

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,  
LLC, *et al.*,<sup>1</sup>

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No. 3405

**CERTIFICATE OF NO OBJECTION REGARDING DEBTORS' MOTION FOR  
ENTRY OF AN ORDER, PURSUANT TO SECTION 105(A) OF THE BANKRUPTCY  
CODE AND BANKRUPTCY RULE 9019, AUTHORIZING AND APPROVING ENTRY  
INTO A SETTLEMENT WITH SHELDON L. GOLDMAN**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to the *Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Sheldon L. Goldman* [Docket No. 3405] (the "Motion"), filed on February 14, 2019 with the U.S. Bankruptcy Court for the District of Delaware (the "Court").

The undersigned further certifies that a review of the Court's docket in these cases reflects no answer, objection, or other responsive pleading to the Motion that was filed. Pursuant to the Notice of Motion, objections to the Motion were to be filed and served no later than February 28, 2019, at 4:00 p.m. (ET).

It is hereby respectfully requested that the Order attached to the Motion be entered at the Court's earliest convenience.

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<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423.

Dated: March 11, 2019  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

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