IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC,

et al., 1

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 712, 813

ORDER EXTENDING THE DEADLINE BY WHICH TO ASSUME OR REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY PURSUANT TO SECTION 365(d)(4) OF THE BANKRUPTCY CODE

Upon the Motion² of the above-captioned Debtors for entry of an order pursuant to section 365(d)(4) of the Bankruptcy Code extending the Assumption/Rejection Deadline by 90 days, up to and include July 2, 2018; and upon consideration of the Motion and all pleadings related thereto; and the Court finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and that notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties in interest; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby ORDERED that,

1. The Motion is GRANTED as set forth herein.

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Motion.

- 2. Pursuant to section 365(d)(4)(B)(ii) of the Bankruptcy Code, the date by which the Debtors must assume or reject any unexpired lease of non-residential real property under which any of the Debtors is a lessee is hereby extended through and including July 2, 2018, without prejudice to the right of the Debtors to request further extensions with the consent of any applicable counterparties.
- 3. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Dated:

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Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE