IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Case No. 17-12560 (BLS)

Remaining Debtors.

(Jointly Administered)

Objection Deadline: Nov. 13, 2019 at 4:00 p.m. (ET) Hearing Date: Nov. 25, 2019 at 10:30 a.m. (ET)

Ref Docket No. 3869

NOTICE OF HEARING ON MOTION

TO: (I) THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) THE TRUST AND ITS COUNSEL; (III) JERI SHAPIRO AND (IV) ANY PERSON FILING A SPECIFIC REQUEST FOR NOTICES AND PAPERS ON AND AFTER THE EFFECTIVE DATE

PLEASE TAKE NOTICE that on October 7, 2019, the Woodbridge Liquidation Trust (the "Liquidation Trust") filed the Liquidation Trust's Motion for an Order Pursuant to Bankruptcy Rule 2004 Directing Production of Documents and Materials and Appearance for Oral Examination (the "Motion") [Docket No. 3869] with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). You were previously served with a copy of the Motion.

PLEASE TAKE FURTHER NOTICE that any response or objection to the entry of an order with respect to the relief sought in the Motion must be filed with the Bankruptcy Court on or before November 13, 2019 at 4:00 p.m. prevailing Eastern Time (the "Objection Deadline").

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve

a copy of the response or objection upon the undersigned counsel on or prior to the Objection

Deadline.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE

WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF

REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE

RELIEF SOUGHT IN THE MOTION WILL BE HELD BEFORE THE BEFORE THE

HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY JUDGE, IN

THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824

N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DE 19801 ON

NOVEMBER 25, 2019 AT 10:30 A.M. (PREVAILING EASTERN TIME).

Dated: November 6, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)

Andrew W. Caine (CA Bar No. 110345)

Bradford J. Sandler (DE Bar No. 4142)

John A. Morris (NY Bar No. 2405397)

Colin R. Robinson (DE Bar No. 5524)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899 (Courier 19801)

Telephone: 302-652-4100

Facsimile: 302-652-4400

E-mail: rpachulski@pszjlaw.com

acaine@pszjlaw.com bsandler@pszjlaw.com jmorris@pszjlaw.com

crobinson@pszilaw.com

Counsel for the Liquidation Trust

2