

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Company Name: Woodbridge Liquidation Trust

Bank: East West Bank & First Republic Bank

Bankruptcy Number: 17-12560 (KJC) Jointly Administered

Account Number: See Attachment

Date of Confirmation: October 26, 2018

Account Type: Deposit and Checking

Reporting Period (month/year): March 2019

Beginning Cash Balance:	\$0
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All receipts received by the debtor:

Contribution:	36,337,481
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Miscellaneous:	230,908
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Riverdale Receipts:	223,706
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Sale Proceeds:	49,575,740
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Total of cash received:	86,367,835
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Total of cash available:	86,367,835
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	(42,316,587)
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	(1,289,903)
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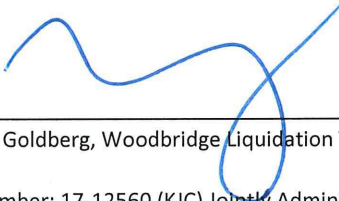
All other disbursements made in the ordinary course:	(9,104,323)
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Total Disbursements	(52,710,813)
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Ending Cash Balance	\$33,657,022
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 5/1/19



 Michael Goldberg, Woodbridge Liquidation Trustee

Company Name: Woodbridge Liquidation Trust

Case Number: 17-12560 (KJC) Jointly Administered

Woodbridge Liquidation Trust
Report for Quarter Ending March 31, 2019
Consolidated Balance Sheet (Unaudited)

Assets

Current Assets	
Cash - Unrestricted	\$30,959,730
Cash - Restricted	2,697,291
Prepaid Expenses	<u>484,347</u>
Total Current Assets	<u>34,141,369</u>
Long Term Assets	
Real Estate Investments	508,751,325
Other Assets	<u>29,878</u>
Total Long Term Assets	<u>508,781,203</u>
Total Assets	<u>\$542,922,572</u>

Liabilities

Current Liabilities	
Accounts Payable	<u>\$3,085,383</u>
Total Current Liabilities	<u>3,085,383</u>

Equity

Contribution	583,136,532
Net Income/(Loss)	(982,756)
Distribution to Beneficiaries	<u>(42,316,587)</u>
Total Equity	<u>539,837,189</u>
Total Liabilities and Equity	<u>\$542,922,572</u>

Note: The Balance Sheet has been prepared solely to comply with the reporting requirements of the confirmed Woodbridge chapter 11 plan and the Woodbridge Liquidation Trust Agreement and should not be relied on for any other purpose. The Balance Sheet is based on historical cost, but it is anticipated that going forward the Woodbridge Liquidation Trust will adopt the Liquidation Basis of Accounting.

Woodbridge Liquidation Trust
Report for Quarter Ending March 31, 2019
Cash Report Summary - Consolidated

	WDE Disbursements	WDE Payroll	WDE Receipts	WDE R'dale REO	WDE R'dale Foreclosure	WDE Funds on Deposit	WDE Debit Card	WLT Receipts	WLT Disbursements	WGC Operating	WGC Commissions	Total
Opening Balance February 15, 2019	-1648	-2847	-0460	-1663	-1671	-6619	-4275	-8673	-8972	-7078	-7449	
Transfers In	\$65,800,100	\$420,100	\$15,000,000	\$90,100	\$75,100		\$100	\$59,000,192	\$44,317,100			\$184,702,792
Total Receipts	5,000		64,678,283	2,113	219,191	\$5,000,288		656		\$16,145,262	\$317,042	86,367,835
Total Cash Available	65,805,100	420,100	79,678,283	92,213	294,291	5,000,288	100	59,000,848	44,317,100	16,145,262	317,042	271,070,627
I. Plan Disbursements, excluding Professionals	(1,272,978)								(42,316,587)			(42,316,587)
II. Plan Disbursements to Professionals	(7,467,203)	(375,886)		(23,229)	(22,856)				(16,925)			(1,289,903)
III. Ordinary Course Disbursements									(1,215,148)			(9,104,323)
Transfers Out	(54,145,100)		(66,240,400)			(5,000,192)		(44,317,100)		(15,000,000)		(184,702,792)
Ending Book Balance	2,919,819	44,214	13,437,883	68,984	271,435	96	100	14,683,748	768,440	1,145,262	317,042	33,657,022
Bank Balance	3,218,331	44,214	13,411,147	74,108	271,435	96	100	14,683,748	1,490,412	1,153,561	317,042	34,664,194
Variance	(\$298,512)	\$0	\$26,736	(\$5,124)	\$0	(\$0)	\$0	\$0	(\$721,972)	(\$8,299)	\$0	(\$1,007,172)