

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**Obj. Deadline: March 16, 2018 at 4:00 p.m.
(ET)**

Ref. Doc. No. 296

**NOTICE OF FILING OF DECLARATION OF DISINTERESTEDNESS
BY ORDINARY COURSE PROFESSIONAL
JERRY L. FREEDMAN, A PROFESSIONAL CORPORATION**

PLEASE TAKE NOTICE that, on January 16, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business* [Docket No. 296] (the “Order”).²

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures set forth in the Order, the Debtors hereby file the Declaration of Disinterestedness, attached hereto as Exhibit A, for Jerry L. Freedman, A Professional Corporation.

PLEASE TAKE FURTHER NOTICE that any objections to the retention of Jerry L. Freedman, A Professional Corporation must be filed with the Court, and at the same time served upon the Notice Parties, on or before **March 16, 2018 at 4:00 p.m. (ET)**.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

Dated: March 6, 2018
Wilmington, Delaware

/s/ Betsy L. Feldman

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Counsel for the Debtors and Debtors in Possession

-and-

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*Proposed Counsel for the Debtors and
Debtors in Possession*

EXHIBIT A

DECLARATION OF DISINTERESTEDNESS

1 JERRY L. FREEDMAN, A PROFESSIONAL CORPORATION
JERRY L. FREEDMAN, SBN 70889
2 ERIC L. ANDERSON, SBN 271285
3 3625 E. Thousand Oaks Blvd., Suite 292
Westlake Village, California 91362
4 Telephone: (805) 230-9170
Facsimile: (805) 230-9173

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7 **IN THE UNITED STATES BANKRUPTCY COURT**
8 **FOR THE DISTRICT OF DELAWARE**

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10 In re:) Chapter 11
11 WOODBRIDGE GROUP OF COMPANIES,)
LLC, *et al.*,¹) Case No. 17-12560 (KJC)
12 Debtors.) (Jointly Administered)
13 _____)

14
15 **DECLARATION OF DISINTERESTEDNESS BY ATTORNEY IN THE ORDINARY**
16 **COURSE OF BUSINESS**

17 I, Jerry L. Freedman, declare under penalty of perjury:

18 1. I am the principal of Jerry L. Freedman, A Professional Corporation, located at
19 3625 East Thousand Oaks Boulevard, Suite 292, in Westlake Village, California 91362
20 (hereinafter the “Firm”).

21 2. Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in
22 possession in the above-captioned chapter 11 cases (hereinafter collectively as the “Debtors”) have
23 requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide

24
25 ¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The
26 mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.
27 Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete
28 list of the Debtors, the last four digits of their federal tax identification numbers and their addresses are not provided herein. A
complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at
www.gardencitygroup.com/cases/WGC, or by contacting the proposed counsel for the Debtors.

1 such services.

2 3. The Firm may have performed legal services in the past, may currently perform
3 legal services, and may perform legal services in the future, in matters unrelated to the above-
4 captioned chapter 11 cases (the “Chapter 11 Cases”), for persons that are parties-in-interest in the
5 Chapter 11 Cases. The Firm does not perform legal services for any such person in connection
6 with the Chapter 11 Cases, or have any relationship with any such person, their attorneys, or
7 accountants that would be adverse to the Debtors or their estates.

8 The Firm has provided services to the Debtors prior to the commencement of the Chapter
9 11 Cases.

10 4. As part of its customary practice, the Firm is retained in cases, proceedings, and
11 transactions involving many different parties.

12 5. Neither I, nor any principal, partner, director, officer, etc., or professional employed
13 by the Firm has agreed to share or will share any portion of the compensation to be received from
14 the Debtors with any other person other than the principal and regular employees of the Firm, some
15 of whom may represent or be employed by the Debtors, claimants, and parties-in-interest in the
16 Chapter 11 Cases.

17 6. Neither I, nor any principal, partner, director, officer, etc., or professional employed
18 by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the
19 Debtors or their estates with respect to the matter upon which the Firm is to be employed.

20 7. The Debtors owe the Firm \$5,175.60 for legal services, the payment of which is
21 subject to limitations contained in title 11 of the United States Code.

22 8. As of December 4, 2017 (the “Petition Date”), the Firm was not a party to an
23 agreement for indemnification with certain of the Debtors.

24 9. The Firm is conducting further inquiries regarding its retention by any creditors of
25 the Debtors, and upon conclusion of such inquiry, or at any time during the period of its
26 employment, if the Firm should discover any facts bearing on the matters described herein, the
27 Firm will supplement the information contained in this Declaration.

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1 Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true
2 and correct.

3 DATED: March 2, 2018

JERRY L. FREEDMAN, A
PROFESSIONAL CORPORATION

6 By:



JERRY L. FREEDMAN

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