IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Remaining Debtors.

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Hearing Date: May 27, 2020 at 10:30 a.m. (ET) Objection Deadline: May 11, 2020 at 4:00 p.m. (ET)

LIQUIDATION TRUST AND WIND-DOWN ENTITY'S (I) OBJECTION TO PROOF OF CLAIM NO. 9431 ASSERTED BY D&D CONSTRUCTION SPECIALTIES, INC. AND (II) REQUEST FOR LIMITED WAIVER OF LOCAL RULE 3007-1(f)(iii), TO THE EXTENT SUCH RULE MAY APPLY

The Woodbridge Liquidation Trust (the "Trust") and Woodbridge Wind-Down Entity

LLC (the "Wind-Down Entity" and, together with the Trust, the "Objectors"), formed pursuant to the confirmed and effective First Amended Joint Chapter 11 Plan of Liquidation of

Woodbridge Group of Companies, LLC and its Affiliated Debtors [D.I. 2397] (the "Plan") in the jointly-administered chapter 11 bankruptcy cases (the "Chapter 11 Cases") of Woodbridge

Group of Companies, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors"), hereby file this objection (this "Objection") seeking entry of an order, substantially in the form attached hereto as Exhibit A (the "Proposed Order"), (i) disallowing and expunging Claim No. 9431 (the "Disputed Claim") asserted by D&D Construction Specialties, Inc.

("Claimant"), (ii) directing Garden City Group, Inc. (the "Claims Agent") to reflect the foregoing modification on the official register maintained by the Claims Agent (the "Claims Register"), and (iii) waiving Rule 3007-1(f)(iii) of the Local Rules of Bankruptcy Practice and Procedure of

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

the United States Bankruptcy Court for the District of Delaware (the "Local Rules") to the extent such rule may otherwise bar the assertion of any subsequent substantive objection (if any) to the Disputed Claim. In support of this Objection, the Objectors rely on the record of these Chapter 11 Cases and the facts and representations set forth herein, and also concurrently files the Request for Judicial Notice in Support of Liquidation Trust and Wind-Down Entity's Objection to Claim No. 9431 Asserted by D&D Construction Specialties, Inc. (the "RJN") and respectfully states as follows:

I. JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and, pursuant to Local Rule 9013-1(f), the Objectors consent to the entry of a final order by the Court in connection with this Objection to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory and legal predicates for the relief requested herein are Bankruptcy Code section 502(b), Bankruptcy Rules 3001, 3003, and 3007, and Local Rules 1001-1(c), 3007-1, and 3007-2.

II. BACKGROUND

2. On December 4, 2017, certain of the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code, and on February 9, 2018, March 9, 2018, March 23, 2018 and March 27, 2018, additional affiliated Debtors (27 in total) commenced voluntary cases under chapter 11 of the Bankruptcy Code (collectively, the "Petition Dates"). Pursuant to sections

1107(a) and 1108 of the Bankruptcy Code, the Debtors managed their financial affairs as debtors in possession.

- 3. The Chapter 11 Cases were jointly administered pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No trustee was appointed in the Chapter 11 Cases. On October 26, 2018, the Court entered an order [D.I. 2903] confirming the Plan. On February 15, 2019, the effective date of the Plan occurred and the Trust and the Wind-Down Entity were established. *See* Docket No. 3421.
- 4. Claimant is a contractor specializing in drilling and excavations. As set forth in the Disputed Claim, the facts giving rise to the Disputed Claim stem from a contract dated September 18, 2017 (the "Contract"), between Claimant, as a sub-contractor, and KG Mullen, Inc. ("KG Mullen"), as a general contractor. See Disputed Claim, Ex. 1. The Contract concerned Claimant's performance of construction services at certain real property previously owned by the Debtors located at 1484 Carla Ridge, Beverly Hills, California (the "Property").

 Id. The Property was transferred to the Wind-Down Entity pursuant to the Plan. A copy of the Disputed Claim is attached hereto as Exhibit B.
- 4. A copy of the Contract between Claimant and KG Mullen is attached as Exhibit 1 to the Disputed Claim. *Id.* The Contract provides that KG Mullen, as general contractor, "agrees to pay [Claimant] on a time and material basis according to the Agreed Pricing set forth on Page 1 of [the Contract]." *Id.* A copy of the Claimant's invoices (the "Invoices") arising under the Contract are attached as Exhibit 2 to the Disputed Claim. *See* Disputed Claim, Ex. 2. In

As discussed below, KG Mullen itself was a sub-contractor as well, and the ultimate general contractor for the project was The I. Grace Company Commissioned Private Residences, Inc.

Specifically, the property was assigned to WB 1484 Carla Ridge, L.L.C., a wholly-owned subsidiary of the Wind-Down Entity.

accordance with the terms of the Contract, the obligor set forth on the Invoices is KG Mullen. *Id.* The Debtors are *not* a party to the Contract and are *not* listed as an obligor on the Invoices. *Id.* Indeed, neither the Debtors nor the Wind-Down Entity have ever had *any* contractual relationship with the Claimant. The Invoices (as notated by the Claimant in the attachments to the Disputed Claim) reflect an unpaid amount of \$75,542.50 (the same amount asserted in the Disputed Claim).

- 5. As the Invoices presented by Claimant to KG Mullen appear to have not been paid, on December 13, 2017, Claimant recorded a mechanics lien (the "Lien") against the Property. *Id.* A copy of the notice of perfection of lien (the "Notice of Lien") filed by Claimant in the Bankruptcy Court is attached as Exhibit 3 to the Disputed Claim. *See* Disputed Claim, Ex. 3. The Notice of Lien indicates that the Lien arises from the Contract between the Claimant and KG Mullen. *Id.* The Notice of Lien reflects an unpaid amount of \$75,542.50 (the same amount asserted in the Disputed Claim). On June 19, 2018, Claimant filed the Disputed Claim as a secured claim against Debtor Hornbeam Investments, LLC ("Hornbeam") in the amount of \$75,542.50 plus interest and other charges. *See* Claim No. 9431. As the Debtors had *no* contractual or other relationship whatsoever with Claimant, the *sole* basis supporting Claimant's claim against the Debtors was the existence of the Lien on the Property.
- 6. That basis for the Disputed Claim against the Debtors fell away in November 2018. Specifically, on November 7, 2018, The I. Grace Company Commissioned Private Residences, Inc. ("I-Grace")⁴ and The Hanover Insurance Company ("Hanover") recorded a Release of

⁴ I-Grace served as general contractor for the Debtors at the Property. KG Mullen was hired by I-Grace, and Claimant was hired, in turn, by KG Mullen.

Mechanic's Lien Bond (the "<u>Surety Bond</u>"), for which Hanover serves as surety, in order to release the Lien from the Property. The Surety Bond provides:

KNOW ALL MEN BY THESE PRESENTS That we, [I-Grace], as Principal, and [Hanover] as Surety, are held and firmly bound unto D&D Construction Specialties, Inc., as Obligee, in the sum of [\$94,429.00]

THE CONDITION OF THE ABOVE OBLIGATION IS SUCH, That WHEREAS, D&D Construction Specialties, Inc. is the claimant under that certain mechanic's lien number 20171446938 in the amount of [\$75,542.50], recorded on December 13, 2017 . . . with respect to property of the Hornbeam Investments LLC located at 1484 Carla Ridge, Beverly Hills, CA 90210.

WHEREAS, said Principal disputes the correctness or validity of such claim of lien and desires to execute and record a bond . . . to enable the real property above described to be freed from the effect of said claim of lien and any action brought to foreclose said lien. The bond is recorded to release the D&D Construction Specialties, Inc. from said lien.

- 7. As set forth plainly in the Surety Bond, the Surety Bond expressly releases the Claimant's Lien in the amount of \$75,542.50 from the Property. Accordingly, with the Lien released, and in the absence of any contractual or other relationship between the Debtors and Claimant, there is no basis for any liability from any Debtor to the Claimant. A copy of the Surety Bond is attached hereto as **Exhibit C**.
- 8. Claimant is well aware of these facts. Indeed, on March 15, 2019, the Claimant filed a complaint in the Superior Court of the State of California, County of Los Angeles, Central District (Case No. 19SMCV00518) (the "State Court Action") against I-Grace, KG Mullen, and WB 1484 Carla Ridge, L.L.C. ("WB 1484"), among others, seeking to recover on the Invoices. See RJN, Exhibit A. On April 25, 2019, Claimant filed an amended complaint in the State Court Action. See RJN, Exhibit B. The amended complaint drops WB 1484 as a defendant and adds Hanover as a defendant. Id. The amended complaint explains that I-Grace posted the Surety Bond, for which Hanover serves as surety, in order to release the Lien from the Property. Id. at ¶ 5 ("Hanover[] made a written bond to obligate itself to the Plaintiff D&D, via a Release of

Mechanic's Lien Bond, naming I. Grace Company Commissioned Private Residences, Inc. as the Principal and itself as the Surety for the sum of Ninety-Four Thousand Four Hundred Twenty-Nine Dollars (\$94,429.00) which it agreed to pay to D&D as Obligee in bond number 1073465.").

III. RELIEF REQUESTED

9. By this Objection, the Objectors seek entry of the Proposed Order (i) disallowing and expunging the Disputed Claim asserted by the Claimant in its entirety, (ii) directing the Claims Agent to reflect the foregoing modification on the Claims Register, and (iii) waiving Local Rule 3007-1(f)(iii) to the extent such rule may otherwise bar the assertion of any subsequent substantive objection (if any) to the Disputed Claim.

IV. BASIS FOR OBJECTION

10. Section 502(a) of the Bankruptcy Code provides that a "claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest ... objects." 11 U.S.C. § 502(a). In adjudicating claim objections, courts apply "a burden-shifting framework." *In re Devonshire PGA Holdings LLC*, 548 B.R. 689, 697 (Bankr. D. Del. 2016). The Third Circuit Court of Appeals described this framework as follows:

Initially, the claimant must allege facts sufficient to support the claim. If the averments in his filed claim meet this standard of sufficiency, it is "prima facie" valid. In other words, a claim that alleges facts sufficient to support a legal liability to the claimant satisfies the claimant's initial obligation to go forward. The burden of going forward then shifts to the objector to produce evidence sufficient to negate the prima facie validity of the filed claim. It is often said that the objector must produce evidence equal in force to the prima facie case. In practice, the objector must produce evidence which, if believed, would refute at least one of the allegations that is essential to the claim's legal sufficiency. If the objector produces sufficient evidence to negate one or more of the sworn facts in the proof of claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence.

In re Allegheny Int'l Inc., 954 F.2d 167, 173–74 (3d Cir. 1992) (citations omitted).

- 11. Pursuant to Bankruptcy Code section 502(b)(1), a debtor in possession may object to a claim on the grounds that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law for a reason other than because such claim is contingent or unmatured." 11 U.S.C. § 502(b)(1). "[T]he threshold question for the allowance of a claim is whether a claim exists." *Vanston Bondholders Protective Comm. v. Green*, 329 U.S. 156, 170 (1946). In this regard, "a bankruptcy court has full power to inquire into the validity of any claim asserted against the estate and to disallow it if it is ascertained to be without lawful existence." *Pepper v. Litton*, 308 U.S. 295, 305 (1939). The Bankruptcy Code defines a "claim" as "a right to payment." 11 U.S.C. § 101(5)(A).
- 12. Here, the Claimant's only right to payment as against the Debtors—and thus, since the effective date of the Plan, against the Wind-Down Entity—stemmed from a Lien on the Property, which has *since been released*. As discussed above, the Lien has been bonded off and released pursuant to the Surety Bond. Claimant had no other relationship, contractual or otherwise, with the Debtors—let alone one that would give rise to any claim. In addition, the Debtors were never the party obligated on the underlying liability to Claimant; rather, KG Mullen, not any of the Debtors, is the party to the Contract and the obligee on the Invoices. Moreover, the Claimant's own amended complaint filed in the State Court Action acknowledges that the Debtors are not liable on the amounts set forth in the Disputed Claim, which is why the Claimant dropped WB 1484 as a defendant and added Hanover, as surety on the Surety Bond. As such, the Debtors have no obligations to the Claimant on account of the Invoices, the Contract, or any other basis, and the Claimant has no "right to payment" as against any of the Debtors. The Debtors are therefore not liable to the Claimant for the Disputed Claim.

- 13. Accordingly, the Wind-Down Entity is not liable in respect of the Disputed Claim and the Claimant cannot meet its ultimate burden of proving by a preponderance of the evidence that it has any claim that is enforceable against the Wind-Down Entity or its property, and the Objection should therefore be sustained and the Disputed Claim should be disallowed under section 502(b)(1).⁵
- 14. In an abundance of caution, the Objectors request a waiver of Local Rule 3007-1(f)(iii), to the extent such rule applies, in the event that this Objection is not sustained. Such waiver is authorized by Local Rule 1001-1(c), and will ensure that all rights of the Objectors to object in the future to the Disputed Claim on any grounds permitted by bankruptcy or nonbankruptcy law are expressly reserved.

V. RESERVATION OF RIGHTS

15. The Objectors reserve the right to amend, modify, and/or supplement this Objection if necessary. Nothing contained in this Objection or any actions taken by the Objectors pursuant to the relief requested herein is intended or should be construed as (i) an admission as to the validity of any claim, (ii) a waiver of the Objectors' rights to dispute any claim on any grounds, (iii) a promise or requirement to pay any claim, (iv) an implication or admission that any claim is of a type referenced or defined in this Objection, (v) an implication or admission that any contract or lease is executory or unexpired, as applicable, (vi) a waiver or limitation of any of the Objectors' rights under the Bankruptcy Code or applicable law, (vii) a request or authorization to assume or reject any agreement under Bankruptcy Code section 365, (viii) a waiver of any party's rights to assert that any other party is in breach or default of any

In addition, there is no basis for secured status for the Disputed Claim since the Lien on the Property been released and discharged by the Release of Mechanic's Lien Bond.

agreement, or (ix) an implication or admission that any contract or lease is integrated with any other contract or lease.

VI. NOTICE

16. The Objectors have provided notice of this Objection to: (i) the Office of the United States Trustee for the District of Delaware, (ii) the Claimant and its counsel, and (iii) any person that, as of the filing of this Objection, has filed a specific request for notices and papers on and after the effective date of the Plan. In light of the nature of the relief requested herein, the Objectors submit that no other or further notice is necessary.

VII. CONCLUSION

WHEREFORE, for the reasons set forth herein, the Objectors respectfully request that the Court enter the Proposed Order granting the relief requested herein and granting such other and further relief as is just and proper.

Dated: April 27, 2020

Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) Andrew W. Caine (CA Bar No. 110345) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor P.O. Box 8705

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KTBS LAW LLP (f/k/a Klee, Tuchin, Bogdanoff & Stern LLP)
Kenneth N. Klee (pro hac vice)
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1999 Avenue of the Stars, 39th Floor
Los Angeles, California 90067

Counsel to Woodbridge Liquidation Trust and Woodbridge Wind-Down Entity LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.,¹

Remaining Debtors.

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Hearing Date: May 27, 2020 at 10:30 a.m. (ET) Objection Deadline: May 11, 2020 at 4:00 p.m. (ET)

NOTICE OF LIQUIDATION TRUST AND WIND-DOWN ENTITY'S (I) OBJECTION TO PROOF OF CLAIM NO. 9431 ASSERTED BY D&D CONSTRUCTION SPECIALTIES, INC. AND (II) REQUEST FOR LIMITED WAIVER OF LOCAL RULE 3007-1(f)(iii), TO THE EXTENT SUCH RULE MAY APPLY

TO: (I) THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) THE TRUST AND ITS COUNSEL; (III) ANY PERSON FILING A SPECIFIC REQUEST FOR NOTICES AND PAPERS ON AND AFTER THE EFFECTIVE DATE; AND (IV) CLAIMANT WHOSE DISPUTED CLAIM(S) ARE SUBJECT TO THE OBJECTION²

PLEASE TAKE NOTICE that the Woodbridge Liquidation Trust (the "<u>Trust</u>") and Woodbridge Wind-Down Entity LLC have filed the attached *Liquidation Trust and Wind-Down Entity's (I) Objection to Proof of Claim No. 9431 Asserted By D&D Construction Specialties, Inc. and (II) Request for Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply (the "<u>Objection</u>").³*

PLEASE TAKE FURTHER NOTICE that any responses (each, a "Response") to the relief requested in the Objection must be filed on or before May 11, 2020, at 4:00 p.m. (ET) (the "Response Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time you must serve a copy of your Response upon the undersigned counsel to the Trust so as to be received on or before the Response Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING (THE "<u>HEARING</u>") ON THE OBJECTION WILL BE HELD ON <u>MAY 27, 2020, AT 10:30 A.M.</u>
(ET) BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

In accordance with Local Rule 3007-2, the Trust has served the parties that, as of the filing of this Notice, have requested notices on and after the Effective Date, with this Notice and the Exhibits to the Objection.

Capitalized terms used but not otherwise defined in this Notice shall have the meanings ascribed to such terms in the Objection.

BANKRUPTCY JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO TIMELY FILE AND SERVE A RESPONSE IN ACCORDANCE WITH THE ABOVE REQUIREMENTS, YOU WILL BE DEEMED TO HAVE CONCURRED WITH AND CONSENTED TO THE OBJECTION AND THE RELIEF REQUESTED THEREIN, AND THE TRUST WILL PRESENT TO THE COURT, WITHOUT FURTHER NOTICE TO YOU, THE PROPOSED ORDER SUSTAINING THE OBJECTION.

Dated: April 27, 2020

Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) Andrew W. Caine (CA Bar No. 110345) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor P.O. Box 8705

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-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

Kenneth N. Klee (*pro hac vice*) Michael L. Tuchin (*pro hac vice*) David A. Fidler (*pro hac vice*) Jonathan M. Weiss (*pro hac vice*) 1999 Avenue of the Stars, 39th Floor Los Angeles, CA 90067

Tel: (310) 407-4000 Fax: (310) 407-9090

Counsel to Woodbridge Liquidation Trust and Woodbridge Wind-Down Entity LLC

EXHIBIT A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et

Case No. 17-12560 (BLS)

 $al.,^1$

(Jointly Administered)

Remaining Debtors.

Re Docket No:

ORDER (I) SUSTAINING LIQUIDATION TRUST AND WIND-DOWN ENTITY'S OBJECTION TO PROOF OF CLAIM NO. 9431 ASSERTED BY D&D CONSTRUCTION SPECIALTIES, INC. AND (II) WAIVING, TO THE EXTENT APPLICABLE, LOCAL RULE 3007-1(f)(iii)

Upon the objection (the "Objection")² filed by the Woodbridge Liquidation Trust (the "Trust") and Woodbridge Wind-Down Entity LLC (the "Wind-Down Entity" and, together with the Trust, the "Objectors"), formed pursuant to the confirmed and effective First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors [D.I. 2397] (the "Plan") in the jointly-administered chapter 11 bankruptcy cases (the "Chapter 11 Cases") of Woodbridge Group of Companies, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors"), seeking entry of an order, pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3001, 3003, and 3007, and Local Rules 3007-1 and 3007-2, (i) disallowing and expunging Claim No. 9431 (the "Disputed Claim") asserted by D&D Construction Specialties, Inc. ("Claimant"), (ii) directing the Claims Agent to reflect the

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Objection.

foregoing modifications in the Claims Register, and (iii) waiving Local Rule 3007-1(f)(iii) to the extent such rule may otherwise bar the assertion of any subsequent substantive objection (if any) to the Disputed Claim; and upon consideration of the record of these Chapter 11 Cases and the RJN; and it appearing that the Court has jurisdiction to consider the Objection in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and it appearing that the Objection is a core matter pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of these Cases and of the Objection is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Objection has been given under the circumstances and that no other or further notice need be given; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, and DECREED THAT:

- 1. The Objection is SUSTAINED as set forth herein.
- 2. The Disputed Claim is disallowed and expunged in its entirety.
- 3. The Claims Agent is directed to modify the Claims Register to comport with the relief granted by this Order.
- 4. For the avoidance of doubt and to the extent applicable, Local Rule 3007-1(f)(iii) is hereby deemed waived with respect to the relief requested in the Objection and granted by this Order.
- 5. Nothing in this Order shall be deemed (i) an admission as to the validity of any claim, (ii) a waiver of the Objectors' rights to dispute any claim on any grounds, (iii) a promise or requirement to pay any claim, (iv) an implication or admission that any claim is of a type

referenced or defined in the Objection, (v) an implication or admission that any contract or lease is executory or unexpired, as applicable, (vi) a waiver or limitation of any of the Objectors' rights under the Bankruptcy Code or applicable law, (vii) a request or authorization to assume or reject any agreement under Bankruptcy Code section 365, (viii) a waiver of any party's rights to assert that any other party is in breach or default of any agreement, or (ix) an implication or admission that any contract or lease is integrated with any other contract or lease.

- 6. Notwithstanding any applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules, this Order shall be effective immediately upon its entry.
- 7. The Objectors are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 8. This Court shall retain jurisdiction and power with respect to all matters arising from or related to the implementation or interpretation of this Order.

EXHIBIT B

Disputed Claim

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| UNITED STATES | BANKRUPTCY | COURT FOR T | THE DISTRICT | OF DELAWARE | |

Hornbeam Investments, LLC 17-12694 (KJC)



FILED - 09431

DISTRICT OF DELAWARE

WOODBRIDGE GROUP OF COMPANIES, LLC

17-12560/JUDGE KEVIN J. CAREY

06-19-18P01:31 FILE



Proof of Claim

Official Form 410*

Read the instructions before filling out this form. Do not use this form to make a request for payment of an administrative expense except for pursuant to Bankruptcy Code section 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

This chapter 11 case was commenced in the United States Bankruptcy Court for the District of of Delaware, on December 4, 2017 (the "Petition Date.") Fill in all the information for the claim as of the Petition Date.

Part 1: Identify the Claim

| 1. | Who is the current creditor? | D&D Construction Specialties, Inc. Name of the current creditor (the person or entity to Other names the creditor used with the debtor | o be paid fo | r this claim) | | |
|----|---|--|--------------|--|-------------|-------------------|
| 2. | Has this claim been acquired from | No Symputom? | | | | |
| 3. | where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Alan G. Tippie, Esq. / Claire K. Wu, Esq. SulmeyerKupetz, A Professional Corp. Name 333 South Hope Street, Thirty-Fifth Floor Number Street | · | D&D Construction Specialties Attn: Debbie Subler Name 11043 Olinda Street Number Street | , Inc. | |
| | | Los Angeles CA 900 City State | ZIP Code | Sun Valley City | CA State | 91352 ZIP Code |
| | | Contact phone (213) 626-2311 atippie@sulmeyerlaw.com Contact emailckwu@sulmeyerlaw.com | | Contact phone (818) 767-886 Contact email dsubler@ddcc | 64 | 2.11 Soute |
| 4. | Does this claim amend | X No | | Filed on | , | |
| | one already filed? | ☐ Yes. Claim number on court claims registry (if kn | nown) | | /M/DD/YYYY | |
| 5. | Do you know if anyone else has filed a proof of claim for this claim? | № No Yes. Who made the earlier filing? | | | | |



Part 2:

Give Information About the Claim as of the Date the Case Was Filed

| 6. | Do you have any number you use to identify the | X No | | |
|----------|---|--|---|--|
| 7. | debtor? | Yes. Last 4 digits of the debtor's account or an | ny number you use to identify the debtor Does this amount include interest of | |
| | claim? | \$_75,542.50 plus interest and other charges | □ No | |
| | | (See attachment) | Yes. Attach statement itemizing intended other charges required by Ban | |
| 8. | What is the basis of the | Examples: Goods sold, money loaned, lease, se | rvices performed, personal injury or wro | ngful death, or credit card. |
| | claim? | Attach redacted copies of any documents suppo | rting the claim required by Bankruptcy R | ule 3001(c). |
| | į | Limit disclosing information that is entitled to priva- | vacy, such as health care information. | • |
| | | Subcontractor agreement | · | |
| 9. | is all or part of the claim secured? | ☐ No · · · · · · · · · · · · · · · · · · | y. | |
| | | | y the debtor's principal residence, file a in 410-A) with this Proof of Claim. | Mortgage Proof of Claim |
| [| | Other. Describe: | | |
| | | Basis for perfection: Mechanic's lien | , | |
| | | Attach redacted copies of documents, it | fany, that show evidence of perfection of title, financing statement, or other docu | |
| | | Value of property: | \$11,404,574.87 (Land and improvem | ents based on Debtor's schedules) |
| | | Amount of the claim that is secured: | \$ 75,542.50 | 1 |
| | | Amount of the claim that is unsecure | d: \$ 0 (The sum of the amounts should | e secured and unsecured distributed in the samount in line 7.) |
| | | Amount necessary to cure any defau | It as of the date of the petition: \$ See | e attachment |
| | | Annual Interest Rate (when case was | | |
| | | ☐ Fixed ☐ Variable | | • |
| 10. | Is this claim based on | OX No | , | |
| ĺ | a lease? | ☐ Yes. Amount necessary to cure any default | t as of the date of the petition, \$ | |
| 11, | Is this claim subject to | Ø No | | |
| | a right of setoff? | Yes. Identify the property: | | |
| 12. | Is all or part of the claim | Q No | | AND THE PROPERTY OF STATE |
| | entitled to priority under 11 U.S.C. § 507(a)? | ☐ Yes. Check all that apply; | | Amount entitled to priority |
| | A claim may be partly priority and partly nonpriority. For example, | ☐ Domestic support obligations (included under 11 U.S.C. § 507(a)(1)(A) or (a) | | \$ |
| | in some categories, the law limits the amount entitled to priority. | ☐ Up to \$2,850° of deposits toward pure or services for personal, family, or hou | | \$ |
| | | ☑ Wages, salaries, or commissions (up days before the bankruptcy petition is ends, whichever is earlier. 11 U.S.C. | s filed or the debtor's business | \$ |
| } | | ☐ Taxes or penalties owed to government | ental units. 11 U.S.C, § 507(a)(8). | \$ |
| | | ☐ Contributions to an employee benefit | t plan. 11 U.S.C. § 507(a)(5). | \$ |
| } | | ☐ Other. Specify subsection of 11 U.S. | C. § 507(a)() that applies. | \$ |
| } | | *Amounts are subject to adjustment on 4/01/19 and | every 3 years after that for cases begun on | or after the date of adjustment. |

^{*}Modified Official Form 410 (GCG 5/16)

| 13. | is all or part of the claim entitled to | ON No |
|-----|--|--|
| ; | administrative priority pursuant to 11 U.S.C. § 503(b)(9)? | ☐ Yes, Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ |
| 14. | Has the claimant asserted any Debtor- | Ø No . |
| | related claims against any third party? | ☐ Yes. Provide the details of where you asserted any Debtor-related claims against a third party. |
| | | |

Part 3:

Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b)

If you file this claim electronically, FRBP .5005(a)(2) authorizes courts to establish local rules specifying what a signature is

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157; and 3571.

Check the appropriate box:

- I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004:
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt:

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

JUN 1 5 2018

MM// DD / YYY

Signature

Print the name of the person who is completing and signing this claim:

Name Daniel T. Moore
First name Middle name Last name

Title President

Company D&D Construction Specialties, Inc.

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 11043 Olinda Street

Number Street

Sun Valley

CA, State 91352

City

. .

ZIP Code

Contact phone

(818) 767-8864

Email dsubler@ddconstruction.com

FIF SUBMITTING À HARD COPY OF A PROOF OF CLAIM FORM, PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM AS FOLLOWS: IF BY MAIL: WOODBRIDGE GROUP OF COMPANIES, LLC, ET AL., P.O. BOX 10545, DUBLIN, OHIO 43017-0208. IF BY HAND OR OVERNIGHT COURIER: WOODBRIDGE GROUP OF COMPANIES, LLC, ET AL., C/O GCG, 5151 BLAZER PARKWAY, SUITE A, DUBLIN, OH 43017, ANY PROOF OF CLAIM SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE ACCEPTED.

THE GENERAL BAR DATE IN THESE CHAPTER 11 CASES IS JUNE 19, 2018 AT 5:00 P.M. (PREVAILING EASTERN TIME)
THE GOVERNMENT BAR DATE IS EITHER JUNE 4, 2018, AUGUST 8, 2018, SEPTEMBER 5, 2018 SEPTEMBER 19, 2018; OR SEPTEMBER 24, 2018,

DEPENDING ON WHICH DEBTOR YOUR CLAIM IS AGAINST, AS SET FORTH ON EXHIBIT I TO:THE BAR DATE:ORDER, AVAILABLE AT http://cases.gardencitygroup.com/wgc/?

EXHIBIT A Please select only one debtor

| LATIDITA Please select only of | ne debtor | <u> </u> | |
|---|----------------------------------|---|----------------------------------|
| Name of Debtor: | Case No. | Name of Debtor: | Case No. |
| 215 North 12th Street, LLC | 17-12561 (KJC) | ☐ Grand Midway Investments, LLC | 17-12628 (KJC) |
| ^ ☐ 695 Buggy Circle, LLC | 18-10670 (KJC) | Gravenstein Investments, LLC | 17-12632 (KJC) |
| Addison Park Investments, LLC | 17-12563 (KJC) | Green Gables Investments, LLC | 17-12637 (KJC) |
| Anchorpoint Investments, LLC | 17-12566 (KJC) | Grenadier Investments, LLC | 17-12643 (KJC) |
| Arborvitae Investments, LLC | 17-12572 (KJC) | Grumblethorpe Investments, LLC | 17-12649 (KJC) |
| Archivolt Investments, LLC | 17-12574 (KJC) | H10 Deerfield Park Holding Company, LLC | 18-10674 (KJC) |
| ☐ Arlington Ridge Investments, LLC ☐ Arrowpoint Investments, LLC | 17-12576 (KJC) | ☐ H11 Silk City Holding Company, LLC☐ H12 White Birch Holding Company, LLC☐ | 17-12833 (KJC) |
| Baleroy Investments, LLC | 17-12578 (KJC) 17-12580 (KJC) | H13 Bay Village Holding Company, LLC | 17-12699 (KJC) 17-12591 (KJC) |
| Basswood Holding, LLC | 17-12600 (KJC) | H14 Dixville Notch Holding Company, LLC | 17-12712 (KJC) |
| ☐ Bay Village Investments, LLC | 17-12604 (KJC) | H15 Bear Brook Holding Company, LLC | 17-12607 (KJC) |
| Bear Brook Investments, LLC | 17-12610 (KJC) | H16 Monadnock Holding Company, LLC | 17-12678 (KJC) |
| Beech Creek Investments, LLC | 17-12616 (KJC) | ☐ H17 Pemigewasset Holding Company, LLC . | 17-12799 (KJC) |
| Bellflower Funding, LLC | 18-10507 (KJC) | H18 Massabesic Holding Company, LLC | 18-10287 (KJC) |
| Bishop White Investments, LLC | 17-12623 (KJC) | H19 Emerald Lake Holding Company, LLC | 17-12785 (KJC) |
| Black Bass Investments, LLC | 17-12641 (KJC) | H2 Arlington Ridge Holding Company, LLC | 17-12575 (KJC) |
| Black Locust Investments, LLC | 17-12648 (KJC) | H20 Bluff Point Holding Company, LLC | 17-12715 (KJC) |
| Blazingstar Funding, LLC Bluff Point Investments, LLC | 18-10671 (KJC) | H21 Summerfree Holding Company, LLC | 17-12631 (KJC) |
| Bowman Investments, LLC | 17-12722 (KJC) 17-12753 (KJC) | ☐ H22 Papirovka Holding Company, LLC ☐ H23 Pinova Holding Company, LLC | 17-12770 (KJC) 17-12810 (KJC) |
| Bramley Investments, LLC | 17-12769 (KJC) | H24 Stayman Holding Company, LLC | 17-12590 (KJC) |
| Brise Soleil Investments, LLC | 17-12762 (KJC) | ☐ H25 Elstar Holding Company, LLC | 17-12779 (KJC) |
| ☐ Broadsands Investments, LLC | 17-12777 (KJC) | H26 Gravenstein Holding Company, LLC | 17-12630 (KJC) |
| Brynderwen Investments, LLC | 17-12793 (KJC) | H27 Grenadier Holding Company, LLC | 17-12642 (KJC) |
| Buggy Circle Holdings, LLC | 18-10672 (KJC) | ☐ H28 Black Locust Holding Company, LLC | 17-12647 (KJC) |
| Cablestay Investments, LLC | 17-12798 (KJC) | H29 Zestar Holding Company, LLC | 17-12789 (KJC) |
| Cannington Investments, LLC | 17-12803 (KJC) | H30 Silver Maple Holding Company, LLC | 17-12835 (KJC) |
| Carbondale Doocy, LLC | 17-12805 (KJC) | H31 Addison Park Holding Company, LLC. | 17-12562 (KJC) |
| ☐ Carbondale Glen Lot A-5, LLC☐ Carbondale Glen Lot D-22, LLC☐ | 17-12807 (KJC) | H32 Arborvitae Holding Company, LLC | 17-12567 (KJC) |
| Carbondale Glen Lot E-24, LLC | 17-12809 (KJC) 17-12811 (KJC) | ☐ H33 Hawthorn Holding Company, LLC ☐ H35 Hornbeam Holding Company, LLC | 18-10288 (KJC) 17-12691 (KJC) |
| Carbondale Glen Lot GV-13, LLC | 17-12813 (KJC) | H36 Sturmer Pippin Holding Company, LLC | 17-12625 (KJC) |
| Carbondale Glen Lot L-2, LLC | 18-10284 (KJC) | H37 Idared Holding Company, LLC | 17-12697 (KJC) |
| Carbondale Glen Lot SD-14, LLC | 17-12817 (KJC) | H38 Mutsu Holding Company, LLC | 17-12711 (KJC) |
| Carbondale Glen Lot SD-23, LLC | 17-12815 (KJC) | H39 Haralson Holding Company, LLC | 17-12661 (KJC) |
| Carbondale Glen Mesa Lot 19, LLC | 17-12819 (KJC) | H4 Pawtuckaway Holding Company, LLC | 17-12778 (KJC) |
| Carbondale Glen River Mesa, LLC | 17-12820 (KJC) | H40 Bramley Holding Company, LLC | 17-12766 (KJC) |
| Carbondale Glen Sundance Ponds, LLC | 17-12822 (KJC) | H41 Grumblethorpe Holding Company, LLC | 17-12646 (KJC) |
| ☐ Carbondale Glen Sweetgrass Vista, LLC ☐ Carbondale Peaks Lot L-1, LLC | 17-12564 (KJC) | ☐ H43 Lenni Heights Holding Company, LLC☐ H44 Green Gables Holding Company, LLC☐ | 17-12717 (KJC) 17-12634 (KJC) |
| Carbondale Spruce 101, LLC | 18-10286 (KJC) 17-12568 (KJC) | ☐ H46 Beech Creek Holding Company, LLC | 17-12612 (KJC) |
| Carbondale Sundance Lot 15, LLC | 17-12569 (KJC) | H47 Summit Cut Holding Company, LLC | 17-12638 (KJC) |
| Carbondale Sundance Lot 16, LLC | 17-12570 (KJC) | H49 Bowman Holding Company, LLC | 17-12725 (KJC) |
| Castle Pines Investments, LLC | 17-12581 (KJC) | ☐ H5 Chestnut Ridge Holding Company, LLC | 17-12608 (KJC) |
| Centershot Investments, LLC | 17-12586 (KJC) | H50 Sachs Bridge Holding Company, LLC | 18-10289 (KJC) |
| Chaplin Investments, LLC | 17-12592 (KJC) | H51 Old Carbon Holding Company, LLC | 17-12738 (KJC) |
| Chestnut Investments, LLC | 17-12603 (KJC) | H52 Willow Grove Holding Company, LLC | 17-12729 (KJC) |
| ☐ Chestnut Ridge Investments, LLC ☐ Clover Basin Investments, LLC | 17-12614 (KJC) 17-12621 (KJC) | ☐ H53 Black Bass Holding Company, LLC ☐ H54 Seven Stars Holding Company, LLC | 17-12639 (KJC) 17-12831 (KJC) |
| Coffee Creek Investments, LLC | 17-12627 (KJC) | ☐ H55 Old Maitland Holding Company, LLC | 17-12031 (KJC) |
| Craven Investments, LLC | 17-12636 (KJC) | ☐ H56 Craven Holding Company, LLC | 17-12633 (KJC) |
| Crossbeam Investments, LLC | 17-12650 (KJC) | ☐ H58 Baleroy Holding Company, LLC | 17-12579 (KJC) |
| Crowfield Investments, LLC | 17-12660 (KJC) | H59 Rising Sun Holding Company, LLC | 17-12827 (KJC) |
| Crystal Valley Holdings, LLC | 17-12666 (KJC) | H6 Lifac Meadow Holding Company, LLC | 17-12724 (KJC) |
| Crystal Woods Investments, LLC | 17-12676 (KJC) | H60 Moravian Holding Company, LLC | 17-12686 (KJC) |
| Cuco Settlement, LLC | 17-12679 (KJC) | H61 Grand Midway Holding Company, LLC | 17-12626 (KJC) |
| Daleville Investments, LLC | 17-12687 (KJC) | H64 Pennhurst Holding Company, LLC | 18-10290 (KJC) |
| ☐ Deerfield Park Investments, LLC ☐ Derbyshire Investments, LLC | 18-10673 (KJC) 17-12696 (KJC) | ☐ H65 Thornbury Farm Holding Company, LLC ☐ H66 Heilbron Manor Holding Company, LLC | 17-12644 (KJC) 17-12677 (KJC) |
| Diamond Cove Investments, LLC | 17-12090 (KJC) 17-12705 (KJC) | ☐ H68 Graeme Park Holding Company, LLC | 17-12677 (KJC) |
| Dixville Notch Investments, LLC | 17-12716 (KJC) | ☐ H7 Dogwood Valley Holding Company, LLC | 17-12721 (KJC) |
| ☐ Dogwood Valley Investments, LLC | 17-12727 (KJC) | H70 Bishop White Holding Company, LLC | 17-12619 (KJC) |
| ☐ Dollis Brook Investments, LLC | 17-12735 (KJC) | H74 Imperial Aly Holding Company, LLC | 17-12704 (KJC) |
| Donnington Investments, LLC | 17-12744 (KJC) | H76 Diamond Cove Holding Company, LLC | 17-12700 (KJC) |
| Doubleleaf Investments, LLC | 17-12755 (KJC) | H8 Melody Lane Holding Company, LLC | 17-12756 (KJC) |
| ☐ Drawspan Investments, LLC | 17-12767 (KJC) | H9 Strawberry Fields Holding Company, LLC | 17-12609 (KJC) |
| ☐ Eldredge Investments, LLC | 17-12775 (KJC) | Hackmatack Investments, LLC | 17-12653 (KJC) |
| Elstar Investments, LLC | 17-12782 (KJC) | ☐ Haffenburg Investments, LLC | 17-12659 (KJC) |
| Emerald Lake Investments, LLC | 17-12788 (KJC) | Haralson Investments, LLC | 17-12663 (KJC) 17-12669 (KJC) |
| ☐ Franconia Notch Investments, LLC | 17-12794 (KJC) 17-12797 (KJC) | ☐ Harringworth Investments, LLC ☐ Hawthorn Investments, LLC | 18-10291 (KJC) |
| Frog Rock Investments, LLC | 18-10733 (KJC) | ☐ Hazelpoint Investments, LLC | 17-12674 (KJC) |
| Gateshead Investments, LLC | 17-12597 (KJC) | Heilbron Manor Investments, LLC | 17-12681 (KJC) |
| Glenn Rich Investments, LLC | 17-12602 (KJC) | Hollyline Holdings, LLC | 17-12684 (KJC) |
| Goose Rocks Investments, LLC | 17-12611 (KJC) | Hollyline Owners, LLC | 17-12688 (KJC) |
| Goosebrook Investments, LLC | 17-12617 (KJC) | Hornbeam Investments, LLC | 17-12694 (KJC) |
| Graeme Park Investments, LLC | 17-12622 _. (KJC) | ☐ Idared Investments, LLC | 17-12701 (KJC) |
| . 1 | | | |

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EXHIBIT A Please select only one debtor

| EXIIDI A Please select only one de | ebtor | | <u> </u> |
|---|----------------------------------|---|------------------------------------|
| Name of Debtor: | Case No. | Name of Debtor: | Case No. |
| Imperial Aly Investments, LLC | 17-12708 (KJC) | M96 Lilac Valley Holding Company, LLC | 18-10295 (KJC) |
| Ironsides Investments, LLC | 17-12714 (KJC) | M97 Red Wood Holding Company, LLC | 17-12823 (KJC) |
| ☐ Kirkstead Investments, LLC | 18-10675 (KJC) | M99 Ironsides Holding Company, LLC | 17-12710 (KJC) |
| Lenni Heights Investments, LLC | 17-12720 (KJC) | ☐ Mason Run Investments, LLC | 17-12751 (KJC) |
| Lilac Meadow Investments, LLC | 17-12728 (KJC) | Massabesic Investments, LLC | 18-10293 (KJC) |
| Lilac Valley Investments, LLC | 18-10292 (KJC) | Melody Lane Investments, LLC | 17-12757 (KJC) |
| Lincolnshire Investments, LLC | 17-12733 (KJC) | Merrimack Valley Investments, LLC | 17-12665 (KJC) |
| Lonetree Investments, LLC | 17-12740 (KJC) | Mineola Investments, LLC | 17-12673 (KJC) |
| Longbourn Investments, LLC | 17-12746 (KJC) | Monadnock Investments, LLC | 17-12682 (KJC) |
| M10 Gateshead Holding Company, LLC | 17-12593 (KJC) | Moravian Investments, LLC | 17-12690 (KJC) |
| M11 Anchorpoint Holding Company, LLC | 17-12565 (KJC) | Mount Washington Investments, LLC | 18-10736 (KJC) |
| M13 Cablestay Holding Company, LLC | 17-12795 (KJC) | Mountain Spring Investments, LLC | 17-12698 (KJC) |
| M14 Crossbeam Holding Company, LLC | 17-12645 (KJC) | Mt. Holly Investments, LLC | 17-12707 (KJC) |
| ☐M15 Doubleleaf Holding Company, LLC ☐M16 Kirkstead Holding Company, LLC | 17-12749 (KJC) | ☐ Mutsu Investments, LLC☐ Newville Investments, LLC☐ | 17-12719 (KJC) |
| M17 Lincolnshire Holding Company, LLC | 18-10676 (KJC) 17-12730 (KJC) | Old Carbon Investments, LLC | 17-12734 (KJC) 17-12743 (KJC) |
| M19 Arrowpoint Holding Company, LLC | 17-12730 (KJC) 17-12577 (KJC) | Old Maitland Investments, LLC | 17-12743 (KJC) |
| M22 Drawspan Holding Company, LLC | 17-12764 (KJC) | Owl Ridge Investments, LLC | 17-12763 (KJC) |
| M24 Fieldpoint Holding Company, LLC | 17-12791 (KJC) | Papirovka Investments, LLC | 17-12774 (KJC) |
| M25 Centershot Holding Company, LLC | 17-12583 (KJC) | Pawtuckaway Investments, LLC | 17-12783 (KJC) |
| M26 Archivolt Holding Company, LLC | 17-12573 (KJC) | Pemberley Investments, LLC | 17-12790 (KJC) |
| ☐ M27 Brise Soleil Holding Company, LLC | 17-12760 (KJC) | Pemigewasset Investments, LLC | 17-12800 (KJC) |
| M28 Broadsands Holding Company, LLC | 17-12773 (KJC) | Pennhurst Investments, LLC | 18-10296 (KJC) |
| M29 Brynderwen Holding Company, LLC | 17-12781 (KJC) | Pepperwood Investments, LLC | 17-12804 (KJC) |
| M31 Cannington Holding Company, LLC | 17-12801 (KJC) | Pinney Investments, LLC | 17-12808 (KJC) |
| | 17-12731 (KJC) | ☐ Pinova Investments, LLC | 17-12812·(KJC) |
| M33 Harringworth Holding Company, LLC | 17-12667 (KJC) | Quarterpost Investments, LLC | 17-12816 (KJC) |
| M34 Quarterpost Holding Company, LLC | 17-12814 (KJC) | 、☐Red Woods Investments, LLC | 17-12824 (KJC) |
| M36 Springline Holding Company, LLC | 17-12584 (KJC) | Ridgecrest Investments, LLC | 17-12821 (KJC) |
| M37 Topchord Holding Company, LLC | 17-12662 (KJC) | Riley Creek Investments, LLC | 17-12826 (KJC) |
| M38 Pemberley Holding Company, LLC | 17-12787 (KJC) | Rising Sun Investments, LLC | 17-12828 (KJC) |
| M39 Derbyshire Holding Company, LLC | 17-12692 (KJC) | Sachs Bridge Investments, LLC | 18-10297 (KJC) |
| M40 Longbourn Holding Company, LLC | 17-12742 (KJC) | Sagebrook Investments, LLC | 17-12830 (KJC) |
| M41 Silverthorne Holding Company, LLC | 17-12838 (KJC) | Seven Stars Investments, LLC | 17-12832 (KJC) |
| M43 White Dome Holding Company, LLC M44 Wildernest Holding Company, LLC | 17-12706 (KJC) | ☐ Silk City Investments, LLC ☐ Silver Maple Investments, LLC | 17-12834 (KJC) 17-12836 (KJC) |
| M45 Clover Basin Holding Company, LLC | 17-12718 (KJC) 17-12618 (KJC) | Silver Maple investments, ELC | 17-12837 (KJC) |
| M46 Owl Ridge Holding Company, LLC | 17-12759 (KJC) | ☐ Silverthorne Investments, LLC | 17-12582 (KJC) |
| M48 Vallecito Holding Company, LLC | 17-12670 (KJC) | Springline Investments, LLC | 17-12585 (KJC) |
| M49 Squaretop Holding Company, LLC | 17-12588 (KJC) | Springvale Investments, LLC | 18-10298 (KJC) |
| ☐ M5 Stepstone Holding Company, LLC | 17-12601 (KJC) | Squaretop Investments, LLC | 17-12589 (KJC) |
| M50 Wetterhorn Holding Company, LLC | 17-12689 (KJC) | Stayman Investments, LLC | 17-12594 (KJC) |
| | 17-12624 (KJC) | ☐ Steele Hill Investments, LLC | 17-12598 (KJC) |
| M53 Castle Pines Holding Company, LLC | 17-12571 (KJC) | ☐ Stepstone Investments, LLC | 17-12606 (KJC) |
| M54 Lonetree Holding Company, LLC | 17-12737 (KJC) | Strawberry Fields Investments, LLC | 17-12613 (KJC) |
| ∐M56 Haffenburg Holding Company, LLC | 17-12656 (KJC) | Sturmer Pippin Investments, LLC | 17-12629 (KJC) |
| ☐M57 Ridgecrest Holding Company, LLC | 17-12818 (KJC) | Summerfree Investments, LLC | 17-12635 (KJC) |
| M58 Springvale Holding Company, LLC | 18-10294 (KJC) | Summit Cut Investments, LLC | 17-12640 (KJC) |
| M60 Thunder Basin Holding Company, LLC | 17-12654 (KJC) | Thornbury Farm Investments, LLC | 17-12651 (KJC) |
| M61 Mineola Holding Company, LLC | 17-12668 (KJC) | Thunder Basin Investments, LLC | 17-12657 (KJC) |
| ☐ M62 Sagebrook Holding Company, LLC ☐ M63 Crowfield Holding Company, LLC | 17-12829 (KJC) | ☐ Topchord Investments, LLC | 17-12664 (KJC) 17-12675 (KJC) |
| M67 Mountain Spring Holding Company, LLC | 17-12655 (KJC) 17-12695 (KJC) | Uvallecito Investments, LLC □ Varga Investments, LLC | 17-12685 (KJC) |
| M68 Goosebrook Holding Company, LLC | 17-12695 (KJC) 17-12615 (KJC) | Wall 123, LLC | 18-10508 (KJC) |
| M70 Pinney, Holding Company, LLC | 17-12806 (KJC) | Wetterhorn Investments, LLC | 17-12693 (KJC) |
| M71 Eldredge Holding Company, LLC | 17-12771 (KJC) | ☐ White Birch Investments, LLC | 17-12702 (KJC) |
| ☐ M72 Daleville Holding Company, LLC | 17-12683 (KJC) | ☐ White Dome Investments, LLC | 17-12709 (KJC) |
| M73 Mason Run Holding Company, LLC | 17-12748 (KJC) | Whiteacre Funding, LLC | 17-12713 (KJC) |
| ☐M74 Varga Holding Company, LLC | 17-12680 (KJC) | ☐ Wildernest Investments, LLC | 17-12723 (KJC) |
| M75 Riley Creek Holding Company, LLC | 17-12825 (KJC) | ─ Willow Grove Investments, LLC | 17-12732 (KJC) |
| M76 Chaplin Holding Company, LLC | 17-12587 (KJC) | ■ Winding Road Investments, LLC | 17-12739 (KJC) |
| M77 Frog Rock Holding Company, LLC | 18-10734 (KJC) | ■ WMF Management, LLC | 17-12745 (KJC) |
| M79 Chestnut Holding Company, LLC | 17-12595 (KJC) | Woodbridge Capital Investments, LLC | 17-12750 (KJC) |
| M80 Hazelpoint Holding Company, LLC | 17-12672 (KJC) | | |
| M83 Mt. Holly Holding Company, LLC | 17-12703 (KJC) | Woodbridge Commercial Bridge Loan Fund 2, L | |
| M85 Glenn Rich Holding Company, LLC | 17-12599 (KJC) | ☐ Woodbridge Commercial Bridge Loan Fund 2, L | |
| M86 Steele Hill Holding Company, LLC | 17-12596 (KJC) | ☐ Woodbridge Group of Companies, LLC | 17-12560 (KJC) |
| M87 Hackmatack Hills Holding Company, LLC | 17-12652 (KJC) | ☐ Woodbridge Investments, LLC ☐ Woodbridge Mezzapine Fund 1.11.C | 17-12761 (KJC) |
| M88 Franconia Notch Holding Company, LLC | 17-12796 (KJC) | Woodbridge Mezzanine Fund 1, LLC | 17-12765 (KJC) |
| M89 Mount Washington Holding Company, LLC | 18-10735 (KJC) | ☐ Woodbridge Mortgage Investment Fund 1, LLC ☐ Woodbridge Mortgage Investment Fund 2, LLC | 17-12768 (KJC) · 17-12772 (KJC) |
| ☐ M9 Donnington Holding Company, LLC☐ M90 Merrimack Valley Holding Company, LLC | 17-12741 (KJC) 17-12658 (KJC) | ☐ Woodbridge Mortgage Investment Fund 3, LLC | 17-12776 (KJC) |
| M91 Newville Holding Company, LLC | 17-12636 (KJC) 17-12726 (KJC) | ☐ Woodbridge Mortgage Investment Fund 3A, LLC | |
| M92 Crystal Woods Holding Company, LLC | 17-12/20 (KJC) 17-12671 (KJC) | ☐ Woodbridge Mortgage Investment Fund 4, LLC | 17-12784 (KJC) |
| | 17-12605 (KJC) | Woodbridge Structured Funding, LLC | 17-12786 (KJC) |
| M94 Winding Road Holding Company, LLC | 17-12736 (KJC) | Zestar Investments, LLC | 17-12792 (KJC) |
| M95 Pepperwood Holding Company, LLC | 17-12802 (KJC) | • | |
| | | | |

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 7 of 30

SulmeyerKupetz

A PROFESSION AL CORPORATION ATTORNEYS AT LAW SINCE 1852

June 18, 2018

E-MAIL ckwu@sulmeyerlaw.com DIRECT DIAL 213 617 5284 DIRECT FAX 213.629 4520 '

| <u>VI/</u> | A PRIORITY OVERNIGHT FEDERAL EXPRESS |
|------------|--|
| TC | Woodbridge Group of Companies, LLC c/o GCG 5151 Blazer Parkway Suite A Dublin, Ohio 43017 |
| FR | OM: Claire K. Wu |
| RE | Hornbeam Investments, LLC 17-12694 (KJC) / D&D Construction Specialties, Inc. |
| ΕN | CLOSED PLEASE FIND: Proof of Claim. |
| × | Please file and return a conformed copy to me in the enclosed self-addressed and stamped envelope. |
| | In accordance with your request. |
| | For your review. |
| | For your comments. |
| × | For your information. |
| | For your file. |
| | Please call me in this regard. |
| | Please execute and return to me. |
| | Please acknowledge receipt. |
| | Please advise me how you wish to proceed. |

Attachment to Proof of Claim

U.S. Bankruptcy Court for the District of Delaware

Case No. 17-12694-KJC, Hornbeam Investments, LLC

This Proof of Claim is based on that certain contract (the "Contract") between D&D Construction Specialties, Inc. ("D&D"), and KG Mullen, Inc., dated September 18, 2017, as approved by I Grace Company. A true and correct copy of the Contract is attached hereto as Exhibit 1.

The total claim amount asserted by D&D in its Proof of Claim is \$75,542.50 plus interest and other charges.¹ A copy of the invoices supporting D&D's claimed amount is attached hereto as Exhibit 2.

D&D's claim is secured by a lien on the real property commonly known as 1484 Carla Ridge, Beverly Hills, California 90210. A true and correct copy of the recorded Mechanic's Lien is attached to the "Notice of Perfection of Claim of Mechanic's Lien," a copy of which is attached hereto as Exhibit 3.

¹To date, D&D has not received any payments on account of pre-petition amounts owed.

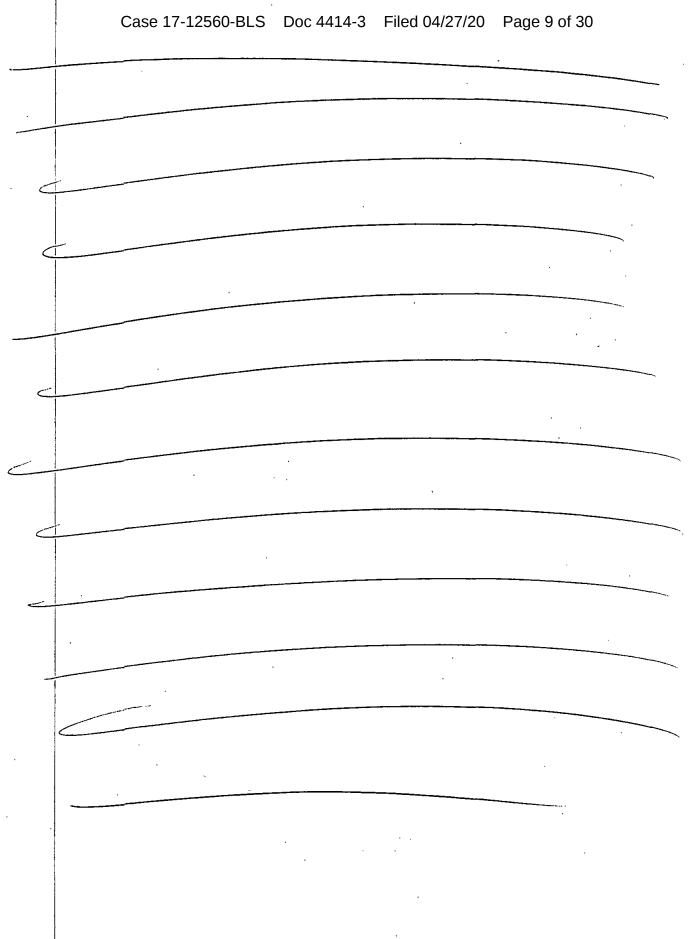


EXHIBIT 1

D & D Construction Specialties, Inc. "Specializing in Hillside Drilling & Tough Hand Excavations"
11043 Olinda Street, Sun Valley CA 91352
Phone: (818) 767-8864 FAX: (818) 767-8874
License Number 681416

| P | R | O | P | O | S | A | L | æ | CC | N | 1 | 'R | A | C' | I. |
|---|---|---|---|---|---|---|---|---|----|---|---|----|---|----|----|
|---|---|---|---|---|---|---|---|---|----|---|---|----|---|----|----|

| Ø ORIGINA | L □ RÉVÎSÊD. | DATE: September 18, 2017 | VALID FOR 10 DAYS FROM ABOVE DATE ONLY |
|---|--|---|--|
| General Contra | ctor; | | • |
| Name: | K G MULLEN, INC. | Lic. #650730 | |
| Address: | PO BOX 1228 | | |
| | Venice, CA 90294 | • | |
| Telephone(s): | (310) 877-8606 - Kevin I | Muilen | , |
| E-mail: | kevin@kginullen.com | , | |
| Job Site: | 1484 Carla Ridge, Bever | ly Hills, CA 90210 | |
| | | ** | • |
| Description of ti | ne Work: | • | |
| by other | s. It is the general contri | depths as directed by General Cont actor's responsibility to cover and required and will be provided by o | ractor. Dirt spoils shall be left adjacent to holes for removal secure each hole after the hole has been drilled. 14' wide thers. |
| | All of the above work is basis according to the fol | | d workmanlike manner according to standard practices on a |
| Drill rig with ope Mobilization of e | rator and ground man quipment | | 0.00 per hour 0.00 round trip |
| General Contract | or will be responsible for a due to the project being in | my Heavy Haul permits and costs r the Trousdale area. | equired by the City of Beverly Hills for the drop off and pick |
| Overtime will be hour minimum ch | charged when daily time of arge. A 48 hour cancelle | exceeds nine hours per day (travel i | ncluded) or Saturday work. Services subject to an eight (8) 8) hour minimum charge will apply. |
| based upon instri | actions from Géneral Con | tractor, General Contractor's geol | pricing subject to the condition that the pricing will change ogist, or other job site representative that change alter, or once of groundwater, underground obstacles, contamination, |
| | | cologist, or other job site represen- sign daily jobsite reports as is more | tative shall be present on the job site at all times to observe fully described herein. |
| Submitted by | a mandidalaringa arabaman katapatan manayat anta amangan atau amangan atau a | mara ya a sananinga amanga mara asangga ka asangaban sa makamban sa ananan sa anan | for D & D Construction Specialties, Inc. |
| Acceptance | y General Contracto | ig: | |
| Contract, for which this Proposal & C | th I/we agree to pay the arontract consists of 4 pages | nount specified above according to which sets forth, among other thin | and labor to complete the work described in this Proposal & the terms of this Proposal & Contract I/we understand that gs, the payment schedule, hourly rates, General Contractor's understood, and agree with all of the terms of this Proposal |
| & Contract and at | ny attached notices require | de lay | 9/14/17 |
| Accepted by Gen | ierai Contractor | | Date / / /- |
| Please print nam | e & title Levi | n Muley, F | (eside 4 |
| | | • | |

Proposal & Contract, Page 2 of 4

Agreed Pricing/Payment Schedule: In consideration for the materials, equipment, labor, and services to be provided by D & D Construction, General Contractor agrees to pay D & D Construction on a time and material basis according to the Agreed Pricing set forth on Page 1 of this Proposal & Contract. Subject to the limitations and conditions elsewhere specified herein, D & D Construction can perform the work described in the Proposal & Contract for the agreed pricing. The total amount to be paid to D & D Construction under this Proposal & Contract shall depend upon the actual amount of work D & D Construction is requested to perform by General Contractor's geologist, or other job site representative.

General Contractor, General Contractor's geologist, or other job site representative shall be present on the job site at all times to observe the drilling/excavation and hard rock coring performed by D & D Construction; provided, however, that the absence of any General Contractor representative on the job site shall not proclude D & D Construction from performing the work specified under this Proposal & Contract, or work requested by General Contractor, General Contractor's geologist, or other job site representative. General Contractor agrees not to dispute any work performed by D & D Construction in the absence of any General Contractor representative on the job site.

At the end of each work day, D & D Construction shall prepare a daily report which is a written summary of the work performed that day including obstruction or delay time. General Contractor, General Contractor's geologist, or other job site representative shall review and sign the daily report. In the event that General Contractor, General Contractor's geologist, or other job site representative is absent from the job site or otherwise unavailable to sign the daily report, General Contractor hereby agrees not to dispute the content of any unsigned report.

\$1,000.00 upon signing contract, further payments will be made immediately upon receipt of invoice. All 'extras," if any, are due and payable immediately upon completion of extra work performed and labor and materials provided. Overdue payments will bear interest at the rate of 1.5% per month or the maximum legally permissible rate, whichever is greater. If any payment is not made when due, D & D Construction may cease working on the job and may keep the job idle until such time as all payments due have been made. In the event of any such cessation of work, D & D Construction may charge the Customer a re-mobilization charge which is due and payable prior to re-mobilization.

General Contractor's Obligations: As a material condition for entering into this Proposal & Contract, General Contractor hereby agrees undertake and perform the following obligations:

General Contractor to obtain the building permit and all other necessary permits for the work to be performed by D & D Construction as specified in the Description of Work herein.

General Contractor agrees to furnish power, water, and sanitation facility at the site for used by D & D Construction, its employees; agents, and representatives.

General Contractor agrees to pay the hourly rate for any delay and/or standby time or work stoppage not the fault of D & D Construction.

General Contractor agrees to prepare an access road suitable for D & D Construction's equipment prior to arrival of equipment.

General Contractor, or General Contractor's representative, must be present at all-times to observe drilling and coring, if any, and sign daily drill tickets at the end of each day. General Contractor hereby authorizes its geologist to act as its representative for purposes of signing such drill tickets and otherwise instructing D & D Construction as to the amount, and extent of such drilling and coring. General Contractor agrees that unsigned drill tickets may not be disputed.

General Contractor agrees to have project geologist present on the job site when requested and/or required.

General Contractor to provide survey and layout including marking of all corners, center of pile locations, property lines, off-sets, top of pile elevations and bench marks prior to D & D Construction's commencement of work.

General Contractor agrees to protect work area and cover borings or open excavations. General Contractor to assume all liability resulting from non-filled borings or jobsite protection.

Customer understands that heavy equipment, commercial trucks, or cranes may be utilized in the course of work. Such equipment and trucks may be set up on driveway or property or accessing driveway or property to work area. Though reasonable care will be exercised, damage may occur. Customer understands that repair or replacement (driveway, hardscape, landscape, underground irrigation, utilities, street, curbs, gutters, etc.) is expressly excluded in

Proposal & Contract, Page 3 of 4

Exclusions:

This Proposal & Contract specifically EXCLUDES the following:

Additional insured status;

Prevailing wage rates;

Building, street use permit, city licenses (Beverly Hills Heavy Haul permit, if applicable);

Grading, demolition, tree/stump/vegetation removal or site preparation of any kind;

The surveying, layout, and/or marking of the center of pile locations;

Setting benchmarks or elevations for top of piles;

Locating, removing, relocating, or protecting any existing utilities or irrigation systems, either above or below ground, which may interfere with the scope of work being performed and General Contractor assumes all liability for damage to said utilities or irrigation systems;

Furnishing or placing steel and concrete;

Covers for borings/protection of work area;

14' wide access road to all pile locations;

Repair and/or replacement of damage to street, curbs; gutters, driveway or any hardscape;

Interior or exterior cosmetic repair work including, without limitation, the repairing and/or replacing of any landscaping, irrigation systems, grounds, driveway, curbs, street or structures due to damage caused by ingress or egress to the job site and/or in the actual course of work, General Contractor assumes all liability for such repair;

Fees for any engineering or geotechnical services, required soils or deputy inspection fees, or any other fees not specifically set forth in the Proposal & Contract;

Area or site drainage;

Erosion control, weather protection, repair work caused by inclement weather;

Möving, removing, hauling, or disposal of dirtispoils.

Standard Terms and Conditions: All of the provisions of this Proposal & Contract are subject to the following terms and conditions:

D & D Construction will not agree to back-charges of any kind unless they are agreed to; and signed for, by a properly authorized representative of D & D Construction.

Though care will be exercised D & D Construction is not responsible for any incidental damage to existing structure, grounds and/or landscaping during the course of Contractor's work. This price does not include interior or exterior repair work.

D & D Construction's hourly rates will be charged for delays caused by others over which D & D Construction has no control.

D & D Construction shall not be responsible for any liquidated damages, or other liabilities, which may be assessed by the property owner against General Contractor under the prime contract or otherwise.

Premiums for bonds, permits, licenses,...etc., are not included in the agreed price. D.& D. Construction maintains a City of Los Angeles Business tax license. Projects requiring individual city business licenses will be billed in addition to the Agreed Price. Additionally, D. & D. Construction has included in the agreed price the following insurance coverage's: (1) workers' compensation as required by law, (2) bodily injury and liability; and (3) properly damage liability. Said insurance coverage's do not provide for additional insured status; indemnification of General Contractor, Owner, architect, engineer, or any other professional or contractors involved with the project. D. & D. Construction has excluded all forms of insurance other than those listed herein:

D & D Construction shall be excused for delays in the completion of the work specified under this Proposal & Contract caused by acts of God, action or non-action of General Contractor; General Contractor; agents or employees, or other professionals or contractors on the project, inclement weather; labor disputes; acts of public utilities; public bodies, extra work, failure of General Contractor to make payment, or other contingencies unforeseen by the D & D Construction and beyond the D & D Construction's reasonable control.

As used herein, the term "acts of God" includes, but is not limited to, earthquakes, rain, floods, movement of the earth, and subsequent damage caused by these unforeseen and controllable acts during and/or after D & D Construction's

Proposal & Contract, Page 4 of 4

General Contractor warrants and represents that he or she has no knowledge of the existence of hazardous materials on the job site. If D & D Construction discovers the existence of hazardous materials, D & D Construction will immediately notify the General Contractor and stop work in the affected area. General Contractor is solely responsible for complying with all applicable laws (federal, state, and local) and ensuring that the hazardous materials are properly abated. General Contractor understands and agrees that D & D Construction cannot resume work in the affected area until the abatement is completed and the D & D Construction is notified in writing.

D & D Construction relied on information supplied by the General Contractor including, but not limited to, plans, specifications, and geotechnical reports in preparing all aspects of this Proposal & Contract including, in particular, the agreed price? D & D Construction shall be entitled to compensation for extra costs incurred in performing under this Proposal & Contract as a result of erroneous plans, specifications, or unanticipated site or subsurface conditions. If D & D Construction encounters conditions in the performance of this Proposal & Contract which differ from those indicated by the plans, specifications, geotechnical reports, soils data, or other information ordinarily encountered and generally recognized as inherent in work of the type and character required under this Proposal & Contract, an equitable adjustment will be made to cover the resulting additional costs incurred by D & D Construction as a result of said conditions.

If any legal or equitable action or other proceeding is brought for the enforcement or interpretation of this Proposal & Contract, or because of an alleged dispute, breach, default, or misrepresentations in connection with any of the provisions of this Proposal & Contract, any such action or proceeding shall be instituted and maintained only in a court of competent jurisdiction of the State of California in the County of Los Angeles, California in any such action or proceeding, the prevailing party shall be entitled to recover the costs of the suit incurred, including reasonable attorney's fees.

We may accept letters, checks or other types of payment showing "payment in full" or using other language to indicate satisfaction of your account, without waiving any of our rights to receive full payment under this Proposal & Contract.

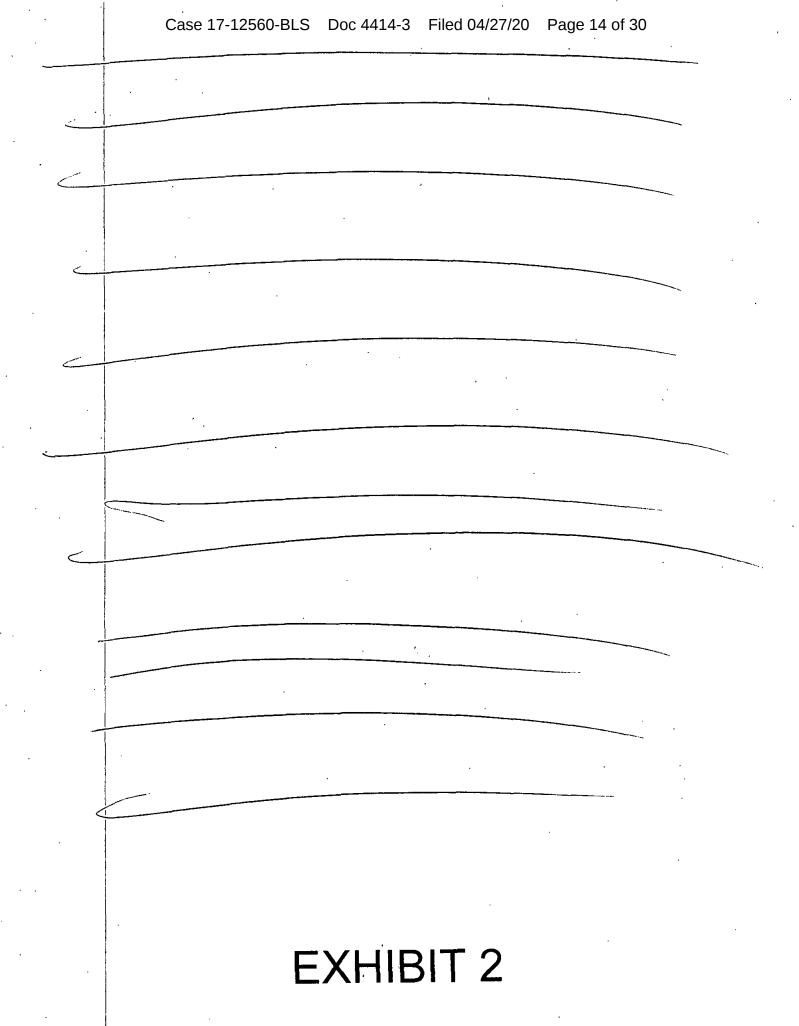
D & D Construction reserves the right to cancel or void this Proposal & Contract in the event preliminary information is not provided, inaccurately provided, or unable to be verified.

Handwritten notations, deletions or additions will not be accepted and will void this Proposal & Contract:

It is agreed that the signature of any party may be made on a facsimile produced document and it shall be treated as an original signature AND this agreement may be executed in multiple counterparts which shall be combined to form a single document.

NOTICE

Warning: Do not use this form if the work is to be performed on residential property with four or fewer units AND the property owner is going to be a party to this contract. A contract with an owner of residential property with four or fewer units must comply with the provisions of the Home Improvement Act set forth in the California Business & Professions Code.



Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 15 of 30

D & D Construction Specialties

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864: Fax (818)767-8874

License #681416

| Date: | REVISE September 29, 2016 | D INVOICE Invoice #S16 | 441 |
|-----------------------------------|---|-------------------------------|------------|
| Bill to: | KG Mullen Inc. PO Box 1228 Venice, CA 90294 | | |
| ob Site: | 1484 Carla Ridge, Beverly Hills | 3 | • |
| ob #: | • | | |
| | | | 3- |
| <u>LABOR</u> 09/20/17 | Mobilization charge Drill rig drilled as directed. | | \$1,200.00 |
| 1 1 | 07.50 @ \$265.00/hr. | | \$1,987.50 |
| 09/21/17 | Drill rig drilled as directed. 07.50 @ \$265.00/hr. | | \$1,987.50 |
| 09/22/17 | Drill rig drilled as directed. 08.00 @ \$265.00/hr. | | \$2,120.00 |
| | | , | |
| | | | |
| | , | | |
| | | | |
| | Total Due | | \$7,295.00 |

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 16 of 30

D&D Construction Specialties

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License, #681416

| | | INVOICE | | (a) |
|--------------------------|--|---------|---|------------|
| Date: | October 04, 2016 | HANOICE | Invoice #S16 | 149 |
| Bill to: | KG Mullen Inc. PO Box 1228 Venice, CA 90294 | | <u> </u> | |
| Job Site: | 1484 Carla Ridge, Beverly | Hills | | • |
| Job #: | | | | |
| <u>LABOR</u> 09/25/17 | Drill rig drilled as directed. 06.75 @ \$265.00/hr. | | _ | \$1,788.75 |
| 09/26/17 | Drill rig drilled as directed 08.00 @ \$265.00/hr. | • • | | \$2,120.00 |
| 09/27/17 | Drill rig drilled as directed 06.50 @ \$265.00/hr. | | : | \$1,722.50 |
| 09/28/17 | Drill rig drilled as directed 08.00 @ \$265.00/hr. | | | \$2,120.00 |
| 09/29/17 | Drill rig drilled as directed 03.75 @ \$265.00/hr. | · · | 14 - <u>-</u> 14 - 14 - 14 - 14 - 14 - 14 - 14 - 14 | \$993:75 |
| | | | | |
| | | | | |

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 17 of 30

D&D Construction Specialties

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

| Date: | REVISED INVOICE October 24, 2016 | Invoice #16488 |
|-------------------|---|--------------------------|
| Bill to: | KG Mullen Inc. PO Box 1228 Venice, CA 90294 | |
| Job Site: | 1484 Carla Ridge, Beverly Hills | · |
| Job #; | | |
| LABOR 10/17/17 | Mobilization charge Drill rig drilled as directed. 05:00; \$325:00/hr. | \$1,500.00 \$1,325.00 |
| 10/18/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | \$2,600.00 |
| 10/19/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | \$2,600.00 |
| 10/20/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | \$2,600.00 |
| | • | |

Total Due

\$10,625.00

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D&D Construction Specialties.

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

| Date: | INVOICE October 11, 2016 | Invoice #16470 |
|------------------------|--|---------------------------------------|
| vaic. | October 11, 2010 | mvoice #10470 |
| ill to: | KG Mullen Inc. | |
| | PO Box 1228 | - |
| | Venice, CA 90294 | |
| ob Site: | 1484 Carla Ridge, Beverly Hills | · · · · · · · · · · · · · · · · · · · |
| ob #: | | |
| | | |
| ABOR | • | |
| 0/02/17 | Drill rig drilled as directed. | 000000 |
| | 07.75 @ \$265.00/hr. | \$2,053.75 |
| 0/03/17 | Drill rig drilled as directed. | |
| 1. | 08.00 @ \$265.00/hr | \$2,120.00 |
| | TS-211 9 1 211 1 92 1 | |
| 0/04/17 | Drill rig drilled as directed. 08.00 @ \$265.00/hr. | \$2,120.00 |
| | 00.00 @ \$203.00/II. | Ψ2,120.00; |
| 0/05/17 | Drill rig drilled as directed. | |
| | 08.00 @:\$265.00/hr. | \$2,120.00 |
| 0/06/17 | Drill rig drilled as directed. | |
| 0,00,17 | 08.00 @ \$265.00/hr. | \$2,120.00 |
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\$10,533.75

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D&D Construction Specialties

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

| | | INVOICE | v H Ta P P P P P P P P P P P P P P P P P P | A Company of the Comp |
|---|---|---------|--|--|
| Date | October 16, 2016 | | Invoice # | S16474 |
| Bill to: | KG Mullen Inc. PO Box 1228 Venice, CA 90294 | | | • |
| Job Site: | 1484 Carla Ridge, Beverly F | Iills | | |
| Job #: | · · · · · · · · · · · · · · · · · · · | | | |
| LABOR 10/09/17 10/10/17 10/11/17 | Drill rig drilled as directed. 06.75 @ \$265.00/hr. Drill rig drilled as directed. 07.00 @ \$265.00/hr. Drill rig drilled as directed. 08.00 @ \$265.00/hr. | | | \$1,788.75 \$1,855.00 \$2,120.00 |
| | | | | |

\$5,763.75

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 20 of 30

D & D Construction Specialties

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

| | 0.4.1 20. 2016 | INVOICE | , | |
|--------------|-------------------------------|--|--|---------------------------|
| Date: | October 30, 2016 | | Invoice #16492 | * |
| Bill to: | KG Mullen Inc. | | | |
| | PO Box 1228 | | | |
| | Venice, CA 90294 | | | |
| Job Site: | 1484 Carla Ridge, Beverly | Hills | | |
| | | . • | | |
| 1 | | The state of the s | The state of the s | 2 |
| <u>LABOR</u> | • • • | • | | |
| 10/24/17 | Drill rig drilled as directed | • | | |
| | 08.00 @ \$325.00/hr. | <u> </u> | | 52,600.00 |
| 10/25/17 | Drill rig drilled as directed | | | , ` |
| | 07.75 @ \$325.00/hr. | | | \$2,518.75 |
| 10/26/17 | Drill rig drilled as directed | | | i e neterioria. Granda |
| 10/20/17 | 08.00 @ \$325.00/hr. | • | | \$2,600.00 |
| | 00.00 (6) 4525.00 (111. | | • | DZ,000.00. |
| 10/27/17 | Drill rig drilled as directed | | | |
| | 07.75 @ \$325.00/hr. | | , (| \$2,518.75 |
| | | | . • | 1 |
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| 1 1 | | | | , |

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 21 of 30

D & D Construction Specialties

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

| | · | | |
|--------------|---|-------------|---|
| | INV | OICE | |
| Date: | November 08, 2016 | Invoice #16 | 5500 |
| Bill to: | KG Mullen Inc. | | |
| | PO Box 1228 Venice, CA 90294 | | |
| | Veince, CA 70274 | | |
| Job Site: | 1484 Carla Ridge, Beverly Hills | : | - · · · · · · · · · · · · · · · · · · · |
| | | | |
| | | | |
| <u>LABOR</u> | | | |
| 10/30/17 | Drill rig drilled as directed. | | \$2,681.25 |
| | 08.25 @ \$325.00/hr. | | W2,001.23 |
| 10/31/17 | Drill rig drilled as directed. | | |
| | 08.50 @ \$325.00/hr. | | \$2,762.50 |
| 11/01/17 | Drill rig drilled as directed. | | |
| | 08.25 @ \$325.00/hr. | | \$2,681.25 |
| 11/02/17 | Duillenia duillad on dimented | Ç | |
| 11/02/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | | \$2,600.00 |
| | 00.00 (0) 42 22.00 (12. | | ्राचीहरू स्टब्स |
| 11/03/17 | Drill rig drilled as directed. | | en 510 75 |
| | 07.75 @ \$325.00/hr. | • | \$2,518.75 |
| | | | |

Total Due

\$13,243.75

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 22 of 30

D&D Construction Specialties -

11043 Olinda Street

Sun Valley, CA 91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

| | | INVO | ICE T | - | | ** |
|--|---|-------|--------------|-----|-------------|--|
| ate: | November 13, 2016 | | | Inv | oice #16506 | |
| ill to: | KG Mullen Inc. PO Box 1228 Venice, CA 90294 | | _ | | | |
| ob Site: | 1484 Carla Ridge, Beverly | Hills | | | | 1 |
|) b#: | | | | ; | | |
| | | | | e e | | A STATE OF THE STA |
| ABOR 1/06/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | |) | | | \$2,600.00 |
| /07/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | | | | | \$2,600.00 |
| 1/08/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | | | | | \$2,600.00 |
| 1/09/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | | | | | \$2,600:00 |
| 1/10/17 | Drill rig drilled as directed. 08.00 @ \$325.00/hr. | | | | | \$2,600.00 |
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| | , | | | | | |
| - | | , | | | | r |

\$13,000.00

Total Due

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 23 of 30

D & D Construction Specialties

11043 Olinda Street

Sun Valley, CA-91352

Phone (818)767-8864 Fax (818)767-8874

License #681416

INVOICE Invoice #S16508 November 15, 2016 Date: KG Mullen Inc. Bill to: PO Box 1228 Venice, CA 90294 1484 Carla Ridge, Beverly Hills Job Site: Job # LABOR Drill rig drilled as directed. 11/13/17 \$2,193.75 06.75 @ \$325.00/hr.

Total Due

\$2,193.75

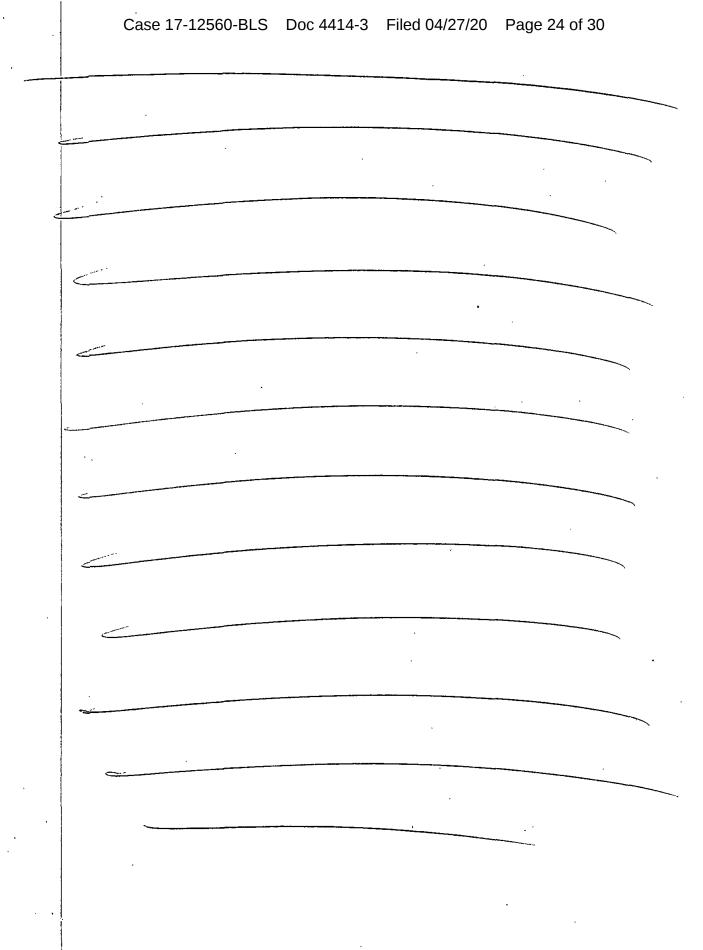


EXHIBIT 3

Case 17-12560-BLS Doc 4414-3 Filed 04/27/20 Page 25 of 30 Case 17-12560-KJC Doc 738 Filed 03/12/18 Page 1 of 7

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et al.,

Case No. 17-12560-KJC

Debtors.

NOTICE BY D&D CONSTRUCTION SPECIALTIES, INC. OF PERFECTION OF CLAIM OF MECHANIC'S LIEN UNDER 11 U.S.C. §§546(b) AND 362(b)(3); DEMAND FOR COMPLIANCE WITH 11 U.S.C. §363

YOU ARE HEREBY NOTIFIED that, pursuant to 11 U.S.C §546(b), Claimant D & D Construction Specialties, Inc., a California corporation (hereinafter "D&D" or "Claimant"), perfects the mechanic's lien recorded on December 13, 2017 in the County of Los Angeles Recorder's Office as Document No. 20171446938 against the real property commonly known as 1484 Carla Ridge, Beverly Hills, California 90210, APN 4391-023-010 (the "Property").

D&D's mechanic's lien on the Property is in the amount of \$75,542.50 plus interest and other charges for drill rig and related services, per that certain contract with KG Mullen, Inc., dated September 14, 2017, as approved by I Grace Company. A true and correct copy of the recorded mechanic's lien is attached hereto as Exhibit "A."

Pursuant to 11 U.S.C. §546(b), this pleading shall serve as notice to Hornbeam Investments, LLC, as the purported owner of the property mentioned in the mechanic's lien ("Owner") and to the Debtors herein that, notwithstanding the automatic stay of 11 U.S.C. §362, D&D hereby perfects its claim to foreclose its mechanic's lien, as may be required by the California Civil Code. Accordingly, in light of this notice, Owner, Debtors and other parties in interest are hereby estopped from claiming that the lawsuit to foreclose the above referenced mechanic's lien was not timely commenced pursuant to the California Civil Code.

Additionally, Debtors and Owner are hereby notified of D&D's perfection of its interest in the Property pursuant to 11 U.S.C. §546(b) and §362(b)(3) and, in lieu of seizure of any property or commencement of an action, to whatever extent such seizure or commencement may be necessary to accomplish a perfection of D&D's interest in the Property. Such notice does not constitute, and this record of such notice does not constitute an admission as to the necessity of any such seizure or commencement. Furthermore, D&D claims all rents, issues, profits or other monies or property that may be generated by the underlying real property, including, without limitation, refunds of deposits with governmental agencies or monies received as a result of a condemnation or similar proceeding, and all proceeds thereof, to be the cash collateral of D&D and does not consent to the use of such monies by the Owner or Debtors for any purpose. D&D also hereby makes demand for full compliance by Owner and Debtors with the requirements of 11 U.S.C. §363 regarding the segregation, accounting and prohibition of use of all of D&D's cash collateral.

This pleading shall also serve as notification that Claimant, to the extent not already done, intends to cease any work relating to the Property. D&D understands that the Owner, Debtors or others nonetheless may continue development of the Property during the pendency of the bankruptcy cases.

Dated: March 12, 2018

SulmeyerKupetz a professional corporation

/s/Alan G. Tippie

Alan G. Tippie 333 South Hope Street, 35th Floor

Los Angeles, CA 90071

Tel: (213) 626-2311 Fax: (213) 629-4520

Email: atippie@sulmeyerlaw.com

Counsel for D & D Construction Specialties, Inc.

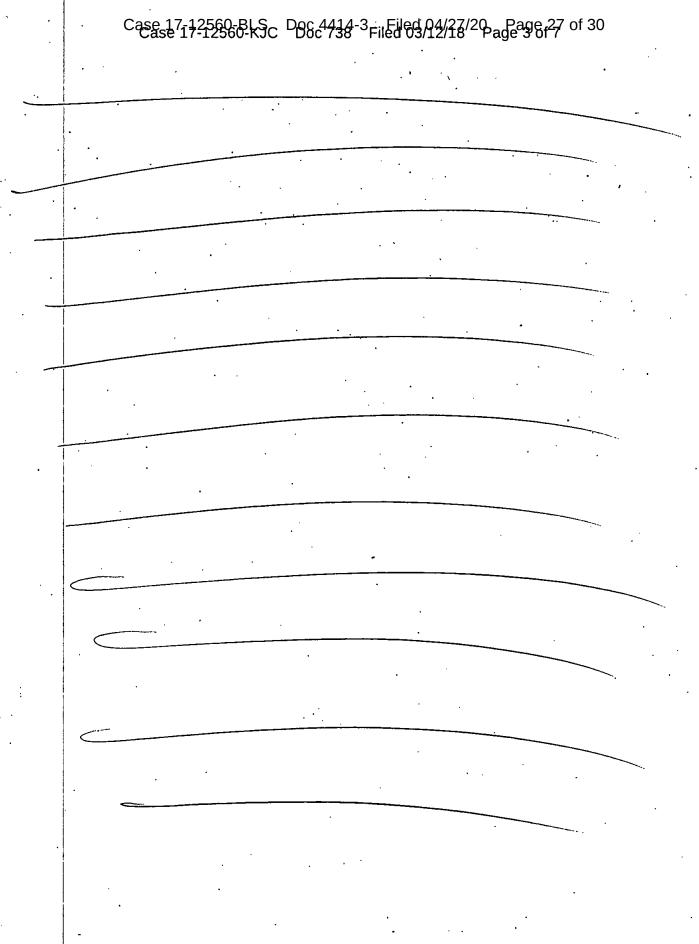


EXHIBIT A

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

I am employed in the County of Los Angeles, State of California. I am over the age of 18. My business address is: 11043 Olinda Street, Sun Valley, CA 91352

On DEC 1 3 2017 I served the foregoing document described as:

MECHANIC'S LIEN

on the owner or reputed owner of the real property described therein by placing a true copy thereof enclosed in the sealed envelope and addressed as follows:

KG Mullen Inc. PO Box 1228

I Grace Company 1964 Westwood Blvd., #425 Hornbeam Investments LLC 136 El Camino Dr., #412

Venice, CA 90294

Los Angeles, CA 90025

Beverly Hills, CA 90212

I deposited such envelope with the U.S. Postal Service at Sun Valley, California. The envelope was mailed with first-class postage thereon fully prepaid.

I declare under the penalty of perjury under the laws of the State of California that the foregoing is true and correct.

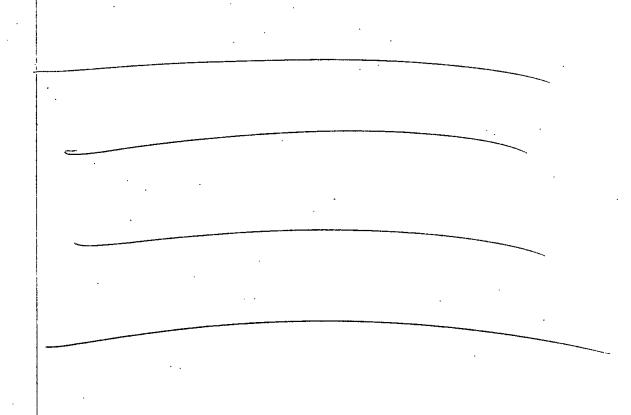
DEC 1 3 2017-Dated: Chelsea Rhodes

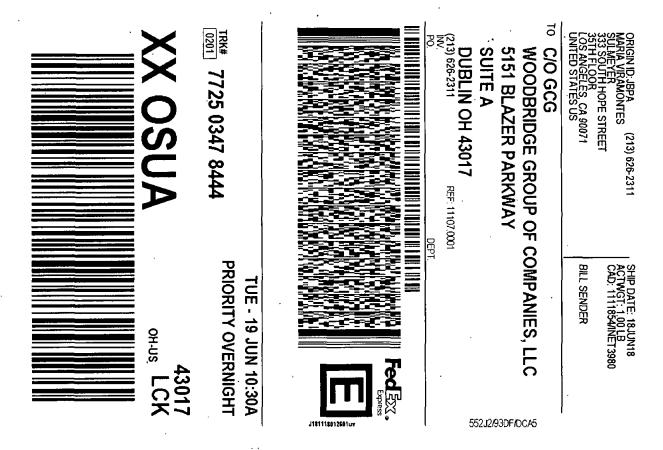
NOTICE OF MECHANIC'S LIEN ATTENTION!

Upon recording of the enclosed MECHANIC'S LIEN with the county recorder's office of the county where the property is located, your property is subject to the filing of a legal action seeking a court-ordered foreclosure sale of the real property on which the lien has been recorded. That legal action must be filed with the court no later than 90 days after the date of the mechanic's lien is recorded.

The party identified in the mechanic's lien may have provided labor or materials for improvements to your property and may not have been paid for these items. You are receiving this notice because it is a required step in filing a mechanic's lien foreclosure action against your property. The foreclosure action will seek a sale of your property in order to pay for the unpaid labor, materials, or improvements provided to your property. This may affect your ability to borrow against, refinance, or sell the property until the mechanic's lien is released.

BECAUSE THE LIEN AFFECTS YOUR PROPERTY, YOU MAY WISH TO SPEAK WITH YOUR CONTRACTOR IMMEDIATELY, OR CONTACT AN ATTORNEY, OR FOR MORE INFORMATION ON MECHANIC'S LIENS GO TO THE CONTRACTORS' STATE LICENSE BOARD WEB SITE AT www.cslb.ca.gov.





After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.

2. Fold the printed page along the horizontal line.

3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com.FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery,misdelivery,or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim.Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss.Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our ServiceGuide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

EXHIBIT C

Surety Bond







20181130267



Pages: 0005

Recorded/Filed in Official Records Recorder's Office, Los Angeles County, California

11/07/18 AT 02:40PM

FEES: 29.00
TAXES: 0.00
OTHER: 0.00
SB2: 75.00
PAID: 104.00



LEADSHEET



201811073310038

00015927379



009452208

SEQ:

DAR - Counter (Upfront Scan)



THIS FORM IS NOT TO BE DUPLICATED

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RECORDING REQUESTED BY AND MAIL TO: (Name and mailing address, including city, state, and ZIP code, of requesting party)

Bruce Greene, Esq. Baker & Hostetler LLP 11601 Wilshire Blvd., Suite 1400 Los Angeles, CA 90025



 L space above this line reserved for recorder's use J

DOCUMENT TITLE

RELEASE OF MECHANIC'S LIEN BOND

Bond No. 1073465 Premium: \$ 1,889.00

RELEASE OF MECHANIC'S LIEN BOND

| KNOW ALL MEN BY THESE PRESENTS T I. GRACE COMPANY COMMISSIONED PRIVATE RESIDENC INC. | SES, as Principal, and |
|---|--|
| INC. THE HANOVER INSURANCE COMPANY | as Surety, are held |
| and firmly bound unto D&D CONSTRUCTION SPECIALTI | |
| , as Obli | gee, in the sum of |
| Ninety Four Thousand Four Hundred Twenty | Nine and 00/100 Dollars (\$ 94,429.00), |
| lawful money of the United States of America | - · |
| be paid, we bind ourselves, our heirs, executor | s and successors, jointly and severally, |
| firmly by these presents. | |
| | |
| THE CONDITION OF THE ABOVE OBLIG | |
| D&D Construction Specialties, Inc. | is the claimant under that certain |
| mechanic's lien number 20171446938 in the an Seventy Five Thousand Five Hundred Forty Two and 50/10 Dollars | nount of |
| | |
| | , in the office of the County Recorder |
| | of California, with respect to property of the |
| Hornbeam Investments LLC | |
| located at 1484 Carla Ridge, Beverly Hills, CA 90210 | |
| WHEREAS, said Principal disputes the lien and desires to execute and record a bond of the Civil Code of the State of California to be freed from the effect of said claim of lien at This bond is recorded to release the D&D CONST from said lien. | enable the real property above described to nd any action brought to foreclose said lien. |
| That, if the Principal shall pay any sum whice together with his costs of suit in the action, shall be void; otherwise to remain in full force Signed, Sealed and Dated this <u>1st</u> day of | if he recovers therein, then this obligation and effect. |
| By: | By: Malt |

Case 17-12560 PPIASOVEID MOURANCE COMPANY 04/27/20 Page 5 of 6 CITIZENS INSURANCE COMPANY OF AMERICA

POWER OF ATTORNEY

THIS Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

KNOW ALL PERSONS BY THESE PRESENTS:

That THE HANOVER INSURANCE COMPANY and MASSACHUSETTS BAY INSURANCE COMPANY, both being corporations organized and existing under the laws of the State of New Hampshire, and CITIZENS INSURANCE COMPANY OF AMERICA, a corporation organized and existing under the laws of the State of Michigan, (hereinafter individually and collectively the "Company") does hereby constitute and appoint,

Susan A. Welsh, Christopher P. Troha, Sandra M. Winsted, Michelle D. Krebs, Sandra M. Nowak, Jeannette M. Davis, Salena Wood, Christina L. Sandoval, Derek J. Elston, Judith A. Lucky-Eftimov, Jennifer Williams, Bartlomiej Siepierski and/or Aerie Walton

Of AON Risk Services of Chicago, IL each individually, if there be more than one named, as its true and lawful attorney(s)-in-fact to sign, execute, seal, acknowledge and deliver for, and on its behalf, and as its act and deed any place within the United States, any and all surety bonds, recognizances, undertakings, or other surety obligations. The execution of such surety bonds, recognizances, undertakings or surety obligations, in pursuance of these presents, shall be as binding upon the Company as if they had been duly signed by the president and attested by the secretary of the Company, in their own proper persons. Provided however, that this power of attorney limits the acts of those named herein; and they have no authority to bind the Company except in the manner stated and to the extent of any limitation stated below:

Any such obligations in the United States, not to exceed Fifty Million and No/100 (\$50,000,000) in any single instance

That this power is made and executed pursuant to the authority of the following Resolutions passed by the Board of Directors of said Company, and said Resolutions remain in full force and effect:

RESOLVED: That the President or any Vice President, in conjunction with any Vice President, be and they hereby are authorized and empowered to appoint Attorneys-in-fact of the Company, in its name and as it acts, to execute and acknowledge for and on its behalf as surety, any and all bonds, recognizances, contracts of indemnity, waivers of citation and all other writings obligatory in the nature thereof, with power to attach thereto the seal of the Company. Any such writings so executed by such Attorneys-in-fact shall be binding upon the Company as if they had been duly executed and acknowledged by the regularly elected officers of the Company in their own proper persons.

RESOLVED: That any and all Powers of Attorney and Certified Copies of such Powers of Attorney and certification in respect thereto, granted and executed by the President or Vice President in conjunction with any Vice President of the Company, shall be binding on the Company to the same extent as if all signatures therein were manually affixed, even though one or more of any such signatures thereon may be facsimile. (Adopted October 7, 1981 - The Hanover Insurance Company; Adopted April 14, 1982 - Massachusetts Bay Insurance Company; Adopted September 7, 2001 - Citizens Insurance Company of America)

IN WITNESS WHEREOF, THE HANOVER INSURANCE COMPANY, MASSACHUSETTS BAY INSURANCE COMPANY and CITIZENS INSURANCE COMPANY OF AMERICA have caused these presents to be sealed with their respective corporate seals, duly attested by two Vice Presidents, this 23rd day of February, 2018.

The Hanover Insurance Company Massachusetts Bay Insurance Company Citizens Insurance Company of America 01

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John C. Roche, EVP and President

Massachusetts Bay Insurance Company Citizens Insurance Company of America A Kawall

James H. Kawiecki, Vice President

THE COMMONWEALTH OF MASSACHUSETTS

COUNTY OF WORCESTER

On this 23rd day of February, 2018 before me came the above named Vice Presidents of The Hanover Insurance Company, Massachusetts Bay Insurance Company and Citizens Insurance Company of America, to me personally known to be the individuals and officers described herein, and acknowledged that the seals affixed to the preceding instrument are the corporate seals of The Hanover Insurance Company, Massachusetts Bay Insurance Company and Citizens Insurance Company of America, respectively, and that the said corporate seals and their signatures as officers were duly affixed and subscribed to said instrument by the authority and direction of said Corporations.

I, the undersigned Vice President of The Hanover Insurance Company, Massachusetts Bay Insurance Company and Citizens Insurance Company of America, hereby certify that the above and foregoing is a full, true and correct copy of the Original Power of Attorney issued by said Companies, and do hereby further certify that the said Powers of Attorney are still in force and effect.

GIVEN under my hand and the seals of said Companies, at Worcester, Massachusetts, this 1st day of November 2018.

CERTIFIED COPY

Theolie 4 Uptated
Theodore G. Martinez, Vice President,

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Illinois

County of Cook

On November 1, 2018 before me, Samantha Chierici, Notary Public, personally appeared Aerie Walton who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

Signature of Notary Public

OFFICIAL SEAL SAMANTHA CHIERICI NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 06/06/2021