IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Debtors.

Chapter 11

Case No. 17-12560 (KJC) (Jointly Administered)

Hearing Date: Feb. 13, 2018 at 1:00 p.m. (ET) Objection Deadline: Feb. 9, 2018 at 12:00 p.m. (ET)

Ref. Docket No. 458

NOTICE OF FILING OF ADDENDUM TO PURCHASE AGREEMENT

PLEASE TAKE NOTICE that, on February 1, 2018, Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed the Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 8692 Franklin Avenue, Los Angeles, California Property Owned by the Debtors in Fee Simple Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [Docket No. 458] (the "Motion").²

PLEASE TAKE FURTHER NOTICE that attached hereto as <u>Exhibit A</u> is an addendum to the Purchase Agreement, which was Exhibit 1 to the proposed form of order attached to the Motion as Exhibit A.

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not otherwise defined herein shall assume the meanings ascribed them in the Motion.

Dated: February 2, 2018

Wilmington, Delaware

/s/ Ian J. Bambrick

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A



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> Phone (424) 253-8065 Fax (424) 253-8065

Renee Mills Escrow Officer

Date: January 18, 2018 Escrow No.: EN-01454-17

AMENDED ESCROW INSTRUCTIONS

Property Address:

8692 Franklin Ave., Los Angeles, CA 90049

THE ABOVE NUMBERED ESCROW IS HEREBY AMENDED AND/OR SUPPLEMENTED AS FOLLOWS:

CLOSE OF ESCROW: The close of escrow is hereby amended to be March 15, 2018.

AS A MATTER OF INFORMATION ONLY, WITH WHICH ESCROW HOLDER IS NOT TO BE CONCERNED, THE PARTIES HAVE AGREED AS FOLLOWS:

The loan contingency shall remain in place until March 15, 2018.

ALL OTHER TERMS AND CONDITIONS TO REMAIN THE SAME.

SELLERS:

BUYERS:

Centershot Investments, LLC, a Delaware Limited Liability Company

By: WGC Independent Manager LLC

Its: Manager

Name: Bradley Sharp

Title: Chief Restructuring Officer

Cross Country Holdings Partnership, a California General Partnership

By: