IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, *et al.*, ¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket Nos. 2903 & 3421

CERTIFICATION OF COUNSEL REGARDING FINAL DECREE CLOSING CERTAIN CASES AND AMENDING CAPTION OF REMAINING CASES

The undersigned hereby certifies as follows:

- 1. On October 26, 2018, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors* [Docket No. 2903] (the "Confirmation Order").² On February 15, 2019, the Effective Date occurred [Docket No. 3421].
- 2. Pursuant to paragraph 20 of the Confirmation Order, all of the Debtors' Cases other than those of Woodbridge Group of Companies, LLC and Woodbridge Mortgage Investment Fund 1, LLC (the "Remaining Debtors") were authorized to be closed on the Effective Date and, as soon as practicable after the Effective Date, an order, substantially in the form attached to the Confirmation Order as Exhibit C (the "Form Final Decree Order"), is to be

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Confirmation Order.

submitted to the Court under certification of counsel closing each individual Debtor's Case, other than those of the Remaining Debtors, effective as of the Effective Date.

3. Attached hereto as Exhibit A is a finalized version of the Form Final Decree Order (the "Proposed Final Decree Order"), which (a) closes the Cases of all of the Debtors except for those of the Remaining Debtors and (b) amends the case caption of the Remaining Debtors accordingly.³

WHEREFORE the Liquidation Trust respectfully requests that the Court enter the Proposed Final Decree Order at its earliest convenience.

Dated: February 21, 2019 Wilmington, Delaware PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073) Andrew W. Caine (CA Bar No. 110345) Bradford J. Sandler (DE Bar No. 4142) Colin R. Robinson (DE Bar No. 5524) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899 (Courier 19801)

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP Kenneth N. Klee (pro hac vice) Michael L. Tuchin (pro hac vice) David A. Fidler (pro hac vice) Jonathan M. Weiss (pro hac vice) 1999 Avenue of the Stars, 39th Floor Los Angeles, California 90067

Tel: (310) 407-4000 Fax: (310) 407-9090

Counsel to the Liquidation Trust

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For the convenience of the Court and parties in interest, attached hereto as <u>Exhibit B</u> is a changed-pages blackline of the Proposed Final Decree Order showing the nonsubstantive changes made to the Form Final Decree Order to finalize it.

EXHIBIT A

Proposed Final Decree Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, 1

Case No. 17-12560 (KJC)

Debtor.

Tax I.D. No. 47-5653603

In re: Chapter 11

215 NORTH 12TH STREET, LLC, Case No. 17-12561 (KJC)

Debtor.

Tax I.D. No. 46-5663105

In re: Chapter 11

H31 ADDISON PARK HOLDING COMPANY, Case No. 17-12562 (KJC) LLC,

Debtor.

Tax I.D. No. 30-0920775

In re: Chapter 11

ADDISON PARK INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-4575888

Case No. 17-12563 (KJC)

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

In re:

M11 ANCHORPOINT HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 32-0441946

In re:

ANCHORPOINT INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 47-1085530

In re:

H32 ARBORVITAE HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 32-0487525

In re:

ARBORVITAE INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-2833426

In re:

M26 ARCHIVOLT HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 30-0836436

Chapter 11

Case No. 17-12565 (KJC)

Chapter 11

Case No. 17-12566 (KJC)

Chapter 11

Case No. 17-12567 (KJC)

Chapter 11

Case No. 17-12572 (KJC)

Chapter 11

Case No. 17-12573 (KJC)

Chapter 11 In re: ARCHIVOLT INVESTMENTS, LLC, Case No. 17-12574 (KJC) Debtor. Tax I.D. No. 47-2178542 Chapter 11 In re: H2 ARLINGTON RIDGE HOLDING COMPANY, Case No. 17-12575 (KJC) LLC, Debtor. Tax I.D. No. 32-0479930 Chapter 11 In re: ARLINGTON RIDGE INVESTMENTS, LLC, Case No. 17-12576 (KJC) Debtor. Tax I.D. No. 81-0778879 Chapter 11 In re: M19 ARROWPOINT HOLDING COMPANY, Case No. 17-12577 (KJC) LLC, Debtor. Tax I.D. No. 38-3934378 Chapter 11 In re: ARROWPOINT INVESTMENTS, LLC, Case No. 17-12578 (KJC)

Debtor.

Tax I.D. No. 61-1747069

Chapter 11 In re: H58 BALEROY HOLDING COMPANY, LLC, Case No. 17-12579 (KJC) Debtor. Tax I.D. No. 38-4011881 Chapter 11 In re: BALEROY INVESTMENTS, LLC, Case No. 17-12580 (KJC) Debtor. Tax I.D. No. 81-4079851 In re: Chapter 11 BASSWOOD HOLDING, LLC, Case No. 17-12600 (KJC) Debtor. Tax I.D. No. 35-2612784 In re: Chapter 11 H13 BAY VILLAGE HOLDING COMPANY, Case No. 17-12591 (KJC) LLC, Debtor.

In re:

BAY VILLAGE INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-3173221

Tax I.D. No. 32-0498917

Case No. 17-12604 (KJC)

In re:

H15 BEAR BROOK HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 37-1800030

Chapter 11

Chapter 11

Chapter 11

Case No. 17-12610 (KJC)

Case No. 17-12612 (KJC)

Case No. 17-12607 (KJC)

In re:

BEAR BROOK INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-2393387

In re:

H46 BEECH CREEK HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 36-4840050

Chapter 11

Case No. 17-12616 (KJC)

In re:

BEECH CREEK INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 37-1830963

In re:

H70 BISHOP WHITE HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 36-4856161

Chapter 11

Case No. 17-12619 (KJC)

Chapter 11 In re: Case No. 17-12623 (KJC) BISHOP WHITE INVESTMENTS, LLC, Debtor. Tax I.D. No. 61-1818784 Chapter 11 In re: H53 BLACK BASS HOLDING COMPANY, LLC, Case No. 17-12639 (KJC) Debtor. Tax I.D. No. 36-4843505 In re: Chapter 11 BLACK BASS INVESTMENTS, LLC, Case No. 17-12641 (KJC) Debtor. Tax I.D. No. 32-0550884 In re: Chapter 11 H28 BLACK LOCUST HOLDING COMPANY, Case No. 17-12647 (KJC) LLC, Debtor. Tax I.D. No. 32-0486941 Chapter 11 In re: BLACK LOCUST INVESTMENTS, LLC, Case No. 17-12648 (KJC)

Debtor.

Tax I.D. No. 81-2833159

In re:

H20 BLUFF POINT HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 36-4827342

Chapter 11

Chapter 11

Case No. 17-12722 (KJC)

Case No. 17-12715 (KJC)

In re:

In re:

BLUFF POINT INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 36-4856406

H49 BOWMAN HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 32-0501694

Chapter 11

Case No. 17-12725 (KJC)

In re:

BOWMAN INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 32-0549670

Chapter 11

Case No. 17-12753 (KJC)

In re:

M27 BRISE SOLEIL HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 32-0452821

Chapter 11

Case No. 17-12760 (KJC)

Chapter 11 In re: Case No. 17-12762 (KJC) BRISE SOLEIL INVESTMENTS, LLC, Debtor. Tax I.D. No. 47-2519998 Chapter 11 In re: H40 BRAMLEY HOLDING COMPANY, LLC, Case No. 17-12766 (KJC) Debtor. Tax I.D. No. 61-1787162 In re: Chapter 11 BRAMLEY INVESTMENTS, LLC, Case No. 17-12769 (KJC) Debtor. Tax I.D. No. 82-3049020 In re: Chapter 11 M28 BROADSANDS HOLDING COMPANY, Case No. 17-12773 (KJC) LLC, Debtor. Tax I.D. No. 38-4049424 Chapter 11 In re: BROADSANDS INVESTMENTS, LLC, Case No. 17-12777 (KJC)

Debtor.

Tax I.D. No. 82-3682687

Chapter 11 In re: M29 BRYNDERWEN HOLDING COMPANY, Case No. 17-12781 (KJC) LLC, Debtor. Tax I.D. No. 32-0520685 Chapter 11 In re: BRYNDERWEN INVESTMENTS, LLC, Case No. 17-12793 (KJC) Debtor. Tax I.D. No. 82-0936305 Chapter 11 In re: M13 CABLESTAY HOLDING COMPANY, LLC, Case No. 17-12795 (KJC) Debtor. Tax I.D. No. 61-1739809 Chapter 11 In re: CABLESTAY INVESTMENTS, LLC, Case No. 17-12798 (KJC) Debtor. Tax I.D. No. 47-1433442 Chapter 11 In re: M31 CANNINGTON HOLDING COMPANY, Case No. 17-12801 (KJC) LLC,

Debtor.

Tax I.D. No. 61-1750667

Chapter 11 In re: Case No. 17-12803 (KJC) CANNINGTON INVESTMENTS, LLC, Debtor. Tax I.D. No. 47-2654303 Chapter 11 In re: CARBONDALE DOOCY, LLC, Case No. 17-12805 (KJC) Debtor. Tax I.D. No. 38-3983616 In re: Chapter 11 CARBONDALE GLEN LOT A-5, LLC, Case No. 17-12807 (KJC) Debtor. Tax I.D. No. 46-5010728 In re: Chapter 11 CARBONDALE GLEN LOT D-22, LLC, Case No. 17-12809 (KJC) Debtor. Tax I.D. No. 46-3971907 Chapter 11 In re: Case No. 17-12811 (KJC) CARBONDALE GLEN LOT E-24, LLC, Debtor.

Tax I.D. No. 46-4954987

Chapter 11

Chapter 11

In re:

Chapter 11

CARBONDALE GLEN LOT GV-13, LLC,

Debtor.

Tax I.D. No. 46-4846075

Chapter 11

Case No. 17-12813 (KJC)

CARBONDALE GLEN LOT SD-23, LLC,

Case No. 17-12815 (KJC)

Debtor.

Tax I.D. No. 47-1204775

In re: Chapter 11

CARBONDALE GLEN LOT SD-14, LLC, Case No. 17-12817 (KJC)

Debtor.

In re: Chapter 11

CARBONDALE GLEN MESA LOT 19, LLC, Case No. 17-12819 (KJC)

Debtor.

CARBONDALE GLEN RIVER MESA, LLC,

Case No. 17-12820 (KJC)

Tax I.D. No. 47-1686926

Debtor.

In re:

Tax I.D. No. 46-4995515

Tax I.D. No. 46-5306376

In re:

Chapter 11 In re: CARBONDALE GLEN SUNDANCE PONDS, Case No. 17-12822 (KJC) LLC, Debtor. Tax I.D. No. 47-1720113 Chapter 11 In re: CARBONDALE GLEN SWEETGRASS VISTA, Case No. 17-12564 (KJC) LLC, Debtor. Tax I.D. No. 46-5277510 Chapter 11 In re: CARBONDALE SPRUCE 101, LLC, Case No. 17-12568 (KJC) Debtor. Tax I.D. No. 46-5596126 Chapter 11 In re: CARBONDALE SUNDANCE LOT 15, LLC, Case No. 17-12569 (KJC) Debtor. Tax I.D. No. 90-1011131 Chapter 11 In re: CARBONDALE SUNDANCE LOT 16, LLC, Case No. 17-12570 (KJC) Debtor. Tax I.D. No. 61-1720786

Chapter 11 In re: M53 CASTLE PINES HOLDING COMPANY, Case No. 17-12571 (KJC) LLC, Debtor. Tax I.D. No. 35-2533398 Chapter 11 In re: CASTLE PINES INVESTMENTS, LLC, Case No. 17-12581 (KJC) Debtor. Tax I.D. No. 47-4184123 Chapter 11 In re: M25 CENTERSHOT HOLDING COMPANY, Case No. 17-12583 (KJC) LLC, Debtor. Tax I.D. No. 61-1742128 Chapter 11 In re: CENTERSHOT INVESTMENTS, LLC, Case No. 17-12586 (KJC) Debtor. Tax I.D. No. 82-1059391 Chapter 11 In re: M76 CHAPLIN HOLDING COMPANY, LLC, Case No. 17-12587 (KJC) Debtor.

Tax I.D. No. 61-1769267

Chapter 11 In re: CHAPLIN INVESTMENTS, LLC, Case No. 17-12592 (KJC) Debtor. Tax I.D. No. 47-5123215 Chapter 11 In re: M79 CHESTNUT COMPANY, LLC, Case No. 17-12595 (KJC) Debtor. Tax I.D. No. 61-1770125 In re: Chapter 11 CHESTNUT INVESTMENTS, LLC, Case No. 17-12603 (KJC) Debtor. Tax I.D. No. 36-4819809 In re: Chapter 11 H5 CHESTNUT RIDGE HOLDING COMPANY, Case No. 17-12608 (KJC) LLC, Debtor. Tax I.D. No. 61-1775244 Chapter 11 In re: CHESTNUT RIDGE INVESTMENTS, LLC, Case No. 17-12614 (KJC) Debtor.

Tax I.D. No. 81-1483815

Chapter 11 In re: M45 CLOVER BASIN HOLDING COMPANY, Case No. 17-12618 (KJC) LLC, Debtor. Tax I.D. No. 38-4006677 Chapter 11 In re: CLOVER BASIN INVESTMENTS, LLC, Case No. 17-12621 (KJC) Debtor. Tax I.D. No. 81-3008470 Chapter 11 In re: M51 COFFEE CREEK HOLDING COMPANY, Case No. 17-12624 (KJC) LLC, Debtor. Tax I.D. No. 35-2532745 Chapter 11 In re: COFFEE CREEK INVESTMENTS, LLC, Case No. 17-12627 (KJC) Debtor. Tax I.D. No. 47-4109365 Chapter 11 In re: H56 CRAVEN HOLDING COMPANY, LLC, Case No. 17-12633 (KJC) Debtor. Tax I.D. No. 38-4011344

Chapter 11 In re: Case No. 17-12636 (KJC) CRAVEN INVESTMENTS, LLC, Debtor. Tax I.D. No. 81-4550994 Chapter 11 In re: M14 CROSSBEAM HOLDING COMPANY, LLC, Case No. 17-12645 (KJC) Debtor. Tax I.D. No. 30-0833109 In re: Chapter 11 CROSSBEAM INVESTMENTS, LLC, Case No. 17-12650 (KJC) Debtor. Tax I.D. No. 47-1502940 In re: Chapter 11 M63 CROWFIELD HOLDING COMPANY, LLC, Case No. 17-12655 (KJC) Debtor. Tax I.D. No. 61-1767092 Chapter 11 In re: CROWFIELD INVESTMENTS, LLC, Case No. 17-12660 (KJC) Debtor. Tax I.D. No. 47-4774030

Chapter 11 In re: CRYSTAL VALLEY HOLDINGS, LLC, Case No. 17-12666 (KJC) Debtor. Tax I.D. No. 35-2494942 Chapter 11 In re: M92 CRYSTAL WOODS HOLDING COMPANY, Case No. 17-12671 (KJC) LLC, Debtor. Tax I.D. No. 32-0545806 Chapter 11 In re: CRYSTAL WOODS INVESTMENTS, LLC, Case No. 17-12676 (KJC) Debtor. Tax I.D. No. 82-3682816 Chapter 11 In re: CUCO SETTLEMENT, LLC, Case No. 17-12679 (KJC) Debtor. Tax I.D. No. 80-0801418 Chapter 11 In re: M72 DALEVILLE HOLDING COMPANY, LLC, Case No. 17-12683 (KJC)

Debtor.

Tax I.D. No. 38-3978670

Chapter 11 In re: Case No. 17-12687 (KJC) DALEVILLE INVESTMENTS, LLC, Debtor. Tax I.D. No. 47-5132915 Chapter 11 In re: M39 DERBYSHIRE HOLDING COMPANY, LLC, Case No. 17-12692 (KJC) Debtor. Tax I.D. No. 30-0846509 In re: Chapter 11 DERBYSHIRE INVESTMENTS, LLC, Case No. 17-12696 (KJC) Debtor. Tax I.D. No. 47-2513735 In re: Chapter 11 H76 DIAMOND COVE HOLDING COMPANY, Case No. 17-12700 (KJC) LLC, Debtor. Tax I.D. No. 32-0520315 Chapter 11 In re: DIAMOND COVE INVESTMENTS, LLC, Case No. 17-12705 (KJC)

Debtor.

Tax I.D. No. 82-3079809

Chapter 11 In re: H14 DIXVILLE NOTCH HOLDING COMPANY, Case No. 17-12712 (KJC) LLC, Debtor. Tax I.D. No. 36-4825633 Chapter 11 In re: DIXVILLE NOTCH INVESTMENTS, LLC, Case No. 17-12716 (KJC) Debtor. Tax I.D. No. 37-1860257 Chapter 11 In re: H7 DOGWOOD VALLEY HOLDING Case No. 17-12721 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 37-1797002 Chapter 11 In re: DOGWOOD VALLEY INVESTMENTS, LLC, Case No. 17-12727 (KJC) Debtor. Tax I.D. No. 81-1485898 Chapter 11 In re: M32 DOLLIS BROOK HOLDING COMPANY, Case No. 17-12731 (KJC) LLC,

Debtor.

Tax I.D. No. 36-4792873

Chapter 11 In re: Case No. 17-12735 (KJC) DOLLIS BROOK INVESTMENTS, LLC, Debtor. Tax I.D. No. 36-4794042 Chapter 11 In re: M9 DONNINGTON HOLDING COMPANY, LLC, Case No. 17-12741 (KJC) Debtor. Tax I.D. No. 36-4787114 In re: Chapter 11 DONNINGTON INVESTMENTS, LLC, Case No. 17-12744 (KJC) Debtor. Tax I.D. No. 37-1762744 In re: Chapter 11 M15 DOUBLELEAF HOLDING COMPANY, Case No. 17-12749 (KJC) LLC, Debtor. Tax I.D. No. 37-1759523 Chapter 11 In re: DOUBLELEAF INVESTMENTS, LLC, Case No. 17-12755 (KJC)

Debtor.

Tax I.D. No. 47-1547075

In re:

M22 DRAWSPAN HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 36-4790325

Chapter 11

Chapter 11

Case No. 17-12767 (KJC)

Case No. 17-12764 (KJC)

In re:

DRAWSPAN INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 37-1765457

In re: Chapter 11

M71 ELDREDGE HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 36-4816338

Chapter 11

Case No. 17-12775 (KJC)

Case No. 17-12771 (KJC)

In re:

ELDREDGE INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 30-0881579

In re:

H25 ELSTAR HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 37-1843243

Chapter 11

Case No. 17-12779 (KJC)

Chapter 11 In re: Case No. 17-12782 (KJC) ELSTAR INVESTMENTS, LLC, Debtor. Tax I.D. No. 81-4753731 Chapter 11 In re: H19 EMERALD LAKE HOLDING COMPANY, Case No. 17-12785 (KJC) LLC, Debtor. Tax I.D. No. 35-2551570 Chapter 11 In re: EMERALD LAKE INVESTMENTS, LLC, Case No. 17-12788 (KJC) Debtor. Tax I.D. No. 38-3992276 Chapter 11 In re: M24 FIELDPOINT HOLDING COMPANY, LLC, Case No. 17-12791 (KJC) Debtor. Tax I.D. No. 38-3936210 Chapter 11 In re: FIELDPOINT INVESTMENTS, LLC, Case No. 17-12794 (KJC)

Debtor.

Tax I.D. No. 47-1512405

Chapter 11 In re: M88 FRANCONIA NOTCH HOLDING Case No. 17-12796 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 35-2608184 Chapter 11 In re: FRANCONIA NOTCH INVESTMENTS, LLC, Case No. 17-12797 (KJC) Debtor. Tax I.D. No. 82-3547325 Chapter 11 In re: M10 GATESHEAD HOLDING COMPANY, LLC, Case No. 17-12593 (KJC) Debtor. Tax I.D. No. 35-2508924 Chapter 11 In re: GATESHEAD INVESTMENTS, LLC, Case No. 17-12597 (KJC) Debtor. Tax I.D. No. 47-1241537

In re:

Tax I.D. No. 35-2607844

M85 GLENN RICH HOLDING COMPANY, LLC,

Debtor.

Chapter 11

Case No. 17-12599 (KJC)

Chapter 11 In re: GLENN RICH INVESTMENTS, LLC, Case No. 17-12602 (KJC) Debtor. Tax I.D. No. 82-3547350 Chapter 11 In re: M93 GOOSE ROCKS HOLDING COMPANY, Case No. 17-12605 (KJC) LLC, Debtor. Tax I.D. No. 30-0975189 Chapter 11 In re: GOOSE ROCKS INVESTMENTS, LLC, Case No. 17-12611 (KJC) Debtor. Tax I.D. No. 82-1175453 Chapter 11 In re: M68 GOOSEBROOK HOLDING COMPANY, Case No. 17-12615 (KJC) LLC, Debtor. Tax I.D. No. 37-1789434 Chapter 11 In re: GOOSEBROOK INVESTMENTS, LLC, Case No. 17-12617 (KJC) Debtor.

Tax I.D. No. 47-4943737

Chapter 11 In re: H68 GRAEME PARK HOLDING COMPANY, Case No. 17-12620 (KJC) LLC, Debtor. Tax I.D. No. 61-1812736 Chapter 11 In re: GRAEME PARK INVESTMENTS, LLC, Case No. 17-12622 (KJC) Debtor. Tax I.D. No. 82-3308869 Chapter 11 In re: H61 GRAND MIDWAY HOLDING COMPANY, Case No. 17-12626 (KJC) LLC, Debtor. Tax I.D. No. 38-4014835 In re: Chapter 11 GRAND MIDWAY INVESTMENTS, LLC, Case No. 17-12628 (KJC) Debtor. Tax I.D. No. 81-4591671 Chapter 11 In re: H26 GRAVENSTEIN HOLDING COMPANY, Case No. 17-12630 (KJC) LLC, Debtor.

Tax I.D. No. 32-0484323

Chapter 11 In re: Case No. 17-12632 (KJC) GRAVENSTEIN INVESTMENTS, LLC, Debtor. Tax I.D. No. 81-2262195 Chapter 11 In re: H44 GREEN GABLES HOLDING COMPANY, Case No. 17-12634 (KJC) LLC, Debtor. Tax I.D. No. 36-4842248 Chapter 11 In re: GREEN GABLES INVESTMENTS, LLC, Case No. 17-12637 (KJC) Debtor. Tax I.D. No. 30-0951347 Chapter 11 In re: H27 GRENADIER HOLDING COMPANY, LLC, Case No. 17-12642 (KJC) Debtor. Tax I.D. No. 37-1802590 Chapter 11 In re: GRENADIER INVESTMENTS, LLC, Case No. 17-12643 (KJC)

Debtor.

Tax I.D. No. 81-2131772

Chapter 11 In re: H41 GRUMBLETHORPE HOLDING COMPANY, Case No. 17-12646 (KJC) LLC, Debtor. Tax I.D. No. 32-0500106 Chapter 11 In re: GRUMBLETHORPE INVESTMENTS, LLC, Case No. 17-12649 (KJC) Debtor. Tax I.D. No. 82-3049318 Chapter 11 In re: M87 HACKMATACK HILLS HOLDING Case No. 17-12652 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 35-2539583 In re: Chapter 11 Case No. 17-12653 (KJC) HACKMATACK INVESTMENTS, LLC, Debtor. Tax I.D. No. 47-4958293 Chapter 11 In re: M56 HAFFENBURG HOLDING COMPANY, Case No. 17-12656 (KJC) LLC, Debtor.

Tax I.D. No. 61-1763780

Chapter 11 In re: HAFFENBURG INVESTMENTS, LLC, Case No. 17-12659 (KJC) Debtor. Tax I.D. No. 47-4321472 Chapter 11 In re: H39 HARALSON HOLDING COMPANY, LLC, Case No. 17-12661 (KJC) Debtor. Tax I.D. No. 37-1840886 In re: Chapter 11 HARALSON INVESTMENTS, LLC, Case No. 17-12663 (KJC) Debtor. Tax I.D. No. 82-3048946 In re: Chapter 11 M33 HARRINGWORTH HOLDING COMPANY, Case No. 17-12667 (KJC) LLC, Debtor. Tax I.D. No. 30-0847830 Chapter 11 In re: HARRINGWORTH INVESTMENTS, LLC, Case No. 17-12669 (KJC)

Debtor.

Tax I.D. No. 47-2535770

In re:

M80 HAZELPOINT HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 30-0882703

In re:

HAZELPOINT INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 37-1793824

In re:

H66 HEILBRON MANOR HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 35-2577245

In re:

HEILBRON MANOR INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 82-0657818

In re:

HOLLYLINE HOLDINGS, LLC,

Debtor.

Tax I.D. No. 35-2504412

Chapter 11

Case No. 17-12672 (KJC)

Chapter 11

Case No. 17-12674 (KJC)

Chapter 11

Case No. 17-12677 (KJC)

Chapter 11

Case No. 17-12681 (KJC)

Chapter 11

Case No. 17-12684 (KJC)

Chapter 11 In re: HOLLYLINE OWNERS, LLC, Case No. 17-12688 (KJC) Debtor. Tax I.D. No. 46-5422556 Chapter 11 In re: H35 HORNBEAM HOLDING COMPANY, LLC, Case No. 17-12691 (KJC) Debtor. Tax I.D. No. 37-1805290 In re: Chapter 11 HORNBEAM INVESTMENTS, LLC, Case No. 17-12694 (KJC) Debtor. Tax I.D. No. 61-1859532 In re: Chapter 11 H37 IDARED HOLDING COMPANY, LLC, Case No. 17-12697 (KJC) Debtor. Tax I.D. No. 38-3993378 Chapter 11 In re: IDARED INVESTMENTS, LLC, Case No. 17-12701 (KJC) Debtor.

Tax I.D. No. 82-3047643

Chapter 11 In re: H74 IMPERIAL ALY HOLDING COMPANY, Case No. 17-12704 (KJC) LLC, Debtor. Tax I.D. No. 32-0517948 Chapter 11 In re: IMPERIAL ALY INVESTMENTS, LLC, Case No. 17-12708 (KJC) Debtor. Tax I.D. No. 82-3237940 Chapter 11 In re: M99 IRONSIDES HOLDING COMPANY, LLC, Case No. 17-12710 (KJC) Debtor. Tax I.D. No. 37-1838261 Chapter 11 In re: IRONSIDES INVESTMENTS, LLC, Case No. 17-12714 (KJC) Debtor. Tax I.D. No. 81-4072351 Chapter 11 In re:

H43 LENNI HEIGHTS HOLDING COMPANY,

Debtor.

LLC,

Tax I.D. No. 61-1797951

Case No. 17-12717 (KJC)

Chapter 11 In re: LENNI HEIGHTS INVESTMENTS, LLC, Case No. 17-12720 (KJC) Debtor. Tax I.D. No. 81-3636691 Chapter 11 In re: H6 LILAC MEADOW HOLDING COMPANY, Case No. 17-12724 (KJC) LLC, Debtor. Tax I.D. No. 38-3984921 Chapter 11 In re: LILAC MEADOW INVESTMENTS, LLC, Case No. 17-12728 (KJC) Debtor. Tax I.D. No. 81-1484000 Chapter 11 In re: M17 LINCOLNSHIRE HOLDING COMPANY, Case No. 17-12730 (KJC) LLC, Debtor. Tax I.D. No. 35-2509895 Chapter 11 In re: LINCOLNSHIRE INVESTMENTS, LLC, Case No. 17-12733 (KJC)

Debtor.

Tax I.D. No. 47-1310533

In re:

M54 LONETREE HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 61-1762356

Chapter 11

Chapter 11

Case No. 17-12740 (KJC)

Case No. 17-12737 (KJC)

In re:

LONETREE INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 37-1785194

In re:

M40 LONGBOURN HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 61-1753893

Chapter 11

Case No. 17-12742 (KJC)

In re:

LONGBOURN INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 47-2942888

Chapter 11

Case No. 17-12746 (KJC)

In re:

M73 MASON RUN HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 35-2535691

Chapter 11

Case No. 17-12748 (KJC)

Chapter 11 In re: MASON RUN INVESTMENTS, LLC, Case No. 17-12751 (KJC) Debtor. Tax I.D. No. 47-4470644 Chapter 11 In re: H8 MELODY LANE HOLDING COMPANY, Case No. 17-12756 (KJC) LLC, Debtor. Tax I.D. No. 38-3984011 Chapter 11 In re: MELODY LANE INVESTMENTS, LLC, Case No. 17-12757 (KJC) Debtor. Tax I.D. No. 81-1500252 Chapter 11 In re: M90 MERRIMACK VALLEY HOLDING Case No. 17-12658 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 38-4050547 Chapter 11 In re: MERRIMACK VALLEY INVESTMENTS, LLC, Case No. 17-12665 (KJC) Debtor.

Tax I.D. No. 82-3547307

In re:

M61 MINEOLA HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 38-3968989

Chapter 11

Chapter 11

Case No. 17-12673 (KJC)

Case No. 17-12668 (KJC)

In re:

MINEOLA INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 47-3849029

In re: Chapter 11

H16 MONADNOCK HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 32-0483391

Chapter 11

Case No. 17-12682 (KJC)

Case No. 17-12678 (KJC)

In re:

MONADNOCK INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-2393513

In re:

H60 MORAVIAN HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 61-1803179

Chapter 11

Case No. 17-12686 (KJC)

Chapter 11 In re: MORAVIAN INVESTMENTS, LLC, Case No. 17-12690 (KJC) Debtor. Tax I.D. No. 81-4536854 Chapter 11 In re: M67 MOUNTAIN SPRING HOLDING Case No. 17-12695 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 37-1785385 Chapter 11 In re: MOUNTAIN SPRING INVESTMENTS, LLC, Case No. 17-12698 (KJC) Debtor. Tax I.D. No. 47-4763294

In re:

M83 MT. HOLLY HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 61-1857897

In re:

MT. HOLLY INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 82-3547337

Chapter 11

Case No. 17-12703 (KJC)

Chapter 11

Case No. 17-12707 (KJC)

Chapter 11 In re: H38 MUTSU HOLDING COMPANY, LLC, Case No. 17-12711 (KJC) Debtor. Tax I.D. No. 38-4015889 Chapter 11 In re: MUTSU INVESTMENTS, LLC, Case No. 17-12719 (KJC) Debtor. Tax I.D. No. 82-3048020 In re: Chapter 11 M91 NEWVILLE HOLDING COMPANY, LLC, Case No. 17-12726 (KJC) Debtor. Tax I.D. No. 35-2616748 In re: Chapter 11 NEWVILLE INVESTMENTS, LLC, Case No. 17-12734 (KJC) Debtor. Tax I.D. No. 82-4497973 Chapter 11 In re: H51 OLD CARBON HOLDING COMPANY, LLC, Case No. 17-12738 (KJC)

Debtor.

Tax I.D. No. 32-0501911

Chapter 11 In re: OLD CARBON INVESTMENTS, LLC, Case No. 17-12743 (KJC) Debtor. Tax I.D. No. 82-3086858 Chapter 11 In re: H55 OLD MAITLAND HOLDING COMPANY, Case No. 17-12747 (KJC) LLC, Debtor. Tax I.D. No. 36-4843887 Chapter 11 In re: OLD MAITLAND INVESTMENTS, LLC, Case No. 17-12752 (KJC) Debtor. Tax I.D. No. 37-1839114 Chapter 11 In re: M46 OWL RIDGE HOLDING COMPANY, LLC, Case No. 17-12759 (KJC) Debtor. Tax I.D. No. 37-1870546 Chapter 11 In re: OWL RIDGE INVESTMENTS, LLC, Case No. 17-12763 (KJC)

Debtor.

Tax I.D. No. 82-3218792

In re:

H22 PAPIROVKA HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 32-0508821

Chapter 11

Chapter 11

Case No. 17-12774 (KJC)

Case No. 17-12778 (KJC)

Case No. 17-12770 (KJC)

In re:

PAPIROVKA INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-4715472

In re:

H4 PAWTUCKAWAY HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 30-0889299

Chapter 11

Chapter 11

Case No. 17-12783 (KJC)

In re:

PAWTUCKAWAY INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-1483152

In re:

M38 PEMBERLEY HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 37-1871154

Chapter 11

Case No. 17-12787 (KJC)

Chapter 11 In re: Case No. 17-12790 (KJC) PEMBERLEY INVESTMENTS, LLC, Debtor. Tax I.D. No. 82-3219040 Chapter 11 In re: H17 PEMIGEWASSET HOLDING COMPANY, Case No. 17-12799 (KJC) LLC, Debtor. Tax I.D. No. 61-1779026 Chapter 11 In re: PEMIGEWASSET INVESTMENTS, LLC, Case No. 17-12800 (KJC) Debtor. Tax I.D. No. 81-2546827 Chapter 11 In re: M95 PEPPERWOOD HOLDING COMPANY, Case No. 17-12802 (KJC) LLC, Debtor. Tax I.D. No. 38-4053660 Chapter 11 In re: PEPPERWOOD INVESTMENTS, LLC, Case No. 17-12804 (KJC) Debtor. Tax I.D. No. 37-1877950

Chapter 11

Chapter 11

Case No. 17-12806 (KJC)

In re:

M70 PINNEY HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 36-4811495

In re:

PINNEY INVESTMENTS, LLC, Case No. 17-12808 (KJC)

Debtor.

Tax I.D. No. 32-0470132

In re: Chapter 11

H23 PINOVA HOLDING COMPANY, LLC, Case No. 17-12810 (KJC)

Debtor.

Tax I.D. No. 37-1840307

In re: Chapter 11

PINOVA INVESTMENTS, LLC, Case No. 17-12812 (KJC)

Debtor.

Tax I.D. No. 81-4753468

In re: Chapter 11

M34 QUARTERPOST HOLDING COMPANY, Case No. 17-12814 (KJC) LLC,

Debtor.

Tax I.D. No. 36-4802780

Chapter 11 In re: QUARTERPOST INVESTMENTS, LLC, Case No. 17-12816 (KJC) Debtor. Tax I.D. No. 61-1764802 Chapter 11 In re: M97 RED WOODS HOLDING COMPANY, LLC, Case No. 17-12823 (KJC) Debtor. Tax I.D. No. 36-4882190 In re: Chapter 11 RED WOODS INVESTMENTS, LLC, Case No. 17-12824 (KJC) Debtor. Tax I.D. No. 37-1876065 In re: Chapter 11 M57 RIDGECREST HOLDING COMPANY, LLC, Case No. 17-12818 (KJC) Debtor. Tax I.D. No. 36-4812759 Chapter 11 In re: RIDGECREST INVESTMENTS, LLC, Case No. 17-12821 (KJC)

Debtor.

Tax I.D. No. 61-1769696

Chapter 11 In re: M75 RILEY CREEK HOLDING COMPANY, Case No. 17-12825 (KJC) LLC, Debtor. Tax I.D. No. 30-0877226 In re: Chapter 11 RILEY CREEK INVESTMENTS, LLC, Case No. 17-12826 (KJC) Debtor. Tax I.D. No. 47-4580214 Chapter 11 In re: H59 RISING SUN HOLDING COMPANY, LLC, Case No. 17-12827 (KJC) Debtor. Tax I.D. No. 32-0505554 Chapter 11 In re: RISING SUN INVESTMENTS, LLC, Case No. 17-12828 (KJC) Debtor. Tax I.D. No. 37-1856846 Chapter 11 In re: M62 SAGEBROOK HOLDING COMPANY, LLC, Case No. 17-12829 (KJC)

Debtor.

Tax I.D. No. 38-3975717

Chapter 11 In re: Case No. 17-12830 (KJC) SAGEBROOK INVESTMENTS, LLC, Debtor. Tax I.D. No. 47-4751464 Chapter 11 In re: H54 SEVEN STARS HOLDING COMPANY, LLC, Case No. 17-12831 (KJC) Debtor. Tax I.D. No. 30-0948432 In re: Chapter 11 SEVEN STARS INVESTMENTS, LLC, Case No. 17-12832 (KJC) Debtor. Tax I.D. No. 82-3086994 In re: Chapter 11 H11 SILK CITY HOLDING COMPANY, LLC, Case No. 17-12833 (KJC) Debtor. Tax I.D. No. 35-2565002 Chapter 11 In re: SILK CITY INVESTMENTS, LLC, Case No. 17-12834 (KJC)

Debtor.

Tax I.D. No. 81-3121465

Chapter 11 In re: H30 SILVER MAPLE HOLDING COMPANY, Case No. 17-12835 (KJC) LLC, Debtor. Tax I.D. No. 36-4829953 Chapter 11 In re: SILVER MAPLE INVESTMENTS, LLC, Case No. 17-12836 (KJC) Debtor. Tax I.D. No. 61-1859699 Chapter 11 In re: SILVERLEAF FUNDING, LLC, Case No. 17-12837 (KJC) Debtor. Tax I.D. No. 90-1009877 Chapter 11 In re: M41 SILVERTHORNE HOLDING COMPANY, Case No. 17-12838 (KJC) LLC, Debtor. Tax I.D. No. 61-1856930 Chapter 11 In re: SILVERTHORNE INVESTMENTS, LLC, Case No. 17-12582 (KJC) Debtor.

Tax I.D. No. 82-3218840

In re:

M36 SPRINGLINE HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 37-1870908

Chapter 11

Chapter 11

Case No. 17-12585 (KJC)

Case No. 17-12584 (KJC)

In re:

SPRINGLINE INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 82-3667321

In re:

Debtor.

M49 SQUARETOP HOLDING COMPANY, LLC,

Tax I.D. No. 37-1804325

Chapter 11

Case No. 17-12588 (KJC)

In re:

SQUARETOP INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-1844466

Chapter 11

Case No. 17-12589 (KJC)

In re:

H24 STAYMAN HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 38-3990527

Chapter 11

Case No. 17-12590 (KJC)

Chapter 11 In re: Case No. 17-12594 (KJC) STAYMAN INVESTMENTS, LLC, Debtor. Tax I.D. No. 81-2119090 Chapter 11 In re: M86 STEELE HILL HOLDING COMPANY, LLC, Case No. 17-12596 (KJC) Debtor. Tax I.D. No. 61-1858312 In re: Chapter 11 STEELE HILL INVESTMENTS, LLC, Case No. 17-12598 (KJC) Debtor. Tax I.D. No. 82-3667340 In re: Chapter 11 M5 STEPSTONE HOLDING COMPANY, LLC, Case No. 17-12601 (KJC) Debtor. Tax I.D. No. 32-0441473 Chapter 11 In re: STEPSTONE INVESTMENTS, LLC, Case No. 17-12606 (KJC) Debtor.

Tax I.D. No. 47-1177231

Chapter 11 In re: H9 STRAWBERRY FIELDS HOLDING Case No. 17-12609 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 61-1774464 Chapter 11 In re: STRAWBERRY FIELDS INVESTMENTS, LLC, Case No. 17-12613 (KJC) Debtor. Tax I.D. No. 81-1500355 Chapter 11 In re: H36 STURMER PIPPIN HOLDING COMPANY, Case No. 17-12625 (KJC) LLC, Debtor. Tax I.D. No. 37-1841256 In re: Chapter 11 STURMER PIPPIN INVESTMENTS, LLC, Case No. 17-12629 (KJC) Debtor. Tax I.D. No. 81-4536686 In re: Chapter 11 H21 SUMMERFREE HOLDING COMPANY, Case No. 17-12631 (KJC) LLC, Debtor.

Tax I.D. No. 30-0954453

Chapter 11 In re: SUMMERFREE INVESTMENTS, LLC, Case No. 17-12635 (KJC) Debtor. Tax I.D. No. 81-4231496 Chapter 11 In re: H47 SUMMIT CUT HOLDING COMPANY, LLC, Case No. 17-12638 (KJC) Debtor. Tax I.D. No. 30-0946912 In re: Chapter 11 SUMMIT CUT INVESTMENTS, LLC, Case No. 17-12640 (KJC) Debtor. Tax I.D. No. 81-4550876 In re: Chapter 11 **H65 THORNBURY FARM HOLDING** Case No. 17-12644 (KJC) COMPANY, LLC, Debtor. Tax I.D. No. 32-0517454 Chapter 11 In re: THORNBURY FARM INVESTMENTS, LLC, Case No. 17-12651 (KJC) Debtor.

Tax I.D. No. 82-3313083

Chapter 11 In re: M60 THUNDER BASIN HOLDING COMPANY, Case No. 17-12654 (KJC) LLC, Debtor. Tax I.D. No. 36-4814560 Chapter 11 In re: THUNDER BASIN INVESTMENTS, LLC, Case No. 17-12657 (KJC) Debtor. Tax I.D. No. 38-3977057 Chapter 11 In re: M37 TOPCHORD HOLDING COMPANY, LLC, Case No. 17-12662 (KJC) Debtor. Tax I.D. No. 36-4792131 Chapter 11 In re: TOPCHORD INVESTMENTS, LLC, Case No. 17-12664 (KJC) Debtor. Tax I.D. No. 37-1764007 Chapter 11 In re: M48 VALLECITO HOLDING COMPANY, LLC, Case No. 17-12670 (KJC)

Debtor.

Tax I.D. No. 37-1870739

Chapter 11 In re: Case No. 17-12675 (KJC) VALLECITO INVESTMENTS, LLC, Debtor. Tax I.D. No. 82-3218552 Chapter 11 In re: M74 VARGA HOLDING COMPANY, LLC, Case No. 17-12680 (KJC) Debtor. Tax I.D. No. 36-4812322 In re: Chapter 11 VARGA INVESTMENTS, LLC, Case No. 17-12685 (KJC) Debtor. Tax I.D. No. 35-2537136 In re: Chapter 11 M50 WETTERHORN HOLDING COMPANY, Case No. 17-12689 (KJC) LLC, Debtor. Tax I.D. No. 36-4879936 Chapter 11 In re: WETTERHORN INVESTMENTS, LLC, Case No. 17-12693 (KJC)

Debtor.

Tax I.D. No. 32-0550171

Chapter 11 In re: H12 WHITE BIRCH HOLDING COMPANY, LLC, Case No. 17-12699 (KJC) Debtor. Tax I.D. No. 61-1789593 Chapter 11 In re: WHITE BIRCH INVESTMENTS, LLC, Case No. 17-12702 (KJC) Debtor. Tax I.D. No. 81-2261555 In re: Chapter 11 M43 WHITE DOME HOLDING COMPANY, LLC, Case No. 17-12706 (KJC) Debtor. Tax I.D. No. 35-2611327 In re: Chapter 11 WHITE DOME INVESTMENTS, LLC, Case No. 17-12709 (KJC) Debtor.

In re:

WHITEACRE FUNDING, LLC,

Debtor.

Tax I.D. No. 46-5392998

Tax I.D. No. 82-3682729

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Chapter 11

Case No. 17-12713 (KJC)

Chapter 11

Case No. 17-12718 (KJC)

In re:

M44 WILDERNEST HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 30-0887546

In re: Chapter 11

WILDERNEST INVESTMENTS, LLC, Case No. 17-12723 (KJC)

Debtor.

Tax I.D. No. 47-5591375

In re: Chapter 11

H52 WILLOW GROVE HOLDING COMPANY, Case No. 17-12729 (KJC) LLC,

Debtor.

Tax I.D. No. 32-0502112

In re: Chapter 11

WILLOW GROVE INVESTMENTS, LLC, Case No. 17-12732 (KJC)

Debtor.

Tax I.D. No. 81-4156588

In re: Chapter 11

M94 WINDING ROAD HOLDING COMPANY, Case No. 17-12736 (KJC)

Debtor.

Tax I.D. No. 32-0548229

LLC,

Chapter 11 In re: Case No. 17-12739 (KJC) WINDING ROAD INVESTMENTS, LLC, Debtor. Tax I.D. No. 82-3808169 Chapter 11 In re: WMF MANAGEMENT, LLC, Case No. 17-12745 (KJC) Debtor. Tax I.D. No. 80-0829238 In re: Chapter 11 WOODBRIDGE CAPITAL INVESTMENTS, LLC, Case No. 17-12750 (KJC) Debtor. Tax I.D. No. 26-2136081 In re: Chapter 11 WOODBRIDGE COMMERCIAL BRIDGE LOAN Case No. 17-12754 (KJC) FUND 1, LLC, Debtor. Tax I.D. No. 47-4288318 Chapter 11 In re: WOODBRIDGE COMMERCIAL BRIDGE LOAN Case No. 17-12758 (KJC) FUND 2, LLC,

Debtor.

Tax I.D. No. 47-4663649

Chapter 11 In re: WOODBRIDGE INVESTMENTS, LLC, Case No. 17-12761 (KJC) Debtor. Tax I.D. No. 32-0018557 Chapter 11 In re: WOODBRIDGE MEZZANINE FUND 1, LLC, Case No. 17-12765 (KJC) Debtor. Tax I.D. No. 47-4312753 In re: Chapter 11 WOODBRIDGE MORTGAGE INVESTMENT Case No. 17-12768 (KJC) FUND 1, LLC, Debtor. Tax I.D. No. 80-0830172 Chapter 11 In re:

WOODBRIDGE MORTGAGE INVESTMENT Case No. 17-12772 (KJC) FUND 2, LLC,

Debtor.

Tax I.D. No. 46-4247030

Debtor.

Chapter 11 In re:

WOODBRIDGE MORTGAGE INVESTMENT Case No. 17-12776 (KJC) FUND 3, LLC,

Tax I.D. No. 47-1869618

Chapter 11 In re: WOODBRIDGE MORTGAGE INVESTMENT Case No. 17-12780 (KJC) FUND 3A, LLC, Debtor. Tax I.D. No. 47-4678525 Chapter 11 In re: WOODBRIDGE MORTGAGE INVESTMENT Case No. 17-12784 (KJC) FUND 4, LLC, Debtor. Tax I.D. No. 47-4211203 Chapter 11 In re: WOODBRIDGE STRUCTURED FUNDING, LLC, Case No. 17-12786 (KJC) Debtor. Tax I.D. No. 27-0583593 In re: Chapter 11 H29 ZESTAR HOLDING COMPANY, LLC, Case No. 17-12789 (KJC) Debtor. Tax I.D. No. 35-2554093 Chapter 11 In re: ZESTAR INVESTMENTS, LLC, Case No. 17-12792 (KJC) Debtor. Tax I.D. No. 81-2833233

Chapter 11 In re: CARBONDALE GLEN LOT L-2, LLC, Case No. 18-10284 (KJC) Debtor. Tax I.D. No. 47-2131369 Chapter 11 In re: CARBONDALE PEAKS LOT L-1, LLC, Case No. 18-10286 (KJC) Debtor. Tax I.D. No. 46-5066563 Chapter 11 In re: H18 MASSABESIC HOLDING COMPANY, LLC, Case No. 18-10287 (KJC) Debtor. Tax I.D. No. 35-2550852 Chapter 11 In re: H33 HAWTHORN HOLDING COMPANY, LLC, Case No. 18-10288 (KJC) Debtor.

Chapter 11

Case No. 18-10289 (KJC)

Tax I.D. No. 37-1833049

H50 SACHS BRIDGE HOLDING COMPANY,

Debtor.

Tax I.D. No. 35-2554765

In re:

LLC,

In re:

H64 PENNHURST HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 37-1841251

In re:

HAWTHORN INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-3033463

In re:

LILAC VALLEY INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-2607274

In re:

MASSABESIC INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-2546893

In re:

M58 SPRINGVALE HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 37-1786656

Chapter 11

Case No. 18-10290 (KJC)

Chapter 11

Case No. 18-10291 (KJC)

Chapter 11

Case No. 18-10292 (KJC)

Chapter 11

Case No. 18-10293 (KJC)

Chapter 11

Case No. 18-10294 (KJC)

Chapter 11 In re: M96 LILAC VALLEY HOLDING COMPANY, Case No. 18-10295 (KJC) LLC, Debtor. Tax I.D. No. 35-2560412 Chapter 11 In re: PENNHURST INVESTMENTS, LLC, Case No. 18-10296 (KJC) Debtor. Tax I.D. No. 82-0617313 Chapter 11 In re: SACHS BRIDGE INVESTMENTS, LLC, Case No. 18-10297 (KJC) Debtor. Tax I.D. No. 82-3068687 Chapter 11 In re: SPRINGVALE INVESTMENTS, LLC, Case No. 18-10298 (KJC) Debtor. Tax I.D. No. 47-4656181 Chapter 11 In re: BELLFLOWER FUNDING, LLC, Case No. 18-10507 (KJC) Debtor. Tax I.D. No. 45-0620156

Chapter 11 In re: WALL 123, LLC, Case No. 18-10508 (KJC) Debtor. Tax I.D. No. 27-3512520 Chapter 11 In re: 695 BUGGY CIRCLE, LLC, Case No. 18-10670 (KJC) Debtor. Tax I.D. No. 46-5694827 Chapter 11 In re: BLAZINGSTAR FUNDING, LLC, Case No. 18-10671 (KJC) Debtor. Tax I.D. No. 90-0923953 Chapter 11 In re: BUGGY CIRCLE HOLDINGS, LLC, Case No. 18-10672 (KJC) Debtor. Tax I.D. No. 38-3930850 Chapter 11 In re: Case No. 18-10673 (KJC) DEERFIELD PARK INVESTMENTS, LLC, Debtor. Tax I.D. No. 81-1042296

Chapter 11 In re: H10 DEERFIELD PARK HOLDING COMPANY, Case No. 18-10674 (KJC) LLC, Debtor. Tax I.D. No. 30-0888117 Chapter 11 In re: KIRKSTEAD INVESTMENTS, LLC, Case No. 18-10675 (KJC) Debtor. Tax I.D. No. 61-1743696 Chapter 11 In re: M16 KIRKSTEAD HOLDING COMPANY, LLC, Case No. 18-10676 (KJC) Debtor. Tax I.D. No. 36-4788119 Chapter 11 In re: FROG ROCK INVESTMENTS, LLC, Case No. 18-10733 (KJC) Debtor. Tax I.D. No. 47-5230623 Chapter 11 In re: M77 FROG ROCK HOLDING COMPANY, LLC, Case No. 18-10734 (KJC) Debtor.

Tax I.D. No. 37-1791849

In re:

M89 MOUNT WASHINGTON HOLDING COMPANY, LLC,

Debtor.

Tax I.D. No. 61-1808012

In re:

MOUNT WASHINGTON INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-4592061

Chapter 11

Case No. 18-10735 (KJC)

Chapter 11

Case No. 18-10736 (KJC)

Ref. Docket Nos. 2903, 3421, & ____

FINAL DECREE CLOSING CERTAIN CASES AND AMENDING CAPTION OF REMAINING CASES

Upon consideration of the *Certification of Counsel Regarding Final Decree Closing*Certain Cases and Amending Caption of Remaining Cases (the "Certification of Counsel") filed on behalf of the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and this Court having found that it has jurisdiction to consider the Certification of Counsel and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing

Order of Reference from the United States District Court for the District of Delaware, dated

February 29, 2012; and this Court having found that venue of these cases and the Certification of Counsel in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that it may enter a final order consistent with Article III of the United States

Constitution; and it appearing that the notice of the relief requested by the Certification of Counsel is adequate and no other or further notice need be given; and a hearing having been held to consider the relief requested on October 24, 2018; and upon the record of the hearing on the

relief requested and all of the proceedings had before this Court; and this Court having found and determined that the relief sought is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and it appearing that the relief requested is in accordance with the terms of the *Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors* [Docket No. 2903] (the "Confirmation Order")²; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. All of the Debtors' cases other than those of the Remaining Debtors, Woodbridge Group of Companies, LLC and Woodbridge Mortgage Investment Fund 1, LLC, shall be closed effective as of February 15, 2019 (the "Closing Cases"). Given the number of Closing Cases, pursuant to Local Rule 1001-1(c), the requirement that the case name and case number of each Closing Case be listed in the body of this Order is hereby waived.
- 2. This Order shall be entered on the docket of each of the Closing Cases, and thereafter each such docket shall be marked as "Closed."
- 3. Entry of this Order is without prejudice to the rights of the Liquidation Trust, the Wind-Down Entity, or other party in interest to seek to reopen any of the Closing Cases for cause pursuant to section 350(b) of the Bankruptcy Code.
- 4. The closing of the Cases, other than the Cases of the Remaining Debtors, will in no way prejudice the Liquidation Trust's or the Wind-Down Entity's, as applicable, rights to

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Confirmation Order.

Pursuant to Local Rule 3022-1(a), attached hereto as <u>Exhibit 1</u> is a listing of the case name and case number of each case to be closed by this Order.

object or otherwise contest a proof of Claim filed against any of the Debtors or to commence or prosecute any action to which any of the Debtors is, was, or may be a party, or a claimant's rights to receive Distributions under the Plan to the extent such claimant's Claim is ultimately Allowed, nor will the closing of such Cases otherwise alter or modify the terms of the Plan.

- 5. The Closing Cases are hereby removed from the joint administration orders [Docket No. 45, 570, 739, 845, and 846].
 - 6. The caption in the Cases of the Remaining Debtors shall be amended as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Remaining Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

The foregoing caption shall satisfy the requirements of section 342(c)(1) of the Bankruptcy Code.

- 7. The final report for the Debtors in the Closing Cases required under Local Rule 3022-1(c) shall be included as part of a consolidated final report for all the Debtors and filed in connection with the closure of the cases for the Remaining Debtors.
- 8. All motions, contested matters, and adversary proceedings that remain open as of the date hereof, or that are opened in the future, with respect to the Debtors in the Closing Cases, including objections to claims and final fee applications, will be administered under the Case of Woodbridge Group of Companies, LLC.

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

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9. The Debtors, the Liquidation Trust, the Wind-Down Entity, and the Clerk of the

Court are authorized and empowered to take all actions necessary or appropriate to implement

the relief granted in this Order.

10. All U.S. Trustee fees payable pursuant to 28 U.S.C. § 1930 that arise after the

Effective Date shall be paid by the Liquidation Trust in accordance with the terms of the Plan

and Confirmation Order.

11. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

12. This Court shall retain jurisdiction and power to hear and determine any matters

or disputes related to the Closing Cases, including, without limitation, any matters or disputes

relating to the effect of discharge and/or injunction provisions contained in the Plan and/or the

Confirmation Order. Further, this Court retains jurisdiction and power with respect to all matters

arising from or related to the implementation of this Order.

Dated: February ____, 2019

Wilmington, Delaware

KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

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CLOSING CASES

GROUP 1 PETITION DATE: December 4, 2017

Debtor	Case No.
215 North 12th Street, LLC	17-12561
Addison Park Investments, LLC	17-12563
Anchorpoint Investments, LLC	17-12566
Arborvitae Investments, LLC	17-12572
Archivolt Investments, LLC	17-12574
Arlington Ridge Investments, LLC	17-12576
Arrowpoint Investments, LLC	17-12578
Baleroy Investments, LLC	17-12580
Basswood Holding, LLC	17-12600
Bay Village Investments, LLC	17-12604
Bear Brook Investments, LLC	17-12610
Beech Creek Investments, LLC	17-12616
Bishop White Investments, LLC	17-12623
Black Bass Investments, LLC	17-12641
Black Locust Investments, LLC	17-12648
Bluff Point Investments, LLC	17-12722
Bowman Investments, LLC	17-12753
Bramley Investments, LLC	17-12769
Brise Soleil Investments, LLC	17-12762
Broadsands Investments, LLC	17-12777
Brynderwen Investments, LLC	17-12793
Cablestay Investments, LLC	17-12798
Cannington Investments, LLC	17-12803
Carbondale Doocy, LLC	17-12805
Carbondale Glen Lot A-5, LLC	17-12807
Carbondale Glen Lot D-22, LLC	17-12809
Carbondale Glen Lot E-24, LLC	17-12811
Carbondale Glen Lot GV-13, LLC	17-12813
Carbondale Glen Lot SD-14, LLC	17-12817
Carbondale Glen Lot SD-23, LLC	17-12815
Carbondale Glen Mesa Lot 19, LLC	17-12819
Carbondale Glen River Mesa, LLC	17-12820

Debtor	Case No.
Carbondale Glen Sundance Ponds, LLC	17-12822
Carbondale Glen Sweetgrass Vista, LLC	17-12564
Carbondale Spruce 101, LLC	17-12568
Carbondale Sundance Lot 15, LLC	17-12569
Carbondale Sundance Lot 16, LLC	17-12570
Castle Pines Investments, LLC	17-12581
Centershot Investments, LLC	17-12586
Chaplin Investments, LLC	17-12592
Chestnut Investments, LLC	17-12603
Chestnut Ridge Investments, LLC	17-12614
Clover Basin Investments, LLC	17-12621
Coffee Creek Investments, LLC	17-12627
Craven Investments, LLC	17-12636
Crossbeam Investments, LLC	17-12650
Crowfield Investments, LLC	17-12660
Crystal Valley Holdings, LLC	17-12666
Crystal Woods Investments, LLC	17-12676
Cuco Settlement, LLC	17-12679
Daleville Investments, LLC	17-12687
Derbyshire Investments, LLC	17-12696
Diamond Cove Investments, LLC	17-12705
Dixville Notch Investments, LLC	17-12716
Dogwood Valley Investments, LLC	17-12727
Dollis Brook Investments, LLC	17-12735
Donnington Investments, LLC	17-12744
Doubleleaf Investments, LLC	17-12755
Drawspan Investments, LLC	17-12767
Eldredge Investments, LLC	17-12775
Elstar Investments, LLC	17-12782
Emerald Lake Investments, LLC	17-12788
Fieldpoint Investments, LLC	17-12794
Franconia Notch Investments, LLC	17-12797
Gateshead Investments, LLC	17-12597-

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Debtor	Case No.
Glenn Rich Investments, LLC	17-12602
Goose Rocks Investments, LLC	17-12611
Goosebrook Investments, LLC	17-12617
Graeme Park Investments, LLC	17-12622
Grand Midway Investments, LLC	17-12628
Gravenstein Investments, LLC	17-12632
Green Gables Investments, LLC	17-12637
Grenadier Investments, LLC	17-12643
Grumblethorpe Investments, LLC	17-12649
H11 Silk City Holding Company, LLC	17-12833
H12 White Birch Holding Company, LLC	17-12699
H13 Bay Village Holding Company, LLC	17-12591
H14 Dixville Notch Holding Company, LLC	17-12712
H15 Bear Brook Holding Company, LLC	17-12607
H16 Monadnock Holding Company, LLC	17-12678
H17 Pemigewasset Holding Company, LLC	17-12799
H19 Emerald Lake Holding Company, LLC	17-12785
H2 Arlington Ridge Holding Company, LLC	17-12575
H20 Bluff Point Holding Company, LLC	17-12715
H21 Summerfree Holding Company, LLC	17-12631
H22 Papirovka Holding Company, LLC	17-12770
H23 Pinova Holding Company, LLC	17-12810
H24 Stayman Holding Company, LLC	17-12590
H25 Elstar Holding Company, LLC	17-12779
H26 Gravenstein Holding Company, LLC	17-12630
H27 Grenadier Holding Company, LLC	17-12642
H28 Black Locust Holding Company, LLC	17-12647
H29 Zestar Holding Company, LLC	17-12789
H30 Silver Maple Holding Company, LLC	17-12835
H31 Addison Park Holding Company, LLC	17-12562
H32 Arborvitae Holding Company, LLC	17-12567
H35 Hornbeam Holding Company, LLC	17-12691
H36 Sturmer Pippin Holding Company, LLC	17-12625

Debtor	Case No.
H37 Idared Holding Company, LLC	17-12697
H38 Mutsu Holding Company, LLC	17-12711
H39 Haralson Holding Company, LLC	17-12661
H4 Pawtuckaway Holding Company, LLC	17-12778
H40 Bramley Holding Company, LLC	17-12766
H41 Grumblethorpe Holding Company, LLC	17-12646
H43 Lenni Heights Holding Company, LLC	17-12717
H44 Green Gables Holding Company, LLC	17-12634
H46 Beech Creek Holding Company, LLC	17-12612
H47 Summit Cut Holding Company, LLC	17-12638
H49 Bowman Holding Company, LLC	17-12725
H5 Chestnut Ridge Holding, LLC	17-12608
H51 Old Carbon Holding Company, LLC	17-12738
H52 Willow Grove Holding Company, LLC	17-12729
H53 Black Bass Holding Company, LLC	17-12639
H54 Seven Stars Holding Company, LLC	17-12831
H55 Old Maitland Holding Company, LLC	17-12747
H56 Craven Holding Company, LLC	17-12633
H58 Baleroy Holding Company, LLC	17-12579
H59 Rising Sun Holding Company, LLC	17-12827
H6 Lilac Meadow Holding Company, LLC	17-12724
H60 Moravian Holding Company, LLC	17-12686
H61 Grand Midway Holding Company, LLC	17-12626
H65 Thornbury Farm Holding Company, LLC	17-12644
H66 Heilbron Manor Holding Company, LLC	17-12677
H68 Graeme Park Holding Company, LLC	17-12620-
H7 Dogwood Valley Holding Company, LLC	17-12721
H70 Bishop White Holding Company, LLC	17-12619
H74 Imperial Aly Holding Company, LLC	17-12704
H76 Diamond Cove Holding Company, LLC	17-12700
H8 Melody Lane Holding Company, LLC	17-12756
H9 Strawberry Fields Holding Company, LLC	17-12609
Hackmatack Investments, LLC	17-12653

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Debtor	Case No.
Haffenburg Investments, LLC	17-12659
Haralson Investments, LLC	17-12663
Harringworth Investments, LLC	17-12669
Hazelpoint Investments, LLC	17-12674
Heilbron Manor Investments, LLC	17-12681
Hollyline Holdings, LLC	17-12684
Hollyline Owners, LLC	17-12688
Hornbeam Investments, LLC	17-12694
Idared Investments, LLC	17-12701
Imperial Aly Investments, LLC	17-12708
Ironsides Investments, LLC	17-12714
Lenni Heights Investments, LLC	17-12720
Lilac Meadow Investments, LLC	17-12728
Lincolnshire Investments, LLC	17-12733
Lonetree Investments, LLC	17-12740
Longbourn Investments, LLC	17-12746
M10 Gateshead Holding Company, LLC	17-12593
M11 Anchorpoint Holding Company, LLC	17-12565
M13 Cablestay Holding Company, LLC	17-12795
M14 Crossbeam Holding Company, LLC	17-12645
M15 Doubleleaf Holding Company, LLC	17-12749
M17 Lincolnshire Holding Company, LLC	17-12730
M19 Arrowpoint Holdings Company, LLC	17-12577
M22 Drawspan Holding Company, LLC	17-12764
M24 Fieldpoint Holding Company, LLC	17-12791
M25 Centershot Holding Company, LLC	17-12583
M26 Archivolt Holding Company, LLC	17-12573
M27 Brise Soleil Holding Company, LLC	17-12760
M28 Broadsands Holding Company, LLC	17-12773
M29 Brynderwen Holding Company, LLC	17-12781
M31 Cannington Holding Company, LLC	17-12801
M32 Dollis Brook Holding Company, LLC	17-12731
M33 Harringworth Holding Company, LLC	17-12667

Debtor	Case No.
M34 Quarterpost Holding Company, LLC	17-12814
M36 Springline Holding Company, LLC	17-12584
M37 Topchord Holding Company, LLC	17-12662
M38 Pemberley Holding Company, LLC	17-12787
M39 Derbyshire Holding Company, LLC	17-12692
M40 Longbourn Holding Company, LLC	17-12742
M41 Silverthorne Holding Company, LLC	17-12838
M43 White Dome Holding Company, LLC	17-12706
M44 Wildernest Holding Company, LLC	17-12718
M45 Clover Basin Holding Company, LLC	17-12618
M46 Owl Ridge Holding Company, LLC	17-12759
M48 Vallecito Holding Company, LLC	17-12670
M49 Squaretop Holding Company, LLC	17-12588
M5 Stepstone Holding Company, LLC	17-12601
M50 Wetterhorn Holding Company, LLC	17-12689
M51 Coffee Creek Holding Company, LLC	17-12624
M53 Castle Pines Holding Company, LLC	17-12571
M54 Lonetree Holding Company, LLC	17-12737
M56 Haffenburg Holding Company, LLC	17-12656
M57 Ridgecrest Holding Company, LLC	17-12818
M60 Thunder Basin Holding Company, LLC	17-12654
M61 Mineola Holding Company, LLC	17-12668
M62 Sagebrook Holding Company, LLC	17-12829
M63 Crowfield Holding Company, LLC	17-12655
M67 Mountain Spring Holding Company, LLC	17-12695
M68 Goosebrook Holding Company, LLC	17-12615
M70 Pinney Holding Company, LLC	17-12806
M71 Eldredge Holding Company, LLC	17-12771
M72 Daleville Holding Company, LLC	17-12683
M73 Mason Run Holding Company, LLC	17-12748
M74 Varga Holding Company, LLC	17-12680
M75 Riley Creek Holding Company, LLC	17-12825
M76 Chaplin Holding Company, LLC	17-12587

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Debtor	Case No.
M79 Chestnut Company, LLC	17-12595
M80 Hazelpoint Holding Company, LLC	17-12672
M83 Mt. Holly Holding Company, LLC	17-12703
M85 Glenn Rich Holding Company, LLC	17-12599
M86 Steele Hill Holding Company, LLC	17-12596
M87 Hackmatack Hills Holding Company, LLC	17-12652
M88 Franconia Notch Holding Company, LLC	17-12796
M9 Donnington Holding Company, LLC	17-12741
M90 Merrimack Valley Holding Company, LLC	17-12658
M91 Newville Holding Company, LLC	17-12726
M92 Crystal Woods Holding Company, LLC	17-12671
M93 Goose Rocks Holding Company, LLC	17-12605
M94 Winding Road Holding Company, LLC	17-12736
M95 Pepperwood Holding Company, LLC	17-12802
M97 Red Woods Holding Company, LLC	17-12823
M99 Ironsides Holding Company, LLC	17-12710
Mason Run Investments, LLC	17-12751
Melody Lane Investments, LLC	17-12757
Merrimack Valley Investments, LLC	17-12665
Mineola Investments, LLC	17-12673
Monadnock Investments, LLC	17-12682
Moravian Investments, LLC	17-12690
Mountain Spring Investments, LLC	17-12698
Mt. Holly Investments, LLC	17-12707
Mutsu Investments, LLC	17-12719
Newville Investments, LLC	17-12734
Old Carbon Investments, LLC	17-12743
Old Maitland Investments, LLC	17-12752
Owl Ridge Investments, LLC	17-12763
Papirovka Investments, LLC	17-12774
Pawtuckaway Investments, LLC	17-12783
Pemberley Investments, LLC	17-12790
Pemigewasset Investments, LLC	17-12800

Debtor	Case No.
Pepperwood Investments, LLC	17-12804
Pinney Investments, LLC	17-12808
Pinova Investments, LLC	17-12812
Quarterpost Investments, LLC	17-12816
Red Woods Investments, LLC	17-12824
Ridgecrest Investments, LLC	17-12821
Riley Creek Investments, LLC	17-12826
Rising Sun Investments, LLC	17-12828
Sagebrook Investments, LLC	17-12830
Seven Stars Investments, LLC	17-12832
Silk City Investments, LLC	17-12834
Silver Maple Investments, LLC	17-12836
Silverleaf Funding, LLC	17-12837
Silverthorne Investments, LLC	17-12582
Springline Investments, LLC	17-12585
Squaretop Investments, LLC	17-12589
Stayman Investments, LLC	17-12594
Steele Hill Investments, LLC	17-12598
Stepstone Investments, LLC	17-12606
Strawberry Fields Investments, LLC	17-12613
Sturmer Pippin Investments, LLC	17-12629
Summerfree Investments, LLC	17-12635
Summit Cut Investments, LLC	17-12640
Thornbury Farm Investments, LLC	17-12651
Thunder Basin Investments, LLC	17-12657
Topchord Investments, LLC	17-12664
Vallecito Investments, LLC	17-12675
Varga Investments, LLC	17-12685
Wetterhorn Investments, LLC	17-12693
White Birch Investments, LLC	17-12702
White Dome Investments, LLC	17-12709
Whiteacre Funding, LLC	17-12713
Wildernest Investments, LLC	17-12723

Debtor	Case No.
Willow Grove Investments, LLC	17-12732
Winding Road Investments, LLC	17-12739
WMF Management, LLC	17-12745
Woodbridge Capital Investments, LLC	17-12750
Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754
Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758
Woodbridge Investments, LLC	17-12761
Woodbridge Mezzanine Fund 1, LLC	17-12765
Woodbridge Mortgage Investment Fund 2, LLC	17-12772
Woodbridge Mortgage Investment Fund 3, LLC	17-12776
Woodbridge Mortgage Investment Fund 3A, LLC	17-12780
Woodbridge Mortgage Investment Fund 4, LLC	17-12784
Woodbridge Structured Funding, LLC	17-12786
Zestar Investments, LLC	17-12792

GROUP 2 PETITION DATE: February 9, 2018

Debtor	Case No.
Carbondale Glen Lot L-2, LLC	18-10284
Carbondale Peaks Lot L-1, LLC	18-10286
H18 Massabesic Holding Company, LLC	18-10287
H33 Hawthorn Holding Company, LLC	18-10288
H50 Sachs Bridge Holding Company, LLC	18-10289
H64 Pennhurst Holding Company, LLC	18-10290
Hawthorn Investments, LLC	18-10291
Lilac Valley Investments, LLC	18-10292
M58 Springvale Holding Company, LLC	18-10294
M96 Lilac Valley Holding Company, LLC	18-10295
Massabesic Investments, LLC	18-10293
Pennhurst Investments, LLC	18-10296
Sachs Bridge Investments, LLC	18-10297
Springvale Investments, LLC	18-10298

GROUP 3 PETITION DATE: March 9, 2018

Debtor	Case No.
Bellflower Funding, LLC	18-10507
Wall 123, LLC	18-10508

GROUP 4 PETITION DATE: March 23, 2018

Debtor	Case No.
695 Buggy Circle, LLC	18-10670
Blazingstar Funding, LLC	18-10671
Buggy Circle Holdings, LLC	18-10672
Deerfield Park Investments, LLC	18-10673
H10 Deerfield Park Holding Company, LLC	18-10674
Kirkstead Investments, LLC	18-10675
M16 Kirkstead Holding Company, LLC	18-10676

GROUP 5 PETITION DATE: March 27, 2018

Debtor	Case No.
Frog Rock Investments, LLC	18-10733
M77 Frog Rock Holding Company, LLC	18-10734
M89 Mount Washington Holding Company, LLC	18-10735
Mount Washington Investments, LLC	18-10736

EXHIBIT B

Blackline

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11 In re: WOODBRIDGE GROUP OF COMPANIES, LLC,1 Case No. 17-12560 (KJC) Debtor. Tax I.D. No. 47-5653603 Chapter 11 In re: 215 NORTH 12TH STREET, LLC, Case No. 17-12561 (KJC) Debtor. Tax I.D. No. 46-5663105 Chapter 11 In re: H31 ADDISON PARK HOLDING COMPANY, Case No. 17-12562 (KJC) LLC, Debtor. Tax I.D. No. 30-0920775 In re-Chapter 11 Case No. 17-12563 (KJC) ADDISON PARK INVESTMENTS, LLC,

Debtor.

Tax I.D. No. 81-4575888

Chapter 11

In re:

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Blvd #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

Debtor.

Tax I.D. No. 47-5230623

In re: Chapter 11

M77 FROG ROCK HOLDING COMPANY, LLC, Case No. 18-10734 (KJC)

Debtor.

Tax I.D. No. 37-1791849

In re: Chapter 11

M89 MOUNT WASHINGTON HOLDING Case No. 18-10735 (KJC) COMPANY, LLC,

Debtor.

Tax I.D. No. 61-1808012

In re: Chapter 11

MOUNT WASHINGTON INVESTMENTS, LLC, Case No. 18-10736 (KJC)

Debtor.

Ref. Docket NoNos. 2903, 3421, &

Tax I.D. No. 81-4592061

FINAL DECREE CLOSING CERTAIN CASES AND AMENDING CAPTION OF REMAINING CASES

Upon consideration of the *Certification of Counsel Regarding Final Decree Closing*Certain Cases and Amending Caption of Remaining Cases (the "Certification of Counsel") filed by or on behalf of the above-captioned debtors and debtors in possession (collectively, the

"Debtors"); and this Court having found that it has jurisdiction to consider the Certification of Counsel and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that venue of these cases and the Certification of Counsel in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that it may enter a final order consistent with Article III of the United States Constitution; and it appearing that the notice of the relief requested by the Certification of Counsel is adequate and no other or further notice need be given; and a hearing having been held to consider the relief requested on October 24, 2018; and upon the record of the hearing on the relief requested and all of the proceedings had before this Court; and this Court having found and determined that the relief sought is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and it appearing that the relief requested is in accordance with the terms of the Findings of Fact, Conclusions of Law, and Order Confirming the First Amended Joint Chapter 11 Plan of Liquidation of Woodbridge Group of Companies, LLC and Its Affiliated Debtors [Docket No. 492903] (the "Confirmation Order")2; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. All of the Debtors' cases other than those <u>regarding of</u> the Remaining Debtors, Woodbridge Group of Companies, LLC and Woodbridge Mortgage Investment Fund 1, LLC, shall be closed effective as of {•}, 2018February 15, 2019 (the "Closing Cases").³ Given the

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Confirmation Order.

Pursuant to Local Rule 3022-1(a), attached hereto as <u>Exhibit 1</u> is a listing of the case name and case number of each case to be closed by this Order.

The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

The foregoing caption shall satisfy the requirements of section 342(c)(1) of the Bankruptcy Code.

- 7. The final report for the Debtors in the Closing Cases required under Local Rule 3022-1(c) shall be included as part of a consolidated final report for all the Debtors and filed in connection with the closure of the cases for the Remaining Debtors.
- 8. All motions, contested matters, and adversary proceedings that remain open as of the date hereof, or that are opened in the future, with respect to the Debtors in the Closing Cases, including objections to claims and final fee applications, will be administered under the Case of Woodbridge Group of Companies, LLC.
- 9. The Debtors, the Liquidation Trust, the Wind-Down Entity, and the Clerk of the Court are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.
- 10. All U.S. Trustee fees payable pursuant to 28 U.S.C. § 1930 that arise after the Effective Date shall be paid by the Liquidation Trust in accordance with the terms of the Plan and Confirmation Order.
- 11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 12. This Court shall retain jurisdiction and power to hear and determine any matters or disputes related to the Closing Cases, including, without limitation, any matters or disputes relating to the effect of discharge and/or injunction provisions contained in the Plan and/or the

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Confirmation Order. Further, this Court retains jurisdiction and power with respect to all matters arising from or related to the implementation of this Order.

Dated: February , 2019

Wilmington, Delaware

KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE