IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered for Joint Debtors and Joint Administration Requested for Additional Debtors)

NOTICE OF AGENDA OF FIRST DAY MATTERS SCHEDULED FOR HEARING ON MARCH 12, 2018 AT 1:00 P.M. (ET)

Date and Time of Hearing: MARCH 12, 2018 AT 1:00 P.M. (ET)

Location: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801

PETITIONS

- 1. Voluntary Chapter 11 Petition Packages
 - A. Bellflower Funding, LLC [Case No. 18-10507]
 - B. Wall 123, LLC [Case No. 18-10508]

UNCONTESTED MATTER GOING FORWARD

 Debtors' Second Motion for Order (I) Approving Joint Administration of Additional Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, (II) Applying Orders Previously Entered by the Court to the Chapter 11 Cases of the Additional Debtors, and (III) Granting Related Relief [D.I. 733, 3/9/18]

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at <u>www.gardencitygroup.com/cases/WGC</u>, or by contacting the undersigned counsel for the Debtors.

Related Pleading:

 a) Declaration of Bradley D. Sharp in Support of the Debtors' Second Motion for Order (I) Approving Joint Administration of Additional Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, (II) Applying Orders Previously Entered by the Court to the Chapter 11 Cases of the Additional Debtors, and (III) Granting Related Relief [D.I. 734, 3/9/18]

Status: This matter will be going forward.

Dated:	March 9, 2018	/s/ Ian J. Bambrick
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		Counsel for the Debtors and Debtors in Possession
		-and-
		KLEE, TUCHIN, BOGDANOFF & STERN LLP Kenneth N. Klee (admitted pro has vice)

KEEE, FOCHIN, BOODANOFF & STERN EF Kenneth N. Klee (admitted *pro hac vice*) Michael L. Tuchin (admitted *pro hac vice*) David A. Fidler (admitted *pro hac vice*) Jonathan M. Weiss (admitted *pro hac vice*) 1999 Avenue of the Stars, 39th Floor Los Angeles, California 90067 Tel: (310) 407-4000 Fax: (310) 407-9090

Proposed Counsel for the Debtors and Debtors in Possession