

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WOODBRIIDGE GROUP OF COMPANIES, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

Ref. Docket No.: 3179

**ORDER APPROVING THE DEBTORS' MOTION, PURSUANT TO SECTIONS 105(a)
AND 107(b) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9018, FOR AN
ORDER AUTHORIZING THEM TO FILE UNDER SEAL CERTAIN CONFIDENTIAL
INFORMATION DISCLOSED IN OR ATTACHED AS AN EXHIBIT TO THEIR
REPLY IN SUPPORT OF THE DEBTORS' MOTION FOR AUTHORIZATION TO
SELL THE MADELIA PROPERTY**

Upon the *Debtors' Motion, Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, for an Order Authorizing Them to File Under Seal Certain Confidential Information Disclosed in or Attached as an Exhibit to Their Reply in Support of the Debtors' Motion for Authorization to Sell the Madelia Property* (the "Seal Motion")² filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and this Court having found that it has jurisdiction to consider the Seal Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that venue of these cases and the Seal Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, for which the Debtors have requested joint administration, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed undersigned counsel for the Debtors.

² All capitalized terms used and not defined herein shall have the meanings ascribed to them in the Seal Motion.

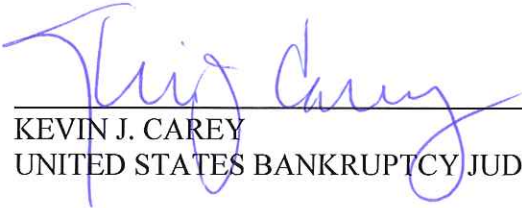
pursuant to 28 U.S.C. § 157(b); and this Court having determined that it may enter a final order consistent with Article III of the United States Constitution; and it appearing that notice of the Seal Motion has been given as set forth in the Seal Motion and that such notice is adequate and no other or further notice need be given; and this Court having found and determined that the relief sought in the Seal Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Seal Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Seal Motion is GRANTED as set forth herein.
2. The Debtors are authorized to file the Confidential Information under seal.
3. The Confidential Information shall not be made available to anyone, except to the Court, the U.S. Trustee, counsel to Blake J. Lindemann, counsel to the Committee, counsel to the Noteholder Group, counsel to the Unitholder Group, and other parties as otherwise ordered or required by the Court.
4. Any subsequent pleadings or filings that attach the Confidential Information or make reference to the information contained therein shall also be filed under seal and/or redacted to preserve the confidentiality of such information.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. This Court shall retain jurisdiction and power with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Dated: Dec 19, 2018
Wilmington, Delaware



KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE