

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Woodbridge Group of Companies LLC <i>et al.</i> , Debtors.	Chapter 11 Bankruptcy No. 17-12560 (KJC) (Jointly Administered)
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**VERIFIED STATEMENT OF JONES WALDO HOLBROOK & McDONOUGH PC
AND WOMBLE BOND DICKINSON (US) LLP PURSUANT TO RULE 2019 OF THE
FEDERAL RULES OF BANKRUPTCY
PROCEDURE FOR THE UTAH NOTEHOLDER GROUP**

Jones, Waldo, Holbrook & McDonough, PC (“**Jones Waldo**”) and Womble Bond Dickinson (US) LLP (“**WBD**” and together with Jones Waldo, the “**Firms**”) hereby submit this verified statement (the “**Verified Statement**”), pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), in connection with the Firms’ representation in the above-captioned bankruptcy cases (the “**Bankruptcy Cases**”) of certain holders of promissory notes (collectively, the “**Utah Noteholder Group**”) of Woodbridge Mortgage Investment Fund entities and affiliates (the “**Debtors**”).

Verified Statement

1. The Utah Noteholder Group was formed as of January 12, 2018, and has elected to engage Jones Waldo and WBD to represent the interests of the group in connection with the Bankruptcy Cases.

2. Pursuant to Bankruptcy Rule 2019, the names and addresses for each member of the Utah Noteholder Group, as well as a description of the nature and amount of each member’s disclosable economic interest held in relation to the Debtors is provided in **Exhibit A**.

3. None of the members of the Utah Noteholder Group represents or purports to represent any other entities in connection with the Debtors' Bankruptcy Cases.

4. Nothing contained in this Verified Statement or **Exhibit A** shall be construed as a limitation upon, or waiver of, any rights of any Utah Noteholder Group members to assert, file, or amend their claims in accordance with applicable law and any orders entered in the Bankruptcy Cases.

5. Neither Jones Waldo nor WBD holds any claims against, or interests in, the Debtors.

6. The Firms expressly reserve the right to amend this Verified Statement to the extent any material changes to the facts set forth herein are discovered. In addition, WBD will supplement the Verified Statement as may be necessary to comply with Bankruptcy Rule 2019, including (but not limited to) identifying any additional noteholders who join the Utah Noteholder Group.

DATED this 18th day of January, 2018.

WOMBLE BOND DICKINSON (US) LLP

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Attorneys for Utah Noteholder Group

EXHIBIT A

Name	Address	Nature and Amount of Disclosable Economic Interests
Jerry Nunley	161 North 100 West Ephraim, UT 84627	\$30,000.00 (Notes)
Vickie Jorgenson	8913 Chesire Drive Sandy, UT 84095	\$90,000.00 (Notes)
Mike Huwe	205 Avenue H., Apt. 4 Redondo Beach, CA 90277	\$50,000.00 (Notes)
George Shengchuan Hsu	17451 Teachers Ave Irvine, CA 92614	\$50,000.00 (Notes)
Manuella Bakker	3158 Buckboard Dr. Evergreen, CO 80439	\$345,000.00 (Notes)
Michael H. Spackman	9756 Heartwood Cove Sandy, UT 84070	\$103,800.00 (Notes)
Jeff Doermann	9752 North 6800 West Highland, UT 84003	\$76,400.00 (Notes)
Chris Brinkerhoff	1446 Skyline Drive Bountiful, UT 84010	\$210,000.00 (Notes)
Kent Booth	1822 Jicarilla Drive South Lake Tahoe, CA 96150	\$100,000.00 (Notes)
Robert Murdock	489 East Parowan Way Draper, UT 84020	\$230,000.00 (Notes)
Jeff Wolk	533 Moraga Road, Suite 120 Moraga, CA 94556	\$400,000.00 (Notes)
Jeff and Lillian Leong	702 Hillcrest Terrace Fremont, CA 94539	\$44,000.00 (Notes)
Kent and Mary Sue Rominger	2714 Bridgeport Ave. Cottonwood Heights, UT 84121	\$798,000.00 (Notes)
Maung Tin-Wa and Anna Spielvogel	30 Arroyo Way #2 San Francisco, CA 94127	\$225,000.00 (Notes)
Don Aslett	4016 Journey Circle Ammon, ID 83406	\$250,000.00 (Notes)
Cheryl and David Hermansen	1519 W. Turtle Dove Lane West Jordan, UT 84088	\$559,764.00 (Notes)
David Coltrin	1 Lockheed Blvd. #7010 Fort Worth, TX 76108	\$200,000.00 (Notes)
Riley Astill	1969 S. Claremont Dr. Bountiful, UT 84010	\$156,000.00 (Notes)

Mark Zigerelli	6044 W. Biathlon Court Eagle, ID 83616	\$185,000.00 (Notes)
Karen Conmy	3400 Egerer Pl. Fullerton, CA 92835	\$127,700.00 (Notes)
Raleigh Davis	32 Waterview Avenue Billerica, MA 01862	\$80,000.00 (Notes)
Brady Teuscher	1373 South 35 East Farmington, UT 84025	\$25,000.00 (Notes)
Gwena and Stan Morrill	12971 Green Clover Rd. Draper, UT 84020	\$25,000.00 (Notes)
Dan Binkerd	4065 East 4475 North Liberty, UT 84310	\$47,000.00 (Notes)
Madeline Clark	10580 S. Featherwood Dr. South Jordan, UT 84095	\$100,000.00 (Notes)
Anthony Barrack	15529 Broad Oaks Road El Cajon, CA 92021	\$50,000.00 (Notes)
Patrick Haslam	33181 Paseo Molinos San Juan Capistrano, CA 92675	\$100,000.00 (Notes)
Mike Molacek	28056 Vernal Way Santa Clarita, CA 91350	\$526,900.00 (Notes)
Lenoard and Donna Sherman	2668 West 2650 North Clinton, UT 84015	\$50,000.00 (Notes)
Renee Norton	4158 N. Cresthaven Lane Lehi, UT 84043	\$60,000.00 (Notes)
Clyde Done	1946 Wagstaff Dr. Salt Lake City, UT 84117	\$610,000.00 (Notes)
Doyle and Marcia Rumsey	7475 South 35 West Idaho Falls, ID 83402	\$50,000.00 (Notes)
Yen-Hsu Chen	56 Barcelona Irvine, CA 92614	\$350,000.00 (Notes)
Larry Jacobson	1156 North 320 West Logan, UT 84341	\$60,000.00 (Notes)
Karl Nelson	1378 West 10690 South South Jordan, UT 84095	\$150,000.00 (Notes)
Nasim Barrack	27544 Mountain Meadow Road Escondido, CA 92026	\$50,000.00 (Notes)
Golden Berrett	13768 South 2260 West Riverton, UT 84065	\$100,000.00 (Notes)
Ann Halliday	3390 North 2900 East Liberty, UT 84310	\$60,000.00 (Notes)

Richard Doss	14 Trailwood Rd. Rancho Santa Margarita, CA 92688	\$60,000.00 (Notes)
	Total Notes	\$6,784,564.00