

PRYOR CASHMAN LLP  
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*Attorneys for The I-Grace Company*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X	:	
In re:	:	Chapter 11
	:	
WOODBRIIDGE GROUP OF	:	Case No. 17-12560 (KG)
COMPANIES, LLC, <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
-----X		

**NOTICE OF APPEARANCE AND  
DEMAND FOR NOTICE AND PAPERS**

**PLEASE TAKE NOTICE** that The I-Grace Company (“I-Grace”) appears in the above-captioned cases by its counsel, Pryor Cashman LLP; such counsel hereby enters its appearance pursuant to § 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b); and such counsel hereby requests, pursuant to Rules 2002, 3017 and 9007 of the Federal Rules of Bankruptcy Procedure and § 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases be given and served upon the undersigned at the address, telephone and facsimile numbers indicated:

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**PLEASE TAKE FURTHER NOTICE** that pursuant to § 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

**PLEASE TAKE FURTHER NOTICE** that I-Grace does not intend that this Notice of Appearance and Demand for Notices and Papers, or any later appearance or pleading, constitutes, or be deemed or construed to be: (a) a consent to accept service of process, or consent to the jurisdiction of the above-named Bankruptcy Court to enter final judgments regarding I-Grace; or (b) a waiver of I-Grace's right (1) to trial by jury in any matter so triable, in these cases or any case, controversy, or proceeding related to these cases, or (2) to any other rights, claims actions, setoffs, or recoupments to which I-Grace is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments I-Grace expressly reserves.

Dated: New York, New York  
December 13, 2017

PRYOR CASHMAN LLP

/s/ Richard Levy, Jr.

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