

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Joint Administration Requested)

**NOTICE OF APPEARANCE AND  
DEMAND FOR SERVICE OF NOTICES AND PAPERS**

**PLEASE TAKE NOTICE** that the attorneys set forth below hereby appear as counsel for Hankey Capital, LLC (“Hankey”) and demand, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), that all notices given in the above-captioned cases and all papers served or required to be served in the above-captioned cases, be given to and served upon the undersigned attorneys, at the addresses set forth below:

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<sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, for which the Debtors have requested joint administration, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed noticing and claims agent at [www.gardencitygroup.com/cases/WGC](http://www.gardencitygroup.com/cases/WGC), or by contacting the proposed undersigned counsel for the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, or otherwise.

**PLEASE TAKE FURTHER NOTICE** that this appearance and demand for notice is neither intended as nor is it a consent of Hankey to the jurisdiction and/or venue of the Bankruptcy Court nor, specifically, but not limited to, a waiver of (i) Hankey's right to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto, (ii) Hankey's right to have an Article III judge adjudicate in the first instance any case, proceeding, matter or controversy as to which a bankruptcy judge may not enter a final order or judgment consistent with Article III of the United States Constitution, (iii) Hankey's right to have the reference withdrawn by the District Court in any case, proceeding, matter or controversy subject to mandatory or discretionary withdrawal or (iv) any other rights, claims, actions, defenses, set-offs, or recoupments to which Hankey is or may be entitled to under any agreement, in law, or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments Hankey expressly reserves.

Dated: December 4, 2017  
Wilmington, Delaware

*/s/ John H. Knight*

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-and-

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*Counsel to Hankey Capital, LLC*

**CERTIFICATE OF SERVICE**

I, John H. Knight, hereby certify that on December 4, 2017, I caused copies of the forgoing *Notice of Appearance and Demand for Service of Notices and Papers* to be served upon the following parties in the manner indicated.

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| <p><u><i>Via First Class Mail</i></u></p> <p>Samuel A. Newman<br/>Oscar Garza<br/>Daniel B. Denny<br/>Gibson, Dunn &amp; Crutcher, LLP<br/>333 South Grand Avenue<br/>Los Angeles, CA 90071-3197</p> | <p><u><i>Via Hand Delivery</i></u></p> <p>Sean M. Beach<br/>Edmon L. Morton<br/>Ian J. Bambrick<br/>Allison S. Mielke<br/>Young Conaway Stargatt &amp; Taylor, LLP<br/>Rodney Square<br/>1000 North King Street<br/>Wilmington, DE 19801</p> |
| <p><u><i>Via First Class Mail</i></u></p> <p>J. Eric Wise<br/>Matthew K. Kelsey<br/>Matthew P. Porcelli<br/>Gibson, Dunn &amp; Crutcher, LLP<br/>200 Park Avenue<br/>New York, NY 10166</p>          | <p><u><i>Via Hand Delivery</i></u></p> <p>Timothy Jay Fox, Jr.<br/>Office of the United States Trustee<br/>for the District of Delaware<br/>844 King Street, Suite 2207<br/>Lockbox #35<br/>Wilmington, DE 19801</p>                         |

*/s/ John H. Knight*  
John H. Knight (No. 3848)