Debtors for Order (I) Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to December 12, 2017 Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) and (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 [Docket No. 289, 1/15/18]
- C. Informal comments from the U.S. Trustee

Status: This matter has been adjourned to April 5, 2018, at 11:00 a.m. (ET).

2. Debtors' Application, Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1, for Entry of an Order Authorizing Employment and Retention of Klee, Tuchin, Bogdanoff & Stern LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to February 14, 2018 [Docket No. 657, 2/26/18]

Objection Deadline: March 12, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [Docket No. 752, 3/15/18]
- B. Order, Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1, for Entry of an Order Authorizing Employment and Retention of Klee, Tuchin, Bogdanoff & Stern LLP as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to February 14, 2018 [Docket No. 767, 3/16/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

3. Debtors' Motion for Entry of an Order, Pursuant to Section 365(a) of the Bankruptcy Code, Authorizing Rejection of Transition Services Agreement *Nunc Pro Tunc* to the Rejection Date [Docket No. 673, 2/28/18]

Objection Deadline: March 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [Docket No. 771, 3/16/18]
- B. Order, Pursuant to Section 365(a) of the Bankruptcy Code, Authorizing Rejection of Transition Services Agreement *Nunc Pro Tunc* to the Rejection Date [Docket No. 778, 3/19/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

4. Debtors' Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Docket No. 685, 3/1/18]

Objection Deadline: March 15, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [Docket No. 772, 3/16/18]
- B. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [Docket No. 779, 3/19/18]

Objections Filed: None

Status: An order has been entered. No hearing is required.

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO
OBJECTION/CERTIFICATION OF COUNSEL**

5. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 363, and 503 of the Bankruptcy Code, and Rule 9019 of the Federal Rules of Bankruptcy Procedure, Approving Employee Severance Payments and Certain Additional Employee-Related Relief [Docket No. 666, 2/27/18]

Objection Deadline: March 13, 2018, at 4:00 p.m. (ET), extended for the SEC and U.S. Trustee to March 20, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel Regarding Order, Pursuant to Sections 105(a), 363, and 503 of the Bankruptcy Code, and Rule 9019 of the Federal Rules of Bankruptcy Procedure, Approving Employee Severance Payments and Certain Additional Employee-Related Relief [Docket No. 801, 3/22/18]
- B. [SEALED] Exhibit to Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 363, and 503 of the Bankruptcy Code, and Rule 9019 of the Federal Rules of Bankruptcy Procedure, Approving Employee Severance Payments and Certain Additional Employee-Related Relief [Docket No. 802, 3/22/18]
- C. **Order, Pursuant to Sections 105(a), 363, and 503 of the Bankruptcy Code, and Rule 9019 of the Federal Rules of Bankruptcy Procedures, Approving Employee Severance Payments and Certain Additional Employee Related Relief [Docket No. 829, 3/27/18]**

Objections Filed:

- A. Informal comments from the U.S. Trustee and the SEC

Status: **An order has been entered.** No hearing is required.

- 6. Debtors' Motion for Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018 and Local Rule 9018-1(b) and (d) Authorizing the Debtors to File Under Seal Certain Exhibits to the Debtors' Motion for Entry of an Order, Pursuant Sections 105(a), 363, and 503 of the Bankruptcy Code, Approving Employee Severance Payments and Certain Additional Employee Related Relief [Docket No. 667, 2/27/18]

Objection Deadline: March 13, 2018, at 4:00 p.m. (ET), extended for the SEC and U.S. Trustee to March 20, 2018

Related Documents:

- A. Certificate of No Objection [Docket No. 800, 3/22/18]
- B. **Order, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9019-1(b), Authorizing the Debtors to File Under Seal Certain Exhibits to the Debtors' Motion for Entry of an Order, Pursuant Sections 105(a), 363, and 503 of the Bankruptcy Code, Approving Employee Severance Payments and Certain Additional Employee Related Relief [Docket No. 830, 3/27/18]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

7. Debtors' Motion for an Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending the Deadline by Which to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 712, 3/7/18]

Objection Deadline: March 21, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of No Objection [Docket No. 813, 3/23/18]
- B. Order Extending the Deadline by Which to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) Bankruptcy Code [Docket No. 831, 3/27/18]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

8. Debtors' Application for Order Authorizing the Retention and Employment of Berkeley Research Group, LLC as Tax Advisors to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to February 15, 2018 [Docket No. 717, 3/7/18]

Objection Deadline: March 21, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [Docket No. 823, 3/26/18]

Objections Filed:

- B. Informal comments from the U.S. Trustee and the SEC**

Status: A certification of counsel has been filed. No hearing is required.

UNCONTESTED MATTER GOING FORWARD

9. Debtors' First (1st) Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases of Non-Residential Real Property, *Nunc Pro Tunc* to the Rejection Date [Docket No. 674, 2/28/18]

Objection Deadline: March 14, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certification of Counsel [Docket No. 826, 3/26/18]**

Objections Filed: None

Status: **A certification of counsel has been filed. No hearing is required.**

CONTESTED MATTER GOING FORWARD

10. Application for Entry of an Order, Pursuant to Section 327(a) of the Bankruptcy Code, Authorizing the Employment and Retention of Province, Inc. as Operationally and Financial Advisors to the Debtors *Nunc Pro Tunc* to the February 1, 2018 [Docket No. 692, 3/2/18]

Objection Deadline: March 16, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Supplemental Declaration of Paul Huygens in Support of the Application for Entry of an Order, Pursuant to Section 327(a) of the Bankruptcy Code, Authorizing the Employment and Retention of Province, Inc. as Operationally and Financial Advisors to the Debtors *Nunc Pro Tunc* to the February 1, 2018 [Docket No. 805, 3/22/18]
- B. **Certification of Counsel [Docket No. 827, 3/26/18]**

Objections Filed:

- C. Informal comments from the U.S. Trustee

Status: The Debtors **have addressed** the U.S. Trustee's concerns by making certain revisions to the proposed form of order and filing the supplemental declaration. **A certification of counsel has been filed. No hearing is required.**

11. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 11541 Blucher Avenue, Granada Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [Docket No. 713, 3/7/18]

Objection Deadline: March 21, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 11541 Blucher Avenue, Granada Hills, California Property [Docket No. 714, 3/7/18]
- B. Debtors' Reply in Support of Motion for Entry of an Order (I) Authorizing the Sale of 11541 Blucher Avenue, Granada Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances,

and Other Interests; (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 817, 3/26/18]

- C. Supplemental Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 11541 Blucher Avenue, Granada Hills, California Property [Docket No. 818, 3/26/18]
- D. Joinder of the Official Committee of Unsecured Creditors to the Debtors' Reply in Support of Motion for Entry of an Order (I) Authorizing the Sale of 11541 Blucher Avenue, Granada Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement, and (III) Granting Related Relief [Docket No. 819, 3/26/18]
- E. **Notice of Filing of Revised Order on Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 11541 Blucher Avenue, Granada Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [Docket No. 814, 3/23/18]**

Objections and Responses Filed:

- A. Objection of Utah Noteholders Group re: the Interests of Noteholders West Coast Pharmaceutical, Inc. Defined Benefit Plan and Trust, Anthony J. Barack, Trustee, Jeffrey E. Wolk, and Jeffrey Sun to Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 11541 Blucher Avenue, Granada Hills, California, Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances and Other Interests; (II) Approving the Related Purchase Agreement and (III) Granting Related Relief [Docket No. 797, 3/21/18]
- B. Objection of Angeline Desai and Sureshchandra Desai, and Jonathan Greenleaf to Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 11541 Blucher Avenue, Granada Hills, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [Docket No. 798, 3/21/18]
- C. Limited Response and Reservations of Rights of the Ad Hoc Noteholder Group Formed Pursuant to January 23, 2018 Order [D.I. 357] with Respect to the Proposed Sale of the 11541 Blucher Avenue Property [Docket No. 811, 3/23/18]

Status: The objection of the Utah Noteholders Group has been resolved based on the revised form of order. This matter will be going forward.

Dated: March 27, 2018
Wilmington, Delaware

/s/ Ian J. Bambrick

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