# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 3381

# CERTIFICATION OF COUNSEL REGARDING ORDER SUSTAINING DEBTORS' FIFTH (5TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2

The undersigned hereby certifies as follows:

- 1. On February 6, 2019, Woodbridge Group of Companies, LLC and its affiliated debtors (the "Debtors") filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the Debtors' Fifth (5th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-2 [Docket No. 3381] (the "Objection"). Attached as Exhibit 2 to the Objection was a proposed form of order (the "Proposed Order"). Responses to the Objection were due by February 22, 2019, at 4:00 p.m. (ET) (the "Response Deadline").
- 2. On February 15, 2019, the Woodbridge Liquidation Trust (the "<u>Trust</u>") was formed pursuant to the confirmed and effective *First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors* [D.I. 2397].

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

- 3. Two responses (collectively, the "Responses") to the Objection were received: (i) formal response of Maryellen R. Driscoll and George M. Driscoll (collectively, "Driscoll") [Docket No. 3426] filed on February 21, 2019; and (ii) informal response of A. Wayne Field ("Field") received on or about February 21, 2019.
- 4. The Response of Driscoll expressly indicates that Driscoll has no objection to and agrees with the Debtors' proposed modifications to the Disputed Claim held by Driscoll as set forth in the Objection. Accordingly, the Trust believes that Driscoll has no objection to entry of the Proposed Order.
- 5. The Trust conferred with representatives for Field regarding his Response and resolved the Response by modifying the Proposed Order with respect to the Disputed Claims held by Field, as reflected in the revised form of order attached hereto as Exhibit 1 (the "Revised Proposed Order").<sup>3</sup> Field has no objection to entry of the Revised Proposed Order.
- 6. No formal responses to the Objection were received other than the above-described Responses. Counsel to the Trust received numerous other informal inquiries regarding the nature of the Objection and to confirm the relief sought in the Objection.
- 7. Therefore, the Trust respectfully requests that the Court enter the Revised Proposed Order at its earliest convenience without further notice or hearing.

[Signature on next page]

The only change to the Revised Proposed Order from the original Proposed Order is the modification of the Disputed Claims held by Field. In addition, the Trust has revised the case caption.

Dated: March 19, 2019

Wilmington, Delaware

#### PACHULSKI STANG ZIEHL & JONES LLP

#### /s/ Colin R. Robinson

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#### -and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

Kenneth N. Klee (pro hac vice) Michael L. Tuchin (pro hac vice) David A. Fidler (pro hac vice) Jonathan M. Weiss (pro hac vice) 1999 Avenue of the Stars, 39th Floor

Los Angeles, California 90067

(310) 407-4000 Tel:

(310) 407-9090 Fax:

Counsel to the Liquidation Trust

### EXHIBIT 1

Revised Proposed Order

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 3381 & \_\_\_\_

# ORDER SUSTAINING DEBTORS' FIFTH (5TH) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS PURSUANT TO SECTION 502 OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2

Upon consideration of the *Debtors' Fifth (5th) Omnibus (Non-Substantive)*Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and
Local Rules 3007-1 and 3007-2 (the "Objection")<sup>2</sup> and the Sharp Declaration; and it appearing that
this Court has jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334 and
the Amended Standing Order of Reference from the United States District Court for the District of
Delaware dated as of February 29, 2012; and it appearing that venue of these Chapter 11 Cases
and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing
that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having
determined that the relief requested in the Objection is in the best interests of the Debtors, their
estates, their creditors, and other parties in interest; and it appearing that notice of the Objection
was good and sufficient upon the particular circumstances and that no other or further notice need

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

be given; and upon the record of these Chapter 11 Cases; and after due deliberation thereon and good and sufficient cause appearing therefor; it is hereby **ORDERED**, **ADJUDGED**, **AND DECREED THAT**:

- 1. The Objection is SUSTAINED, as set forth herein.
- 2. The Disputed Claims identified on <u>Exhibit A</u>, <u>Exhibit B</u>, and <u>Exhibit C</u> to this Order are hereby modified as set forth on <u>Exhibit A</u>, <u>Exhibit B</u>, and <u>Exhibit C</u> with respect to each such Disputed Claim.
- 3. The Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
- 4. Garden City Group, Inc. is directed to modify the official claims register it maintains to comport with the relief granted by this Order.
- 5. To the extent applicable to the Objection, Local Rules 3007-1(f)(i) and (iii) are hereby waived.
- 6. Any and all rights of the Debtors and their estates to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims, shall be reserved. Any and all rights, claims, and defenses of the Debtors and their estates with respect to any and all of the Disputed Claims shall be reserved, and nothing included in or omitted from the

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Objection is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Debtors and their estates with respect to the Disputed Claims.

7. This Court shall retain jurisdiction and power over any and all affected parties with respect to any and all matters, claims, or rights arising from or related to the implementation or interpretation of this Order.

Dated: \_\_\_\_\_\_, 2019 Wilmington, Delaware

The Honorable Kevin J. Carey United States Bankruptcy Judge

# $\underline{\textbf{EXHIBIT A}}^1$

Disputed Claims (Joint Creditor Names)

Capitalized terms used but not otherwise defined on Exhibit A shall have the meanings ascribed to such terms in the Objection.

#### Exhibit A

		Claim	Claim Amount	Reason for
Asserted Creditor Name	Modified Creditor Name	Number(s)	(See Footnote 1)	Modification
ENOLA ALLEN	ENOLA H & CLYDE ALLEN	7698	43,446.67	See Footnote 2
		449		
DAVID LEE ANDERSON	DAVID & SANTA ANDERSON	450	96,003.07	See Footnote 2
DAVID E BEER	DAVID & LYNN BEER	703	40,000.00	See Footnote 2
		3223		
	ELIZABETH BOTCHIS &	3224		
ELIZABETH E BOTCHIS	JENNIFER HAWTHORNE	3225	154,856.03	See Footnote 2
	WILLIAM H & SARAH N			
WILLIAM H BUFORD	BUFORD	1983	113,652.62	See Footnote 2
ALLAN V CARB	ALLAN N & THERESA CARB	2334	95,644.47	See Footnote 2
STEPHEN CATO	STEPHEN & JACKLYN CATO	2944	55,025.59	See Footnote 2
DAVID C DILETTERA	DAVID & AURA DILETTERA	2500	50,000.00	See Footnote 2
STEVE DORSCH	STEVE & GRACE LEE DORSCH	8797	73,611.21	See Footnote 2
	GEORGE MICHAEL &			
GEORGE MICHAEL DRISCOLL	MARYELLEN R DRISCOLL	8506	149,644.31	See Footnote 2
CLINTON EVANS	CLINTON & JUDY EVANS	3736	77,833.30	See Footnote 2
	SHULAMITH & GABRIELLE			
SHULAMITH FLEISCHER	FLEISCHER	6864	21,943.76	See Footnote 2
	WAYNE R & EUGENIA W			
WAYNE R FOSTER	FOSTER	950	49,208.34	See Footnote 2
ROYCE L FOWLER	ROYCE L & DORA A FOWLER	1292	27,972.02	See Footnote 2
JOSEPH R FREDETTE	JOSEPH & BARBARA FREDETTE	1741		See Footnote 2
DON GABBITAS	DON S & CHERYL GABBITAS	8440	97,815.26	See Footnote 2
	STANLEY GABERLAVAGE &	781		
STANLEY GABERLAVAGE	DOROTHY SOTERIOU	782	187,780.50	See Footnote 2
	PAUL & MARGARET			
PAUL GIAMMARCO	GIAMMARCO	4915	, , , , , , , , , , , , , , , , , , , ,	See Footnote 2
DON A GREEN	MAXINE L & DON A GREEN	2520	48,808.33	See Footnote 2
HOWARD GURSKY	HOWARD I & BEVERLY GURSKY	1637	50,000.00	See Footnote 2
		2403		
JAMES M HANCE	JAMES & BRENDA HANCE	3299	<u> </u>	See Footnote 2
DENNIS J HANNA	DENNIS & PHYLLIS HANNA	707	25,000.00	See Footnote 2
	JENNIFER HAWTHORNE &	3222		
JENNIFER HAWTHORNE	ELIZABETH BOTCHIS	3530	104,836.02	See Footnote 2
	EDWARD S JR & VALERIE A	9674		
EDWARD S HICKEY	HICKEY	1044	1,218,885.44	See Footnote 2
	DAVID HINRICHS & DEBORAH			
DAVID C HINRICHS	PRICE-HINRICHS	2466		See Footnote 2
NOEL B HOLLIDAY	KAREN & NOEL HOLLIDAY	3323	29,255.00	See Footnote 2
ADELAIDE L. KURTZEBORN AND	1			
HELEN N. WATS	WATSON-AUBUCHON	6175.	99,000.00	See Footnote 2

In accordance with the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors (the "Plan"), the claim amounts set forth herein for the Disputed Claims represent the Debtors' calculation of the Net Note Claim and/or Net Unit Claim (as such terms are defined in the Plan) applicable to such claim, and not the amounts set forth in the respective proofs of claim. No claimant in respect of a Disputed Claim herein elected in such claimant's ballot to dispute the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the solicitation procedures approved by the Court.

Pursuant to the Debtors' books and records, the Disputed Claim is held jointly by two claimants. However, the Disputed Claim erroneously sets forth just one individual claimant's name as the creditor name. Accordingly, the Disputed Claim is being modified solely to reflect that the creditor name is the name of the applicable claimants jointly.

# Exhibit A

		Claim	Claire Area sout	Reason for
			Claim Amount	
Asserted Creditor Name	Modified Creditor Name	Number(s)	(See Footnote 1)	Modification
	CAROL A LAMBERT & ANDREA F	3591		
CAROL A LAMBERT	DARWENT	8113	97,239.60	See Footnote 2
		4470		
NANCY E LANDMAN	LLOYD & NANCY LANDMAN	8807	40,940.18	See Footnote 2
	ERNEST R & ESTELLA JUNE			
ERNEST R LANGLAIS	LANGLAIS	176	42,876.18	See Footnote 2
		3732		
		3733		
DOUGLAS LARSON	NANCY & DOUGLAS LARSON	3734	175,635.44	See Footnote 2
JAMES LINDSAY	JAMES & GERALDINE LINDSAY	8146	49,138.90	See Footnote 2
LAWRENCE LUTZ	LAWRENCE & JUDITH LUTZ	88	48,616.67	See Footnote 2
	YVONNE & MICHAEL	***************************************		
MICHAEL J MALCOLM	MALCOLM	9107	49,697.92	See Footnote 2
		993		
JULIE MARCHANTE	MARIE & JULIE M MARCHANTE	994	41,625.70	See Footnote 2
	WILLIAM & DEBRA ANN	7504		
WILLIAM MCCALLUM	MCCALLUM	7505	162,403.33	See Footnote 2
	ROBERT & DOROTHY D			
ROBERT MCELROY	MCELROY	976	288,661.19	See Footnote 2
		5609		
DELTIS D MOORE	DELTIS D & JUDITH KAY MOORE	5610	137,845.80	See Footnote 2
		8625		
		8626		
		8627		
MARK L. MOSSONI	MARK L & JODELL J MOSSONI	8628	69,312.55	See Footnote 2
		2734		
KEVIN MOTES	KEVIN R & LORI A MOTES	2735	140,411.87	See Footnote 2
	ROBERT L & ELIZABETH D			
ROBERT L NEDBALEK	NEDBALEK	493		See Footnote 2
RUBEN NOEL JR	RUBEN W JR & RITA A NOEL	5261	1	See Footnote 2
KEITH E ORMSBY	KEITH & BARBARA ORMSBY	2394		See Footnote 2
ERWIN S PARR	ERWIN S & KAREN P PARR	3319		See Footnote 2
REGEE THOMAS PETAJA	REGEE & LAUREN PETAJA	424	226,388.82	See Footnote 2
	NORMAN T PLATT &	1080		
NORMAN T PLATT	DOROTHEA HEGARTY	3981		See Footnote 2
FRED W POHLMAN	FRED W & LUCIA D POHLMAN	2396	60,221./1	See Footnote 2
		3592	40 247 45	Can Footmata 2
ROBERT POON	ROBERT POON & YAN JUAN NIE	<u> </u>	40,347.15	See Footnote 2
	ROBERT D & MARGARET J	1857	92 250 00	San Footnata 2
ROBERT D PRICE	PRICE	9604	83,230.00	See Footnote 2
VINCENT BLICCI	DADBARA E & VINCENT I DIICCI	4630	23 210 80	See Footnote 2
VINCENT PUCCI	BARBARA E & VINCENT J PUCCI DONALD C & MICHAEL J	4030	23,210.80	See Foothote 2
DONALD BRODA	RHODA	3025	61 441 65	See Footnote 2
DONALD RHODA	MIODA	8876	01,441.03	300 1 00011010 2
	SHERYL L & EDWARD D	8884		
SHERYL L RITCHEY	RITCHEY	9664	72,983,36	See Footnote 2
SHEWLE MITCHEL	INICIEL	3004	, 2,555.56	
OLIVIA SAN MIGUEL	OLIVIA G & LUIS G SAN MIGUEL	9153	518,666.67	See Footnote 2
		4038	, , , , , , , , , , , , , , , , , , , ,	
		4039		
JAY SMALL	JAY & ILENE SMALL	4040	196,722.89	See Footnote 2
JAMES J SNYDER	JAMES & JO ANNE SNYDER	704		See Footnote 2
	ANN C SRAMEK & CAROL A			
ANN C SRAMEK	PONTREMOLI	845	45,637.50	See Footnote 2

# Exhibit A

Asserted Creditor Name	Modified Creditor Name	Claim Number(s)	Claim Amount (See Footnote 1)	Reason for Modification
RANDAL L STENDER	RANDAL & LINDA STENDER	9138	25,000.00	See Footnote 2
BERNARD TOBIN	BERNARD & CECILE TOBIN	8075	49,200.00	See Footnote 2
	PAUNEE & PHILIP J UBERUAGA			
PAUNEE S UBERUAGA	JR	3221	94,686.74	See Footnote 2
	ALFREDO & HORTENCIA O	840		
ALFREDO URIBE	URIBE	841	71,845.81	See Footnote 2
	PEGGY S WINNETT & CHRISTINE			
PEGGY WINNETT	M WIGGERS	8072	48,043.07	See Footnote 2
KUANG-LEI WU	KUANG-LEI & DIANA C Y WU	7519	24,110.74	See Footnote 2
	PAUL & MAUREEN	2722		
PAUL ZMINKOWSKI	ZMINKOWSKI	4740	45,192.35	See Footnote 2
THOMAS ZUBERBIER	THOMAS & BONNIE ZUBERBIER	463	196,388.86	See Footnote 2

### EXHIBIT B<sup>1</sup>

Disputed Claims (Trust Creditor Name)

Capitalized terms used but not otherwise defined on <u>Exhibit B</u> shall have the meanings ascribed to such terms in the Objection.

#### Exhibit B

		Claim	Claim Amount	Reason for
Asserted Creditor Name	Modified Creditor Name	Number(s)	(See Footnote 1)	Modification
RONNIE AND ANDRES ALBAN	ANDRES ALBAN RT	2177	176.400.19	See Footnote 2
RONNIE AND ANDRES ALBAN	RONNIE ALBAN RT	2177	·	See Footnote 2
CLIFFORD R ALBERTSON	CLIFFORD R ALBERTSON RLT	7549	48,932.28	See Footnote 2
CENT OND NALBERTSON	WILLIAM M & PATRICIA A		/	
WILLIAM & PATRICIA AMARO	AMARO RT	7673	45,611.08	See Footnote 2
VILED WITCH THE STATE OF THE ST	THE ARUTA-NELSON FT DTD			
MYRA NELSON	03/28/89	2496	25.000.00	See Footnote 2
177101141120011	30,20,00	556		
		7028		
		7029		
		7030		
		7031		
		9624		
		9626		
HENRY S BERRY	THE BERRY LT	9628	216,759.64	See Footnote 2
THE THE TENT		1392	, , , , , , , , , , , , , , , , , , , ,	
		2522		
	THE BEATRICE A BOGHOSIAN	2712		
BEATRICE A BOGHOSIAN	RLT	2713	164,572,95	See Footnote 2
BEAT MICE A DO GITTOOM IT	ROGER W BRINK RT 01/19/94-			
ROGER W BRINK	ROGER BRINK TR	7227	35,083.22	See Footnote 2
JOHN BUNCK AND DONNA				
BUNCK	THE BUNCK FLT DTD 10/06/09	510	48,641.67	See Footnote 2
	J/B CARROLL IN TR FOR G D & R			
JEAN & BOBBY CARROLL	J CARROLL	6384	45,499.97	See Footnote 2
	GEORGE & PATRICIA CHURCH			
GEORGE ALBERT CHURCH JR	RT RSTD 07/08/16	6587	71,783.29	See Footnote 2
	AMERICAN EST&TR FBO			
SOPHIE CLANTON	SOPHIE CLANTON	1636	43,000.21	See Footnote 2
	ROBERT E COLEN RT DTD			
ROBERT E COLEN	03/13/97	6749	25,000.00	See Footnote 2
KARLA SCHMIDT COMMINS	KARLA SCHMIDT COMMINS TR	6958	196,666.68	See Footnote 2
		1266		
EDWARD CONWAY	JEAN & EDWARD CONWAY RT	1267	57,440.00	See Footnote 2
EDWARD CONWAY	EDWARD CONWAY RT	1268	96,433.33	See Footnote 2
JOE & JOYCE COSTA	THE COSTA LT UA 02/01/80	1926	199,866.67	See Footnote 2
	STANLEY & JOAN DENISON DEC			
JOAN DENISON	OF TR 02/28/02	1251	99,055.55	See Footnote 2
JOSEPH F & ELAINE	JOSEPH F & ELAINE S			
DUSENBURY	DUSENBURY RLT	3486	23,501.35	See Footnote 2

In accordance with the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors (the "Plan"), the claim amounts set forth herein for the Disputed Claims represent the Debtors' calculation of the Net Note Claim and/or Net Unit Claim (as such terms are defined in the Plan) applicable to such claim, and not the amounts set forth in the respective proofs of claim. No claimant in respect of a Disputed Claim herein elected in such claimant's ballot to dispute the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the solicitation procedures approved by the Court.

Pursuant to the Debtors' books and records, the Disputed Claim is held by a trust for the benefit of individual claimant(s). However, the Disputed Claim erroneously sets forth the individual claimant's name as the creditor name. Accordingly, the Disputed Claim is being modified solely to reflect that the creditor name is the name of the applicable trust.

# Exhibit B

		Claim		Reason for
			Claim Amount	1
Asserted Creditor Name	Modified Creditor Name	Number(s)	(See Footnote 1)	Modification
	LINDA A EGBERT 2009 RT			
LINDA EGBERT	04/16/09	6396		See Footnote 2
A WAYNE FIELD	AW FIELD LT DTD 07/10/09	533		See Footnote 2
A WAYNE FIELD	FIELD TR B DTD 03/16/09	570	97,705.57	See Footnote 2
	MEGAN ROSE FINKELDEY RT			
MEGAN ROSE FINKELDEY	02/05/14	1852	49,673.70	See Footnote 2
NEIL MURPHY AND CHRISTINA				
FRANCIS	MURPHY FRANCIS LT	5851	24,931.83	See Footnote 2
		406		
BORIS FRIEDBERG	BORIS FRIEDBERG 2004 RT	7979		See Footnote 2
DANIEL FROHWEIN	DANIEL FROHWEIN RT	6020		See Footnote 2
DOMINIC FUCCI	THE FUCCI FT DTD 12/19/88	2690	47,326.43	See Footnote 2
GALBREATH FAMILY TRUST				
DATED 10/18/17	GALBREATH FT DTD 10/18/02	2361	24,995.83	See Footnote 2
	LANNING R GANS FT DTD			
LANNING R GANS	11/14/13	1938	190,922.21	See Footnote 2
		8654		
ALAN GRABISCH	ALAN GRABISCH RT	8659	623,601.54	See Footnote 2
PHILIP GREENFIELD	PHILIP GREENFIELD RLT	6690	49,340.27	See Footnote 2
J & B GREENLEAF TTEES OF THE	J & B GREENLEAF TTEES OF THE			
GREENLEAF F	GREENLEAF FT	8270	48,111.13	See Footnote 2
	RAY A & MARY E GRIFFIN LT			
RAY A GRIFFIN	DTD 04/08/04	57	91,327.82	See Footnote 2
DAVID & GYL E HANNA	DAVID L & GYL E HANNA RLT	8771		See Footnote 2
DAVID & GIEETIMANA	THE JON & MARGARET A			
JON HARDT	HARDT LT	9766	383.405.53	See Footnote 2
SANDRA BOULIS HAYNES	HAYNES FT	4651		See Footnote 2
SANDRA BOOLIS HATNES	TATIVEST	1001	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
KAY HERRINGTON	PAUL R & KAY HERRINGTON FT	7286	70.739.58	See Footnote 2
RYAN G AND JANELLE M	THE RYAN & JANELLE HOMAN	7200	70,733.30	See Foothote 2
		1059	24 539 59	See Footnote 2
HOMAN	RT DTD 03/22/16 CONSTANCE F JORDAN RT UAD	1033	24,333.33	Jace Foothote 2
CONCTANCE IODDAN	1	8815	26 290 00	See Footnote 2
CONSTANCE JORDAN	10/16/17	3854	20,290.00	See Foothote 2
	LIABBLET C. LANINIV LEVINI TD.		120 575 07	See Footnote 2
LANNY LEVIN	HARRIET & LANNY LEVIN TR	3853	130,575.87	See roothote 2
	MIRIAM LEVINE RLT DTD	0070	21 020 62	See Footnote 2
MIRIAM LEVINE	06/03/98	8070		
MICHAEL S LIPSITZ	MICHAEL S LIPSITZ LT	5308	126,316.67	See Footnote 2
	CHRISTINE D LORE TR DTD	3150	50 550 07	Can Facture 2
CHRISTINE D LORE	11/04/98	3151	58,558.87	
MAURICE & AMY MAMO	THE MAMO FT DTD 11/18/02	2446	29,050.00	See Footnote 2
	THE TR OF ANTONY F			
NORA L HARTQUIST TTEE	MATARRESE	490	195,000.02	See Footnote 2
1	1	921		
VIRGINIA M MOLITERNO	VIRGINIA M MOLITERNO RLT	9434		See Footnote 2
RICHARD D O'DONNELL	O'DONNELL R/A TR	2961	90,354.23	
IRENE OLIN	IRENE OLIN TR DTD 02/25/98	7553	123,525.88	See Footnote 2
		4340		
	1	4341		
		4342		
		4343		
		4344		
		4345		
ALFRED J ORTENZO	ALFRED J ORTENZO RT	4346	462,326.62	See Footnote 2
	GAIL P PAYMER RT DTD			
GAIL PAYMER	02/23/01	7552	74,218.72	See Footnote 2
	I in the second			······································

# Exhibit B

		Claim	Claim Amount	Reason for
Asserted Creditor Name	Modified Creditor Name	Number(s)	(See Footnote 1)	Modification
LAWRENCE AND DIXIE POWERS		509	97,166.67	See Footnote 2
EDWARD AND JACQUELINE	THE EDWARD & JACQUELINE			
RAMOS	RAMOS FT 03/09/95	6404	47,850.00	See Footnote 2
•	ROBERT & JACQUELINE			
ROBERT REYNOLDS	REYNOLDS RLT 06/05/03	9392	27,384.18	See Footnote 2
	JOHN M & JOAN ANN RILEY RT			
JOHN MICHAEL & JOANN RILEY	DTD 11/07/94	7837	73,129.72	See Footnote 2
CONRAD DOUGLASS				
ROBERTSON	ROBERTSON FT DTD 12/23/92	3906	34,116.65	See Footnote 2
	JOSEPHINE ROSIKIEWICZ RT			
JOSEPHINE RO	DTD 09/01/16	7751	56,650.02	See Footnote 2
		1047		
		4856		
		4857		
	SONIA RUDGE RT DTD	4858		
SONIA RUDGE	12/15/09	4859	296 990 51	See Footnote 2
ROBERT SCHATTNER	ROBERT L SCHATTNER TR	9316	<u> </u>	See Footnote 2
LINDA B SHERBY	LINDA SHERBY TR	4123		See Footnote 2
LINDA B SHEKB!	BERNARD E STIMELL RT	4123	01,301.03	Jee i docinote 2
DEDNIADO E CTIMACIA		3540	22,329.17	See Footnote 2
BERNARD E STIMELL	07/20/06		22,323.17	See Foothole 2
		393		
		8762 - 8769		
		8776 - 8784		
		8885	0.40.0770.05	
PATRICIA STONE-GULLATT	THE STONE LT	9613 - 9621	848,973.25	See Footnote 2
	JUDY M STRBIK RT U/A DTD			
JUDY M STRBIK	06/08/99	2620		See Footnote 2
HANNAH TENNER	HANNAH TENNER TR	9485		See Footnote 2
ELIZABETH J THOMAS	ELIZABETH J THOMAS LT	4665	100,000.00	See Footnote 2
HAZEN R THOMAS AND SONJA				
M THOMAS	THE THOMAS LT DTD 01/16/13	6028	24,091.00	See Footnote 2
RONALD C TUCKER AND	RONALD C & MARTHA C			
MARTHA C TUCKER, REV	TUCKER RFT	5788	71,777.89	See Footnote 2
	HELEN SUE VON INS-ROPERS	90		
HELEN SUE VON INS-ROPERS	TR	295	43,829.12	See Footnote 2
	NORMA WEINER LT DTD			
NORMA WEINER	11/13/13	1767	1,006,487.50	See Footnote 2
		6608		
	GEORGE N WEISGERBER TR	6609		
GEORGE N WEISGERBER	DTD 01/19/00	6610	160.962.53	See Footnote 2
GEORGE N WEISGENDEN	JEAN WHITE FT UTA DTD			
JEAN WHITE	04/16/09	9538	22,525.07	See Footnote 2
TIN WIN	THE WIN FT DTD 01/28/14	1686	97,430.56	See Footnote 2
THA SALLA	THE GLENN WINTERS FT DTD	1000	37,730.30	
CLENNI WINTEDS	03/19/92	4487	25,740.00	See Footnote 2
GLENN WINTERS		1300	23,740.00	Joe i oodiote z
FREDERICK R & NORMA M	FREDERICK R & NORMA M		E0 E04 17	See Footnote 2
WITTMAN	WITTMAN TR	3337	59,504.17	See roothote 2
		471		
•		473		
	ELAINE J YOUNG TR DTD	6071		
ELAINE J YOUNG	06/16/00	6075	55,012.50	See Footnote 2

# EXHIBIT $C^1$

Disputed Claims (Corrected Creditor Name)

Capitalized terms used but not otherwise defined on Exhibit C shall have the meanings ascribed to such terms in the Objection.

#### Exhibit C

		Claim	Claim Amount	Reason for
Asserted Creditor Name	Modified Creditor Name	Number(s)	(See Footnote 1)	Modification
				See Footnotes 2
MAINSTAR-FBO PHIL ANSON	PHIL ANSON	8729	98,425.83	and 3
GEORGE DELALIO MA C/O				
ALTERNATIVE HEALTHY	ALTERNATIVE HEALTHY			
RESOURCES LLC	RESOURCES LLC	4541	145,075.00	See Footnote 2
IRA SERVICES TRUST CO				
CUSTODIAN FBO CLARENCE E				See Footnotes 2
HARMON	CLARENCE HARMON	2300	49,977.97	and 3
KRAVITSKY	JOYCE D KRAVITSKY	4747	28,732.50	See Footnote 2
JOSEPHINE RO	JOSEPHINE ROSIKIEWICZ	7751	159,798.33	See Footnote 2
		1215		
-		5316		
		5317		
PAUL D. VAAGENE	SUNSHINE POCKET LLC	5318	114,166.67	See Footnote 2

In accordance with the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and its Affiliated Debtors (the "Plan"), the claim amounts set forth herein for the Disputed Claims represent the Debtors' calculation of the Net Note Claim and/or Net Unit Claim (as such terms are defined in the Plan) applicable to such claim, and not the amounts set forth in the respective proofs of claim. No claimant in respect of a Disputed Claim herein elected in such claimant's ballot to dispute the amount of such claimant's Net Note Claim and/or Net Unit Claim in accordance with the solicitation procedures approved by the Court.

Pursuant to the Debtors' books and records, the Disputed Claim is held by a claimant whose legal name does not precisely match the name set forth on the Disputed Claim. Accordingly, the Disputed Claim is being modified solely to reflect that the creditor name is correct legal name of the individual claimant.

Pursuant to the Debtors' books and records, the claimant holds two claims, one of which is held in an IRA account through a legal custodian and the other of which is held by the individual claimant directly. However, the Disputed Claim includes the amounts of both such claims together in a single proof of claim that was filed in the name of the legal custodian for the benefit of the individual claimant. Accordingly, solely with respect to that portion of the Disputed Claim that is held by the individual claimant directly, the Disputed Claim is being modified to reflect that the creditor name is the name of the individual claimant. For the avoidance of doubt, with respect to that portion of the Disputed Claim that is held in an IRA account through a legal custodian, the creditor name will remain the legal custodian's name for the benefit of the individual claimant, as originally set forth in the proof of claim.