

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC, *et al.*,¹

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket Nos. 3380, 3442, & 3521

**ORDER SUSTAINING DEBTORS' FOURTH (4TH) OMNIBUS (NON-SUBSTANTIVE)
OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY
CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2**

Upon consideration of the *Debtors' Fourth (4th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2* (the "Objection"),² the Sharp Declaration, the Response (the "Response") of claimant Claudia Turriate, and the Trust's Reply; and it appearing that this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

upon the record of these Chapter 11 Cases; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby **ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.
2. The Response is OVERRULED on the merits in its entirety.
3. The Claim of Ms. Turriate identified on Exhibit A to this Order is hereby modified as set forth on Exhibit A.
4. Garden City Group, Inc. is directed to modify the official claims register it maintains to comport with the relief granted by this Order.
5. To the extent applicable to the Objection, Local Rules 3007-1(f)(i) and (iii) are hereby waived.
6. Any and all rights of the Debtors and their estates to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims, shall be reserved. Any and all rights, claims, and defenses of the Debtors and their estates with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims.
7. This Court shall retain jurisdiction and power over any and all affected parties with respect to any and all matters, claims, or rights arising from or related to the implementation or interpretation of this Order.

Dated: April 2, 2019
Wilmington, Delaware

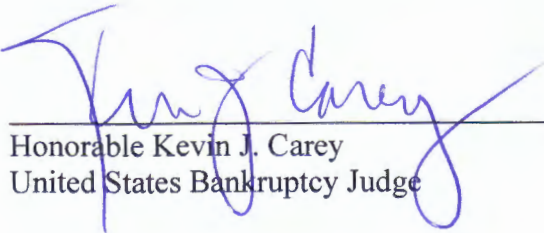

Honorable Kevin J. Carey
United States Bankruptcy Judge

Exhibit A

Exhibit A

Asserted Creditor Name	Modified Creditor Name	Asserted Payment Address	Modified Payment Address	Claim Number(s)	Claim Amount (See Footnote 1)	Reason for Modification
CLAUDIA TURRIATE	MAINSTAR-FBO CLAUDIA TURRIATE	165 MOUNTAIN RIDGES DR JONESBOROUGH, TN 37659	MAINSTAR TRUST 214 W 9TH STREET PO BOX 420 ONAGA, KS 66521	1567	24,930.56	See Footnote 2

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- ¹ In accordance with the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors (the "Plan"), the claim amounts set forth herein for the Disputed Claims represent the Debtors' calculation of the Net Note Claim and/or Net Unit Claim (as such terms are defined in the Plan) applicable to such claim, and not the amounts set forth in the respective proofs of claim. No claimant in respect of a Disputed Claim herein elected in such claimant's ballot to dispute the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the solicitation procedures approved by the Court.
- ² Pursuant to the Debtors' books and records, the Disputed Claim is held by a legal custodian for the benefit of an individual claimant. However, the Disputed Claim erroneously sets forth the individual claimant's name as the creditor's name, and such individual claimant's personal address (or another personal address) as the address for delivery of payment. Accordingly, the Disputed Claim is being modified solely to reflect (i) that the creditor name is the name of the legal custodian for the benefit of the individual claimant and (ii) that any distributions on account of the Disputed Claim will be sent to the payment address for the legal custodian for the benefit of the individual claimant, and not to the claimant's personal address (or another personal address).