

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket Nos. 22, 56, 59, 130, 363, 572, & 686

**NOTICE OF FILING OF FINAL ORDER ON DEBTORS'
MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS
(I) PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, AND 552
AUTHORIZING DEBTORS TO (A) OBTAIN POSTPETITION SECURED
FINANCING, (B) USE CASH COLLATERAL, (C) GRANT ADEQUATE PROTECTION
TO PREPETITION SECURED PARTIES; (II) MODIFYING THE AUTOMATIC STAY;
(III) SCHEDULING A FINAL HEARING PURSUANT TO BANKRUPTCY RULES
4001(b) AND 4001(c); AND (IV) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on December 5, 2017; December 21, 2017; January 23, 2018; and February 13, 2018; the Court entered orders [Docket Nos. 56, 130, 363, and 572]² approving on interim bases the relief requested by the *Debtors' Motion for Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552 Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief* [Docket No. 22] (the "Motion").³ **YOU WERE PREVIOUSLY SERVED WITH THE MOTION, THE INITIAL INTERIM ORDER, AND NOTICES OF THE ENTRY OF THE FURTHER INTERIM ORDERS.**

PLEASE TAKE FURTHER NOTICE that the Debtors have filed a proposed form of order granting the relief requested in the Motion on a **final basis** [Docket No. 686] (the "Proposed Final DIP Order") along with a changed-pages blackline comparing the Proposed Final DIP Order against the most recent interim order. **PLEASE NOTE THAT, AMONG OTHER THINGS, THE PROPOSED FINAL DIP ORDER IMPACTS THE INTEREST RESERVE IN SECTION 3.1.2.4 AND RESERVING INTEREST PAYMENTS IN RESPECT OF CERTAIN PROPERTIES OWNED OR SOLD BY THE DEBTORS.**

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for Debtors.

² A corrected order was entered by the Court on December 6, 2017 [Docket No. 59].

³ Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Motion.

PLEASE TAKE FURTHER NOTICE that copies of the Proposed Final DIP Order as well as the Motion and the interim orders may be obtained: (i) by visiting the website maintained by the Debtors' claims and noticing agent, Garden City Group, LLC, located at www.gardencitygroup.com/cases/WGC; (ii) by request to Debtors' counsel at dlaskin@ycst.com; or (iii) from the Bankruptcy Court's website, www.deb.uscourts.gov, for a fee.⁴ Copies are also available for inspection during regular business hours, Monday through Friday 8:00 a.m. to 4:00 p.m. (ET), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to seek entry of the Proposed Final DIP Order at the hearing (the "Hearing") currently scheduled for March 7, 2018, at 11:00 a.m. (ET). The Debtors reserve all rights to modify the Proposed Final DIP Order at or prior to the Hearing.

Dated: March 1, 2018
Wilmington, Delaware

/s/ Ian J. Bambrick

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⁴ A PACER login and password are required to access documents on the Bankruptcy Court's website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.