

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Docket Ref. No. 116

**ORDER PURSUANT TO 11 U.S.C. §§ 105 AND 363 AUTHORIZING THE DEBTORS
TO RETAIN EXPERT CONSULTANT *NUNC PRO TUNC* AS OF DECEMBER 18, 2017**

Upon consideration of the motion (the “Motion”)² of the Debtors for entry of an order pursuant to sections 105 and 363 of the Bankruptcy Code authorizing the Debtors to pay fees and expenses of Province in connection with the Debtors’ Chapter 11 Cases; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and adequate notice of the Motion and opportunity for objection having been given under the circumstances; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein and that such relief is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and any objections to the Motion having been withdrawn or


¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

overruled on the merits; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Motion is granted as set forth herein.
2. Notwithstanding anything to the contrary in the Contract or Motion, the Debtors are authorized to retain Province to assist solely with the valuation of properties in relation to obtaining approval of the DIP Financing and acting as an expert in relation thereto, without prejudice to the right of the Debtors to seek to retain Province to perform services outside of the scope of this retention subject to separate application.
3. The Debtors are hereby authorized to execute and enter into the Contract, which is hereby approved *nunc pro tunc* as of December 18, 2017.
4. The Debtors are hereby authorized and empowered to pay all fees and expenses set forth in the Contract.
5. Notwithstanding anything to the contrary contained herein, any payment to be made, or authorization contained, hereunder shall be subject to the requirements and prohibitions imposed on the Debtors under any approved postpetition financing facility, any order regarding the use of cash collateral approved by this Court in these cases, any confirmed chapter 11 plan, or as otherwise ordered by this Court, as applicable.
6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: Jan 23, 2018
Wilmington, Delaware



KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE