

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
 WOODBRIDGE GROUP OF COMPANIES,) Case No. 17-12560 (KJC)
 LLC, *et al.*,¹)
) (Jointly Administered)
 Remaining Debtors.)

**Objection Deadline: March 20, 2019 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary**

**FOURTEENTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	December 14, 2017 by Order entered January 18, 2018
Period for which Compensation and Reimbursement is Sought:	January 1, 2019 – January 31, 2019
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$203,013.75
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$6,551.01

This is a: x monthly ___ interim ___ final application.

The total time expended for preparation of this monthly fee application is approximately 3 hours and the corresponding compensation requested is approximately \$2,000.00.

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund I, LLC (0172). The Remaining Debtors' mailing address is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423.

PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
02/23/18	12/14/17 – 12/31/17	\$527,779.50	\$12,368.61	\$527,779.50	\$12,368.61
04/13/18	01/01/18 – 01/31/18	\$992,674.00	\$45,151.47	\$992,674.00	\$45,151.47
04/27/18	02/01/18 – 02/28/18	\$376,323.50	\$10,372.17	\$376,323.50	\$10,372.17
05/23/18	03/01/18 – 03/31/18	\$525,490.00	\$18,487.06	\$525,490.00	\$18,487.06
06/06/18	04/01/18 – 04/30/18	\$374,063.00	\$ 7,512.22	\$374,063.00	\$ 7,512.22
06/21/18	05/01/18 – 05/31/18	\$341,349.50	\$ 5,017.71	\$341,349.50	\$ 5,017.71
08/07/18	06/01/18 – 06/30/18	\$345,533.25	\$ 6,357.42	\$345,533.25	\$ 6,357.42
08/23/18	07/01/18 – 07/31/18	\$272,465.50	\$ 5,008.87	\$272,465.50	\$ 5,008.87
10/03/18	08/01/18 – 08/31/18	\$223,305.00	\$ 6,650.42	\$223,305.00	\$ 6,650.42
10/26/18	09/01/18 – 09/30/18	\$174,578.50	\$ 6,341.77	\$174,578.50	\$ 6,341.77
12/04/18	10/01/18 – 10/31/18	\$211,139.50	\$ 6,440.35	\$211,139.50	\$ 6,440.35
12/21/18	11/01/18 – 11/30/18	\$108,390.50	\$ 2,086.31	\$108,390.50	\$ 2,086.31
01/30/19	12/01/18 – 12/31/18	\$168,575.50	\$ 3,075.90	\$168,575.50	\$ 3,075.90

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	1345.00	26.30	\$35,373.50
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	1245.00	26.20	\$32,619.00
Dean A. Ziehl	Partner 1983; member CA Bar 1978; member DC Bar 2002; member NY Bar 2003	1145.00	4.00	\$4,580.00
David J. Barton	Partner 2000; Member CA Bar 1981	1145.00	34.20	\$39,159.00
Andrew W. Caine	Partner 1989; Member CA Bar 1983	1050.00	8.80	\$9,240.00
John A. Morris	Partner 2008; Member NY Bar 1991	1025.00	19.50	\$19,987.50
	Travel Rate	512.50	15.30	\$7,841.25
Bradford J. Sandler	Partner 2010; Member PA & NJ Bars 1996; Member DE Bar 2001; Member NY Bar 2008	975.00	6.40	\$6,240.00
Iain A. W. Nasatir	Partner 1999; Member NY Bar 1983; Member CA Bar 1990	975.00	10.40	\$10,140.00
Joshua M. Fried	Partner 2006; Member CA Bar 1995; Member NY Bar 1999	895.00	9.10	\$8,144.50

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Beth E. Levine	Of Counsel 2002; Member NY Bar 1992	795.00	11.00	\$8,745.00
Colin R. Robinson	Of Counsel 2012; Member of DE Bar 2010; Member of NJ and PA Bars 2001	795.00	11.60	\$9,222.00
Colin R. Robinson	Of Counsel 2012; Member of DE Bar 2010; Member of NJ and PA Bars 2001	750.00	1.60	\$1,200.00
Leslie Ann Forrester	Law Library Director	425.00	1.60	\$680.00
Elizabeth C. Thomas	Paralegal 2016	395.00	5.20	\$2,054.00
Patricia J. Jeffries	Paralegal 1999	395.00	10.60	\$4,187.00
Beatrice M. Koveleski	Case Management Assistant	325.00	2.70	\$877.50
Karen S. Neil	Case Management Assistant	325.00	1.80	\$585.00
Sheryle L. Pitman	Case Management Assistant	325.00	5.40	\$1,755.00
Sheryle L. Pitman	Case Management Assistant	295.00	1.30	\$383.50

Grand Total: \$203,013.75
Total Hours: 213.00
Blended Rate: \$953.12

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	8.70	\$ 10,069.50
Avoidance Actions	1.20	\$ 1,260.00
Bankruptcy Litigation	42.80	\$ 43,118.50
Case Administration	16.00	\$ 6,179.00
Claims Administration/ Objections	4.10	\$ 3,376.50
Compensation of Professionals	10.40	\$ 5,628.00
Compensation of Professionals/ Other	10.30	\$ 8,969.00
General Creditors' Committee	11.30	\$ 10,218.50
Hearing	2.40	\$ 1,828.00
Litigation (Non-Bankruptcy)	0.70	\$ 691.50
Non-Working Travel (1/2 rate)	15.30	\$ 7,841.25
Plan Implementation	89.80	\$103,834.00
Grand Total	213.00	\$203,013.75

EXPENSE SUMMARY

Expense Category	Service Provider¹ (if applicable)	Total Expenses
Air Fare	Delta, coach rates	\$2,062.00
Auto Travel Expense	Uber, United Taxi	\$ 296.87
Bloomberg – Online Research		\$ 150.00
Conference Call	AT&T, CourtCall	\$ 24.48
Delivery/ Courier Service	Advita	\$ 512.50
Hotel Expense	Intercontinental	\$ 906.69
Lexis/Nexis – Legal Research		\$ 80.12
Pacer – Court Research		\$ 269.00
Postage		\$ 470.95
Reproduction Expense		\$ 882.10
Reproduction/ Scan Copy		\$ 374.30
Transcript	Reliable Companies	\$ 126.00
Travel Expense	Amtrak	\$ 396.00
Total		\$6,551.01

¹ PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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In re:) Chapter 11
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WOODBIDGE GROUP OF COMPANIES,) Case No. 17-12560 (KJC)
LLC, *et al.*,¹)
) (Jointly Administered)
Remaining Debtors.)

Objection Deadline: March 20, 2019 at 4:00 p.m.
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**FOURTEENTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the “Administrative Order”), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the “Fee Examiner Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Fourteenth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from January 1, 2019 through January 31, 2019* (the “Application”).

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423.

By this Application, PSZ&J seeks (i) a monthly interim allowance of compensation in the amount of \$203,013.75 and actual and necessary expenses in the amount of \$6,551.01 for a total allowance of \$209,564.76 and (ii), payment of \$162,411.00 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$6,551.01 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$168,962.01 for the period January 1, 2019 through January 31, 2019 (the "Interim Period"). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On December 4, 2017 (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to manage their financial affairs as debtors in possession.
2. On January 1, 2018, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed the Committee [Docket No. 79].
3. On January 9, 2018, the Court signed the Administrative Order, authorizing certain professionals and members of any official committee ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order, as modified by the Fee Examiner Order, provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty (20) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and

one hundred percent (100%) of the requested expenses. Beginning with the period ending February 28, 2018, and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as counsel to the Committee, was approved effective as of January 1, 2018, by this Court's *Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to January 1, 2018*, signed on January 18, 2018 [Docket No. 320] (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J'S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Committee. PSZ&J has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case. PSZ&J has not received a retainer in these cases.

Fee Statements

6. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working travel time to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

7. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of **Exhibit A**. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

8. PSZ&J charges \$0.25 per page for out-going facsimile transmissions.

There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Committee for the receipt of faxes in this case.

9. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

10. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

11. The names of the timekeepers of PSZ&J who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' bankruptcy case, and performed all

necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

12. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**.

Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

13. This category relates to multiple dispositions of the Debtors' real property assets. The Firm, among other things, reviewed various offer summaries for several real property locations, and reviewed and analyzed the Debtors' various asset sale motions.

Fees: \$10,069.50 Hours: 8.70

B. Avoidance Actions

14. During the Interim Period, the Firm spent time analyzing potential avoidance actions.

Fees: \$1,260.00 Hours: 1.20

C. Bankruptcy Litigation

15. The Firm among other things: (i) conferred with counsel regarding case management issues; (ii) reviewed various stipulations regarding consent orders; (iii) addressed issues and engaged in settlement communications concerning the motion to revoke the *pro hac vice* of Joseph Sarachek ("Sarachek"), analyzed issues raised in Sarachek's opposition thereto and analyzed settlement issues in connection therewith; (iv) reviewed various motions to settle pending litigation matters with former brokers; and (v) addressed issues and reviewed documents regarding the pending Comerica litigation.

Fees: \$43,118.50 Hours: 42.80

D. Case Administration

16. This category relates to work regarding administration of these cases. The Firm, among other things: (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a memorandum of critical dates; (iii) maintained service lists; and (iv) conferred and corresponded to parties in interest regarding case administration issues.

Fees: \$6,179.00 Hours: 16.00

E. Claims Administration/ Objections

17. Time billed to this category relates to the review and analysis of claims against the Debtors' estates. The Firm, among other things, participated on numerous calls made by various creditors, noteholders and other parties in interest regarding litigation and case administration issues and conferred with counsel regarding various claim issues.

Fees: \$3,376.50 Hours: 4.10

F. Compensation of Professionals

18. Time billed to this category relates to the preparation of monthly fee statements for the Firm and the Committee's professionals. The Firm, (i) reviewed and revised the Firm's December invoice in connection with the preparation of the December fee statement; (ii) prepared and filed certifications of counsel regarding the Firm's monthly fee statements; and (iii) prepared the Firm's fourth quarterly fee application.

Fees: \$5,628.00 Hours: 10.40

G. Compensation of Professionals/ Other

19. Time billed to this category relates to compensation of estate professionals other than the Firm. The Firm, among other things: (i) reviewed and analyzed monthly fee statements of the estates' professionals other than the Firm, and addressed issues in connection therewith; (ii) conferred with counsel and the Debtors regarding resolution to SierraConstellation's fee application; (iii) reviewed the fee auditor's report; (iv) assisted Committee professionals with the filing and service of their monthly fee statements; and (v) prepared and filed certifications of counsel regarding the Committee's professionals' fee monthly statements.

Fees: \$8,969.00 Hours: 10.30

H. General Creditors' Committee

20. Time billed to this category relates primarily to communications with the Committee and Committee professionals regarding the various filings and strategies of the case. The Firm, among other things, conducted regular status calls with both the Committee and with

Committee professionals regarding case issues and strategies and drafted summaries of important case issues and pleadings for the Committee members.

Fees: \$10,218.50 Hours: 11.30

I. Hearing

21. During the Interim Period, the Firm spent time preparing for and appearing at hearings both telephonically and in person.

Fees: \$1,828.00 Hours: 2.40

J. Litigation (Non-Bankruptcy)

22. The Firm billed time to this category reviewing the multiple SEC litigation judgments against certain insiders of the Debtors.

Fees: \$691.50 Hours: .70

K. Non-Working Travel

23. During the Interim Period, the Firm incurred time while traveling on case matters. Non-working travel is billed at one-half the normal rate.

Fees: \$7,841.25 Hours: 15.30

L. Plan Implementation

24. Time billed to this category relates to addressing and analyzing issues and documents relating to the effectiveness of the plan, including postconfirmation reporting requirements, issues regarding post confirmation insurance, finalizing SEC required documents regarding securities registration, and met with Debtors' counsel regarding plan effective date requirements.

Fees: \$103,834.00

Hours: 89.80

Valuation of Services

25. Attorneys and paraprofessionals of PSZ&J expended a total 213.00 hours in connection with their representation of the Committee during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	1345.00	26.30	\$35,373.50
Richard M. Pachulski	Partner 1983; Member CA Bar 1979	1245.00	26.20	\$32,619.00
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	Travel Rate	512.50	15.30	\$7,841.25
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Sheryle L. Pitman	Case Management Assistant	295.00	1.30	\$383.50

Grand Total: \$203,013.75
Total Hours: 213.00
Blended Rate: \$953.12

26. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Committee during the Interim Period is \$203,013.75.

27. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

[Remainder of page intentionally left blank]

WHEREFORE, PSZ&J respectfully requests that, for the period January 1, 2019 through January 31, 2019, (i) an interim allowance be made to PSZ&J for compensation in the amount of \$203,013.75 and actual and necessary expenses in the amount of \$6,551.01 for a total allowance of \$209,564.76 and (ii), payment of \$162,411.00 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$6,551.01 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$168,962.01, and for such other and further relief as this Court may deem just and proper.

Dated: February 28, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899 (Courier 190801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: rpachulski@pszjlaw.com
jstang@pszjlaw.com
jpomerantz@pszjlaw.com
bsandler@pszjlaw.com
crobinson@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Bradford J. Sandler, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with many of the legal services rendered by Pachulski Stang Ziehl & Jones LLP as counsel to the Committee. Capitalized terms used in this Declaration have the same meanings ascribed in the *Fourteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for the Period from January 1, 2019 through January 31, 2019* (the "Application").

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about January 9, 2018 and the Fee Examiner Order, and submit that the Application substantially complies with such rule and orders.

/s/ Bradford J. Sandler
Bradford J. Sandler

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WOODBRIIDGE GROUP OF COMPANIES, LLC, <i>et al.</i> , ¹)	Case No. 17-12560 (KJC)
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Remaining Debtors.)	(Jointly Administered)
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**Objection Deadline: March 20, 2019 at 4:00 p.m.
Hearing Date: Scheduled only if Necessary**

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on February 28, 2019, Pachulski Stang Ziehl & Jones LLP, counsel to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed the *Fourteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2019 through January 31, 2019* (the “Application”), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”) seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$203,013.75, and reimbursement for actual and necessary expenses in the amount of \$6,551.01. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or before **March 20, 2019, at 4:00 p.m. (prevailing Eastern Time)**.

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9,

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors’ mailing address is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423.

2018 [Docket No. 261] (the “Administrative Order”), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the “Fee Examiner Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57th Street, 6th Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: February 28, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899 (Courier 190801)
Tel: (302) 652-4100
Fax: (302) 652-4400
Email: rpachulski@pszjlaw.com
jstang@pszjlaw.com
jpomerantz@pszjlaw.com
bsandler@pszjlaw.com
crobinson@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

Exhibit A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Official Committee of Creditors
Holding General Unsecured Claims
Woodbridge Group of Companies, LLC

January 31, 2019
Invoice 121568
Client 94811
Matter 00002
JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2019

FEES	\$203,013.75
EXPENSES	\$6,551.01
TOTAL CURRENT CHARGES	\$209,564.76

Pachulski Stang Ziehl & Jones LLP
 Woodbridge Companies O.C.C.
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Actions	1.20	\$1,260.00
AD	Asset Disposition [B130]	8.70	\$10,069.50
BL	Bankruptcy Litigation [L430]	42.80	\$43,118.50
CA	Case Administration [B110]	16.00	\$6,179.00
CO	Claims Admin/Objections[B310]	4.10	\$3,376.50
CP	Compensation Prof. [B160]	10.40	\$5,628.00
CPO	Comp. of Prof./Others	10.30	\$8,969.00
GC	General Creditors Comm. [B150]	11.30	\$10,218.50
HE	Hearing	2.40	\$1,828.00
LN	Litigation (Non-Bankruptcy)	0.70	\$691.50
NT	Non-Working Travel	15.30	\$7,841.25
PI	Plan Implementation [B320]	89.80	\$103,834.00
		213.00	\$203,013.75

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1050.00	8.80	\$9,240.00
BEL	Levine, Beth E.	Counsel	795.00	11.00	\$8,745.00
BJS	Sandler, Bradford J.	Partner	975.00	6.40	\$6,240.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	325.00	2.70	\$877.50
CRR	Robinson, Colin R.	Counsel	750.00	1.60	\$1,200.00
CRR	Robinson, Colin R.	Counsel	795.00	11.60	\$9,222.00
DAZ	Ziehl, Dean A.	Partner	1145.00	4.00	\$4,580.00
DJB	Barton, David J.	Partner	1145.00	34.20	\$39,159.00
IAWN	Nasatir, Iain A. W.	Partner	975.00	10.40	\$10,140.00
JAM	Morris, John A.	Partner	512.50	15.30	\$7,841.25
JAM	Morris, John A.	Partner	1025.00	19.50	\$19,987.50
JMF	Fried, Joshua M.	Partner	895.00	9.10	\$8,144.50
KSN	Neil, Karen S.	Case Man. Asst.	325.00	1.80	\$585.00
LAF	Forrester, Leslie A.	Other	425.00	1.60	\$680.00
LCT	Thomas, Elizabeth C.	Paralegal	395.00	5.20	\$2,054.00
PJJ	Jeffries, Patricia J.	Paralegal	395.00	10.60	\$4,187.00

Pachulski Stang Ziehl & Jones LLP
 Woodbridge Companies O.C.C.
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RMP	Pachulski, Richard M.	Partner	1245.00	26.20	\$32,619.00
RMP	Pachulski, Richard M.	Partner	1345.00	26.30	\$35,373.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	295.00	1.30	\$383.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	325.00	5.40	\$1,755.00
				<u>213.00</u>	<u>\$203,013.75</u>

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$2,062.00
Auto Travel Expense [E109]	\$296.87
Bloomberg	\$150.00
Conference Call [E105]	\$24.48
Delivery/Courier Service	\$512.50
Hotel Expense [E110]	\$906.69
Lexis/Nexis- Legal Research [E	\$80.12
Pacer - Court Research	\$269.00
Postage [E108]	\$470.95

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Reproduction Expense [E101]	\$882.10
Reproduction/ Scan Copy	\$374.30
Travel Expense [E110]	\$396.00
Transcript [E116]	\$126.00
	<hr/>
	\$6,551.01

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Actions						
01/29/2019	AWC	AC	Emails with DSI regarding data for affirmative claims.	0.30	1050.00	\$315.00
01/30/2019	AWC	AC	Read/analyze potential avoidance action data.	0.90	1050.00	\$945.00
				<u>1.20</u>		<u>\$1,260.00</u>
Asset Disposition [B130]						
12/11/2018	RMP	AD	Telephone conferences with M. Tuchin and D. Fidler re sale issues and telephone conferences with FTI re same.	0.90	1245.00	\$1,120.50
12/11/2018	RMP	AD	Telephone conferences with potential title insurers re asset sales.	0.90	1245.00	\$1,120.50
12/13/2018	RMP	AD	Review sale objection and conference with J. Morris re same.	0.60	1245.00	\$747.00
12/13/2018	RMP	AD	Meeting with M. Tuchin re status of asset sales.	0.70	1245.00	\$871.50
12/19/2018	RMP	AD	Review sale and resolution of title insurance issues.	0.60	1245.00	\$747.00
12/27/2018	RMP	AD	Review sale and related issues.	0.60	1245.00	\$747.00
01/02/2019	JMF	AD	Review motion to sell 416 & 424 Crystal Canyon.	0.30	895.00	\$268.50
01/02/2019	JMF	AD	Review sale pleadings for 34 Mariposa.	0.30	895.00	\$268.50
01/02/2019	JMF	AD	Review sale pleading for 1118 Tower Rd.	0.30	895.00	\$268.50
01/06/2019	BJS	AD	Various emails with FTI regarding 800 Stradella	0.30	975.00	\$292.50
01/07/2019	RMP	AD	Review e-mails and telephone conference with M. Tuchin re Stradella and analyze offer.	0.70	1345.00	\$941.50
01/07/2019	CRR	AD	Email with R. Pachuski, Committee re approval of sale	0.40	795.00	\$318.00
01/14/2019	CRR	AD	Review motion, order re sale of property	0.20	795.00	\$159.00
01/18/2019	CRR	AD	Telephone call with Gotthardt re sale update	0.20	795.00	\$159.00
01/21/2019	RMP	AD	Conference with M. Tuchin re pending sales.	0.70	1345.00	\$941.50
01/22/2019	RMP	AD	Telephone conferences with M. Tuchin re status of sales.	0.40	1345.00	\$538.00
01/30/2019	BJS	AD	Review Sale motion	0.30	975.00	\$292.50
01/31/2019	JMF	AD	Review 177 W. Diamond Ranch & Sweetgrass sale pleadings.	0.30	895.00	\$268.50
				<u>8.70</u>		<u>\$10,069.50</u>

Bankruptcy Litigation [L430]

12/10/2018	RMP	BL	Review Sarachek issues and telephone conferences with J. Morris and conference with M. Tuchin re	0.70	1245.00	\$871.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			same and review e-mails re same.			
12/11/2018	RMP	BL	Deal with Sarachek issues and telephone conferences re same.	0.80	1245.00	\$996.00
12/12/2018	RMP	BL	Various telephone conferences and e-mails re Sarachek issues.	0.70	1245.00	\$871.50
12/12/2018	RMP	BL	Review Sarachek Rule 11 motion and conferences re same and telephone conference with M. Tuchin re same.	0.60	1245.00	\$747.00
12/13/2018	RMP	BL	Meeting with M. Tuchin re Sarachek Rule 11 and settlement issues.	0.80	1245.00	\$996.00
12/14/2018	RMP	BL	Review Sarachek stipulation and telephone conferences with M. Tuchin and J. Morris re same.	0.60	1245.00	\$747.00
12/14/2018	RMP	BL	Review Sarachek stipulation revisions and telephone conference with J. Morris and conference with M. Tuchin re same.	0.70	1245.00	\$871.50
12/19/2018	RMP	BL	Prepare for and participate on Court hearing re Sarachek and asset sale.	1.60	1245.00	\$1,992.00
12/20/2018	CRR	BL	Review email re Sarachek closing items and Debtors response re same	0.30	750.00	\$225.00
01/02/2019	JMF	BL	Review Lex 9019 motion.	0.30	895.00	\$268.50
01/04/2019	RMP	BL	Review various pleadings filed and telephone conference with D. Fidler re same.	0.60	1345.00	\$807.00
01/04/2019	RMP	BL	Review Comerica and SEC issues.	0.80	1345.00	\$1,076.00
01/04/2019	RMP	BL	Review accounting firm document production and telephone conferences with M. Tuchin and J. Morris re same.	0.90	1345.00	\$1,210.50
01/04/2019	RMP	BL	Review Comerica documents and telephone conference with J. MORris re same and follow-up with M. Tuchin.	0.70	1345.00	\$941.50
01/04/2019	BJS	BL	Review Eslava settlement	0.10	975.00	\$97.50
01/09/2019	PJJ	BL	Draft notice of hourly rate change.	0.40	395.00	\$158.00
01/09/2019	JMF	BL	Review administrative 9019 motion.	0.30	895.00	\$268.50
01/09/2019	JMF	BL	Review E. Slava compromise motion under rule 9019 re commisions.	0.30	895.00	\$268.50
01/10/2019	JAM	BL	Communications with Girard Sharp re Comerica.	0.20	1025.00	\$205.00
01/14/2019	BEL	BL	Confer with John A. Morris regarding Comerica litigation.	0.20	795.00	\$159.00
01/14/2019	BEL	BL	Review relevant pleadings.	1.60	795.00	\$1,272.00
01/14/2019	JAM	BL	Communications with R. Pachulski, B. Levine re Comerica (.2); review list of "hot documents" re Comerica (.9); communications with B. Levine re Comerica (.4).	1.50	1025.00	\$1,537.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2019	BEL	BL	Review background material and pleadings.	0.40	795.00	\$318.00
01/17/2019	BJS	BL	Review agenda and discuss with Colin R. Robinson	0.10	975.00	\$97.50
01/22/2019	BEL	BL	Review pleadings and memos.	2.50	795.00	\$1,987.50
01/22/2019	JMF	BL	Review SEC judgments re Florida actions.	0.40	895.00	\$358.00
01/22/2019	JMF	BL	Review recently filed pleadings.	0.40	895.00	\$358.00
01/24/2019	JAM	BL	Communication with R. Pachulski, R. Pfister re meeting (.1); review Comerica documents (.7).	0.60	1025.00	\$615.00
01/25/2019	JAM	BL	Prepare for transition meeting, including review of Comerica file (1.6); e-mails with R. Pfister re in pari delicto (.2).	1.80	1025.00	\$1,845.00
01/27/2019	JAM	BL	Review Woodbridge/Comerica documents, including legal research memoranda.	4.10	1025.00	\$4,202.50
01/28/2019	BEL	BL	Review and analyze memo regarding in pari delicto and standing.	2.80	795.00	\$2,226.00
01/28/2019	JAM	BL	Transition meeting with R. Pachulski at Klee Tuchin.	6.70	1025.00	\$6,867.50
01/29/2019	BEL	BL	Conference call with debtor and counsel for class action plaintiffs.	2.20	795.00	\$1,749.00
01/29/2019	BEL	BL	Analysis of various litigation.	1.10	795.00	\$874.50
01/29/2019	JAM	BL	Meet with KTBS, PSZJ, others re Trust registration issues (1.1); meet with KTBS, PSZJ, others re Comerica claims (2.0); meet with R. Pachulski, M. Tuchin, J. Weiss re Comerica (.4); review documents re Comerica (.7).	4.20	1025.00	\$4,305.00
01/29/2019	CRR	BL	Telephone call with L Myrick re Shapiro Judgments	0.20	795.00	\$159.00
01/30/2019	JAM	BL	Review Comerica documents and analyses re transition.	0.40	1025.00	\$410.00
01/31/2019	BEL	BL	Confer with John A. Morris regarding open issues.	0.20	795.00	\$159.00
				42.80		\$43,118.50

Case Administration [B110]

12/19/2018	SLP	CA	Maintain document control (2) receive multiple documents to organize (.8) enter documents into legal key (.3)	1.30	295.00	\$383.50
01/02/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/02/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/02/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/03/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/03/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	325.00	\$130.00
01/03/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/04/2019	JMF	CA	Review memorandum & critical dates re pending case issues.	0.50	895.00	\$447.50
01/04/2019	JMF	CA	Telephone call with C. Robinson re pending case issues.	0.20	895.00	\$179.00
01/04/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/04/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/04/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	325.00	\$65.00
01/04/2019	BJS	CA	Review critical dates and discuss with Liz C. Thomas	0.10	975.00	\$97.50
01/04/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/07/2019	SLP	CA	Maintain document control.	0.60	325.00	\$195.00
01/07/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/07/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	325.00	\$65.00
01/08/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/08/2019	SLP	CA	Maintain document control (2) receive multiple documents to organize (9)	1.10	325.00	\$357.50
01/08/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/08/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/09/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/09/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/09/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/10/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/10/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/10/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/10/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/11/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/14/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	325.00	\$65.00
01/14/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/15/2019	BJS	CA	Review certification of counsel regarding HQ lease	0.10	975.00	\$97.50
01/15/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/15/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/15/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/16/2019	SLP	CA	Maintain document control.	0.40	325.00	\$130.00
01/16/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
01/16/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	325.00	\$97.50
01/16/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/17/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/17/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/17/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/18/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/18/2019	SLP	CA	Maintain document control.	0.90	325.00	\$292.50
01/18/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/18/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/18/2019	BJS	CA	Various emails with Colin R. Robinson regarding agenda/omnibus hearing	0.10	975.00	\$97.50
01/18/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/22/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/22/2019	SLP	CA	Maintain document control.	0.50	325.00	\$162.50
01/22/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/22/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/22/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/22/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2019	JMF	CA	Review critical dates memorandum.	0.20	895.00	\$179.00
01/23/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/23/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/23/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/24/2019	PJJ	CA	Update WIP/critical dates memo, calendar entries and reminders.	1.80	395.00	\$711.00
01/24/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/24/2019	SLP	CA	Maintain document control.	0.60	325.00	\$195.00
01/24/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/24/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/24/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/25/2019	SLP	CA	Maintain document control.	0.10	325.00	\$32.50
01/25/2019	KSN	CA	Maintain document control.	0.10	325.00	\$32.50
01/25/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/25/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/28/2019	BJS	CA	Review critical dates and discuss with Patricia Jeffries	0.10	975.00	\$97.50
01/29/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	325.00	\$32.50
01/29/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/30/2019	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	325.00	\$65.00
01/30/2019	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	395.00	\$39.50
01/31/2019	KSN	CA	Maintain document control.	0.20	325.00	\$65.00
				16.00		\$6,179.00

Claims Admin/Objections[B310]

12/20/2018	CRR	CO	Review, respond to multiple noteholders and creditor inquiries	0.80	750.00	\$600.00
12/20/2018	CRR	CO	Review 9019 motion re Correll	0.20	750.00	\$150.00
12/21/2018	CRR	CO	Email communication w/ Debtors' re note issue re Myrick	0.30	795.00	\$238.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/26/2018	CRR	CO	Email communication w/ Debtors' re Myrick IRA issue	0.30	795.00	\$238.50
12/26/2018	CRR	CO	Review forms from Debtors re IRA change, confer w/ IRA staff re same	0.40	795.00	\$318.00
01/02/2019	BJS	CO	Telephone conference with D Hanes regarding distributions, Mainstar, broker issues	0.30	975.00	\$292.50
01/02/2019	BJS	CO	Various emails with D Anthony regarding claim	0.20	975.00	\$195.00
01/03/2019	BJS	CO	Review certification of counsel regarding Prisco	0.10	975.00	\$97.50
01/07/2019	BJS	CO	Telephone conference with N Holmes regarding claim, distribution	0.30	975.00	\$292.50
01/08/2019	CRR	CO	Review Critical Vendor report and e/c to MKaptain re same	0.20	795.00	\$159.00
01/17/2019	CRR	CO	Telephone call with noteholder re case status	0.20	795.00	\$159.00
01/18/2019	CRR	CO	Telephone call with counsel for noteholder re status of interim distribution	0.20	795.00	\$159.00
01/28/2019	CRR	CO	Telephone call with counsel for noteholder re case status	0.20	795.00	\$159.00
01/28/2019	CRR	CO	Telephone call with noteholder re Shapiro judgments	0.20	795.00	\$159.00
01/29/2019	CRR	CO	Telephone call with Noteholder	0.20	795.00	\$159.00
				<u>4.10</u>		<u>\$3,376.50</u>

Compensation Prof. [B160]

01/11/2019	LCT	CP	Prepare Cert of No Obj. re PSZ&J 12th fee application.	0.10	395.00	\$39.50
01/14/2019	PJJ	CP	Draft quarterly fee statement.	3.00	395.00	\$1,185.00
01/14/2019	PJJ	CP	Review and revise December invoice in preparation of monthly fee statement.	0.80	395.00	\$316.00
01/14/2019	LCT	CP	Prepare notice to PSZ&J 4th quarterly fee application (.1); finalize app for filing (.2); efile and serve application (.2).	0.50	395.00	\$197.50
01/17/2019	CRR	CP	Respond to R Pachulski re monthly fee question	0.10	795.00	\$79.50
01/17/2019	CRR	CP	Review CNO re monthly and quarterly fee applications for PSZJ	0.20	795.00	\$159.00
01/17/2019	LCT	CP	Efile Cert of No Obj. re PSZ&J 12th fee application.	0.10	395.00	\$39.50
01/23/2019	JMF	CP	Review quarterly PSZJ application.	0.30	895.00	\$268.50
01/24/2019	PJJ	CP	Draft December fee statement.	1.80	395.00	\$711.00
01/25/2019	JMF	CP	Review & edit December bill.	0.40	895.00	\$358.00
01/25/2019	JMF	CP	Draft December monthly fee application.	1.60	895.00	\$1,432.00
01/28/2019	PJJ	CP	Revise December Fee SStatement.	0.50	395.00	\$197.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2019	PJJ	CP	Revise December fee statement.	0.20	395.00	\$79.00
01/29/2019	JMF	CP	Finalize December fee application.	0.50	895.00	\$447.50
01/30/2019	LCT	CP	Prepare notice of PSZ&J 13th fee application (.1); efile and serve application (.2).	0.30	395.00	\$118.50
				10.40		\$5,628.00

Comp. of Prof./Others

12/10/2018	RMP	CPO	Telephone conferences with H. Rafatjoo and M. Tuchin re Sierra resolution.	0.40	1245.00	\$498.00
12/19/2018	CRR	CPO	Confer w/ JMorris re Sarchek Stip, UST comments, resolution of same	0.70	795.00	\$556.50
12/20/2018	RMP	CPO	Telephone conference with D. Fidler re professional fee budget.	0.40	1245.00	\$498.00
12/20/2018	CRR	CPO	Review monthly fee app and email to R Pachulski re same	0.30	750.00	\$225.00
12/21/2018	RMP	CPO	Meeting with H. Rafatjoo, M. Tuchin and LP re Sierra fees and follow-up re same.	1.40	1245.00	\$1,743.00
12/27/2018	RMP	CPO	Review professional fee budget issues and e-mails.	0.40	1245.00	\$498.00
01/02/2019	BJS	CPO	Review ordinary course professional statement	0.10	975.00	\$97.50
01/02/2019	JMF	CPO	Review motion to assume corporate HQ lease.	0.30	895.00	\$268.50
01/03/2019	BJS	CPO	Review GWF fee application	0.10	975.00	\$97.50
01/04/2019	LCT	CPO	Prepare Cert of No Obj. re Berger 11th fee application.	0.10	395.00	\$39.50
01/08/2019	BJS	CPO	Review Fee auditor report	0.10	975.00	\$97.50
01/08/2019	BJS	CPO	Review Province fee application	0.10	975.00	\$97.50
01/08/2019	CRR	CPO	e/c w/ MKaptain re final fee application	0.20	795.00	\$159.00
01/09/2019	BJS	CPO	Various emails with Colin R. Robinson regarding fee application	0.10	975.00	\$97.50
01/09/2019	LCT	CPO	Prepare cert of service re notice of Berger rate change (.1); Prepare cert of service re notice of PSZ&J rate change (.1); efile and serve notices (.2).	0.40	395.00	\$158.00
01/14/2019	LCT	CPO	Prepare notice to Berger 4th quarterly fee application (.1); finalize app for filing (.2); efile and serve application (.2).	0.50	395.00	\$197.50
01/15/2019	BJS	CPO	Review KT fee application	0.10	975.00	\$97.50
01/15/2019	LCT	CPO	Update Certification of Counsel re 3rd interim fee applications of committee professionals (1.); prepare order approving applications (.3).	0.40	395.00	\$158.00
01/16/2019	BJS	CPO	Review certification of counsel regarding fee applications	0.10	975.00	\$97.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2019	LCT	CPO	Prepare notice and service to Berger 12th fee application.	0.10	395.00	\$39.50
01/17/2019	CRR	CPO	Review Berger monthly fee applications and confer re filing of same	0.20	795.00	\$159.00
01/17/2019	CRR	CPO	Review, revise COC, Order re 3rd Quarterly fee applications (.3) and email with Debtors' counsel re same	0.40	795.00	\$318.00
01/17/2019	BJS	CPO	Review BS fee application	2.00	975.00	\$1,950.00
01/17/2019	CRR	CPO	Review CNO for monthly fee application for FTI, Berger	0.40	795.00	\$318.00
01/17/2019	LCT	CPO	Prepare Cert of No Obj. re FTI 12th fee application (.1); efile same (.1).	0.20	395.00	\$79.00
01/17/2019	LCT	CPO	Efile Cert of No Obj. re Berger 11th fee application.	0.10	395.00	\$39.50
01/17/2019	LCT	CPO	Efile and serve Berger 12th fee application.	0.20	395.00	\$79.00
01/18/2019	LCT	CPO	Efile Certification of Counsel re 3rd interim fee applications of committee professionals.	0.10	395.00	\$39.50
01/22/2019	BJS	CPO	Review YCST fee application	0.10	975.00	\$97.50
01/22/2019	LCT	CPO	Serve [signed] omnibus order approving 3rd quarterly fees of committee professionals (.1); prep aff of service (.1).	0.20	395.00	\$79.00
01/31/2019	JMF	CPO	Review Quarterly fee order.	0.10	895.00	\$89.50
				<u>10.30</u>		<u>\$8,969.00</u>

General Creditors Comm. [B150]

12/13/2018	RMP	GC	Prepare for Committee call.	0.70	1245.00	\$871.50
12/21/2018	RMP	GC	Prepare for telephone conferences with FTI and participate on Committee call and follow-up calls.	1.70	1245.00	\$2,116.50
12/21/2018	CRR	GC	Email communication to Committee re agenda for call	0.20	795.00	\$159.00
12/21/2018	CRR	GC	Conference call w/ Committee, Committee professionals, prepare for same	0.80	795.00	\$636.00
12/21/2018	CRR	GC	Various emails to reschedule Committee call w/ members of Committee, FTI	0.30	795.00	\$238.50
01/02/2019	JMF	GC	Review and update work in progress memorandum.	0.30	895.00	\$268.50
01/02/2019	JMF	GC	Review and edit memorandum for Committee.	0.90	895.00	\$805.50
01/02/2019	CRR	GC	Email with re rescheduled Committee call	0.20	795.00	\$159.00
01/04/2019	JMF	GC	Telephone call with L. Myrick, R. Pachulski, J. O'Neill, K. Goebel, C. Nelson re plan and effective date issues.	0.50	895.00	\$447.50
01/04/2019	CRR	GC	WIP call w/ Committee professionals	0.30	795.00	\$238.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2019	CRR	GC	Call w/ Committee, Committee professionals	0.70	795.00	\$556.50
01/04/2019	RMP	GC	Prepare for and participate on committee prep call.	0.40	1345.00	\$538.00
01/04/2019	RMP	GC	Prepare for and participate on committee call and follow-up calls with committee members and M. Tuchin re effective date.	1.10	1345.00	\$1,479.50
01/16/2019	PJJ	GC	Update Committee summary memo.	1.50	395.00	\$592.50
01/18/2019	CRR	GC	WIP call with Committee Professionals	0.30	795.00	\$238.50
01/18/2019	CRR	GC	Review email with from G Gaukroger re SEC judgments	0.20	795.00	\$159.00
01/18/2019	CRR	GC	Telephone call with Committee, Committee Professionals	0.60	795.00	\$477.00
01/24/2019	PJJ	GC	Update Committee summary memo.	0.20	395.00	\$79.00
01/29/2019	PJJ	GC	Update Committee summary memo.	0.40	395.00	\$158.00
				11.30		\$10,218.50

Hearing

12/19/2018	CRR	HE	Prepare for, attend hearing	1.40	795.00	\$1,113.00
12/19/2018	CRR	HE	Email communication w/ Debtors' counsel re hearing, documents requested	0.30	795.00	\$238.50
12/21/2018	CRR	HE	Email communication re request for hearing transcript, respond to JMorris re same	0.20	795.00	\$159.00
01/17/2019	CRR	HE	Review agenda	0.20	795.00	\$159.00
01/17/2019	LCT	HE	Review and distribute 1/22 agenda.	0.10	395.00	\$39.50
01/18/2019	CRR	HE	Review amended agenda	0.10	795.00	\$79.50
01/18/2019	LCT	HE	Review and distribute 1/22 amended agenda.	0.10	395.00	\$39.50
				2.40		\$1,828.00

Litigation (Non-Bankruptcy)

12/27/2018	RMP	LN	Review SEC judgments and issues.	0.30	1245.00	\$373.50
01/16/2019	CRR	LN	Review G Gaukroger email re SEC judgments and attachments re judgments	0.40	795.00	\$318.00
				0.70		\$691.50

Non-Working Travel

01/27/2019	JAM	NT	Non-working travel New York to Los Angeles. (Billed at 1/2 normal rate)	5.90	512.50	\$3,023.75
01/29/2019	JAM	NT	Non-working travel LA to NY. (Billed at 1/2 normal rate)	9.40	512.50	\$4,817.50

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				15.30		\$7,841.25
Plan Implementation [B320]						
12/12/2018	RMP	PI	Prepare for and participate on debtors' update call.	1.20	1245.00	\$1,494.00
12/14/2018	RMP	PI	Prepare for and participate on FTI/PSZJ call.	0.40	1245.00	\$498.00
12/14/2018	RMP	PI	Prepare for and participate on Committee call and follow-up with Committee members.	1.60	1245.00	\$1,992.00
12/14/2018	RMP	PI	Conference with D. Fidler and M. Tuchin re Sarachek issues and effective date issues.	1.10	1245.00	\$1,369.50
12/19/2018	RMP	PI	Prepare for and participate on debtor call and follow-up calls.	1.60	1245.00	\$1,992.00
12/19/2018	RMP	PI	Review D&O insurance issues and conference with D. Ziehl re same.	0.60	1245.00	\$747.00
12/20/2018	RMP	PI	Conferences with I. Nasatir and D. Ziehl re D&O and telephone conference with M. Tuchin re same and review policy options.	0.70	1245.00	\$871.50
12/20/2018	RMP	PI	Prepare for Committee meeting and analyze effective date issues.	1.30	1245.00	\$1,618.50
12/21/2018	RMP	PI	Conference with M. Tuchin and D. Fidler re D&O insurance, Sierra, professional fees, First Republic and sales.	1.60	1245.00	\$1,992.00
01/02/2019	IAWN	PI	Telephone conference with Tuchin and brokers re trust coverage issues (.3) analyze trust operations operative documents (1.3) draft and exchange emails re same with broker and trust (.8)	2.40	975.00	\$2,340.00
01/02/2019	BJS	PI	Review dismissals	0.10	975.00	\$97.50
01/02/2019	RMP	PI	Review D&O issues and conference with I. Nasatir and telephone conference with M. Tuchin re same.	0.70	1345.00	\$941.50
01/02/2019	RMP	PI	Review effective date issues, next steps and telephone conferences with M. Tuchin re same.	1.30	1345.00	\$1,748.50
01/03/2019	IAWN	PI	Analyze broker's language re non trust entity, respond re same	0.80	975.00	\$780.00
01/03/2019	RMP	PI	Prepare for and participate on debtor update calls and follow-up calls.	1.20	1345.00	\$1,614.00
01/03/2019	RMP	PI	Review effective date issues and telephone conferences with M. Tuchin re same.	0.90	1345.00	\$1,210.50
01/04/2019	IAWN	PI	Review emails from broker, analyze and exchange same with trust counsel, draft and send email discussing issues to broker	2.10	975.00	\$2,047.50
01/04/2019	BJS	PI	Various emails with M Felger regarding ED of plan	0.10	975.00	\$97.50
01/04/2019	RMP	PI	Review Chin final agreement issues and conference with M. Tuchin re same.	0.40	1345.00	\$538.00
01/06/2019	DJB	PI	Respond to R. Pachulski re timing of public registration.	0.60	1145.00	\$687.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2019	BJS	PI	Telephone conference with M Graham regarding effective date, distributions	0.20	975.00	\$195.00
01/07/2019	RMP	PI	Review trading and registration issues and telephone conference with D. Barton re same.	0.70	1345.00	\$941.50
01/09/2019	DAZ	PI	Review client files re potential expert consulting assignment.	2.50	1145.00	\$2,862.50
01/09/2019	IAWN	PI	Review emails from broker, exchange emails with Yi and broker re open issues, review and analyze language suggested by broker/underwriter	2.30	975.00	\$2,242.50
01/10/2019	IAWN	PI	Review emails and language from broker and approve same	0.40	975.00	\$390.00
01/14/2019	DJB	PI	Instruct L. Forester re sample Form 10 disclosure; Consider similar companies.	0.80	1145.00	\$916.00
01/14/2019	DJB	PI	E-mail to KTBS re Form 10 description of properties.	0.50	1145.00	\$572.50
01/14/2019	LAF	PI	Research re: SEC form 10 in real estate development industry.	0.50	425.00	\$212.50
01/14/2019	DJB	PI	E-mail to R. Pachulski and FTI re Form 10 description of properties.	0.30	1145.00	\$343.50
01/15/2019	BJS	PI	Telephone conference with R Cherry regarding distributions	0.30	975.00	\$292.50
01/15/2019	BJS	PI	Various emails with E DiRusso regarding status	0.10	975.00	\$97.50
01/16/2019	LAF	PI	Research re: Sample SEC form 10 for real estate luxury residential development industry.	0.80	425.00	\$340.00
01/17/2019	LAF	PI	Research re: SEC form 10 for real estate luxury residential development industry.	0.30	425.00	\$127.50
01/21/2019	RMP	PI	Conference with M. Tuchin re DIP financing and effective date.	0.60	1345.00	\$807.00
01/22/2019	DJB	PI	Telephone conference with M. Tuchin re meeting.	0.20	1145.00	\$229.00
01/22/2019	DJB	PI	Begin analysis of tasks for Form 10 preparation.	0.50	1145.00	\$572.50
01/22/2019	RMP	PI	Prepare for and participate on debtor conference call and follow-up with M. Tuchin re same.	1.20	1345.00	\$1,614.00
01/23/2019	DJB	PI	Begin preparation of Form 10 outline.	0.70	1145.00	\$801.50
01/23/2019	DJB	PI	Prepare outline of required tasks to prepare draft Form 10.	5.60	1145.00	\$6,412.00
01/23/2019	JMF	PI	Review exclusivity extension motion.	0.30	895.00	\$268.50
01/23/2019	BJS	PI	Review exclusivity motion	0.10	975.00	\$97.50
01/23/2019	BJS	PI	Telephone conference with G Wise regarding stays, distributions	0.30	975.00	\$292.50
01/23/2019	BJS	PI	Various emails with B Lytton regarding status	0.10	975.00	\$97.50
01/24/2019	DJB	PI	Complete memo re assignment of Form 10 tasks;	8.70	1145.00	\$9,961.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Transmit to M. Tuchin.			
01/24/2019	RMP	PI	Review registration memo and conference with D. Barton re same.	0.90	1345.00	\$1,210.50
01/25/2019	DAZ	PI	Prepare for and interview for expert consultant role re derivative claims.	1.50	1145.00	\$1,717.50
01/25/2019	BJS	PI	Telephone conference with M Gianni regarding status	0.20	975.00	\$195.00
01/28/2019	AWC	PI	All hands meeting regarding transition and post-effective date tasks/strategy.	7.60	1050.00	\$7,980.00
01/28/2019	IAWN	PI	Review broker email and proposed language, analyze policy original language and redline, email broker re same	1.60	975.00	\$1,560.00
01/28/2019	RMP	PI	Prepare for and participate in meeting re post-effective date with debtor representatives.	7.20	1345.00	\$9,684.00
01/28/2019	RMP	PI	Prepare for and participate in follow-up meeting re next steps.	1.30	1345.00	\$1,748.50
01/29/2019	DJB	PI	Conference with KTBS re Form 10 preparation.	1.50	1145.00	\$1,717.50
01/29/2019	DJB	PI	Consider tasks to register Class A Beneficial Interests.	1.60	1145.00	\$1,832.00
01/29/2019	IAWN	PI	Telephone conference with broker re language, exchange mails with broker and Yi re same	0.80	975.00	\$780.00
01/29/2019	RMP	PI	Prepare for and participate in litigation and securities meeting.	3.60	1345.00	\$4,842.00
01/30/2019	DJB	PI	Begin preparation of time and responsibility schedule for SEC registration and trading.	3.00	1145.00	\$3,435.00
01/31/2019	DJB	PI	Draft task list (5.1); Conference call with M. Donden re market matters (.4).	5.50	1145.00	\$6,297.50
01/31/2019	DJB	PI	Analysis of OTC market eligibility (2.3); Complete draft of OTC trading task list (.5); Transmit same to KTBS (.3).	3.10	1145.00	\$3,549.50
01/31/2019	DJB	PI	Commence work on Form 10.	1.60	1145.00	\$1,832.00
01/31/2019	JMF	PI	Review application re exclusivity motion.	0.10	895.00	\$89.50
				<u>89.80</u>		<u>\$103,834.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$203,013.75

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Expenses

10/31/2018	TR	Transcript [E116] Reliable Companies, Inv. WL081200, L. Thomas	126.00
12/07/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	1.52
12/14/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	0.96
12/14/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	8.81
12/18/2018	TE	Travel Expense [E110] Amtrak, Tkt. 3520632031674, NY/DE, PJK	396.00
12/19/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	2.92
12/21/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	1.50
12/21/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	5.84
12/21/2018	PO	Postage [E108] SF Mail	22.55
12/31/2018	CC	Conference Call [E105]AT&T Conference Call, CRR	2.93
01/02/2019	RE	(26 @0.10 PER PG)	2.60
01/02/2019	RE	(1 @0.10 PER PG)	0.10
01/02/2019	RE	(1 @0.10 PER PG)	0.10
01/02/2019	RE	(37 @0.10 PER PG)	3.70
01/02/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
01/02/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/02/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
01/02/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
01/02/2019	RE2	SCAN/COPY (74 @0.10 PER PG)	7.40
01/03/2019	RE	(1 @0.10 PER PG)	0.10

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01/03/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/04/2019	RE	(3 @0.10 PER PG)	0.30
01/04/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
01/04/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
01/04/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
01/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2019	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
01/04/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/04/2019	RE2	SCAN/COPY (129 @0.10 PER PG)	12.90
01/04/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
01/04/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/04/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/07/2019	RE	(37 @0.10 PER PG)	3.70
01/07/2019	RE	(4 @0.10 PER PG)	0.40
01/07/2019	RE	(2 @0.10 PER PG)	0.20
01/07/2019	RE	(43 @0.10 PER PG)	4.30
01/07/2019	RE	(18 @0.10 PER PG)	1.80
01/07/2019	RE	(56 @0.10 PER PG)	5.60

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01/07/2019	RE	(6 @0.10 PER PG)	0.60
01/07/2019	RE	(10 @0.10 PER PG)	1.00
01/07/2019	RE	(1 @0.10 PER PG)	0.10
01/07/2019	RE	(36 @0.10 PER PG)	3.60
01/07/2019	RE	(23 @0.10 PER PG)	2.30
01/07/2019	RE	(25 @0.10 PER PG)	2.50
01/07/2019	RE	(25 @0.10 PER PG)	2.50
01/07/2019	RE	(18 @0.10 PER PG)	1.80
01/07/2019	RE	(33 @0.10 PER PG)	3.30
01/08/2019	RE	(1 @0.10 PER PG)	0.10
01/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/08/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/09/2019	DC	94811.00002 Advita Charges for 01-09-19	142.50
01/09/2019	PO	94811.00002 :Postage Charges for 01-09-19	111.30
01/09/2019	RE	(2 @0.10 PER PG)	0.20
01/09/2019	RE	(560 @0.10 PER PG)	56.00
01/09/2019	RE	(10 @0.10 PER PG)	1.00
01/09/2019	RE	(18 @0.10 PER PG)	1.80
01/09/2019	RE	(1 @0.10 PER PG)	0.10
01/09/2019	RE2	SCAN/COPY (251 @0.10 PER PG)	25.10
01/09/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00

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01/09/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/09/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
01/09/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/09/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/09/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
01/09/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/09/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/10/2019	RE	(1 @0.10 PER PG)	0.10
01/10/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/10/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/11/2019	RE	(39 @0.10 PER PG)	3.90
01/11/2019	RE	(3 @0.10 PER PG)	0.30
01/11/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/14/2019	BB	94811.00002 Bloomberg Charges for 01-14-19	30.00
01/14/2019	DC	94811.00002 Advita Charges for 01-14-19	175.00
01/14/2019	PO	94811.00002 :Postage Charges for 01-14-19	111.30
01/14/2019	PO	94811.00002 :Postage Charges for 01-14-19	20.00
01/14/2019	PO	94811.00002 :Postage Charges for 01-14-19	8.50
01/14/2019	PO	94811.00002 :Postage Charges for 01-14-19	73.60
01/14/2019	RE	(237 @0.10 PER PG)	23.70
01/14/2019	RE	(18 @0.10 PER PG)	1.80

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01/14/2019	RE	(2 @0.10 PER PG)	0.20
01/14/2019	RE	(443 @0.10 PER PG)	44.30
01/14/2019	RE	(1 @0.10 PER PG)	0.10
01/14/2019	RE	(672 @0.10 PER PG)	67.20
01/14/2019	RE	(1 @0.10 PER PG)	0.10
01/14/2019	RE	(3707 @0.10 PER PG)	370.70
01/14/2019	RE2	SCAN/COPY (73 @0.10 PER PG)	7.30
01/14/2019	RE2	SCAN/COPY (183 @0.10 PER PG)	18.30
01/14/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/14/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/14/2019	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
01/14/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
01/14/2019	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
01/14/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/14/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/14/2019	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
01/14/2019	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
01/14/2019	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
01/14/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/14/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/15/2019	AF	Air Fare [E110] Delta Airlines, NY/LAX (rt), JAM (reduced coach rate)	2,062.00

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01/15/2019	DC	94811.00002 Advita Charges for 01-15-19	60.00
01/15/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/15/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
01/15/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
01/15/2019	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
01/15/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/15/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/15/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/15/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
01/15/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/15/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/16/2019	BB	94811.00002 Bloomberg Charges for 01-16-19	30.00
01/16/2019	BB	94811.00002 Bloomberg Charges for 01-16-19	30.00
01/16/2019	BB	94811.00002 Bloomberg Charges for 01-16-19	30.00
01/16/2019	BB	94811.00002 Bloomberg Charges for 01-16-19	30.00
01/16/2019	RE	(12 @0.10 PER PG)	1.20
01/16/2019	RE	(62 @0.10 PER PG)	6.20
01/16/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/16/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/16/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/16/2019	RE2	SCAN/COPY (156 @0.10 PER PG)	15.60

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01/16/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/17/2019	RE	(29 @0.10 PER PG)	2.90
01/17/2019	RE	(44 @0.10 PER PG)	4.40
01/17/2019	RE	(1 @0.10 PER PG)	0.10
01/17/2019	RE	(242 @0.10 PER PG)	24.20
01/17/2019	RE	(43 @0.10 PER PG)	4.30
01/17/2019	RE	(22 @0.10 PER PG)	2.20
01/17/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
01/18/2019	RE	(20 @0.10 PER PG)	2.00
01/18/2019	RE	(40 @0.10 PER PG)	4.00
01/18/2019	RE	(1 @0.10 PER PG)	0.10
01/18/2019	RE	(42 @0.10 PER PG)	4.20
01/18/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
01/18/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
01/18/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
01/18/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
01/22/2019	PO	94811.00002 :Postage Charges for 01-22-19	92.00
01/22/2019	RE	(9 @0.10 PER PG)	0.90
01/22/2019	RE	(448 @0.10 PER PG)	44.80
01/22/2019	RE	(155 @0.10 PER PG)	15.50
01/22/2019	RE	(1 @0.10 PER PG)	0.10

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01/22/2019	RE	(155 @0.10 PER PG)	15.50
01/22/2019	RE	(40 @0.10 PER PG)	4.00
01/22/2019	RE	(61 @0.10 PER PG)	6.10
01/22/2019	RE	(19 @0.10 PER PG)	1.90
01/22/2019	RE	(1 @0.10 PER PG)	0.10
01/22/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
01/22/2019	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
01/22/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
01/22/2019	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
01/22/2019	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
01/22/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/22/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/22/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
01/23/2019	RE	(1 @0.10 PER PG)	0.10
01/23/2019	RE	(16 @0.10 PER PG)	1.60
01/23/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/23/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2019	RE	(3 @0.10 PER PG)	0.30
01/24/2019	RE	(6 @0.10 PER PG)	0.60
01/24/2019	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
01/24/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20

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01/24/2019	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
01/25/2019	DC	94811.00002 Advita Charges for 01-25-19	135.00
01/25/2019	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
01/25/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/25/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/25/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/25/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/25/2019	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
01/25/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/25/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/25/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/25/2019	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
01/25/2019	RE2	SCAN/COPY (137 @0.10 PER PG)	13.70
01/25/2019	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
01/25/2019	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
01/27/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	48.59
01/28/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	54.90
01/28/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	22.91
01/28/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	15.68
01/28/2019	LN	94811.00002 Lexis Charges for 01-28-19	12.23

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01/28/2019	RE	(222 @0.10 PER PG)	22.20
01/28/2019	RE	(115 @0.10 PER PG)	11.50
01/28/2019	RE	(56 @0.10 PER PG)	5.60
01/28/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
01/28/2019	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
01/28/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/28/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
01/28/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
01/28/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/28/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
01/28/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
01/28/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/28/2019	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
01/28/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2019	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
01/28/2019	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80

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01/28/2019	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
01/28/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/28/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/28/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/28/2019	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
01/28/2019	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
01/28/2019	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
01/28/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/28/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/28/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/28/2019	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
01/28/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/29/2019	AT	Auto Travel Expense [E109] United Taxi Service, JAM	21.78
01/29/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	14.50
01/29/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	5.00
01/29/2019	LN	94811.00002 Lexis Charges for 01-29-19	67.89

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01/29/2019	RE	(1 @0.10 PER PG)	0.10
01/29/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/29/2019	RE2	SCAN/COPY (102 @0.10 PER PG)	10.20
01/29/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/29/2019	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
01/29/2019	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
01/29/2019	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
01/29/2019	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
01/29/2019	RE2	SCAN/COPY (142 @0.10 PER PG)	14.20
01/29/2019	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
01/29/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/29/2019	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
01/29/2019	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
01/29/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
01/29/2019	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
01/29/2019	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
01/29/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/29/2019	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/30/2019	AT	Auto Travel Expense [E109] Uber Transportation Services, JAM	71.24
01/30/2019	AT	Auto Travel Expense [E109] Uber Transportation Services, JAM	36.47
01/30/2019	AT	Auto Travel Expense [E109]Uber Transportation Services, JAM	5.80

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01/30/2019	HT	Hotel Expense [E110] Intercontinental Hotel, 2 night, JAM	906.69
01/30/2019	PO	94811.00002 :Postage Charges for 01-30-19	31.70
01/30/2019	RE	(84 @0.10 PER PG)	8.40
01/30/2019	RE	(114 @0.10 PER PG)	11.40
01/30/2019	RE	(627 @0.10 PER PG)	62.70
01/30/2019	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/30/2019	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
01/30/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
01/30/2019	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
01/30/2019	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
01/30/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/31/2019	PAC	Pacer - Court Research	269.00
01/31/2019	RE	(1 @0.10 PER PG)	0.10
01/31/2019	RE	(6 @0.10 PER PG)	0.60
01/31/2019	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
Total Expenses for this Matter			\$6,551.01

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
WOODBIDGE GROUP OF COMPANIES, LLC,) Case No. 17-12560 (KJC)
et al.,¹)
) (Jointly Administered)
Remaining Debtors.)

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 28th day of February, 2019, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- Fourteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2019 through January 31, 2019; Exhibit A.

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423.

Woodbridge Grp.
Fee App Notice Parties Service List
Case No. 17-12560 (KJC)
Document No. 218129
11 - First Class Mail

FIRST CLASS MAIL

United States Trustee for the District of
Delaware
Jane M. Leamy, Esquire and Timothy J.
Fox, Esquire
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

FIRST CLASS MAIL

Woodbridge Group of Companies
c/o Development Specialists, Inc.
Bradley D. Sharp
333 South Grand Avenue, Suite 4070
Los Angeles, CA 90071

FIRST CLASS MAIL

(Debtors' Counsel)
Klee, Tuchin, Bogdanoff & Stern LLP
Michael L. Tuchin, Esquire and David A.
Fidler, Esquire
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067

FIRST CLASS MAIL

(Debtors' Counsel)
Young Conaway Stargatt & Taylor, LLP
Sean M. Beach, Esquire
Rodney Square, 1000 N. King Street
Wilmington, DE 19801

FIRST CLASS MAIL

(Counsel for DIP Lender)
Buchalter, A Professional Corporation
William Brody, Esquire
1000 Wilshire Boulevard, Suite 1500
Los Angeles, CA 90017

FIRST CLASS MAIL

(Counsel for DIP Lender)
Richards Layton & Finger PA
John H. Knight, Esquire
One Rodney Square
920 North King Street
Wilmington DE 19801

FIRST CLASS MAIL

(Counsel for SEC)
U.S. Securities and Exchange Commission
David Baddley, Esquire
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326

FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jeffrey S. Sabin, Esquire
1270 Avenue of the Americas
New York, NY 10020

FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jamie L. Edmonson, Esquire
1201 N. Market Street, Suite 1400
Wilmington, DE 19801

FIRST CLASS MAIL

(Counsel to Ad Hoc Noteholder Group)
Drinker Biddle & Reath LLP
Steven K. Kortanek, Esquire
Patrick A. Jackson, Esquire
222 Delaware Avenue, Suite 1410
Wilmington DE 19801

FIRST CLASS MAIL

(Fee Examiner)
Elise S. Frejka, Esquire
Frejka PLLC
420 Lexington Avenue, Suite 310
New York, NY 10170