

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**Hearing Date: January 10, 2018, at 10:00 a.m. (ET)**  
**Objection Deadline: January 3, 2018, at 4:00 p.m. (ET)**

**Ref. Docket Nos. 6, 7, 48, & 49**

**OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON**

**PLEASE TAKE NOTICE** that, on December 4, 2017, Woodbridge Group of Companies, LLC and its above-captioned affiliated debtors and debtors in possession (collectively, the “Debtors”) filed the following pleadings, among others, with the United States Bankruptcy Court for the District of Delaware seeking, on an interim basis, “first day” relief (collectively, the “Interim Relief Motions”):

1. Debtors’ Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 503(b)(9), 1107(a), and 1108 of the Bankruptcy Code, Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors; and Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [Docket No. 6, 12/4/17]
2. Debtors’ Motion for Entry of Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service; (B) Approving the Debtors’ Proposed Adequate Assurance of Payment for Postpetition Services; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No. 7, 12/4/17]

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Interim Relief Motions was held on December 5, 2017, after which the Court entered orders granting the relief requested in the Interim Relief Motions on an interim basis [Docket Nos. 48 and 49] (the “Interim Orders”). Concurrently herewith, you are being served with the Interim Relief Motions and Interim Orders.

<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, for which the Debtors have requested joint administration, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the proposed undersigned counsel for the Debtors.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider final approval of the Interim Relief Motions is scheduled for **January 10, 2018, at 10:00 a.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5<sup>th</sup> Floor, Courtroom No. 5, Wilmington, Delaware 19801, before The Honorable Kevin J. Carey, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the entry of orders approving the Interim Relief Motions on a final basis must be filed on or before **January 3, 2018, at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of the response(s) so as to be received on or before the Objection Deadline upon the following parties: (i) proposed co-counsel to the Debtors, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, California 90071 (Attn: Samuel A. Newman, Esq. and Daniel B. Denny, Esq.) and Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801 (Attn.: Sean M. Beach, Esq. and Edmon L. Morton, Esq.); (ii) counsel to Hankey Capital, LLC, Buchalter, a Professional Corporation, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, California 90017 (Attn: William S. Brody, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: John H. Knight, Esq.); (iii) proposed counsel to any statutory committee appointed in these chapter 11 cases; and (v) the U.S. Trustee, 844 North King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Jr., Esq.).

**PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO APPROVAL OF THE INTERIM RELIEF MOTIONS ON A FINAL BASIS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH INTERIM RELIEF MOTIONS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.**

**PLEASE TAKE FURTHER NOTICE THAT** additional copies of the Interim Relief Motions and Interim Orders may be obtained: (i) by visiting the website maintained by the Debtors’ claims and noticing agent, Garden City Group, LLC, located at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC); (ii) by request to Debtors’ counsel at [mgirello@ycst.com](mailto:mgirello@ycst.com); or (iii) from the Bankruptcy Court’s website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov), for a fee. A PACER login and password are required to access documents on the Bankruptcy Court’s website, and these can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies are also available for inspection during regular business hours, Monday through Friday 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801.

[SIGNATURE PAGE FOLLOWS]

Dated: Wilmington, Delaware  
December 6, 2017

*/s/ Ian J. Bambrick*

---

YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Sean M. Beach (No. 4070)  
Edmon L. Morton (No. 3856)  
Ian J. Bambrick (No. 5455)  
Allison S. Mielke (No. 5934)  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Tel: (302) 571-6600  
Fax: (302) 571-1253  
Email: sbeach@ycst.com  
emorton@ycst.com  
ibambrick@ycst.com  
amielke@ycst.com

-and-

GIBSON, DUNN & CRUTCHER LLP  
Samuel A. Newman (CA No. 217042)  
Oscar Garza (CA No. 149790)  
Daniel B. Denny (CA No. 238175)  
333 South Grand Avenue  
Los Angeles, California 90071  
Tel: (213) 229-7000  
Fax: (213) 229-7520  
Email: sneyman@gibsondunn.com  
ogarza@gibsondunn.com  
ddenny@gibsondunn.com

-and-

J. Eric Wise (NY No. 3000957)  
Matthew K. Kelsey (NY No. 4250296)  
Matthew P. Porcelli (NY No. 5218979)  
200 Park Avenue  
New York, New York 10166  
Tel: (212) 351-4000  
Fax: (212) 351-4035  
Email: ewise@gibsondunn.com  
mkelsey@gibsondunn.com  
mporcelli@gibsondunn.com

*Proposed Counsel to the Debtors and Debtors in Possession*