

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Ref. Doc. Nos. 2787, 2788, 2789, 2790, 3139,
3285 & ~~3323~~

**OMNIBUS ORDER APPROVING THIRD INTERIM FEE
APPLICATIONS OF THE DEBTORS' PROFESSIONALS**

Upon consideration of the third interim fee application (the "Third Interim Fee Application") of certain professionals retained in the above-captioned chapter 11 cases (collectively, the "Professionals") by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), a list of which is attached hereto as Exhibit A, for allowance of compensation and reimbursement of expenses on an interim basis; and Elise S. Frejka (the "Fee Examiner") having filed a final report (the "Fee Examiner's Report") with respect to each of the Professionals [Docket Nos. 3189 and 3285]; and it appearing to the Court that all of the requirements of §§ 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the compensation earned and expenses incurred were reasonable and necessary; and that the notice of the Third Interim Fee Application was

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

appropriate; and the Fee Examiner having no objection to the relief requested herein, as certain of the Professionals have voluntarily reduced their fees or expenses or reached the agreements memorialized in the Fee Examiner's Report; and after due deliberation and sufficient good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Third Interim Fee Application is APPROVED with respect to the amounts set forth on Exhibit A.
2. The Professionals are granted allowance of compensation in the amounts set forth on Exhibit A.
3. The Professionals are allowed the reimbursement of reasonable and necessary expenses in the amounts set forth on Exhibit A.
4. The Debtors are authorized and directed to remit payment to the Professionals in the amounts set forth on Exhibit A, less all amounts previously paid on account of such fees and expenses.
5. This Order shall be deemed a separate order for each Professional and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: Jan 18, 2019
Wilmington, Delaware



KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

| Name of Professional | Date and Docket No. of Interim Fee Application, Related Monthly Fee Applications and Fee Examiner's Report | Aggregate Amount of Fees Approved on an Interim Basis | Aggregate Amount of Expenses Approved on an Interim Basis |
|--------------------------------------|--|---|---|
| Klee, Tuchin, Bogdanoff & Stern LLP | 10/15/18 2787, 2216, 2336, 2672, 2788, 3285 | \$2,174,688.50 ¹ | \$26,081.34 |
| Young Conaway Stargatt & Taylor, LLP | 10/15/18 2787, 2176, 2417, 2640, 2789, 3285 | \$556,848.50 | \$10,765.63 |
| Homer Bonner Jacobs, P.A. | 10/15/18 2787, 2351, 2469, 2712, 2790, 3139 | \$43,880.00 | \$34,342.76 |
| Province, Inc. | 10/15/18 2787, 2241, 2505, 2674, 3139 | \$600,000.00 | \$67.69 |
| Garden City Group, LLC | 10/15/18 2787, 2244, 2713, 3139 | \$41,675.00 | \$0.00 |
| Berkeley Research Group, LLC | 10/15/18 2787, 2175, 2333, 2582, 3285 | \$333,480.50 | \$1,836.69 |

¹ As explained in detail in KTBS's monthly fee applications, KTBS has agreed to accept, as calculated for the entirety of the cases (as opposed to on a month-by-month basis), the lesser of (x) its actual billed hourly rates and (y) a blended rate of \$850 per hour for attorney time. Accordingly, although the number herein represents KTBS's fees at its capped rates, KTB&S has reserved its right to, at a later time, seek approval of payment of all or some of its fees at its actual rates (which total \$2,361,400.00) depending on KTBS's blended rate over the entirety of the cases.