IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC,)	Case No. 17-12560 (KJC)
et al., ¹)	` '
Remaining Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR APRIL 2, 2019 AT 10:00 A.M. (PREVAILING EASTERN TIME)²

The hearing will be held before the Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

ADJOURNED/ RESOLVED MATTERS:

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes Against the Debtors [Filed 4/3/18] (Docket No. 890)

<u>Response Deadline</u>: In accordance with the agreed scheduling order [Docket No. 1818], briefing deadlines and all discovery matters will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Responses Received: None at this time.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [Filed 5/17/18] (Docket No. 1818)
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Fund LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notices against the Debtors [Filed 6/4/18] (Docket No. 1926)

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14100 Ventura Boulevard #302, Sherman Oaks, California 91423.

² Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.

Status: This matter is adjourned to a date and time to be determined.

2. Debtors' Fifth (5th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 2/6/19] (Docket No. 3381)

Response Deadline: February 22, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Omnibus Objection to Claims Fifth (Non-Substantive) Filed by Maryellen Reiss Driscoll, George Michel Driscoll [Filed 2/21/19] (Docket No. 3426)
- B. Informal Response of A. Wayne Field

Related Documents:

- A. Certification of Counsel Regarding Order Sustaining Debtors' Fifth (5th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/19/19] (Docket No. 3508)
- B. [Signed] Order Sustaining Debtors' Fifth (5th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/19/19] (Docket No. 3510)

Status: An order has been entered on this matter and it is now resolved.

3. Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Andrew Costa, Wendy Costa, and Costa Financial Insurance Services Corp. [Filed 2/12/19] (Adv. Proc. No. 18-50816, Adv. Docket No. 9; Main Case, Docket No. 3390)

Response Deadline: February 26, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Andrew Costa, Wendy Costa, and Costa Financial Insurance Services Corp. [Filed 3/1/19] (Adv. Proc. No. 18-50816, Adv. Docket No. 10; Main Case, Docket No. 3450)
- B. [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and

Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Andrew Costa, Wendy Costa, and Costa Financial Insurance Services Corp. [Filed 3/4/19] (Adv. Proc. No. 18-50816, Adv. Docket No. 11; Main Case, Docket No. 3457)

Status: An order has been entered on this matter and it is now resolved.

4. Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Albert D. Klager and Atlantic Insurance & Financial Services, Inc. [Filed 2/12/19] (Adv. Proc. No. 18-50812, Adv. Docket No. 7; Main Case, Docket No. 3391)

Response Deadline: February 26, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Albert D. Klager and Atlantic Insurance & Financial Services, Inc. [Filed 3/4/19] (Adv. Proc. No. 18-50812, Adv. Docket No. 8; Main Case, Docket No. 3459)
- B. [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Albert D. Klager and Atlantic Insurance & Financial Services, Inc. [Filed 3/12/19] (Adv. Proc. No. 18-50812, Adv. Docket No. 10; Main Case, Docket No. 3480)

Status: An order has been entered on this matter and it is now resolved.

5. Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Anthony S. Cossu [Filed 2/13/19] (Docket No. 3400)

Response Deadline: February 27, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Amended Notice of Hearing [Filed 2/22/19] (Docket No. 3437)
- B. Certificate of No Objection Regarding Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Anthony S. Cossu [Filed 3/1/19] (Docket No. 3450)
- C. [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and

Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Anthony S. Cossu [Filed 3/4/19] (Docket No. 3458)

Status: An order has been entered on this matter and it is now resolved.

6. Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon L. Goldman [Filed 2/14/19] (Docket No. 3405)

Response Deadline: February 28, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon L. Goldman [Filed 3/11/19] (Docket No. 3473)
- B. [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon L. Goldman [Filed 3/12/19] (Docket No. 3481)

Status: An order has been entered on this matter and it is now resolved.

7. Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon Singleton [Filed 2/14/19] (Docket No. 3406)

Response Deadline: February 28, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon Singleton [Filed 3/11/19] (Docket No. 3474)
- B. [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon Singleton [Filed 3/12/19] (Docket No. 3482)

Status: An order has been entered on this matter and it is now resolved.

8. Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Donald Wolfeld and Donshire Planning Corporation [Filed 2/14/19] (Docket No. 3407)

Response Deadline: February 28, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Donald Wolfeld and Donshire Planning Corporation [Filed 3/11/19] (Docket No. 3475)
- B. [Signed] Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Donald Wolfeld and Donshire Planning Corporation [Filed 3/12/19] (Docket No. 3483)

Status: An order has been entered on this matter and it is now resolved.

UNCONTESTED MATTERS UNDER CNO:

9. Sixth (6th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/1/19] (Docket No. 3452)

Response Deadline: March 15, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

A. Certificate of No Objection Regarding Sixth (6th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/29/19] (Docket No. 3532)

<u>Status</u>: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

10. Seventh (7th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2. [Filed 3/1/19] (Docket No. 3453)

Response Deadline: March 15, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

A. Certificate of No Objection Regarding Seventh (7th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/29/19] (Docket No. 3533)

<u>Status</u>: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

11. Liquidation Trust's Fifth Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Liquidation Trust and its Subsidiaries May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 3/15/19] (Docket No. 3492)

Response Deadline: March 26, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

A. Certificate of No Objection Regarding Liquidation Trust's Fifth Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Liquidation Trust and its Subsidiaries May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 3/27/19] (Docket No. 3526)

<u>Status</u>: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

CONTESTED MATTER GOING FORWARD:

12. Debtors' Fourth (4th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 2/6/19] (Docket No. 3380)

Response Deadline: February 22, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by Ellis Presson IRA [Filed 2/21/19] (Docket No. 3425)
- B. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by Deborah L. Windey [Filed 2/21/19] (Docket No. 3427)
- C. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by James Krupka [Filed 2/22/19] (Docket No. 3433)
- D. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by Tianyi Krupka [Filed 2/22/19] (Docket No. 3434)
- E. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by John T. Werner [Filed 2/22/19] (Docket No. 3435)
- F. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by Claudia Turriate [Filed 2/25/19] (Docket No. 3442)
- G. Response to Omnibus Objection to Claims Fourth (Non-Substantive) Filed by Gaylynn Mortensen [Filed 2/26/19] (Docket No. 3444)

Related Documents:

- A. [Signed] Order Sustaining Debtors' Fourth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/19/19] (Docket No. 3509)
- B. Reply in Support of Debtors' Fourth (4th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Filed 3/26/19] (Docket No. 3521)

<u>Status</u>: This matter will be going forward with respect to the response of Claudia Turriate. The Court has entered an order with respect to the remaining claims.

[Remainder of Page Intentionally Left Blank]

Dated: March 29, 2019

Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) Andrew W. Caine (CA Bar No. 110345) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor P.O. Box 8705

Wilmington, DE 19899 (Courier 19801)

Telephone: 302-652-4100

Fax: 302-652-4400

Email: rpachulski@pszjlaw.com acaine@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

Kenneth N. Klee (*pro hac vice*) Michael L. Tuchin (*pro hac vice*) David A. Fidler (*pro hac vice*) Jonathan M. Weiss (*pro hac vice*) 1999 Avenue of the Stars, 39th Floor Los Angeles, California 90067

Tel: (310) 407-4000 Fax: (310) 407-9090

Counsel to the Liquidation Trust