

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WOODBIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
<i>et al.</i> ,)	Jointly Administered
)	
Debtors.)	Hearing Date: May 1, 2018 @ 11:00 a.m.
)	Objections Due: April 3, 2018 @ 4:00 p.m.
)	
_____)	Re: Docket No. 777

NOTICE OF MOTION

PLEASE TAKE NOTICE that Venable LLP, counsel to the Official Ad Hoc Committee of Unitholders (the “Unitholders’ Committee”), filed the *Motion of the Ad Hoc Unitholder’s Group of Woodbridge Mortgage Investment Fund Entities Clarifying the Requirement for Providing Access to Confidential and Privileged Information* (the “Motion”).

PLEASE TAKE FURTHER NOTICE that objections to the Motion, if any, are required to be filed on or before **April 3, 2018 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington Delaware 19801. At the same time you must serve a copy of the objection, if filed before the Hearing Date, upon the undersigned counsel. Only those objections made in accordance with the above procedures will be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on **May 1, 2018 at 11:00 a.m.** before the Honorable Kevin J. Carey at the Bankruptcy Court, 824 N. market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HERING.

Dated: March 20, 2018

VENABLE LLP

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