## IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| In re: | ) Chapter 11 |
| :--- | :--- |
| WOODBRIDGE GROUP OF COMPANIES, LLC, | ) Case No. 17-12560 (KJC) |
| et al., ${ }^{1}$ |  |
|  | ) (Jointly Administered) |

## FIRST MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL \& JONES LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM DECEMBER 14, 2017 THROUGH DECEMBER 31, 2017

| Name of Applicant: | Pachulski Stang Ziehl \& Jones LLP |
| :--- | :--- |
| Authorized to Provide Professional Services <br> to: | The Official Committee of Unsecured Creditors |
| Date of Retention: | December 14, 2017 by Order entered January 18, <br> 2018 |
| Period for which Compensation and <br> Reimbursement is Sought: | December 14, 2017 - December 31, 2017 |
| Amount of Compensation Sought as Actual, <br> Reasonable and Necessary: | $\$ 527,779.50$ |
| Amount of Expense Reimbursement Sought <br> as Actual, Reasonable and Necessary: | $\$ 12,368.61$ |

This is a: $x$ monthly interim final application.
The total time expended for preparation of this monthly fee application is approximately 4.0 hours and the corresponding compensation requested is approximately
\$2,400.00.

[^0]
## PRIOR MONTHLY APPLICATIONS FILED

| Date ried |  | fequested rees | recticsted Expenses | (4)Primiser | Spiprored <br> fimpersis |
| :---: | :---: | :---: | :---: | :---: | :---: |
| N/A |  |  |  |  |  |

## PSZ\&J PROFESSIONALS

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| James I. Stang | Partner 1983; Member CA Bar 1980 <br> Travel Rate | $\begin{array}{r} 1050.00 \\ 525.00 \\ \hline \end{array}$ | $\begin{array}{r} 30.00 \\ 7.00 \\ \hline \end{array}$ | $\begin{array}{r} \$ 31,500.00 \\ \$ 3,675.00 \\ \hline \end{array}$ |
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| Steven W. Golden | Associate 2016; Member NY and MD Bars 2015; Member TX Bar 2016 | 450.00 | 24.90 | \$11,205.00 |
| Elizabeth C. Thomas | Paralegal 2016 | 350.00 | 3.80 | \$1,330.00 |
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| Andrea R. Paul | Case Management Assistant | 275.00 | 4.60 | \$1,265.00 |
| Beatrice M. Koveleski | Case Management Assistant | 275.00 | 1.00 | \$275.00 |


| Grand Total: | $\$ 527,779.50$ |
| :--- | ---: |
| Total Hours: | $\mathbf{6 1 5 . 1 0}$ |
| Blended Rate: | $\mathbf{\$ 8 5 8 . 0 4}$ |

## COMPENSATION BY CATEGORY

| Profecterategories: | ¢опй 9 ¢й | Total frees |
| :---: | :---: | :---: |
| Asset Disposition | 0.50 | \$ 525.00 |
| Bankruptcy Litigation | 282.80 | \$246,446.50 |
| Case Administration | 36.30 | \$ 28,200.00 |
| Executory Contracts | 26.60 | \$ 23,901.00 |
| Financing | 48.90 | \$ 46,733.50 |
| General Creditors Committee | 56.20 | \$ 55,783.50 |
| Lien Analysis | 26.00 | \$ 26,107.00 |
| Litigation (non-Bankruptcy) | 58.60 | \$ 48,034.00 |
| Operations | 18.30 | \$ 15,515.00 |
| Retention of Professionals | 5.30 | \$ 3,689.00 |
| Retention of Professionals/Other | 21.30 | \$ 14,223.50 |
| Travel | 34.30 | \$ 18,621.50 |
| Grand Total | 615.10 | \$527,779.50 |

## EXPENSE SUMMARY

| Fippense: Categery: |  <br> (if mpplicable) | Total Expenses: |
| :---: | :---: | :---: |
| Air Fare | Coach Rate - American, Virgin America | \$3,400.80 |
| Airport Parking |  | \$ 11.00 |
| Auto Travel Expense |  | \$ 59.99 |
| CourtLink |  | \$ 55.31 |
| Delivery/Courier Service | Advita | \$ 917.50 |
| Fax Transmittal |  | \$ 26.75 |
| Federal Express |  | \$2,014.09 |
| Guest Parking | Santa Monica Garage | \$ 60.00 |
| Hotel Expense | Hotel Du Pont, Holiday Inn | \$ 509.47 |
| Incoming Faxes |  | \$ 3.00 |
| Legal Vision Atty Mess Serv. |  | \$ 236.79 |
| Lexis/Nexis Legal Research |  | \$ 732.38 |
| Pacer - Court Research |  | \$ 356.60 |
| Postage |  | \$ 612.80 |
| Reproduction Expense | * | \$2,075.40 |
| Reproduction/Scan Copy |  | \$ 832.10 |
| Travel Expense | Ovation Travel; Inflight WiFi, American Airlines, Central Cab, Lyft, | \$ 186.78 |
| Working Meals | Clementine, Jamba Juice, Starbucks, 696 Gourmet Deli, G. Miami, Schnipper Meals | \$ 277.85 |
| Total |  | \$12,368.61 |

[^1]
## IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| In re: | ) Chapter 11 |
| :--- | :--- |
| WOODBRIDGE GROUP OF COMPANIES, LLC, | ) Case No. 17-12560 (KJC) |
| et al., |  |
|  | ) (Jointly Administered) |

FIRST MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL \& JONES LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM DECEMBER 14, 2017 THROUGH DECEMBER 31, 2017

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the
"Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on January 9, 2018 [Docket No. 261] (the "Administrative Order"), as modified by the Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order"), Pachulski Stang Ziehl \& Jones LLP ("PSZ\&J" or the "Firm"), counsel for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its First Monthly Application for Compensation

[^2]and for Reimbursement of Expenses for the Period from December 14, 2017 through December 31, 2017 (the "Application").

By this Application, PSZ\&J seeks (i) a monthly interim allowance of compensation in the amount of $\$ 527,779.50$ and actual and necessary expenses in the amount of $\$ 12,368.61$ for a total allowance of $\$ 540,148.11$ and (ii), payment of $\$ 422,223.60(80 \%$ of the allowed fees pursuant to the Administrative Order) and reimbursement of $\$ 12,368.61$ ( $100 \%$ of the allowed expenses pursuant to the Administrative Order) for a total payment of $\$ 434,592.21$ for the period December 14, 2017 through December 31, 2017 (the "Interim Period"). In support of this Application, PSZ\&J respectfully represents as follows:

## Background

1. On December 4, 2017 (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as debtors in possession.
2. On December 14, 2017, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed the Committee [Docket No. 79].
3. On January 9, 2018, the Court signed the Administrative Order, authorizing certain professionals and members of any official committee ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order, as modified by the Fee Examiner Order, provides, among other things, that a Professional may submit monthly fee applications. If
no objections are made within twenty (20) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80\%) of the requested fees and one hundred percent $(100 \%)$ of the requested expenses. Beginning with the period ending February 28,2018 , and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.
4. The retention of PSZ\&J, as counsel to the Committee, was approved effective as of December 14, 2017, by this Court's Order Authorizing and Approving the Retention of Pachulski Stang Ziehl \& Jones LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to December 14, 2017, signed on January 18, 2018 [Docket No. 320] (the "Retention Order"). The Retention Order authorized PSZ\&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

## PSZ\&J'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

## Compensation Paid and Its Source

5. All services for which PSZ\&J requests compensation were performed for or on behalf of the Committee. PSZ\&J has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ\&J and any other person other than the partners of PSZ\&J for the
sharing of compensation to be received for services rendered in this case. PSZ\&J has not received a retainer in this case.

## Fee Statements

6. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ\&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ\&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ\&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ\&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ\&J has reduced its charges related to any non-working travel time to fifty percent (50\%) of PSZ\&J's standard hourly rate. To the extent it is feasible, PSZ\&J professionals attempt to work during travel.

## Actual and Necessary Expenses

7. A summary of actual and necessary expenses incurred by PSZ\&J for the Interim Period is attached hereto as part of Exhibit A. PSZ\&J customarily charges $\$ 0.10$ per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZ\&J's photocopying machines automatically record the number of copies made when the person that is
doing the copying enters the client's account number into a device attached to the photocopier. PSZ\&J summarizes each client's photocopying charges on a daily basis.
8. PSZ\&J charges $\$ 0.25$ per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ\&J's calculation of the actual costs incurred by PSZ\&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ\&J does not charge the Committee for the receipt of faxes in this case.
9. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ\&J charges the standard usage rates these providers charge for computerized legal research. PSZ\&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ\&J is passed on to the client.
10. PSZ\&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ\&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

## Summary of Services Rendered

11. The names of the timekeepers of PSZ\&J who have rendered professional services in this case during the Interim Period are set forth in the attached Exhibit A. PSZ\&J, by and through such persons, has prepared and assisted in the preparation of various motions and
orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' bankruptcy case, and performed all necessary professional services which are described and narrated in detail below. PSZ\&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

## Summary of Services by Project

12. The services rendered by PSZ\&J during the Interim Period can be grouped into the categories set forth below. PSZ\&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

## A. Asset Disposition

13. Time billed to this category relates to correspondence with estate professionals regarding brokerage payments on asset sales, release of funds, and proposed language for a sale order to address prospective asset sales.

$$
\text { Fees: } \$ 525.00 \quad \text { Hours: . } 50
$$

## B. Bankruptcy Litigation

14. During the Interim Period, the Firm among other things: (i) conferred with counsel regarding case management issues; (ii) performed research and prepared a motion to appoint a Chapter 11 trustee; (iii) reviewed and analyzed various motions to appoint noteholder committees; (iv) researched, analyzed and considered challenges to a contribution agreement; (v) prepared oppositions to the noteholder committee motions; (vi) researched and prepared a Rule 2004 motion; (vii) performed research regarding SEC contempt proceedings; (viii) prepared discovery demands in connection with pending litigation; (ix) reviewed and analyzed the SEC's motion to appoint a receiver; (x) reviewed and analyzed the SEC's freeze order; and (xi) conferred with the SEC and other parties regarding the trustee and receivership motions.

$$
\text { Fees: } \$ 246,446.50 \quad \text { Hours: } 282.80
$$

## C. Case Administration

15. This category relates to work regarding administration of these cases. During the Interim Period, the Firm, among other things: (i) participated on numerous calls with the Committee and their professionals regarding litigation and case administration issues; (ii) reviewed correspondence and pleadings and forwarded them to appropriate parties; (iii) maintained a memorandum of critical dates; (iv) maintained service lists; and (v) conferred and corresponded to parties in interest regarding case administration issues.

Fees: $\$ 28,200.00 \quad$ Hours: 36.30

## D. Executory Contracts

16. Time billed to this category relates primarily to the Debtors' motion to assume certain executory contracts. During the Interim Period, the Firm, among other things: (i) reviewed and analyzed the motion to assume these executory contracts; (ii) prepared an objection thereto with respect to the assumption of certain contracts; (iii) analyzed contract remedies; (iv) reviewed contracts affected by the motion; discussed and analyzed findings with Committee professionals; and (v) prepared a supplemental objection to this motion.

Fees: $\$ 23,901.00 \quad$ Hours: 26.60

## E. Financing

17. Time billed to this category relates to the Debtors' proposed debtor-in possession financing ("DIP"). During the Interim Period, the Firm, among other things:
(i) reviewed, analyzed and conferred with counsel and estate professionals regarding DIP issues; (ii) analyzed security interest issues; (iii) reviewed and considered the US Trustee's and the ad hoc committee of noteholders' DIP objections; (iv) prepared a reservation of rights with respect to the DIP; (v) conferred with counsel and estate professionals regarding an alternative DIP; (vi) communicated with proposed DIP lender regarding issues on the proposed DIP; (vii) prepared for and attending DIP hearing; and addressed DIP loan issues.

Fees: $\$ 46,733.50 \quad$ Hours: 48.90

## F. General Creditors' Committee

18. Time billed to this category relates primarily to communications with the Committee regarding the various filings and strategies of the case. During the Interim Period,
the Firm, among other things: (i) met with the Committee to discuss the retention of financial advisors; (ii) conducted regular status calls with the Committee regarding case issues and strategy; (ii) prepared a motion for order clarifying the requirements to provide access to confidential or privileged information; and (iii) finalized the Committee bylaws.

$$
\text { Fees: } \$ 55,783.50 \quad \text { Hours: } 56.20
$$

## G. Lien Analysis

19. Time billed to this category relates to the analysis of noteholder lien issues. During the Interim Period, the Firm, among other things: (i) analyzed noteholder lien issues; (ii) researched applicable law and relevant background documents; (iii) researched and analyzed perfection issues; (iv) prepared a memo to Committee regarding noteholder security interests; and (v) researched lien avoidance issues.

Fees: $\$ 26,107.00$
Hours: 26.00

## H. Litigation (Non-Bankruptcy)

20. This category relates to the SEC pending litigation in Southern Florida against certain Debtor and non-Debtor parties. During the Interim Period, the Firm, among other things: (i) reviewed and analyzed SEC litigation filings; (ii) conferred with counsel regarding status of SEC litigation; (iii) reviewed and discussed receivership motion and case issues with counsel; (iv) analyzed trustee and receivership issues; (v) performed research regarding SEC receivership and bankruptcy; (vi) performed research regarding the right to intervene into the SEC actions; (vii) reviewed a temporary restraining order, complaint, memorandum of law, and
other litigation issues regarding matters in the SEC litigation; and (viii) conferred with counsel and the Committee regarding SEC options.

Fees: $\$ 48,034.00 \quad$ Hours: 58.60

## I. Operations

21. During the Interim Period, the Firm, among other things, (i) reviewed operational motions filed by the Debtors, (ii) prepared for and participated in a meeting with FTI, the Committee's financial advisor, regarding the Debtors' operations and (iii) addressed issues regarding the protection of the Debtors' records.

Fees: $\$ 15,515.00 \quad$ Hours: 18.30

## J. Retention of Professionals

22. Time billed to this category relates to the preparation of the Firm's retention application.

Fees: $\$ 3,689.00$
Hours: 5.30

## K. Retention of Professionals/Others

23. Time billed to this category relates to the retention of estate professionals other than the Firm. During the Application Period, the Firm, among other things: (i) reviewed retention application of various estate professionals; (ii) conferred with counsel regarding the retention of a fee examiner; (iii) prepared an objection to Moelis retention; and (iv) prepared retention applications for Committee professionals.

Fees: $\$ 14,223.50$
Hours: 21.30

## L. Travel

24. During the Interim Period, the Firm incurred time while traveling on case matters. Non-working travel is billed at one-half the normal rate.

Fees: $\$ 18,621.50 \quad$ Hours: 34.30

## Valuation of Services

25. Attorneys and paraprofessionals of PSZ\&J expended a total 615.10 hours
in connection with their representation of the Committee during the Interim Period, as follows:

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| Andrea R. Paul | Case Management Assistant | 275.00 | 4.60 | \$1,265.00 |
| Beatrice M. Koveleski | Case Management Assistant | 275.00 | 1.00 | \$275.00 |

Grand Total: $\quad \$ 527,779.50$
Total Hours: $\quad 615.10$
Blended Rate: $\$ 858.04$
26. The nature of work performed by these persons is fully set forth in

Exhibit A attached hereto. These are PSZ\&J's normal hourly rates for work of this character.
The reasonable value of the services rendered by PSZ\&J for the Committee during the Interim Period is $\$ 527,779.50$.
27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ\&J is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ\&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.
[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

WHEREFORE, PSZ\&J respectfully requests that, for the period December 14, 2017 through December 31, 2017, (i) an interim allowance be made to PSZ\&J for compensation in the amount of $\$ 527,779.50$ and actual and necessary expenses in the amount of $\$ 12,368.61$ for a total allowance of $\$ 540,148.11$, and (ii) payment of $\$ 422,223.60$ ( $80 \%$ of the allowed fees) and reimbursement of $\$ 12,368.61$ ( $100 \%$ of the allowed expenses) for a total payment of $\$ 434,529.21$, and for such other and further relief as this Court may deem just and proper.

Dated: February 23, 2018
PACHULSKI STANG ZIEHL \& JONES LLP
/s/ Bradford J. Sandler
Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705

Wilmington, DE 19899 (Courier 190801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: rpachulski@pszjlaw.com
jstang@pszjlaw.com jpomerantz@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

## DECLARATION

STATE OF DELAWARE :
COUNTY OF NEW CASTLE :

Bradford J. Sandler, after being duly sworn according to law, deposes and says:
a) I am a partner with the applicant law firm Pachulski Stang Ziehl \& Jones LLP, and have been admitted to appear before this Court.
b) I am familiar with many of the legal services rendered by Pachulski Stang Ziehl \& Jones LLP as counsel to the Committee. Capitalized terms used in this Declaration have the same meanings ascribed in the First Monthly Application For Compensation And Reimbursement Of Expenses Of Pachulski Stang Ziehl \& Jones LLP As Counsel For The Official Committee Of Unsecured Creditors The Period From December 14, 2017 Through December 31, 2017 (the "Application").
c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about January 9, 2018 and the Fee Examiner Order, and submit that the Application substantially complies with such rule and orders.
/s/ Bradford J. Sandler
Bradford J. Sandler

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE



## NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on February 23, 2018, Pachulski Stang Ziehl \& Jones LLP, counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed the First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl \& Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from December 14, 2017 through December 31, 2017 (the "Application"), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3 rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of $\$ 527,779.50$, and reimbursement for actual and necessary expenses in the amount of $\$ 12,368.61$. A copy of the Application is attached hereto.

[^3]PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before March 15, 2018, at 4:00 p.m. (Eastern time).

The Application is submitted pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, entered on January 9, 2018 [Docket No. 261] (the "Administrative Order"), as modified by the Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order").

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff \& Stern LLP, 1999 Avenue of the Stars, $39^{\text {th }}$ Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt \& Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton \& Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl \& Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle \& Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite

900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East $57^{\text {th }}$ Street, $6^{\text {th }}$ Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix)the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80\% OF FEES AND 100\% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

Dated: February 23, 2018

## PACHULSKI STANG ZIEHL \& JONES LLP

/s/ Colin R. Robinson
Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705

Wilmington, DE 19899 (Courier 190801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: rpachulski@pszjlaw.com
jstang@pszjlaw.com jpomerantz@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

## Exhibit A

## Pachulski Stang Ziehl \& Jones LLP

10100 Santa Monica Blvd. 13th Floor
Los Angeles, CA 90067

|  | December 31, 2017 |  |
| :--- | :--- | :--- |
| Official Committee of Creditors | Invoice | 118244 |
| Holding General Unsecured Claims | Client | 94811 |
| Woodbridge Group of Companies, LLC | Matter | 00002 |
|  |  | JNP |

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH $\quad$ 12/31/2017

| FEES | $\$ 527,779.50$ |
| :--- | ---: |
| EXPENSES | $\$ 12,368.61$ |
| TOTAL CURRENT CHARGES | $\mathbf{\$ 5 4 0 , 1 4 8 . 1 1}$ |
| TOTAL BALANCE DUE | $\mathbf{\$ 5 4 0 , 1 4 8 . 1 1}$ |

Pachulski Stang Ziehl \& Jones LLP
Woodbridge Companies O.C.C.
9481100002

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Summary of Services by Task Code

| Task Code | Description | Hours | Amount |
| :--- | :--- | ---: | ---: |
| AD | Asset Disposition [B130] | 0.50 | $\$ 525.00$ |
| BL | Bankruptcy Litigation [L430] | 282.80 | $\$ 246,446.50$ |
| CA | Case Administration [B110] | 36.30 | $\$ 28,200.00$ |
| EC | Executory Contracts [B185] | 26.60 | $\$ 23,901.00$ |
| FN | Financing [B230] | 48.90 | $\$ 46,733.50$ |
| GC | General Creditors Comm. [B150] | 56.20 | $\$ 55,783.50$ |
| LA | LIEN ANALYSIS | 26.00 | $\$ 26,107.00$ |
| LN | Litigation (Non-Bankruptcy) | 58.60 | $\$ 48,034.00$ |
| OP | Operations [B210] | 18.30 | $\$ 15,515.00$ |
| RP | Retention of Prof. [B160] | 5.30 | $\$ 3,689.00$ |
| RPO | Ret. of Prof./Other | 21.30 | $\$ 14,223.50$ |
| TR | Travel | 34.30 | $\$ 18,621.50$ |
|  |  |  | 615.10 |

## Summary of Services by Professional

| ID | Name | Title | $\underline{\text { Rate }}$ | $\underline{\text { Hours }}$ | $\underline{\text { Amount }}$ |
| :--- | :--- | :--- | ---: | ---: | ---: |
| ARP | Paul, Andrea R. | Case Man. Asst. | 275.00 | 4.60 | $\$ 1,265.00$ |
| BIS | Sandler, Bradford J. | Partner | 895.00 | 79.40 | $\$ 71,063.00$ |
| BMK | Koveleski, Beatrice M. | Case Man. Asst. | 275.00 | 1.00 | $\$ 275.00$ |
| CRR | Robinson, Colin R. | Counsel | 725.00 | 20.90 | $\$ 15,152.50$ |
| DG | Grassgreen, Debra I. | Partner | 975.00 | 26.00 | $\$ 25,350.00$ |
| GFB | Brandt, Gina F. | Counsel | 750.00 | 3.10 | $\$ 2,325.00$ |
| GIG | Glazer, Gabriel I. | Partner | 725.00 | 13.40 | $\$ 9,715.00$ |
| IMP | Pachulski, Isaac M. | Partner | 1245.00 | 1.30 | $\$ 1,618.50$ |
| JAM | Morris, John A. | Partner | 950.00 | 90.80 | $\$ 86,260.00$ |
| JHD | Davidson, Jeffrey H. | Partner | 1195.00 | 11.70 | $\$ 13,981.50$ |
| JIS | Stang, James I. | Partner | 525.00 | 7.00 | $\$ 3,675.00$ |
| JIS | Stang, James I. | Partner | 1050.00 | 30.00 | $\$ 31,500.00$ |
| JMF | Fried, Joshua M. | Partner | 825.00 | 17.20 | $\$ 14,190.00$ |
| JNP | Pomerantz, Jeffrey N. | Partner | 475.00 | 7.10 | $\$ 3,372.50$ |
| JNP | Pomerantz, Jeffrey N. | Partner | 950.00 | 16.30 | $\$ 15,485.00$ |

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Woodbridge Companies O.C.C. 9481100002

|  |  |  |  |  |  |
| :--- | :--- | :--- | ---: | ---: | ---: |
| LCT | Thomas, Elizabeth C. | Paralegal | 350.00 | 3.80 | $\$ 1,330.00$ |
| LSC | Canty, La Asia S. | Paralegal | 350.00 | 28.50 | $\$ 9,975.00$ |
| MB | Bove, Maria A. | Counsel | 775.00 | 31.60 | $\$ 24,490.00$ |
| MBL | Litvak, Maxim B. | Partner | 850.00 | 37.30 | $\$ 31,705.00$ |
| MSP | Pagay, Malhar S. | Counsel | 750.00 | 26.50 | $\$ 19,875.00$ |
| PJJ | Jeffries, Patricia J. | Paralegal | 350.00 | 3.70 | $\$ 1,295.00$ |
| PJK | Keane, Peter J. | Associate | 297.50 | 14.00 | $\$ 4,165.00$ |
| PJK | Keane, Peter J. | Associate | 595.00 | 8.50 | $\$ 5,057.50$ |
| RJF | Feinstein, Robert J. | Partner | 1050.00 | 26.30 | $\$ 27,615.00$ |
| RMP | Pachulski, Richard M. | Partner | 1195.00 | 80.20 | $\$ 95,839.00$ |
| SWG | Golden, Steven W. | Associate | 450.00 | 24.90 | $\$ 11,205.00$ |
|  |  |  |  | 615.10 | $\$ 527,779.50$ |

## Summary of Expenses

| Description | Amount |
| :--- | ---: |
| Air Fare [E110] | $\$ 3,400.80$ |
|  |  |
| Airport Parking | $\$ 11.00$ |
| Auto Travel Expense [E109] | $\$ 59.99$ |
| Working Meals [E111] | $\$ 277.85$ |
|  |  |
| CourtLink | $\$ 55.31$ |
|  |  |
| Delivery/Courier Service | $\$ 917.50$ |

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## Summary of Expenses

Description ..... Amount
Fax Transmittal [E104] ..... $\$ 26.75$
Guest Parking [E124] ..... $\$ 60.00$
Hotel Expense [E110] ..... $\$ 509.47$
Incoming Faxes [E104] ..... $\$ 3.00$
Lexis/Nexis- Legal Research [E ..... $\$ 732.38$
Legal Vision Atty Mess Service ..... $\$ 236.79$
Pacer - Court Research ..... $\$ 356.60$
Postage [E108] ..... $\$ 612.80$
Reproduction Expense [E101] ..... $\$ 2,075.40$
Reproduction/ Scan Copy ..... $\$ 832.10$
Travel Expense [E110] ..... $\$ 186.78$

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Woodbridge Companies O.C.C.
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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Asset Disposition [B130] |  |  |  |  |  |  |
| 12/18/2017 | JIS | AD | Office conference with FTI regarding sales status and release of funds. | 0.40 | 1050.00 | \$420.00 |
| 12/20/2017 | JIS | AD | Review email exchanges regarding brokerage payments on sales and email regarding proposed language for draft order. | 0.10 | 1050.00 | \$105.00 |
|  |  |  |  | 0.50 |  | \$525.00 |

## Bankruptcy Litigation [L430]

| $12 / 15 / 2017$ | IIS | BL | Telephone conference with B.Sandler regarding <br> issues related to perfection of note holders security <br> interests.(.2) and office conference with Dean A. <br> Ziehl regarding issues related to same in context of <br> motion to modify membership of committee (.2); <br> review email from Committee member regarding <br> impact of perfection of security interest and respond <br> to same (.2). | 0.60 | 1050.00 |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/18/2017 | BJS | BL | Various emails with PSZJ regarding Motion to Shorten, strategy to defeat same | 0.40 | 895.00 | \$358.00 |
| 12/18/2017 | GIG | BL | Emails with D. Grassgreen re contribution agreement | 0.10 | 725.00 | \$72.50 |
| 12/18/2017 | GIG | BL | Analyze first day declaration | 0.40 | 725.00 | \$290.00 |
| 12/18/2017 | GIG | BL | Analyze and consider contribution agreement | 1.80 | 725.00 | \$1,305.00 |
| 12/18/2017 | GIG | BL | Research and consider challenges to contribution agreement | 2.70 | 725.00 | \$1,957.50 |
| 12/18/2017 | GIG | BL | Prepare summary of contribution agreement | 2.80 | 725.00 | \$2,030.00 |
| 12/18/2017 | JMF | BL | Research re Ad Hoc Committee motion re additional committee (1.7); telephone calls with B. Sandler re same (.2). | 1.90 | 825.00 | \$1,567.50 |
| 12/18/2017 | JMF | BL | Review motion and motion to shorten time re Noteholder Committee appointment. | 0.50 | 825.00 | \$412.50 |
| 12/18/2017 | JMF | BL | Draft opposition to motion for appointment of Noteholder Committee. | 6.40 | 825.00 | \$5,280.00 |
| 12/19/2017 | RJF | BL | Internal conference with John Morris, Richard Pachulski regarding trustee motion, SEC proceeding. | 0.80 | 1050.00 | \$840.00 |
| 12/19/2017 | JNP | BL | Review and revise opposition to motion for shortening time for separate Noteholder Committee. | 0.50 | 950.00 | \$475.00 |
| 12/19/2017 | RMP | BL | Review Ad Hoc motion and telephone conferences re same. | 0.60 | 1195.00 | \$717.00 |
| 12/19/2017 | MB | BL | Telephone conference with C. Robinson re Rule 2004 and chapter 11 trustee motions. | 0.20 | 775.00 | \$155.00 |
| 12/19/2017 | MB | BL | Office conference with J. Morris and C. Robinson re chapter 11 trustee motion. | 0.20 | 775.00 | \$155.00 |
| 12/19/2017 | MB | BL | Review materials re chapter 11 trustee motion; begin drafting chapter 11 trustee motion; research re same. | 6.10 | 775.00 | \$4,727.50 |
| 12/19/2017 | ARP | BL | Prepare hearing notebook for hearing on 12/21/2017. | 3.90 | 275.00 | \$1,072.50 |
| 12/19/2017 | JAM | BL | Review documents. | 3.80 | 950.00 | \$3,610.00 |
| 12/19/2017 | LCT | BL | Efile and serve objection to Ad Hoc motion to shorten notice of motion to appoint noteholder committee (.1); submit same to Judge (.1); prepare (.1) and efile (.1) aff of service. | 0.40 | 350.00 | \$140.00 |
| 12/19/2017 | LCT | BL | Revise agenda and coordinate preparation of hearing binders. | 0.10 | 350.00 | \$35.00 |
| 12/19/2017 | BJS | BL | Various emails with PSZJ regarding Objection to Motion to Shorten regarding 2nd committee motion | 0.50 | 895.00 | \$447.50 |
| 12/19/2017 | GIG | BL | Emails re trustee motion | 0.10 | 725.00 | \$72.50 |
| 12/19/2017 | GIG | BL | Analyze first day declaration | 0.70 | 725.00 | \$507.50 |
| 12/19/2017 | JMF | BL | Draft opposition to motion to appoint Noteholder Committee. | 0.80 | 825.00 | \$660.00 |

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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/19/2017 | JMF | BL | Review OUST opposition and edits re OCC response. | 0.50 | 825.00 | \$412.50 |
| 12/19/2017 | JMF | BL | Review opposition to motion to shorten time. | 0.40 | 825.00 | \$330.00 |
| 12/19/2017 | RMP | BL | Review Shapiro agreement and telephone conferences re same. | 0.60 | 1195.00 | \$717.00 |
| 12/20/2017 | R.JF | BL | Office conference with Maria Bove, and John Morris regarding 2004 motion (.3); research regarding trustee, receiver (1.0) | 1.30 | 1050.00 | \$1,365.00 |
| 12/20/2017 | MB | BL | Review first day hearing transcript. | 0.70 | 775.00 | \$542.50 |
| 12/20/2017 | MB | BL | Rule 2004 research (.4); begin drafting Rule 2004 motion (.4). | 0.80 | 775.00 | \$620.00 |
| 12/20/2017 | MB | BL | Office conference with J. Morris re Rule 2004 motion. | 0.50 | 775.00 | \$387.50 |
| 12/20/2017 | MB | BL | Office conference with R. Feinstein re chapter 11 trustee motion/2004 motion. | 0.20 | 775.00 | \$155.00 |
| 12/20/2017 | MB | BL | Research re SEC contempt proceedings (re chapter 11 trustee motion). | 0.50 | 775.00 | \$387.50 |
| 12/20/2017 | ARP | BL | Prepare hearing notebook for hearing on 12/21/2017. | 0.10 | 275.00 | \$27.50 |
| 12/20/2017 | JAM | BL | Review documents (1.9); work on informal discovery demands (3.3); telephone conference with J. Stang re background, status (.2); telephone conference with C. Nelson re background, status (.5); review e-mails re corporate structure, potential new debtors (.4); telephone conference with $P$. Keane re SEC hearing (.2); telephone conference with B. Sandler re SEC (.3). | 6.80 | 950.00 | \$6,460.00 |
| 12/20/2017 | BJS | BL | Various emails with FTI regarding litigation hold | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | BJS | BL | Teleconference with Joseph M. Mulvihill regarding SEC action | 0.40 | 895.00 | \$358.00 |
| 12/20/2017 | LCT | BL | Review and update hearing binders. | 0.10 | 350.00 | \$35.00 |
| 12/20/2017 | JIS | BL | Review and comment on J. Morris draft of informal discovery requests for Trustee motion. | 0.30 | 1050.00 | \$315.00 |
| 12/21/2017 | JMF | BL | Draft opposition to Committee appointment motion. | 2.60 | 825.00 | \$2,145.00 |
| 12/21/2017 | RJF | BL | Review trustee motion papers. | 0.70 | 1050.00 | \$735.00 |
| 12/21/2017 | RJF | BL | Office conference with John Morris, Maria Bove regarding trustee motion, SEC receiver motion (.4); research regarding same (.5). | 0.90 | 1050.00 | \$945.00 |
| 12/21/2017 | RJF | BL | Telephone conference with Golberg regarding receivership (.5); call with Brad Sandler regarding receivership (.3); internal emails regarding receivership issues (.5) | 1.30 | 1050.00 | \$1,365.00 |
| 12/21/2017 | MB | BL | Research re chapter 11 trustee motion. | 2.50 | 775.00 | \$1,937.50 |


| Pachulski Stang Ziehl \& Jones LLP Woodbridge Companies O.C.C. |  |  |  | Page: 9 Invoice 118244 <br> December 31, 2017 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
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|  |  |  |  | Hours | Rate | Amount |
| 12/21/2017 | MB | BL | Review several emails re entities (.2); review SEC freeze order (.10); office conference with J. Morris re same (.10); review Province retention application (.10); review DIP motion (.10); review pleadings in new SEC action (.10); review draft document requests (.30). | 1.00 | 775.00 | \$775.00 |
| 12/21/2017 | JAM | BL | Review documents re SEC enforcement proceeding (3.1); telephone conference with D. Grassgreen re SEC enforcement proceeding (.2); e-mails with FTI, PSZJ teams re SEC enforcement proceeding (.5); telephone conference with J. Stang, FTI, Gibson Dunn (others) re document preservation (.6); telephone conference with R. Feinstein, M. Goldberg re SEC (.8); work on trustee motion (2.5). | 7.70 | 950.00 | \$7,315.00 |
| 12/21/2017 | JIS | BL | Internal PSZJ call regarding receivership options and trustee motion. | 1.20 | 1050.00 | \$1,260.00 |
| 12/21/2017 | BJS | BL | Teleconference with UST regarding ch 11 trustee motion | 0.40 | 895.00 | \$358.00 |
| 12/22/2017 | RMP | BL | Telephone conference with J. Stang re Shapiro issues. | 0.30 | 1195.00 | \$358.50 |
| 12/22/2017 | RJF | BL | Office conference with John Morris, Maria Bove regarding trustee motion (.4); review SEC pleadings (.5); call with PSZJ and FTI regarding SEC, trustee etc. (.5); call with Herb Stettin regarding receivership (.4); further internal email regarding trustee motion (.4). | 2.20 | 1050.00 | \$2,310.00 |
| 12/22/2017 | RJF | BL | Telephone conference regarding trustee and related issues. | 0.40 | 1050.00 | \$420.00 |
| 12/22/2017 | MB | BL | Office conference with R. Feinstein and J. Morris re chapter 11 trustee motion. | 0.50 | 775.00 | \$387.50 |
| 12/22/2017 | MB | BL | Draft chapter 11 trustee motion; research re same. | 4.60 | 775.00 | \$3,565.00 |
| 12/22/2017 | JAM | BL | Meet with R. Feinstein, M. Bove re trustee motion (.4); work on trustee motion (6.8); telephone conference with PSZJ, FTI re SEC (.5). | 7.70 | 950.00 | \$7,315.00 |
| 12/22/2017 | JIS | BL | Draft email to $E$. Goldberg regarding Shapiro consents. | 0.80 | 1050.00 | \$840.00 |
| 12/22/2017 | JIS | BL | Telephone conference with E. Goldberg regarding case status and receivership issues. | 0.50 | 1050.00 | \$525.00 |
| 12/22/2017 | IS | BL | Telephone conference with J. Morris regarding email to E. Goldberg. | 0.10 | 1050.00 | \$105.00 |
| 12/22/2017 | BJS | BL | Teleconference with FTI/PSZJ regarding Trustee motion, SEC (.7); Various conferences with Richard M. Pachulski regarding same, OCC strategy (.4); Conference Robert J. Feinstein regarding trustee motion (.3); Teleconference with M Bloom regarding SEC (.5); Various conferences with $P$ | 3.90 | 895.00 | \$3,490.50 |



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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/25/2017 | BJS | BL | Various emails with PSZJ/FTI regarding trustee/SEC motions | 0.50 | 895.00 | \$447.50 |
| 12/26/2017 | DG | BL | Review and revise trustee motion | 1.10 | 975.00 | \$1,072.50 |
| 12/26/2017 | MSP | BL | Email exchange with JAM, RMP, RJF, et al. re: Motion to appoint trustee. | 0.30 | 750.00 | \$225.00 |
| 12/26/2017 | RMP | BL | Prepare for and participate on Singerman call and follow-up with team re same. | 0.90 | 1195.00 | \$1,075.50 |
| 12/26/2017 | RMP | BL | Prepare for and participate on call with debtor's Florida counsel and follow-ups with Singerman and Newman. | 1.40 | 1195.00 | \$1,673.00 |
| 12/26/2017 | RMP | BL | Telephone conferences with team re case issues. | 0.70 | 1195.00 | \$836.50 |
| 12/26/2017 | RJF | BL | Review trustee motion and internal emails regarding same. | 1.00 | 1050.00 | \$1,050.00 |
| 12/26/2017 | MB | BL | Review and comment on Greenspan declaration for chapter 11 trustee motion. | 1.70 | 775.00 | \$1,317.50 |
| 12/26/2017 | MB | BL | Revise chapter 11 trustee motion. | 0.50 | 775.00 | \$387.50 |
| 12/26/2017 | MB | BL | Review several email claims re chapter 11 trustee motion/SEC proceedings. | 0.30 | 775.00 | \$232.50 |
| 12/26/2017 | MB | BL | Review and comment on revised preliminary statement of chapter 11 trustee motion (.5); office conference with J. Morris re same (.4). | 0.90 | 775.00 | \$697.50 |
| 12/26/2017 | JAM | BL | E-mail to Committee, FTI, PSZI re Shapiro (.5); e-mail to Committee, PSZJ, FTI re Shapiro (.3); e-mails to PSZJ re discovery, privilege issues (.3); work on trustee motion and related documents (8.9); communications with D. Grassgreen re trustee motion and related documents (.3); telephone conference with committee, FTI, PSZJ re trustee motion, SEC, strategy (1.7); e-mails with R. Pachulski, J. Stang, D. Grassgreen re trustee motion, discovery (.3); communications with M. Bove re trustee motion (.4). | 12.70 | 950.00 | \$12,065.00 |
| 12/26/2017 | PJK | BL | Research regarding receivership issues, draft and email summary to Bradford J. Sandler regarding same | 3.10 | 595.00 | \$1,844.50 |
| 12/26/2017 | BJS | BL | Review Draft of Objection to Motion to Appoint 2nd OCC | 0.40 | 895.00 | \$358.00 |
| 12/26/2017 | BJS | BL | Various emails with Richard M. Pachulski, JS, FTI regarding settlement proposals | 0.50 | 895.00 | \$447.50 |
| 12/26/2017 | BJS | BL | Various emails with PSZJ regarding ch 11 trustee motion/discovery | 0.30 | 895.00 | \$268.50 |
| 12/26/2017 | JIS | BL | Review portion of trustee motion. | 0.50 | 1050.00 | \$525.00 |
| 12/26/2017 | JIS | BL | Review balance of trustee motion. | 0.40 | 1050.00 | \$420.00 |


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|  |  |  |  | Hours | Rate | Amount |
| 12/27/2017 | JIS | BL | Review/comment on draft of trustee motion. | 0.80 | 1050.00. | \$840.00 |
| 12/27/2017 | DG | BL | Work on draft of trustee motion including review and comment on Paul Singerman comments and John Morris revised 12:30 eastern draft | 0.80 | 975.00 | \$780.00 |
| 12/27/2017 | - DG | BL | Review and comment on further revised draft of Trustee Moton | 0.50 | 975.00 | \$487.50 |
| 12/27/2017 | DG | BL | Review and comment on Greenspan declaration | 0.40 | 975.00 | \$390.00 |
| 12/27/2017 | MSP | BL | Draft, revise and finalize discussion re: bankruptcy as preferable alternative to SEC receivership. | 3.10 | 750.00 | \$2,325.00 |
| 12/27/2017 | RMP | BL | Work on trustee motion and various telephone conferences and conference calls re same. | 4.20 | 1195.00 | \$5,019.00 |
| 12/27/2017 | MB | BL | Revise chapter 11 trustee motion. | 1.10 | 775.00 | \$852.50 |
| 12/27/2017 | JAM | BL | Review J. Stang comments to Trustee motion, and incorporate them (.9); review/revise Trustee motion (10.8); telephone conference with PSZJ, FTI re Trustee motion and status (.4). | 12.10 | 950.00 | \$11,495.00 |
| 12/27/2017 | BJS | BL | Review Trustee Motion | 1.50 | 895.00 | \$1,342.50 |
| 12/27/2017 | BJS | BL | Various emails with PSZJ regarding trustee motion | 1.50 | 895.00 | \$1,342.50 |
| 12/27/2017 | BJS | BL | Teleconference with Colin R. Robinson regarding trustee motion | 0.40 | 895.00 | \$358.00 |
| 12/27/2017 | BJS | BL | Teleconference with PSZJ/FTI regarding trustee motion/assumption motion | 0.40 | 895.00 | \$358.00 |
| 12/27/2017 | BJS | BL | Various emails with OCC regarding trustee motion | 0.40 | 895.00 | \$358.00 |
| 12/27/2017 | BJS | BL | Various emails with PSZJ/FTI regarding trustee motion | 0.40 | 895.00 | \$358.00 |
| 12/27/2017 | LSC | BL | Assist with preparation of motion to appoint trustee, including cite check of same (5.7); extensive review and edits to same (4.8); and research in connection with the same (3.9) | 14.40 | 350.00 | \$5,040.00 |
| 12/27/2017 | JIS | BL | Review Greenspan declaration in support of trustee. | 0.30 | 1050.00 | \$315.00 |
| 12/27/2017 | JIS | BL | Conference call with FTI regarding argument in the Trustee motion regarding receivership. | 0.40 | 1050.00 | \$420.00 |
| 12/28/2017 | DG | BL | Respond to Richard Pachulski email regarding pending responses to assumption motion, Moelis employment and noteholder motions | 0.20 | 975.00 | \$195.00 |
| 12/28/2017 | DG | BL | Review emails re: finalizing Trustee motion in light of motions and complain filed today by SEC and Debtor and respond thereto (.3); review final documents for filing (.5); call with John Morris re: same (.3) | 1.10 | 975.00 | \$1,072.50 |
| 12/28/2017 | MSP | BL | Email exchange with JAM re: Points and authorities insert re: bankruptcy preferable to SEC receivership. | 0.10 | 750.00 | \$75.00 |

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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/28/2017 | RMP | BL | Review and edit trustee motion and telephone conferences with Morris re same. | 2.30 | 1195.00 | \$2,748.50 |
| 12/28/2017 | RMP | BL | Prepare for and participate on Committee call and follow-up calls re same. | 2.20 | 1195.00 | \$2,629.00 |
| 12/28/2017 | RJF | BL | Internal emails regarding trustee motion. | 0.40 | 1050.00 | \$420.00 |
| 12/28/2017 | RJF | BL | Review debtor's TRO request. | 0.50 | 1050.00 | \$525.00 |
| 12/28/2017 | RJF | BL | Review complaint and TRO against SEC. | 0.50 | 1050.00 | \$525.00 |
| 12/28/2017 | MB | BL | Revise motion to shorten re chapter 11 trustee motion; correspondence with J. Morris and C. Robinson re same. | 1.30 | 775.00 | \$1,007.50 |
| 12/28/2017 | MB | BL | Review revised chapter 11 trustee motion (.4); further revise motion to shorten (.6). | 1.00 | 775.00 | \$775.00 |
| 12/28/2017 | MB | BL | Office conference with J. Morris re chapter 11 trustee motion/motion to shorten. | 0.80 | 775.00 | \$620.00 |
| 12/28/2017 | JMF | BL | Draft opposition for appointment of Committee. | 1.80 | 825.00 | \$1,485.00 |
| 12/28/2017 | JAM | BL | Work on Trustee motion (7.8); telephone conference with R. Pachulski re Trustee motion (.8); telephone conference with B. Sandler, R. Greenspan re Trustee motion (.2); telephone conference with J. Stang re status, strategy (.1); telephone conference with $B$. Sandler, C. Nelson re status, District Court order (.1); telephone conference with C. Robinson re motion to shorten, status (.2); review/revise motion to shorten (.8); communications with M. Bove re Trustee motion, motion to shorten (.8); telephone conference with D. Grassgreen re status (.1); telephone conference with Committee, PSZJ, FTI re Trustee motion, status (1.3). | 12.20 | 950.00 | \$11,590.00 |
| 12/28/2017 | PJK | BL | Review updated motion to shorten | 0.20 | 595.00 | \$119.00 |
| 12/28/2017 | PJK | BL | Emails with Colin R. Robinson and Joseph M. Mulvihill regarding motion question | 0.20 | 595.00 | \$119.00 |
| 12/28/2017 | CRR | BL | Prepare, review, finalize motion to appoint trustee, motion to shorten and order regarding same and attention to filing and service of same | 7.50 | 725.00 | \$5,437.50 |
| 12/28/2017 | CRR | BL | Analysis regarding page limitations and confer with Liz Thomas regarding preparation of motion to exceed page limitations | 0.50 | 725.00 | \$362.50 |
| 12/28/2017 | LCT | BL | Pull and forward adversary complaint to Colin R. Robinson. | 0.10 | 350.00 | \$35.00 |
| 12/28/2017 | SWG | BL | Review trustee motion. | 0.40 | 450.00 | \$180.00 |
| 12/28/2017 | CRR | BL | Prepare, send email correspondence to chambers regarding filing of motion to shorten related to trustee motion | 0.30 | 725.00 | \$217.50 |


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|  |  |  |  | Hours | Rate | Amount |
| 12/28/2017 | BJS | BL | Various emails with PSZJ/FTI regarding ch 11 trustee motion | 1.50 | 895.00 | \$1,342.50 |
| 12/28/2017 | BJS | BL | Various emails with OCC regarding ch 11 trustee motion | 0.50 | 895.00 | \$447.50 |
| 12/28/2017 | BJS | BL | Teleconference with J Morris regarding trustee motion | 0.30 | 895.00 | \$268.50 |
| 12/28/2017 | BJS | BL | Various conferences with PSZJ regarding trustee motion/Debtors' injunction | 1.00 | 895.00 | \$895.00 |
| 12/28/2017 | BJS | BL | Teleconference with SEC (Neal Jacobson/Dave Baddley) regarding ch 11 trustee motion/receivership action | 0.40 | 895.00 | \$358.00 |
| 12/28/2017 | BJS | BL | Various emails with S Beach regarding trustee motion | 0.10 | 895.00 | \$89.50 |
| 12/28/2017 | BJS | BL | Teleconference with P Brinkley regarding case status/issues | 0.70 | 895.00 | \$626.50 |
| 12/28/2017 | JIS | BL | Review emails regarding trustee motion scheduling and District Court order regarding OSC regarding application of automatic stay. | 0.80 | 1050.00 | \$840.00 |
| 12/28/2017 | JIS | BL | Review OST motion for trustee and emails regarding same. | 0.40 | 1050.00 | \$420.00 |
| 12/28/2017 | JIS | BL | Conference call with Committee regarding trustee motion (1.2); office conference with Richard M. Pachulski regarding same (.3). | 1.50 | 1050.00 | \$1,575.00 |
| 12/29/2017 | RMP | BL | Telephone conference with Newman re depositions and motion and e-mails to team re same. | 1.10 | 1195.00 | \$1,314.50 |
| 12/29/2017 | RMP | BL | Team call re discovery and follow-up calls with J. Morris re same. | 0.60 | 1195.00 | \$717.00 |
| 12/29/2017 | MBL | BL | Emails with team re assumption motion, Moelis motion, and final DIP. | 0.30 | 850.00 | \$255.00 |
| 12/29/2017 | MBL | BL | Review misc. pleadings, including trustee motion and TRO pleadings. | 1.00 | 850.00 | \$850.00 |
| 12/29/2017 | MBL | BL | Review draft response to motion to appoint noteholder committee. | 0.30 | 850.00 | \$255.00 |
| 12/29/2017 | RJF | BL | Internal emails regarding trustee motion, discovery, privilege issues. | 0.50 | 1050.00 | \$525.00 |
| 12/29/2017 | MB | BL | Correspond with J. Morris re chapter 11 trustee motion status. | 0.40 | 775.00 | \$310.00 |
| 12/29/2017 | JAM | BL | Telephone conference with R. Pachulski; J. Stang, FTI re depositions (.4); telephone conference with R. Pachulski re depositions (.2); review documents re assumption and trustee motions (1.2); communications with M. Bove re trustee motion, status (.4). | 2.20 | 950.00 | \$2,090.00 |


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|  |  |  |  |  |  |  |
|  |  |  |  | Hours | Rate | Amount |
| 12/29/2017 | CRR | BL | Email correspondence with Debtors' counsel regarding extension of objection deadlines | 0.20 | 725.00 | \$145.00 |
| 12/29/2017 | CRR | BL | Telephone call with U.S. Trustee regarding motion to appoint trustee | 0.70 | 725.00 | \$507.50 |
| 12/29/2017 | BJS | BL | Teleconference with UST regarding chapter 11 trustee motion/receivership (.7); Various emails with PSZJ/FTI regarding UST issues regarding trustee motion (.3) | 1.00 | 895.00 | \$895.00 |
| 12/29/2017 | BJS | BL | Teleconference with Colin R. Robinson regarding call with UST regarding trustee motion | 0.10 | 895.00 | \$89.50 |
| 12/29/2017 | BJS | BL | Various emails with PSZJ/FTI regarding trustee motion | 1.50 | 895.00 | \$1,342.50 |
| 12/29/2017 | BJS | BL | Various emails with R Glass regarding ch 11 trustee | 0.10 | 895.00 | \$89.50 |
| 12/29/2017 | BJS | BL | Various emails with FTI/PSZJ regarding 2nd day motions | 0.50 | 895.00 | \$447.50 |
| 12/29/2017 | BJS | BL | Various conferences with SEC (Baddley/Schiff) regarding trustee motion/receivership action | 0.90 | 895.00 | \$805.50 |
| 12/29/2017 | BJS | BL | Various conferences with Richard M. Pachulski regarding SEC/UST | 0.30 | 895.00 | \$268.50 |
| 12/30/2017 | RMP | BL | Telephone conferences with Kelly G and then Ron M re status. | 0.80 | 1195.00 | \$956.00 |
| 12/30/2017 | RMP | BL | Review and respond to various team e-mails re upcoming Moelis, Trustee and assumption motions. | 1.40 | 1195.00 | \$1,673.00 |
| 12/30/2017 | RJF | BL | Research and emails regarding 5th amendment privilege issue. | 0.40 | 1050.00 | \$420.00 |
| 12/30/2017 | JAM | BL | E-mails with M. Litvak re motions (.7); e-mails with R. Pachulski, R. Feinstein, M. Litvak re trustee motion depositions (.3); review e-mails re assumption motion (.4). | 1.40 | 950.00 | \$1,330.00 |
| 12/30/2017 | BJS | BL | Various emails with PSZJ/FTI regarding 2nd day motions/objections | 1.50 | 895.00 | \$1,342.50 |
| 12/31/2017 | JAM | BL | Review e-mails re motion practice (.3); review Debtors' motion to stay SEC enforcement proceedings and related documents (1.6); e-mail to PSZJ team re Debtors' stay motion (.2); telephone conference with B. Sandler re Trustee motion, status (.3); prepare for depositions (.9). | 3.30 | 950.00 | \$3,135.00 |
| 12/31/2017 | CRR | BL | Revise objection regarding ad hoc committee motion (1.3) and email correspondence to Brad Sandler regarding same (.2) | 1.50 | 725.00 | \$1,087.50 |
| 12/31/2017 | BJS | BL | Teleconference with J Morris regarding trustee motion/depositions | 0.40 | 895.00 | \$358.00 |
| 12/31/2017 | BJS | BL | Various emails with PSZJ/FTI regarding 2nd day objections | 1.00 | 895.00 | \$895.00 |


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## Case Administration [B110]

| 12/15/2017 | BJS | CA | Teleconference with T Fox regarding OCC member waivers (.3); Various emails with T Fox regarding same (.1); Review Waivers | 0.50 | 895.00 | \$447.50 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/15/2017 | BJS | CA | Various emails with PSZI/OCC regarding waivers | 0.30 | 895.00 | \$268.50 |
| 12/15/2017 | BJS | CA | Various emails with OCC regarding update | 0.50 | 895.00 | \$447.50 |
| 12/16/2017 | JNP | CA | Emails regarding scheduling internal WIP call. | 0.30 | 950.00 | \$285.00 |
| 12/17/2017 | MBL | CA | Attend update call with team; discuss strategy and next steps. | 1.30 | 850.00 | \$1,105.00 |
| 12/17/2017 | RJF | CA | Internal WIP call. | 1.20 | 1050.00 | \$1,260.00 |
| 12/17/2017 | DG | CA | Review background pleadings and documents in advance of internal call (1.7); Review WIP List (.3); attend Internal PSZJ call re: case pending issues and matters (1.3) | 3.30 | 975.00 | \$3,217.50 |
| 12/17/2017 | JNP | CA | Participate in internal WIP call. | 1.00 | 950.00 | \$950.00 |
| 12/17/2017 | BJS | CA | PSZI Call | 1.00 | 895.00 | \$895.00 |
| 12/17/2017 | BJS | CA | Various emails with Debtors regarding confidentiality | 0.20 | 895.00 | \$179.00 |
| 12/18/2017 | DG | CA | Review and revise work in process list | 0.70 | 975.00 | \$682.50 |
| 12/18/2017 | RJF | CA | Participate telephonically in meeting with FTI regarding various case issues. | 2.00 | 1050.00 | \$2,100.00 |
| 12/18/2017 | PJJ | CA | Update contact list and email distribution lists. | 0.20 | 350.00 | \$70.00 |
| 12/18/2017 | PJJ | CA | Update critical dates memo, calendar entries and reminders. | 0.20 | 350.00 | \$70.00 |
| 12/18/2017 | RMP | CA | Various e-mails re debtor/committee professionals meeting. | 0.30 | 1195.00 | \$358.50 |
| 12/18/2017 | MBL | CA | Attend meeting by phone with FTI and team re pending items and next steps. | 2.50 | 850.00 | \$2,125.00 |
| 12/19/2017 | RJF | CA | WIP call. | 0.50 | 1050.00 | \$525.00 |
| 12/19/2017 | PJJ | CA | Update critical daters memo, calendar entries and reminders. | 0.50 | 350.00 | \$175.00 |
| 12/19/2017 | MBL | CA | Review misc. case pleadings. | 0.30 | 850.00 | \$255.00 |
| 12/19/2017 | MBL | CA | Attend daily update call with team and FTI. | 1.30 | 850.00 | \$1,105.00 |
| 12/19/2017 | LCT | CA | Serve notice of appearance (.1); prepare (.1) and efile (.1) aff of service re same. | 0.30 | 350.00 | \$105.00 |
| 12/20/2017 | PJJ | CA | Update WIP, critical dates memo, calendar entries and reminders. | 2.00 | 350.00 | \$700.00 |
| 12/20/2017 | RJF | CA | Participate in update call. | 0.50 | 1050.00 | \$525.00 |
| 12/20/2017 | BMK | CA | Prepared daily memo narrative and coordinated | 0.50 | 275.00 | \$137.50 |

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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | client distribution. |  |  |  |
| 12/20/2017 | BJS | CA | Various emails with PSZJ regarding operations, DIP | 0.50 | 895.00 | \$447.50 |
| 12/20/2017 | BJS | CA | Review Agenda and discuss with Colin R. Robinson | 0.10 | 895.00 | \$89.50 |
| 12/20/2017 | BJS | CA | Review critical dates and discuss with Patricia Jeffries | 0.10 | 895.00 | \$89.50 |
| 12/20/2017 | LCT | CA | Review daily correspondence and pleadings and forward to the appropriate parties. | 0.20 | 350.00 | \$70.00 |
| 12/20/2017 | BJS | CA | Teleconference with creditor regarding case status | 0.10 | 895.00 | \$89.50 |
| 12/21/2017 | MBL | CA | Attend update call with team and FTI. | 1.20 | 850.00 | \$1,020.00 |
| 12/21/2017 | MBL | CA | Review SEC filings and misc. emails amongst team and FTI re status. | 0.50 | 850.00 | \$425.00 |
| 12/21/2017 | RJF | CA | WIP call. | 0.50 | 1050.00 | \$525.00 |
| 12/21/2017 | MB | CA | PSZJ/FTI WIP call. | 1.00 | 775.00 | \$775.00 |
| 12/21/2017 | ARP | CA | Maintain document control. | 0.40 | 275.00 | \$110.00 |
| 12/21/2017 | BMK | CA | Prepared daily memo narrative and coordinated client distribution. | 0.10 | 275.00 | \$27.50 |
| 12/21/2017 | BJS | CA | Review 2nd 2019 statement of Ad Hoc | 0.10 | 895.00 | \$89.50 |
| 12/21/2017 | BJS | CA | Various emails with J Meyerowitz regarding OCC website | 0.10 | 895.00 | \$89.50 |
| 12/21/2017 | LCT | CA | Review daily correspondence and pleadings and forward to the appropriate parties. | 0.10 | 350.00 | \$35.00 |
| 12/21/2017 | SWG | CA | Review and update WIP list. | 0.20 | 450.00 | \$90.00 |
| 12/21/2017 | SWG | CA | Call with team. | 1.20 | 450.00 | \$540.00 |
| 12/22/2017 | ARP | CA | Maintain document control. | 0.20 | 275.00 | \$55.00 |
| 12/22/2017 | BMK | CA | Prepared daily memo narrative and coordinated client distribution. | 0.20 | 275.00 | \$55.00 |
| 12/22/2017 | LCT | CA | Review daily correspondence and pleadings and forward to the appropriate parties. | 0.10 | 350.00 | \$35.00 |
| 12/22/2017 | SWG | CA | Team conference call. | 0.60 | 450.00 | \$270.00 |
| 12/22/2017 | JIS | CA | Telephone conference with note holder regarding case status. | 1.20 | 1050.00 | \$1,260.00 |
| 12/23/2017 | RMP | CA | Telephone conference with Sharp re Woodbridge. | 0.20 | 1195.00 | \$239.00 |
| 12/26/2017 | BMK | CA | Prepared daily memo narrative and coordinated client distribution. | 0.10 | 275.00 | \$27.50 |
| 12/26/2017 | BJS | CA | Teleconference with D Landwehr regarding case issues, group of notes | 0.50 | 895.00 | \$447.50 |
| 12/26/2017 | LCT | CA | Review daily correspondence and pleadings and forward to the appropriate parties. | 0.10 | 350.00 | \$35.00 |
| 12/27/2017 | BJS | CA | Teleconference with Peter J. Keane regarding bylaws/confidentiality (.4); Teleconference with | 0.50 | 895.00 | \$447.50 |

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|  |  |  |  | Hours | Rate | Amount |
| assumption motion; Conference with A. Tippie regarding same. |  |  |  |  |  |  |
| 12/20/2017 | RMP | EC | Various calls and e-mails re Assumption Motion. | 1.90 | 1195.00 | \$2,270.50 |
| 12/20/2017 | MBL | EC | Draft objection to omnibus assumption motion regarding contractor agreements. | 1.50 | 850.00 | \$1,275.00 |
| 12/21/2017 | RMP | EC | Review continuance assumption motion and review and respond to e-mails re same. | 0.40 | 1195.00 | \$478.00 |
| 12/21/2017 | MBL | EC | Revisions to objection to assumption motion; emails with team and FTI re same. | 1.00 | 850.00 | \$850.00 |
| 12/21/2017 | BJS | EC | Various emails with PSZI/FTI regarding assumption motion | 0.50 | 895.00 | \$447.50 |
| 12/21/2017 | BJS | EC | Review and revise Objection to Assumption Motion | 0.40 | 895.00 | \$358.00 |
| 12/22/2017 | LCT | EC | Follow up with respect to service of preliminary objection to 1st omnibus executory contract assumption motion and motion for continuance (.2); prepare aff of service (.1). | 0.30 | 350.00 | \$105.00 |
| 12/22/2017 | BJS | EC | Various emails with PSZJ/FTI regarding assumption motion | 0.40 | 895.00 | \$358.00 |
| 12/26/2017 | JMF | EC | Review objection to executory contract assumption. | 0.30 | 825.00 | \$247.50 |
| 12/26/2017 | RMP | EC | Review Mercer Vine issues. | 0.40 | 1195.00 | \$478.00 |
| 12/27/2017 | BJS | EC | Review G3 contract balance | 0.10 | 895.00 | \$89.50 |
| 12/27/2017 | JIS | EC | Telephone conference with FTI regarding damage issue on assumption of contracts. | 0.10 | 1050.00 | \$105.00 |
| 12/27/2017 | JIS | EC | Review 11 contracts regarding provisions for termination by owner. | 0.90 | 1050.00 | \$945.00 |
| 12/27/2017 | RMP | EC | Review assumption motion issues and telephone conferences with FTI team re same. | 1.10 | 1195.00 | \$1,314.50 |
| 12/27/2017 | MBL | EC | Emails with team re assumption motion response and trustee issues; misc. status emails. | 0.30 | 850.00 | \$255.00 |
| 12/27/2017 | BJS | EC | Various emails with PSZI/FTI regarding assumption motion | 0.30 | 895.00 | \$268.50 |
| 12/27/2017 | BJS | EC | Review Plus Development Contract | 0.10 | 895.00 | \$89.50 |
| 12/28/2017 | DG | EC | Review and respond to emails re: assumption motion and review of contracts | 0.20 | 975.00 | \$195.00 |
| 12/28/2017 | JIS | EC | Review Steve Golden analysis of contract remedies for contractors. | 0.20 | 1050.00 | \$210.00 |
| 12/28/2017 | SWG | EC | Review contracts regarding motion to assume. | 2.50 | 450.00 | \$1,125.00 |
| 12/28/2017 | BJS | EC | Teleconference with S Lieberman regarding Assumption motion | 0.30 | 895.00 | \$268.50 |
| 12/29/2017 | RMP | EC | Telephone conferences with Greenspan and Nelson re assumption status. | 0.40 | 1195.00 | \$478.00 |

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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/29/2017 | MBL | EC | Draft supplemental objection to motion to assume contracts. | 3.00 | 850.00 | \$2,550.00 |
| 12/29/2017 | MBL | EC | Review contracts covered by assumption motion. | 0.50 | 850.00 | \$425.00 |
| 12/29/2017 | BJS | EC | Various emails with FTI/PSZJ regarding assumption motion | 0.20 | 895.00 | \$179.00 |
| 12/30/2017 | DG | EC | Review and respond to emails from Ron Greenspan and Cynthia Nelson re: assumption motion issues (.3); review Pachulski response as well (.1) | 0.40 | 975.00 | \$390.00 |
| 12/30/2017 | RMP | EC | Review assumption motion contracts and analysis. | 1.10 | 1195.00 | \$1,314.50 |
| 12/30/2017 | MBL | EC | Review Plus Development contracts and revise objection to assumption motion re same. | 0.50 | 850.00 | \$425.00 |
| 12/30/2017 | MBL | EC | Further revisions to objection to assumption motion. | 1.00 | 850.00 | \$850.00 |
| 12/30/2017 | CRR | EC | Review supplemental objection regarding assumption motion | 0.40 | 725.00 | \$290.00 |
| 12/30/2017 | SWG | EC | Edit supplemental objection to assumption motion. | 1.90 | 450.00 | \$855.00 |
| 12/31/2017 | MBL | EC | Review FTI comments to Moelis and assumption objections. | 0.30 | 850.00 | \$255.00 |
|  |  |  |  | 26.60 |  | \$23,901.00 |

## Financing [B230]

| 12/15/2017 | JNP | FN | Conference with Bradford J. Sandler and M. Dundon regarding financing; Follow-up regarding same. | 0.30 | 950.00 | \$285.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/15/2017 | RMP | FN | Prepare for and participate on call with Debtors' counsel re outstanding issues. | 1.40 | 1195.00 | \$1,673.00 |
| 12/15/2017 | BJS | FN | Review DIP | 1.50 | 895.00 | \$1,342.50 |
| 12/15/2017 | BJS | FN | Various emails with PSZJ regarding DIP | 0.40 | 895.00 | \$358.00 |
| 12/15/2017 | BJS | FN | Teleconference with M Dundon regarding DIP | 0.40 | 895.00 | \$358.00 |
| 12/15/2017 | JNP | FN | Conference with Gibson Dunn and Richard M. Pachulski regarding financing, management and related issues. | 1.50 | 950.00 | \$1,425.00 |
| 12/16/2017 | RMP | FN | Analyze security interest issues and review and respond to e-mails re same. | 2.30 | 1195.00 | \$2,748.50 |
| 12/16/2017 | BJS | FN | Various emails with PSZJ regarding security interests | 1.00 | 895.00 | \$895.00 |
| 12/17/2017 | RMP | FN | Continue security interest analysis and e-mails and cases re same. | 1.80 | 1195.00 | \$2,151.00 |
| 12/17/2017 | BJS | FN | Various emails with PSZJ regarding security interest | 2.00 | 895.00 | \$1,790.00 |
| 12/18/2017 | JNP | FN | Review emails with FTI and PSZSJ regarding issues to discuss with Debtor. | 0.20 | 950.00 | \$190.00 |
| 12/18/2017 | JNP | FN | Meeting with FTI and PSZI to discuss DIP, sales issues, management issues and variety of other | 3.00 | 950.00 | \$2,850.00 |


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|  |  |  | topics. |  |  |  |
| 12/18/2017 | MBL | FN | Review UST DIP objection. | 0.20 | 850.00 | \$170.00 |
| 12/18/2017 | MBL | FN | Address FTI inquiry re DIP loan; review and analyze DIP issues. | 0.50 | 850.00 | \$425.00 |
| 12/19/2017 | MBL | FN | Calls with team re DIP loan issues. | 0.30 | 850.00 | \$255.00 |
| 12/19/2017 | JNP | FN | Conference with Gibson, PSZJ and FTI regarding DIP financing, management and related issues. | 1.50 | 950.00 | \$1,425.00 |
| 12/19/2017 | JNP | FN | Conference with M. Dundon regarding DIP financing issues and related. | 0.40 | 950.00 | \$380.00 |
| 12/19/2017 | JNP | FN | Conference with Bradford J. Sandler regarding call with M . Dundon regarding financing. | 0.20 | 950.00 | \$190.00 |
| 12/19/2017 | MBL | FN | Review and comment on second interim DIP order; emails with client re same. | 0.50 | 850.00 | \$425.00 |
| 12/19/2017 | MBL | FN | Draft reservation of rights with respect to further interim DIP order (1.5); revise with B. Sandler comments (0.2). | 1.70 | 850.00 | \$1,445.00 |
| 12/19/2017 | BJS | FN | Review DIP Exhibits | 0.30 | 895.00 | \$268.50 |
| 12/19/2017 | BJS | FN | Teleconference with D Mannal regarding alternative DIP | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | LCT | FN | Efile and serve reservation of rights with respect to DIP motion (.2); prepare (.1) and efile (.1) aff of service. | 0.40 | 350.00 | \$140.00 |
| 12/20/2017 | RMP | FN | Review and respond to e-mails re alternative DIPs. | 0.60 | 1195.00 | \$717.00 |
| 12/20/2017 | RMP | FN | Review Cain report and review and respond to committee's position re DIP. | 0.80 | 1195.00 | \$956.00 |
| 12/20/2017 | RMP | FN | Review Ad Hoc DIP objection and review and respond to e-mails re same and security interest issues raised therein. | 1.80 | 1195.00 | \$2,151.00 |
| 12/20/2017 | MBL | FN | Review Ad Hoc DIP objection; emails with team re same. | 0.40 | 850.00 | \$340.00 |
| 12/20/2017 | MBL | HN | Attend call with prospective DIP lender counsel. | 0.40 | 850.00 | \$340.00 |
| 12/20/2017 | MBL | FN | Call with B. Sandler re interim DIP order; emails re same. | 0.20 | 850.00 | \$170.00 |
| 12/20/2017 | BJS | FN | Various conferences with Colin R. Robinson regarding DIP | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | BJS | FN | Teleconference with Kramer/FTI/PSZJ regarding alternative DIP | 0.40 | 895.00 | \$358.00 |
| 12/20/2017 | BJS | FN | Prepare for DIP hearing | 2.50 | 895.00 | \$2,237.50 |
| 12/20/2017 | BJS | FN | Teleconference with FTI regarding DIP | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | BJS | FN | Teleconference with S Beach regarding DIP | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | BJS | FN | Teleconference with M Dundon regarding | 0.50 | 895.00 | \$447.50 |

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|  |  |  | alternative DIP |  |  |  |
| 12/20/2017 | BJS | FN | Various emails with FTI regarding alternative DIP | 0.20 | 895.00 | \$179.00 |
| 12/20/2017 | GIG | FN | Emails with Richard M. Pachulski, Jeffrey H. Davidson re ad hoc objection to DIP motion | 0.30 | 725.00 | \$217.50 |
| 12/20/2017 | GlG | FN | Review ad hoc objection to DIP motion | 0.30 | 725.00 | \$217.50 |
| 12/20/2017 | JHD | FN | Analyze noteholder ad hoc group's objection to DIP motion | 0.30 | 1195.00 | \$358.50 |
| 12/20/2017 | JHD | FN | Correspondence from Sam Newman re noteholder objection to DIP motion | 0.10 | 1195.00 | \$119.50 |
| 12/21/2017 | RMP | FN | Review and respond to e-mails re DIP hearing. | 0.70 | 1195.00 | \$836.50 |
| 12/21/2017 | BJS | FN | Prepare for and attend interim DIP hearing | 4.00 | 895.00 | \$3,580.00 |
| 12/21/2017 | BJS | FN | Various emails with M Diaz and R Greenspan regarding DIP economics | 0.50 | 895.00 | \$447.50 |
| 12/21/2017 | BJS | FN | Teleconference with M Dundon regarding alternative DIP | 0.40 | 895.00 | \$358.00 |
| 12/21/2017 | BJS | FN | Conference with SEC counsel after DIP hearing | 0.40 | 895.00 | \$358.00 |
| 12/22/2017 | JMF | FN | Review DIP motion. | 0.40 | 825.00 | \$330.00 |
| 12/22/2017 | BJS | FN | Teleconference with M Dundon regarding alternative DIP | 0.40 | 895.00 | \$358.00 |
| 12/23/2017 | RMP | FN | Review DIP issues and alternatives. | 0.40 | 1195.00 | \$478.00 |
| 12/23/2017 | BJS | FN | Review Stonehill term sheet | 0.20 | 895.00 | \$179.00 |
| 12/25/2017 | MBL | FN | Emails with DIG re noteholder lien memo; review and finalize same. | 0.50 | 850.00 | \$425.00 |
| 12/25/2017 | JIS | FN | Review emails regarding receivership issues and send email regarding receivership certificates. | 0.20 | 1050.00 | \$210.00 |
| 12/26/2017 | BJS | FN | Various emails with M Dundon regarding alternative DIP | 0.30 | 895.00 | \$268.50 |
| 12/26/2017 | JIS | FN | Research regarding receiver certificates and borrowing power. | 1.00 | 1050.00 | \$1,050.00 |
| 12/27/2017 | BJS | FN | Various emails with Chris Wu regarding alternative DIP | 0.20 | 895.00 | \$179.00 |
| 12/27/2017 | BJS | FN | Review Barkley's objection to DIP | 0.10 | 895.00 | \$89.50 |
| 12/28/2017 | DG | FN | Call with Bill Brody re: Trustee Motion, SEC actions and DIP related matters | 0.30 | 975.00 | \$292.50 |
| 12/29/2017 | RMP | FN | Deal with DIP issues and e-mails re same. | 0.40 | 1195.00 | \$478.00 |
| 12/29/2017 | JMF | FN | Review DIP motion \& first day declaration re Ad Hoc motion to appoint Committee of noteholders. | 0.40 | 825.00 | \$330.00 |
| 12/29/2017 | BJS | FN | Various emails with M Dundon regarding DIP | 0.10 | 895.00 | \$89.50 |
| 12/29/2017 | BJS | FN | Various emails with FTI/PSZJ regarding DIP Objection | 0.20 | 895.00 | \$179.00 |


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| 12/30/2017 | DG | FN |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Review and respond to questions from Cynthia Nelson re: DIP assumptions and Greenspan response as well | 0.20 | 975.00 | \$195.00 |
| 12/30/2017 | MBL | FN | Emails with team and FTI re DIP loan issues. | 0.20 | 850.00 | \$170.00 |
| 12/30/2017 | MBL | FN | Draft DIP loan objection. | 3.00 | 850.00 | \$2,550.00 |
| 12/30/2017 | MBL | FN | Emails with FTI and team re DIP loan and assumption issues. | 0.30 | 850.00 | \$255.00 |
| 12/30/2017 | SWG | FN | Review DIP objection. | 0.20 | 450.00 | \$90.00 |
| 12/31/2017 | DG | FN | Review Cynthia Nelson email and detailed response on DIP Objection | 0.50 | 975.00 | \$487.50 |
| 12/31/2017 | MBL | FN | Emails with FTI and team re employee, Moelis, contract assumption, and DIP issues. | 0.50 | 850.00 | \$425.00 |
| 12/31/2017 | DG | FN | Review draft of DIP Objection circulated by Max Litvak on 12/30 | 0.70 | 975.00 | \$682.50 |
| 12/31/2017 | CRR | FN | Review C Nelson email correspondence regarding comments to DIP Objection, cash flow needs | 0.40 | 725.00 | \$290.00 |
|  |  |  |  | 48.90 |  | \$46,733.50 |

General Creditors Comm. [B150]

| $12 / 14 / 2017$ | BJS | GC | Meet with OCC regarding selection of financial <br> advisors, case issues | 3.00 | 895.00 | $\$ 2,685.00$ |  |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| $12 / 14 / 2017$ | RMP | GC | Meeting with Committee, FTI and Committee <br> members re strategy after interviewing financial <br> advisors and team meeting. | 3.20 | 1195.00 | $\$ 3,824.00$ |  |
| $12 / 14 / 2017$ | JNP | GC | Meet with Committee and financial advisors. | 2.00 | 950.00 | $\$ 1,900.00$ |  |
| $12 / 14 / 2017$ | JIS | GC | Attend FA pitches for Committee. <br> $12 / 15 / 2017$ | BJS | GC | Various emails with PSZJ regarding OCC <br> organization <br> Review pitch materials from Investment bankers and <br> financial advisers for background information on <br> Debtor. | 2.00 |

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|  |  |  |  |  | Rours | Rate |
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| $12 / 28 / 2017$ | BJS | GC | OCC Call |
| :--- | :--- | :--- | :--- |
| $12 / 28 / 2017$ | CRR | GC | Telephone call with Committee regarding trustee <br> motion |
| $12 / 28 / 2017$ | CRR | GC | Email correspondence to FTI regarding critical <br> vendors, wages, cash management motions |
| $12 / 28 / 2017$ | RJF | GC | Telephonic committee meeting. <br> $12 / 29 / 2017$ |
| MBL | GC | Review numerous emails with Committee and team <br> re trustee motion and general status. |  |
| $12 / 29 / 2017$ | CRR | GC | Prepare motion regarding Committee confidentiality <br> provisions <br> Telephone call with FTI team regarding critical |
| $12 / 29 / 2017$ | CRR | GC | vendors, wages, cash management <br> Update IT regarding Committee email list service |
| $12 / 29 / 2017$ | CRR | GC | Updich |


| Hours | $\underline{\text { Rate }}$ | Amount <br> 1.20 | 895.00 |
| ---: | ---: | ---: | ---: |
| 1.00 | 725.00 | $\$ 1,074.00$ |  |
|  | $\$ 725.00$ |  |  |
| 0.20 | 725.00 | $\$ 145.00$ |  |
| 1.00 | 1050.00 | $\$ 1,050.00$ |  |
| 0.50 | 850.00 | $\$ 425.00$ |  |
| 1.20 | 725.00 | $\$ 870.00$ |  |
| 0.80 | 725.00 | $\$ 580.00$ |  |
|  |  | $\$ 145.00$ |  |
| 0.20 | 725.00 |  |  |
|  |  | $\$ 55,783.50$ |  |

## LIEN ANALYSIS

| 12/16/2017 | JNP | LA | Conference with Richard M. Pachulski regarding note perfection issues; Review emails regarding same. | 0.70 | 950.00 | \$665.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/16/2017 | MBL | LA | Analyze note holder lien issues; research applicable law and review relevant background documents; emails with team re same. | 3.50 | 850.00 | \$2,975.00 |
| 12/16/2017 | GIG | LA | Multiple emails re secured notes, perfection issues | 0.60 | 725.00 | \$435.00 |
| 12/16/2017 | JHD | LA | Correspondence from Jeff Pomerantz re perfection issues (.2); preliminary review of documents re same (.2); preliminary research analysis re same (.8); prepare memo re same to Jeff Pomerantz (.2). | 1.40 | 1195.00 | \$1,673.00 |
| 12/16/2017 | JHD | LA | Research re perfection issues (.2); prepare correspondence re same to Jeff Pomerantz (.2) | 0.40 | 1195.00 | \$478.00 |
| 12/16/2017 | JHD | LA | Correspondence from Max Litvak re analysis of perfection issues (.10); analyze excerpts from DIP motion re same (.10); research re same (.10) | 0.30 | 1195.00 | \$358.50 |
| 12/16/2017 | JHD | LA | Prepare correspondence to Max Litvak re perfection issues | 0.10 | 1195.00 | \$119.50 |
| 12/16/2017 | JHD | LA | Correspondence from Richard M. Pachulski re perfection issues (.10); prepare correspondence to Richard M. Pachulski re same (.10) | 0.20 | 1195.00 | \$239.00 |
| 12/16/2017 | JHD | LA | Prepare correspondence to Max Litvak re perfection issues; correspondence from Richard M. Pachulski re same; prepare correspondence to Richard M. Pachulski re same | 0.20 | 1195.00 | \$239.00 |
| 12/16/2017 | IMP | LA | Telephone call with Richard M. Pachulski re issues | 0.30 | 1245.00 | \$373.50 |

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|  |  |  | re perfection of security interests in mortgage notes (.20); review multiple emails re same (.10) |  |  |  |
| 12/17/2017 | GIG | LA | Analyze memo re collateral issues | 0.20 | 725.00 | \$145.00 |
| 12/17/2017 | MBL | LA | Draft memo to Committee re noteholder security interests; emails with team re same; review applicable law. | 3.00 | 850.00 | \$2,550.00 |
| 12/17/2017 | MBL | LA | Revisions to memo re noteholder security interests; incorporate comments from team and conduct further legal research. | 1.00 | 850.00 | \$850.00 |
| 12/17/2017 | MBL | LA | Review UCC searches and background materials. | 0.50 | 850.00 | \$425.00 |
| 12/17/2017 | JNP | LA | Review emails and memo regarding lien perfection issue. | 0.50 | 950.00 | \$475.00 |
| 12/17/2017 | GIG | LA | Multiple emails re secured notes, perfection issues | 0.20 | 725.00 | \$145.00 |
| 12/17/2017 | JHD | LA | Correspondence from Max Litvak re perfection issues (.10); correspondence from Richard M. Pachulski re same (.10) | 0.20 | 1195.00 | \$239.00 |
| 12/17/2017 | JHD | LA | Correspondence from Isaac M. Pachulski re perfection issues (.3); correspondence from Max Litvak re same (.3); research re same; prepare correspondence re same (.3) | 0.90 | 1195.00 | \$1,075.50 |
| 12/17/2017 | JHD | LA | Correspondence from Max Litvak re perfection analysis (.3); review and revise memo re same for committee members (.9); prepare correspondence re same (.10) | 1.30 | 1195.00 | \$1,553.50 |
| 12/17/2017 | JHD | LA | Correspondence from Brad Sandler re memo concerning perfection analysis | 0.10 | 1195.00 | \$119.50 |
| 12/17/2017 | JHD | LA | Correspondence from Richard M. Pachulski re UCC searches and perfection analysis; analyze UCC searches; prepare correspondence to Richard M. Pachulski re same | 0.20 | 1195.00 | \$239.00 |
| 12/17/2017 | JHD | LA | Correspondence from Max Litvak re precedents concerning perfection issues; prepare correspondence to Max Litvak re same | 0.10 | 1195.00 | \$119.50 |
| 12/17/2017 | JHD | LA | Correspondence from Max Litvak re UCC searches and re memo | 0.10 | 1195.00 | \$119.50 |
| 12/17/2017 | JHD | LA | Correspondence from Daniel Denny re marketing materials; correspondence from Richard M. Pachulski re same (.10); analyze marketing materials (.10); prepare correspondence to Richard M. Pachulski re same (.10) | 0.30 | 1195.00 | \$358.50 |
| 12/17/2017 | JHD | LA | Correspondence from Max Litvak re perfection analysis (.10); analyze revised memo re same (.10); prepare correspondence to Max Litvak re same (.10) | 0.30 | 1195.00 | \$358.50 |
| 12/17/2017 | IMP | LA | Review/respond to emails re lien issues | 0.20 | 1245.00 | \$249.00 |

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| 12/17/2017 | IMP | LA | Review/respond to follow-up email re lien issues | 0.20 | 1245.00 | \$249.00 |
| 12/18/2017 | JHD | LA | Correspondence from Richard M. Pachulski re perfection analysis; correspondence from Sam Newman re same; prepare correspondence re same; correspondence from Dennis Arnold re same | 0.20 | 1195.00 | \$239.00 |
| 12/18/2017 | JHD | LA | Correspondence from Dennis Arnold re perfection analysis; prepare correspondence re same | 0.10 | 1195.00 | \$119.50 |
| 12/18/2017 | JHD | LA | Correspondence from Richard M. Pachulski re perfection issues and cash collateral issues (.10); correspondence from Sam Newman re same (.10); correspondence from Dennis Arnold re same (multiple emails) (.10) | 0.30 | 1195.00 | \$358.50 |
| 12/18/2017 | JHD | LA | Prepare correspondence to Richard M. Pachulski re perfection issues and cash collateral issues (.20); correspondence from Richard M. Pachulski re same (multiple emails) (.2) | 0.40 | 1195.00 | \$478.00 |
| 12/18/2017 | JHD | LA | Prepare correspondence to Richard M. Pachulski re perfection analysis and discussions with debtors' counsel (.10); correspondence from Richard M. Pachulski re same (.10) | 0.20 | 1195.00 | \$239.00 |
| 12/18/2017 | JHD | LA | Conference call with Dennis Arnold and Sam Newman re perfection issues and related matters | 1.10 | 1195.00 | \$1,314.50 |
| 12/18/2017 | JHD | LA | Prepare correspondence to Richard M. Pachulski re perfection analysis and issues; research re same | 0.70 | 1195.00 | \$836.50 |
| 12/18/2017 | RMP | LA | Conference call with Gibson counsel and J. Davidson re secured creditor issues. | 0.70 | 1195.00 | \$836.50 |
| 12/19/2017 | GIG | LA | Edit and circulate summary of contribution agreement | 0.40 | 725.00 | \$290.00 |
| 12/19/2017 | GIG | LA | Research re safe harbors | 1.60 | 725.00 | \$1,160.00 |
| 12/19/2017 | GIG | LA | Multiple emails re safe harbor protections with Richard M. Pachulski, Isaac M. Pachulski, Jeffrey H. Davidson | 1.00 | 725.00 | \$725.00 |
| 12/19/2017 | JHD | LA | Correspondence from Gabriel I. Glazer re perfection analysis (.10); prepare correspondence to Gabriel I. Glazer re same (.10) | 0.20 | 1195.00 | \$239.00 |
| 12/19/2017 | JHD | LA | Correspondence from Isaac M. Pachulski re perfection analysis; correspondence from Richard M. Pachulski re same; prepare correspondence re same | 0.20 | 1195.00 | \$239.00 |
| 12/19/2017 | JHD | LA | Correspondence from Isaac M. Pachulski re perfection and avoidance issues; prepare correspondence to Isaac M. Pachulski re same | 0.20 | 1195.00 | \$239.00 |
| 12/19/2017 | IMP | LA | Review/analyze emails re lien avoidance issues and respond | 0.30 | 1245.00 | \$373.50 |

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| $12 / 19 / 2017$ | IMP | LA | Review/respond to email from Jeffrey H. Davidson <br> re issues re non-perfection of mortgage note claims |
| :--- | :--- | :--- | :--- |
| $12 / 20 / 2017$ | JHD | LA | Multiple emails with Dennis Arnold, Sam Newman <br> and Richard M. Pachulski re perfection issues |
| $12 / 20 / 2017$ | JHD | LA | Research re perfection issues |
| $12 / 20 / 2017$ | JHD | LA | Prepare correspondence to Richard M. Pachulski re <br> perfection issues; correspondence from Richard M. <br> Pachulski re same |
| $12 / 20 / 2017$ | IMP | LA | Review email from Jeffrey H. Davidson re lien <br> avoidance issue |
| $12 / 20 / 2017$ | GIG | LA | Research re UCC 9-309 (ad hoc objection) |

## Litigation (Non-Bankruptcy)

| 12/18/2017 | PJK | LN | Research regarding SEC issues, emails with Bradford J. Sandler regarding same | 0.20 | 595.00 | \$119.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/19/2017 | PJK | LN | Research regarding SEC matter in Florida, review documents regarding same, discuss with Bradford J. Sandler | 0.80 | 595.00 | \$476.00 |
| 12/19/2017 | BJS | LN | Various emails with D Baddley regarding SEC | 0.10 | 895.00 | \$89.50 |
| 12/20/2017 | MB | LN | Emails with PSZJ/FTI re SEC hearing; review docket and Shapiro motion/order re same. | 0.20 | 775.00 | \$155.00 |
| 12/20/2017 | RMP | LN | Review and respond to e-mails re SEC freeze order. | 0.70 | 1195.00 | \$836.50 |
| 12/20/2017 | PJK | LN | Emails with PSZJ team regarding status for SEC hearing | 0.20 | 595.00 | \$119.00 |
| 12/20/2017 | PJK | LN | Call to and emails with SEC counsel regarding status of $12 / 21$ hearing | 0.30 | 595.00 | \$178.50 |
| 12/20/2017 | PJK | LN | Call with JAM regarding SEC litigation filings, email to JAM regarding same | 0.30 | 595.00 | \$178.50 |
| 12/20/2017 | PJK | LN | Research and review filings in SEC litigation in Florida | 0.80 | 595.00 | \$476.00 |
| 12/20/2017 | PJK | LN | Discuss pending SEC hearing issues with Bradford J. Sandler | 0.20 | 595.00 | \$119.00 |
| 12/21/2017 | MB | LN | Office conference with J. Morris re SEC receiver motion. | 0.10 | 775.00 | \$77.50 |
| 12/21/2017 | JIS | LN | Review emails regarding SEC receivership motion and review motion. | 0.50 | 1050.00 | \$525.00 |
| 12/21/2017 | JIS | LN | Telephone conference with J. Morris and E. Goldberg (message) regarding SEC receivership motion and case issues. | 0.20 | 1050.00 | \$210.00 |
| 12/21/2017 | JHD | LN | Analyze SEC compliant and reports re same (.5); prepare correspondence to Richard M. Pachulski re | 0.70 | 1195.00 | \$836.50 |

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|  |  |  |  |  |  |  |
| 12/21/2017 | RMP | LN | Various conference calls and e-mails re SEC enforcement and stay issues and plan strategy. | 3.90 | 1195.00 | \$4,660.50 |
| 12/21/2017 | LSC | LN | Research and transmittal of pleadings in connection with SEC v Shapiro, et al. litigation in SD Florida and correspondence with M. Bove and J. Morris regarding the same | 1.60 | 350.00 | \$560.00 |
| 12/21/2017 | SWG | LN | Research regarding SEC action. | 3.70 | 450.00 | \$1,665.00 |
| 12/21/2017 | BJS | LN | Review Receivership Pleadings | 1.00 | 895.00 | \$895.00 |
| 12/21/2017 | BJS | LN | Various emails with PSZJ/FTI regarding SEC action | 0.50 | 895.00 | \$447.50 |
| 12/21/2017 | BJS | LN | Various emails with Richard M. Pachulski, R Greenspan regarding SEC meeting | 0.40 | 895.00 | \$358.00 |
| 12/22/2017 | RJF | LN | Research regarding receivership vs SEC. | 0.50 | 1050.00 | \$525.00 |
| 12/22/2017 | JMF | LN | Analyze SEC complaint and issues re same. | 0.80 | 825.00 | \$660.00 |
| 12/22/2017 | RMP | LN | Review and respond to e-mails re receiver issues. | 0.80 | 1195.00 | \$956.00 |
| 12/22/2017 | RMP | LN | Conference call with team re SEC issues and various follow-up calls re same. | 1.60 | 1195.00 | \$1,912.00 |
| 12/22/2017 | LSC | LN | Research and correspondence regarding pending SEC litigation | 0.40 | 350.00 | \$140.00 |
| 12/22/2017 | SWG | LN | Research issues regarding SEC action. | 2.30 | 450.00 | \$1,035.00 |
| 12/22/2017 | JIS | LN | Conference call regarding receivership issues. | 0.30 | 1050.00 | \$315.00 |
| 12/23/2017 | SWG | LN | Research regarding SEC. | 1.60 | 450.00 | \$720.00 |
| 12/23/2017 | LSC | LN | Research regarding ongoing litigation with respect to Debtors and correspondence regarding the same (2.6); review docket with respect to SEC litigation and correspondence with attomeys regarding the same (.2) | 2.80 | 350.00 | \$980.00 |
| 12/23/2017 | BJS | LN | Teleconference with PSZJ regarding SEC complaint | 0.70 | 895.00 | \$626.50 |
| 12/23/2017 | BJS | LN | Teleconference with J O'Neill regarding SEC | 0.10 | 895.00 | \$89.50 |
| 12/23/2017 | BJS | LN | Teleconference with S Kortanick regarding SEC | 0.30 | 895.00 | \$268.50 |
| 12/24/2017 | JMF | LN | Analyze issues re SEC action; review emails re same. | 0.40 | 825.00 | \$330.00 |
| 12/24/2017 | RMP | LN | Telephone conference with Singerman and Lichtman re Florida issues and follow-up e-mails. | 1.60 | 1195.00 | \$1,912.00 |
| 12/24/2017 | LSC | LN | Review docket with respect to SEC litigation and correspondence with attorneys regarding the same (.2) | 0.20 | 350.00 | \$70.00 |
| 12/25/2017 | RMP | LN | Analyze trustee and SEC receivership issues and review and respond to e-mails re same. | 2.60 | 1195.00 | \$3,107.00 |
| 12/26/2017 | MSP | LN | Legal research re: SEC receiverships and bankruptcy and review and analyze same. | 6.40 | 750.00 | \$4,800.00 |


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| 12/26/2017 | RMP | LN |  | Hours | Rate | Amount |
|  |  |  | Review SEC related cases. | 0.40 | 1195.00 | \$478.00 |
| 12/26/2017 | MB | LN | Review Adelphia pleadings re SEC settlement/research re same. | 1.30 | 775.00 | \$1,007.50 |
| 12/26/2017 | MB | LN | Review certain unsealed SEC exhibits and research re receiver/chapter 11 trustee. | 1.80 | 775.00 | \$1,395.00 |
| 12/26/2017 | PJK | LN | Various emails from PSZJ team regarding receiver issues | 0.30 | 595.00 | \$178.50 |
| 12/26/2017 | LSC | LN | Review docket with respect to SEC litigation, circulate pleadings, and correspondence with attorneys regarding the same (.4); research and correspondence regarding SEC actions and correspondence with M . Bove regarding the same (.3) | 0.70 | 350.00 | \$245.00 |
| 12/26/2017 | BJS | LN | Various emails with PSZJ/OCC regarding trustee/sec motions | 1.00 | 895.00 | \$895.00 |
| 12/26/2017 | BJS | LN | Teleconference with Peter J. Keane regarding receivership research (.3); Various emails with PSZJ regarding same (.5) | 0.80 | 895.00 | \$716.00 |
| 12/26/2017 | BJS | LN | Research receivership powers | 0.50 | 895.00 | \$447.50 |
| 12/26/2017 | BJS | LN | Various emails with SEC regarding meeting | 0.10 | 895.00 | \$89.50 |
| 12/26/2017 | BJS | LN | Teleconference with J Stang regarding priming/receiverships | 0.10 | 895.00 | \$89.50 |
| 12/26/2017 | BJS | LN | Review Receivership scheduling order | 0.10 | 895.00 | \$89.50 |
| 12/26/2017 | BJS | LN | Teleconference with SEC (D Baddley and A Schiff) regarding receivership motion/trustee motion | 0.70 | 895.00 | \$626.50 |
| 12/26/2017 | BJS | LN | Various emails with Richard M. Pachulski, JS, FTI regarding SEC conversation | 0.30 | 895.00 | \$268.50 |
| 12/26/2017 | BJS | LN | Research right to intervene into SEC actions | 0.40 | 895.00 | \$358.00 |
| 12/26/2017 | JIS | LN | Review multiple emails regarding SEC and trustee actions. | 0.70 | 1050.00 | \$735.00 |
| 12/26/2017 | JIS | LN | Committee call regarding SEC options. | 2.00 | 1050.00 | \$2,100.00 |
| 12/27/2017 | LSC | LN | Review SEC v. Shapiro docket and correspondence with attorneys regarding the same | 0.30 | 350.00 | \$105.00 |
| 12/28/2017 | DG | LN | Review TRO, complaint and memorandum of law re: injunction against SEC (1.4); emails with Morris, Pachulski and FTI team re: same (.3) | 1.70 | 975.00 | \$1,657.50 |
| 12/28/2017 | RMP | LN | Telephone conferences with Newman re SEC issues and then with Sandler re same. | 0.60 | 1195.00 | \$717.00 |
| 12/28/2017 | RMP | LN | Review SEC injunction complaint and telephone conferences re same. | 0.80 | 1195.00 | \$956.00 |
| 12/28/2017 | RJF | LN | Review Florida District Court order and related emails regarding receivership. | 0.40 | 1050.00 | \$420.00 |


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|  |  |  |  | Hours | Rate | Amount |
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| 12/28/2017 | CRR | LN | Review Debtors' TRO complaint, memorandum of law in support of TRO | 1.50 | 725.00 | \$1,087.50 |
| 12/28/2017 | DG | LN | Review SEC filings re: continuance and order to show cause | 0.40 | 975.00 | \$390.00 |
| 12/28/2017 | BJS | LN | Review TRO | 0.50 | 895.00 | \$447.50 |
| 12/28/2017 | BJS | LN | Teleconference with Richard M. Pachulski regarding TRO | 0.20 | 895.00 | \$179.00 |
| 12/29/2017 | RMP | LN | Telephone conferences with B. Sandler re SEC issues and e-mails to Committee re same. | 0.60 | 1195.00 | \$717.00 |
| 12/29/2017 | LSC | LN | Review docket re new filings and circulate same to attorneys | 0.30 | 350.00 | \$105.00 |
| 12/30/2017 | LSC | LN | Review docket re new filings and circulate same to attorneys | 0.30 | 350.00 | \$105.00 |

Operations [B210]

| 12/15/2017 | BJS | OP | Review Operational 2nd day motions | 1.00 | 895.00 | \$895.00 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/16/2017 | RMP | OP | Prepare for and attend meeting with S. Newman re case issues. | 2.10 | 1195.00 | \$2,509.50 |
| 12/18/2017 | RMP | OP | Prepare for and participate in meeting with FTI. | 3.50 | 1195.00 | \$4,182.50 |
| 12/18/2017 | BJS | OP | Various emails with PSZJ/FTI regarding operations | 0.50 | 895.00 | \$447.50 |
| 12/18/2017 | BJS | OP | PSZJ/FTI meeting | 3.00 | 895.00 | \$2,685.00 |
| 12/19/2017 | BJS | OP | Various emails with PSZJ/FTI regarding operations | 1.00 | 895.00 | \$895.00 |
| 12/21/2017 | JIS | OP | Telephone conference with A\&M and Debtors regarding records preservation. | 0.60 | 1050.00 | \$630.00 |
| 12/21/2017 | BJS | OP | PSZJ/FTI Call | 0.50 | 895.00 | \$447.50 |
| 12/22/2017 | JIS | OP | Telephone conference with FTI and Debtor regarding record protection. | 0.50 | 1050.00 | \$525.00 |
| 12/22/2017 | RMP | OP | Review and respond to e-mails re FTI meeting with debtors. | 0.40 | 1195.00 | \$478.00 |
| 12/22/2017 | LSC | OP | Conduct extensive research regarding Woodbridge entities and correspondence regarding the same | 5.20 | 350.00 | \$1,820.00 |
|  |  |  |  | 18.30 |  | \$15,515.00 |
| Retention of Prof. [B160] |  |  |  |  |  |  |
| 12/13/2017 | GFB | RP | Review emails from Aaron Bonn and Colin Robinson regarding conflicts data; review and analyze same; draft emails to Jeremy Richards, James Mahoney, Laura Davis Jones. | 0.90 | 750.00 | \$675.00 |
| 12/18/2017 | PJJ | RP | Draft PSZJ retention application. | 0.80 | 350.00 | \$280.00 |

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| 12/20/2017 | BJS | RP | Conference with Colin R. Robinson regarding PSZJ retention | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | GFB | RP | Review email from Colin Robinson regarding conflicts project, and draft response (.10); review and analyze conflicts data on Part I and draft email to Mr. Robinson regarding same (.10); review and analyze conflicts data on Part 2 and draft email to Mr. Robinson, and review response (.3) | 0.50 | 750.00 | \$375.00 |
| 12/21/2017 | GFB | RP | Review emails from Laura Davis Jones, Nancy Brown, Jeremy Richards regarding conflicts data (.10); draft email to Colin Robinson regarding same, and review response (.10) | 0.20 | 750.00 | \$150.00 |
| 12/21/2017 | PJK | RP | Emails with Colin R. Robinson regarding retention application questions, discuss with Colin R. Robinson | 0.20 | 595.00 | \$119.00 |
| 12/22/2017 | BJS | RP | Teleconference with R Myrick regarding retention applications (.1); Various conferences with Colin R. Robinson regarding retention applications (.2) | 0.30 | 895.00 | \$268.50 |
| 12/22/2017 | LCT | RP | Emails with Colin R. Robinson re retention applications. | 0.10 | 350.00 | \$35.00 |
| 12/22/2017 | GFB | RP | Review and analyze conflicts data (.8); draft emails to Laura Davis Jones, Debra Grassgreen, and review response from Ms. Jones (.2); draft email to Colin Robinson regarding same (.2) | 1.20 | 750.00 | \$900.00 |
| 12/23/2017 | GFB | RP | Review email from Ms.Grassgreen regarding conflicts data; review email from Jason Rossell regarding conflicts data, review data and draft response, and review reply. | 0.20 | 750.00 | \$150.00 |
| 12/26/2017 | LCT | RP | Prepare aff of service re FTI and PSZ\&J retention applications. | 0.10 | 350.00 | \$35.00 |
| 12/26/2017 | BJS | RP | Various emails with C Wu regarding ibankers | 0.10 | 895.00 | \$89.50 |
| 12/26/2017 | GFB | RP | Review email from Jason Rossell regarding conflicts data, and draft response; review emails from Debra Grassgreen and Colin Robinson regarding same. | 0.10 | 750.00 | \$75.00 |
| 12/28/2017 | BJS | RP | Teleconference with T Fox regarding PSZJ retention | 0.30 | 895.00 | \$268.50 |
|  |  |  |  | 5.30 |  | 3,689.00 |

## Ret. of Prof./Other

| $12 / 15 / 2017$ | BJS | RPO | Review Professional Firm Pitch materials (counsel <br> and FA) |
| :--- | :--- | :--- | :--- |
| $12 / 19 / 2017$ | BJS | RPO | Teleconference with E Frejka regarding fee <br> examiner |
| $12 / 19 / 2017$ | BJS | RPO | Teleconference with YCST regarding fee examiner |
| Tel.50 | 0.30 | 895.00 | $\$ 268.50$ |

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|  |  |  |  | Hours | Rate | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 12/20/2017 | BJS | RPO | Various emails with FTI regarding retention application | 0.20 | * 895.00 | \$179.00 |
| 12/20/2017 | BJS | RPO | Review Cedar Hill stipulation | 0.30 | 895.00 | \$268.50 |
| 12/20/2017 | BJS | RPO | Teleconference with S Beach regarding fee examiner | 0.10 | 895.00 | \$89.50 |
| 12/20/2017 | BJS | RPO | Review YCST retention application | 0.20 | 895.00 | \$179.00 |
| 12/20/2017 | BJS | RPO | Review GDC retention application | 0.20 | 895.00 | \$179.00 |
| 12/20/2017 | BJS | RPO | Review Moelis retention application | 0.40 | 895.00 | \$358.00 |
| 12/22/2017 | BJS | RPO | Review Moelis retention application (.3); Various emails with FTI/PSZJ regarding same (.2) | 0.20 | 895.00 | \$179.00 |
| 12/24/2017 | DG | RPO | Call with Chuck Lichtman, Paul Singerman and Rich Pachulski re: local counsel engagement | 1.10 | 975.00 | \$1,072.50 |
| 12/27/2017 | MSP | RPO | Email exchange with DIG, SWG, et al. re: Moelis employment application. | 0.10 | 750.00 | \$75.00 |
| 12/27/2017 | SWG | RPO | Review Homer Bonner Jacobs retention application and summarize. | 0.30 | 450.00 | \$135.00 |
| 12/28/2017 | SWG | RPO | Review Moelis retention application. | 0.30 | 450.00 | \$135.00 |
| 12/28/2017 | SWG | RPO | Draft objection to Moelis retention. | 0.40 | 450.00 | \$180.00 |
| 12/28/2017 | SWG | RPO | Call with FTI regarding Moelis retention. | 0.50 | 450.00 | \$225.00 |
| 12/28/2017 | LSC | RPO | Prepare initial draft objection to Moelis Retention for $S$. Golden | 1.80 | 350.00 | \$630.00 |
| 12/29/2017 | CRR | RPO | Prepare initial draft of Berger Singerman retention | 1.50 | 725.00 | \$1,087.50 |
| 12/29/2017 | SWG | RPO | Draft objection to Moelis retention. | 4.90 | 450.00 | \$2,205.00 |
| 12/30/2017 | CRR | RPO | Revise retention application regarding Berger Singerman and email correspondence same to $P$ Singerman | 2.20 | 725.00 | \$1,595.00 |
| 12/30/2017 | CRR | RPO | Review draft objection regarding Moelis retention | 0.40 | 725.00 | \$290.00 |
| 12/30/2017 | MBL | RPO | Review Moelis retention pleadings and engagement letter (0.5); revise outline re objection thereto (0.3). | 0.80 | 850.00 | \$680.00 |
| 12/30/2017 | MBL | RPO | Emails with team and FTI re Moelis engagement. | 0.20 | 850.00 | \$170.00 |
| 12/30/2017 | MBL | RPO | Revise objection to Moelis application. | 1.50 | 850.00 | \$1,275.00 |
| 12/30/2017 | SWG | RPO | Draft and edit Moelis objection. | 0.60 | 450.00 | \$270.00 |
| 12/30/2017 | DG | RPO | Review and respond to emails from Max Litvak, Ron Greenspan and Richard Pachulski re: Moelis employment objection | 0.40 | 975.00 | \$390.00 |
| 12/30/2017 | PJK | RPO | Emails with Colin R. Robinson regarding special counsel retention | 0.20 | 595.00 | \$119.00 |
| 12/31/2017 | BJS | RPO | Various emails with Berger Singerman regarding retention application | 0.10 | 895.00 | \$89.50 |

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| $12 / 31 / 2017$ | CRR | RPO | Review email correspondence regarding Berger <br> Singerman retention application | Hours | 0.40 | 725.00 | Rate |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| $12 / 31 / 2017$ | DG | RPO | Review and comment on Singerman application (.5); <br> review PSS comments re: same $(.2)$ | 0.70 | 975.00 | $\$ 682.50$ |  |
| $12 / 31 / 2017$ | DG | RPO | Review and comment on objection to Moelis <br> employment application | 0.40 | 975.00 | $\$ 390.00$ |  |

## Travel

| $12 / 14 / 2017$ | JIS | TR | Travel to airport for return to Los Angeles from <br> Committee meeting. (Billed at $1 / 2$ rate) | 0.50 | 525.00 | $\$ 262.50$ |  |
| :--- | :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| $12 / 15 / 2017$ | RMP | TR | Travel back to Los Angeles. | 6.20 | 1195.00 | $\$ 7,409.00$ |  |
| $12 / 15 / 2017$ | IIS | TR | Travel from Delaware to Los Angeles from <br> Committee meeting. (Billed at $1 / 2$ rate) | 5.00 | 525.00 | $\$ 2,625.00$ |  |
| $12 / 15 / 2017$ | JNP | TR | Travel back from Delaware. (Billed at $1 / 2$ rate) <br> $12 / 19 / 2017$ | JIS | TR | Travel to/from meeting with Debtor. (Billed at $1 / 2$ <br> rate) <br> Travel from Wilmington to Miami, FL for SEC <br> hearing (Billed at $1 / 2$ rate) <br> Return travel from Miami to Wilmington (Billed at <br> $1 / 2$ rate) | 7.10 |

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## Expenses

| 01/04/2017 | BM | Business Meal [E111] Clementine, Working Meal, BJS | 195.91 |
| :---: | :---: | :---: | :---: |
| 12/07/2017 | CL | Courtlink charges | 0.83 |
| 12/07/2017 | CL | Courtlink charges | 0.46 |
| 12/07/2017 | CL | Courtlink charges | 0.46 |
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| 12/07/2017 | CL | Courtlink charges | 0.46 |
| 12/07/2017 | CL | Courtlink charges | 0.46 |
| 12/08/2017 | CL | Courtlink charges | 0.46 |
| 12/11/2017 | AF | Air Fare [E110] American Airlines, Tkt. 00170300343286, From LAX to PHL, Full fare coach, RMP | 1,319.20 |
| 12/11/2017 | TE | Travel Expense [E110]Travel Agency Service Fee, RMP | 50.00 |
| 12/12/2017 | CL | Courtlink charges | 0.46 |
| 12/12/2017 | CL | Courtlink charges | 0.46 |
| 12/12/2017 | CL | Courtlink charges | 0.46 |
| 12/12/2017 | CL | Courtlink charges | 0.46 |


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| 12/12/2017 | CL | Courtlink charges | 0.46 |
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| 12/13/2017 | CL | Courtlink charges | 0.46 |
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| 12/13/2017 | CL | Courtlink charges | 0.46 |
| 12/13/2017 | CL | Courtlink charges | 0.46 |
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| 12/13/2017 | CL | Courtlink charges | 0.46 |
| 12/13/2017 | CL | Courtlink charges | 0.46 |
| 12/13/2017 | CL | Courtlink charges | 0.46 |
| 12/14/2017 | AF | Air Fare [E110] Virgin America, Tkt. 98470311470296, From PHL to LAX, Full fare coach, RMP | 1,503.20 |
| 12/14/2017 | CL | Courtlink charges | 0.83 |
| 12/15/2017 | HT | Hotel Expense [E110] Hotel DuPont, 12/13/17-12/14/17, 1 night, RMP | 295.90 |
| 12/17/2017 | LN | 94811.00001 Lexis Charges for 12-17-17 | 0.37 |
| 12/18/2017 | GP | Guest Parking [E124] 10100 Santa Monica, Garage Parking, RMP | 60.00 |
| 12/18/2017 | LN | 94811.00001 Lexis Charges for 12-18-17 | 15.04 |
| 12/18/2017 | LV | Legal Vision Atty/Mess. Service- Inv. 50379, Delivery From Clementine | 236.79 |
| 12/18/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |

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| 12/18/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
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| 12/18/2017 | RE2 | SCAN/COPY ( 3 @0.10 PER PG) | 0.30 |
| 12/18/2017 | RE2 | SCAN/COPY (9@0.10 PER PG) | 0.90 |
| 12/18/2017 | RE2 | SCAN/COPY ( 19 @0.10 PER PG) | 1.90 |
| 12/18/2017 | RE2 | SCAN/COPY ( $20 @ 0.10$ PER PG) | 2.00 |
| 12/18/2017 | RE2 | SCAN/COPY ( 21 @0.10 PER PG) | 2.10 |
| 12/19/2017 | IF | Incoming Faxes [E104] PSZJ Incoming Mail Log | 3.00 |
| 12/19/2017 | PO | 94811.00001 :Postage Charges for 12-19-17 | 47.50 |
| 12/19/2017 | PO | 94811.00001 :Postage Charges for 12-19-17 | 66.60 |
| 12/19/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/19/2017 | RE2 | SCAN/COPY ( 3 @0.10 PER PG) | 0.30 |
| 12/19/2017 | RE2 | SCAN/COPY ( $7 @ 0.10$ PER PG) | 0.70 |
| 12/19/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 7.50 |
| 12/19/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 52.50 |
| 12/19/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 20.00 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |


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| 12/19/2017 | CL | Courtlink charges | 0.44 |
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| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.73 |
| 12/19/2017 | CL | Courtlink charges | 0.73 |
| 12/19/2017 | CL | Courtlink charges | 0.73 |
| 12/19/2017 | CL | Courtlink charges | 0.73 |
| 12/19/2017 | CL | Courtlink charges | 0.73 |
| 12/19/2017 | CL | Courtlink charges | 0.44 |
| 12/19/2017 | CL | Courtlink charges | 0.39 |


| Pachulski St Woodbridge 9481100 |  | Jones LLP <br> O.C.C. | Page: 41 Invoice 118244 December 31, 2017 |
| :---: | :---: | :---: | :---: |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | CL | Courtlink charges | 0.46 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 16.50 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 14.26 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 22.89 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 16.50 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 16.50 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 22.89 |
| 12/19/2017 | FE | 94811.00002 FedEx Charges for 12-19-17 | 29.77 |
| 12/19/2017 | FX | Fax pages | 2.25 |


| Pachulski Stang Ziehl \& Jones LLP <br> Woodbridge Companies O.C.C. $9481100002$ |  |  | Page: 42 <br> Invoice 118244 <br> December 31, 2017 |
| :---: | :---: | :---: | :---: |
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|  |  |  |  |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | FX | Fax pages | 2.25 |
| 12/19/2017 | LN | 94811.00002 Lexis Charges for 12-19-17 | 31.18 |
| 12/19/2017 | RE | ( 1 @0.20 PER PG) | 0.20 |
| 12/19/2017 | RE | ( $1 @ 0.20$ PER PG) | 0.20 |
| 12/19/2017 | RE | ( 7 @ 0.20 PER PG) | 1.40 |
| 12/19/2017 | RE | (63@0.20 PER PG) | 12.60 |
| 12/19/2017 | RE | ( 192 @0.20 PER PG) | 38.40 |
| 12/19/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/20/2017 | FE | 94811.00001 FedEx Charges for 12-20-17 | 14.26 |
| 12/20/2017 | FE | 94811.00001 FedEx Charges for 12-20-17 | 16.50 |
| 12/20/2017 | FE | 94811.00001 FedEx Charges for 12-20-17 | 22.89 |
| 12/20/2017 | FE | 94811.00001 FedEx Charges for 12-20-17 | 29.77 |
| 12/20/2017 | FE | 94811.00001 FedEx Charges for 12-20-17 | 16.50 |
| 12/20/2017 | FE | 94811.00001 FedEx Charges for 12-20-17 | 8.89 |
| 12/20/2017 | PO | 94811.00001 :Postage Charges for 12-20-17 | 47.50 |


| Pachulski Stang Ziehl \& Jones LLP Woodbridge Companies O.C.C. |  |  | Page: 43 <br> Invoice 118244 <br> December 31, 2017 |
| :---: | :---: | :---: | :---: |
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| 9481100 |  |  |  |
| 12/20/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/20/2017 | AF | Air Fare [E110] American Airlines, Tkt. 0012163339100, From PHL to MIA, From MIA to PHL, PJK | 480.39 |
| 12/20/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 15.00 |
| 12/20/2017 | FE | 94811.00002 FedEx Charges for 12-20-17 | 16.50 |
| 12/20/2017 | FX | Fax pages | 1.75 |
| 12/20/2017 | FX | Fax pages | 1.75 |
| 12/20/2017 | FX | Fax pages | 1.75 |
| 12/20/2017 | FX | Fax pages | 1.75 |
| 12/20/2017 | FX | Fax pages | 1.75 |
| 12/20/2017 | RE | ( 1 @0.20 PER PG) | 0.20 |
| 12/20/2017 | RE | ( 2 @ 0.20 PER PG) | 0.40 |
| 12/20/2017 | RE | ( 2 @0.20 PER PG) | 0.40 |
| 12/20/2017 | RE | ( 4 @0.20 PER PG) | 0.80 |
| 12/20/2017 | RE | ( 12 @0.20 PER PG) | 2.40 |
| 12/20/2017 | RE | ( 40 @0.20 PER PG) | 8.00 |
| 12/20/2017 | RE2 | SCAN/COPY ( $1 @ 0.10$ PER PG) | 0.10 |
| 12/20/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/20/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/20/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/20/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/20/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |


| Pachulski Stang Ziehl \& Jones LLP Woodbridge Companies O.C.C.$9481100002$ |  |  | Page: 44 <br> Invoice 118244 <br> December 31, 2017 |
| :---: | :---: | :---: | :---: |
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|  |  |  |  |
| 12/20/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/20/2017 | RE2 | SCAN/COPY (3@0.10 PER PG) | 0.30 |
| 12/20/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/20/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/20/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/20/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/20/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/20/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/20/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/20/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/20/2017 | RE2 | SCAN/COPY ( 6 @0.10 PER PG) | 0.60 |
| 12/20/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( $12 @ 0.10$ PER PG) | 1.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 13 @0.10 PER PG) | 1.30 |
| 12/20/2017 | RE2 | SCAN/COPY (16@0.10 PER PG) | 1.60 |
| 12/20/2017 | RE2 | SCAN/COPY ( 16 @0.10 PER PG) | 1.60 |
| 12/20/2017 | RE2 | SCAN/COPY ( 18 @0.10 PER PG) | 1.80 |
| 12/20/2017 | RE2 | SCAN/COPY ( 18 @0.10 PER PG) | 1.80 |


| Pachulski Stang Ziehl \& Jones LLP Woodbridge Companies O.C.C. 9481100002 |  |  | Page: 45 Invoice 118244 |
| :---: | :---: | :---: | :---: |
|  |  |  | December 31, 2017 |
| 12/20/2017 | RE2 | SCAN/COPY ( 18 @0.10 PER PG) | 1.80 |
| 12/20/2017 | RE2 | SCAN/COPY ( 19 @0.10 PER PG) | 1.90 |
| 12/20/2017 | RE2 | SCAN/COPY ( 24 @ 0.10 PER PG) | 2.40 |
| 12/20/2017 | RE2 | SCAN/COPY ( 28 @0.10 PER PG) | 2.80 |
| 12/20/2017 | RE2 | SCAN/COPY ( 30 @0.10 PER PG) | 3.00 |
| 12/20/2017 | RE2 | SCAN/COPY ( 35 @0.10 PER PG) | 3.50 |
| 12/20/2017 | RE2 | SCAN/COPY ( 42 @0.10 PER PG) | 4.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 62 @0.10 PER PG) | 6.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 72 @ 0.10 PER PG) | 7.20 |
| 12/20/2017 | RE2 | SCAN/COPY ( 78 @0.10 PER PG) | 7.80 |
| 12/20/2017 | RE2 | SCAN/COPY ( 86 @0.10 PER PG) | 8.60 |
| 12/20/2017 | RE2 | SCAN/COPY ( 201 @0.10 PER PG) | 20.10 |
| 12/20/2017 | TE | Travel Expense [E110] Gogoair Inflight Internet Service, PJK | 15.95 |
| 12/20/2017 | TE | Travel Expense [E110] American Airlines Fee, Additional Collection, PJK | 104.88 |
| 12/21/2017 | PO | 94811.00001 :Postage Charges for 12-21-17 | 142.50 |
| 12/21/2017 | PO | 94811.00001 :Postage Charges for 12-21-17 | 142.50 |
| 12/21/2017 | RE | ( $715 @ 0.20$ PER PG) | 143.00 |
| 12/21/2017 | AF | Air Fare [E110] American Airlines, Tkt. 0012163474636 , From MIA to PHL, PJK | 98.01 |
| 12/21/2017 | AT | Auto Travel Expense [E109] Central Cab Service, PJK | 43.00 |
| 12/21/2017 | AT | Auto Travel Expense [E109] Lyft Transportation Services, PJK | 16.99 |


| Pachulski Stang Ziehl \& Jones LLP <br> Woodbridge Companies O.C.C. <br> 94811 <br> 00002 | Page: <br> Invoice 118244 <br> December 31, 2017 |  |  |
| :--- | :--- | :--- | :--- |
| $12 / 21 / 2017$ | BM | Business Meal [E111] Jamba Juice, Working Meal, PJK |  |
| $12 / 21 / 2017$ | BM | Business Meal [E111] Starbucks, Working Meal, PJK |  |
| $12 / 21 / 2017$ | BM | Business Meal [E111] Seamless, 696 Gourmet Deli, <br> Working Meal, JAM | 16.58 |
| $12 / 21 / 2017$ | CL | Courtlink charges | 10.11 |
| $12 / 21 / 2017$ | CL | Courtlink charges | 14.04 |
| $12 / 21 / 2017$ | CL | Courtlink charges | 0.44 |
| $12 / 21 / 2017$ | LN | 94811.00002 Lexis Charges for 12-21-17 | 0.46 |
| $12 / 21 / 2017$ | LN | 94811.00002 Lexis Charges for 12-21-17 | 0.46 |
| $12 / 21 / 2017$ | LN | 94811.00002 Lexis Charges for 12-21-17 | 53.46 |
| $12 / 21 / 2017$ | RE | (1 @0.20 PER PG) | 1.82 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (12 @0.10 PER PG) | 0.36 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (13 @0.10 PER PG) | 0.20 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 1.20 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 1.30 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 0.10 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 0.10 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 0.10 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 0.10 |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY (1 @0.10 PER PG) | 0.10 |

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9481100002

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December 31, 2017

| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| :---: | :---: | :---: | :---: |
| $12 / 21 / 2017$ | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY (1@0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY (1@0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY (1@0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |


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| :---: | :---: | :---: | :---: |
| 12/21/2017 | RE2 | SCAN/COPY ( $1 @ 0.10$ PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @ 0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/21/2017 | RE2 | SCAN/COPY ( 3 @0.10 PER PG) | 0.30 |
| 12/21/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/21/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/21/2017 | RE2 | SCAN/COPY ( 6 @0.10 PER PG) | 0.60 |
| 12/21/2017 | RE2 | SCAN/COPY ( $7 @ 0.10$ PER PG) | 0.70 |
| 12/21/2017 | RE2 | SCAN/COPY ( 8 @0.10 PER PG) | 0.80 |
| 12/21/2017 | RE2 | SCAN/COPY ( 8 @0.10 PER PG) | 0.80 |
| 12/21/2017 | RE2 | SCAN/COPY ( $10 @ 0.10$ PER PG) | 1.00 |
| 12/21/2017 | RE2 | SCAN/COPY ( 10 @0.10 PER PG) | 1.00 |
| 12/21/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/21/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/21/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/21/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/21/2017 | RE2 | SCAN/COPY ( 14 @0.10 PER PG) | 1.40 |
| 12/21/2017 | RE2 | SCAN/COPY ( $14 @ 0.10$ PER PG) | 1.40 |
| 12/21/2017 | RE2 | SCAN/COPY ( $14 @ 0.10$ PER PG) | 1.40 |


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| :---: | :---: | :---: | :---: |
| Woodbridge | ompa | O.C.C. | Invoice 118244 |
| 948110000 |  |  | December 31, 2017 |
| 12/21/2017 | RE2 | SCAN/COPY ( 18 @0.10 PER PG) | 1.80 |
| 12/21/2017 | RE2 | SCAN/COPY ( 19 @0.10 PER PG) | 1.90 |
| 12/21/2017 | RE2 | SCAN/COPY (19@0.10 PER PG) | 1.90 |
| 12/21/2017 | RE2 | SCAN/COPY ( 20 @0.10 PER PG) | 2.00 |
| 12/21/2017 | RE2 | SCAN/COPY ( $20 @ 0.10$ PER PG) | 2.00 |
| 12/21/2017 | RE2 | SCAN/COPY ( 22 @0.10 PER PG) | 2.20 |
| 12/21/2017 | RE2 | SCAN/COPY ( 26 @0.10 PER PG) | 2.60 |
| 12/21/2017 | RE2 | SCAN/COPY ( 27 @0.10 PER PG) | 2.70 |
| 12/21/2017 | RE2 | SCAN/COPY ( 27 @0.10 PER PG) | 2.70 |
| 12/21/2017 | RE2 | SCAN/COPY ( 31 @ 0.10 PER PG) | 3.10 |
| 12/21/2017 | RE2 | SCAN/COPY (33@0.10 PER PG) | 3.30 |
| 12/21/2017 | RE2 | SCAN/COPY (35@0.10 PER PG) | 3.50 |
| 12/21/2017 | RE2 | SCAN/COPY (36@0.10 PER PG) | 3.60 |
| 12/21/2017 | RE2 | SCAN/COPY (46@0.10 PER PG) | 4.60 |
| 12/21/2017 | RE2 | SCAN/COPY (48@0.10 PER PG) | 4.80 |
| 12/21/2017 | RE2 | SCAN/COPY ( 62 @0.10 PER PG) | 6.20 |
| 12/21/2017 | RE2 | SCAN/COPY (62@0.10 PER PG) | 6.20 |
| 12/21/2017 | RE2 | SCAN/COPY (94@0.10 PER PG) | 9.40 |
| 12/21/2017 | RE2 | SCAN/COPY (94@0.10 PER PG) | 9.40 |
| 12/21/2017 | RE2 | SCAN/COPY (98@0.10 PER PG) | 9.80 |
| 12/21/2017 | RE2 | SCAN/COPY ( $152 @ 0.10$ PER PG) | 15.20 |
| 12/21/2017 | TE | Travel Expense [E110] Gogoair Infli | 15.95 |


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|  |  |  |  |
| 9481100002 |  |  |  |
| PJK |  |  |  |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 13.51 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 10.59 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 15.77 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 14.26 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 13.51 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |


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| :---: | :---: | :---: | :---: |
|  |  |  |  |
| 948110000 |  |  |  |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 14.26 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 19.05 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 14.26 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 13.51 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 10.59 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 13.51 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 28.26 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 29.77 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 14.26 |


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| :---: | :---: | :---: | :---: |
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|  |  |  |  |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 16.50 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 28.26 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 14.26 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 22.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | FE | 94811.00001 FedEx Charges for 12-22-17 | 8.89 |
| 12/22/2017 | RE2 | SCAN/COPY ( 144 @0.10 PER PG) | 14.40 |
| 12/22/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 52.50 |
| 12/22/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 760.00 |
| 12/22/2017 | AP | Philadelphia Airport Parking, PJK | 11.00 |
| 12/22/2017 | BM | Business Meal [E111] G Miami, Working Meal, PJK | 10.68 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 40.88 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.80 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.80 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 23.15 |


| Pachulski St <br> Woodbridge <br> 94811000 | $\begin{aligned} & \mathrm{g} \mathrm{Zie} \\ & \mathrm{Zompa} \\ & \mathrm{O} 2 \end{aligned}$ | ones LLP O.C.C. | Page: 53 <br> Invoice 118244 <br> December 31, 2017 |
| :---: | :---: | :---: | :---: |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 37.15 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 23.15 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 25.17 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 20.66 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.96 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 26.88 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 23.15 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 20.66 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.80 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| 12/22/2017 | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.80 |


| Pachulski Stang Ziehl \& Jones LLP <br> Woodbridge Companies O.C.C. <br> 94811 <br> 00002 <br> $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | Page: <br> Invoice 118244 <br> December 31, 2017 |
| :--- | :--- | :--- | :--- |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.80 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.80 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 23.15 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 30.66 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 23.15 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 20.66 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 15.96 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 20.66 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 37.15 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 11.17 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |
| $12 / 22 / 2017$ | FE | 94811.00002 FedEx Charges for 12-22-17 | 27.63 |

Pachulski Stang Ziehl \& Jones LLP
Woodbridge Companies O.C.C.
9481100002
Page: 55
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| 12/22/2017 | LN | 94811.00002 Lexis Charges for 12-22-17 | 4.33 |
| :---: | :---: | :---: | :---: |
| 12/22/2017 | LN | 94811.00002 Lexis Charges for 12-22-17 | 101.06 |
| 12/22/2017 | RE | ( 1 @0.20 PER PG) | 0.20 |
| 12/22/2017 | RE | ( 1 @0.20 PER PG) | 0.20 |
| 12/22/2017 | RE | ( 2 @0.20 PER PG) | 0.40 |
| 12/22/2017 | RE | ( $3 @ 0.20$ PER PG) | 0.60 |
| 12/22/2017 | RE | ( 8 @0.20 PER PG) | 1.60 |
| 12/22/2017 | RE | (14@0.20 PER PG) | 2.80 |
| 12/22/2017 | RE | ( 22 @0.20 PER PG) | 4.40 |
| 12/22/2017 | RE | ( 49 @0.20 PER PG) | 9.80 |
| 12/22/2017 | RE | (991@0.20 PER PG) | 198.20 |
| 12/22/2017 | RE | ( $1040 @ 0.20$ PER PG) | 208.00 |
| 12/22/2017 | RE | (1040@0.20 PER PG) | 208.00 |
| 12/22/2017 | RE | ( 1040 @ 0.20 PER PG) | 208.00 |
| 12/22/2017 | RE | ( 1040 @ 0.20 PER PG) | 208.00 |
| 12/22/2017 | RE2 | SCAN/COPY ( 26 @0.10 PER PG) | 2.60 |
| 12/22/2017 | RE2 | SCAN/COPY (39@0.10 PER PG) | 3.90 |
| 12/22/2017 | RE2 | SCAN/COPY (116@0.10 PER PG) | 11.60 |
| 12/22/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/22/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/22/2017 | RE2 | SCAN/COPY (1@0.10 PER PG) | 0.10 |


| Pachulski St Woodbridge 94811 000 | Zieh <br> ompa <br> 2 | ones LLP .C.C. | Page: 56 <br> Invoice 118244 <br> December 31, 2017 |
| :---: | :---: | :---: | :---: |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/22/2017 | RE2 | SCAN/COPY (3@0.10 PER PG) | 0.30 |
| 12/22/2017 | RE2 | SCAN/COPY ( 3 @0.10 PER PG) | 0.30 |
| 12/22/2017 | RE2 | SCAN/COPY ( 3 @0.10 PER PG) | 0.30 |
| 12/22/2017 | RE2 | SCAN/COPY (3@0.10 PER PG) | 0.30 |
| 12/22/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/22/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/22/2017 | RE2 | SCAN/COPY ( 4 @0.10 PER PG) | 0.40 |
| 12/22/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/22/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/22/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/22/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/22/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/22/2017 | RE2 | SCAN/COPY ( 5 @0.10 PER PG) | 0.50 |
| 12/22/2017 | RE2 | SCAN/COPY ( 6 @0.10 PER PG) | 0.60 |


| Pachulski St Woodbridge 9481100 | $\begin{aligned} & \mathrm{g} \mathrm{Ziel} \\ & \text { ompa } \\ & 12 \end{aligned}$ | ones LLP O.C.C. | Page: 57 <br> Invoice 118244 <br> December 31, 2017 |
| :---: | :---: | :---: | :---: |
| 12/22/2017 | RE2 | SCAN/COPY ( 6 @0.10 PER PG) | 0.60 |
| 12/22/2017 | RE2 | SCAN/COPY ( 7 @0.10 PER PG) | 0.70 |
| 12/22/2017 | RE2 | SCAN/COPY ( $7 @ 0.10$ PER PG) | 0.70 |
| 12/22/2017 | RE2 | SCAN/COPY ( $7 @ 0.10$ PER PG) | 0.70 |
| 12/22/2017 | RE2 | SCAN/COPY ( 7 @0.10 PER PG) | 0.70 |
| 12/22/2017 | RE2 | SCAN/COPY ( 8 @0.10 PER PG) | 0.80 |
| 12/22/2017 | RE2 | SCAN/COPY ( 9 @0.10 PER PG) | 0.90 |
| 12/22/2017 | RE2 | SCAN/COPY ( 9 @0.10 PER PG) | 0.90 |
| 12/22/2017 | RE2 | SCAN/COPY ( 9 @0.10 PER PG) | 0.90 |
| 12/22/2017 | RE2 | SCAN/COPY (9@0.10 PER PG) | 0.90 |
| 12/22/2017 | RE2 | SCAN/COPY (9@0.10 PER PG) | 0.90 |
| 12/22/2017 | RE2 | SCAN/COPY ( 12 @0.10 PER PG) | 1.20 |
| 12/22/2017 | RE2 | SCAN/COPY ( 13 @0.10 PER PG) | 1.30 |
| 12/22/2017 | RE2 | SCAN/COPY (16@0.10 PER PG) | 1.60 |
| 12/22/2017 | RE2 | SCAN/COPY ( 18 @0.10 PER PG) | 1.80 |
| 12/22/2017 | RE2 | SCAN/COPY (19@0.10 PER PG) | 1.90 |
| 12/22/2017 | RE2 | SCAN/COPY (19@0.10 PER PG) | 1.90 |
| 12/22/2017 | RE2 | SCAN/COPY ( 23 @0.10 PER PG) | 2.30 |
| 12/22/2017 | RE2 | SCAN/COPY ( 30 @0.10 PER PG) | 3.00 |
| 12/22/2017 | RE2 | SCAN/COPY (30@0.10 PER PG) | 3.00 |
| 12/22/2017 | RE2 | SCAN/COPY (31@0.10 PER PG) | 3.10 |


| Pachulski Stang Ziehl \& Jones LLP <br> Woodbridge Companies O.C.C. <br> 94811 00002 |  | Page: <br> Invoice 118244 |
| :--- | :--- | :--- |
| December 31, 2017 |  |  |




| Pachulski Sta | g Zieh | Jones LLP | Page: 61 |
| :---: | :---: | :---: | :---: |
| Woodbridge | ompan |  | Invoice 118244 |
| 94811000 |  |  | December 31, 2017 |
| 12/28/2017 | RE2 | SCAN/COPY ( 49 @0.10.PER PG) | 4.90 |
| 12/28/2017 | RE2 | SCAN/COPY ( 49 @0.10 PER PG) | 4.90 |
| 12/28/2017 | RE2 | SCAN/COPY ( 8 @0.10 PER PG) | 0.80 |
| 12/28/2017 | RE2 | SCAN/COPY ( $12 @ 0.10$ PER PG) | 1.20 |
| 12/28/2017 | RE2 | SCAN/COPY ( 21 @0.10 PER PG) | 2.10 |
| 12/28/2017 | RE2 | SCAN/COPY ( $37 @ 0.10$ PER PG) | 3.70 |
| 12/28/2017 | RE2 | SCAN/COPY ( 46 @0.10 PER PG) | 4.60 |
| 12/28/2017 | RE2 | SCAN/COPY ( 47 @0.10 PER PG) | 4.70 |
| 12/28/2017 | RE2 | SCAN/COPY ( 47 @0.10 PER PG) | 4.70 |
| 12/28/2017 | RE2 | SCAN/COPY ( 47 @0.10 PER PG) | 4.70 |
| 12/28/2017 | RE2 | SCAN/COPY ( 48 @0.10 PER PG) | 4.80 |
| 12/28/2017 | RE2 | SCAN/COPY ( 48 @0.10 PER PG) | 4.80 |
| 12/29/2017 | PO | 94811.00001 :Postage Charges for 12-29-17 | 166.20 |
| 12/29/2017 | DC | Delivery/ Courier Service [E107] (Advita) | 10.00 |
| 12/29/2017 | LN | 94811.00002 Lexis Charges for 12-29-17 | 138.90 |
| 12/29/2017 | RE | ( 1 @0.20 PER PG) | 0.20 |
| 12/29/2017 | RE | ( 4 @0.20 PER PG) | 0.80 |
| 12/29/2017 | RE2 | SCAN/COPY ( $1 @ 0.10$ PER PG) | 0.10 |
| 12/29/2017 | RE2 | SCAN/COPY ( 1 @0.10 PER PG) | 0.10 |
| 12/29/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |
| 12/29/2017 | RE2 | SCAN/COPY ( 2 @0.10 PER PG) | 0.20 |



## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | ) | Chapter 11 |
| :--- | :--- | :--- |
| WOODBRIDGE GROUP OF COMPANIES, LLC, | ) | Case No. 17-12560 (KJC) |
| et al., ${ }^{1}$ |  |  |
|  | Debtors. | ) |

## CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 23rd day of February, 2018, I
caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl \& Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from December 14, 2017 through December 31, 2017; Exhibit A.

/s/ Colin R. Robinson

Colin R. Robinson (DE Bar No. 5524)

[^4]Woodbridge Grp. of Cos.
Fee App Notice Parties Service List Doc \#218129
11 - First Class Mail
FIRST CLASS MAIL
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c/o Development Specialists, Inc.
Attn: Bradley D. Sharp
333 South Grand Avenue
Suite 4070
Los Angeles, CA 90071
FIRST CLASS MAIL
(Debtors' Counsel)
Klee, Tưchin, Bogdanoff \& Stern LLP
Attn: Michael L. Tuchin, Esq. and David A.
Fidler, Esq.
1999 Avenue of the Stars
$39^{\text {th }}$ Floor
Los Angeles, CA 90067
FIRST CLASS MAIL
(Debtors' Counsel)
Young Conaway Stargatt \& Taylor, LLP
Attn: Sean M. Beach, Esq.
Rodney Square, 1000 N. King Street
Wilmington, DE 19801
FIRST CLASS MAIL
(Counsel for DIP Lender)
Buchalter, A Professional Corporation
Attn: William Brody, Esq.
1000 Wilshire Boulevard, Suite 1500
Los Angeles, CA 90017
FIRST CLASS MAIL
(Counsel for DIP Lender)
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(Counsel for SEC)
U.S. Securities and Exchange Commission

Attn: David Baddley, Esq.
950 East Paces Ferry Road, N.E.
Suite 900
Atlanta, GA 30326
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United States Trustee for the District of Delaware
Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.
J. Caleb Boggs Federal Building

844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801
FIRST CLASS MAIL
(Counsel for the Unitholders Committee)
Venable LLP
Attn: Jeffrey S. Sabin, Esq.
1270 Avenue of the Americas
New York, NY 10020
FIRST CLASS MAIL
(Counsel for the Unitholders Committee)
Venable LLP
Attn: Jamie L. Edmonson, Esq.
1201 N. Market Street, Suite 1400
Wilmington, DE 19801
FIRST CLASS MAIL
(Counsel to Ad Hoc Noteholder Group)
Drinker Biddle \& Reath LLP
Attn: Steven K. Kortanek, Esq.
Patrick A. Jackson, Esq.
222 Delaware Avenue
Suite 1410
Wilmington DE 19801

FIRST CLASS MAIL
(Fee Examiner)
Attn: Elise S. Frejka, Esq.
Frejka PLLC
135 East $57^{\text {th }}$ Street
$6^{\text {th }}$ Floor
New York, NY 10022


[^0]:    ${ }^{1}$ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard \#100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

[^1]:    ${ }^{1}$ PSZ\&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.
    DOCS_SF:96090.2 94811/002

[^2]:    ${ }^{1}$ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard \#100, Sherman Oaks, California 91423 . Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

[^3]:    1 The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard \#100, Sherman Oaks, California 91423 . Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

[^4]:    1 The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard \#100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

