### IN THE UNITED STATES BANKRUPTCY COURT

#### FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC, et al. <sup>1</sup> ,	Case No. 17-12560 (KJC) Jointly Administered
Debtors.	

Objection Deadline: March 11, 2019 at 4:00 p.m. (ET) Hearing Date: Scheduled only if Necessary

# THIRTEENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERGER SINGERMAN LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM JANUARY 1, 2019 THROUGH JANUARY 31, 2019

Name of Applicant:	Berger Singerman LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Order authorizing retention entered January 17, 2018, <i>nunc pro tunc</i> to December 26, 2017
Period for which Compensation and Reimbursement is Sought:	January 1, 2019 through January 31, 2019
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$4,374.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 63.40

The total	time	expended	for	fee	application	preparation	is	approximately	$5.00^2$ hours	and

X monthly interim final application.

This is a:

The total time expended for fee application preparation is approximately  $5.00^2$  hours and the corresponding compensation requested is approximately \$1,518.50.

<sup>&</sup>lt;sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

<sup>&</sup>lt;sup>2</sup> The 5.00 hours expended for fee application preparation includes the preparation of Berger Singerman's fourth quarterly interim application and Berger Singerman's twelfth monthly application. 8925672-1

### PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
02/23/18	December 26, 2017 – January 31, 2018	\$59,424.50	\$1,172.34	\$57,774.50	\$1,172.34
04/13/18	February 1, 2018 – February 28, 2018	\$36,217.00	\$363.83	\$36,217.00	\$363.83
05/23/18	March 1, 2018 – March 31, 2018	\$17,345.00	\$75.70	\$17,345.00	\$75.70
06/08/18	April 1, 2018 – April 30, 2018	\$11,986.00	\$71.25	\$11,986.00	\$71.25
06/21/18	May 1, 2018 – May 31, 2018	\$ 7,237.00	\$55.00	\$7,237.00	\$55.00
08/02/18	June 1, 2018 – June 30, 2018	\$ 6,290.00	\$239.70	\$ 6,290.00	\$239.70
08/23/18	July 1, 2018 – July 31, 2018	\$10,757.50	\$77.00	\$10,757.50	\$77.00
09/26/18	August 1, 2018 – August 31, 2018	\$5,740.50	\$61.40	\$5,740.50	\$61.40
10/25/18	September 1, 2018 – September 30, 2018	\$5,986.50	\$58.90	Pending	Pending
11/16/18	October 1, 2018 – October 31, 2018	\$5,323.00	\$58.90	Pending	Pending
12/14/18	November 1, 2018 – November 30, 2018	\$4,568.00	\$62.50	Pending	Pending
01/17/19	December 1, 2018 – December 31, 2018	\$1,926.00	\$55.80	Pending	Pending

### BERGER SINGERMAN LLP'S PROFESSIONALS

Name of Professional Person	Initials of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Ilyse M. Homer	IMH	Partner 2011; Member of FL Bar 1989	\$555.00	2.00	\$1,110.00
Gavin C. Gaukroger	GCG	Partner 2015; Member of FL Bar 2010; Member of WA Bar 2006	\$485.00	4.80	\$2,328.00
Kerry L. Burns	KLB	Paralegal, 18 Years	\$240.00	3.90	\$936.00

Grand Total: \$4,374.00 Total Hours: 10.70 Blended Rate: \$408.79

### **COMPENSATION BY PROJECT CATEGORY**

Project Categories	Total Hours	<b>Total Fees</b>
Meeting of Creditors/Committees (Activity Code 503)	3.30	\$1,670.50
Fee/Employment Application (Activity Code 507)	5.30	\$1,615.00
Litigation Consulting (Activity Code 527)	2.10	\$1,088.50
<b>Grand Total</b>	10.70	\$4,374.00

### **EXPENSE SUMMARY**

<b>Expense Category</b>	Service Provider <sup>3</sup> (if applicable)	Total Expenses
PACER Usage		\$52.80

<sup>&</sup>lt;sup>3</sup> Berger Singerman LLP may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

### Case 17-12560-KJC Doc 3420 Filed 02/19/19 Page 4 of 14

<b>Expense Category</b>	Service Provider <sup>3</sup>	_ Total
	(if applicable)	Expenses
Reproductions/Photocopies		\$10.60
Total		\$63.40

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

WOODBRIDGE GROUP OF COMPANIES, LLC, et al. <sup>1</sup>,

Case No. 17-12560 (KJC)

Jointly Administered

Debtors.

Objection Deadline: March 11, 2019 at 4:00 p.m. (ET) Hearing Date: Scheduled only if Necessary

THIRTEENTH MONTHLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERGER SINGERMAN LLP AS SPECIAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM JANUARY 1, 2019 THROUGH JANUARY 31, 2019

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the "Bankruptcy Rules"), and the Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses For Retained Professionals signed on January 9, 2018 (the "Compensation Order"), Berger Singerman LLP ("Berger Singerman" or the "Firm"), special counsel for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its Thirteenth Monthly Application for Compensation and Reimbursement of Expenses for the Period from January 1, 2019 through January 31, 2019 (the "Application").

By this Application, Berger Singerman seeks a monthly interim allowance of compensation in the amount of \$4,374.00 and actual and necessary expenses in the amount of

<sup>&</sup>lt;sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. The complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

\$63.40 for a total allowance of \$4,437.40 and payment of \$3,499.20 (80% of the allowed fees) and reimbursement of \$63.40 (100% of the allowed expenses) for a total payment of \$3,562.60 for the period January 1, 2019 through January 31, 2019 (the "Interim Period"). In support of this Application, Berger Singerman respectfully represents as follows:

### **Background**

- 1. On December 4, 2017 (the "Petition Date"), the Debtors each filed a voluntary petition with this Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Cases.
- 2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- 3. On December 14, 2018, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed the Committee (Docket No. 79), as subsequently amended on April 3, 2018 (Docket No. 883). The members appointed to the Committee are: (i) G3 Group LA, Inc.; (ii) Lynn Myrick; and (iii) John J. O'Neill.
- 4. On January 9, 2018, the Court signed the Compensation Order, authorizing estate professionals ("Professionals") to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Compensation Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty (20) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the

requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending February 28, 2018, and continuing at the conclusion of each three-month period thereafter, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of Berger Singerman, as special counsel to the Committee, was approved effective as of December 26, 2017, by this Court's *Order Pursuant to Sections*328(a) and 1103 of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy

Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Berger

Singerman LLP as Special Counsel for the Official Committee of Unsecured Creditors, Nunc Pro

Tunc to December 26, 2017, signed on January 18, 2018 (the "Retention Order"). The Retention

Order authorized Berger Singerman to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

### BERGER SINGERMAN'S APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

### **Compensation Paid and Its Source**

6. All services for which Berger Singerman requests compensation were performed for or on behalf of the Committee. Berger Singerman has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Berger Singerman and any other person other than the partners of Berger Singerman for the sharing of compensation to be received for

services rendered in these cases. Berger Singerman has not received a retainer in these cases.

### **Fee Statements**

7. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of Berger Singerman's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. Berger Singerman's time reports are initially handwritten or typed by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. Berger Singerman is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. Berger Singerman's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code.

### **Actual and Necessary Expenses**

- 8. A summary of actual and necessary expenses incurred by Berger Singerman for the Interim Period is attached hereto as part of **Exhibit A**. Berger Singerman has charged \$0.10 per page for photocopying expenses related to these cases. Berger Singerman's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. Berger Singerman captures photocopies as they occur, and they are imported into Berger Singerman's accounting software on a daily basis.
  - 9. With respect to providers of on-line legal research services (i.e., LEXIS

and WESTLAW), Berger Singerman charges the standard usage rates these providers charge for computerized legal research. Berger Singerman bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by Berger Singerman is passed on to the client.

10. Berger Singerman believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, Berger Singerman believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

### **Summary of Services Rendered**

professional services in these cases during the Interim Period are set forth in the attached **Exhibit**A. Berger Singerman, by and through such persons, conducted telephone discussions with members of the Committee to discuss the status of these cases, and prepared for and attended strategy discussions with Committee professionals, and prepared for and attended telephone conferences with Committee members and the Committee's professionals. Berger Singerman's professionals conducted discussions regarding the *Securities and Exchange Commission v.*Robert H. Shapiro, et al. (the "SEC Litigation") action pending in the United States District Court for the Southern District of Florida, reviewed and analyzed settlements entered in the SEC Litigation, conducted strategy conferences regarding the status of potential judgment collection and issues relating to same, and corresponded with Committee members regarding the status of the judgments entered in the SEC Litigation. In addition, the Firm prepared Berger

Singerman's fourth quarterly interim application for compensation and reimbursement of expenses, which was filed on January 14, 2019, and Berger Singerman's twelfth monthly interim application for compensation and reimbursement of expenses which was filed on January 17, 2019.

### **Summary of Services by Project**

be grouped into the categories set forth below. Berger Singerman attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. **Exhibit A** identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

### A. <u>Meetings of Creditors/Committees</u>

During the Interim Period, the Firm conducted discussions with members of the Committee regarding the status of these cases, and prepared for and attended strategy calls with the Committee's professionals, and with the Committee members regarding issues pertaining to the judgments entered in the SEC Litigation, property reports and potential Florida litigation.

Fees: \$1,670.50 Hours: 3.30

Case 17-12560-KJC Doc 3420 Filed 02/19/19 Page 11 of 14

B. <u>Fee/Employment Application</u>

13. Time billed to this category relates to the preparation of Berger

Singerman's twelfth monthly interim application for compensation and reimbursement of

expenses for the month of December, 2018, as well as Berger Singerman's fourth quarterly

application for compensation and reimbursement of expenses for the period of September 1,

2018 through November 30, 2018. In addition, Berger Singerman prepared a notice of changes

in the hourly rates for certain of its professionals, which was filed on January 9, 2019.

Fees: \$1,615.00

C. <u>Litigation Consulting</u>

14. Time billed to this category relates to discussions relating to the status of

Hours: 5.30

the SEC Litigation, reviewing and analyzing settlements entered in the SEC Litigation against

brokers, providing updates to the Committee's general counsel and Committee members

regarding the SEC Litigation, and strategizing regarding potential judgment collections and

related issues.

Fees: \$1,088.50

Hours: 2.10

**Valuation of Services** 

15. Attorneys and paraprofessionals of Berger Singerman expended a total

10.70 hours in connection with their representation of the Committee during the Interim Period,

as follows:

7

Name of Professional Person	Initials of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Ilyse M. Homer	IMH	Partner 2011; Member of FL Bar 1989	\$555.00	2.00	\$1,110.00
Gavin C. Gaukroger	GCG	Partner 2015; Member of FL Bar 2010; Member of WA Bar 2006	\$485.00	4.80	\$2,328.00
Kerry L. Burns	KLB	Paralegal, 18 Years	\$240.00	3.90	\$936.00

Grand Total: \$4,374.00 Total Hours: 10.70 Blended Rate: \$408.79

16. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are Berger Singerman's normal hourly rates for work of this character. The reasonable value of the services rendered by Berger Singerman for the Committee during the Interim Period is \$4,374.00.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Berger Singerman is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, Berger Singerman has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, Berger Singerman respectfully requests that, for the period January 1, 2019 through January 31, 2019, an interim allowance be made to Berger Singerman for compensation in the of \$4,374.00 and actual and necessary expenses in the amount of \$63.40 for a total allowance of \$4,437.40 and payment of \$3,499.20 (80% of the allowed fees) and reimbursement of \$63.40 (100% of the allowed expenses) for a total payment of \$3,562.60, and for such other and further relief as this Court may deem just and proper.

Dated: February 19, 2019 BERGER SINGERMAN LLP

### /s/ Paul Steven Singerman

Paul Steven Singerman (FL Bar No. 378860) Gavin C. Gaukroger (FL Bar No. 76489) 1450 Brickell Avenue, Suite 1900

Miami, FL 33131

Telephone: (305) 755-9500 Facsimile: (305) 714-4340

Email: <a href="mailto:singerman@bergersingerman.com">singerman@bergersingerman.com</a> gaukroger@bergersingerman.com

Special Counsel to the Official Committee of Unsecured Creditors

Case 17-12560-KJC Doc 3420 Filed 02/19/19 Page 14 of 14

**DECLARATION** 

STATE OF FLORIDA

:

COUNTY OF MIAMI-DADE:

Paul Steven Singerman, after being duly sworn according to law, deposes and

says:

a) Through my professional association, I am a partner with the applicant law

firm Berger Singerman LLP, and the Firm's retention as special counsel to the Committee has

been approved by the Court.

b) I am familiar with many of the legal services rendered by Berger

Singerman LLP as special counsel to the Committee.

c) I have reviewed the foregoing Application, and the facts set forth therein

are true and correct to the best of my knowledge, information and belief. Moreover, I have

reviewed Del. Bankr. LR 2016-2 and the Compensation Order signed on January 9, 2018, and

submit that the Application substantially complies with such Rule and Order.

/s/ Paul Steven Singerman

Paul Steven Singerman

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
WOODBRIDGE GROUP OF COMPANIES, LLC, et al., 1	) Case No. 17-12560 (KJC)
Debtors.	) (Jointly Administered)
Debtors.	Objection Deadline: March 11, 2019 at 4:00 p.m. (ET

### NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that on February 19, 2019, Berger Singerman LLP, special counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed the Thirteenth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP, as Special Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2019 through January 31, 2019 (the "Application"), with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court") seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$4,374.00, and reimbursement for actual and necessary expenses in the amount of \$63.40. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that any response or objection to

Application must be in writing and must be filed with the Clerk of the Bankruptcy Court on or

<sup>&</sup>lt;sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

before March 11, 2019, at 4:00 p.m. (prevailing Eastern Time).

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on January 9, 2018 [Docket No. 261] (the "Administrative Order"), as modified by the *Order Approving Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals*, entered on February 8, 2018 [Docket No. 525] (the "Fee Examiner Order").

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, c/o Development Specialists, Inc., 333 South Grand Avenue, Suite 4070, Los Angeles, CA 90071, Attn: Bradley D. Sharp; (ii) counsel for the Debtors, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067, Attn: Michael L. Tuchin, Esq. and David A. Fidler, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq.; (iii) counsel for the DIP Lender, Buchalter, 1000 Wilshire Boulevard, Suite 1500, Los Angeles, CA 90017, Attn: William Brody, Esq. and Richards Layton & Finger P.A., One Rodney Square, 920 North King Street, Wilmington DE 19801, Attn: John H. Knight, Esq.; (iv) counsel for the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19081, Attn: Bradford J. Sandler, Esq. and Colin R. Robinson, Esq.; (v) counsel for the Unitholders Committee, Venable LLP, 1270 Avenue of the Americas, New York, NY 10020, Attn: Jeffrey S. Sabin, Esq. and 1201 N. Market Street, Suite 1400, Wilmington, DE 19801, Attn: Jamie L. Edmonson, Esq. (vi) counsel to the Ad Hoc Noteholder Group, Drinker Biddle & Reath LLP, 222 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Steven K. Kortanek, Esq. and Patrick A. Jackson, Esq.; (vii) counsel for the Securities and Exchange Commission, 950 East Paces Ferry Road, N.E., Suite 900, Atlanta, GA 30326, Attn: David Baddley, Esq.; and (viii) the Fee Examiner, Frejka PLLC, 135 East 57th Street, 6th Floor, New York, NY 10022, Attn: Elise S. Frejka, Esq.; and (ix) the

United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. and Timothy J. Fox, Esq.

IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE ADMINISTRATIVE ORDER.

A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: February 19, 2019 PACHULSKI STANG ZIEHL & JONES LLP

### /s/ Colin R. Robinson

Richard M. Pachulski (CA Bar No. 90073)
James I. Stang (CA Bar No. 94435)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
919 North Market Street, 17th Floor
P.O. Box 8705

Wilmington, DE 19899 (Courier 190801)

Tel: (302) 652-4100 Fax: (302) 652-4400

Email: rpachulski@pszjlaw.com jstang@pszjlaw.com

jpomerantz@pszjlaw.com bsandler@pszjlaw.com crobinson@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

## **EXHIBIT "A"**

### **BERGER SINGERMAN**

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 7: (954) 525-9900 *f*: (954) 523-2872 WWW.BERGERSINGERMAN.COM EIN# 45-3121429

> Statement as of January 31, 2019 Statement No. 209803

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

Current Fees:	1,670.50
Current Expenses:	0.00
Current Fees:	1,615.00
Current Expenses:	0.00
Current Fees:	1,088.50
Current Expenses:	0.00
Total Current Fees: Total Current Expenses: Total Current Billing: Credits Applied: Previous Balance Due: Total Due:	4,374.00 63.40 4,437.40 (0.00) 6,807.30 <b>11,244.70</b>
	Current Expenses:  Current Fees: Current Expenses:  Current Expenses:  Current Expenses:  Total Current Fees: Total Current Expenses: Total Current Billing: Credits Applied: Previous Balance Due:

UNSECURED COMMITTEE OF CREDITORS OF WOOD

PAGE: 2

MATTER ID: 25059-0001

### BERGER SINGERMAN

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 WWW.BERGERSINGERMAN.COM EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:02/12/19 INVOICE NO. 209803

SPECIAL COUNSEL TO THE UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

MATTER ID: 25059-0001

### **EXPENSES**

01/01/19	PACER USAGE CHARGE	8.00	0.80
01/01/19	PACER USAGE CHARGE	9.00	0.90
01/02/19	PACER USAGE CHARGE	8.00	0.80
01/02/19	PACER USAGE CHARGE	9.00	0.90
01/03/19	PACER USAGE CHARGE	8.00	0.80
01/03/19	PACER USAGE CHARGE	9.00	0.90
01/04/19	PACER USAGE CHARGE	10.00	1.00
01/04/19	PACER USAGE CHARGE	9.00	0.90
01/05/19	PACER USAGE CHARGE	10.00	1.00
01/05/19	PACER USAGE CHARGE	9.00	0.90
01/06/19	PACER USAGE CHARGE	10.00	1.00
01/06/19	PACER USAGE CHARGE	9.00	0.90
01/07/19	PACER USAGE CHARGE	8.00	0.80
01/07/19	PACER USAGE CHARGE	9.00	0.90
01/08/19	PACER USAGE CHARGE	8.00	0.80
01/09/19	PACER USAGE CHARGE	8.00	0.80
01/09/19	PACER USAGE CHARGE	9.00	0.90
01/10/19	PACER USAGE CHARGE	8.00	0.80
01/10/19	PACER USAGE CHARGE	9.00	0.90
01/11/19	PACER USAGE CHARGE	8.00	0.80
01/11/19	PACER USAGE CHARGE	9.00	0.90
01/12/19	PACER USAGE CHARGE	8.00	0.80
01/12/19	PACER USAGE CHARGE	9.00	0.90
01/13/19	PACER USAGE CHARGE	8.00	0.80
01/13/19	PACER USAGE CHARGE	9.00	0.90
01/14/19	PACER USAGE CHARGE	8.00	0.80
01/14/19	PACER USAGE CHARGE	9.00	0.90
01/15/19	PACER USAGE CHARGE	10.00	1.00
01/15/19	PACER USAGE CHARGE	9.00	0.90
01/16/19	PACER USAGE CHARGE	8.00	0.80
01/16/19	PACER USAGE CHARGE	9.00	0.90
01/17/19	PACER USAGE CHARGE	8.00	0.80
01/17/19	PACER USAGE CHARGE	9.00	0.90
01/18/19	PACER USAGE CHARGE	4.00	0.40

### Case 17-12560-KJC Doc 3420-2 Filed 02/19/19 Page 4 of 9

UNSECU	RED COMMITTEE OF CREDITORS OF WOOD			PAGE: 3
			MATTER ID: 2	5059-0001
01/18/19	PACER USAGE CHARGE		9.00	0.90
01/19/19	PACER USAGE CHARGE		10.00	1.00
01/19/19	PACER USAGE CHARGE		9.00	0.90
01/20/19	PACER USAGE CHARGE		10.00	1.00
01/20/19	PACER USAGE CHARGE		9.00	0.90
01/21/19	PACER USAGE CHARGE		10.00	1.00
01/21/19	PACER USAGE CHARGE		9.00	0.90
01/22/19	PACER USAGE CHARGE		8.00	0.80
01/22/19	PACER USAGE CHARGE		9.00	0.90
01/23/19	PACER USAGE CHARGE		8.00	0.80
01/23/19	PACER USAGE CHARGE		9.00	0.90
01/24/19 01/24/19	PACER USAGE CHARGE PACER USAGE CHARGE		8.00 9.00	0.80 0.90
01/24/19	PACER USAGE CHARGE PACER USAGE CHARGE		8.00	0.80
01/25/19	PACER USAGE CHARGE		9.00	0.80
01/25/19	PACER USAGE CHARGE		8.00	0.80
01/26/19	PACER USAGE CHARGE		9.00	0.90
01/27/19	PACER USAGE CHARGE		8.00	0.80
01/27/19	PACER USAGE CHARGE		9.00	0.90
01/28/19	PACER USAGE CHARGE		8.00	0.80
01/28/19	PACER USAGE CHARGE		9.00	0.90
01/29/19	PACER USAGE CHARGE		8.00	0.80
01/29/19	PACER USAGE CHARGE		9.00	0.90
01/30/19	PACER USAGE CHARGE		8.00	0.80
01/30/19	PACER USAGE CHARGE		9.00	0.90
01/31/19	PACER USAGE CHARGE		8.00	0.80
01/31/19	PACER USAGE CHARGE		9.00	0.90
		PACER CHARGE		52.80
01/04/19	REPRODUCTIONS		25.00	2.50
01/09/19	REPRODUCTIONS		27.00	2.70
01/09/19	REPRODUCTIONS		27.00	2.70
01/09/19	REPRODUCTIONS		27.00	2.70
		REPRODUCTION		10.60

SUB-TOTAL 63.40

UNSECURED COMMITTEE OF CREDITORS OF WOOD

PAGE: 4

MATTER ID: 25059-0503

### **BERGER SINGERMAN**

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 WWW.BERGERSINGERMAN.COM EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:02/12/19 INVOICE NO. 209803

MATTER ID: 25059-0503

MEETING OF CREDITORS/COMMITTEES

PROFESSIONAL FEES RENDERED THROUGH 01/31/19 HOURS						
01/04/19	IMH	DISCUSSION WITH BARB REGARDING STATUS ANI UP WITH PACHULSKI FIR (.3); REVIEW EMAILS REG LATEST COMMITTEE CAL CALLS (.2)	D UPDATE AND FO M REGARDING SAI GARDING MINUTES	LLOW ME	0.50	
01/04/19	GCG	PREPARE FOR AND ATTEND PROFESSIONALS  STRATEGY CALL WITH PACHULSKI STANG AND  FTI (.4); PREPARE FOR AND ATTEND CREDITORS'  COMMITTEE CALL WITH CLIENTS AND  PACHULSKI STANG AND FTI (.4)				
01/06/19	GCG	REVIEW AND ANALYZE EMAIL FROM FTI 0. REGARDING 800 STRADELLA AND CLIENT E- MAILS RELATED THERETO			0.20	
01/18/19	GCG	PROFESSIONALS MEETING WITH FTI AND PACHULSKI STANG			0.50	
01/18/19	IMH	PREPARE FOR STATUS CALL			0.30	
01/18/19	GCG	CREDITORS' COMMITTEE CALL WITH PACHULSKI 0.80 STANG AND FTI AND CLIENTS, INCLUDING UPDATE ON SEC JUDGMENTS AND PROPERTY REPORTS				
01/24/19	IMH	PREPARE FOR 1/25 CALLS, INCLUDING REVIEW OF EMAILS RELATED TO POTENTIAL FLORIDA LITIGATION			0.20	
			SUB-TOTAL	FEES:	3.30	1,670.50
RATE SUMMARY						
	Gavin Gaukroo Ilyse M. Home		JRS 485.00, JRS 555.00,		1,115.50 555.00	

UNSECURED COMMITTEE OF CREDITORS OF WOOD

PAGE: 5

MATTER ID: 25059-0507

### **BERGER SINGERMAN**

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 T: (954) 525-9900 F: (954) 523-2872 WWW.BERGERSINGERMAN.COM EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

INVOICE DATE:02/12/19 INVOICE NO. 209803

FEE/EMPLOYMENT APPLICATION MATTER ID: 25059-0507

PROFESSIONAL FEES RENDERED THROUGH 01/31/19 HOURS					
01/03/19	KLB	EMAILS REGARDING CHANGES IN HOURLY RATES AND INITIAL PREPARATION OF NOTICE OF CHANGE IN HOURLY RATES FOR 2019	0.20		
01/07/19	KLB	INITIAL PREPARATION OF MONTHLY APPLICATION FOR COMPENSATION FOR DECEMBER, 2018	0.30		
01/07/19	GCG	REVIEW AND REVISE NOTICE OF RATE CHANGE TO BE FILED FOR 2019 RATES	0.10		
01/09/19	GCG	REVIEW AND ANALYZE FEES AND BILLS REGARDING THE DECEMBER FEE APPLICATION	0.20		
01/09/19	KLB	INITIAL PREPARATION OF FOURTH QUARTERLY APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES AND EXHIBITS (1.5); GATHER EXHIBITS TO APPLICATION (PRIOR MONTHLY APPLICATIONS) AND ORGANIZE SAME (.3); REVIEW COURT DOCKET REGARDING PRIOR QUARTERLY APPLICATIONS THAT HAVE BEEN APPROVED AND REMAIN PENDING AND UPDATE EXHIBIT TO FOURTH QUARTERLY FEE APPLICATION (.5)	2.30		
01/11/19	GCG	REVIEW AND ANALYZE DRAFT QUARTERLY FEE APPLICATION AND ALL EXHIBITS AND WORK WITH PARALEGAL REGARDING REVISIONS TO SAME	0.60		
01/11/19	KLB	CONTINUED PREPARATION OF TWELFTH MONTHLY FEE STATEMENT OF BERGER SINGERMAN	0.50		
01/11/19	KLB	FINALIZE FOURTH QUARTERLY FEE APPLICATION AND EXHIBITS (.5); EMAILS TO AND FROM P. JEFFRIES OF PACHULSKI WITH FOURTH QUARTERLY APPLICATION AND EXHIBITS FOR FILING (.1)	0.60		
01/15/19	GCG	REVIEW AND REVISE DRAFT 12TH MONTHLY FEE STATEMENT	0.50		

Case 17-12560-KJC Doc 3420-2 Filed 02/19/19 Page 7 of 9

UNSECURED COMMITTEE OF CREDITORS OF WOOD

PAGE: 6

MATTER ID: 25059-0507

SUB-TOTAL FEES: 5.30 1,615.00

RATE SUMMARY

 Kerry L. Burns
 3.90
 HOURS
 240.00/HR
 936.00

 Gavin Gaukroger
 1.40
 HOURS
 485.00/HR
 679.00

TOTAL 5.30

UNSECURED COMMITTEE OF CREDITORS OF WOOD

PAGE: 7

MATTER ID: 25059-0527

### **BERGER SINGERMAN**

350 E. LAS OLAS BLVD. SUITE 1000 FORT LAUDERDALE, FLORIDA 33301 *T*: (954) 525-9900 *F*: (954) 523-2872 WWW.BERGERSINGERMAN.COM EIN# 45-3121429

UNSECURED COMMITTEE OF CREDITORS OF WOODBRIDGE GROUP OF COMPANIES, LLC

> INVOICE DATE:02/12/19 **INVOICE NO. 209803**

LITIGATION CONSULTING			MATTER ID: 25	059-0527		
PROFESSIONAL FEES RENDERED THROUGH 01/31/19			HOURS			
01/02/19	IMH	EMAILS AND DISCUSSIONS REGARDING SEC LITIGATION IN FLORIDA AND REVIEW DOCKETS REGARDING SAME			0.40	
01/07/19	GCG	REVIEW ADDITIONAL CLIENT EMAILS REGARDING RECOMMENDATION FOR 800 STRADELLA			0.10	
01/16/19	GCG	REVIEW AND ANALYZE SETTLEMENTS ENTERED IN THE SEC ACTIONS AGAINST BROKERS (.5); AND UPDATE PACHULSKI STANG, FTI AND P. SINGERMAN AND I. HOMER REGARDING SAME (.3)			0.80	
01/16/19	IMH	STRATEGIZE REGARDING STATUS OF POTENTIAL LITIGATION IN FLORIDA			0.30	
01/22/19	IMH	STRATEGIZE REGARDING POTENTIAL JUDGMENT COLLECTION AND OPEN ISSUES RELATED TO SAME			0.30	
01/24/19	GCG	CLIENT STATUS UPDATE EMAIL REGARDING SEC JUDGMENTS		0.20		
			SI	JB-TOTAL FEES:	2.10	1,088.50
RATE SUMMARY						
	Gavin Gaukrog Ilyse M. Home		HOURS HOURS	485.00/HR 555.00/HR	533.50 555.00	

Case 17-12560-KJC Doc 3420-2 Filed 02/19/19 Page 9 of 9

UNSECURED COMMITTEE OF CREDITORS OF WOOD PAGE: 8

MATTER ID: 25059-0527

TOTAL CURRENT BILLING: 4,437.40

CREDITS APPLIED: (0.00)

PREVIOUS BALANCE DUE: 6,807.30

TOTAL DUE: 11,244.70

PAYMENT DUE UPON RECEIPT. PLEASE NOTE ACCOUNT NUMBER ON CHECK.

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
WOODBRIDGE GROUP OF COMPANIES,	LLC, )	Case No. 17-12560 (KJC)
et al., <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	

### **CERTIFICATE OF SERVICE**

I, Colin R. Robinson, hereby certify that on the 19th day of February, 2019, I caused a copy of the following to be served on the attached service list in the manner indicated.

- Notice of Filing of Fee Application; and
- Thirteenth Monthly Application for Compensation and Reimbursement of Expenses of Berger Singerman LLP, as Special Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2019 through January 31, 2019; Exhibit A.

/s/ Colin R. Robinson
Colin R. Robinson (DE Bar No. 5524)

<sup>&</sup>lt;sup>1</sup> The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at <a href="https://www.gardencitygroup.com/cases/WGC">www.gardencitygroup.com/cases/WGC</a>.

Woodbridge Grp.
Fee App Notice Parties Service List
Case No. 17-12560 (KJC)
Document No. 218129
11 - First Class Mail

### FIRST CLASS MAIL

United States Trustee for the District of Delaware Jane M. Leamy, Esquire and Timothy J. Fox, Esquire J. Caleb Boggs Federal Building 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801

### FIRST CLASS MAIL

Woodbridge Group of Companies c/o Development Specialists, Inc. Bradley D. Sharp 333 South Grand Avenue, Suite 4070 Los Angeles, CA 90071

### FIRST CLASS MAIL

(Debtors' Counsel) Klee, Tuchin, Bogdanoff & Stern LLP Michael L. Tuchin, Esquire and David A. Fidler, Esquire 1999 Avenue of the Stars, 39<sup>th</sup> Floor Los Angeles, CA 90067

### FIRST CLASS MAIL

(Debtors' Counsel) Young Conaway Stargatt & Taylor, LLP Sean M. Beach, Esquire Rodney Square, 1000 N. King Street Wilmington, DE 19801

#### FIRST CLASS MAIL

(Counsel for DIP Lender) Buchalter, A Professional Corporation William Brody, Esquire 1000 Wilshire Boulevard, Suite 1500 Los Angeles, CA 90017

#### FIRST CLASS MAIL

(Counsel for DIP Lender) Richards Layton & Finger PA John H. Knight, Esquire One Rodney Square 920 North King Street Wilmington DE 19801

#### FIRST CLASS MAIL

(Counsel for SEC)
U.S. Securities and Exchange Commission
David Baddley, Esquire
950 East Paces Ferry Road, N.E., Suite 900
Atlanta, GA 30326

### FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jeffrey S. Sabin, Esquire
1270 Avenue of the Americas
New York, NY 10020

#### FIRST CLASS MAIL

(Counsel for the Unitholders Committee)
Venable LLP
Jamie L. Edmonson, Esquire
1201 N. Market Street, Suite 1400
Wilmington, DE 19801

### FIRST CLASS MAIL

(Counsel to Ad Hoc Noteholder Group) Drinker Biddle & Reath LLP Steven K. Kortanek, Esquire Patrick A. Jackson, Esquire 222 Delaware Avenue, Suite 1410 Wilmington DE 19801

### FIRST CLASS MAIL

(Fee Examiner) Elise S. Frejka, Esquire Frejka PLLC 420 Lexington Avenue, Suite 310 New York, NY 10170