

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WOODBIDGE GROUP OF COMPANIES, LLC, et al.,¹)	Case No. 17-12560 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	Objection Deadline: March 15, 2018 at 4:00 p.m.
)	Hearing Date: Scheduled only if Necessary

**FIRST MONTHLY FEE APPLICATION OF FTI CONSULTING, INC.,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD DECEMBER 14, 2017 THROUGH DECEMBER 31, 2017**

Name of Applicant:	FTI Consulting, Inc.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of Retention:	January 18, 2018 (Effective December 14, 2017)
Period for which compensation and reimbursement are sought:	December 14, 2017 through December 31, 2017
Amount of compensation sought as actual, reasonable, and necessary:	\$339,595.00
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$313.00

This is a(n): X monthly interim final application.

This is the first monthly fee application filed in these cases.

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

No prior applications have been filed.

COMPENSATION BY TIMEKEEPER

Professional	Position	Billing Rate	Total Hours	Total Fees
Diaz, Matthew	Senior Managing Director	\$995	27.3	\$27,163.50
Gotthardt, Gregory	Senior Managing Director	750	45.4	34,050.00
Greenspan, Ronald	Senior Managing Director	1,050	71.1	74,655.00
Nelson, Cynthia	Senior Managing Director	995	53.6	53,332.00
Foster, C. Brad	Managing Director	795	11.4	9,063.00
Kaptain, Mary Ann	Managing Director	795	73.5	58,432.50
Peterson, Stephen	Senior Director	550	38.1	20,955.00
Chin, Paul	Director	630	46.5	29,295.00
Chang, Xenia	Senior Consultant	455	21.1	9,600.50
Cheng, Earnestiena	Senior Consultant	520	9.0	4,680.00
Altuzarra, Charles	Consultant	335	52.6	17,621.00
Hellmund-Mora, Marili	Associate	265	10.0	2,650.00
SUBTOTAL			459.6	341,497.50
Less: 50% discount for non-working travel time				(1,902.50)
GRAND TOTAL			459.6	\$339,595.00

COMPENSATION BY PROJECT CATEGORY

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	5.8	\$2,776.00
2	Cash & Liquidity Analysis	53.2	33,897.00
3	Financing Matters (DIP, Exit, Other)	46.4	41,614.50
5	Real Estate Issues	77.2	47,448.00
8	Valuation and Related Matters	20.8	15,502.50
9	Analysis of Employees and Related Matters	4.8	4,593.50
13	Analysis of Other Miscellaneous Motions	116.5	91,247.50
19	Case Management	20.7	12,405.00
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21	General Meetings with Committee & Committee Counsel	59.3	54,226.50
23	Firm Retention	15.7	6,373.50
24	Preparation of Fee Application	0.9	499.50
25	Non Working Travel Time	4.8	3,805.00
28	eDiscovery/Records Advisory	1.8	1,791.00
SUBTOTAL		459.6	341,497.50
Less: 50% discount for non-working travel time			(1,902.50)
GRAND TOTAL		459.6	\$339,595.00

EXPENSE SUMMARY

Expense Type	Amount
Transportation	\$258.00
Working Meals	23.10
Other	31.90
GRAND TOTAL	\$313.00

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FOR THE DISTRICT OF DELAWARE**

In re:

**WOODBIDGE GROUP OF COMPANIES,
LLC, et al.,¹**

Debtors.

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) Chapter 11
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FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD DECEMBER 14, 2017 THROUGH DECEMBER 31, 2017**

This first monthly fee application for compensation and reimbursement of expenses (the "Fee Application") is filed by FTI Consulting, Inc. (together with its wholly owned subsidiaries and independent contractors, "FTI") requesting payment for services rendered and reimbursement of costs expended as financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors (the "Debtors") for the period of December 14, 2017 through December 31, 2017 (the "Application Period"). In support of this Fee Application, FTI respectfully states as follows:

Jurisdiction

1. The Court has jurisdiction over this matter under 28 U.S.C. § 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2). Venue of this chapter 11 case in this district is proper under 28 U.S.C. §§ 1408 and 1409.

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the noticing and claims agent at www.gardencitygroup.com/cases/WGC.

Background

2. On December 4, 2017 (the “Petition Date”), the Debtors filed with this court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On December 14, 2017 the Office of the United States Trustee held a meeting to appoint the Committee pursuant to section 1102 of the Bankruptcy Code (the “Formation Meeting”). At the Formation Meeting, the Committee selected Pachulski Stang Ziehl & Jones LLP (“Counsel”) as its counsel, and FTI Consulting, Inc. as its financial advisor. The Committee consists of the following 3 members:

- (a) G3 Group LA, Inc.
- (b) Ronald E. Myrick, Sr.
- (c) John J. O’Neill

4. On December 22, 2017, FTI filed its retention application [Docket No. 138]. On January 18, 2018 the Court entered an order approving the retention of FTI as financial advisor to the Committee effective as of December 14, 2017 (the “Retention Order”) [Docket No. 321].

Relief Requested

5. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the “Administrative Order”) [Docket No. 261], Del. Bankr. LR 2016-2 and the Retention Order. By this Fee Application, FTI seeks interim allowance of compensation for actual and necessary professional services rendered in the amount of \$339,595.00 for the Application Period, and seeks the allowance and payment of 100% of its

actual and necessary expenses in the amount of \$313.00 in accordance with the terms of the Administrative Order. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system as of the date of filing this monthly Fee Application.

Summary of Fees

6. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Application Period was 459.6 hours. Pursuant to the Retention Order, FTI is entitled to monthly compensation for its services provided to the Committee at its current hourly rates, plus reimbursement of necessary out of pocket expenses.

7. Services rendered by each professional and paraprofessional during the Application Period, and a summary of the time incurred by task followed by detailed time entries, is attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**.

8. A summary of expenses incurred during the Application Period and related expense detail is attached hereto as **Exhibit D** and **Exhibit E**, respectively.

9. The following paragraphs describe the primary services rendered by FTI.

Code 2 – Cash & Liquidity Analysis (53.2 hours)

10. During the Application Period, FTI reviewed and analyzed the Company's cash flow forecasts, variances to the forecasts, and monitored for compliance with the interim DIP orders. Time in this task code includes calls with the Debtors and Debtors' advisors in order to understand the underlying drivers and mechanics of the DIP budget. FTI created sensitivity analyses using the Debtors' DIP budget to evaluate the Debtors' liquidity needs under various scenarios, and shared key takeaways from these analyses with the Committee and Counsel. FTI

used these analyses to inform its opinion regarding the Debtors' motions for interim approval of DIP financing. FTI also participated in calls with the Debtors and Debtors' advisors to understand the Debtors' cash management and accounting systems, particularly with respect to intercompany transactions.

Code 3 – Financing Matters (DIP, Exit, Other) (46.4 hours)

11. During the Application Period, FTI reviewed and analyzed the terms of the Debtors' DIP financing arrangement, as well as multiple court filings related to the Debtors' DIP motion. FTI reviewed the Debtors' properties proposed to be used as collateral for the DIP and analyzed the valuation of these properties as provided by the Debtors. Additionally, FTI analyzed alternative DIP structures and participated in communications with various parties regarding the possibility of supplying a replacement DIP loan on more favorable terms. Time in this task code also includes time spent preparing for and attending hearings related to the Debtors' DIP motion.

Code 5 – Real Estate Issues (77.2 hours)

12. During the Application Period, FTI reviewed the Debtors' portfolio of properties and the related data that was provided by the Debtors on a property by property basis. FTI conducted research regarding publicly available information regarding the Debtors' individual properties. Using information provided by the Debtors, as well as publicly available information, FTI created a database of the Debtors' properties to be used for ongoing analysis of the Debtors' portfolio. FTI reviewed and analyzed the construction status of the Debtors' properties under development, as well as the Debtors' intentions to either sell certain properties "as is" or to continue with development plans. Additionally, FTI conducted various physical property inspections of the Debtors' properties located in Los Angeles, CA.

Code 8 – Valuation and Related Matters (20.8 hours)

13. During the Application Period, FTI compared the potential proceeds available from a bulk sale versus an orderly liquidation of the Debtors' portfolio of properties. FTI reviewed information regarding the Debtors' development plans for the properties and analyzed the Debtors' related assumptions. Additionally, FTI conducted research on the markets in which the Debtors' properties are located, including evaluating the sales activity of properties similar to those owned by the Debtors. FTI used market research to begin to assess the Debtors' estimated property values and potential sale timelines.

Code 13 – Analysis of Other Miscellaneous Motions (116.5 hours)

14. During the Application Period, FTI assisted with the preparation of the Committee's motion for entry of an order appointing a chapter 11 trustee. FTI also reviewed the SEC's complaint against the Debtors, as well as the SEC's motion for appointment of a chapter 11 trustee. FTI reviewed and analyzed information provided by the Debtors and considered key findings to evaluate whether the appointment of a chapter 11 trustee would maximize value for the estates. FTI worked closely with Counsel in developing the Committee's motion to appoint a chapter 11 trustee. Additionally, FTI reviewed the SEC's complaint against the Debtors filed in the United States District Court in the Southern District of Florida, including the SEC's motion for the appointment of a receiver. FTI considered the implications to the bankruptcy estates of appointing a receiver, and assessed whether a chapter 11 trustee would be more effective in maximizing value for the estates.

15. FTI also reviewed and analyzed the Debtors' contract assumption motion, as well as the terms of the underlying contracts identified in the motion. FTI reviewed the Debtors' development plans of the properties associated with the contracts included in the motion and analyzed whether the assumption of such contracts made economic sense for the estates. FTI

reviewed potential alternatives to the contract assumption motion, such as making payments under the Debtors' critical vendor motion. Additionally, FTI assisted Counsel with the production of the Committee's preliminary objection to the contract assumption motion.

16. Time in this task code also includes FTI's review and analysis of the Debtors' application to retain Moelis & Company LLC as investment banker to the Debtors. FTI used its analysis of the potential implications of the retention of an investment banker to assist Counsel with the development of the Committee's objection to the Debtors' application to retain Moelis & Company LLC.

Code 19 – Case Management (20.7 hours)

17. During the Application Period, FTI worked with the Debtors' advisors to obtain information required to analyze various key issues pertaining to the case. FTI prepared and continually maintained an information request list to track information provided by the Debtors, as well as outstanding request items. Additionally, time in this task code includes time spent by the FTI team to coordinate its work plan in support of maximizing value for the bankruptcy estates.

Code 20 – General Meetings with Debtors and Debtors' Professionals (31.7 hours)

18. FTI participated in various calls with the Debtors' personnel, their counsel and financial advisor to discuss key case issues, including: due diligence, prioritization, case strategy, the DIP budget, sales of the Debtors' properties, development plans for the properties, motions filed by the Debtors, expected recoveries to creditors, and potential appointment of a receiver or chapter 11 trustee. These calls and meetings were crucial to obtaining an understanding of the case issues, coordinating work amongst Committee and Debtor professionals and ensuring the Committee's viewpoints and priorities were clearly expressed to the Debtors.

Code 21 – General Meetings with Committee & Committee Counsel (59.3 hours)

19. FTI prepared for and participated in numerous conference calls with the Committee and Counsel in order to apprise the Committee on various motions proposed by the Debtors and other events that may have a material economic impact on these cases. We helped Counsel frame the issues to allow the Committee to consider its positions in negotiations with other stakeholders, and discussed timing and economic outcomes. These calls also included discussions with respect to the DIP budget, the sale of the Debtors' portfolio of properties, motions filed by the Debtors, the potential appointment of a trustee or receiver, along with other relevant case topics. In preparation for these calls, FTI prepared reports summarizing the aforementioned topics.

Code 23 – Firm Retention (15.7 hours)

20. During the Application Period, FTI prepared a retention application, as well as Matthew Diaz's declaration in support of FTI's application authorizing the employment and retention of FTI as financial advisor to the Committee. Preparation of the retention application and related declaration required FTI to perform a conflict check to assess any potential conflicts of interest with any stakeholders in the case.

Actual and Necessary Costs and Expenses Incurred

21. Reimbursement of expenses in the amount of \$313.00 is sought herein. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system on the date of filing this Fee Application.

Compliance with the Bankruptcy Code, the Bankruptcy Rules and Local Rules

22. In accordance with Del. Bankr. LR 2016-2, a summary schedule of hours and fees for each professional, and a summary of hours and fees categorized by project code are attached.

The undersigned submits that this Fee Application complies with Del. Bankr. LR 2016-2 and the Retention Order.

23. FTI submits that the services rendered and expenses incurred were actual and necessary and that the compensation sought is reasonable and in accordance with the standards of the Bankruptcy Code and Bankruptcy Rules.

24. No agreement or understanding exists between FTI and any other entity (other than shareholders or employees of FTI) for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

WHEREFORE, FTI respectfully requests an award of compensation for professional services rendered as financial advisor to the Committee during the Application Period in the amount of \$339,595.00 for the Application Period, together with the reimbursement of expenses in the amount of \$313.00 pursuant to the Administrative Order; and such other and further relief that the Court deems just and proper.

Dated: February 23, 2018

FTI CONSULTING, INC

By: /s/ Cynthia A. Nelson

Cynthia A. Nelson
633 West 5th Street, Suite 1600
Los Angeles, CA 90071
Telephone: 213-452-6026
E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official
Committee of Unsecured Creditors of
Woodbridge Group of Companies, LLC, *et al.*

VERIFICATION PURSUANT TO DEL. BANKR.LR. 2016-2(f) AND 28 U.S.C. §1746(2)

I, Cynthia Nelson, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, declare as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. (together with its wholly owned subsidiaries, agents, independent contractors and employees, "FTI"). FTI has rendered professional services to the Official Committee of Unsecured Creditors (the "Committee") in these Chapter 11 cases.

2. I have read the foregoing application of FTI for compensation and reimbursement of expenses (the "Fee Application"). To the best of my knowledge, information and belief formed upon the basis of my participation in this case, as well as after reasonable inquiry, the facts set forth in the foregoing Fee Application are true and correct and materially comply with the applicable orders, rules, guidelines and requirements as set forth by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, Del.Bankr.LR 2016-2, and the Executive Office for the United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the forgoing is true and correct, to the best of my information, knowledge, and belief.

Executed on: February 23, 2018

FTI CONSULTING, INC

By: /s/ Cynthia A. Nelson

Cynthia A. Nelson
633 West 5th Street, Suite 1600
Los Angeles, CA 90071
Telephone: 213-452-6026
E-mail: cynthia.nelson@fticonsulting.com

Financial Advisors to the Official
Committee of Unsecured Creditors of
Woodbridge Group of Companies, LLC, *et al.*

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
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WOODBRIDGE GROUP OF COMPANIES, LLC,) Case No. 17-12560 (KJC)
et al.,¹)
) (Jointly Administered)
Debtors.)
Objection Deadline: March 15, 2018 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on February 23, 2018, FTI Consulting, Inc., financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed the *First Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 14, 2017 through December 31, 2017* (the “Application”), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”) seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$339,595.00, and reimbursement for actual and necessary expenses in the amount of \$313.00. A copy of the Application is attached hereto.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before **March 15, 2018, at 4:00 p.m. (Eastern time)**.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the "Administrative Order"), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order").

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410,

Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57th Street, 6th Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF
OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: February 23, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
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jstang@pszjlaw.com
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bsandler@pszjlaw.com
crobinson@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

EXHIBIT A
WOODBIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Professional	Position	Billing Rate	Total Hours	Total Fees
Diaz, Matthew	Senior Managing Director	\$995	27.3	\$27,163.50
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GRAND TOTAL			459.6	\$339,595.00

EXHIBIT B
WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
SUMMARY OF HOURS BY TASK
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	5.8	\$2,776.00
2	Cash & Liquidity Analysis	53.2	33,897.00
3	Financing Matters (DIP, Exit, Other)	46.4	41,614.50
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SUBTOTAL		459.6	341,497.50
Less: 50% discount for non-working travel time			(1,902.50)
GRAND TOTAL		459.6	\$339,595.00

EXHIBIT C
WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
1	12/15/17	Altuzarra, Charles	0.7	Prepare status list of all motions filed with the court as of 12/15.
1	12/15/17	Altuzarra, Charles	1.6	Assemble binders of key case filings.
1	12/20/17	Altuzarra, Charles	0.3	Prepare case docket update to team for 12/20.
1	12/20/17	Kaptain, Mary Ann	0.4	Review docket for court motions and other activity since filing date.
1	12/21/17	Altuzarra, Charles	0.6	Prepare case docket update to team for 12/21.
1	12/26/17	Chin, Paul	1.1	Prepare case docket update to team for 12/26.
1	12/27/17	Chin, Paul	0.4	Prepare case docket update to team for 12/27.
1	12/28/17	Chin, Paul	0.7	Prepare case docket update to team for 12/28.
1 Total			5.8	
2	12/15/17	Kaptain, Mary Ann	0.7	Review Debtors' initial cash flow forecast (12/8/17-3/2/18) in anticipation of meeting.
2	12/15/17	Altuzarra, Charles	1.2	Prepare questions for SCP regarding initial 13-week DIP budget (12/8/17-3/2/18).
2	12/15/17	Altuzarra, Charles	1.8	Prepare analysis of 13-week budget (12/8/17-3/2/18) under scenario of no development costs.
2	12/15/17	Altuzarra, Charles	1.3	Prepare analysis of 13-week budget (12/8/17-3/2/18) under scenario of no development costs and no property sales.
2	12/16/17	Greenspan, Ronald	0.7	Review DIP budget detail provided by Debtors.
2	12/17/17	Diaz, Matthew	0.9	Review and provide comments on the cash flow and sensitivity analysis.

EXHIBIT C
WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
2	12/17/17	Altuzarra, Charles	0.1	Participate in call with M. Kaptain (FTI) regarding analysis of 13-week budget (12/8/17-3/2/18).
2	12/17/17	Altuzarra, Charles	0.8	Make adjustments to 6-week cash flow (12/8/17-1/12/18) provided by SCP to analyze required DIP borrowings.
2	12/17/17	Altuzarra, Charles	0.4	Prepare presentation showing FTI's analysis of Debtors' DIP budget (12/8/17-3/2/18).
2	12/17/17	Altuzarra, Charles	1.4	Combine detail of 6-week cash flow budget ending 1/12/18 with 13-week budget ending 3/2/18.
2	12/17/17	Kaptain, Mary Ann	0.1	Discuss analysis of Debtors' 13-week cash flow with C. Altuzarra (FTI).
2	12/17/17	Altuzarra, Charles	0.3	Combine detail of 6-week cash flow budget ending 1/12/18 with 13-week budget ending 3/2/18.
2	12/17/17	Altuzarra, Charles	1.8	Make adjustments to certain assumptions in 13-week cash flow (12/8/17-3/2/18).
2	12/17/17	Altuzarra, Charles	1.0	Review Debtors' 6-week cash flow projections (12/8/17-1/12/18).
2	12/17/17	Altuzarra, Charles	0.1	Discuss analysis of 13-week cash flow (12/8/17-3/2/18) with M. Kaptain (FTI).
2	12/17/17	Altuzarra, Charles	0.3	Prepare edits to analysis of DIP budget (12/8/17-3/2/18).
2	12/17/17	Altuzarra, Charles	0.7	Update analysis of DIP budget (12/8/17-3/2/18) to include contracted interest rate & fees.
2	12/17/17	Altuzarra, Charles	1.1	Update presentation of analysis of DIP budget (12/8/17-3/2/18) based on comments from M. Kaptain (FTI).
2	12/17/17	Kaptain, Mary Ann	2.1	Prepare cash flow incorporating Debtors' original 13-week cash flow with more recent 6-week cash flow prepared for SEC.
2	12/17/17	Kaptain, Mary Ann	0.1	Continue to discuss analysis of Debtors' 13-week cash flow with C. Altuzarra (FTI).
2	12/17/17	Altuzarra, Charles	0.2	Discuss presentation format of analysis of 13-week cash flow (12/8/17-3/2/18) with M. Kaptain (FTI).

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2	12/17/17	Kaptain, Mary Ann	0.3	Solicit feedback from FTI team regarding cash flow assumptions.
2	12/17/17	Kaptain, Mary Ann	0.1	Send email to SCP regarding assumptions in SEC 6-week forecast.
2	12/17/17	Kaptain, Mary Ann	0.2	Discuss PowerPoint format of cash flow analysis with C. Altuzarra (FTI).
2	12/18/17	Diaz, Matthew	1.1	Review the cash flow analysis and develop questions.
2	12/18/17	Nelson, Cynthia	1.4	Participate in call (partial attendance) with SCP regarding cash flow forecast to understand liquidity needs and basis of DIP sizing.
2	12/18/17	Altuzarra, Charles	0.7	Prepare questions for SCP regarding 13-week DIP budget (12/8/17-3/2/18).
2	12/18/17	Altuzarra, Charles	0.9	Supplement list of questions for SCP regarding 13-week DIP budget (12/8/17-3/2/18).
2	12/18/17	Altuzarra, Charles	1.5	Participate in call with FTI team and SCP regarding 13-week cash flow (12/8/17-3/2/18) and initial information request list.
2	12/19/17	Altuzarra, Charles	0.7	Edit 13-week cash flow forecast (12/22/17-3/16/18) to include holding account for property sale proceeds.
2	12/19/17	Altuzarra, Charles	0.4	Review 13-week cash flow forecast (12/22/17-3/16/18) and supporting schedules.
2	12/19/17	Altuzarra, Charles	0.3	Prepare for call with SCP regarding 13-week cash flow forecast (12/22/17-3/16/18).
2	12/19/17	Altuzarra, Charles	0.7	Participate in call with FTI team and SCP regarding 13-week cash flow forecast (12/22/17-3/16/18) and supporting schedules.
2	12/19/17	Kaptain, Mary Ann	0.5	Participate in call (partial attendance) with SCP regarding Debtors' DIP budget (12/22/17-3/16/18).
2	12/19/17	Kaptain, Mary Ann	0.6	Review budget-to-actual cash flow forecast for first two weeks of case.
2	12/20/17	Nelson, Cynthia	0.5	Review revised DIP budget (12/22/17-3/16/18).

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2	12/20/17	Diaz, Matthew	0.6	Participate in a call with SCP to discuss budget to actual results through 12/15/17 and the go forward budget submitted in connection with the 12/21 interim DIP hearing.
2	12/20/17	Diaz, Matthew	1.1	Review recent budget to actual results and the go forward proposed budget to prepare for the 12/21 interim DIP hearing.
2	12/20/17	Kaptain, Mary Ann	0.3	Participate in call (partial attendance) with SCP regarding cash flow and outstanding request items.
2	12/22/17	Kaptain, Mary Ann	0.8	Participate in call with SCP regarding Woodbridge historical and projected accounting policies.
2	12/22/17	Nelson, Cynthia	0.5	Confer via email with M. Kaptain (FTI) regarding DIP and cash flow forecast (12/22/17-3/16/18).
2	12/22/17	Chin, Paul	1.6	Review Debtors' cash flow model (12/22/17-3/16/18) including assumptions and methodology.
2	12/22/17	Nelson, Cynthia	0.8	Participate in call with SCP regarding update on findings from Debtors' advisors with respect to accounting, cash management and intercompany accounting.
2	12/26/17	Chin, Paul	0.6	Develop adjusted Debtor prepared 13-week cash flow analysis (12/22/17-3/16/18).
2	12/27/17	Chin, Paul	2.4	Review schedules of cash disbursements over past two years provided by Debtors for payments to Shapiro attorney, J. Freis, and other insiders.
2	12/27/17	Chin, Paul	2.7	Prepare schedule of select pre-petition disbursements over past two years, including payments to Shapiro attorney, J. Freis, and other insiders.
2	12/28/17	Nelson, Cynthia	0.2	Correspond with FTI team regarding insurance and other estimated carrying costs of Debtors as shown in cash flow projections.
2	12/28/17	Kaptain, Mary Ann	0.2	Draft email to SCP clarifying insurance costs as shown in the cash flow budget (12/22/17-3/16/18).
2	12/30/17	Chin, Paul	1.2	Prepare tracking schedule for cash flow updates.
2	12/30/17	Nelson, Cynthia	0.8	Review and respond to correspondence between FTI and PSZJ regarding cash needs of Debtors.
2	12/30/17	Chin, Paul	2.8	Create adjusted 13-week cash flow analysis in connection with cash analysis.

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2	12/31/17	Nelson, Cynthia	0.8	Review adjustments to Debtors' cash flow (12/22/17-3/16/18) and provide comments to be included.
2	12/31/17	Nelson, Cynthia	0.6	Review cash management and DIP orders with respect to intercompany accounting and other elements.
2	12/31/17	Chin, Paul	2.6	Revise adjusted 13-week cash flow analysis (12/22/17-3/16/18).
2	12/31/17	Kaptain, Mary Ann	0.6	Reformat cash flow analysis (12/22/17-3/16/18) to remove accruals and other non cash items.
2	12/31/17	Kaptain, Mary Ann	0.3	Draft email to R. Greenspan (FTI) and C. Nelson (FTI) regarding cash flow analysis (12/22/17-3/16/18).
2	12/31/17	Kaptain, Mary Ann	2.7	Prepare analysis of Debtors' cash flow (12/22/17-3/16/18) and related DIP requirements.
2	12/31/17	Kaptain, Mary Ann	0.5	Research information pertaining to segregated cash on Debtors' cash flow forecast (12/22/17-3/16/18).
2	12/31/17	Kaptain, Mary Ann	0.4	Review DIP loan agreement for covenant information.
2	12/31/17	Kaptain, Mary Ann	0.1	Send email to SPC regarding potential call on cash flow.
2	12/31/17	Kaptain, Mary Ann	0.2	Print and review cash flow analysis (12/22/17-3/16/18).
2	12/31/17	Kaptain, Mary Ann	0.8	Edit cash flow analysis (12/22/17-3/16/18) to incorporate additional notes and observations.
2 Total			53.2	
3	12/16/17	Kaptain, Mary Ann	0.7	Review Debtors' DIP motion and interim order.
3	12/16/17	Greenspan, Ronald	2.1	Correspond with certain prospective replacement DIP lenders regarding replacement DIP.
3	12/17/17	Greenspan, Ronald	0.7	Correspond w/ certain prospective replacement DIP lenders.

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3	12/17/17	Greenspan, Ronald	0.9	Review DIP loan analysis prepared by FTI.
3	12/17/17	Greenspan, Ronald	1.2	Review DIP loan agreement.
3	12/18/17	Greenspan, Ronald	1.1	Review motion by Ad Hoc Committee and UST challenge to DIP.
3	12/19/17	Greenspan, Ronald	1.0	Participate in call w/ prospective replacement DIP lender regarding potential structure for replacement DIP financing (eventuated in proposal).
3	12/20/17	Altuzarra, Charles	1.6	Prepare list of noteholders attached to each property being used as collateral for DIP.
3	12/20/17	Nelson, Cynthia	0.5	Participate in call with potential alternative DIP Lender along with PSZJ.
3	12/20/17	Nelson, Cynthia	0.6	Correspond with team regarding revised DIP budget in preparation for hearing on interim approval.
3	12/20/17	Nelson, Cynthia	0.4	Discuss DIP motion with PSZJ and FTI in preparation for December 21st hearing.
3	12/20/17	Kaptain, Mary Ann	0.4	Review F. Chin (Province) report on DIP collateral and circulate.
3	12/20/17	Greenspan, Ronald	1.8	Prepare extensive email to B. Sandler (PSZJ) setting forth strategic issues for DIP hearing on 12/21.
3	12/20/17	Diaz, Matthew	0.4	Participate in call with PSZJ to prepare for the 12/21 DIP hearing.
3	12/20/17	Greenspan, Ronald	1.8	Analyze DIP needs to continue construction on in-progress properties and fund operations.
3	12/20/17	Greenspan, Ronald	0.7	Review F. Chin (Province) report on values of properties being used as DIP collateral.
3	12/20/17	Greenspan, Ronald	0.2	Draft email to B. Sandler (PSZJ) re F. Chin (Province) report on values of properties being used as DIP collateral.
3	12/20/17	Nelson, Cynthia	0.5	Obtain an understanding of Debtors' value of adequate protection properties.

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3	12/20/17	Gotthardt, Gregory	0.9	Analyze F. Chin (Province) valuation versus other Debtor-provided property information.
3	12/20/17	Gotthardt, Gregory	0.4	Review F. Chin (Province) valuation of adequate protection properties.
3	12/21/17	Kaptain, Mary Ann	0.2	Prepare for court call on interim DIP.
3	12/21/17	Greenspan, Ronald	2.8	Attend court hearing regarding approval of interim DIP.
3	12/21/17	Kaptain, Mary Ann	3.5	Participate in court call on interim DIP.
3	12/21/17	Diaz, Matthew	3.5	Attend 12/21 interim DIP hearing to assist PSZJ.
3	12/21/17	Diaz, Matthew	1.2	Prepare for interim DIP meeting with PSZJ.
3	12/21/17	Cheng, Earnestiena	2.3	Compare alternative DIP proposal from a prospective DIP lender with the Debtors' current DIP loan.
3	12/21/17	Cheng, Earnestiena	3.1	Continue to compare alternative DIP proposal from a prospective DIP lender with the Debtors' current DIP loan.
3	12/21/17	Peterson, Stephen	1.3	Review F. Chin (Province) report on 12 properties & create table with augmented data fields on the 12 properties.
3	12/22/17	Diaz, Matthew	2.1	Review DIP financing documents to prepare for call with an alternative lender.
3	12/22/17	Greenspan, Ronald	0.4	Perform additional analysis to understand mechanics (and implications) of Debtors' proposed DIP and effect on intercompany liabilities and specific classes of investors.
3	12/22/17	Greenspan, Ronald	0.2	Send email to FTI and PSZJ teams regarding implications of Debtors' proposed DIP.
3	12/23/17	Diaz, Matthew	1.1	Participate in call with an alternative DIP lender.
3	12/23/17	Greenspan, Ronald	0.5	Draft email summarizing alternate DIP proposal benefits and detriments compared to present DIP and forward w/ copy of proposal to PSZJ.

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3	12/23/17	Greenspan, Ronald	0.1	Prepare email to SCP w/ alternate DIP proposal and request for NDA.
3	12/23/17	Greenspan, Ronald	0.4	Review DIP term sheet from prospective replacement DIP lender prior to call.
3	12/23/17	Greenspan, Ronald	1.1	Participate in call w/ prospective replacement DIP lender to review an alternative DIP proposal.
3	12/23/17	Greenspan, Ronald	0.3	Draft email to PSZJ and Debtors seeking NDA for prospective replacement DIP lender.
3	12/26/17	Nelson, Cynthia	0.7	Correspond with PSZJ regarding financing options for Debtors.
3	12/26/17	Greenspan, Ronald	0.3	Correspond w/ D. Grassgreen (PSZJ) to evaluate issue of priming loans and alternative DIP loan structures.
3	12/26/17	Greenspan, Ronald	0.3	Correspond w/ C. Nelson (FTI) re issue of priming loans and alternative DIP loan structures.
3	12/28/17	Kaptain, Mary Ann	0.3	Prepare and send email to SCP regarding intercompany accounting requirements under DIP and cash management motions.
3	12/29/17	Nelson, Cynthia	0.2	Obtain update on alternative DIP proposals.
3	12/31/17	Nelson, Cynthia	0.6	Review motion on interim DIP and provide comments.
3	12/31/17	Nelson, Cynthia	1.5	Review and comment on revised adjustments to Debtors' cash flow forecast.
3	12/31/17	Nelson, Cynthia	0.5	Prepare email in connection with support for additional funding authority under DIP.
3 Total			46.4	
5	12/15/17	Peterson, Stephen	2.5	Review real estate properties from documents obtained and on-line sources to familiarize with portfolio.
5	12/16/17	Gotthardt, Gregory	1.6	Review first day motions and filings for real estate information.

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5	12/16/17	Greenspan, Ronald	0.3	Review construction in progress analysis by property provided by Debtors.
5	12/16/17	Greenspan, Ronald	0.6	Review information available in Plus Development proforma summary provided by Debtors.
5	12/16/17	Gotthardt, Gregory	0.4	Prepare real estate portion of UCC information request list.
5	12/17/17	Greenspan, Ronald	1.9	Review property construction analysis.
5	12/17/17	Gotthardt, Gregory	0.8	Prepare construction in process summary from Plus Development Proforma Summary.
5	12/17/17	Gotthardt, Gregory	1.4	Review Plus Development Proforma Summary.
5	12/17/17	Nelson, Cynthia	0.5	Review schedules of construction costs and proformas provided by Debtors.
5	12/18/17	Altuzarra, Charles	0.1	Correspond with M. Kaptain (FTI) regarding Debtors' property addresses known to date.
5	12/18/17	Gotthardt, Gregory	1.2	Review property locations on Google Earth.
5	12/18/17	Greenspan, Ronald	1.1	Tour several properties in Bel Air to see assets and if workers are showing up.
5	12/18/17	Greenspan, Ronald	1.3	Review information provided by Debtors regarding construction on homes, sales projections and estimated profit (and cash needed).
5	12/18/17	Peterson, Stephen	0.9	Research MLS area coverage, subscription, and available reports.
5	12/18/17	Gotthardt, Gregory	0.9	Participate in call with S. Peterson (FTI) to discuss real estate work plan.
5	12/18/17	Peterson, Stephen	0.9	Discuss real estate work plan with G. Gotthardt (FTI).
5	12/19/17	Altuzarra, Charles	0.7	Prepare schedule of property sales to date.

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5	12/19/17	Peterson, Stephen	2.0	Review property data immediately available and prepare property by property summary.
5	12/20/17	Altuzarra, Charles	0.6	Review virtual data room for lists of noteholders and unitholders by property.
5	12/20/17	Greenspan, Ronald	0.7	Review Debtors' ordinary sale motion.
5	12/20/17	Greenspan, Ronald	0.5	Correspond w/ J. Stang (PSZJ) regarding issues associated w/ property sales and insider status of Mercer Vine.
5	12/20/17	Peterson, Stephen	5.6	Review and abstract Plus Development property data.
5	12/20/17	Peterson, Stephen	0.8	Access Merrill Datasite and review property data posted to date.
5	12/20/17	Kaptain, Mary Ann	0.3	Review property information available in Debtors' data site.
5	12/20/17	Altuzarra, Charles	0.5	Continue to review property files provided in virtual data room.
5	12/20/17	Altuzarra, Charles	1.8	Review property files provided in virtual data room.
5	12/21/17	Altuzarra, Charles	1.5	Populate property database with information available to date.
5	12/21/17	Peterson, Stephen	1.8	Review Plus Development Proforma Summary 12/15/17 for property attributes and abstract selected attributes.
5	12/22/17	Altuzarra, Charles	1.7	Update property database based on new files received from SCP.
5	12/22/17	Altuzarra, Charles	1.1	Continue to update property database based on new files received from SCP.
5	12/22/17	Gotthardt, Gregory	2.1	Review property information on Debtors' data site.
5	12/22/17	Gotthardt, Gregory	0.9	Review FTI property summary.

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5	12/22/17	Greenspan, Ronald	0.4	Exchange emails w/ M. Kaptain (FTI) regarding property lien priorities and tracking investor funds.
5	12/22/17	Peterson, Stephen	0.4	Review email correspondence and note real estate issues.
5	12/22/17	Peterson, Stephen	0.6	Review extent/character of lien, APN and tax data obtained to date.
5	12/22/17	Peterson, Stephen	3.2	Review Merrill Datasite property documents, abstract appraisal data, compare APNs, purchase price, purchase date from posted Property Profiles to other supporting documents.
5	12/22/17	Peterson, Stephen	0.8	Review mechanics and conclusions of Woodbridge Portfolio Properties_11-7-2017_MS_6.00pm.xlsx spreadsheet.
5	12/26/17	Chin, Paul	1.6	Develop schedule comparing weekly development proforma re: construction progress.
5	12/26/17	Chin, Paul	1.7	Continue to develop schedule comparing weekly development proforma re: construction progress.
5	12/26/17	Chin, Paul	0.7	Compare weekly development proforma from Debtors for variances for the periods ended 12/15 and 12/22 re: construction progress.
5	12/26/17	Gotthardt, Gregory	0.7	Review updated Plus Development Proforma Summary.
5	12/27/17	Chang, Xenia	0.9	Review Termination Clause on Plus Development contracts.
5	12/27/17	Greenspan, Ronald	0.3	Review Owlwood const mgmt contract and evaluate implications of drafting errors regarding parties to contract and obligations.
5	12/27/17	Greenspan, Ronald	0.2	Send email to M. Kaptain re Owlwood const mgmt contract.
5	12/27/17	Peterson, Stephen	2.7	Research selected properties on Los Angeles County Assessor's data base for parcel size, last sale, zoning, etc.
5	12/28/17	Chang, Xenia	2.1	Prepare Plus Development Contracts summary (total 30+ contracts).
5	12/28/17	Chang, Xenia	1.8	Continue to prepare Plus Development Contracts summary (total 30+ contracts).

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5	12/28/17	Peterson, Stephen	2.7	Review Merrill Datasite California property documents and abstract selected data from appraisals/property profiles, including APN #s and values.
5	12/28/17	Peterson, Stephen	1.9	Trace and agree data in Merrill Datasite to other documents & spreadsheets, including Debtor provided "CA Properties Debt Info.xlsx".
5	12/28/17	Peterson, Stephen	0.8	Meet w/ G. Gotthardt (FTI) re: property data review/findings.
5	12/28/17	Peterson, Stephen	0.6	Research data available from Pitkin County (Colorado) Assessor's Office.
5	12/28/17	Gotthardt, Gregory	0.8	Meet with FTI team regarding property reviews and findings.
5	12/29/17	Chang, Xenia	2.3	Add amendments to Plus Development Contracts summary.
5	12/29/17	Chang, Xenia	1.3	Prepare Plus Development Contracts summary.
5	12/29/17	Gotthardt, Gregory	1.5	Prepare plan for property inspections of Bel Air and Beverly Hills properties.
5	12/29/17	Gotthardt, Gregory	3.9	Conduct property inspections of Beverly Hills and Bel Air properties.
5	12/29/17	Peterson, Stephen	2.8	Research online for property level data, comparable sales, etc. to see capabilities of MLS, Redfin, etc.
5	12/29/17	Peterson, Stephen	1.5	Research comparable sales data available from Los Angeles County Assessor's database.
5 Total			77.2	
8	12/20/17	Gotthardt, Gregory	0.8	Research Owlwood Estate sales history and listing information.
8	12/20/17	Gotthardt, Gregory	1.7	Develop real estate valuation work plan.
8	12/26/17	Nelson, Cynthia	0.5	Correspond with FTI team regarding timing and scope of analysis on benefits of orderly versus forced liquidation.

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8	12/26/17	Gotthardt, Gregory	0.8	Review two Owlwood appraisals provided by SCP.
8	12/26/17	Gotthardt, Gregory	2.7	Evaluate sales activity for Bel Air and Beverly Hills.
8	12/26/17	Gotthardt, Gregory	1.7	Review property portfolio information provided by Debtors.
8	12/27/17	Peterson, Stephen	1.1	Review and augment Bulk Sale vs. Orderly Liquidation analysis.
8	12/27/17	Gotthardt, Gregory	2.7	Prepare illustrative bulk sale versus orderly liquidation cash flow analysis.
8	12/27/17	Gotthardt, Gregory	2.4	Draft illustrative bulk sale versus orderly liquidation presentation.
8	12/27/17	Gotthardt, Gregory	1.3	Prepare assumptions for bulk sale versus orderly liquidation analysis.
8	12/28/17	Gotthardt, Gregory	2.7	Review market information for Carbondale market area.
8	12/28/17	Gotthardt, Gregory	2.4	Review property information for Colorado properties.
8 Total			20.8	
9	12/30/17	Kaptain, Mary Ann	0.3	Provide update to FTI team members regarding Debtors' cash flow forecast and inclusion of non-Debtor payroll.
9	12/30/17	Nelson, Cynthia	0.7	Review information prepared by Debtors on Woodbridge employees and proposed reduction in force.
9	12/30/17	Greenspan, Ronald	1.9	Analyze payroll issues.
9	12/30/17	Greenspan, Ronald	0.6	Send memo to PSZJ re payroll issues.
9	12/30/17	Kaptain, Mary Ann	0.6	Review employee payroll costs as shown in Debtors' 12/22 cash flow forecast.

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9	12/30/17	Kaptain, Mary Ann	0.7	Prepare email to PSZJ regarding Debtor payroll and employees.
9 Total			4.8	
13	12/15/17	Kaptain, Mary Ann	0.4	Review cash motion in anticipation of meeting with Debtors.
13	12/16/17	Diaz, Matthew	0.6	Review critical vendor motion and develop questions for SCP.
13	12/16/17	Diaz, Matthew	0.7	Review the cash management motion and develop questions for SCP.
13	12/20/17	Greenspan, Ronald	1.3	Review Debtors' motion to assume executory contracts. Analyze what contracts are involved and tie to WIP report.
13	12/20/17	Greenspan, Ronald	0.3	Correspond w/ PSZJ re Debtors' motion to assume executory contracts.
13	12/20/17	Altuzarra, Charles	0.8	Identify properties associated with executory contracts listed in motion to assume certain contracts.
13	12/20/17	Altuzarra, Charles	1.6	Review construction status of properties identified with executory contracts to be assumed.
13	12/20/17	Altuzarra, Charles	1.7	Review key terms of potential executory contracts to be assumed by Debtors.
13	12/20/17	Kaptain, Mary Ann	0.6	Review Debtors' assumed contract motion.
13	12/20/17	Kaptain, Mary Ann	1.6	Prepare high level summary of assumed contract motion.
13	12/20/17	Kaptain, Mary Ann	0.2	Prepare email to L. Perkins (SCP) regarding obtaining copies of contracts as outlined in the assumed contract motion.
13	12/21/17	Greenspan, Ronald	0.6	Participate in meeting with FTI team to coordinate work plan and discuss SEC motion for receiver.
13	12/21/17	Kaptain, Mary Ann	0.6	Meet with FTI team to discuss SEC receivership motion.

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13	12/21/17	Nelson, Cynthia	0.4	Provide comments on motion to extend time for hearing on assumption of contracts.
13	12/21/17	Greenspan, Ronald	1.4	Review SEC complaint for appointment of receiver and related documents.
13	12/21/17	Greenspan, Ronald	0.6	Review Debtors' stipulation with SEC and provide memo to PSZJ regarding issues affecting costs to Estate therefrom.
13	12/21/17	Greenspan, Ronald	0.4	Review draft objection to assumption motion and provide M. Litvak (PSZJ) with real estate and factual comments.
13	12/21/17	Altuzarra, Charles	0.6	Participate in call with FTI team to discuss SEC motion and team planning.
13	12/21/17	Chin, Paul	0.5	Participate in discussion (partial attendance) with internal team regarding SEC receivership motion.
13	12/21/17	Foster, C. Brad	0.6	Participate in call regarding SEC receivership motion and team plan.
13	12/22/17	Kaptain, Mary Ann	0.3	Review SEC motion to request receiver.
13	12/22/17	Altuzarra, Charles	0.8	Review contracts included in motion to assume certain executory contracts.
13	12/22/17	Altuzarra, Charles	0.7	Prepare summary schedule of contracts in Debtors' motion to assume certain executory contracts.
13	12/22/17	Altuzarra, Charles	0.8	Supplement summary schedule of contracts in Debtors' motion to assume certain executory contracts.
13	12/22/17	Altuzarra, Charles	1.1	Make edits to summary schedule of potential contracts to be assumed by the Debtors.
13	12/22/17	Nelson, Cynthia	0.5	Participate in call with FTI regarding Debtors' proposed motion to employ investment bankers and response of UCC.
13	12/22/17	Nelson, Cynthia	0.6	Review schedule of contracts to be assumed and circulate to team.
13	12/22/17	Kaptain, Mary Ann	0.4	Participate (partial attendance) in call with FTI team regarding Moelis retention and potential objection.

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13	12/22/17	Kaptain, Mary Ann	1.1	Analyze investment banking comps in support of Moelis objection.
13	12/22/17	Diaz, Matthew	1.1	Review and summarize the Moelis proposed retention application for the team.
13	12/22/17	Diaz, Matthew	0.5	Participate in internal call to discuss the Moelis employment application and related next steps to prepare for the UCC call.
13	12/22/17	Greenspan, Ronald	0.4	Review Moelis application to employ and provide comments to PSZJ.
13	12/24/17	Greenspan, Ronald	1.2	Prepare at request of counsel issues for inclusion in presentation to SEC and motion for trustee regarding receivership vs. trustee.
13	12/25/17	Kaptain, Mary Ann	0.3	Review emails from PSZJ regarding the trustee motion.
13	12/26/17	Chang, Xenia	1.1	Prepare D&O insurance summary schedule.
13	12/26/17	Nelson, Cynthia	0.8	Read draft declaration in support of motion to appoint Chapter 11 Trustee and provide comments.
13	12/26/17	Kaptain, Mary Ann	0.3	Participate in call with PSZJ regarding objection to Moelis retention.
13	12/26/17	Greenspan, Ronald	0.8	Review draft declaration for R. Greenspan and provide comments to PSZJ.
13	12/26/17	Greenspan, Ronald	0.4	Correspond w/ B. Sandler (PSZJ) and other counsel regarding attendance at court hearing on trustee motion and declarations in support thereof.
13	12/26/17	Greenspan, Ronald	0.7	Prepare personal background on fiduciary roles, incl trustee and receiver, for J. Morris (PSZJ), in connection with drafting my declaration for Jan 10th hearing.
13	12/26/17	Greenspan, Ronald	0.4	Correspond w/ PSZJ and C. Nelson (FTI) regarding reasons for trustee motion and commentary on treatise standards circulated by counsel.
13	12/26/17	Greenspan, Ronald	1.3	Review extensively the latest draft Motion to Appoint Trustee and provide comments to J. Morris (PSZJ).
13	12/27/17	Chang, Xenia	0.6	Add Insurance Premium Information to D&O Summary Schedule.

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13	12/27/17	Nelson, Cynthia	0.3	Discuss termination provisions of construction contracts in the event of a liquidation with FTI team.
13	12/27/17	Foster, C. Brad	0.6	Review Woodbridge construction contracts and provide comments to P. Chin (FTI) and C. Nelson (FTI) via email.
13	12/27/17	Foster, C. Brad	0.2	Correspond with C. Nelson (FTI) re: termination provisions of construction contracts.
13	12/27/17	Foster, C. Brad	0.2	Review termination provision summary provided by P. Chin (FTI).
13	12/27/17	Foster, C. Brad	0.3	Provide comments to P. Chin (FTI) re termination provision summary.
13	12/27/17	Foster, C. Brad	0.3	Participate in call with C. Nelson, M. Kaptain and P. Chin (all FTI) re: termination provisions of construction contracts.
13	12/27/17	Chin, Paul	0.3	Participate in call with FTI team re: assumption of contracts motion.
13	12/27/17	Kaptain, Mary Ann	0.3	Participate in call with FTI team regarding preparation of analysis related to assumed contracts.
13	12/27/17	Foster, C. Brad	0.2	Discuss with P. Chin (FTI) re: termination provisions of construction contracts.
13	12/27/17	Nelson, Cynthia	1.4	Review and provide comments on motion and declaration in connection with motion to appoint Chapter 11 Trustee and objection to motion to assume contracts.
13	12/27/17	Nelson, Cynthia	0.4	Review and respond to various emails regarding assumption of contracts and Chapter 11 Trustee motion.
13	12/27/17	Nelson, Cynthia	0.5	Review modified declaration in support of Chapter 11 Trustee motion and provide comments.
13	12/27/17	Chin, Paul	0.2	Discuss analysis related to assumed contracts with B. Foster (FTI).
13	12/27/17	Nelson, Cynthia	0.2	Review and respond to FTI correspondence regarding information for Motion to appoint Chapter 11 Trustee.
13	12/27/17	Nelson, Cynthia	0.3	Draft email to PSZJ regarding motion to appoint Chapter 11 Trustee.

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13	12/27/17	Nelson, Cynthia	0.4	Correspond with M. Kaptain (FTI) and PSZJ regarding objection to Moelis employment application.
13	12/27/17	Chin, Paul	1.2	Develop analysis related to assumed contracts re: assumption of contracts motion.
13	12/27/17	Foster, C. Brad	0.1	Discuss with M. Kaptain (FTI) re: termination provisions of construction contracts.
13	12/27/17	Kaptain, Mary Ann	0.1	Discuss analysis of Plus Development contracts with B. Foster (FTI).
13	12/27/17	Kaptain, Mary Ann	0.4	Review R. Greenspan (FTI) declaration draft and follow up regarding insurance costs.
13	12/27/17	Kaptain, Mary Ann	0.3	Review Plus Development contract termination clause.
13	12/27/17	Kaptain, Mary Ann	0.2	Prepare and send email to FTI and PSZJ teams regarding Plus Development contract termination clause.
13	12/27/17	Kaptain, Mary Ann	1.8	Research comps for investment banking fees in support of Moelis objection.
13	12/27/17	Nelson, Cynthia	0.3	Discuss areas that need to be confirmed on motion for Trustee with M. Kaptain (FTI).
13	12/27/17	Kaptain, Mary Ann	0.6	Download copies of assumed contracts from drop box and send to FTI team for further review and analysis.
13	12/27/17	Kaptain, Mary Ann	0.3	Discuss items to be reviewed in motion for trustee with C. Nelson (FTI).
13	12/27/17	Kaptain, Mary Ann	0.1	Prepare and send follow-up email to SCP regarding monies reportedly held by Shapiro attorney, J. Freis.
13	12/27/17	Kaptain, Mary Ann	0.6	Review trustee motion draft and develop questions.
13	12/27/17	Nelson, Cynthia	0.5	Participate in call with PSZJ to discuss motion to appoint Chapter 11 Trustee and objection to Motion to assume contracts.
13	12/27/17	Kaptain, Mary Ann	0.4	Conduct follow up research on Debtor mailing address / CRO work address, etc.

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13	12/27/17	Greenspan, Ronald	0.5	Participate in call w/ PSZJ to discuss Motion to appoint trustee and proposed declaration from self.
13	12/27/17	Greenspan, Ronald	3.6	Perform detailed review and provide extensive comments on real estate and finance portions of motion to appoint trustee.
13	12/28/17	Nelson, Cynthia	0.7	Obtain an understanding of Debtors' complaint against SEC.
13	12/28/17	Diaz, Matthew	1.2	Review first day motions and correspond with counsel.
13	12/28/17	Foster, C. Brad	0.2	Discuss with P. Chin (FTI) re: termination provisions of construction contracts.
13	12/28/17	Chin, Paul	0.2	Discuss schedule related to assumed contracts with B. Foster (FTI).
13	12/28/17	Foster, C. Brad	0.9	Exchange emails with C. Nelson (FTI) and P. Chin (FTI) re: revised liquidated damages calculation.
13	12/28/17	Chang, Xenia	2.9	Review data for I-bank fee comp analysis (first 10 comps).
13	12/28/17	Chang, Xenia	2.7	Review data for I-bank fee comp analysis (another 10 comps).
13	12/28/17	Nelson, Cynthia	0.5	Review form of Plus Development contracts and implications for assumption motion.
13	12/28/17	Nelson, Cynthia	0.6	Review and respond to emails regarding various motions being filed and responded to including first day motions, Moelis employment motion and Trustee motion.
13	12/28/17	Nelson, Cynthia	0.5	Review template for contract assumption review.
13	12/28/17	Nelson, Cynthia	0.6	Review sample construction contract to identify any additional provisions to be summarized.
13	12/28/17	Foster, C. Brad	0.4	Review revised termination provision summary with P. Chin (FTI) and discuss revised liquidated damages calculation.
13	12/28/17	Chin, Paul	0.4	Discuss calculation of liquidated damages with B. Foster (FTI).

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13	12/28/17	Chin, Paul	2.1	Revise schedule related to assumed contracts re: assumption of contracts motion.
13	12/28/17	Nelson, Cynthia	0.5	Discuss objection to Moelis employment application with PSZJ.
13	12/28/17	Chin, Paul	2.2	Create damages analysis for assumed contracts re: assumption of contracts motion.
13	12/28/17	Kaptain, Mary Ann	0.5	Participate in call with PSZJ regarding Moelis objection.
13	12/28/17	Chin, Paul	2.6	Analyze assumed contracts re: assumption of contracts motion.
13	12/28/17	Kaptain, Mary Ann	0.5	Exchange emails with FTI team regarding 1st day motions and concerns regarding contracts, severance and DIP.
13	12/28/17	Nelson, Cynthia	0.3	Discuss status of review of contracts proposed to be assumed by Debtors in support of UCC objection to motion with M. Kaptain (FTI).
13	12/28/17	Kaptain, Mary Ann	0.4	Research Debtors' intercompany tracking requirements under DIP and cash management motion.
13	12/28/17	Kaptain, Mary Ann	0.4	Develop template for tracking of Plus Development contracts in support of objection to assumed contract motion.
13	12/28/17	Kaptain, Mary Ann	0.3	Coordinate FTI work on objection to assumed contract motion with C. Nelson (FTI).
13	12/28/17	Kaptain, Mary Ann	0.3	Evaluate available information on investment banking comps in support of objection to investment banker retention.
13	12/28/17	Greenspan, Ronald	0.4	Read court order regarding asset freeze and send email to PSZJ regarding asset freeze and implications for funding (and DIP sizing) on the Estate.
13	12/28/17	Greenspan, Ronald	0.4	Review Debtors' motion regarding TRO against SEC and consider implications w/ email to PSZJ re same.
13	12/28/17	Greenspan, Ronald	0.6	Provide comments on new language in PSZJ draft trustee motion.
13	12/28/17	Greenspan, Ronald	0.4	Review analysis and comment on critical vendor and severance costs.

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13	12/29/17	Chang, Xenia	2.2	Add data points to I-bank fee comp analysis.
13	12/29/17	Chang, Xenia	2.9	Prepare I-bank fee comp analysis.
13	12/29/17	Nelson, Cynthia	0.4	Review summary of contracts proposed to be assumed.
13	12/29/17	Nelson, Cynthia	0.7	Discuss investment banking fee study with M. Kaptain (FTI).
13	12/29/17	Nelson, Cynthia	0.3	Review and respond to various emails on objections to Debtors' motion and timing of responses due.
13	12/29/17	Nelson, Cynthia	0.3	Review initial data in connection with fees for investment bankers in connection with objection to Moelis employment application.
13	12/29/17	Kaptain, Mary Ann	0.7	Participate in call with C. Nelson (FTI) regarding Moelis I banking fee study.
13	12/29/17	Nelson, Cynthia	0.5	Review summary of investment banking fees paid in other bankruptcy cases.
13	12/29/17	Nelson, Cynthia	0.4	Review summary of contracts proposed to be assumed prepared by FTI.
13	12/29/17	Nelson, Cynthia	0.5	Discuss changes to orders on critical vendor, employee wage and cash management motions with PSZJ.
13	12/29/17	Nelson, Cynthia	0.4	Review revised summary prepared by FTI of contracts proposed to be assumed by Debtors.
13	12/29/17	Chin, Paul	2.1	Revise damages analysis in connection with the assumed contracts motion.
13	12/29/17	Chin, Paul	2.7	Continue to revise damages schedule in connection with the assumed contracts motion.
13	12/29/17	Chin, Paul	1.4	Review development management contracts in connection with the assumed contracts analysis.
13	12/29/17	Chin, Paul	0.3	Draft correspondence to PSZJ regarding damages analysis in connection to assumed contracts motion.

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13	12/29/17	Kaptain, Mary Ann	0.5	Draft email to C. Nelson (FTI) regarding I banking fee analysis.
13	12/29/17	Kaptain, Mary Ann	2.4	Identify recent comps pertaining to investment banking fees of bankrupt companies.
13	12/29/17	Kaptain, Mary Ann	0.5	Participate in call with PSZJ regarding 1st day motion order changes.
13	12/29/17	Kaptain, Mary Ann	0.7	Work with FTI staff regarding finalizing comps on I banker compensation.
13	12/29/17	Kaptain, Mary Ann	0.1	Correspond with X. Chang (FTI) regarding edits to I banking fee study.
13	12/30/17	Chang, Xenia	0.3	Finalize I-bank fee comp analysis.
13	12/30/17	Nelson, Cynthia	0.5	Prepare email regarding analysis of contractor assumption motion.
13	12/30/17	Nelson, Cynthia	1.0	Discuss analysis of contracts to be assumed and potential damages with FTI (partial attendance).
13	12/30/17	Nelson, Cynthia	0.9	Review analysis of data in connection with typical terms for investment bankers, including evaluation of how Moelis' proposal compares.
13	12/30/17	Nelson, Cynthia	0.6	Prepare email for PSZJ regarding FTI analysis of contracts proposed to be assumed by Debtors.
13	12/30/17	Nelson, Cynthia	0.5	Prepare email regarding conclusions on analysis of terms of Moelis proposal in connection with objection to Moelis employment.
13	12/30/17	Chin, Paul	1.2	Discuss the assumed contracts analysis with team.
13	12/30/17	Chin, Paul	2.1	Revise damages analysis in connection with the assumed contracts motion per comments from team.
13	12/30/17	Kaptain, Mary Ann	0.5	Participate (partial attendance) in call with FTI personnel to discuss contract assumption analysis.
13	12/30/17	Kaptain, Mary Ann	1.3	Prepare detailed update email to R. Greenspan (FTI) and C. Nelson (FTI) regarding cash flow forecast.

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13	12/30/17	Kaptain, Mary Ann	0.3	Review preliminary outline of objection to Moelis retention provided by PSZJ.
13	12/30/17	Kaptain, Mary Ann	2.8	Develop summary of investment banking fee comps in support of objection of I banker retention.
13	12/30/17	Kaptain, Mary Ann	0.9	Draft cash flow summary email in support of UCC trustee motion.
13	12/30/17	Kaptain, Mary Ann	1.4	Prepare analysis of Debtors' employees by office and department in support of UCC trustee motion.
13	12/30/17	Kaptain, Mary Ann	0.4	Review 12/30 Plus Development reports and share with FTI and PSZJ teams for use in objection to contract assumption motion.
13	12/30/17	Kaptain, Mary Ann	1.4	Conduct detailed review of support schedules related to Debtors' 12/20 cash flow forecast in support of trustee motion.
13	12/30/17	Kaptain, Mary Ann	0.7	Provide edits to investment banking fee study.
13	12/30/17	Greenspan, Ronald	1.1	Review contract assumption spreadsheet and analysis involving a dozen contracts.
13	12/30/17	Greenspan, Ronald	1.2	Participate in call with FTI team to discuss comments and modifications to contract assumption spreadsheet.
13	12/30/17	Greenspan, Ronald	0.9	Review subsequently revised spreadsheet and edit cover letter email to PSZJ.
13	12/31/17	Nelson, Cynthia	0.6	Review objection to motion to assume contracts and provide comments.
13	12/31/17	Nelson, Cynthia	0.3	Review objection to Moelis retention and provide comments.
13	12/31/17	Kaptain, Mary Ann	0.7	Develop and incorporate footnotes to cash flow analysis (12/22/17-3/16/18).
13	12/31/17	Greenspan, Ronald	0.8	Review and provide comments to PSZJ on motion regarding retention of Moelis.

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13	12/31/17	Greenspan, Ronald	1.6	Review and provide analysis and comments to PSZJ on motion re assumption of contracts.
13 Total			116.5	
19	12/15/17	Altuzarra, Charles	0.3	Revise initial UCC information request list.
19	12/15/17	Kaptain, Mary Ann	0.4	Develop information request list and seek additional requests from team.
19	12/15/17	Kaptain, Mary Ann	0.8	Participate in organizing call with team to discuss Monday meeting with PSZJ and next steps.
19	12/15/17	Kaptain, Mary Ann	0.2	Review and edit initial information request list to be sent to SPC.
19	12/15/17	Diaz, Matthew	0.6	Participate in organizing call (partial attendance) with team to discuss Monday meeting with PSZJ and next steps.
19	12/15/17	Peterson, Stephen	0.8	Participate in organizing call with team to discuss Monday meeting with PSZJ and next steps.
19	12/15/17	Gotthardt, Gregory	0.8	Participate in organizing call with team to discuss Monday meeting with PSZJ and next steps.
19	12/15/17	Altuzarra, Charles	1.7	Prepare initial UCC information request list.
19	12/16/17	Diaz, Matthew	1.6	Review and edit the initial information request list in detail.
19	12/16/17	Altuzarra, Charles	2.5	Update initial UCC information request list with additions from FTI team members.
19	12/16/17	Altuzarra, Charles	0.3	Correspond with M. Kaptain (FTI) regarding UCC request list.
19	12/17/17	Altuzarra, Charles	0.5	Update word document with team member contact information.
19	12/19/17	Altuzarra, Charles	0.2	Prepare list of contacts to be added to data room.

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19	12/20/17	Nelson, Cynthia	1.0	Correspond with FTI team regarding priorities and work streams.
19	12/20/17	Kaptain, Mary Ann	0.1	Confirm access to Debtors' data site.
19	12/20/17	Altuzarra, Charles	1.2	Reconcile files provided in virtual data room with initial request list.
19	12/21/17	Kaptain, Mary Ann	0.5	Finalize agenda for team planning meeting.
19	12/22/17	Greenspan, Ronald	0.6	Participate (partial attendance) in FTI team planning call for assignments over weekend.
19	12/22/17	Altuzarra, Charles	0.5	Update request list for items received from Debtors.
19	12/22/17	Altuzarra, Charles	1.1	Continue to update request list for items received from Debtors.
19	12/22/17	Altuzarra, Charles	0.7	Participate in call (partial attendance) with FTI team to discuss updated work plan.
19	12/22/17	Gotthardt, Gregory	0.8	Participate in call with FTI team to discuss work-in-process.
19	12/22/17	Kaptain, Mary Ann	0.8	Manage call regarding current work streams.
19	12/22/17	Peterson, Stephen	0.8	Participate in internal FTI WIP call.
19	12/22/17	Chin, Paul	0.8	Participate in discussion with internal team regarding work plan.
19	12/26/17	Nelson, Cynthia	0.2	Correspond with FTI team regarding status of information request and communicating same to Debtors' advisors.
19	12/26/17	Chin, Paul	0.2	Update case working group file.
19	12/26/17	Chin, Paul	0.4	Update document request list and send to SCP.

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19	12/28/17	Chin, Paul	0.3	Update document request list and send to SCP.
19 Total			20.7	
20	12/16/17	Nelson, Cynthia	0.3	Correspond with FTI team regarding additional items discussed with SCP regarding case.
20	12/16/17	Gotthardt, Gregory	1.5	Participate on call with SCP.
20	12/16/17	Kaptain, Mary Ann	1.5	Participate in initial call with Independent Manager and CRO.
20	12/16/17	Kaptain, Mary Ann	0.9	Prepare notes of initial call with SCP independent manager and CRO.
20	12/16/17	Nelson, Cynthia	1.2	Participate in call (partial attendance) with SCP for general information about case.
20	12/18/17	Kaptain, Mary Ann	1.5	Participate in call with SCP to discuss cash flow forecast.
20	12/18/17	Greenspan, Ronald	1.5	Participate in call w/ SCP regarding DIP budgeting and cash needs.
20	12/19/17	Nelson, Cynthia	1.5	Meet with GDC and SCP along with PSZJ and FTI for initial meeting to discuss case issues.
20	12/19/17	Kaptain, Mary Ann	1.0	Participate (partial attendance) in call with GDC, SPC, and PSZJ.
20	12/19/17	Diaz, Matthew	1.1	Participate in meeting (partial attendance) with SPC, GDC, and PSZJ to discuss key case issues.
20	12/19/17	Greenspan, Ronald	1.5	Participate in call with GDC, SPC, and PSZJ.
20	12/21/17	Nelson, Cynthia	0.5	Prepare email summarizing meeting with SCP at Woodbridge office on 12/21.
20	12/21/17	Altuzarra, Charles	3.3	Meet with SCP (partial attendance) at Woodbridge office to discuss case overview and information available to date.

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20	12/21/17	Nelson, Cynthia	3.3	Meet with SCP (partial attendance) to discuss responses to FTI information request and obtain overview of case.
20	12/21/17	Chin, Paul	3.3	Meet with SCP team and FTI (partial attendance) regarding information request and general diligence.
20	12/21/17	Kaptain, Mary Ann	0.3	Correspond with team regarding meeting with SPC on site at Woodbridge.
20	12/21/17	Kaptain, Mary Ann	3.7	Meet with SPC on site at Woodbridge to review data request list and obtain additional information.
20	12/22/17	Altuzarra, Charles	0.3	Document key points from Woodbridge office visit on 12/21.
20	12/22/17	Nelson, Cynthia	1.0	Participate in call with SCP regarding cash management, accounting and DIP tracking.
20	12/22/17	Chin, Paul	1.0	Participate in discussion with SCP regarding DIP and accounting.
20	12/22/17	Chin, Paul	0.5	Document key notes from discussion with SCP regarding DIP and accounting.
20	12/22/17	Chin, Paul	0.4	Review and revise notes from office visit and discussion with SCP.
20	12/27/17	Greenspan, Ronald	0.4	Participate in telephone call w/ S. Newman (GDC) regarding trustee and receiver motions.
20	12/27/17	Greenspan, Ronald	0.2	Correspond with PSZJ regarding telephone call w/ GDC regarding trustee and receiver motions.
20 Total			31.7	
21	12/14/17	Diaz, Matthew	0.5	Initial meeting with the UCC and PSZJ to discuss case next steps.
21	12/17/17	Greenspan, Ronald	0.3	Review and comment on agenda for initial meeting with PSZJ.
21	12/17/17	Greenspan, Ronald	0.2	Prepare email to PSZJ regarding initial meeting.

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WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
21	12/17/17	Kaptain, Mary Ann	2.6	Develop PowerPoint for initial meeting with PSZJ.
21	12/17/17	Diaz, Matthew	0.6	Review notes and develop agenda for meeting with PSZJ.
21	12/18/17	Nelson, Cynthia	3.1	Participate in kick-off meeting (partial attendance) with PSZJ to review issues, prepare for UCC call and discuss hearing on 12/21.
21	12/18/17	Gotthardt, Gregory	3.8	Meet with FTI and PSZJ to discuss key case issues.
21	12/18/17	Kaptain, Mary Ann	3.8	Participate in meeting at PSZJ to discuss DIP financing and cash flow.
21	12/18/17	Diaz, Matthew	1.7	Participate in call (partial attendance) with PSZJ and FTI team to discuss case priorities and next steps.
21	12/18/17	Greenspan, Ronald	3.8	Meet w/ PSZJ to discuss status, necessary cash, DIP, and UCC agenda.
21	12/18/17	Kaptain, Mary Ann	1.2	Prepare for first meeting with PSZJ at their offices.
21	12/19/17	Peterson, Stephen	1.6	Participate in UCC call w/ FTI, PSZJ, et al.
21	12/19/17	Foster, C. Brad	1.6	Participate in all-hands call with Woodbridge UCC.
21	12/19/17	Nelson, Cynthia	1.6	Participate in call with UCC along with PSZJ to obtain case update and answer questions.
21	12/19/17	Diaz, Matthew	0.9	Attend UCC call (partial attendance) to discuss key case issues.
21	12/19/17	Greenspan, Ronald	1.6	Attend UCC meeting with principal topics being business plan and results of meeting w/ Debtors.
21	12/19/17	Foster, C. Brad	1.0	Review emails and materials provided in advance of all-hands UCC call.
21	12/19/17	Nelson, Cynthia	0.4	Prepare for UCC call.

EXHIBIT C
WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
21	12/21/17	Kaptain, Mary Ann	1.1	Participate in call (partial attendance) with PSZJ team to discuss SEC request for receivership and next steps.
21	12/21/17	Foster, C. Brad	1.2	Participate in call with PSZJ to discuss current case issues.
21	12/21/17	Nelson, Cynthia	1.2	Participate in call with PSZJ and FTI regarding outcome of hearing on interim DIP, SEC receiver motion and other case matters.
21	12/21/17	Greenspan, Ronald	0.8	Participate in update call w/ PSZJ regarding information from Debtors and receivership motion.
21	12/22/17	Nelson, Cynthia	0.5	Confer with PSZJ regarding SEC proceedings.
21	12/22/17	Diaz, Matthew	0.8	Prepare for UCC call on 12/23.
21	12/22/17	Greenspan, Ronald	1.1	Participate in call with PSZJ to discuss receivership response and Debtors' business plan.
21	12/22/17	Greenspan, Ronald	0.5	Discuss qualifications to serve as SEC counsel and info on receivership on call w/ Pepper Hamilton and B. Sandler (PSZJ).
21	12/23/17	Foster, C. Brad	2.1	Participate in all hands call with Woodbridge UCC.
21	12/23/17	Nelson, Cynthia	2.0	Participate (partial attendance) in call with UCC along with PSZJ and FTI to discuss SEC receivership motion and provide update on meeting with SCP.
21	12/23/17	Kaptain, Mary Ann	1.9	Participate in Committee call (partial attendance) with PSZJ and committee members.
21	12/23/17	Greenspan, Ronald	2.1	Participate in call w/ UCC and PSZJ to discuss receiver complaint and retention of Florida counsel.
21	12/23/17	Greenspan, Ronald	1.4	Exchange emails w/ FTI team and PSZJ regarding Florida counsel and issues associated w/ Receiver vs. Trustee.
21	12/26/17	Nelson, Cynthia	1.0	Participate in call (partial attendance) with UCC in connection with case update.
21	12/26/17	Kaptain, Mary Ann	1.6	Participate in call (partial attendance) with UCC regarding SEC receiver motion and response.

EXHIBIT C
WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
21	12/26/17	Greenspan, Ronald	1.7	Participate in UCC call, principally discussing receiver issues and strategy.
21	12/28/17	Nelson, Cynthia	0.3	Update FTI team on case status in preparation for call with UCC.
21	12/28/17	Foster, C. Brad	0.3	Prepare for call with UCC with FTI team.
21	12/28/17	Foster, C. Brad	1.2	Participate in all-hands call with UCC.
21	12/28/17	Nelson, Cynthia	1.2	Participate in call with UCC and PSZJ, along with FTI, to discuss case.
21	12/28/17	Kaptain, Mary Ann	0.8	Participate (partial attendance) in UCC update call.
21	12/28/17	Greenspan, Ronald	0.9	Participate in call w/ PSZJ and Singerman regarding case strategy and upcoming hearings re receiver and trustee.
21	12/28/17	Greenspan, Ronald	1.0	Participate (partial attendance) in call with UCC.
21	12/28/17	Greenspan, Ronald	0.3	Participate in call w/ B. Sandler (PSZJ) regarding trustee motion draft issues.
21	12/29/17	Nelson, Cynthia	0.5	Participate in call with PSZJ regarding deposition schedule for Debtors' advisors.
21	12/29/17	Greenspan, Ronald	1.0	Participate in UCC call w/ update on receiver and trustee motions and forthcoming meetings w/ Debtors and court hearings.
21	12/29/17	Greenspan, Ronald	0.5	Participate in call w/ PSZJ re upcoming hearing and sale costs.
21 Total			59.3	
23	12/18/17	Cheng, Earnestiena	0.6	Prepare list of parties to perform conflict check in preparation of retention documents.
23	12/19/17	Altuzarra, Charles	0.3	Reconcile list of entities provided in Debtors' filings with entities provided in conflict check.

EXHIBIT C
WOODBIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
23	12/19/17	Kaptain, Mary Ann	0.2	Request and circulate interested party list from PSZJ to run conflicts.
23	12/19/17	Diaz, Matthew	0.8	Develop and create retention papers to get employed in Woodbridge.
23	12/20/17	Hellmund-Mora, Marili	1.9	Continue to prepare list of parties in interest for the conflict check.
23	12/20/17	Hellmund-Mora, Marili	0.5	Correspond with team regarding retention and list of parties in interest for the conflict check.
23	12/20/17	Hellmund-Mora, Marili	2.6	Review and analyze conflict check results to assess connections for the retention declaration.
23	12/20/17	Diaz, Matthew	0.8	Update and edit FTI's retention papers and send to PSZJ for their review.
23	12/20/17	Cheng, Earnestiena	2.3	Prepare retention documents, including retention application and Matt Diaz declaration.
23	12/21/17	Hellmund-Mora, Marili	2.9	Review and analyze conflict check results to assess connections for the retention declaration.
23	12/21/17	Hellmund-Mora, Marili	2.1	Continue to analyze conflict check results for the retention declaration.
23	12/21/17	Cheng, Earnestiena	0.7	Review retention documents, including retention application and Matt Diaz declaration.
23 Total			15.7	
24	12/17/17	Diaz, Matthew	0.3	Develop list of task codes for billing purposes.
24	12/18/17	Altuzarra, Charles	0.6	Finalize list of task codes to be used for professional billing.
24 Total			0.9	
25	12/18/17	Kaptain, Mary Ann	0.6	Travel to PSZJ offices (non working travel time).

EXHIBIT C
WOODBIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
DETAIL OF TIME ENTRIES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Task Category	Date	Professional	Hours	Activity
25	12/21/17	Altuzarra, Charles	0.5	Travel to Woodbridge office in Sherman Oaks, CA (non working travel time).
25	12/21/17	Kaptain, Mary Ann	0.4	Travel to Woodbridge office in Sherman Oaks (non working travel time).
25	12/21/17	Diaz, Matthew	1.5	Travel to attend DIP hearing in Delaware (non working travel time).
25	12/29/17	Gotthardt, Gregory	1.8	Travel to/from property inspections (non working travel time).
25 Total			4.8	
28	12/20/17	Nelson, Cynthia	0.4	Correspond with Debtors' and UCC advisors regarding call and agenda in connection with document preservation.
28	12/21/17	Nelson, Cynthia	0.6	Lead call with Debtors' advisors (GDC & SCP) along with PSZJ to obtain an understanding of document preservation efforts.
28	12/22/17	Nelson, Cynthia	0.6	Correspond with GDC, SCP, and PSZJ regarding document preservation efforts.
28	12/27/17	Nelson, Cynthia	0.2	Participate in call with SCP, Navigant and GDC regarding steps being taken to preserve documents.
28 Total			1.8	
Grand Total			459.6	

EXHIBIT D
WOODBIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
SUMMARY OF EXPENSES
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Expense Type	Amount
Transportation	\$258.00
Working Meals	23.10
Other	31.90
GRAND TOTAL	\$313.00

EXHIBIT E
WOODBRIIDGE GROUP OF COMPANIES, LLC, et al. - CASE NO. 17-12560
EXPENSE DETAIL
FOR THE PERIOD DECEMBER 14, 2017 TO DECEMBER 31, 2017

Date	Professional	Expense Type	Expense Detail	Amount
12/21/17	Diaz, Matthew	Transportation	Rail travel from NYC to Wilmington, DE for 12/21 hearing.	\$113.00
12/21/17	Diaz, Matthew	Transportation	Taxi to meet with client in Wilmington, DE.	12.00
12/21/17	Diaz, Matthew	Transportation	Rail travel from Wilmington, DE to NYC following 12/21 hearing.	133.00
Transportation Total				258.00
12/21/17	Diaz, Matthew	Working Meals	Lunch while traveling back from Wilmington, DE for 12/21 hearing.	12.00
12/21/17	Diaz, Matthew	Working Meals	Breakfast while traveling to Wilmington, DE for 12/21 hearing.	11.10
Working Meals Total				23.10
12/22/17	Altuzarra, Charles	Other	Pacer Service Center Access to court records.	15.30
12/29/17	Chin, Paul	Other	Pacer Service Center Access to court records.	16.60
Other Total				31.90
GRAND TOTAL				\$313.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
WOODBRIIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
<i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 23rd day of February, 2018, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- First Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from December 14, 2017 through December 31, 2017; Exhibits A-E.

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

Woodbridge Grp. of Cos.
Fee App Notice Parties Service List
Doc #218129
11 - First Class Mail

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