

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Ref. Docket Nos. 3461, 3466, 3527, 3587

**CERTIFICATION OF COUNSEL REGARDING ORDER APPROVING AMENDED
SECOND INTERIM FEE APPLICATION OF (A) ELISE S. FREJKA, FEE
EXAMINER, AND (B) FREJKA PLLC, COUNSEL FOR THE FEE EXAMINER**

The undersigned hereby certifies as follows:

1. On March 15, 2018, Elise S. Frejka (the “Fee Examiner”) and Frejka PLLC, as counsel for the Fee Examiner, filed the *Second Quarterly Application for Compensation and Reimbursement of Expenses of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for the Period from May 1, 2018 Through July 31, 2018* [Docket No. 3461].
2. On March 27, 2019, after discovering a scrivener’s error, the Fee Examiner and Frejka PLLC filed the *Amended Second Quarterly Application for Compensation and Reimbursement of Expenses of (A) Elise S. Frejka, Fee Examiner, and (B) Frejka PLLC, Counsel for the Fee Examiner, for the Period from May 1, 2018 Through July 31, 2018* [Docket No. 3527] (the “Frejka Amended Second Interim Fee Application”). Pursuant to the notice,

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the debtors in these cases, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of this information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC.

objections to the Frejka Amended Second Interim Fee Application were to be filed and served no later than April 16, 2019 at 4:00 p.m. (ET) (the “Objection Deadline”).

3. A hearing to consider the Frejka Amended Second Interim Fee Application is scheduled to be held on May 1, 2019 at 10:00 a.m. (ET). As no responses were received prior to the Objection Deadline (or subsequent thereto) with respect to the Frejka Amended Second Interim Fee Application, the Fee Examiner and Frejka PLLC hereby submit a proposed form of order, a copy of which is attached hereto as Exhibit 1 (the “Proposed Order”), approving the Frejka Amended Second Interim Fee Application on the terms set forth therein.

WHEREFORE, as no responses or objections were received to the Frejka Amended Second Interim Fee Application, the Fee Examiner and Frejka PLLC respectfully request that the Court enter the Proposed Order without further notice or hearing.

Dated: New York, New York
April 26, 2018

FREJKA PLLC

/s/ Elise S. Frejka
Elise S. Frejka
420 Lexington Avenue – Suite 310
New York, NY 10170
Phone: 212-641-0800
Attorneys for the Fee Examiner

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Ref. Docket Nos. 3461, 3466, 3527, 3587

**ORDER GRANTING AMENDED SECOND QUARTERLY APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF (A) ELISE S. FREJKA,
FEE EXAMINER, AND (B) FREJKA PLLC, COUNSEL FOR THE FEE
EXAMINER, FOR THE PERIOD FROM MAY 1, 2018 THROUGH JULY 31, 2018**

Elise S. Frejka (the “Fee Examiner”) and Frejka PLLC, as counsel for the Fee Examiner, filed the Amended Second Quarterly Application for Compensation and for Reimbursement of Expenses for the Period from May 1, 2018 through July 31, 2018, as amended (the “Second Quarterly Application”). The Court has reviewed the Second Quarterly Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Second Quarterly Application, and any hearing on the Second Quarterly Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Second Quarterly Application. Accordingly, it is hereby

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ORDERED that the Second Quarterly Application is GRANTED, on an interim basis.

The Debtors in the above cases shall pay to Frejka PLLC the sum of \$245,184.75 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of \$235.32 for a total of \$245,420.07 for services rendered and disbursements incurred by Frejka PLLC and the Fee Examiner for the period May 1, 2018 through July 31, 2018, less any amounts previously paid in connection with the monthly fee applications.

Dated: May __, 2019

Wilmington, Delaware

The Honorable Brendon L. Shannon
United States Bankruptcy Judge

EXHIBIT A

Professional/Role	Interim Fee Period/Docket No.	Total Fees Requested	Total Expenses Requested	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
Elise S. Frejka/ <i>Fee Examiner</i>	5/01/18 – 7/31/18 [D.I. 3527]	\$67,278.75	\$235.32	\$53,823.00	\$235.32	\$13,455.75
Frejka PLLC/ <i>Counsel to the Fee Examiner</i>	5/01/18 – 7/31/18 [D.I. 3527]	\$177,906.00	\$0.00	\$142,324.80	\$0.00	\$35,581.20