

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
WOODBIDGE GROUP OF COMPANIES, LLC,	)	Case No. 17-12560 (KJC)
<i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Remaining Debtors.	)	
	)	<b>Ref. Docket No. 3419</b>

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)  
REGARDING TWELFTH MONTHLY APPLICATION OF KLEE, TUCHIN,  
BOGDANOFF & STERN LLP, AS COUNSEL FOR THE DEBTORS AND DEBTORS IN  
POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

The undersigned hereby certifies the following:

1. On February 19, 2019, Klee, Tuchin, Bogdanoff & Stern LLP (“Klee Tuchin”), counsel to the Debtors and Debtors in Possession in the above-captioned cases filed the *Twelfth Monthly Application of Klee, Tuchin, Bogdanoff & Stern LLP, as Counsel for the Debtors and Debtors In Possession, for Compensation and Reimbursement of Expenses for the Period January 1, 2019 through January 31, 2019* [Docket No. 3419] (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. Pursuant to the notice of Application, objections were to be filed and served no later than 4:00 p.m. on March 11, 2019 (prevailing Eastern Time). The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.

3. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261]

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<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

(the “Administrative Order”), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the “Fee Examiner Order”), the Liquidation Trust is authorized to pay Klee Tuchin \$501,364.00, which represents 80% of the requested capped fees (\$626,705.00), and \$5,063.97, which represents 100% of the expenses, requested in the Application for the period January 1, 2019 through January 31, 2019, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: March 13, 2019  
Wilmington, Delaware

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