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IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.,

Debtors.,

Chapter 11

Case No. 17-12560-KJC

NOTICE OF APPEARANCE OF KENNY V. NGUYEN FOR CALIFORNIA DEPARTMENT OF BUSINESS OVERSIGHT AND DEMAND FOR NOTICE AND PAPERS

Judge: Hon. Kevin J. Carey

(Jointly Administered)

PLEASE TAKE NOTICE that the California Department of Business Oversight (DBO) appears in the above-captioned cases by its counsel, Kenny V. Nguyen; such counsel hereby enters his appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b); and such counsel hereby requests, pursuant to Rules 2002, 3017, and 9007 of the Federal Rules of Bankruptcy Procedure and Section 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases be given and served upon the undersigned at the address, telephone, and facsimile numbers indicated:

Kenny V. Nguyen Senior Counsel California Department of Business Oversight 1515 K Street, Suite 200 Sacramento, California 95814 Telephone: (916) 322-8782 Facsimile: (916) 445-6985 Kenny.Nguyen@dbo.ca.gov

PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Rules

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specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that DBO does not intend that this Notice of Appearance and Demand for Notices and Papers, or any later appearance or pleading, constitutes, or be deemed or construed to be: (a) a consent to accept service of process, or consent to the jurisdiction of the above-named Bankruptcy Court to enter final judgments regarding DBO; or (b) a waiver of DBO's right (1) to trial by jury in any matter so triable, in these cases or any case, controversy, or proceeding related to these cases, or (2) to any other rights, claims actions, setoffs, or recoupments to which DBO is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments DBO expressly reserves.

Dated: January 30, 2018 Sacramento, California

> JAN LYNN OWEN Commissioner of Business Oversight

By: _____/s/ Kenny V. Nguyen_____ MARY ANN SMITH Deputy Commissioner MIRANDA LEKANDER Assistant Chief Counsel KENNY V. NGUYEN Senior Counsel 1515 K Street, Suite 200 Sacramento, California 95814 Telephone: (916) 322-8782 Facsimile: (916) 445-6985 Kenny.Nguyen@dbo.ca.gov Attorneys for California Department of Business Oversight Case 17-12560-KJC Doc 444-1 Filed 01/30/18 Page 1 of 2

IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.,

Debtors.,

Chapter 11

Case No. 17-12560-KJC

CERTIFICATION OF GOVERNMENT ATTORNEY FOR CALIFORNIA DEPARTMENT OF BUSINESS OVERSIGHT

Local Rule 9010-1(e) Judge: Hon. Kevin J. Carey

(Jointly Administered)

CERTIFICATION OF GOVERNMENT ATTORNEY FOR CALIFORNIA DEPARTMENT OF BUSINESS OVERSIGHT

Pursuant to Local Rule 9010-1(e), I certify that I am an attorney not admitted in the United States District Court for the District of Delaware, but am admitted in the United States District Court for the Northern, Central, and Eastern Districts of California, am in good standing in these jurisdictions, and that I agree to be bound by the Local Rules of this Court and submit to the jurisdiction of this Court for disciplinary purposes.

Dated: January 30, 2018 Sacramento, California

JAN LYNN OWEN Commissioner of Business Oversight

By: _____/s/ Kenny V. Nguyen_____

MARY ANN SMITH Deputy Commissioner MIRANDA LEKANDER Assistant Chief Counsel KENNY V. NGUYEN Senior Counsel 1515 K Street, Suite 200 Sacramento, California 95814 Telephone: (916) 322-8782 Facsimile: (916) 445-6985 Kenny.Nguyen@dbo.ca.gov Attorneys for California Department of Business Oversight