IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Hearing Date: March 7, 2018, at 11:00 a.m. (ET) Objection Deadline: March 5, 2018, at 12:00 p.m. (ET)

CERTIFICATE OF NO OBJECTION RE: DOCKET NO. 639

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection, or other responsive pleading to the *Debtors' Motion for Entry of an Order, Pursuant to Section 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Debtors' Entry into a Consent Order with California with Respect to the Offer or Sale of Securities (the "Motion")* [Docket No. 639], filed on February 21, 2018. The undersigned further certifies that a review of the Court's docket in these cases reflects no answer, objection, or other responsive pleading to the Motion was filed. Pursuant to the Notice of Motion, objections to the Motion were to be filed and served no later than March 5, 2018, at 12:00 p.m. (ET). It is hereby respectfully requested that the Order attached to the Motion be entered at the Court's earliest convenience.

[SIGNATURE PAGE FOLLOWS]

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

Dated: March 6, 2018

Wilmington, Delaware

/s/ Betsy L. Feldman

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