

**IN THE UNITED STATES BANKRUPTCY
COURT DISTRICT OF DELAWARE**

IN RE)	Chapter 11
)	
WOODBRIIDGE GROUP OF COMPANIES,)	Case No. 17-12560-KJC
LLC, <i>et al.</i> , ¹)	(Jointly Administered)
)	
Debtors.)	D I 642
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**ORDER APPROVING STIPULATION AND AGREED ORDER EXTENDING TIME
FOR U.S. SECURITIES AND EXCHANGE COMMISSION TO TAKE ACTION
TO DETERMINE THE DISCHARGEABILITY OF A DEBT
PURSUANT TO 11 U.S.C. § 1141(d)(6)**

The Court having considered the *Stipulation and Agreed Order Extending Time for U.S. Securities and Exchange Commission to take Action to Determine the Dischargeability of a Debt Pursuant to 11 U.S.C. §1141(d)(6)*, a copy of which is annexed hereto as Exhibit I and was submitted under certification of counsel on February 22, 2018 (the "Stipulation"), it is hereby ORDERED that:

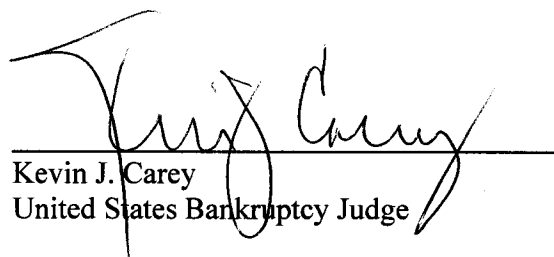
1. The Stipulation is approved.
2. The Stipulation is incorporated herein by reference and made a part hereof

as if fully set forth herein.

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

3. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order and the Stipulation.

Dated: Wilmington, Delaware
February 22, 2018



Kevin J. Carey
United States Bankruptcy Judge

Exhibit I

Stipulation

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE)	Chapter 11
)	
WOODBRIIDGE GROUP OF COMPANIES,)	Case No. 17-12560-KJC
LLC, <i>et al.</i> , ¹)	(Jointly Administered)
)	
Debtors.)	
)	

**STIPULATION AND AGREED ORDER EXTENDING TIME FOR U.S. SECURITIES
AND EXCHANGE COMMISSION TO TAKE ACTION TO DETERMINE THE
DISCHARGEABILITY OF A DEBT PURSUANT TO 11 U.S.C. § 1141(d)(6)**

WHEREAS, Section 1141(d)(6) of the Bankruptcy Code provides that “the confirmation of a plan does not discharge a debtor that is a corporation from any debt (A) of a kind specified in paragraph (2)(A) or (2)(B) of section 523(a) that is owed to a domestic governmental unit . . .”;

WHEREAS, the staff of the U.S. Securities and Exchange Commission (the “Commission”) believes that Section 523(c) (and corresponding deadline in Bankruptcy Rule 4007(c)) is inapplicable with respect to the dischargeability of a debt under Section 1141(d)(6) [*See In re Hawker Beechcraft, Inc.*, 515 B.R. 416 (S.D.N.Y. 2014)];

WHEREAS, if the Section 523(c)/Rule 4007(c) deadline were to apply to actions under Section 1141(d)(6), then the deadline in these cases for the Commission to file a dischargeability complaint (the “Dischargeability Complaint”) would be March 12, 2018 (the “Current Deadline”);

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WHEREAS, the Debtors, Commission, the Ad Hoc Committees for the Noteholders and the Unitholders, and the Official Committee of Unsecured Creditors (collectively, the "Parties") believe that litigating dischargeability issues with the Commission at this stage of these cases would be premature and not an efficient use of time or estate resources;

WHEREAS, although the Commission believes that it may file a complaint or take whatever action may be required, if any, to determine the dischargeability of any debt owing by the Debtors to the Commission pursuant to Section 1141(d)(6) at any time, including following the confirmation of a Chapter 11 Plan, without binding precedent in these cases, the Commission seeks, and the other Parties have agreed, to extend the Current Deadline for the Commission to file a Dischargeability Complaint through and including the earlier of: (1) the deadline to file objections with respect to any disclosure statement filed in these cases, or (2) July 10, 2018 (the "Extended Deadline"), without prejudice to the Commission staff's right to seek further extensions, and without prejudice to the rights of other Parties in interest to oppose any such extensions or to seek to set a deadline (after the Extended Deadline) for the filing of a complaint or taking of any required action to determine the dischargeability of any debt owing by the Debtors to the Commission pursuant to Section 1141(d)(6);

NOW, THEREFORE, the Parties have STIPULATED AND AGREED that the deadline for the Commission to file a Dischargeability Complaint will be the Extended Deadline, without prejudice to the Commission staff's right to seek further extensions, and without prejudice to the rights of other Parties in interest to oppose any such extensions or to seek to set a deadline (after the Extended Deadline) for the filing of a complaint or taking of any required action to determine the dischargeability of any debt owing by the Debtors to the

Commission pursuant to Section 1141(d)(6). Further, nothing in this Stipulation and Agreed Order constitutes a determination that any deadline exists for the Commission to seek a determination of nondischargeability under Section 1141(d)(6) of the Code.

Dated: February 22, 2018
Wilmington, Delaware

/s/ David W. Baddley

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