IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

NOTICE OF <u>AMENDED</u>² AGENDA OF MATTERS SCHEDULED <u>FOR HEARING ON FEBRUARY 21, 2019, AT 10:00 A.M. (ET)</u>

SINCE NO MATTERS ARE GOING FORWARD THE HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT.

ADJOURNED/RESOLVED MATTERS

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: In accordance with the agreed scheduling order [D.I. 1818],

briefing deadlines and all discovery matters, will be addressed (if necessary) following the Court's ruling on the Debtors' objection

to Contrarian's claim.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Funds LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 1926, 6/4/18]

The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

Amendments appear in bold.

Objections Filed: None as of the filing of this Agenda

<u>Status</u>: This matter is adjourned to a date and time to be determined.

2. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Melanie D. Eslava [D.I. 3270, Adv. D.I. 5, 1/4/19]

Objection Deadline: January 18, 2019, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 3345, Adv. D.I. 6, 1/22/19]
- B. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Melanie D. Eslava [D.I. 3356, Adv. D.I. 7, 1/28/19]

Objections Filed: None

Status: An order has been entered. No hearing is required.

3. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Adminestate Corporation and Peter Rutman [D.I. 3272, 1/4/19]

Objection Deadline: January 18, 2019, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 3344, 1/22/19]
- B. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Adminestate Corporation and Peter Rutman [D.I. 3356, 1/28/19]

Objections Filed: None

Status: An order has been entered. No hearing is required.

4. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with JMI Associates and Jeffrey M. Isaacs [D.I. 3299, Adv. D.I. 6, 1/11/19]

Objection Deadline: January 25, 2019, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 3358, Adv. D.I. 7, 1/28/19]
- B. Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with JMI Associates and Jeffrey M. Isaacs [D.I. 3383, Adv. D.I. 8, 2/11/19]

Objections Filed: None

Status: An order has been entered. No hearing is required.

5. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 177 W. Diamond A Ranch and Lot D-20 Sweetgrass Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 3365, 1/30/19]

Objection Deadline: February 13, 2019, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 177 W. Diamond A Ranch and Lot D-20 Sweetgrass Road, Carbondale, Colorado Property [D.I. 3366, 1/30/19]
- B. Certificate of No Objection [D.I. 3408, 2/14/19]
- C. Order (I) Authorizing the Sale of 177 W. Diamond A Ranch and Lot D-20 Sweetgrass Road, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 3413, 2/15/19]

Objections Filed: None

<u>Status</u>: An order has been entered. No hearing is required.

MATTERS RENDERED MOOT BY EFFECTIVE DATE OF PLAN

6. Debtors' Fourth Motion for Entry of an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 3347, 1/23/19]

Objection Deadline: February 6, 2019, at 4:00 p.m. (ET)

Related Document:

A. Notice of Withdrawal [D.I. 3418, 2/19/19]

Objections Filed:

- B. Doug and Kim Onesko's Objection [D.I. 3369, 1/31/19]
- C. Charles and Tracy Connors's Objection [D.I. 3379, 2/5/19]

Status: The effective date of the Debtors' plan of liquidation occurred on February 15, 2019. As such, the relief requested by the motion is moot. **The motion has been withdrawn.**

PRETRIAL CONFERENCES

7. Initial Scheduling Conferences (the "<u>Broker Adversaries</u>" and the "<u>Class 6 Claimants</u> Adversaries")

Status: With respect to the Broker Adversaries set forth on **Exhibit A** hereto, scheduling orders have been entered. With respect to the Class 6 Claimants Adversaries set forth on **Exhibit A** hereto, these matters are adjourned until the next scheduled omnibus hearing date. With respect to the Broker Adversaries and Class 6 Claimants Adversaries set forth on **Exhibit B** hereto, these matters are resolved or a judgment has been entered.

Dated: February 20, 2019

Wilmington, Delaware

/s/ Ian J. Bambrick

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EXHIBIT A

BROKER ADVERSARIES		
Jeffrey L. Wendel, Providence Trust Group, LLC FBO Jeffrey L. Wendel, IRA; JJC, Inc. FBO Retirement Plan FBO Jeffrey Wendel; Jodi M. Wendel [Scheduling Order Entered]	18-50818	
Richard R. Fritts; Sunwest Trust as Custodian for Richard R. Fritts IRA [Scheduling Order Entered]	18-50824	
CLASS 6 CLAIMANT ADVERSARIES		
Timothy J. Spain [Motion for Default Judgment Filed]	18-50946	
Vickie J. Stelzer-Grav [Motion for Default Judgment Filed]	18-50948	

EXHIBIT B

BROKER ADVERSARIES	
Albert D. Klager, Providence Trust Group, LLC FBO Albert D. Klager Roth IRA; Atlantic Insurance & Financial Services, Inc.	18-50812 TENTATIVELY RESOLVED PENDING APPROVAL OF SETTLEMENT
Brett Barber	18-50813
Christopher T. Wendel Enterprises, LLC [Default Judgment Entered]	18-50814
Claude G. Cossu	18-50815
Andrew Costa; Costa Financial Insurance Services Corp.; Providence Trust Group FBO Andrew Costa IRA	18-50816 TENTATIVELY RESOLVED PENDING APPROVAL OF SETTLEMENT
Donald G. Durr	18-50817
JMI Associates, LLC	18-50819
Joseph G. Thomas	18-50820
Kimberly R. Tavares [Default Judgment Entered]	18-50821
Lonnie H. Correll	18-50822
Melanie D. Eslava	18-50823
Jerry Raines, Donna Lynn Barnard, Stonelion Insurance & Financial Services LLC	18-50825
Randy W. Burke	18-50826
Ronald A. Roberts	18-50827
Starlight Starbright, LLC	18-50828
William M. Harrison, Jr., William M. Harrison and Judith Harrison Living Trust	18-50829

CLASS 6 CLAIMANTS ADVERSARIES		
Robert K. Ash Revocable Living Trust	18-50934	
Joanne Cox	18-50935	
Judith C. Doyle Living Trust Dated 7-31-2009	18-50936	
Alan Gordon and Marlene Gordon	18-50937	
Robert W. Henrich	18-50938	
Provident Trust Group, LLC FBO Donald W. Lennartz IRA	18-50939	
Mainstar Trust, Custodian FBO Elizabeth Judy Mannaberg-Goldman #12175405	18-50940	
Robert Mastroberte and Beverly Mastroberte	18-50941	
Joy Miller	18-50942	
Consuelo B. Montoya and John Montoya [Order Approving Stipulation Entered]	18-50943	
Evelyn and Carl Newmark Trust	18-50944	
Morris Scheiner and Sylvia Scheiner	18-50945	
Wayne Stebner and Sandra K. Stebner	18-50947	
Barry Teller and Kristine Teller [Order Approving Stipulation Entered]	18-50949	
John A. Tourney	18-50950	