

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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WOODBRIIDGE GROUP OF COMPANIES LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 17-12560 (KJC)
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	:	(Jointly Administered)
	:	
Debtors.	:	<b>Ref. Docket No. 357</b>
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**NOTICE OF FORMATION OF AD HOC NOTEHOLDER GROUP  
PURSUANT TO JANUARY 23, 2018, ORDER [D.I. 357]**

PLEASE TAKE NOTICE THAT, pursuant to the January 23, 2018, order of the Bankruptcy Court [D.I. 357] approving a settlement of, among other things, the motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates (the “Movant Committee”) for appointment of an official committee of noteholders [D.I. 85], the Movant Committee formed an ad hoc group of noteholders (the “Ad Hoc Noteholder Group”) on February 1, 2018, consisting of the following members:

1. **Leonard Shemtob** – 4335 Van Nuys Blvd #204 Sherman Oaks, CA 91403. Mr. Shemtob was a member of the Joinder Noteholder Group [*see* D.I. 197] and holds \$582,500 in notes personally, and \$3,967,777.81 indirectly through a wholly-owned company, Rosewood Capital Investments Inc. Mr. Shemtob did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

2. **Dr. Michael Weiner** – 2282 NW 62nd Drive Boca Raton, FL 33496. Dr. Weiner was a member of the Movant Committee and its Executive Committee, and holds \$4,150,760 in

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. A complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses may be obtained on the website of the Debtors’ noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC).

notes. Dr. Weiner did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

3. **Harry Breyer** – 7186 Arcadia Bay Court Delray Beach, FL 33446. Mr. Breyer was a member of the Movant Committee and its Executive Committee, and holds \$2,600,000 in notes indirectly as beneficiary of the Harry Breyer Revocable Living Trust. Mr. Breyer did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

4. **Richard Carli** – 221 Ventasso Drive Clayton, NC 27520. Mr. Carli was a member of the Movant Committee and a Co-Chair of its Executive Committee, and holds \$1,075,000 in notes. Mr. Carli did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

5. **Jane Breyer** – 7186 Arcadia Bay Court Delray Beach, FL 33446. Ms. Breyer was a member of the Movant Committee and a Co-Chair of its Executive Committee, and holds \$50,000 in notes personally, and \$500,000 as attorney-in-fact for her mother, Lorraine Schocket. Ms. Breyer did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

6. **Jay Beynon** – 531 East Maple Avenue El Segundo, CA 90245. Mr. Beynon was a member of the Movant Committee and its Executive Committee, and holds \$500,000 in notes as trustee of the Jay Beynon Family Trust. Mr. Beynon did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

7. **Ali Heidari Saeid** – 20 Baudin Circle Ladera Ranch, CA 92694. Mr. Heidari was a founding member of the Movant Committee and was on its Executive Committee, and holds

\$150,000 in notes. Mr. Heidari did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

8. **Marc Fruchter** – 20 Rivoli Ln., Greenville, SC 29615. Mr. Fruchter was a member of the Joint Representation Group [*see* D.I. 216] and holds \$150,000 in notes. Mr. Fruchter did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

9. **Richard Doss** – 14 Trailwood Rd. Rancho Santa Margarita, CA 92688. Mr. Doss was a member of the Utah Noteholder Group [*see* D.I. 319] and holds \$60,000 in notes. Mr. Doss did not act as a broker or financial advisor with respect to Woodbridge investment products, and does not have any “unit” holdings.

Dated: February 2, 2018  
Wilmington, Delaware

**DRINKER BIDDLE & REATH LLP**

*/s/ Patrick A. Jackson*

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