

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIIDGE GROUP OF COMPANIES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 667, 800

ORDER, PURSUANT TO SECTION 107(b) OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 9018 AND LOCAL RULE 9018-1(b), AUTHORIZING THE DEBTORS TO FILE UNDER SEAL CERTAIN EXHIBITS TO THE DEBTORS' MOTION FOR ENTRY OF AN ORDER, PURSUANT TO SECTIONS 105(a), 363, AND 503 OF THE BANKRUPTCY CODE, APPROVING EMPLOYEE SEVERANCE PAYMENTS AND CERTAIN ADDITIONAL EMPLOYEE-RELATED RELIEF

Upon the motion (the "Seal Motion")² of Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors") for entry of an order authorizing the Debtors to file under seal certain exhibits (the "Employee Schedules") to the *Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 363, and 503 of the Bankruptcy Code, Approving Employee Severance Payments and Certain Additional Employee-Related Relief*; and upon consideration of the Severance Motion; and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties in interest; and Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and the Court

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Seal Motion.

having found that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given; and the Court having determined that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

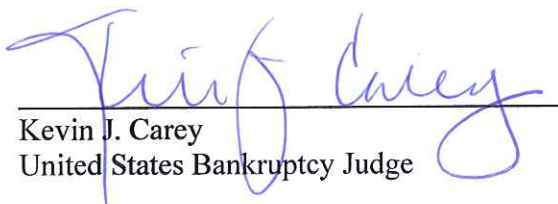
IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to file with this Court under seal the Employee Schedules.
3. Pursuant to section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, the Employee Schedules shall be filed under seal and shall remain under seal, confidential, and not made available to anyone, except for the Court, the U.S. Trustee, counsel to the Committee, counsel to the Unitholders, counsel to the Noteholders, counsel to the DIP Lender, the SEC, and others only (a) at the discretion of the Debtors or (b) upon further Court order. Any subsequent pleadings that attach the Employee Schedules or make reference to the information contained therein shall also be filed under seal and/or redacted to preserve the confidentiality of such information.

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: March 27, 2018
Wilmington, Delaware



Kevin J. Carey
United States Bankruptcy Judge