

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re Woodbridge Group of Companies, LLC

Case No. 17-12560

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

HAYBEACH PARTNERS LLC

Name and Address where notices to transferee should be sent:

Address: 510 Fifth Avenue, 3rd Floor
New York, NY 10036

Attn: Darius Goldman

E-mail: admin@haybeach.com

Name of Transferor

BASIL J. PROUT

Court Claim # (if known): 1637

Transferred Claim Amount: \$200,000.00

Date Claim Filed: March 15, 2018

Debtor: Woodbridge Mortgage Investment Fund 3A, LLC

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: *Darius Goldman*
Transferee/Transferee's Agent

Date: March 19, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged and pursuant to the terms of an Purchase Agreement dated on or about the date hereof, **Basil J Prout** ("Assignor") has unconditionally and irrevocably sold, transferred and assigned to **Haybeach Partners LLC** ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, claims in the aggregate amount of **\$200,000.00** (the "Claim"), as set forth in proof of claim number ¹⁶³⁷ filed against the Woodbridge Group of Companies, LLC ("Debtor"), the debtor-in-possession in Case No. 17-12560 (the "Case") under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et. seq.) (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, the undersigned have duly executed this Transfer Notice of Claim by their duly authorized representative dated the 19 day of March 2018.

Basil J Prout

x By: *Basil J Prout*
Name: Basil J Prout

Haybeach Partners LLC

By: *Darius Goldman*
Name: Darius Goldman
Title: Partner