

Appearance Parties with e-mail addresses)² and by first class mail on the parties identified on Exhibit B (Master Service List and Notice of Appearance Parties):

- **Order Extending the Debtors' Deadline to File Their First Periodic Report of Financial Information under Bankruptcy Rule 2015.3** [Docket No. 355];
- **Order, Pursuant to Sections 105(a) and 1102 of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Consensual Resolution of (A) Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fund Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholders, (B) Emergency Motion of Official Committee of Unsecured Creditors for Entry of an Order Directing the Appointment of a Chapter 11 Trustee Pursuant to 11 U.S.C. § 1104, (C) Motion by the U.S. Securities and Exchange Commission for Order Directing the Appointment of a Chapter 11 Trustee, (D) Joinder of Additional Noteholders to Motion of the Ad Hoc Committee of Holders of Promissory Notes of Woodbridge Mortgage Investment Fun Entities and Affiliates Pursuant to Section 1102(a)(2) of the Bankruptcy Code Directing the Appointment of an Official Committee of Noteholder, and (D) Motion of the Ad Hoc Committee of Unitholders of Woodbridge Mortgage Investment Fund Entities Pursuant to 11 U.S.C. § 1102(a)(2) Directing Appointment of an Official Committee of Unitholders ("Order Approving Consensual Resolution")** [Docket No. 357];
- **Order Authorizing Employment and Retention of Gibson, Dunn & Crutcher LLP as General Bankruptcy and Restructuring Co-Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date** [Docket No. 358];
- **Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date** [Docket No. 359];
- **Order Pursuant to 11 U.S.C. §§ 105 and 363 Authorizing to Debtors to Retain Expert Consultant *Nunc Pro Tunc* as of December 18, 2017** [Docket No. 360];
- **Order Authorizing the Employment and Retention of Homer Bonner Jacobs PA as Special Litigation Counsel to the Debtors and Debtors in Possession *Nunc Pro Tunc* to Petition Date** [Docket No. 361];
- **Third Interim Order on Emergency Motion for: Entry of Interim and Final Orders (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 507, and 552**

² The parties on Exhibit A include Notice of Appearance Parties who have consented to email service only pursuant to Del. Bankr. L.R. 2002-1(d) and 5005-4.

Authorizing Debtors to (A) Obtain Postpetition Secured Financing, (B) Use Cash Collateral, (C) Grant Adequate Protection to Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) and 4001(c); and (IV) Granting Related Relief (“Third Interim Order on Emergency Motion”) [Docket No. 363];

- **Certification of Counsel Regarding Debtors’ Motion for Entry of an Order Pursuant to Section 363 of the Bankruptcy Code Authorizing (I) the Engagement Letter Between the Debtors and SierraConstellation Partners LLC and (II) Debtors’ Employment of Lawrence R. Perkins as Chief Restructuring Officer *Nunc Pro Tunc* to the Petition Date** [Docket No. 365]; and
- **Order Approving Debtors’ Motion for Entry of an Order Pursuant to Section 363 of the Bankruptcy Code Authorizing (I) the Engagement Letter Between the Debtors and SierraConstellation Partners LLC and (II) Debtors’ Employment of Lawrence R. Perkins as Chief Restructuring Officer *Nunc Pro Tunc* to the Petition Date** [Docket No. 367].

3. On January 23, 2018, also at the direction of Gibson Dunn and Young Conaway, I caused a true and correct copy of the **Order Approving Consensual Resolution** to be served by e-mail on the parties identified on Exhibit C annexed hereto (Objecting Parties with e-mail addresses) and by first class mail on the parties identified on Exhibit D annexed hereto (Objecting Parties).

4. On January 23, 2018, also at the direction of Gibson Dunn and Young Conaway, I caused a true and correct copy of the **Third Interim Order on Emergency Motion** to be served by e-mail on the parties identified on Exhibit E annexed hereto (Moving, Objecting, Responding, and Bank parties with e-mail addresses) and by first class mail on the parties identified on Exhibit F annexed hereto (Moving, Objecting, Responding, and Bank parties).

/s/ Eric Westberg
Eric Westberg

Sworn to before me this 29th day of
January, 2018

/s/ Rebecca Evans
Rebecca J. Evans
Notary Public, State of Washington
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Commission Expires February 19, 2020

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