

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
WOODBIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , ¹	:	Case No. 17-12560 (KJC)
	:	
	:	(Jointly Administered)
	:	
Debtors.	:	

**NOTICE OF ENTRY OF APPEARANCE
AND REQUEST FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that Drinker Biddle & Reath LLP hereby enters its appearance in the above-captioned chapter 11 cases as proposed counsel for the Ad Hoc Noteholder Group Formed Pursuant to the January 23, 2018, Order [D.I. 357] (the “Ad Hoc Noteholder Group”). The undersigned hereby request that notice of all matters, papers, and pleadings in the above-captioned cases that require notice pursuant to 11 U.S.C. §§ 342 and 1109(b) and Federal Rules of Bankruptcy Procedure 2002, 3017, 9007, and 9010(b) be directed as follows:

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[continued next page]

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC.

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PLEASE TAKE FURTHER NOTICE that, the foregoing demand includes not only the notices and papers referred to in the rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, plan and disclosure statement, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, courier service, hand-delivery, electronic mail, internet, or otherwise filed or made with regards to the referenced cases and proceeds therein.

PLEASE TAKE FURTHER NOTICE that neither this *Notice of Entry of Appearance* nor any subsequent appearance, pleading, claim or suit is intended or shall be deemed to waive the Ad Hoc Noteholder Group's (i) right to have final orders in non-core matters entered only after *de novo* review by a higher court; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which the Ad Hoc Noteholder Group is or may be entitled to under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments expressly are reserved.

PLEASE TAKE FURTHER NOTICE that the aforementioned attorneys further request that they be added to the official service list for notice of all contested matters, adversary proceedings, and other proceedings in the above-captioned cases.

Dated: February 2, 2018
Wilmington, Delaware

DRINKER BIDDLE & REATH LLP

/s/ Patrick A. Jackson

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*Counsel to the Ad Hoc Noteholder Group
Formed Pursuant to the January 23, 2018,
Order [D.I. 357]*