

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
WOODBRIIDGE GROUP OF COMPANIES, LLC,	)	Case No. 17-12560 (BLS)
<i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Remaining Debtors.	)	
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
MAY 1, 2019 AT 10:00 A.M. (PREVAILING EASTERN TIME)<sup>2</sup>**

**The hearing will be held before the Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.**

**ADJOURNED/ RESOLVED MATTER:**

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes Against the Debtors [Filed 4/3/18] (Docket No. 890)

Response Deadline: In accordance with the agreed scheduling order [Docket No. 1818], briefing deadlines and all discovery matters will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Responses Received: None at this time.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [Filed 5/17/18] (Docket No. 1818)
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Fund LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notices against the Debtors [Filed 6/4/18] (Docket No. 1926)

Status: This matter is adjourned to a date and time to be determined.

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<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

<sup>2</sup> Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.

**UNCONTESTED MATTERS UNDER CNO/COC:**

2. Eighth (8th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. Filed by Liquidation Trust [Filed 3/19/19] (Docket No. 3507)

Response Deadline: April 2, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Eighth (8th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. Filed by Liquidation Trust [Filed 4/26/19] (Docket No. 3602)

Status: A certification of no objection has been filed and counsel respectfully requests entry of the proposed order at the Court's convenience.

3. Ninth (9th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. Filed by Liquidation Trust [Filed 3/28/19] (Docket No. 3529)

Response Deadline: April 11, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Ninth (9th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. Filed by Liquidation Trust [Filed 4/26/19] (Docket No. 3603)

Status: A certification of no objection has been filed and counsel respectfully requests entry of the proposed order at the Court's convenience.

4. Tenth (10th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. Filed by Liquidation Trust [Filed 3/28/19] (Docket No. 3530)

Response Deadline: April 11, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Tenth (10th) Omnibus (Non-

Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. Filed by Liquidation Trust [Filed 4/26/19] (Docket No. 3604)

Status: A certification of no objection has been filed and counsel respectfully requests entry of the proposed order at the Court's convenience.

**FEE APPLICATION APPROVAL:**

5. Approval of Interim Applications for Estate-Compensated Professionals

Related Documents:

- A. See Exhibit A, attached hereto
- B. Certification of Counsel Regarding Order Approving Amended Second Interim Fee Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejks PLLC, Counsel for the Fee Examiner [Filed 4/26/19] (Docket No. 3606)
- C. Certification of Counsel Regarding Omnibus Order Granting Fourth Interim/Quarterly Fee Applications of Professionals [Filed 4/29/19] (Docket No. 3609)

Status: Proposed forms of order approving the applications of the professionals employed by the Debtors, the Official Committee of Unsecured Creditors and the Fee Examiner have been submitted under certifications of counsel for the Court's consideration.

Dated: April 29, 2019  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

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*Counsel to the Woodbridge Liquidation Trust*

**EXHIBIT A**

**Klee, Tuchin, Bogdanoff & Stern LLP, as  
Lead Counsel to the Debtors and Debtors in Possession:**

1. Fourth Interim Application of Klee, Tuchin, Bogdanoff & Stern LLP, Counsel to the Debtors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 4, 2019, at 4:00 p.m.

Related Documents:

- A. Eighth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period September 1, 2018 through September 30, 2018 [Filed 10/16/18] (Docket No. 2799)
- B. Certification of No Objection Regarding Eighth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period September 1, 2018 through September 30, 2018 [Filed 11/6/18] (Docket No. 2936)
- C. Ninth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period October 1, 2018 through October 31, 2018 [Filed 11/16/18] (Docket No. 3008)
- D. Certification of No Objection (No Order Required) Regarding Ninth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period October 1, 2018 through October 31, 2018 [Filed 12/7/18] (Docket No. 3141)
- E. Tenth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period November 1, 2018 through November 30, 2018 [Filed 12/20/18] (Docket No. 3218)
- F. Certification of No Objection (No Order Required) Regarding Tenth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel to the Debtors and Debtors in Possession, for Compensation and Reimbursement of Expenses for the Period November 1, 2018 through November 30, 2018 [Filed 1/11/19] (Docket No. 3297)

G. Supplement to Fourth Interim Fee Application of Klee, Tuchin, Bogdanoff & Stern LLP [Filed 1/14/19] (Docket No. 3309)

**Young Conaway Stargatt & Taylor, LLP, as  
Co-Counsel to the Debtors and Debtors in Possession:**

2. Fourth Interim Application of Young Conaway Stargatt & Taylor LLP, Co-Counsel to the Debtors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 8, 2019, at 4:00 p.m.

Related Documents:

- A. Tenth Monthly Fee Application of Young Conaway Stargatt & Taylor LLP, as Co-Counsel for the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2018 through September 30, 2018 [Filed 10/26/18] (Docket No. 2897)
- B. Certification of No Objection Regarding Tenth Monthly Fee Application of Young Conaway Stargatt & Taylor LLP, as Co-Counsel for the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2018 through September 30, 2018 [Filed 11/19/18] (Docket No. 3032)
- C. Eleventh Monthly Fee Application of Young Conaway Stargatt & Taylor LLP, as Co-Counsel for the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 through October 31, 2018 [Filed 11/30/18] (Docket No. 3113)
- D. Certification of No Objection (No Order Required) Regarding Eleventh Monthly Fee Application of Young Conaway Stargatt & Taylor LLP, as Co-Counsel for the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 through October 31, 2018 [Filed 12/21/18] (Docket No. 3223)
- E. Twelfth Monthly Fee Application of Young Conaway Stargatt & Taylor LLP, as Co-Counsel for the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2018 through November 30, 2018 [Filed 12/20/18] (Docket No. 3215)
- F. Certification of No Objection (No Order Required) Regarding Twelfth Monthly Fee Application of Young Conaway Stargatt & Taylor LLP, as Co-Counsel for the Debtors and Debtors-in-Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2018 through November 30, 2018 [Filed 1/11/19] (Docket No. 3298)

G. Supplement to Fourth Interim Fee Application of Young Conaway Stargatt & Taylor, LLP [Filed 1/14/19] (Docket No. 3310)

**Homer Bonner Jacobs, P.A., as  
Special Litigation Counsel to the Debtors and Debtors in Possession:**

3. Fourth Interim Application of Homer Bonner Jacobs, P.A., Special Litigation Counsel to the Debtors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 8, 2019, at 4:00 p.m.

Related Documents:

- A. Ninth Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2018 through September 30, 2018 [Filed 10/24/18] (Docket No. 2887)
- B. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2018 through September 30, 2018 [Filed 11/14/18] (Docket No. 2991)
- C. Tenth Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 31, 2018 [Filed 11/26/18] (Docket No. 3057)
- D. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 31, 2018 [Filed 12/18/18] (Docket No. 3194)
- E. Eleventh Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2018 through November 30, 2018 [Filed 12/20/18] (Docket No. 3216)
- F. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Application of Homer Bonner Jacobs, P.A. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors

and Debtors in Possession for the Period from November 1, 2018 through November 30, 2018 [Filed 1/11/19] (Docket No. 3296)

G. Supplement to Fourth Interim Fee Application of Homer Bonner Jacobs, P.A. [Filed 1/14/19] (Docket No. 3311)

**Province, Inc., as  
Financial Advisors to the Debtors and Debtors in Possession:**

4. Fourth Interim Application of Province, Inc., Financial Advisors to the Debtors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 8, 2019, at 4:00 p.m.

Related Documents:

- A. Eighth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Operational and Financial Advisor to the Debtors, for the Period from September 1, 2018 through and including September 30, 2018 [Filed 11/7/18] (Docket No. 2938)
- B. Certificate of No Objection (No Order Required) Regarding Eighth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Operational and Financial Advisor to the Debtors, for the Period from September 1, 2018 through and including September 30, 2018 [Filed 11/28/18] (Docket No. 3096)
- C. Ninth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Operational and Financial Advisor to the Debtors, for the Period from October 1, 2018 through and including October 31, 2018 [Filed 12/4/18] (Docket No. 3124)
- D. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Operational and Financial Advisor to the Debtors, for the Period from October 1, 2018 through and including October 31, 2018 [Filed 12/26/18] (Docket No. 3234)
- E. Tenth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Operational and Financial Advisor to the Debtors, for the Period from November 1, 2018 through and including November 30, 2018 [Filed 1/8/19] (Docket No. 3286)
- F. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc.,



as Operational and Financial Advisor to the Debtors, for the Period from November 1, 2018 through and including November 30, 2018 [Filed 1/30/19] (Docket No. 3364)

**Garden City Group, LLC, as  
Administrative Advisor to the Debtors and Debtors in Possession:**

5. Fourth Interim Application of Garden City Group, LLC, Administrative Advisor to the Debtors for the Period From September 1, 2018 through October 31, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 8, 2019, at 4:00 p.m.

Related Documents:

- A. Seventh Monthly Fee Application of Garden City Group, LLC, as Administrative Advisor for the Debtors and Debtors-in-Possession for Allowance of Compensation for the Period of September 1, 2018 through September 30, 2018 [Filed 10/18/18] (Docket No. 2813)
- B. Certificate of No Objection (No Order Required) Regarding Seventh Monthly Fee Application of Garden City Group, LLC, as Administrative Advisor for the Debtors and Debtors-in-Possession for Allowance of Compensation for the Period of September 1, 2018 through September 30, 2018 [Filed 11/8/18] (Docket No. 2943)
- C. Eighth Monthly Fee Application of Garden City Group, LLC, as Administrative Advisor for the Debtors and Debtors-in-Possession for Allowance of Compensation for the Period of October 1, 2018 through October 31, 2018 [Filed 11/28/18] (Docket No. 3098)
- D. Certificate of No Objection (No Order Required) Regarding Eighth Monthly Fee Application of Garden City Group, LLC, as Administrative Advisor for the Debtors and Debtors-in-Possession for Allowance of Compensation for the Period of October 1, 2018 through October 31, 2018 [Filed 12/19/18] (Docket No. 3212)

**Berkeley Research Group, LLC, as  
Tax Advisors to the Debtors and Debtors in Possession:**

6. Third Interim Application of Berkeley Research Group, LLC, Tax Advisors to the Debtors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 8, 2019, at 4:00 p.m.

Related Documents:

- A. Seventh Monthly Staffing and Compensation Report of Berkeley Research Group, LLC, as Tax Advisors to the Debtors and Debtors in Possession During the Period from September 1, 2018 through September 30, 2018 [Filed 10/15/18] (Docket No. 2786)
- B. Certificate of No Objection (No Order Required) Regarding Seventh Monthly Staffing and Compensation Report of Berkeley Research Group, LLC, as Tax Advisors to the Debtors and Debtors in Possession During the Period from September 1, 2018 through September 30, 2018 [Filed 11/6/18] (Docket No. 2935)
- C. Eighth Monthly Staffing and Compensation Report of Berkeley Research Group, LLC, as Tax Advisors to the Debtors and Debtors in Possession During the Period from October 1, 2018 through October 31, 2018 [Filed 11/15/18] (Docket No. 3000)
- D. Certificate of No Objection (No Order Required) Regarding Eighth Monthly Staffing and Compensation Report of Berkeley Research Group, LLC, as Tax Advisors to the Debtors and Debtors in Possession During the Period from October 1, 2018 through October 31, 2018 [Filed 12/6/18] (Docket No. 3135)
- E. Ninth Monthly Staffing and Compensation Report of Berkeley Research Group, LLC, as Tax Advisors to the Debtors and Debtors in Possession During the Period from November 1, 2018 through November 30, 2018 [Filed 12/17/18] (Docket No. 3172)
- F. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Staffing and Compensation Report of Berkeley Research Group, LLC, as Tax Advisors to the Debtors and Debtors in Possession During the Period from November 1, 2018 through November 30, 2018 [Filed 1/9/19] (Docket No. 3290)

**Glaser Weil Fink Howard Avchen & Shapiro LLP, as  
Special Real Estate and Land Use Counsel to the Debtors and Debtors in Possession:**

- 7. First Interim Application of Glaser Weil Fink Howard Avchen & Shapiro LLP, Special Real Estate and Land Use Counsel to the Debtors for the Period From March 22, 2018 through August 31, 2018 [Filed 10/15/18] (Docket No. 2787)

Response Deadline: November 5, 2018, at 4:00 p.m.

Related Documents:

- A. First Consolidated Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and

Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from March 22, 2018 through June 30, 2018 [Filed 8/2/18] (Docket No. 2279)

- B. Certificate of No Objection (No Order Required) Regarding First Consolidated Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from March 22, 2018 through June 30, 2018 [Filed 9/6/18] (Docket No. 2510)
  - C. Second Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2018 through July 31, 2018 [Filed 9/7/18] (Docket No. 2532)
  - D. Certificate of No Objection (No Order Required) Regarding Second Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2018 through July 31, 2018 [Filed 9/28/18] (Docket No. 2686)
  - E. Third Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2018 through August 31, 2018 [Filed 9/26/18] (Docket No. 2676)
  - F. Certificate of No Objection (No Order Required) Regarding Third Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2018 through August 31, 2018 [Filed 10/17/18] (Docket No. 2811)
  - G. Supplement to First Interim Fee Application of Glaser Weil Fink Howard Avchen & Shapiro LLP [Filed 12/18/18] (Docket No. 3188)
8. Second Interim Application of Glaser Weil Fink Howard Avchen & Shapiro LLP, Special Real Estate and Land Use Counsel to the Debtors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3307)

Response Deadline: February 8, 2019, at 4:00 p.m.

Related Documents:

- A. Fourth Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2018 through September 30, 2018 [Filed 10/25/18] (Docket No. 2891)
- B. Certificate of No Objection (No Order Required) Regarding Fourth Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2018 through September 30, 2018 [Filed 11/15/18] (Docket No. 3001)
- C. Fifth Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 31, 2018 [Filed 1/3/19] (Docket No. 3260)
- D. Certificate of No Objection (No Order Required) Regarding Fifth Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 31, 2018 [Filed 1/30/19] (Docket No. 3362)
- E. Sixth Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2018 through November 30, 2018 [Filed 1/3/19] (Docket No. 3262)
- F. Certificate of No Objection (No Order Required) Regarding Sixth Monthly Application of Glaser Weil Fink Howard Avchen & Shapiro LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2018 through November 30, 2018 [Filed 1/30/19] (Docket No. 3363)

**Pachulski Stang Ziehl & Jones LLP, as  
Counsel to the Official Committee of Unsecured Creditors:**

- 9. Fourth Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period From September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3308)

Response Deadline: February 4, 2019, at 4:00 p.m.

Related Documents:

- A. Tenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From September 1, 2018 Through September 30, 2018 [Filed 10/29/18] (Docket No. 2908)
- B. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From September 1, 2018 Through September 30, 2018 [Filed 11/27/18] (Docket No. 3080)
- C. Eleventh Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From October 1, 2018 Through October 31, 2018 [Filed 12/4/18] (Docket No. 3121)
- D. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From October 1, 2018 Through October 31, 2018 [12/27/18] (Docket No. 3244)
- E. Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From November 1, 2018 Through November 30, 2018 [Filed 12/21/18] (Docket No. 3230)
- F. Certificate of No Objection (No Order Required) Regarding Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period From November 1, 2018 Through November 30, 2018 [Filed 1/17/19] (Docket No. 3332)

**Berger Singerman LLP, as  
Special Counsel to the Official Committee of Unsecured Creditors:**

- 10. Fourth Quarterly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP, as Special Counsel to the Official Committee of Unsecured Creditors, for the Period from September 1, 2018 through November 30, 2018 [Filed 1/14/19] (Docket No. 3306)

Response Deadline: February 4, 2019, at 4:00 p.m.

Related Documents:

- A. Ninth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2018 through September 30, 2018 [Filed 10/25/18] (Docket No. 2889)
- B. Certificate of No Objection (No Order Required) Regarding Ninth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2018 through September 30, 2018 [Filed 11/16/18] (Docket No. 3006)
- C. Tenth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2018 through October 31, 2018 [Filed 11/16/18] (Docket No. 3019)
- D. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2018 through October 31, 2018 [Filed 12/7/18] (Docket No. 3142)
- E. Eleventh Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2018 through November 30, 2018 [Filed 12/14/18] (Docket No. 3169)
- F. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP as Special Counsel to the Official Committee of Unsecured Creditors for the Period from November 1, 2018 through November 30, 2018 [Filed 1/17/19] (Docket No. 3331)

**FTI Consulting, Inc., as  
Financial Advisor to the Official Committee of Unsecured Creditors:**

- 11. Fourth Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period September 1, 2018 through November 30, 2018 [Filed 2/4/19] (Docket No. 3375)

Response Deadline: February 25, 2019, at 4:00 p.m.

Related Documents:

- A. Tenth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period September 1, 2018 through September 30, 2018 [Filed 11/5/18] (Docket No. 2929)
- B. Certificate of No Objection (No Order Required) Regarding Tenth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period September 1, 2018 through September 30, 2018 [Filed 11/27/18] (Docket No. 3082)
- C. Eleventh Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period October 1, 2018 through October 31, 2018 [Filed 12/4/18] (Docket No. 3120)
- D. Certificate of No Objection (No Order Required) Regarding Eleventh Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period October 1, 2018 through October 31, 2018 [Filed 12/27/18] (Docket No. 3243)
- E. Twelfth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period November 1, 2018 through November 30, 2018 [Filed 12/27/18] (Docket No. 3236)
- F. Certificate of No Objection (No Order Required) Regarding Twelfth Monthly Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred For the Period November 1, 2018 through November 30, 2018 [Filed 1/17/19] (Docket No. 3333)

**Frejka PLLC, as  
Fee Examiner:**

- 12. Amended Second Quarterly Application for Compensation and Reimbursement of Expenses of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner for the Period from May 1, 2018 through July 31, 2018 [Filed 3/27/19] (Docket No. 3527)

Response Deadline: April 16, 2019, at 4:00 p.m.

Related Documents:

- A. Fourth Monthly Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period May 1, 2018 through May 31, 2018 [Filed 11/9/18] (Docket No. 2955)
- B. Certificate of No Objection (No Order Required) Regarding Fourth Monthly Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period May 1, 2018 through May 31, 2018 [Filed 12/3/18] (Docket No. 3118)
- C. Fifth Monthly Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period June 1, 2018 through June 30, 2018 [Filed 12/12/18] (Docket No. 3157)
- D. Certificate of No Objection (No Order Required) Regarding Fifth Monthly Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period June 1, 2018 through June 30, 2018 [Filed 1/4/19] (Docket No. 3279)
- E. Sixth Monthly Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period July 1, 2018 through July 31, 2018 [Filed 12/12/18] (Docket No. 3159)
- F. Certificate of No Objection (No Order Required) Regarding Sixth Monthly Application of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period July 1, 2018 through July 31, 2018 [Filed 1/4/19] (Docket No. 3280)

**Fee Examiner Reports:**

- 12. Fee Examiner's Consolidated Final Report Regarding Fourth Interim Quarterly Fee Requests of (I) Pachulski Stang Ziehl & Jones LLP [Dkt. No. 3308]; (II) Berger Singerman LLP [Dkt. No. 3306]; and (III) FTI Consulting, Inc. [Dkt. No. 3375] [Filed 4/12/19] (Docket No. 3590)
- 13. Fee Examiner's Consolidated Final Report Regarding (I) Fourth Interim Fee Applications of (A) Klee, Tuchin, Bogdanoff & Stern LLP, [Dkt. Nos. 3307, 3309]; (B) Young Conaway Stargatt & Taylor, LLP [Dkt. Nos. 3307, 3310]; (C) Homer Bonner Jacobs, PA [Dkt. Nos. 3307, 3311]; (D) Province, Inc. [Dkt. No. 3307]; and (E) Garden City Group,



LLC [Dkt. No. 3307]; (II) First and Second Interim Applications of Glaser Weil Fink Howard Avchen & Shapiro LLP [Dkt. Nos. 2787, 3188, 3307, and 3348]; and (III) Third Interim Fee Application of Berkeley Research Group, LLC [Dkt. No. 3307] [Filed 4/19/19] (Docket No. 3599)