

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC,
et al.,¹

Remaining Debtors.

MICHAEL GOLDBERG, in his capacity as
Liquidating Trustee of the WOODBRIDGE
LIQUIDATION TRUST,

Plaintiff,

vs.

HARRIS FINANCIAL MANAGEMENT and JOHN
G. HARRIS,

Defendants.

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Adversary Proceeding

Case No. 19-_____ (BLS)

**COMPLAINT OBJECTING TO CLAIMS AND COUNTERCLAIMING
FOR AVOIDANCE AND RECOVERY OF AVOIDABLE TRANSFERS,
FOR EQUITABLE SUBORDINATION, FOR SALE OF UNREGISTERED
SECURITIES, FRAUD, AND FOR AIDING AND ABETTING FRAUD**

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172).

The Woodbridge Liquidation Trust (the “Liquidation Trust” or “Plaintiff”), formed pursuant to the *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors* dated August 22, 2018 (Bankr. Docket No. 2397) (as it may be amended, modified, supplemented, or restated from time to time, the “Plan”²), as and for its *Complaint Objecting to Claims and Counterclaiming for Avoidance and Recovery of Avoidable Transfers, for Equitable Subordination, for Sale of Unregistered Securities, for Fraud, and for Aiding and Abetting Fraud* (this “Complaint”) against Harris Financial Management (“HFM”) and John G. Harris (“Harris”, together with HFM, collectively, the “Defendants”), alleges as follows:

NATURE OF THE ACTION

1. Since at least August 2012 until shortly before they sought bankruptcy protection, Woodbridge Group of Companies, LLC and its many hundreds of debtor affiliates (collectively, the “Debtors”) were operated by their founder and principal, Robert Shapiro (“Shapiro”), as a Ponzi scheme. As part of this fraud, Shapiro and his lieutenants utilized the Debtors to raise over one billion dollars from approximately 10,000 investors as either Noteholders or Unitholders (collectively, “Investors”).

2. Those Investors, many of whom were elderly, often placed a substantial percentage of their net worth (including savings and retirement accounts) with the Debtors and now stand to lose a significant portion of their investments and to be delayed in the return of the remaining portion. The quality of the Investors’ lives will likely be substantially and adversely affected by the fraud perpetrated by Shapiro and his lieutenants.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

3. The purpose of this lawsuit is (i) to object to the Claims (defined below) so that Defendants are not further compensated at the expense of legitimate creditors for activities that advanced the Ponzi scheme and further drove the Debtors into insolvency, and to the extent the Claim, or any new or amended claims, survive, to equitably subordinate them, (ii) to avoid and recover monies previously paid to Defendants by reason of these activities, on the grounds that such payments were preferential, actually fraudulent, and/or constructively fraudulent; and (iii) to hold Defendants liable for sale of unregistered securities, for fraud, and for aiding and abetting fraud.

JURISDICTION AND VENUE

4. The Court has jurisdiction over this action under 28 U.S.C. §§ 157(a) and 1334. Counts I, II, III, IV, V, VI, and VII of this adversary proceeding are core within the meaning of 28 U.S.C. § 157(b)(2)(B), (C), (F), and (H). Counts VIII, IX, and X are non-core. Plaintiff consents to entry of final orders or judgment by this Court on all counts.

5. Venue of this adversary proceeding is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

THE PARTIES

The Liquidation Trust

6. On December 4, 2017 (the “Initial Petition Date”), certain of the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code. Other of the Debtors followed with their own voluntary cases (collectively with those of the original Debtors, the “Bankruptcy Cases”) within the following four months (each such date, including the Initial Petition Date, a “Petition Date”).

7. On October 26, 2018, this Court entered an order confirming the Plan (Bankr. Docket No. 2903).

8. The Plan provides for, *inter alia*, the establishment of the Liquidation Trust on the Effective Date of the Plan for the benefit of the Liquidation Trust Beneficiaries in accordance with the terms of the Plan and the Liquidation Trust Agreement. *See* Plan §§ 1.75, 5.4.

9. The Effective Date of the Plan occurred on February 15, 2019.

10. On February 25, 2019, the Court entered an order closing the Bankruptcy Cases of all Debtors except Woodbridge Group of Companies, LLC and Woodbridge Mortgage Investment Fund 1, LLC (together, the “Remaining Debtors”). The Remaining Debtors’ Bankruptcy Cases are jointly administered under Case No. 17-12560 (BLS).

11. On the Effective Date, the Liquidation Trust was automatically vested with all of the Debtors’ and the Estates’ respective rights, title, and interest in and to all Liquidation Trust Assets. *See* Plan § 5.4.3. Further, the Liquidation Trust, as successor in interest to the Debtors, has the right and power to file and pursue any and all “Liquidation Trust Actions” without any further order of the Bankruptcy Court. *Id.* § 5.4.15. “Liquidation Trust Actions” include, *inter alia*, “all Avoidance Actions and Causes of Action held by the Debtors or the Estates” *Id.* § 1.76.

12. In addition to its status as successor in interest to the Debtors and their estates, the Liquidation Trust also holds claims held by Investors who elected to contribute to the Liquidation Trust certain causes of action that those Investors possess against individuals such as Defendants (the “Contributed Claims”). *Id.* § 1.28 (defining “Contributed Claims” to include “All Causes of Action that a Noteholder or Unitholder has against any Person that is not a Released Party and that are related in any way to the Debtors, their predecessors, their respective

affiliates, or any Excluded Parties, including ... all Causes of Action based on, arising out of, or related to the marketing, sale, and issuance of any Notes or Units; ... all Causes of Action based on, arising out of, or related to the misrepresentation of any of the Debtors' financial information, business operations, or related internal controls; and ... all Causes of Action based on, arising out of, or related to any failure to disclose, or actual or attempted cover up or obfuscation of, any of the conduct described in the Disclosure Statement, including in respect of any alleged fraud related thereto").

Defendants

13. Defendant Harris is an individual residing in the State of Pennsylvania. Plaintiff is informed and believes and thereupon alleges Defendant HFM is a fictitious entity that is owned, managed, dominated, and/or controlled by Harris. Upon information and belief, Defendants acted as a financial advisor and/or broker that sold securities to the public and provided investment services.

14. Defendants sold Notes and Units to unsuspecting Investors, created marketing materials and sales scripts to facilitate the sale of Notes and Units to unsuspecting Investors (often targeting unsophisticated, elderly investors with Individual Retirement Accounts). In so doing, Defendants made materially false and fraudulent statements to induce Investors to provide money. In connection with such conduct, Defendants, directly or indirectly, singly or in concert with others, made use of the means or instrumentalities of interstate commerce, the means or instruments of transportation or communication in interstate commerce, and of the mails.

FACTUAL BACKGROUND

The Fraud

15. At least since July 2012 until shortly before they sought bankruptcy protection, the Debtors were operated as a Ponzi scheme. As this Court explained in its order confirming the Plan:

The evidence demonstrates, and the Bankruptcy Court hereby finds, that (i) beginning no later than July 2012 through December 1, 2017, Robert H. Shapiro used his web of more than 275 limited liability companies, including the Debtors, to conduct a massive Ponzi scheme raising more than \$1.22 billion from over 8,400 unsuspecting investors nationwide; (ii) the Ponzi scheme involved the payment of purported returns to existing investors from funds contributed by new investors; and (iii) the Ponzi scheme was discovered no later than December 2017.

16. The securities sold by Defendants (*i.e.*, the Debtors' Notes and Units) were not registered with the Securities and Exchange Commission (the "SEC") or applicable state securities agencies and there was no applicable exemption from registration. Nor were Defendants registered as a broker-dealer with the SEC or applicable state agencies.

17. Investors were often told that they were investing money to be loaned with respect to particular properties owned by third parties, that those properties were worth substantially more than the loans against the properties, and that they would have the benefit of a stream of payments from these third parties for high-interest loans, protected by security interests and/or mortgages against such properties. Shapiro and his lieutenants represented to Investors that the Debtors' profits would be generated by the difference between the interest rate the Debtors charged its third-party borrowers and the interest rate it paid Investors.

18. In reality, these statements were lies. Investors' money was almost never used to make high-interest loans to unrelated, third-party borrowers, and there was no stream of payments; instead, Investors' money was commingled and used for an assortment of items,

including maintaining a lavish lifestyle for Shapiro and his family, brokers' commissions, overhead (largely for selling even more Notes and Units to Investors), and payment of principal and interest to existing Investors. The money that was used to acquire properties (almost always owned by a disguised affiliate) cannot be traced to any specific Investor. These are typical characteristics of Ponzi schemes.

19. Because the Debtors operated as a Ponzi scheme, obtaining new money from Investors into the Ponzi scheme conferred no net benefit on the Debtors; on the contrary, each new investment was a net negative. Money was siphoned off to pay the expenses described above, so that the Debtors actually received only a fraction of the investment dollars. New money also perpetuated the Ponzi scheme, as such money enabled the Debtors to return fictitious "profits" to early Investors – an essential component of the scheme, because "repaying" early Investors led to new investments, without which the house of cards would fall, as it eventually did. At the same time, each investment created an obligation to return to the defrauded Investor 100% of the investment, such that each new investment increased the Debtors' liabilities and ultimately left them unable to satisfy their aggregate liabilities.

The Proof(s) of Claim

20. Defendant Harris was scheduled by the Debtors for claims against the Debtors as identified in particular on Exhibit A hereto (collectively the "Claims"). The Claims are based on Notes and/or Units held by and commissions owed to Defendants.

21. Defendants engaged in activities that generated investments in the Debtors. Defendants are or were in the business of selling investment products, including the Debtors' Notes and/or Units, to retail investors. Defendants solicited and sold Notes and/or Units to

investors. Defendants received commission payments from the Debtors on account of Notes and/or Units sold to investors

The Transfers

22. Plaintiff is informed and believes and thereupon alleges that within the 90 days preceding the relevant transferor's petition date, Defendants received transfers totaling not less than the amount set forth on Exhibit B hereto (the "90 Day Transfers"), including commission payments and other compensation. The precise 90 Day Transfers – including the transferor, its Petition Date, the date of each transfer, and the amount of each transfer – are set forth on Exhibit B.

23. Plaintiff is informed and believes and thereupon alleges that within the two years preceding the Initial Petition Date, Defendants received transfers totaling not less than the amount set forth on Exhibit B hereto (the "Two Year Transfers"), including commission payments and other compensation. (The Two Year Transfers are inclusive of the 90 Day Transfers, but Plaintiff does not seek to recover the same sum more than once.) The Two Year Transfers – including the transferor, its Petition Date, the date of each transfer, and the amount of each transfer – are set forth on Exhibit B.

24. Plaintiff is informed and believes and thereupon alleges that within the four years preceding the Initial Petition Date, Defendants received transfers totaling not less than the amount set forth on Exhibit B hereto (the "Four Year Transfers" and, collectively with the 90 Day Transfers and the Two Year Transfers, the "Transfers"), including commission payments and other compensation. (The Four Year Transfers are inclusive of the 90 Day Transfers and the Two Year Transfers, but Plaintiff does not seek to recover the same sum more than once.) The

precise Four Year Transfers – including the transferor, its Petition Date, the date of each transfer, and the amount of each transfer – are set forth on Exhibit B.

FIRST CLAIM FOR RELIEF

Avoidance and Recovery of Preferential Transfers

25. Plaintiff realleges and incorporates herein Paragraphs 1 through 24, as if fully set forth herein.

26. The 90 Day Transfers constituted transfers of the Debtors' property.

27. The 90 Day Transfers were made to or for the benefit of Defendants on account of an antecedent debt and while the Debtors were insolvent. The affirmative assertion that the Debtors were insolvent at the times of the 90 Day Transfers is not intended and does not shift the burden of proof or alter the presumption of insolvency provided by Bankruptcy Code section 547(f).

28. By virtue of the 90 Day Transfers, Defendants received more than it would have received if the 90 Day Transfers had not been made and if Defendants received a distribution pursuant to a chapter 7 liquidation.

29. As a result of the foregoing, Plaintiff is entitled to judgment pursuant to Bankruptcy Code sections 547(b), 550(a), and 551: (a) avoiding the 90 Day Transfers free and clear of any interest of Defendants, (b) directing that the 90 Day Transfers be set aside, and (c) recovering the 90 Day Transfers or the value thereof from Defendants for the benefit of the Liquidation Trust.

SECOND CLAIM FOR RELIEF

Avoidance and Recovery of Actual Intent Fraudulent Transfers – Bankruptcy Code

30. Plaintiff realleges and incorporates herein Paragraphs 1 through 29, as if fully set forth herein.

31. The Two Year Transfers constituted transfers of the Debtors' property.

32. The Two Year Transfers were made by the Debtors with actual intent to hinder or delay or defraud their creditors insofar as the services allegedly provided in exchange for such transfers perpetuated a Ponzi scheme.

33. The Two Year Transfers were made to or for the benefit of Defendants.

34. As a result of the foregoing, Plaintiff is entitled to judgment pursuant to Bankruptcy Code sections 548(a), 550(a), and 551: (a) avoiding the Two Year Transfers free and clear of any claimed interest of Defendants, (b) directing that the Two Year Transfers be set aside, and (c) recovering such Two Year Transfers or the value thereof from Defendants for the benefit of the Liquidation Trust.

THIRD CLAIM FOR RELIEF

Avoidance and Recovery of Constructive Fraudulent Transfers – Bankruptcy Code

35. Plaintiff realleges and incorporates herein Paragraphs 1 through 34, as if fully set forth herein.

36. The Two Year Transfers constituted transfers of the Debtors' property.

37. The Two Year Transfers were made by the Debtors for less than reasonably equivalent value at a time when the Debtors (i) were insolvent; and/or (ii) were engaged or about to engage in business or a transaction for which any capital remaining with the Debtors were an

unreasonably small capital; and/or (iii) intended to incur, or believed that Debtors would incur, debts beyond their ability to pay as such debts matured.

38. The Two Year Transfers were made to or for the benefit of Defendants.

39. As a result of the foregoing, Plaintiff is entitled to judgment pursuant to Bankruptcy Code sections 548(a), 550(a), and 551: (a) avoiding the Two Year Transfers free and clear of any claimed interest of Defendants, (b) directing that the Two Year Transfers be set aside, and (c) recovering such Two Year Transfers or the value thereof from Defendants for the benefit of the Liquidation Trust.

FOURTH CLAIM FOR RELIEF

Avoidance and Recovery of Actual Intent Voidable Transactions – State Law

40. Plaintiff realleges and incorporates herein Paragraphs 1 through 39, as if fully set forth herein.

41. The Four Year Transfers constituted transfers of the Debtors' property.

42. The Four Year Transfers were made by the Debtors with actual intent to hinder or delay or defraud their creditors insofar as the services allegedly provided in exchange for such transfers perpetuated a Ponzi scheme.

43. The Four Year Transfers were made to or for the benefit of Defendants.

44. Each Debtor that made any of the Four Year Transfers had at least one creditor with an allowable unsecured claim for liabilities, which claim remained unsatisfied as of the Petition Date.

45. The Four Year Transfers are avoidable under applicable law – California Civil Code section 3439.04(a)(1) and/or comparable provisions of law in other jurisdictions that have adopted the Uniform Voidable Transactions Act, the Uniform Fraudulent Transfer Act or the

Uniform Fraudulent Conveyance Act – by a creditor holding an allowed unsecured claim and thus by Plaintiff pursuant to Bankruptcy Code section 544(b).

46. As a result of the foregoing, Plaintiff is entitled to judgment pursuant to Bankruptcy Code sections 544(b), 550(a), and 551: (a) avoiding the Four Year Transfers free and clear of any claimed interest of Defendants, (b) directing that the Four Year Transfers be set aside, and (c) recovering such Four Year Transfers or the value thereof from Defendants for the benefit of the Liquidation Trust.

FIFTH CLAIM FOR RELIEF

Avoidance and Recovery of Constructive Voidable Transactions – State Law

47. Plaintiff realleges and incorporates herein Paragraphs 1 through 46, as if fully set forth herein.

48. The Four Year Transfers constituted transfers of the Debtors' property.

49. The Four Year Transfers were made by the Debtors for less than reasonably equivalent value at a time when the Debtors (i) were insolvent; and/or (ii) were engaged or was about to engage in business or a transaction for which any capital remaining with the Debtors were an unreasonably small capital; and/or (iii) intended to incur, or believed that it would incur, debts beyond their ability to pay as such debts matured.

50. The Four Year Transfers were made to or for the benefit of Defendants.

51. At the time of and/or subsequent to each of the Four Year Transfers, each Debtor that made any of the Four Year Transfers had at least one creditor with an allowable unsecured claim for liabilities, which claim remained unsatisfied as of the Petition Date.

52. The Four Year Transfers are avoidable under applicable law – California Civil Code section 3439.04(a)(2) and/or comparable provisions of law in other jurisdictions that have

adopted the Uniform Voidable Transactions Act, the Uniform Fraudulent Transfer Act or the Uniform Fraudulent Conveyance Act – by a creditor holding an allowed unsecured claim and thus by Plaintiff pursuant to Bankruptcy Code section 544(b).

53. As a result of the foregoing, Plaintiff is entitled to judgment pursuant to Bankruptcy Code sections 544(b), 550(a), and 551: (a) avoiding the Four Year Transfers free and clear of any claimed interest of Defendant, (b) directing that the Four Year Transfers be set aside, and (c) recovering such Four Year Transfers or the value thereof from Defendants for the benefit of the Liquidation Trust.

SIXTH CLAIM FOR RELIEF (AGAINST ALL DEFENDANTS)

Objection to Claims (Bankruptcy Code Section 502(d))

54. Plaintiff realleges and incorporates herein Paragraphs 1 through 53, as if fully set forth herein.

55. The Claims are not allowable because:

- a. Defendants received property, i.e., the Transfers, recoverable under Bankruptcy Code section 550; and/or
- b. Defendants received a transfer, i.e., the Transfers, avoidable under Bankruptcy Code section 544, 547, or 548.

56. In either event, the Claims must be disallowed under Bankruptcy Code section 502(d) unless and until Defendants have fully repaid the amount, or turned over any such property, for which Defendants are liable under Bankruptcy Code section 550.

SEVENTH CLAIM FOR RELIEF

Equitable Subordination of Claims

57. Plaintiff realleges and incorporates herein Paragraphs 1 through 56, as if fully set forth herein.

58. By providing services that helped perpetuate a Ponzi scheme, Defendants engaged in inequitable conduct.

59. Defendants' inequitable conduct has resulted in injury to the Debtors' estates and their other creditors and/or has conferred an unfair advantage on Defendant.

60. Principles of equitable subordination require that any claims asserted by Defendants be equitably subordinated to all other claims against the Debtors.

61. Equitable subordination as requested herein is consistent with the provisions and purposes of the Bankruptcy Code.

62. As a result of the foregoing, Plaintiff is entitled to judgment pursuant to Bankruptcy Code section 510(c) equitably subordinating any and all claims that Defendants may assert against any of the Debtors, whatever the origin of those claims, including, without limitation, the Claims and any claims that may be asserted under Bankruptcy Code section 502(h), to all other claims against the Debtors.

EIGHTH CLAIM FOR RELIEF

Sale of Unregistered Securities (Securities Act Sections 5(a), 5(c), and 12(a))

63. Plaintiff realleges and incorporates herein Paragraphs 1 through 62, as if fully set forth herein.

64. The Notes and Units sold by Defendants were securities within the meaning of the Securities Act.

65. No registration statement was filed or in effect with the SEC pursuant to the Securities Act with respect to the securities issued by the Debtors as described in this Complaint and no exemption from registration existed with respect to these securities.

66. From in or about July 2012 through at least December 4, 2017, Defendants directly and indirectly:

- a. made use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell securities, through the use or medium of a prospectus or otherwise;
- b. carried or caused to be carried securities through the mails or in interstate commerce, by any means or instruments of transportation, for the purpose of sale or delivery after sale; and/or
- c. made use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise any security,

without a registration statement having been filed or being in effect with the SEC as to such securities.

67. By reason of the foregoing, Defendants violated Sections 5(a) and 5(c) of the Securities Act, 15 U.S.C. §§ 77e(a) and 77e(c).

68. The Investors who contributed their claims to the Liquidation Trust purchased the unregistered securities issued by the Debtors and as a direct and proximate result sustained significant damages. Accordingly, the Liquidation Trust has standing under Section 12(a)(1) of the Securities Act, 15 U.S.C. § 77l(a)(1), to bring a cause of action seeking damages based on Defendant's violations of Section 5(a) and 5(c) of the Securities Act.

69. As a result of the foregoing, Plaintiff is entitled to judgment holding Defendants jointly and severally liable for the sale of unregistered securities, as set forth in Exhibit C, or in an amount to be proven at trial.

NINTH CLAIM FOR RELIEF

Fraud

70. Plaintiff realleges and incorporates herein Paragraphs 1 through 69, as if fully set forth herein.

71. Defendants misrepresented the facts to Investors, including by making affirmative misrepresentations and by concealing and failing to disclose the true facts. Among the misrepresentations were that Investors were often told that they were investing money to be loaned with respect to particular properties owned by third parties, that those properties were worth substantially more than the loans against the properties, and that they would have the benefit of a stream of payments from these third parties for high-interest loans, protected by security interests and/or mortgages against such properties.

72. In reality, these statements were lies. Investors' money was almost never used to make high-interest loans to unrelated, third-party borrowers, and there was no stream of payments; instead, Investors' money was commingled and used for an assortment of expenses, including maintaining a lavish lifestyle for Shapiro and his family, brokers' commissions, overhead (largely for selling even more Notes and Units to Investors), and payment of principal and interest to existing investors. The money that was used to acquire properties (almost always owned by a disguised affiliate) cannot be traced to any specific Investor.

73. Defendants made these misrepresentations knowingly, with scienter, and with intent to defraud Investors.

74. The Investors who contributed their claims to the Liquidation Trust justifiably relied on Defendant's misrepresentations of facts, and as a direct and proximate result sustained hundreds of millions of dollars in damages.

75. As a result of the foregoing, Plaintiff is entitled to judgment holding Defendants jointly and severally liable for fraud, as set forth in Exhibit C, or in an amount to be proven at trial.

TENTH CLAIM FOR RELIEF

Aiding and Abetting Fraud

76. Plaintiff realleges and incorporates herein Paragraphs 1 through 75, as if fully set forth herein.

77. Shapiro – an architect of the fraud – also misrepresented the facts to Investors, and did so knowingly, with scienter, and with intent to defraud Investors. The Investors who contributed their claims to the Liquidation Trust justifiably relied on Shapiro's misrepresentations of facts, and as a direct and proximate result sustained hundreds of millions of dollars in damages.

78. Defendants knowingly and substantially assisted Shapiro in defrauding Investors.

79. Defendants were aware of Shapiro's fraud and acted knowingly in providing substantial and material assistance to Shapiro.

80. Defendants substantially benefited by receiving income, commissions, and bonuses.

81. As a result of the foregoing, Plaintiff is entitled to judgment holding Defendants jointly and severally liable for aiding and abetting fraud, as set forth in Exhibit C, or in an amount to be proven at trial, in an amount to be proven at trial.

PRAYER FOR RELIEF

WHEREFORE, by reason of the foregoing, Plaintiff requests that the Court enter judgment:

- (1) On the first claim for relief, (a) avoiding the 90 Day Transfers free and clear of any interest of Defendants, (b) directing that the 90 Day Transfers be set aside, and (c) ordering Defendants to pay to Plaintiff \$16,282.99;
- (2) On the second and third claims for relief, (a) avoiding the Two Year Transfers free and clear of any claimed interest of Defendants,

(b) directing that the Two Year Transfers be set aside, and (c) ordering Defendants to pay to Plaintiff \$168,791.39;

- (3) On the fourth and fifth claims for relief, (a) avoiding the Four Year Transfers free and clear of any claimed interest of Defendants, (b) directing that the Four Year Transfers be set aside, (c) ordering Defendants to pay to Plaintiff \$247,531.01;
- (4) On the sixth claim for relief, sustaining the objection to the Claims, decreeing that Defendants take nothing therefrom, and directing the Claims Agent to strike the Schedule F claims from the official Claims Register as set forth in more detail in Exhibit A;
- (5) On the seventh claim for relief, equitably subordinating any and all claims that Defendants may assert against any of the Debtors or their estates, whatever the origin of those claims, including, without limitation, the Claims and any claims that may be asserted under Bankruptcy Code section 502(h), to all other claims against the Debtors or their estates
- (6) On the eighth claim for relief, holding Defendants, jointly and severally liable for damages, in the amount of \$4,432,989.16 for sale of Notes and/or Units as set forth in Exhibit C, or in an amount to be proven at trial, arising from Defendant's sale of unregistered securities;
- (7) On the ninth claim for relief, holding Defendants jointly and severally liable for fraud, for \$4,432,989.16 for sale of Notes and/or Units as set forth in Exhibit C in an amount to be proven at trial;
- (8) On the tenth claim for relief, holding Defendants jointly and severally liable for aiding and abetting fraud, in the amount of \$4,432,989.16 for sale of Notes and/or Units as set forth in Exhibit C, or in an amount to be proven at trial; and
- (9) On all claims for relief, awarding Plaintiff prejudgment interest as permitted by law, costs of suit, and such other and further relief as is just and proper.

Dated: December 1, 2019
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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*Counsel to Plaintiff, as Liquidating Trustee of the
Woodbridge Liquidation Trust*

Exhibit A
Scheduled and Filed Claims

Creditor	Scheduled Claims			Filed Claims		
	Schedule	Amount	C/U/D	Claim No.	Amount	Classification
John G. Harris	F	\$610.00	C/U/D			
Totals		\$610.00			\$0.00	

Exhibit B
Commission Payments

Debtor	Ck. No.	Petition Date	Clear Date	Name	Receipts	Disbursements
WOODBIDGE GROUP OF COMPANIES, LLC	28590	12/04/17	11/21/17	JOHN G HARRIS		\$ 540.00
WOODBIDGE GROUP OF COMPANIES, LLC	28717	12/04/17	11/20/17	JOHN G HARRIS	\$ 600.00	
WOODBIDGE GROUP OF COMPANIES, LLC	28717	12/04/17	11/20/17	JOHN G HARRIS	66.67	
WOODBIDGE GROUP OF COMPANIES, LLC	28717	12/04/17	11/20/17	JOHN G HARRIS		800.00
WOODBIDGE GROUP OF COMPANIES, LLC	28718	12/04/17	11/20/17	JOHN G HARRIS	670.83	
WOODBIDGE GROUP OF COMPANIES, LLC	28718	12/04/17	11/20/17	JOHN G HARRIS	95.83	
WOODBIDGE GROUP OF COMPANIES, LLC	28718	12/04/17	11/20/17	JOHN G HARRIS		1,150.00
WOODBIDGE GROUP OF COMPANIES, LLC	28658	12/04/17	11/20/17	JOHN G HARRIS	360.00	
WOODBIDGE GROUP OF COMPANIES, LLC	28658	12/04/17	11/20/17	JOHN G HARRIS		540.00
WOODBIDGE GROUP OF COMPANIES, LLC	28271	12/04/17	11/06/17	JOHN G HARRIS		400.00
WOODBIDGE GROUP OF COMPANIES, LLC	27679	12/04/17	10/18/17	JOHN G HARRIS		585.90
WOODBIDGE GROUP OF COMPANIES, LLC	27353	12/04/17	10/10/17	JOHN G HARRIS		2,150.00
WOODBIDGE GROUP OF COMPANIES, LLC	27354	12/04/17	10/10/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	27230	12/04/17	10/10/17	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	27300	12/04/17	10/10/17	JOHN G HARRIS	200.00	
WOODBIDGE GROUP OF COMPANIES, LLC	27300	12/04/17	10/10/17	JOHN G HARRIS		800.00
WOODBIDGE GROUP OF COMPANIES, LLC	26996	12/04/17	10/05/17	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	27005	12/04/17	10/05/17	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	27006	12/04/17	10/05/17	JOHN G HARRIS		1,612.50
WOODBIDGE GROUP OF COMPANIES, LLC	26885	12/04/17	10/02/17	JOHN G HARRIS	2,187.50	
WOODBIDGE GROUP OF COMPANIES, LLC	26885	12/04/17	10/02/17	JOHN G HARRIS		3,750.00
WOODBIDGE GROUP OF COMPANIES, LLC	26886	12/04/17	10/02/17	JOHN G HARRIS	1,239.58	
WOODBIDGE GROUP OF COMPANIES, LLC	26886	12/04/17	10/02/17	JOHN G HARRIS		2,125.00
WOODBIDGE GROUP OF COMPANIES, LLC	26376	12/04/17	09/25/17	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	26006	12/04/17	09/11/17	JOHN G HARRIS		3,000.00
TOTALS - 90 DAY					5,420.41	21,703.40
NET DISBURSEMENTS - 90 DAY						16,282.99
WOODBIDGE GROUP OF COMPANIES, LLC	25403	12/04/17	08/29/17	JOHN G HARRIS		1,780.00
WOODBIDGE GROUP OF COMPANIES, LLC	25473	12/04/17	08/28/17	JOHN G HARRIS		1,125.00
WOODBIDGE GROUP OF COMPANIES, LLC	25028	12/04/17	08/23/17	JOHN G HARRIS		1,298.00
WOODBIDGE GROUP OF COMPANIES, LLC	25029	12/04/17	08/23/17	JOHN G HARRIS		1,520.00
WOODBIDGE GROUP OF COMPANIES, LLC	24662	12/04/17	08/16/17	JOHN G HARRIS		685.00
WOODBIDGE GROUP OF COMPANIES, LLC	24663	12/04/17	08/16/17	JOHN G HARRIS		335.00
WOODBIDGE GROUP OF COMPANIES, LLC	24559	12/04/17	08/16/17	JOHN G HARRIS		1,340.00
WOODBIDGE GROUP OF COMPANIES, LLC	24441	12/04/17	08/16/17	JOHN G HARRIS	479.17	
WOODBIDGE GROUP OF COMPANIES, LLC	24441	12/04/17	08/16/17	JOHN G HARRIS		1,150.00
WOODBIDGE GROUP OF COMPANIES, LLC	24313	12/04/17	08/16/17	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	23841	12/04/17	08/01/17	JOHN G HARRIS	33.00	
WOODBIDGE GROUP OF COMPANIES, LLC	23841	12/04/17	08/01/17	JOHN G HARRIS		1,620.00
WOODBIDGE GROUP OF COMPANIES, LLC	23571	12/04/17	07/26/17	JOHN G HARRIS	568.75	
WOODBIDGE GROUP OF COMPANIES, LLC	23571	12/04/17	07/26/17	JOHN G HARRIS		1,300.00
WOODBIDGE GROUP OF COMPANIES, LLC	23572	12/04/17	07/26/17	JOHN G HARRIS	156.25	
WOODBIDGE GROUP OF COMPANIES, LLC	23572	12/04/17	07/26/17	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	23573	12/04/17	07/26/17	JOHN G HARRIS	416.67	
WOODBIDGE GROUP OF COMPANIES, LLC	23573	12/04/17	07/26/17	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	23574	12/04/17	07/26/17	JOHN G HARRIS	180.00	
WOODBIDGE GROUP OF COMPANIES, LLC	23574	12/04/17	07/26/17	JOHN G HARRIS		540.00
WOODBIDGE GROUP OF COMPANIES, LLC	23308	12/04/17	07/17/17	JOHN G HARRIS		560.00
WOODBIDGE GROUP OF COMPANIES, LLC	23309	12/04/17	07/17/17	JOHN G HARRIS		1,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	23310	12/04/17	07/17/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	23201	12/04/17	07/14/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	23020	12/04/17	07/10/17	JOHN G HARRIS		600.00
WOODBIDGE GROUP OF COMPANIES, LLC	22911	12/04/17	07/10/17	JOHN G HARRIS		2,140.00
WOODBIDGE GROUP OF COMPANIES, LLC	22757	12/04/17	07/03/17	JOHN G HARRIS		12,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	22758	12/04/17	07/03/17	JOHN G HARRIS		700.00
WOODBIDGE GROUP OF COMPANIES, LLC	22530	12/04/17	06/26/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	22200	12/04/17	06/19/17	JOHN G HARRIS		250.00
WOODBIDGE GROUP OF COMPANIES, LLC	22201	12/04/17	06/19/17	JOHN G HARRIS		1,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	21935	12/04/17	06/12/17	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	21563	12/04/17	05/30/17	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	21564	12/04/17	05/30/17	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	20887	12/04/17	05/15/17	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	20889	12/04/17	05/15/17	JOHN G HARRIS		1,650.00
WOODBIDGE GROUP OF COMPANIES, LLC	20890	12/04/17	05/15/17	JOHN G HARRIS		1,650.00
WOODBIDGE GROUP OF COMPANIES, LLC	20891	12/04/17	05/15/17	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	20916	12/04/17	05/15/17	JOHN G HARRIS		860.00
WOODBIDGE GROUP OF COMPANIES, LLC	20408	12/04/17	05/02/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	20078	12/04/17	04/25/17	JOHN G HARRIS		1,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	19849	12/04/17	04/14/17	JOHN G HARRIS		3,750.00

Exhibit B
Commission Payments

Debtor	Ck. No.	Petition Date	Clear Date	Name	Receipts	Disbursements
WOODBIDGE GROUP OF COMPANIES, LLC	19850	12/04/17	04/14/17	JOHN G HARRIS		2,125.00
WOODBIDGE GROUP OF COMPANIES, LLC	18968	12/04/17	03/20/17	JOHN G HARRIS	586.67	
WOODBIDGE GROUP OF COMPANIES, LLC	18968	12/04/17	03/20/17	JOHN G HARRIS		880.00
WOODBIDGE GROUP OF COMPANIES, LLC	18695	12/04/17	03/10/17	JOHN G HARRIS		975.00
WOODBIDGE GROUP OF COMPANIES, LLC	18443	12/04/17	02/27/17	JOHN G HARRIS		800.00
WOODBIDGE GROUP OF COMPANIES, LLC	18444	12/04/17	02/27/17	JOHN G HARRIS		1,110.00
WOODBIDGE GROUP OF COMPANIES, LLC	17786	12/04/17	02/13/17	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	17787	12/04/17	02/13/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	17726	12/04/17	02/06/17	JOHN G HARRIS		3,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	17344	12/04/17	02/01/17	JOHN G HARRIS		750.00
WOODBIDGE GROUP OF COMPANIES, LLC	17253	12/04/17	01/30/17	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	16816	12/04/17	01/17/17	JOHN G HARRIS		1,150.00
WOODBIDGE GROUP OF COMPANIES, LLC	16576	12/04/17	01/17/17	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	15414	12/04/17	12/07/16	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	15319	12/04/17	12/01/16	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	15087	12/04/17	11/25/16	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	15093	12/04/17	11/25/16	JOHN G HARRIS		880.00
WOODBIDGE GROUP OF COMPANIES, LLC	15094	12/04/17	11/25/16	JOHN G HARRIS		880.00
WOODBIDGE GROUP OF COMPANIES, LLC	15095	12/04/17	11/25/16	JOHN G HARRIS		1,200.00
WOODBIDGE GROUP OF COMPANIES, LLC	15098	12/04/17	11/25/16	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	14512	12/04/17	11/10/16	JOHN G HARRIS	337.50	
WOODBIDGE GROUP OF COMPANIES, LLC	14512	12/04/17	11/10/16	JOHN G HARRIS		540.00
WOODBIDGE GROUP OF COMPANIES, LLC	14033	12/04/17	10/24/16	JOHN G HARRIS		540.00
WOODBIDGE GROUP OF COMPANIES, LLC	13487	12/04/17	10/12/16	JOHN G HARRIS		540.00
WOODBIDGE GROUP OF COMPANIES, LLC	13252	12/04/17	10/03/16	JOHN G HARRIS		400.00
WOODBIDGE GROUP OF COMPANIES, LLC	13047	12/04/17	09/26/16	JOHN G HARRIS		542.50
WOODBIDGE GROUP OF COMPANIES, LLC	10016	12/04/17	09/21/16	JOHN G HARRIS		1,612.50
WOODBIDGE GROUP OF COMPANIES, LLC	9690	12/04/17	09/12/16	JOHN G HARRIS		15,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	9516	12/04/17	09/06/16	JOHN G HARRIS	343.75	
WOODBIDGE GROUP OF COMPANIES, LLC	9516	12/04/17	09/06/16	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	8987	12/04/17	08/22/16	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	8708	12/04/17	08/15/16	JOHN G HARRIS		6,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	8043	12/04/17	07/26/16	JOHN G HARRIS		1,125.00
WOODBIDGE GROUP OF COMPANIES, LLC	7642	12/04/17	07/25/16	JOHN G HARRIS		3,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	7643	12/04/17	07/25/16	JOHN G HARRIS		375.00
WOODBIDGE GROUP OF COMPANIES, LLC	7569	12/04/17	07/25/16	JOHN G HARRIS	666.67	
WOODBIDGE GROUP OF COMPANIES, LLC	7569	12/04/17	07/25/16	JOHN G HARRIS	133.33	
WOODBIDGE GROUP OF COMPANIES, LLC	7569	12/04/17	07/25/16	JOHN G HARRIS		1,600.00
WOODBIDGE GROUP OF COMPANIES, LLC	7418	12/04/17	07/15/16	JOHN G HARRIS		700.00
WOODBIDGE GROUP OF COMPANIES, LLC	7215	12/04/17	07/05/16	JOHN G HARRIS		1,298.00
WOODBIDGE GROUP OF COMPANIES, LLC	6774	12/04/17	06/20/16	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	6414	12/04/17	06/20/16	JOHN G HARRIS		1,400.00
WOODBIDGE GROUP OF COMPANIES, LLC	6047	12/04/17	06/06/16	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	5936	12/04/17	06/03/16	JOHN G HARRIS	166.67	
WOODBIDGE GROUP OF COMPANIES, LLC	5936	12/04/17	06/03/16	JOHN G HARRIS		250.00
WOODBIDGE GROUP OF COMPANIES, LLC	5916	12/04/17	05/31/16	JOHN G HARRIS	562.50	
WOODBIDGE GROUP OF COMPANIES, LLC	5916	12/04/17	05/31/16	JOHN G HARRIS		750.00
WOODBIDGE GROUP OF COMPANIES, LLC	5520	12/04/17	05/24/16	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	5437	12/04/17	05/24/16	JOHN G HARRIS	166.67	
WOODBIDGE GROUP OF COMPANIES, LLC	5437	12/04/17	05/24/16	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	5269	12/04/17	05/24/16	JOHN G HARRIS		2,140.00
WOODBIDGE GROUP OF COMPANIES, LLC	5048	12/04/17	05/10/16	JOHN G HARRIS	893.33	
WOODBIDGE GROUP OF COMPANIES, LLC	5048	12/04/17	05/10/16	JOHN G HARRIS	111.67	
WOODBIDGE GROUP OF COMPANIES, LLC	5048	12/04/17	05/10/16	JOHN G HARRIS		1,340.00
WOODBIDGE GROUP OF COMPANIES, LLC	4958	12/04/17	05/05/16	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	4829	12/04/17	05/03/16	JOHN G HARRIS		1,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	4568	12/04/17	04/21/16	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	4477	12/04/17	04/18/16	JOHN G HARRIS		1,650.00
WOODBIDGE GROUP OF COMPANIES, LLC	4406	12/04/17	04/18/16	JOHN G HARRIS		480.00
WOODBIDGE GROUP OF COMPANIES, LLC	4236	12/04/17	04/11/16	JOHN G HARRIS		2,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	4237	12/04/17	04/11/16	JOHN G HARRIS		810.00
WOODBIDGE GROUP OF COMPANIES, LLC	4109	12/04/17	04/07/16	JOHN G HARRIS		5,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	4030	12/04/17	04/05/16	JOHN G HARRIS		860.00
WOODBIDGE GROUP OF COMPANIES, LLC	4032	12/04/17	04/05/16	JOHN G HARRIS		1,650.00
WOODBIDGE GROUP OF COMPANIES, LLC	3899	12/04/17	04/01/16	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	3900	12/04/17	04/01/16	JOHN G HARRIS		2,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	2935	12/04/17	03/16/16	JOHN G HARRIS		750.00
WOODBIDGE GROUP OF COMPANIES, LLC	2723	12/04/17	03/02/16	JOHN G HARRIS		1,520.00
WOODBIDGE GROUP OF COMPANIES, LLC	2724	12/04/17	03/02/16	JOHN G HARRIS		500.00
WOODBIDGE GROUP OF COMPANIES, LLC	2737	12/04/17	03/02/16	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	2798	12/04/17	03/02/16	JOHN G HARRIS		625.00

Exhibit B
Commission Payments

Debtor	Ck. No.	Petition Date	Clear Date	Name	Receipts	Disbursements
WOODBIDGE GROUP OF COMPANIES, LLC	2445	12/04/17	02/26/16	JOHN G HARRIS		1,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	2183	12/04/17	02/16/16	JOHN G HARRIS		250.00
WOODBIDGE GROUP OF COMPANIES, LLC	2206	12/04/17	02/16/16	JOHN G HARRIS		335.00
WOODBIDGE GROUP OF COMPANIES, LLC	2237	12/04/17	02/16/16	JOHN G HARRIS	446.67	
WOODBIDGE GROUP OF COMPANIES, LLC	2237	12/04/17	02/16/16	JOHN G HARRIS		1,340.00
WOODBIDGE GROUP OF COMPANIES, LLC	2045	12/04/17	02/08/16	JOHN G HARRIS		1,500.00
WOODBIDGE GROUP OF COMPANIES, LLC	1672	12/04/17	02/02/16	JOHN G HARRIS	933.33	
WOODBIDGE GROUP OF COMPANIES, LLC	1672	12/04/17	02/02/16	JOHN G HARRIS		1,600.00
WOODBIDGE GROUP OF COMPANIES, LLC	1767	12/04/17	02/01/16	JOHN G HARRIS		880.00
WOODBIDGE GROUP OF COMPANIES, LLC	1276	12/04/17	01/26/16	JOHN G HARRIS		1,000.00
WOODBIDGE GROUP OF COMPANIES, LLC	1123	12/04/17	01/14/16	JOHN G HARRIS		1,110.00
WOODBIDGE STRUCTURED FUNDING, LLC	33776	12/04/17	01/05/16	JOHN G HARRIS		750.00
WOODBIDGE STRUCTURED FUNDING, LLC	33498	12/04/17	01/05/16	JOHN G HARRIS		375.00
WOODBIDGE STRUCTURED FUNDING, LLC	33346	12/04/17	12/11/15	JOHN G HARRIS		880.00
WOODBIDGE STRUCTURED FUNDING, LLC	33194	12/04/17	12/07/15	JOHN G HARRIS		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	33123	12/04/17	12/07/15	JOHN G HARRIS		1,070.00
TOTALS - 2 YEAR (INCL. 90 DAY)					12,603.01	181,394.40
NET DISBURSEMENTS - 2 YEAR (INCL. 90 DAY)						168,791.39
WOODBIDGE STRUCTURED FUNDING, LLC	32878	12/04/17	11/16/15	JOHN G HARRIS		1,500.00
WOODBIDGE STRUCTURED FUNDING, LLC	32766	12/04/17	11/16/15	JOHN G HARRIS		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	32479	12/04/17	10/26/15	JOHN G HARRIS		1,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	32480	12/04/17	10/26/15	JOHN G HARRIS		1,300.00
WOODBIDGE STRUCTURED FUNDING, LLC	32280	12/04/17	10/20/15	JOHN G HARRIS		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	32281	12/04/17	10/20/15	JOHN G HARRIS		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	32282	12/04/17	10/20/15	JOHN G HARRIS		375.00
WOODBIDGE STRUCTURED FUNDING, LLC	32264	12/04/17	10/13/15	JOHN G HARRIS		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	32037	12/04/17	09/29/15	JOHN G HARRIS		600.00
WOODBIDGE STRUCTURED FUNDING, LLC	31722	12/04/17	09/14/15	JOHN G HARRIS		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	31740	12/04/17	09/14/15	JOHN G HARRIS		750.00
WOODBIDGE STRUCTURED FUNDING, LLC	31693	12/04/17	08/31/15	JOHN G HARRIS		4,450.00
WOODBIDGE STRUCTURED FUNDING, LLC	31665	12/04/17	08/28/15	JOHN G HARRIS		1,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	31589	12/04/17	08/17/15	JOHN G HARRIS		1,600.00
WOODBIDGE STRUCTURED FUNDING, LLC	31560	12/04/17	08/10/15	JOHN G HARRIS		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	31198	12/04/17	06/30/15	JOHN G HARRIS	333.33	
WOODBIDGE STRUCTURED FUNDING, LLC	31198	12/04/17	06/30/15	JOHN G HARRIS		1,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	31199	12/04/17	06/30/15	JOHN G HARRIS	291.67	
WOODBIDGE STRUCTURED FUNDING, LLC	31199	12/04/17	06/30/15	JOHN G HARRIS		1,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	31104	12/04/17	06/22/15	JOHN G HARRIS	1,500.00	
WOODBIDGE STRUCTURED FUNDING, LLC	31104	12/04/17	06/22/15	JOHN G HARRIS		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	31106	12/04/17	06/22/15	JOHN G HARRIS	832.50	
WOODBIDGE STRUCTURED FUNDING, LLC	31106	12/04/17	06/22/15	JOHN G HARRIS		1,110.00
WOODBIDGE STRUCTURED FUNDING, LLC	30965	12/04/17	06/05/15	JOHN G HARRIS		1,340.00
WOODBIDGE STRUCTURED FUNDING, LLC	30966	12/04/17	06/05/15	JOHN G HARRIS		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	30973	12/04/17	06/05/15	JOHN G HARRIS		700.00
WOODBIDGE STRUCTURED FUNDING, LLC	6500	12/04/17	05/26/15	HARRIS FINANCIAL MANAGEMENT		1,133.79
WOODBIDGE STRUCTURED FUNDING, LLC	30658	12/04/17	04/28/15	HARRIS FINANCIAL MANAGEMENT		380.00
WOODBIDGE STRUCTURED FUNDING, LLC	30556	12/04/17	04/17/15	HARRIS FINANCIAL MANAGEMENT		10,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	30434	12/04/17	04/17/15	HARRIS FINANCIAL MANAGEMENT		200.00
WOODBIDGE STRUCTURED FUNDING, LLC	30345	12/04/17	03/16/15	HARRIS FINANCIAL MANAGEMENT		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	30346	12/04/17	03/16/15	HARRIS FINANCIAL MANAGEMENT		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	30296	12/04/17	03/06/15	HARRIS FINANCIAL MANAGEMENT		215.00
WOODBIDGE STRUCTURED FUNDING, LLC	5168	12/04/17	02/24/15	HARRIS FINANCIAL MANAGEMENT		333.33
WOODBIDGE STRUCTURED FUNDING, LLC	30087	12/04/17	02/02/15	HARRIS FINANCIAL MANAGEMENT		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	29928	12/04/17	01/20/15	HARRIS FINANCIAL MANAGEMENT		5,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	29555	12/04/17	01/13/15	HARRIS FINANCIAL MANAGEMENT		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	29686	12/04/17	01/09/15	HARRIS FINANCIAL MANAGEMENT		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	29695	12/04/17	01/09/15	HARRIS FINANCIAL MANAGEMENT		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	29696	12/04/17	01/09/15	HARRIS FINANCIAL MANAGEMENT		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	29317	12/04/17	12/29/14	HARRIS FINANCIAL MANAGEMENT		1,140.00
WOODBIDGE STRUCTURED FUNDING, LLC	29320	12/04/17	12/29/14	HARRIS FINANCIAL MANAGEMENT		600.00
WOODBIDGE STRUCTURED FUNDING, LLC	28648	12/04/17	12/08/14	HARRIS FINANCIAL MANAGEMENT		860.00
WOODBIDGE STRUCTURED FUNDING, LLC	28713	12/04/17	12/01/14	HARRIS FINANCIAL MANAGEMENT		1,110.00
WOODBIDGE STRUCTURED FUNDING, LLC	27721	12/04/17	10/17/14	HARRIS FINANCIAL MANAGEMENT		1,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	26324	12/04/17	09/02/14	HARRIS FINANCIAL MANAGEMENT		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	25981	12/04/17	08/25/14	HARRIS FINANCIAL MANAGEMENT		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	25997	12/04/17	08/25/14	HARRIS FINANCIAL MANAGEMENT		500.00
WOODBIDGE STRUCTURED FUNDING, LLC	25331	12/04/17	07/24/14	HARRIS FINANCIAL MANAGEMENT		5,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	25174	12/04/17	07/17/14	HARRIS FINANCIAL MANAGEMENT		1,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	25181	12/04/17	07/17/14	HARRIS FINANCIAL MANAGEMENT		1,000.00

Exhibit B
Commission Payments

Debtor	Ck. No.	Petition Date	Clear Date	Name	Receipts	Disbursements
WOODBIDGE STRUCTURED FUNDING, LLC	22716	12/04/17	03/14/14	HARRIS FINANCIAL MANAGEMENT		10,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	22460	12/04/17	03/07/14	HARRIS FINANCIAL MANAGEMENT		2,000.00
WOODBIDGE STRUCTURED FUNDING, LLC	22346	12/04/17	03/07/14	HARRIS FINANCIAL MANAGEMENT		2,000.00
TOTALS - 4 YEAR (INCL. 2 YEAR AND 90 DAY)					\$ 15,560.51	\$ 263,091.52
NET DISBURSEMENTS - 4 YEAR (INCL. 2 YEAR AND 90 DAY)						\$ 247,531.01

Exhibit C

Schedule of Claims Contributed by Investors

Broker(s): Harris Financial Management / John Harris

Investor Name	Outstanding Investor Principal Amounts		Net/Allowed Claim Amounts	
	Class 3	Class 5	Class 3	Class 5
BEVERLY J MERSON	\$ 107,000.00	\$ -	\$ 86,609.96	\$ -
BOYD A JR & BRENDA B ARMSTRONG	75,000.00	-	60,288.93	-
CHARLOTTE ZMACHINSKY	67,000.00	-	55,431.43	-
CURTIS R COOK	300,000.00	700,000.00	249,008.27	581,019.30
DAVID M MCCOMAS	150,000.00	-	136,145.83	-
ELLEN J SILVERMAN	25,000.00	-	21,886.80	-
ISABELLA DIMARCO	100,000.00	-	90,238.94	-
JOHN & SUSAN RUNKLE	100,000.00	-	88,401.26	-
LINDA L BOGARD	50,000.00	-	43,349.94	-
LOUIS S MILLER	50,000.00	-	41,911.19	-
MARK E CAINE	100,000.00	-	89,656.25	-
MARTHA ELLEN CRAIG	43,000.00	-	34,053.73	-
PAULA A FAIRCHILD	200,000.00	-	159,127.94	-
PROV. TR GP-FBO CURTIS R COOK IRA	150,000.00	-	142,500.00	-
PROV. TR GP-FBO DAVID M MCCOMAS IRA	100,000.00	100,000.00	87,569.45	87,569.45
PROV. TR GP-FBO DAVID W MASLANICH IRA	168,000.00	-	140,263.11	-
PROV. TR GP-FBO DEBORAH E COOK IRA	85,000.00	-	80,785.42	-
PROV. TR GP-FBO DONALD LEONARD DAILEY IRA	73,500.00	-	50,126.51	-
PROV. TR GP-FBO GARY B SMITH IRA	240,800.00	-	188,983.07	-
PROV. TR GP-FBO GEORGE NAUGHTON IRA	223,500.00	-	199,615.05	-
PROV. TR GP-FBO HELEN A HARRIS IRA	100,000.00	-	71,777.68	-
PROV. TR GP-FBO JOAN E KENNEDY IRA	55,000.00	-	42,588.90	-
PROV. TR GP-FBO JOHN D MASSELLA IRA	115,000.00	-	89,485.05	-
PROV. TR GP-FBO JOHN T JASKO IRA	107,500.00	-	96,088.21	-
PROV. TR GP-FBO KAREN L SMITH IRA	80,000.00	-	68,164.45	-
PROV. TR GP-FBO KIMBERLY M HARRIS IRA	118,000.00	-	88,740.00	-
PROV. TR GP-FBO MARTHA E CRAIG ROTH IRA	81,000.00	-	67,213.60	-
PROV. TR GP-FBO MARTIN V COHEN IRA	100,000.00	300,000.00	86,500.00	197,111.46
PROV. TR GP-FBO MICHAEL E MOELLER IRA	100,000.00	100,000.00	85,405.56	85,405.56
PROV. TR GP-FBO SHARON C NORMANDIN IRA	187,500.00	-	158,081.56	-
PROV. TR GP-FBO SHEILA FINEBERG-MILLER IRA	70,000.00	-	54,771.00	-
PROV. TR GP-FBO WILLIAM R MEHRHOFF IRA	76,000.00	-	66,749.11	-
RICHARD OBERAITIS	65,000.00	-	55,519.88	-
ROBERT P BRAZEE	75,000.00	-	67,687.50	-
SUSAN TRACY	80,000.00	-	73,882.72	-
THOMAS A ROSE	200,000.00	-	173,275.09	-
Totals	\$ 4,017,800.00	\$ 1,200,000.00	\$ 3,391,883.39	\$ 951,105.77