

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|------------------------------------|---|-----------------------------|
| In re: |) | Chapter 11 |
| |) | |
| WOODBIDGE GROUP OF COMPANIES, LLC, |) | Case No. 17-12560 (KJC) |
| <i>et al.</i> , ¹ |) | |
| |) | (Jointly Administered) |
| Remaining Debtors. |) | |
| |) | Ref. Docket No. 3454 |

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING TWELFTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PROVINCE, INC., AS OPERATIONAL AND
FINANCIAL ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
JANUARY 1, 2019 THROUGH AND INCLUDING JANUARY 31, 2019**

The undersigned hereby certifies the following:

1. On March 1, 2019, Province, Inc. ("Province"), counsel to the Debtors and Debtors in Possession in the above-captioned cases filed the *Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc. as Operational and Financial Advisor to the Debtors for the Period from January 1, 2019 through and including January 31, 2019* [Docket No. 3454] (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

2. Pursuant to the notice of Application, objections were to be filed and served no later than 4:00 p.m. on March 21, 2019 (prevailing Eastern Time). The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.

3. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261]

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14100 Ventura Boulevard #302, Sherman Oaks, California 91423.

(the “Administrative Order”), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the “Fee Examiner Order”), the Liquidation Trust is authorized to pay Province \$160,000.00, which represents 80% of the fees (\$200,000.00), and \$209.04, which represents 100% of the expenses, requested in the Application for the period January 1, 2019 through January 31, 2019, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: March 25, 2019
Wilmington, Delaware

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