UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
WOODBRIDGE GROUP OF COMPANIES, LLC et al.	)	Case No. 17-12560 (KJC)
	)	
Debtors.	)	(Jointly Administered)
	)	Reporting Period: 10/31/2018

MONTHLY OPERATING REPORT
File with Court and submit copy to United States Trustee within 20 days after end of month.

Required Documents	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x		
Attestation of Bank Reconciliation by the CRO	MOR-1a	x		
Schedule of Professional Fees and Expenses Paid	MOR-1b	x		
Cash Disbursements Journals		None*		
Statement of Operations	MOR-2	x		
Balance Sheet	MOR-3	x		
Status of Postpetition Taxes	MOR-4	x		
Copies of IRS Form 6123 or Payment Receipt		n/a		
Copies of Tax Returns Filed During Reporting Period		n/a		
Summary of Unpaid Postpetition Debts	MOR-4	x		
Listing of Aged Accounts Payable		None*		
Accounts Receivable Reconciliation and Aging	MOR-5a	x		
Debtor Questionnaire	MOR-5b	x		
Budget	MOR-6	x		
Lender Statements	MOR-7	x		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date

Signature of Joint Debtor — Date

Signature of Authorized Individual*** — Date: 12-3-18

Bradley D. Sharp
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

* Cash disbursements journals and listing of aged accounts payable are voluminous. These items are not attached but will be made available upon request by the U.S. Trustee.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
1	Woodbridge Group of Companies, LLC	xx-xxx3603	17-12560 (KJC)
2	215 North 12th Street, LLC	xx-xxx3105	17-12561 (KJC)
3	Addison Park Investments, LLC	xx-xxx5888	17-12563 (KJC)
4	Anchorpoint Investments, LLC	xx-xxx5530	17-12566 (KJC)
5	Arborvitae Investments, LLC	xx-xxx3426	17-12572 (KJC)
6	Archivolt Investments, LLC	xx-xxx8542	17-12574 (KJC)
7	Arlington Ridge Investments, LLC	xx-xxx8879	17-12576 (KJC)
8	Arrowpoint Investments, LLC	xx-xxx7069	17-12578 (KJC)
9	Baleroy Investments, LLC	xx-xxx9851	17-12580 (KJC)
10	Basswood Holding, LLC	xx-xxx2784	17-12600 (KJC)
11	Bay Village Investments, LLC	xx-xxx3221	17-12604 (KJC)
12	Bear Brook Investments, LLC	xx-xxx3387	17-12610 (KJC)
13	Beech Creek Investments, LLC	xx-xxx0963	17-12616 (KJC)
14	Bishop White Investments, LLC	xx-xxx8784	17-12623 (KJC)
15	Black Bass Investments, LLC	xx-xxx0884	17-12641 (KJC)
16	Black Locust Investments, LLC	xx-xxx3159	17-12648 (KJC)
17	Bluff Point Investments, LLC	xx-xxx6406	17-12722 (KJC)
18	Bowman Investments, LLC	xx-xxx9670	17-12753 (KJC)
19	Bramley Investments, LLC	xx-xxx9020	17-12769 (KJC)
20	Brise Soleil Investments, LLC	xx-xxx9998	17-12762 (KJC)
21	Broadsands Investments, LLC	xx-xxx2687	17-12777 (KJC)
22	Brynderwen Investments, LLC	xx-xxx6305	17-12793 (KJC)
23	Cablestay Investments, LLC	xx-xxx3442	17-12798 (KJC)
24	Cannington Investments, LLC	xx-xxx4303	17-12803 (KJC)
25	Carbondale Doocy, LLC	xx-xxx3616	17-12805 (KJC)
26	Carbondale Glen Lot A-5, LLC	xx-xxx0728	17-12807 (KJC)
27	Carbondale Glen Lot D-22, LLC	xx-xxx1907	17-12809 (KJC)
28	Carbondale Glen Lot E-24, LLC	xx-xxx4987	17-12811 (KJC)
29	Carbondale Glen Lot GV-13, LLC	xx-xxx6075	17-12813 (KJC)
30	Carbondale Glen Lot SD-14, LLC	xx-xxx5515	17-12817 (KJC)
31	Carbondale Glen Lot SD-23, LLC	xx-xxx4775	17-12815 (KJC)
32	Carbondale Glen Mesa Lot 19, LLC	xx-xxx6376	17-12819 (KJC)
33	Carbondale Glen River Mesa, LLC	xx-xxx6926	17-12820 (KJC)
34	Carbondale Glen Sundance Ponds, LLC	xx-xxx0113	17-12822 (KJC)
35	Carbondale Glen Sweetgrass Vista, LLC	xx-xxx7510	17-12564 (KJC)
36	Carbondale Spruce 101, LLC	xx-xxx6126	17-12568 (KJC)
37	Carbondale Sundance Lot 15, LLC	xx-xxx1131	17-12569 (KJC)
38	Carbondale Sundance Lot 16, LLC	xx-xxx0786	17-12570 (KJC)
39	Castle Pines Investments, LLC	xx-xxx4123	17-12581 (KJC)
40	Centershot Investments, LLC	xx-xxx9391	17-12586 (KJC)
41	Chaplin Investments, LLC	xx-xxx3215	17-12592 (KJC)
42	Chestnut Investments, LLC	xx-xxx9809	17-12603 (KJC)
43	Chestnut Ridge Investments, LLC	xx-xxx3815	17-12614 (KJC)
44	Clover Basin Investments, LLC	xx-xxx8470	17-12621 (KJC)
45	Coffee Creek Investments, LLC	xx-xxx9365	17-12627 (KJC)
46	Craven Investments, LLC	xx-xxx0994	17-12636 (KJC)
47	Crossbeam Investments, LLC	xx-xxx2940	17-12650 (KJC)
48	Crowfield Investments, LLC	xx-xxx4030	17-12660 (KJC)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
49	Crystal Valley Holdings, LLC	xx-xxx4942	17-12666 (KJC)
50	Crystal Woods Investments, LLC	xx-xxx2816	17-12676 (KJC)
51	Cuco Settlement, LLC	xx-xxx1418	17-12679 (KJC)
52	Daleville Investments, LLC	xx-xxx2915	17-12687 (KJC)
53	Derbyshire Investments, LLC	xx-xxx3735	17-12696 (KJC)
54	Diamond Cove Investments, LLC	xx-xxx9809	17-12705 (KJC)
55	Dixville Notch Investments, LLC	xx-xxx0257	17-12716 (KJC)
56	Dogwood Valley Investments, LLC	xx-xxx5898	17-12727 (KJC)
57	Dollis Brook Investments, LLC	xx-xxx4042	17-12735 (KJC)
58	Donnington Investments, LLC	xx-xxx2744	17-12744 (KJC)
59	Doubleleaf Investments, LLC	xx-xxx7075	17-12755 (KJC)
60	Drawspan Investments, LLC	xx-xxx5457	17-12767 (KJC)
61	Eldredge Investments, LLC	xx-xxx1579	17-12775 (KJC)
62	Elstar Investments, LLC	xx-xxx3731	17-12782 (KJC)
63	Emerald Lake Investments, LLC	xx-xxx2276	17-12788 (KJC)
64	Fieldpoint Investments, LLC	xx-xxx2405	17-12794 (KJC)
65	Franconia Notch Investments, LLC	xx-xxx7325	17-12797 (KJC)
66	Gateshead Investments, LLC	xx-xxx1537	17-12597 (KJC)
67	Glenn Rich Investments, LLC	xx-xxx7350	17-12602 (KJC)
68	Goose Rocks Investments, LLC	xx-xxx5453	17-12611 (KJC)
69	Goosebrook Investments, LLC	xx-xxx3737	17-12617 (KJC)
70	Graeme Park Investments, LLC	xx-xxx8869	17-12622 (KJC)
71	Grand Midway Investments, LLC	xx-xxx1671	17-12628 (KJC)
72	Gravenstein Investments, LLC	xx-xxx2195	17-12632 (KJC)
73	Green Gables Investments, LLC	xx-xxx1347	17-12637 (KJC)
74	Grenadier Investments, LLC	xx-xxx1772	17-12643 (KJC)
75	Grumblethorpe Investments, LLC	xx-xxx9318	17-12649 (KJC)
76	H11 Silk City Holding Company, LLC	xx-xxx5002	17-12833 (KJC)
77	H12 White Birch Holding Company, LLC	xx-xxx9593	17-12699 (KJC)
78	H13 Bay Village Holding Company, LLC	xx-xxx8917	17-12591 (KJC)
79	H14 Dixville Notch Holding Company, LLC	xx-xxx5633	17-12712 (KJC)
80	H15 Bear Brook Holding Company, LLC	xx-xxx0030	17-12607 (KJC)
81	H16 Monadnock Holding Company, LLC	xx-xxx3391	17-12678 (KJC)
82	H17 Pemigewasset Holding Company, LLC	xx-xxx9026	17-12799 (KJC)
83	H19 Emerald Lake Holding Company, LLC	xx-xxx1570	17-12785 (KJC)
84	H2 Arlington Ridge Holding Company, LLC	xx-xxx9930	17-12575 (KJC)
85	H20 Bluff Point Holding Company, LLC	xx-xxx7342	17-12715 (KJC)
86	H21 Summerfree Holding Company, LLC	xx-xxx4453	17-12631 (KJC)
87	H22 Papirovka Holding Company, LLC	xx-xxx8821	17-12770 (KJC)
88	H23 Pinova Holding Company, LLC	xx-xxx0307	17-12810 (KJC)
89	H24 Stayman Holding Company, LLC	xx-xxx0527	17-12590 (KJC)
90	H25 Elstar Holding Company, LLC	xx-xxx3243	17-12779 (KJC)
91	H26 Gravenstein Holding Company, LLC	xx-xxx4323	17-12630 (KJC)
92	H27 Grenadier Holding Company, LLC	xx-xxx2590	17-12642 (KJC)
93	H28 Black Locust Holding Company, LLC	xx-xxx6941	17-12647 (KJC)
94	H29 Zestar Holding Company, LLC	xx-xxx4093	17-12789 (KJC)
95	H30 Silver Maple Holding Company, LLC	xx-xxx9953	17-12835 (KJC)
96	H31 Addison Park Holding Company, LLC	xx-xxx0775	17-12562 (KJC)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
97	H32 Arborvitae Holding Company, LLC	xx-xxx7525	17-12567 (KJC)
98	H35 Hornbeam Holding Company, LLC	xx-xxx5290	17-12691 (KJC)
99	H36 Sturmer Pippin Holding Company, LLC	xx-xxx1256	17-12625 (KJC)
100	H37 Idared Holding Company, LLC	xx-xxx3378	17-12697 (KJC)
101	H38 Mutsu Holding Company, LLC	xx-xxx5889	17-12711 (KJC)
102	H39 Haralson Holding Company, LLC	xx-xxx0886	17-12661 (KJC)
103	H4 Pawtuckaway Holding Company, LLC	xx-xxx9299	17-12778 (KJC)
104	H40 Bramley Holding Company, LLC	xx-xxx7162	17-12766 (KJC)
105	H41 Grumblethorpe Holding Company, LLC	xx-xxx0106	17-12646 (KJC)
106	H43 Lenni Heights Holding Company, LLC	xx-xxx7951	17-12717 (KJC)
107	H44 Green Gables Holding Company, LLC	xx-xxx2248	17-12634 (KJC)
108	H46 Beech Creek Holding Company, LLC	xx-xxx0050	17-12612 (KJC)
109	H47 Summit Cut Holding Company, LLC	xx-xxx6912	17-12638 (KJC)
110	H49 Bowman Holding Company, LLC	xx-xxx1694	17-12725 (KJC)
111	H5 Chestnut Ridge Holding Company, LLC	xx-xxx5244	17-12608 (KJC)
112	H51 Old Carbon Holding Company, LLC	xx-xxx1911	17-12738 (KJC)
113	H52 Willow Grove Holding Company, LLC	xx-xxx2112	17-12729 (KJC)
114	H53 Black Bass Holding Company, LLC	xx-xxx3505	17-12639 (KJC)
115	H54 Seven Stars Holding Company, LLC	xx-xxx8432	17-12831 (KJC)
116	H55 Old Maitland Holding Company, LLC	xx-xxx3887	17-12747 (KJC)
117	H56 Craven Holding Company, LLC	xx-xxx1344	17-12633 (KJC)
118	H58 Baleroy Holding Company, LLC	xx-xxx1881	17-12579 (KJC)
119	H59 Rising Sun Holding Company, LLC	xx-xxx5554	17-12827 (KJC)
120	H6 Lilac Meadow Holding Company, LLC	xx-xxx4921	17-12724 (KJC)
121	H60 Moravian Holding Company, LLC	xx-xxx3179	17-12686 (KJC)
122	H61 Grand Midway Holding Company, LLC	xx-xxx4835	17-12626 (KJC)
123	H65 Thornbury Farm Holding Company, LLC	xx-xxx7454	17-12644 (KJC)
124	H66 Heilbron Manor Holding Company, LLC	xx-xxx7245	17-12677 (KJC)
125	H68 Graeme Park Holding Company, LLC	xx-xxx2736	17-12620 (KJC)
126	H7 Dogwood Valley Holding Company, LLC	xx-xxx7002	17-12721 (KJC)
127	H70 Bishop White Holding Company, LLC	xx-xxx6161	17-12619 (KJC)
128	H74 Imperial Aly Holding Company, LLC	xx-xxx7948	17-12704 (KJC)
129	H76 Diamond Cove Holding Company, LLC	xx-xxx0315	17-12700 (KJC)
130	H8 Melody Lane Holding Company, LLC	xx-xxx4011	17-12756 (KJC)
131	H9 Strawberry Fields Holding Company, LLC	xx-xxx4464	17-12609 (KJC)
132	Hackmatack Investments, LLC	xx-xxx8293	17-12653 (KJC)
133	Haffenburg Investments, LLC	xx-xxx1472	17-12659 (KJC)
134	Haralson Investments, LLC	xx-xxx8946	17-12663 (KJC)
135	Harringworth Investments, LLC	xx-xxx5770	17-12669 (KJC)
136	Hazelpoint Investments, LLC	xx-xxx3824	17-12674 (KJC)
137	Heilbron Manor Investments, LLC	xx-xxx7818	17-12681 (KJC)
138	Hollyline Holdings, LLC	xx-xxx4412	17-12684 (KJC)
139	Hollyline Owners, LLC	xx-xxx2556	17-12688 (KJC)
140	Hornbeam Investments, LLC	xx-xxx9532	17-12694 (KJC)
141	Idared Investments, LLC	xx-xxx7643	17-12701 (KJC)
142	Imperial Aly Investments, LLC	xx-xxx7940	17-12708 (KJC)
143	Ironsides Investments, LLC	xx-xxx2351	17-12714 (KJC)
144	Lenni Heights Investments, LLC	xx-xxx6691	17-12720 (KJC)

UNITED STATES BANKRUPTCY COURT
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WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
145	Lilac Meadow Investments, LLC	xx-xxx4000	17-12728 (KJC)
146	Lincolnshire Investments, LLC	xx-xxx0533	17-12733 (KJC)
147	Lonetree Investments, LLC	xx-xxx5194	17-12740 (KJC)
148	Longbourn Investments, LLC	xx-xxx2888	17-12746 (KJC)
149	M10 Gateshead Holding Company, LLC	xx-xxx8924	17-12593 (KJC)
150	M11 Anchorpoint Holding Company, LLC	xx-xxx1946	17-12565 (KJC)
151	M13 Cablestay Holding Company, LLC	xx-xxx9809	17-12795 (KJC)
152	M14 Crossbeam Holding Company, LLC	xx-xxx3109	17-12645 (KJC)
153	M15 Doubleleaf Holding Company, LLC	xx-xxx9523	17-12749 (KJC)
154	M17 Lincolnshire Holding Company, LLC	xx-xxx9895	17-12730 (KJC)
155	M19 Arrowpoint Holding Company, LLC	xx-xxx4378	17-12577 (KJC)
156	M22 Drawspan Holding Company, LLC	xx-xxx0325	17-12764 (KJC)
157	M24 Fieldpoint Holding Company, LLC	xx-xxx6210	17-12791 (KJC)
158	M25 Centershot Holding Company, LLC	xx-xxx2128	17-12583 (KJC)
159	M26 Archivolt Holding Company, LLC	xx-xxx6436	17-12573 (KJC)
160	M27 Brise Soleil Holding Company, LLC	xx-xxx2821	17-12760 (KJC)
161	M28 Broadsands Holding Company, LLC	xx-xxx9424	17-12773 (KJC)
162	M29 Brynderwen Holding Company, LLC	xx-xxx0685	17-12781 (KJC)
163	M31 Cannington Holding Company, LLC	xx-xxx0667	17-12801 (KJC)
164	M32 Dollis Brook Holding Company, LLC	xx-xxx2873	17-12731 (KJC)
165	M33 Harringworth Holding Company, LLC	xx-xxx7830	17-12667 (KJC)
166	M34 Quarterpost Holding Company, LLC	xx-xxx2780	17-12814 (KJC)
167	M36 Springline Holding Company, LLC	xx-xxx0908	17-12584 (KJC)
168	M37 Topchord Holding Company, LLC	xx-xxx2131	17-12662 (KJC)
169	M38 Pemberley Holding Company, LLC	xx-xxx1154	17-12787 (KJC)
170	M39 Derbyshire Holding Company, LLC	xx-xxx6509	17-12692 (KJC)
171	M40 Longbourn Holding Company, LLC	xx-xxx3893	17-12742 (KJC)
172	M41 Silverthorne Holding Company, LLC	xx-xxx6930	17-12838 (KJC)
173	M43 White Dome Holding Company, LLC	xx-xxx1327	17-12706 (KJC)
174	M44 Wildernest Holding Company, LLC	xx-xxx7546	17-12718 (KJC)
175	M45 Clover Basin Holding Company, LLC	xx-xxx6677	17-12618 (KJC)
176	M46 Owl Ridge Holding Company, LLC	xx-xxx0546	17-12759 (KJC)
177	M48 Vallecito Holding Company, LLC	xx-xxx0739	17-12670 (KJC)
178	M49 Squaretop Holding Company, LLC	xx-xxx4325	17-12588 (KJC)
179	M5 Stepstone Holding Company, LLC	xx-xxx1473	17-12601 (KJC)
180	M50 Wetterhorn Holding Company, LLC	xx-xxx9936	17-12689 (KJC)
181	M51 Coffee Creek Holding Company, LLC	xx-xxx2745	17-12624 (KJC)
182	M53 Castle Pines Holding Company, LLC	xx-xxx3398	17-12571 (KJC)
183	M54 Lonetree Holding Company, LLC	xx-xxx2356	17-12737 (KJC)
184	M56 Haffenburg Holding Company, LLC	xx-xxx3780	17-12656 (KJC)
185	M57 Ridgecrest Holding Company, LLC	xx-xxx2759	17-12818 (KJC)
186	M60 Thunder Basin Holding Company, LLC	xx-xxx4560	17-12654 (KJC)
187	M61 Mineola Holding Company, LLC	xx-xxx8989	17-12668 (KJC)
188	M62 Sagebrook Holding Company, LLC	xx-xxx5717	17-12829 (KJC)
189	M63 Crowfield Holding Company, LLC	xx-xxx7092	17-12655 (KJC)
190	M67 Mountain Spring Holding Company, LLC	xx-xxx5385	17-12695 (KJC)
191	M68 Goosebrook Holding Company, LLC	xx-xxx9434	17-12615 (KJC)
192	M70 Pinney Holding Company, LLC	xx-xxx1495	17-12806 (KJC)

UNITED STATES BANKRUPTCY COURT
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WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
193	M71 Eldredge Holding Company, LLC	xx-xxx6338	17-12771 (KJC)
194	M72 Daleville Holding Company, LLC	xx-xxx8670	17-12683 (KJC)
195	M73 Mason Run Holding Company, LLC	xx-xxx5691	17-12748 (KJC)
196	M74 Varga Holding Company, LLC	xx-xxx2322	17-12680 (KJC)
197	M75 Riley Creek Holding Company, LLC	xx-xxx7226	17-12825 (KJC)
198	M76 Chaplin Holding Company, LLC	xx-xxx9267	17-12587 (KJC)
199	M79 Chestnut Holding Company, LLC	xx-xxx0125	17-12595 (KJC)
200	M80 Hazelpoint Holding Company, LLC	xx-xxx2703	17-12672 (KJC)
201	M83 Mt. Holly Holding Company, LLC	xx-xxx7897	17-12703 (KJC)
202	M85 Glenn Rich Holding Company, LLC	xx-xxx7844	17-12599 (KJC)
203	M86 Steele Hill Holding Company, LLC	xx-xxx8312	17-12596 (KJC)
204	M87 Hackmatack Hills Holding Company, LLC	xx-xxx9583	17-12652 (KJC)
205	M88 Franconia Notch Holding Company, LLC	xx-xxx8184	17-12796 (KJC)
206	M9 Donnington Holding Company, LLC	xx-xxx7114	17-12741 (KJC)
207	M90 Merrimack Valley Holding Company, LLC	xx-xxx0547	17-12658 (KJC)
208	M91 Newville Holding Company, LLC	xx-xxx6748	17-12726 (KJC)
209	M92 Crystal Woods Holding Company, LLC	xx-xxx5806	17-12671 (KJC)
210	M93 Goose Rocks Holding Company, LLC	xx-xxx5189	17-12605 (KJC)
211	M94 Winding Road Holding Company, LLC	xx-xxx8229	17-12736 (KJC)
212	M95 Pepperwood Holding Company, LLC	xx-xxx3660	17-12802 (KJC)
213	M97 Red Wood Holding Company, LLC	xx-xxx2190	17-12823 (KJC)
214	M99 Ironsides Holding Company, LLC	xx-xxx8261	17-12710 (KJC)
215	Mason Run Investments, LLC	xx-xxx0644	17-12751 (KJC)
216	Melody Lane Investments, LLC	xx-xxx0252	17-12757 (KJC)
217	Merrimack Valley Investments, LLC	xx-xxx7307	17-12665 (KJC)
218	Mineola Investments, LLC	xx-xxx9029	17-12673 (KJC)
219	Monadnock Investments, LLC	xx-xxx3513	17-12682 (KJC)
220	Moravian Investments, LLC	xx-xxx6854	17-12690 (KJC)
221	Mountain Spring Investments, LLC	xx-xxx3294	17-12698 (KJC)
222	Mt. Holly Investments, LLC	xx-xxx7337	17-12707 (KJC)
223	Mutsu Investments, LLC	xx-xxx8020	17-12719 (KJC)
224	Newville Investments, LLC	xx-xxx7973	17-12734 (KJC)
225	Old Carbon Investments, LLC	xx-xxx6858	17-12743 (KJC)
226	Old Maitland Investments, LLC	xx-xxx9114	17-12752 (KJC)
227	Owl Ridge Investments, LLC	xx-xxx8792	17-12763 (KJC)
228	Papirovka Investments, LLC	xx-xxx5472	17-12774 (KJC)
229	Pawtuckaway Investments, LLC	xx-xxx3152	17-12783 (KJC)
230	Pemberley Investments, LLC	xx-xxx9040	17-12790 (KJC)
231	Pemigewasset Investments, LLC	xx-xxx6827	17-12800 (KJC)
232	Pepperwood Investments, LLC	xx-xxx7950	17-12804 (KJC)
233	Pinney Investments, LLC	xx-xxx0132	17-12808 (KJC)
234	Pinova Investments, LLC	xx-xxx3468	17-12812 (KJC)
235	Quarterpost Investments, LLC	xx-xxx4802	17-12816 (KJC)
236	Red Woods Investments, LLC	xx-xxx6065	17-12824 (KJC)
237	Ridgecrest Investments, LLC	xx-xxx9696	17-12821 (KJC)
238	Riley Creek Investments, LLC	xx-xxx0214	17-12826 (KJC)
239	Rising Sun Investments, LLC	xx-xxx6846	17-12828 (KJC)
240	Sagebrook Investments, LLC	xx-xxx1464	17-12830 (KJC)

UNITED STATES BANKRUPTCY COURT
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WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
241	Seven Stars Investments, LLC	xx-xxx6994	17-12832 (KJC)
242	Silk City Investments, LLC	xx-xxx1465	17-12834 (KJC)
243	Silver Maple Investments, LLC	xx-xxx9699	17-12836 (KJC)
244	Silverleaf Funding, LLC	xx-xxx9877	17-12837 (KJC)
245	Silverthorne Investments, LLC	xx-xxx8840	17-12582 (KJC)
246	Springline Investments, LLC	xx-xxx7321	17-12585 (KJC)
247	Squaretop Investments, LLC	xx-xxx4466	17-12589 (KJC)
248	Stayman Investments, LLC	xx-xxx9090	17-12594 (KJC)
249	Steele Hill Investments, LLC	xx-xxx7340	17-12598 (KJC)
250	Stepstone Investments, LLC	xx-xxx7231	17-12606 (KJC)
251	Strawberry Fields Investments, LLC	xx-xxx0355	17-12613 (KJC)
252	Sturmer Pippin Investments, LLC	xx-xxx6686	17-12629 (KJC)
253	Summerfree Investments, LLC	xx-xxx1496	17-12635 (KJC)
254	Summit Cut Investments, LLC	xx-xxx0876	17-12640 (KJC)
255	Thornbury Farm Investments, LLC	xx-xxx3083	17-12651 (KJC)
256	Thunder Basin Investments, LLC	xx-xxx7057	17-12657 (KJC)
257	Topchord Investments, LLC	xx-xxx4007	17-12664 (KJC)
258	Vallecito Investments, LLC	xx-xxx8552	17-12675 (KJC)
259	Varga Investments, LLC	xx-xxx7136	17-12685 (KJC)
260	Wetterhorn Investments, LLC	xx-xxx0171	17-12693 (KJC)
261	White Birch Investments, LLC	xx-xxx1555	17-12702 (KJC)
262	White Dome Investments, LLC	xx-xxx2729	17-12709 (KJC)
263	Whiteacre Funding, LLC	xx-xxx2998	17-12713 (KJC)
264	Wildernest Investments, LLC	xx-xxx1375	17-12723 (KJC)
265	Willow Grove Investments, LLC	xx-xxx6588	17-12732 (KJC)
266	Winding Road Investments, LLC	xx-xxx8169	17-12739 (KJC)
267	WMF Management, LLC	xx-xxx9238	17-12745 (KJC)
268	Woodbridge Capital Investments, LLC	xx-xxx6081	17-12750 (KJC)
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	xx-xxx8318	17-12754 (KJC)
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	xx-xxx3649	17-12758 (KJC)
271	Woodbridge Investments, LLC	xx-xxx8557	17-12761 (KJC)
272	Woodbridge Mezzanine Fund 1, LLC	xx-xxx2753	17-12765 (KJC)
273	Woodbridge Mortgage Investment Fund 1, LLC	xx-xxx0172	17-12768 (KJC)
274	Woodbridge Mortgage Investment Fund 2, LLC	xx-xxx7030	17-12772 (KJC)
275	Woodbridge Mortgage Investment Fund 3, LLC	xx-xxx9618	17-12776 (KJC)
276	Woodbridge Mortgage Investment Fund 3A, LLC	xx-xxx8525	17-12780 (KJC)
277	Woodbridge Mortgage Investment Fund 4, LLC	xx-xxx1203	17-12784 (KJC)
278	Woodbridge Structured Funding, LLC	xx-xxx3593	17-12786 (KJC)
279	Zestar Investments, LLC	xx-xxx3233	17-12792 (KJC)
	SECOND ROUND FILERS: FILED 02/09/2018		
280	Carbondale Glen Lot L-2, LLC	xx-xxx1369	18-10284 (KJC)
281	Carbondale Peaks Lot L-1, LLC	xx-xxx6563	18-10286 (KJC)
282	H18 Massabesic Holding Company, LLC	xx-xxx0852	18-10287 (KJC)
283	H33 Hawthorn Holding Company, LLC	xx-xxx4765	18-10288 (KJC)
284	H50 Sachs Bridge Holding Company, LLC	xx-xxx3049	18-10289 (KJC)
285	H64 Pennhurst Holding Company, LLC	xx-xxx1251	18-10290 (KJC)
286	Hawthorn Investments, LLC	xx-xxx3463	18-10291 (KJC)
287	Lilac Valley Investments, LLC	xx-xxx7274	18-10292 (KJC)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

The Monthly Operating Report for Woodbridge Group of Companies, LLC includes the following affiliated debtors:*

#	Name of Entity	EIN #	Case #
288	Massabesic Investments, LLC	xx-xxx6893	18-10293 (KJC)
289	M58 Springvale Holding Company, LLC	xx-xxx6656	18-10294 (KJC)
290	M96 Lilac Valley Holding Company, LLC	xx-xxx0412	18-10295 (KJC)
291	Pennhurst Investments, LLC	xx-xxx7313	18-10296 (KJC)
292	Sachs Bridge Investments, LLC	xx-xxx8687	18-10297 (KJC)
293	Springvale Investments, LLC	xx-xxx6181	18-10298 (KJC)
	THIRD ROUND FILERS: FILED 03/09/2018		
294	Bellflower Funding, LLC	xx-xxx0156	18-10507 (KJC)
295	Wall 123, LLC	xx-xxx2520	18-10508 (KJC)
	FOURTH ROUND FILERS: FILED 03/23/2018		
296	695 Buggy Circle, LLC	xx-xxx4827	18-10670 (KJC)
297	Buggy Circle Holdings, LLC	xx-xxx0850	18-10672 (KJC)
298	Deerfield Park Investments, LLC	xx-xxx2296	18-10673 (KJC)
299	Kirkstead Investments, LLC	xx-xxx3696	18-10675 (KJC)
300	M16 Kirkstead Holding Company, LLC	xx-xxx8119	18-10676 (KJC)
301	H10 Deerfield Park Holding Company, LLC	xx-xxx8117	18-10674 (KJC)
302	Blazingstar Funding, LLC	xx-xxx3953	18-10671 (KJC)
	FIFTH ROUND FILERS: FILED 03/27/2018		
303	Frog Rock Investments, LLC	xx-xxx0623	18-10733 (KJC)
304	M77 Frog Rock Holding Company, LLC	xx-xxx1849	18-10734 (KJC)
305	Mount Washington Investments, LLC	xx-xxx2061	18-10736 (KJC)
306	M89 Mount Washington Holding Company, LLC	xx-xxx8012	18-10735 (KJC)

***** The list shown constitutes all of the entities whose bankruptcy petitions were filed between December 2017 and March 2018, all of the entities whose bankruptcy cases are administered under the jointly administered group of entities reporting under Woodbridge Group of Companies, LLC., case no. 17-12560.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)
Cash Receipts and Disbursements*

Reporting Period: October 1-31, 2018

Debtor:	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC	Hawthorne Investments LLC	All other Debtors
Case No.:	17-12560	18-10296	18-10291	
CASH: BEGINNING OF PERIOD	**22,410,575**	**3,825**	**47,393**	**-**
RECEIPTS				
Sale of assets / Loan Payoff	15,055,053	-	-	-
Rent and Interest Receipts	318,838	-	-	-
Other Receipts	-	-	-	-
DIP loan draws	-	-	-	-
Property Tax Refund	-	-	-	-
Utility Refund	28	-	-	-
Insurance Refund	393	-	-	-
Legal Settlements	-	-	-	-
Structured Settlements	600	-	-	-
TOTAL RECEIPTS	**15,374,912**	**-**	**-**	**-**
DISBURSEMENTS				
COS, Rentals	20,811	-	-	-
Bank Service Charge	-	-	-	-
Security Deposit Refunds	-	-	-	-
Dues and Subscriptions	10,304	-	-	-
Information Technology	40,236	-	-	-
Employee Benefits	14,549	-	-	-
Insurance	-	-	-	-
Equipment Lease	-	-	-	-
Transfers among affiliate entities	(3,825)	3,825	-	-
License and Filing Fees, Title Searches	90	-	-	-
Office Expense	1,841	-	-	-
Office Supplies	906	-	-	-
Outside Services	-	-	-	-
Moving	2,391	-	-	-
Parking	3,062	-	-	-
Payroll Net Wages	223,951	-	-	-
Payroll Taxes	86,220	-	-	-
Payroll-Service Fees	320	-	-	-
Payroll levees paid	-	-	-	-
Independent Contractors	-	-	-	-
Postage and Delivery	1,663	-	-	-
Rent	29,101	-	-	-
Repairs and Maintenance	-	-	-	-
Security	15,435	-	-	-
Storage	-	-	-	-
Telephone and Internet Expense	3,753	-	-	-
Utilities	-	-	-	-
Deposits / Retainers	(23,046)	-	-	-
Legal - Bankruptcy retained professionals	2,758,410	-	-	-
Consulting - Bankruptcy retained professionals	1,641,434	-	-	-
Legal Fees - Ordinary Course	47,037	-	-	-
Consulting - Ordinary Course	-	-	-	-
U.S. Trustee Fees	530,871	-	-	-
Interest, short term notes	-	-	-	-
Interest, DIP loan	461,766	-	-	-
Loan Prinicpal Payments	-	-	-	-
Property Taxes	49,046	-	-	-
Real Property Purchase	-	-	-	-
Board Fees	75,000	-	-	-
Travel, Employee Expenses	17,313	-	-	-
Taxes, other	-	-	-	-
Structured Settlement Costs	-	-	-	-
Commissions	31,875			
Capitalized Construction Costs	6,662,233	-	-	-
TOTAL DISBURSEMENTS	**$ 12,702,746**	**$ 3,825**	**$ -**	**$ -**
Net cash flow	2,672,166.16	(3,825)	-	-
CASH: END OF MONTH	**$ 25,082,741**	**$ 0**	**$ 47,393**	**$ -**

*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)
Cash Receipts and Disbursements*

Reporting Period: October 1-31, 2018	
Debtor:	Total
Case No.:	
CASH: BEGINNING OF PERIOD	**22,461,793**
RECEIPTS	
Sale of assets / Loan Payoff	15,055,053
Rent and Interest Receipts	318,838
Other Receipts	-
DIP loan draws	-
Property Tax Refund	-
Utility Refund	28
Insurance Refund	393
Legal Settlements	-
Structured Settlements	600
TOTAL RECEIPTS	**15,374,912**
DISBURSEMENTS	
COS, Rentals	20,811
Bank Service Charge	-
Security Deposit Refunds	-
Dues and Subscriptions	10,304
Information Technology	40,236
Employee Benefits	14,549
Insurance	-
Equipment Lease	-
Transfers among affiliate entities	-
License and Filing Fees, Title Searches	90
Office Expense	1,841
Office Supplies	906
Outside Services	-
Moving	2,391
Parking	3,062
Payroll Net Wages	223,951
Payroll Taxes	86,220
Payroll-Service Fees	320
Payroll levees paid	-
Independent Contractors	-
Postage and Delivery	1,663
Rent	29,101
Repairs and Maintenance	-
Security	15,435
Storage	-
Telephone and Internet Expense	3,753
Utilities	-
Deposits / Retainers	(23,046)
Legal - Bankruptcy retained professionals	2,758,410
Consulting - Bankruptcy retained professionals	1,641,434
Legal Fees - Ordinary Course	47,037
Consulting - Ordinary Course	-
U.S. Trustee Fees	530,871
Interest, short term notes	-
Interest, DIP loan	461,766
Loan Prinicpal Payments	-
Property Taxes	49,046
Real Property Purchase	-
Board Fees	75,000
Travel, Employee Expenses	17,313
Taxes, other	-
Structured Settlement Costs	-
Commissions	31,875
Capitalized Construction Costs	6,662,233
TOTAL DISBURSEMENTS	**$ 12,706,571**
Net cash flow	2,668,341
CASH: END OF MONTH	**$ 25,130,134**

*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)
Cash Receipts and Disbursements*

Cumulative: December 4, 2017 - October 31, 2018				
Debtor:	Woodbridge Group of Companies, LLC et al.*	Pennhurst Investments LLC	215 North 12th Street, LLC	Anchorpoint Investments LLC
Case No.:	17-12560	18-10296	17-12561	17-12566
CASH: BEGINNING OF PERIOD	**$ 13,452,999**	**$ 39,248**	**$ 13,850**	**$ 3,915**
RECEIPTS				
Sale of assets	127,926,753	-	-	-
Rent and Interest Receipts	1,042,695	571,852	43,507	48,609
Other Receipts	973,688	-	1	0
DIP loan draws	82,000,000	-	-	-
Property Tax Refund	75,160	-	-	-
Utility Refund	12,464	-	-	-
Insurance Refund	305,544	-	-	-
Legal Settlements	54,267			
Structured Settlements	96,047	-	-	-
TOTAL RECEIPTS	**212,486,617**	**571,852**	**43,509**	**48,609**
DISBURSEMENTS**				
COS, Rentals	230,085	254,092	2,751	3,645
Bank Service Charge	19,945	5,118	-	38
Security Deposit Refunded	-	-	-	-
Dues and Subscriptions	119,610	-	-	-
Information Technology	375,864	-	-	-
Employee Benefits	256,283	-	-	-
Insurance	375,195	-	-	-
Equipment Lease	1,134	-	-	-
Transfers among affiliate entities	(646,439)	351,890	54,607	48,841
License and Filing Fees	57,410	-	-	-
Office Expense	173,662	-	-	-
Office Supplies	31,167	-	-	-
Outside Services	383,827	-	-	-
Moving	20,487	-	-	-
Parking	50,802	-	-	-
Payroll Net Wages	3,885,842	-	-	-
Payroll Taxes	1,733,704	-	-	-
Payroll Net Wages Mercer Vine	60,341	-	-	-
Payroll Taxes Mercer Vine	17,578	-	-	-
Payroll, Net Wages Colorado Affiliate	8,380	-	-	-
Payroll Taxes Colorado Affiliate	4,326	-	-	-
Payroll-Service Fees	8,109	-	-	-
Payroll levees paid	4,277	-	-	-
Independent Contractors	6,000	-	-	-
Postage and Delivery	42,155	-	-	-
Rent	557,170	-	-	-
Repairs and Maintenance	39,459	-	-	-
Security	27,840	-	-	-
Storage	8,771	-	-	-
Telephone and Internet Expense	67,568	-	-	-
Utilities	33,570	-	-	-
Deposits / Retainers	71,566			
Legal - Bankruptcy	20,096,326	-	-	-
Consulting - Bankruptcy	11,883,558	-	-	-
Legal Fees - Ordinary Course	1,513,000	-	-	-
Consulting - Ordinary Course	9,886			
U.S. Trustee Fees	2,123,659	-	-	-
Interest, short term notes	2,308,846	-	-	-
Interest, DIP loan	4,953,742	-	-	-
Loan Prinicpal Payments	68,254,726			
Property Taxes	4,338,026	-	-	-
Real Property Purchase	2,932,208			
Board Fees	889,261	-	-	-
Travel, Employee Expenses	147,004	-	-	-
Taxes, other	445,334	-	-	-
Structured Settlement Costs	3,175	-	-	-
Commissions	70,050			
Capitalized Construction Costs	72,862,390	-	-	-
TOTAL DISBURSEMENTS	**$ 200,856,874**	**$ 611,099**	**$ 57,358**	**$ 52,524**
Net cash flow	11,629,743	(39,248)	(13,850)	(3,915)
CASH: END OF MONTH	**25,082,742**	**(0)**	**0**	**-**

*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)
Cash Receipts and Disbursements*

Cumulative: December 4, 2017 - October 31, 2018					
Debtor:	Donnington Investments LLC	Fieldpoint Investments LLC	Gateshead Investments LLC	Carbondale Spruce 101 LLC	Topchord Investments LLC
Case No.:	17-12744	17-12794	17-12597	17-12568	17-12664
CASH: BEGINNING OF PERIOD	**$ 17,710**	**$ 4,308**	**$ 17,581**	**$ 13,447**	**$ 571**
RECEIPTS					
Sale of assets	-	-	-	-	-
Rent and Interest Receipts	49,919	33,649	93,885	18,074	4,125
Other Receipts	1	0	745	1	-
DIP loan draws	-	-	-	-	-
Property Tax Refund	-	-	-	-	-
Utility Refund	-	-	-	-	-
Insurance Refund	-	-	-	-	-
Legal Settlements					
Structured Settlements	-	-	-	-	-
TOTAL RECEIPTS	**49,921**	**33,649**	**94,631**	**18,075**	**4,125**
DISBURSEMENTS**					
COS, Rentals	3,732	2,833	13,397	5,733	1,229
Bank Service Charge	-	-	-	40	8
Security Deposit Refunded	-	-	-	6,071	-
Dues and Subscriptions	-	-	-	-	-
Information Technology	-	-	-	-	-
Employee Benefits	-	-	-	-	-
Insurance	-	-	-	-	-
Equipment Lease	-	-	-	-	-
Transfers among affiliate entities	63,899	35,124	98,814	19,679	3,459
License and Filing Fees	-	-	-	-	-
Office Expense	-	-	-	-	-
Office Supplies	-	-	-	-	-
Outside Services	-	-	-	-	-
Moving	-	-	-	-	-
Parking	-	-	-	-	-
Payroll Net Wages	-	-	-	-	-
Payroll Taxes	-	-	-	-	-
Payroll Net Wages Mercer Vine	-	-	-	-	-
Payroll Taxes Mercer Vine	-	-	-	-	-
Payroll, Net Wages Colorado Affiliate	-	-	-	-	-
Payroll Taxes Colorado Affiliate	-	-	-	-	-
Payroll-Service Fees	-	-	-	-	-
Payroll levees paid	-	-	-	-	-
Independent Contractors	-	-	-	-	-
Postage and Delivery	-	-	-	-	-
Rent	-	-	-	-	-
Repairs and Maintenance	-	-	-	-	-
Security	-	-	-	-	-
Storage	-	-	-	-	-
Telephone and Internet Expense	-	-	-	-	-
Utilities	-	-	-	-	-
Deposits / Retainers					
Legal - Bankruptcy	-	-	-	-	-
Consulting - Bankruptcy	-	-	-	-	-
Legal Fees - Ordinary Course	-	-	-	-	-
Consulting - Ordinary Course					
U.S. Trustee Fees	-	-	-	-	-
Interest, short term notes	-	-	-	-	-
Interest, DIP loan	-	-	-	-	-
Loan Prinicpal Payments					
Property Taxes	-	-	-	-	-
Real Property Purchase					
Board Fees	-	-	-	-	-
Travel, Employee Expenses	-	-	-	-	-
Taxes, other	-	-	-	-	-
Structured Settlement Costs	-	-	-	-	-
Commissions					
Capitalized Construction Costs	-	-	-	-	-
TOTAL DISBURSEMENTS	**$ 67,630**	**$ 37,957**	**$ 112,211**	**$ 31,523**	**$ 4,696**
Net cash flow	(17,710)	(4,308)	(17,581)	(13,448)	(571)
CASH: END OF MONTH	**0**	**(0)**	**0**	**(0)**	**(0)**

*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)
Cash Receipts and Disbursements*

Cumulative: December 4, 2017 - October 31, 2018			
Debtor:	Hawthorne Investments LLC	All other Debtors	Total
Case No.:			
CASH: BEGINNING OF PERIOD	**$ -**	**$ -**	**$ 13,563,629**
RECEIPTS			
Sale of assets	-	-	127,926,753
Rent and Interest Receipts	17,528	-	1,923,843
Other Receipts	-	-	974,437
DIP loan draws	-	-	82,000,000
Property Tax Refund	-	-	75,160
Utility Refund	-	-	12,464
Insurance Refund	-	-	305,544
Legal Settlements			54,267
Structured Settlements	-	-	96,047
TOTAL RECEIPTS	**17,528**	-	**213,368,514**
DISBURSEMENTS**			
COS, Rentals	-	-	517,497
Bank Service Charge	8	-	25,157
Security Deposit Refunded	-	-	6,071
Dues and Subscriptions	-	-	119,610
Information Technology	-	-	375,864
Employee Benefits	-	-	256,283
Insurance	-	-	375,195
Equipment Lease	-	-	1,134
Transfers among affiliate entities	(29,873)	-	(0)
License and Filing Fees	-	-	57,410
Office Expense	-	-	173,662
Office Supplies	-	-	31,167
Outside Services	-	-	383,827
Moving	-	-	20,487
Parking	-	-	50,802
Payroll Net Wages	-	-	3,885,842
Payroll Taxes	-	-	1,733,704
Payroll Net Wages Mercer Vine	-	-	60,341
Payroll Taxes Mercer Vine	-	-	17,578
Payroll, Net Wages Colorado Affiliate	-	-	8,380
Payroll Taxes Colorado Affiliate	-	-	4,326
Payroll-Service Fees	-	-	8,109
Payroll levees paid	-	-	4,277
Independent Contractors	-	-	6,000
Postage and Delivery	-	-	42,155
Rent	-	-	557,170
Repairs and Maintenance	-	-	39,459
Security	-	-	27,840
Storage	-	-	8,771
Telephone and Internet Expense	-	-	67,568
Utilities	-	-	33,570
Deposits / Retainers			71,566
Legal - Bankruptcy	-	-	20,096,326
Consulting - Bankruptcy	-	-	11,883,558
Legal Fees - Ordinary Course	-	-	1,513,000
Consulting - Ordinary Course			9,886
U.S. Trustee Fees	-	-	2,123,659
Interest, short term notes	-	-	2,308,846
Interest, DIP loan	-	-	4,953,742
Loan Prinicpal Payments			68,254,726
Property Taxes	-	-	4,338,026
Real Property Purchase			2,932,208
Board Fees	-	-	889,261
Travel, Employee Expenses	-	-	147,004
Taxes, other	-	-	445,334
Structured Settlement Costs	-	-	3,175
Commissions			70,050
Capitalized Construction Costs	-	-	72,862,390
TOTAL DISBURSEMENTS	**$ (29,865)**	**$ -**	**$ 201,802,009**
Net cash flow	47,393	-	11,566,505
CASH: END OF MONTH	**47,393**	**-**	**25,130,134**

*Accounts other than Woodbridge DIP accounts are controlled by property managers for rental properties owned by the Debtor. See detailed explanation in notes to MOR-1a.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
1	1.Woodbridge Group of Companies, LLC	17-12560 (KJC)	5,749,052	-	5,749,052
2	215 North 12th Street, LLC	17-12561 (KJC)	325	-	325
3	Addison Park Investments, LLC	17-12563 (KJC)	870,394	-	870,394
4	Anchorpoint Investments, LLC	17-12566 (KJC)	975	-	975
5	Arborvitae Investments, LLC	17-12572 (KJC)	325	-	325
6	Archivolt Investments, LLC	17-12574 (KJC)	325	-	325
7	Arlington Ridge Investments, LLC	17-12576 (KJC)	861,685	-	861,685
8	Arrowpoint Investments, LLC	17-12578 (KJC)	325	-	325
9	Baleroy Investments, LLC	17-12580 (KJC)	650	-	650
10	Basswood Holding, LLC	17-12600 (KJC)	325	-	325
11	Bay Village Investments, LLC	17-12604 (KJC)	12,314	-	12,314
12	Bear Brook Investments, LLC	17-12610 (KJC)	325	-	325
13	Beech Creek Investments, LLC	17-12616 (KJC)	1,325	-	1,325
14	Bishop White Investments, LLC	17-12623 (KJC)	5,575	-	5,575
15	Black Bass Investments, LLC	17-12641 (KJC)	325	-	325
16	Black Locust Investments, LLC	17-12648 (KJC)	325	-	325
17	Bluff Point Investments, LLC	17-12722 (KJC)	10,440	-	10,440
18	Bowman Investments, LLC	17-12753 (KJC)	325	-	325
19	Bramley Investments, LLC	17-12769 (KJC)	1,710	-	1,710
20	Brise Soleil Investments, LLC	17-12762 (KJC)	325	-	325
21	Broadsands Investments, LLC	17-12777 (KJC)	325	-	325
22	Brynderwen Investments, LLC	17-12793 (KJC)	325	-	325
23	Cablestay Investments, LLC	17-12798 (KJC)	325	-	325
24	Cannington Investments, LLC	17-12803 (KJC)	15,921	-	15,921
25	Carbondale Doocy, LLC	17-12805 (KJC)	325	-	325
26	Carbondale Glen Lot A-5, LLC	17-12807 (KJC)	680	-	680
27	Carbondale Glen Lot D-22, LLC	17-12809 (KJC)	325	-	325
28	Carbondale Glen Lot E-24, LLC	17-12811 (KJC)	325	-	325
29	Carbondale Glen Lot GV-13, LLC	17-12813 (KJC)	325	-	325
30	Carbondale Glen Lot SD-14, LLC	17-12817 (KJC)	325	-	325
31	Carbondale Glen Lot SD-23, LLC	17-12815 (KJC)	325	14,342	14,667
32	Carbondale Glen Mesa Lot 19, LLC	17-12819 (KJC)	325	-	325
33	Carbondale Glen River Mesa, LLC	17-12820 (KJC)	31,449	-	31,449
34	Carbondale Glen Sundance Ponds, LLC	17-12822 (KJC)	1,345	-	1,345
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564 (KJC)	325	-	325
36	Carbondale Spruce 101, LLC	17-12568 (KJC)	325	-	325
37	Carbondale Sundance Lot 15, LLC	17-12569 (KJC)	325	-	325
38	Carbondale Sundance Lot 16, LLC	17-12570 (KJC)	325	-	325
39	Castle Pines Investments, LLC	17-12581 (KJC)	325	-	325
40	Centershot Investments, LLC	17-12586 (KJC)	415	-	415
41	Chaplin Investments, LLC	17-12592 (KJC)	325	-	325
42	Chestnut Investments, LLC	17-12603 (KJC)	10,690	-	10,690
43	Chestnut Ridge Investments, LLC	17-12614 (KJC)	223,892	-	223,892
44	Clover Basin Investments, LLC	17-12621 (KJC)	519	-	519
45	Coffee Creek Investments, LLC	17-12627 (KJC)	325	-	325
46	Craven Investments, LLC	17-12636 (KJC)	650	-	650
47	Crossbeam Investments, LLC	17-12650 (KJC)	325	-	325
48	Crowfield Investments, LLC	17-12660 (KJC)	234,224	-	234,224
49	Crystal Valley Holdings, LLC	17-12666 (KJC)	325	-	325
50	Crystal Woods Investments, LLC	17-12676 (KJC)	325	-	325
51	Cuco Settlement, LLC	17-12679 (KJC)	325	-	325
52	Daleville Investments, LLC	17-12687 (KJC)	325	-	325
53	Derbyshire Investments, LLC	17-12696 (KJC)	2,910	-	2,910
54	Diamond Cove Investments, LLC	17-12705 (KJC)	74,873	-	74,873
55	Dixville Notch Investments, LLC	17-12716 (KJC)	325	-	325
56	Dogwood Valley Investments, LLC	17-12727 (KJC)	325	-	325
57	Dollis Brook Investments, LLC	17-12735 (KJC)	3,082	-	3,082
58	Donnington Investments, LLC	17-12744 (KJC)	1,625	-	1,625
59	Doubleleaf Investments, LLC	17-12755 (KJC)	2,997	-	2,997

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
60	Drawspan Investments, LLC	17-12767 (KJC)	9,856	-	9,856
61	Eldredge Investments, LLC	17-12775 (KJC)	38,959	-	38,959
62	Elstar Investments, LLC	17-12782 (KJC)	304,622	-	304,622
63	Emerald Lake Investments, LLC	17-12788 (KJC)	325	-	325
64	Fieldpoint Investments, LLC	17-12794 (KJC)	325	-	325
65	Franconia Notch Investments, LLC	17-12797 (KJC)	325	-	325
66	Gateshead Investments, LLC	17-12597 (KJC)	325	-	325
67	Glenn Rich Investments, LLC	17-12602 (KJC)	602	-	602
68	Goose Rocks Investments, LLC	17-12611 (KJC)	55,521	-	55,521
69	Goosebrook Investments, LLC	17-12617 (KJC)	54,279	-	54,279
70	Graeme Park Investments, LLC	17-12622 (KJC)	31,135	-	31,135
71	Grand Midway Investments, LLC	17-12628 (KJC)	6,775	-	6,775
72	Gravenstein Investments, LLC	17-12632 (KJC)	410,580	-	410,580
73	Green Gables Investments, LLC	17-12637 (KJC)	158,999	-	158,999
74	Grenadier Investments, LLC	17-12643 (KJC)	325	-	325
75	Grumblethorpe Investments, LLC	17-12649 (KJC)	325	-	325
76	H11 Silk City Holding Company, LLC	17-12833 (KJC)	325	-	325
77	H12 White Birch Holding Company, LLC	17-12699 (KJC)	325	-	325
78	H13 Bay Village Holding Company, LLC	17-12591 (KJC)	325	-	325
79	H14 Dixville Notch Holding Company, LLC	17-12712 (KJC)	325	-	325
80	H15 Bear Brook Holding Company, LLC	17-12607 (KJC)	325	-	325
81	H16 Monadnock Holding Company, LLC	17-12678 (KJC)	325	-	325
82	H17 Pemigewasset Holding Company, LLC	17-12799 (KJC)	325	-	325
83	H19 Emerald Lake Holding Company, LLC	17-12785 (KJC)	325	-	325
84	H2 Arlington Ridge Holding Company, LLC	17-12575 (KJC)	325	-	325
85	H20 Bluff Point Holding Company, LLC	17-12715 (KJC)	325	-	325
86	H21 Summerfree Holding Company, LLC	17-12631 (KJC)	325	-	325
87	H22 Papirovka Holding Company, LLC	17-12770 (KJC)	325	-	325
88	H23 Pinova Holding Company, LLC	17-12810 (KJC)	325	-	325
89	H24 Stayman Holding Company, LLC	17-12590 (KJC)	325	-	325
90	H25 Elstar Holding Company, LLC	17-12779 (KJC)	325	-	325
91	H26 Gravenstein Holding Company, LLC	17-12630 (KJC)	325	-	325
92	H27 Grenadier Holding Company, LLC	17-12642 (KJC)	325	-	325
93	H28 Black Locust Holding Company, LLC	17-12647 (KJC)	325	-	325
94	H29 Zestar Holding Company, LLC	17-12789 (KJC)	325	-	325
95	H30 Silver Maple Holding Company, LLC	17-12835 (KJC)	325	-	325
96	H31 Addison Park Holding Company, LLC	17-12562 (KJC)	325	-	325
97	H32 Arborvitae Holding Company, LLC	17-12567 (KJC)	325	-	325
98	H35 Hornbeam Holding Company, LLC	17-12691 (KJC)	325	-	325
99	H36 Sturmer Pippin Holding Company, LLC	17-12625 (KJC)	325	-	325
100	H37 Idared Holding Company, LLC	17-12697 (KJC)	325	-	325
101	H38 Mutsu Holding Company, LLC	17-12711 (KJC)	325	-	325
102	H39 Haralson Holding Company, LLC	17-12661 (KJC)	325	-	325
103	H4 Pawtuckaway Holding Company, LLC	17-12778 (KJC)	325	-	325
104	H40 Bramley Holding Company, LLC	17-12766 (KJC)	325	-	325
105	H41 Grumblethorpe Holding Company, LLC	17-12646 (KJC)	325	-	325
106	H43 Lenni Heights Holding Company, LLC	17-12717 (KJC)	325	-	325
107	H44 Green Gables Holding Company, LLC	17-12634 (KJC)	325	-	325
108	H46 Beech Creek Holding Company, LLC	17-12612 (KJC)	325	-	325
109	H47 Summit Cut Holding Company, LLC	17-12638 (KJC)	325	-	325
110	H49 Bowman Holding Company, LLC	17-12725 (KJC)	325	-	325
111	H5 Chestnut Ridge Holding Company, LLC	17-12608 (KJC)	325	-	325
112	H51 Old Carbon Holding Company, LLC	17-12738 (KJC)	325	-	325
113	H52 Willow Grove Holding Company, LLC	17-12729 (KJC)	325	-	325
114	H53 Black Bass Holding Company, LLC	17-12639 (KJC)	325	-	325
115	H54 Seven Stars Holding Company, LLC	17-12831 (KJC)	325	-	325
116	H55 Old Maitland Holding Company, LLC	17-12747 (KJC)	325	-	325
117	H56 Craven Holding Company, LLC	17-12633 (KJC)	325	-	325
118	H58 Baleroy Holding Company, LLC	17-12579 (KJC)	325	-	325

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
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Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
119	H59 Rising Sun Holding Company, LLC	17-12827 (KJC)	325	-	325
120	H6 Lilac Meadow Holding Company, LLC	17-12724 (KJC)	325	-	325
121	H60 Moravian Holding Company, LLC	17-12686 (KJC)	325	-	325
122	H61 Grand Midway Holding Company, LLC	17-12626 (KJC)	325	-	325
123	H65 Thornbury Farm Holding Company, LLC	17-12644 (KJC)	325	-	325
124	H66 Heilbron Manor Holding Company, LLC	17-12677 (KJC)	325	-	325
125	H68 Graeme Park Holding Company, LLC	17-12620 (KJC)	325	-	325
126	H7 Dogwood Valley Holding Company, LLC	17-12721 (KJC)	325	-	325
127	H70 Bishop White Holding Company, LLC	17-12619 (KJC)	325	-	325
128	H74 Imperial Aly Holding Company, LLC	17-12704 (KJC)	325	-	325
129	H76 Diamond Cove Holding Company, LLC	17-12700 (KJC)	325	-	325
130	H8 Melody Lane Holding Company, LLC	17-12756 (KJC)	325	-	325
131	H9 Strawberry Fields Holding Company, LLC	17-12609 (KJC)	325	-	325
132	Hackmatack Investments, LLC	17-12653 (KJC)	2,413	-	2,413
133	Haffenburg Investments, LLC	17-12659 (KJC)	325	-	325
134	Haralson Investments, LLC	17-12663 (KJC)	325	-	325
135	Harringworth Investments, LLC	17-12669 (KJC)	325	-	325
136	Hazelpoint Investments, LLC	17-12674 (KJC)	325	-	325
137	Heilbron Manor Investments, LLC	17-12681 (KJC)	4,207	-	4,207
138	Hollyline Holdings, LLC	17-12684 (KJC)	325	-	325
139	Hollyline Owners, LLC	17-12688 (KJC)	20,799	-	20,799
140	Hornbeam Investments, LLC	17-12694 (KJC)	387,083	-	387,083
141	Idared Investments, LLC	17-12701 (KJC)	325	6,537	6,862
142	Imperial Aly Investments, LLC	17-12708 (KJC)	2,849	-	2,849
143	Ironsides Investments, LLC	17-12714 (KJC)	885	-	885
144	Lenni Heights Investments, LLC	17-12720 (KJC)	325	-	325
145	Lilac Meadow Investments, LLC	17-12728 (KJC)	145,177	-	145,177
146	Lincolnshire Investments, LLC	17-12733 (KJC)	371	-	371
147	Lonetree Investments, LLC	17-12740 (KJC)	325	-	325
148	Longbourn Investments, LLC	17-12746 (KJC)	325	469,241	469,566
149	M10 Gateshead Holding Company, LLC	17-12593 (KJC)	325	-	325
150	M11 Anchorpoint Holding Company, LLC	17-12565 (KJC)	325	-	325
151	M13 Cablestay Holding Company, LLC	17-12795 (KJC)	325	-	325
152	M14 Crossbeam Holding Company, LLC	17-12645 (KJC)	325	-	325
153	M15 Doubleleaf Holding Company, LLC	17-12749 (KJC)	325	-	325
154	M17 Lincolnshire Holding Company, LLC	17-12730 (KJC)	325	-	325
155	M19 Arrowpoint Holding Company, LLC	17-12577 (KJC)	325	-	325
156	M22 Drawspan Holding Company, LLC	17-12764 (KJC)	325	-	325
157	M24 Fieldpoint Holding Company, LLC	17-12791 (KJC)	325	-	325
158	M25 Centershot Holding Company, LLC	17-12583 (KJC)	325	-	325
159	M26 Archivolt Holding Company, LLC	17-12573 (KJC)	325	-	325
160	M27 Brise Soleil Holding Company, LLC	17-12760 (KJC)	325	-	325
161	M28 Broadsands Holding Company, LLC	17-12773 (KJC)	325	-	325
162	M29 Brynderwen Holding Company, LLC	17-12781 (KJC)	325	-	325
163	M31 Cannington Holding Company, LLC	17-12801 (KJC)	325	-	325
164	M32 Dollis Brook Holding Company, LLC	17-12731 (KJC)	325	-	325
165	M33 Harringworth Holding Company, LLC	17-12667 (KJC)	325	-	325
166	M34 Quarterpost Holding Company, LLC	17-12814 (KJC)	325	-	325
167	M36 Springline Holding Company, LLC	17-12584 (KJC)	325	-	325
168	M37 Topchord Holding Company, LLC	17-12662 (KJC)	325	-	325
169	M38 Pemberley Holding Company, LLC	17-12787 (KJC)	325	-	325
170	M39 Derbyshire Holding Company, LLC	17-12692 (KJC)	325	-	325
171	M40 Longbourn Holding Company, LLC	17-12742 (KJC)	325	-	325
172	M41 Silverthorne Holding Company, LLC	17-12838 (KJC)	325	-	325
173	M43 White Dome Holding Company, LLC	17-12706 (KJC)	325	-	325
174	M44 Wildernest Holding Company, LLC	17-12718 (KJC)	325	-	325
175	M45 Clover Basin Holding Company, LLC	17-12618 (KJC)	325	-	325
176	M46 Owl Ridge Holding Company, LLC	17-12759 (KJC)	325	-	325
177	M48 Vallecito Holding Company, LLC	17-12670 (KJC)	325	-	325

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
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Case No. 17-12560 (KJC)
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Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
178	M49 Squaretop Holding Company, LLC	17-12588 (KJC)	325	-	325
179	M5 Stepstone Holding Company, LLC	17-12601 (KJC)	325	-	325
180	M50 Wetterhorn Holding Company, LLC	17-12689 (KJC)	325	-	325
181	M51 Coffee Creek Holding Company, LLC	17-12624 (KJC)	325	-	325
182	M53 Castle Pines Holding Company, LLC	17-12571 (KJC)	325	-	325
183	M54 Lonetree Holding Company, LLC	17-12737 (KJC)	325	-	325
184	M56 Haffenburg Holding Company, LLC	17-12656 (KJC)	325	-	325
185	M57 Ridgecrest Holding Company, LLC	17-12818 (KJC)	325	-	325
186	M60 Thunder Basin Holding Company, LLC	17-12654 (KJC)	325	-	325
187	M61 Mineola Holding Company, LLC	17-12668 (KJC)	325	-	325
188	M62 Sagebrook Holding Company, LLC	17-12829 (KJC)	325	-	325
189	M63 Crowfield Holding Company, LLC	17-12655 (KJC)	325	-	325
190	M67 Mountain Spring Holding Company, LLC	17-12695 (KJC)	325	-	325
191	M68 Goosebrook Holding Company, LLC	17-12615 (KJC)	325	-	325
192	M70 Pinney Holding Company, LLC	17-12806 (KJC)	325	-	325
193	M71 Eldredge Holding Company, LLC	17-12771 (KJC)	325	-	325
194	M72 Daleville Holding Company, LLC	17-12683 (KJC)	325	-	325
195	M73 Mason Run Holding Company, LLC	17-12748 (KJC)	325	-	325
196	M74 Varga Holding Company, LLC	17-12680 (KJC)	325	-	325
197	M75 Riley Creek Holding Company, LLC	17-12825 (KJC)	325	-	325
198	M76 Chaplin Holding Company, LLC	17-12587 (KJC)	325	-	325
199	M79 Chestnut Holding Company, LLC	17-12595 (KJC)	325	-	325
200	M80 Hazelpoint Holding Company, LLC	17-12672 (KJC)	325	-	325
201	M83 Mt. Holly Holding Company, LLC	17-12703 (KJC)	325	-	325
202	M85 Glenn Rich Holding Company, LLC	17-12599 (KJC)	325	-	325
203	M86 Steele Hill Holding Company, LLC	17-12596 (KJC)	325	-	325
204	M87 Hackmatack Hills Holding Company, LLC	17-12652 (KJC)	325	-	325
205	M88 Franconia Notch Holding Company, LLC	17-12796 (KJC)	325	-	325
206	M9 Donnington Holding Company, LLC	17-12741 (KJC)	325	-	325
207	M90 Merrimack Valley Holding Company, LLC	17-12658 (KJC)	325	-	325
208	M91 Newville Holding Company, LLC	17-12726 (KJC)	325	-	325
209	M92 Crystal Woods Holding Company, LLC	17-12671 (KJC)	325	-	325
210	M93 Goose Rocks Holding Company, LLC	17-12605 (KJC)	325	-	325
211	M94 Winding Road Holding Company, LLC	17-12736 (KJC)	325	-	325
212	M95 Pepperwood Holding Company, LLC	17-12802 (KJC)	325	-	325
213	M97 Red Wood Holding Company, LLC	17-12823 (KJC)	325	-	325
214	M99 Ironsides Holding Company, LLC	17-12710 (KJC)	325	-	325
215	Mason Run Investments, LLC	17-12751 (KJC)	325	221,597	221,922
216	Melody Lane Investments, LLC	17-12757 (KJC)	325	-	325
217	Merrimack Valley Investments, LLC	17-12665 (KJC)	1,577	-	1,577
218	Mineola Investments, LLC	17-12673 (KJC)	325	-	325
219	Monadnock Investments, LLC	17-12682 (KJC)	325	-	325
220	Moravian Investments, LLC	17-12690 (KJC)	325	58,305	58,630
221	Mountain Spring Investments, LLC	17-12698 (KJC)	325	-	325
222	Mt. Holly Investments, LLC	17-12707 (KJC)	325	11,566	11,891
223	Mutsu Investments, LLC	17-12719 (KJC)	325	7,389	7,714
224	Newville Investments, LLC	17-12734 (KJC)	1,000	-	1,000
225	Old Carbon Investments, LLC	17-12743 (KJC)	325	-	325
226	Old Maitland Investments, LLC	17-12752 (KJC)	325	150,287	150,612
227	Owl Ridge Investments, LLC	17-12763 (KJC)	325	7,069	7,394
228	Papirovka Investments, LLC	17-12774 (KJC)	325	-	325
229	Pawtuckaway Investments, LLC	17-12783 (KJC)	357,388	-	357,388
230	Pemberley Investments, LLC	17-12790 (KJC)	1,625	-	1,625
231	Pemigewasset Investments, LLC	17-12800 (KJC)	325	-	325
232	Pepperwood Investments, LLC	17-12804 (KJC)	325	-	325
233	Pinney Investments, LLC	17-12808 (KJC)	31,357	-	31,357
234	Pinova Investments, LLC	17-12812 (KJC)	325	-	325
235	Quarterpost Investments, LLC	17-12816 (KJC)	325	-	325
236	Red Woods Investments, LLC	17-12824 (KJC)	325	-	325

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
237	Ridgecrest Investments, LLC	17-12821 (KJC)	325	-	325
238	Riley Creek Investments, LLC	17-12826 (KJC)	16,294	-	16,294
239	Rising Sun Investments, LLC	17-12828 (KJC)	2,013	-	2,013
240	Sagebrook Investments, LLC	17-12830 (KJC)	12,437	-	12,437
241	Seven Stars Investments, LLC	17-12832 (KJC)	325	-	325
242	Silk City Investments, LLC	17-12834 (KJC)	258,453	-	258,453
243	Silver Maple Investments, LLC	17-12836 (KJC)	325	-	325
244	Silverleaf Funding, LLC	17-12837 (KJC)	3,861	-	3,861
245	Silverthorne Investments, LLC	17-12582 (KJC)	1,075	-	1,075
246	Springline Investments, LLC	17-12585 (KJC)	1,103	-	1,103
247	Squaretop Investments, LLC	17-12589 (KJC)	697,497	-	697,497
248	Stayman Investments, LLC	17-12594 (KJC)	325	-	325
249	Steele Hill Investments, LLC	17-12598 (KJC)	325	-	325
250	Stepstone Investments, LLC	17-12606 (KJC)	325	-	325
251	Strawberry Fields Investments, LLC	17-12613 (KJC)	325	-	325
252	Sturmer Pippin Investments, LLC	17-12629 (KJC)	325	-	325
253	Summerfree Investments, LLC	17-12635 (KJC)	15,514	-	15,514
254	Summit Cut Investments, LLC	17-12640 (KJC)	29,677	-	29,677
255	Thornbury Farm Investments, LLC	17-12651 (KJC)	1,188	-	1,188
256	Thunder Basin Investments, LLC	17-12657 (KJC)	325	-	325
257	Topchord Investments, LLC	17-12664 (KJC)	325	-	325
258	Vallecito Investments, LLC	17-12675 (KJC)	325	-	325
259	Varga Investments, LLC	17-12685 (KJC)	240,078	-	240,078
260	Wetterhorn Investments, LLC	17-12693 (KJC)	325	-	325
261	White Birch Investments, LLC	17-12702 (KJC)	204,516	-	204,516
262	White Dome Investments, LLC	17-12709 (KJC)	650	-	650
263	Whiteacre Funding LLC	17-12713 (KJC)	56,892	-	56,892
264	Wildernest Investments, LLC	17-12723 (KJC)	617	-	617
265	Willow Grove Investments, LLC	17-12732 (KJC)	7,135	-	7,135
266	Winding Road Investments, LLC	17-12739 (KJC)	862,102	-	862,102
267	WMF Management, LLC	17-12745 (KJC)	325	-	325
268	Woodbridge Capital Investments, LLC	17-12750 (KJC)	325	-	325
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754 (KJC)	325	-	325
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758 (KJC)	325	-	325
271	Woodbridge Investments, LLC	17-12761 (KJC)	325	-	325
272	Woodbridge Mezzanine Fund 1, LLC	17-12765 (KJC)	325	-	325
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768 (KJC)	8,085	-	8,085
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772 (KJC)	6,760	-	6,760
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776 (KJC)	4,952	-	4,952
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780 (KJC)	325	-	325
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784 (KJC)	2,040	-	2,040
278	Woodbridge Structured Funding, LLC	17-12786 (KJC)	325	-	325
279	Zestar Investments, LLC	17-12792 (KJC)	19,254	-	19,254
	SECOND ROUND FILERS: FILED 02/09/2018				
280	Carbondale Glen Lot L-2, LLC	18-10284 (KJC)	325	-	325
281	Carbondale Peaks Lot L-1, LLC	18-10286 (KJC)	325	-	325
282	H18 Massabesic Holding Company, LLC	18-10287 (KJC)	325	-	325
283	H33 Hawthorn Holding Company, LLC	18-10288 (KJC)	325	-	325
284	H50 Sachs Bridge Holding Company, LLC	18-10289 (KJC)	325	-	325
285	H64 Pennhurst Holding Company, LLC	18-10290 (KJC)	325	-	325
286	Hawthorn Investments, LLC	18-10291 (KJC)	325	-	325
287	Lilac Valley Investments, LLC	18-10292 (KJC)	473	-	473
288	Massabesic Investments, LLC	18-10293 (KJC)	325	-	325
289	M58 Springvale Holding Company, LLC	18-10294 (KJC)	325	-	325
290	M96 Lilac Valley Holding Company, LLC	18-10295 (KJC)	325	-	325
291	Pennhurst Investments, LLC	18-10296 (KJC)	4,151	-	4,151
292	Sachs Bridge Investments, LLC	18-10297 (KJC)	5,311	-	5,311
293	Springvale Investments, LLC	18-10298 (KJC)	21,593	-	21,593

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

Disbursements by and on behalf of Woodbridge Group and affiliated entities*

No.	Debtor Name	Case No.	Debtors Disbursements	From Escrow on Behalf	Total Disbursements
	THIRD ROUND FILERS: FILED 03/09/2018				
294	Bellflower Funding, LLC	18-10507(KJC)	650	-	650
295	Wall 123, LLC	18-10508(KJC)	325	-	325
	FOURTH ROUND FILERS: FILED 03/23/2018				
296	695 Buggy Circle, LLC	18-10670(KJC)	325	-	325
297	Blazingstar Funding, LLC	18-10671(KJC)	325	-	325
298	Buggy Circle Holdings, LLC	18-10672(KJC)	325	-	325
299	Deerfield Park Investments, LLC	18-10673(KJC)	325	-	325
300	H10 Deerfield Park Holding Company, LLC	18-10674(KJC)	325	-	325
301	Kirkstead Investments, LLC	18-10675(KJC)	325	-	325
302	M16 Kirkstead Holding Company, LLC	18-10676(KJC)	325	-	325
	FIFTH ROUND FILERS: FILED 03/27/2018				
303	Frog Rock Investments, LLC	18-10733(KJC)	325	-	325
304	M77 Frog Rock Holding Company, LLC	18-10734(KJC)	325	-	325
305	M89 Mount Washington Holding Company, LLC	18-10735(KJC)	325	-	325
306	Mount Washington Investments, LLC	18-10736(KJC)	325	-	325
	TOTAL		**$ 12,706,571**	**$ 946,332**	**$ 13,652,903**

*** Woodbridge Group of Companies, LLC makes all disbursements for or on behalf of all of the consolidated group of Debtor entities out of Woodbridge Group, LLC DIP bank accounts, with the exception of amounts paid by 3rd party property managers from accounts under their control and amounts paid from Escrow by Title companies engaged to close real property sales.**

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

Attestation of Bank Reconciliation by the CRO
Continuation Sheet for MOR-1

Entity	Case No.	Bank	Account Type	Account # (last 4 digits)	Ending Bank Balance	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Operating	x7078	6,765,459	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Payroll	x7134	74,373	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Utility Reserve Acct	x7127	47,186	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Sales Proceeds Acct	x7113	-	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Riverdale Acct	x7239	-	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Stradella Account	x7288	closed	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Commission Reserve	x7449	317,042	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Noteholder Reserve	x7120	17,876,589	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Operating Properties	x7197	closed	
Woodbridge Group of Companies, LLC, et al.	17-12560	East West Bank	Debt Reserve	x7659	-	
Woodbridge Group of Companies, LLC, et al.	17-12560		Petty Cash		1,135	
Pennhurst Investments, LLC	18-10296	Wells Fargo	Business Checking	x3619	-	*
Hawthorn Investments, LLC	18-10291	Wells Fargo	Business Checking	x2391	47,393	*
Frog Rock Investments, LLC	18-10733	Wells Fargo	Business Checking	x1407	956	*
				Total:	**25,130,134**	

* As of October 31, 2018 there are three accounts with Wells Fargo Bank that were used to handle cash from the operations of three properties owned or until recently owned by a Debtor. These accounts had as their signers the former property manager and a former employee. The Debtor's management has requested by certified mail that Wells Fargo close the accounts and remit the balances to the Debtor. The Debtor will enlist the further assistance of counsel if necessary to get Wells Fargo to close the accounts.

No bank statements are being provided with this report. I attest that the bank statements for the above-listed accounts have been reconciled to the Debtor's books and records.

Signature of Authorized Individual

12-3-18
Date

Bradley D. Sharp
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check Number	Check Date	Amount Paid Fees	Amount Paid Expenses	Year-To-Date Fees	Year-To-Date Expenses
RETAINED PROFESSIONALS - NOT SUBJECT TO INTERIM COMPENSATION ORDER									
Sierra Constellation Partners, LLC	December 2017 through February 2018	744,657.03	Woodbridge Group	Wire	3/22/2018	711,551.93	33,105.10	711,551.93	33,105.10
Development Specialists, Inc.	February 2018	679,727.13	Woodbridge Group	Wire	4/9/2018	673,284.50	6,442.63		
Development Specialists, Inc.	March 2018	686,764.12	Woodbridge Group	3118	5/8/2018	669,856.50	16,907.62		
Development Specialists, Inc.	April 2018	542,570.68	Woodbridge Group	3826	6/13/2018	529,122.25	13,448.43		
Development Specialists, Inc.	May 2018	451,203.24	Woodbridge Group	4143	7/17/2018	439,165.50	12,037.74		
Development Specialists, Inc.	June 2018	380,139.40	Woodbridge Group	4894	8/27/2018	379,284.50	854.90		
Development Specialists Inc.	July 2018	495,811.88	Woodbridge Group	5209	9/12/2018	483,197.00	12,614.88		
Development Specialists Inc.	Aug 2018 Fees	447,053.19	Woodbridge Group	5623	10/12/2018	437,975.00	9,078.19	3,611,885.25	71,384.39
Garden City Group	Advance	70,000.00	Woodbridge Group	Wire	12/7/2017	70,000.00	-		
Garden City Group	Advance	15,500.00	Woodbridge Group	Wire	12/26/2017	15,500.00	-		
Garden City Group	Advance	21,000.00	Woodbridge Group	Wire	1/12/2018	21,000.00	-		
Garden City Group	December 2017	143,167.64	Woodbridge Group	1520	3/5/2018	103,379.23	39,788.41		
Garden City Group	January 2018	192,514.88	Woodbridge Group	2056	4/13/2018	160,403.73	32,111.15		
Garden City Group	Advance	23,000.00	Woodbridge Group	2068	4/13/2018	23,000.00	-		
Garden City Group	February 2018	220,148.13	Woodbridge Group	3120	5/8/2018	194,897.23	25,250.90		
Garden City Group	March 218	252,114.12	Woodbridge Group	3671	6/7/2018	226,361.84	25,752.28		
Garden City Group	July 2018	13,000.00	Woodbridge Group	3946	7/11/2018	-	13,000.00		
Garden City Group	April 2018	276,477.45	Woodbridge Group	3983	7/13/2018	231,234.85	35,242.60		
Garden City Group	May 2018	283,155.04	Woodbridge Group	4223	7/27/2018	261,347.22	21,807.82		
Garden City Group	June 2018	345,211.42	Woodbridge Group	4828	8/20/2018	320,034.90	25,176.52		
Garden City Group	Advance for Confirmation Hearing Notice	125,000.00	Woodbridge Group	5112	9/6/2018	90,000.00	35,000.00		
Garden City Group	July 2018	224,815.27	Woodbridge Group	5335	9/25/2018	193,943.98	30,871.29		
Garden City Group	Aug 2018	231,363.40	Woodbridge Group	5624	10/12/2018	219,736.09	11,627.31	2,130,839.07	295,628.28
Prosek, LLC	December 2017 through January 2018	303,401.55	Woodbridge Group	1622	3/16/2018	303,401.55	-		
Prosek, LLC	February 2018	18,968.60	Woodbridge Group	3320	5/15/2018	18,968.60	-		
Prosek, LLC	December 2017	800.00	Woodbridge Group	3545	5/23/2018	-	800.00	322,370.15	800.00

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

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Payee	Period Covered	Amount Approved	Payor	Check Number	Check Date	Amount Paid Fees	Amount Paid Expenses	Year-To-Date Fees	Year-To-Date Expenses
Musick Peeler Garrett	May 2018	29,467.20	Woodbridge Group	3894	6/28/2018	29,460.00	7.20		
Musick Peeler Garrett	March, - June 2018	37,260.00	Woodbridge Group	4226	7/27/2018	37,260.00	-		
Musick, Peeler & Garrett	July 2018	5,040.00	Woodbridge Group	4965	8/30/2018	5,040.00	-		
Musick, Peeler & Garrett	Aug 2018	6,540.00	Woodbridge Group	5341	9/25/2018	6,540.00	-		
Musick, Peeler & Garrett	September 2018	5,400.00	Woodbridge Group	5705	10/25/2018	5,040.00	-	83,340.00	7.20
Navigant	January 2108	9,101.00	Woodbridge Group	1530	3/5/2018	7,085.00	2,016.00		
Navigant	February 2018	13,008.50	Woodbridge Group	1964	4/6/2018	3,547.50	9,461.00		
Navigant	March 2018	18,829.53	Woodbridge Group	3931	7/3/2018	8,136.25	10,693.28		
Navigant	April 2018	439.34	Woodbridge Group	3984	7/13/2018	162.50	276.84		
Navigant	June 2018	9,075.84	Woodbridge Group	4627	8/10/2018	9,075.84	-		
Navigant	July 2018	1,308.34	Woodbridge Group	5113	9/6/2018	487.50	820.84	28,494.59	23,267.96
RETAINED PROFESSIONALS SUBJECT TO INTERIM COMPENSATION ORDER									
Gibson, Dunn & Crutcher LLP	December 2017	1,321,389.12	Woodbridge Group	Wire	3/16/2018	1,274,082.60	47,306.52		
Gibson, Dunn & Crutcher LLP	January 2018	1,707,063.52	Woodbridge Group	Wire	4/12/2018	1,656,735.20	50,328.32		
Gibson, Dunn & Crutcher LLP	February 2018	670,451.37	Woodbridge Group	3319	5/15/2018	653,976.20	16,475.17		
Gibson, Dunn & Crutcher LLP	March 2018	232,380.85	Woodbridge Group	3993	7/13/2018	221,007.80	11,373.05	3,805,801.80	125,483.06
Klee Tuchin Bogdanoff Stern	February 2018	343,744.87	Woodbridge Group	Wire	3/16/2018	331,402.80	12,342.07		
Klee Tuchin Bogdanoff Stern	March 2018	878,193.08	Woodbridge Group	3245	5/9/2018	856,662.00	21,531.08		
Klee Tuchin Bogdanoff Stern	April 2018	593,980.40	Woodbridge Group	3794	6/14/2018	582,118.00	11,862.40		
Klee Tuchin Bogdanoff Stern	February 2018	115,339.50	Woodbridge Group	3947	7/11/2018	115,339.50	-		
Klee Tuchin Bogdanoff Stern	May 2018	691,097.47	Woodbridge Group	3979	7/12/2018	686,770.00	4,327.47		
Klee Tuchin Bogdanoff Stern	June 2018	554,159.17	Woodbridge Group	4644	8/13/2018	548,506.00	5,653.17		
Klee Tuchin Bogdanoff Stern	July 2018	572,649.71	Woodbridge Group	5115	9/6/2018	566,298.00	6,351.71		
Klee Tuchin Bogdanoff Stern	August 2018	639,776.46	Woodbridge Group	5537	10/10/2018	625,700.00	14,076.46		
Klee Tuchin Bogdanoff Stern	Mar-May 2018 holdback	531,387.50	Woodbridge Group	5786	10/26/2018	531,387.50	-	4,844,183.80	76,144.36
Young Conaway Stargatt & Taylor	January 2018	553,627.73	Woodbridge Group	Wire	4/12/2018	514,255.60	35,666.19		
Young Conaway Stargatt & Taylor	December 2017	93,744.87	Woodbridge Group	Wire	3/16/2018	331,402.80	16,416.03		
Young Conaway Stargatt & Taylor	February 2018	461,503.92	Woodbridge Group	3119	5/8/2018	440,034.00	21,469.92		
Young Conaway Stargatt & Taylor	March 2018	419,962.14	Woodbridge Group	3670	6/7/2018	375,400.00	44,562.14		
Young Conaway Stargatt & Taylor	April 2018	369,857.24	Woodbridge Group	3882	6/27/2018	332,804.40	37,052.84		

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

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Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Young Conaway Stargatt & Taylor	February 2018 holdback paid	318,814.72	Woodbridge Group	4222	7/26/2018	318,814.72	-		
Young Conaway Stargatt & Taylor	May 2018	210,846.03	Woodbridge Group	4567	8/1/2018	205,450.00	5,396.03		
Young Conaway Stargatt & Taylor	June 2018	128,450.04	Woodbridge Group	4631	8/20/2018	125,014.80	3,435.24		
Young Conaway Stargatt & Taylor	July 2018	159,767.88	Woodbridge Group	5412	10/4/2018	156,631.20	3,136.68		
Young Conaway Stargatt & Taylor	August 2018	168,797.71	Woodbridge Group	5622	10/12/2018	164,604.00	4,193.71		
Young Conaway Stargatt & Taylor	Mar18-May18 holdback	228,413.60	Woodbridge Group	5750	10/26/2018	228,413.60	-	3,192,825.12	171,328.78
Homer Bonner Jacobs P.A.	December 2017-January 2018	40,969.60	Woodbridge Group	2019	4/11/2018	40,969.60	-		
Homer Bonner Jacobs P.A.	February 2018	60,503.64	Woodbridge Group	3054	5/3/2018	46,484.00	14,019.64		
Homer Bonner Jacobs P.A.	March 2018	52,098.92	Woodbridge Group	3669	6/7/2018	40,547.60	11,551.32		
Homer Bonner Jacobs P.A.	Jan-Feb holdback	34,940.00	Woodbridge Group	3954	7/11/2018	34,940.00	-		
Homer Bonner Jacobs P.A.	April 2018	39,431.30	Woodbridge Group	3981	7/12/2018	27,345.60	12,085.70		
Homer Bonner Jacobs P.A.	May 2018	46,666.18	Woodbridge Group	4565	8/1/2018	35,222.40	11,443.78		
Homer Bonner Jacobs, PA	June 2018	22,436.33	Woodbridge Group	5210	9/12/2018	13,270.50	10,616.40		
Homer Bonner Jacobs, PA	July 2018	25,174.07	Woodbridge Group	5338	9/25/2018	13,910.80	11,263.27		
Homer Bonner Jacobs, PA	September 2018	21,836.36	Woodbridge Group	5783	10/26/2018	10,576.80	11,259.56		
Homer Bonner Jacobs, PA	Mar-May 2018 holdback	25,778.90	Woodbridge Group	5749	10/26/2018	25,778.90	-	289,046.20	82,239.67
Garden City Group	January 2018	40,969.00	Woodbridge Group	2019	4/11/2018	40,969.00	-		
Garden City Group	February 2018	22,986.00	Woodbridge Group	3542	5/23/2018	22,986.00	-		
Garden City Group	March 2018	51,418.80	Woodbridge Group	3748	6/14/2018	51,418.80	-		
Garden City Group	February 2018	13,219.90	Woodbridge Group	3950	7/11/2018	13,219.90	-		
Garden City Group	April 2018	44,161.02	Woodbridge Group	4630	8/10/2018	42,566.80	1,594.22		
Garden City Group	May-18	6,474.80	Woodbridge Group	5368	10/1/2018	6,474.80	-		
Garden City Group	July & Aug section 327	26,865.20	Woodbridge Group	5784	10/26/2018	26,865.20	-		
Garden City Group	Mar-Apr 2018 holdback	23,496.40	Woodbridge Group	5748	10/26/2018	23,496.40	-	227,996.90	1,594.22

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

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Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Province, Inc.	Dec 2017, Jan2018	194,617.30	Woodbridge Group	1501	3/2/2018	186,047.50	8,569.80		
Province, Inc.	February 2018	162,437.36	Woodbridge Group	3203	5/8/2018	160,000.00	2,437.36		
Province, Inc.	March 2018	163,412.43	Woodbridge Group	3548	5/23/2018	160,000.00	3,412.43		
Province, Inc.	April 2018	163,852.73	Woodbridge Group	3832	6/21/2018	160,000.00	3,852.73		
Province, Inc.	Feb 2018 holdback	40,000.00	Woodbridge Group	3948	7/11/2018	40,000.00	-		
Province, Inc.	May 2018	161,620.40	Woodbridge Group	4561	8/1/2018	160,000.00	1,620.40		
Province, Inc.	June 2018	160,067.69	Woodbridge Group	4922	8/30/2018	160,000.00	67.69		
Province, Inc.	July 2018 Fees	160,000.00	Woodbridge Group	5418	10/4/2018	160,000.00	-		
Province, Inc.	August 2018	160,000.00	Woodbridge Group	5679	10/18/2018	160,000.00	-		
Province, Inc.	Mar-May 2018 holdback	120,000.00	Woodbridge Group	5751	10/26/2018	120,000.00	-	1,466,047.50	19,960.41
Pachulski Stang Ziehl et al	December 2017	434,592.21	Woodbridge Group	1795	3/28/2018	422,223.60	12,368.61		
Pachulski Stang Ziehl et al	January 2018	839,290.67	Woodbridge Group	3266	5/10/2018	794,139.20	45,151.47		
Pachulski Stang Ziehl et al	February 2018	311,430.97	Woodbridge Group	3543	5/23/2018	301,058.80	10,372.17		
Pachulski Stang Ziehl et al	March 2018	306,762.62	Woodbridge Group	3904	6/29/2018	299,250.40	7,512.22		
Pachulski Stang Ziehl et al	April 2018	438,879.06	Woodbridge Group	3905	6/29/2018	420,392.00	18,478.06		
Pachulski Stang Ziehl et al	Dec17-Feb18 holdback	327,290.43	Woodbridge Group	3949	7/11/2018	327,290.43	-		
Pachulski Stang Ziehl et al	May2018	278,097.31	Woodbridge Group	4186	7/24/2018	273,079.60	5,017.71		
Pachulski Stang Ziehl et al	June 2018	282,784.02	Woodbridge Group	5114	9/6/2018	276,426.60	6,357.42		
Pachulski Stang Ziehl et al	July 2018	222,981.27	Woodbridge Group	5344	9/25/2018	217,972.40	5,008.87		
Pachulski Stang Ziehl et al	Mar18-May18 holdback	232,005.42	Woodbridge Group	5753	10/26/2018	232,005.42	-		
Pachulski Stang Ziehl et al	August 2018	185,294.42	Woodbridge Group	5788	10/31/2018	178,644.00	6,650.42	3,742,482.45	116,916.95
FTI Consulting	December 2017	271,989.00	Woodbridge Group	1796	3/28/2018	271,676.00	313.00		
FTI Consulting	January 2018	556,304.48	Woodbridge Group	3264	5/10/2018	548,489.00	785.68		
FTI Consulting	February 2018	362,318.93	Woodbridge Group	3544	5/23/2018	360,721.20	1,597.73		
FTI Consulting	March 2018	296,379.72	Woodbridge Group	3878	6/27/2018	293,110.00	3,269.72		
FTI Consulting	Dec17-Feb18 holdback	292,870.49	Woodbridge Group	3951	7/11/2018	292,870.49	-		
FTI Consulting	April 2018	142,996.40	Woodbridge Group	3982	7/13/2018	142,996.40	-		
FTI Consulting	May 2018	184,403.07	Woodbridge Group	4632	8/10/2018	183,155.20	1,247.87		
FTI Consulting	June 2018	152,330.52	Woodbridge Group	4963	8/30/2018	150,988.40	1,342.12		
FTI Consulting	July 2018	162,822.74	Woodbridge Group	5413	10/4/2018	162,602.00	220.74		
FTI Consulting	Mar18-May18 holdback	154,506.06	Woodbridge Group	5785	10/26/2018	154,506.06	-	2,561,114.75	8,776.86
Berger Singerman LLP	January 2018	48,711.94	Woodbridge Group	1794	3/28/2018	47,539.60	1,172.34		
Berger Singerman LLP	February 2018	29,337.19	Woodbridge Group	3265	5/10/2018	28,973.36	363.83		
Berger Singerman LLP	March 2018	13,591.70	Woodbridge Group	3881	6/27/2018	13,876.00	75.70		
Berger Singerman LLP	April 2018	9,660.05	Woodbridge Group	3930	7/3/2018	9,588.80	71.25		

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

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Berger Singerman LLP	Dec17-Feb18 holdback	17,478.54	Woodbridge Group	3952	7/11/2018	17,478.54	-		
Berger Singerman LLP	May 2018	5,844.60	Woodbridge Group	4185	7/24/2018	5,789.00	55.00		
Berger Singerman LLP	June 2018	5,271.70	Woodbridge Group	4964	8/30/2018	5,032.00	239.70		
Berger Singerman LLP	July 2018	8,683.00	Woodbridge Group	5342	9/25/2018	8,606.00	77.00		
Berger Singerman LLP	August 2018	4,653.80	Woodbridge Group	5678	10/18/2018	4,592.40	61.40		
Berger Singerman LLP	Mar17 - May18 holdback	7,313.60	Woodbridge Group	5752	10/26/2018	7,313.60	-	148,789.30	2,116.22
Venable LLP	February 2018	613,636.47	Woodbridge Group	2705	4/26/2018	586,502.20	27,134.27		
Venable LLP	March 2018	427,973.90	Woodbridge Group	3540	5/23/2018	410,560.60	17,413.30		
Venable LLP	April 2018	133,657.54	Woodbridge Group	3861	6/29/2018	132,123.20	1,534.34		
Venable LLP	Jan18-Feb18 holdback	141,064.10	Woodbridge Group	3953	7/11/2018	141,064.10	-		
Venable LLP	May 2018	203,298.38	Woodbridge Group	4566	8/1/2018	197,340.80	5,957.58		-
Venable LLP	June 2018	109,264.20	Woodbridge Group	4822	8/20/2018	109,227.20	37.00		
Venable LLP	July 2018	115,877.96	Woodbridge Group	5415	10/4/2018	114,513.80	1,364.16		
Venable LLP	August 2018	41,692.65	Woodbridge Group	5780	10/31/2018	41,252.20	440.45		
Venable LLP	March18-May18 2018 Holdback	185,005.81	Woodbridge Group	5779	10/31/2018	185,006.15	-	1,917,590.25	53,881.10
Moelis & Company	January 2018	226,467.85	Woodbridge Group	3261	5/10/2018	150,000.00	76,467.85	150,000.00	76,467.85
Elise S. Frejka	February 2018	40,641.88	Woodbridge Group	3649	5/31/2018	40,470.00	171.88		
Elise S. Frejka	March 2018	62,388.00	Woodbridge Group	4897	8/27/2018	62,388.00	-		
Elise S. Frejka	April 2018	58,140.00	Woodbridge Group	5116	9/6/2018	58,140.00	-		
Elise S. Frejka	Feb18 - Apr18 Holdback	40,249.50	Woodbridge Group	5787	10/31/2018	40,249.50		201,247.50	171.88
Berkeley Research Group	March 2018	63,787.20	Woodbridge Group	3736	6/14/2018	63,787.20	-		
Berkeley Research Group	April 2018	68,708.40	Woodbridge Group	3737	6/14/2018	68,708.40	-		
Berkeley Research Group	May 2018	80,341.75	Woodbridge Group	3985	7/13/2018	80,328.80	12.95		
Berkeley Research Group	June 2018	64,013.81	Woodbridge Group	4645	8/14/2018	63,800.00	213.81		
Berkeley Research Group	July 2018	107,461.11	Woodbridge Group	5208	9/12/2018	106,816.80	644.31		
Berkeley Research Group	August 2018	97,146.17	Woodbridge Group	5536	10/10/2018	120,209.50	978.57		
Berkeley Research Group	Mar18-May18 Holdback	51,706.10	Woodbridge Group	5754	10/26/2018	51,706.10		555,356.80	1,849.64
Conway MacKenzie	March 2018	99,011.38	Woodbridge Group	4823	8/20/2018	96,217.60	2,793.78		
Conway MacKenzie	May 2018	51,868.19	Woodbridge Group	4825	8/20/2018	51,048.00	820.19		
Conway MacKenzie	April 2018	19,983.86	Woodbridge Group	4824	8/20/2018	19,916.00	67.86	167,181.60	3,681.83

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

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				Number	Date	Fees	Expenses	Fees	Expenses
Dundon Advisors	February 2018	24,140.24	Woodbridge Group	3980	7/12/2018	22,376.00	1,764.24		
Dundon Advisors	March - May 2018	117,440.09	Woodbridge Group	4827	8/20/2018	113,096.00	4,344.09		
Dundon Advisors	June 2018	27,384.36	Woodbridge Group	4826	8/20/2018	25,176.00	2,208.36	160,648.00	8,316.69
Drinker Biddle & Reath, Inc.	February 2018	256,854.77	Woodbridge Group	5213	9/13/2018	255,668.40	1,186.47	255,668.40	1,186.47
Glaser Weil LLP	March 22 - June 30 2018	216,933.05	Woodbridge Group	5212	9/12/2018	216,342.00	591.05		
Glaser Weil LLP	July 2018	88,392.25	Woodbridge Group	5414	10/4/2018	88,060.00	332.25		
Glaser Weil LLP	August 2018	65,727.50	Woodbridge Group	5680	10/18/2018	65,592.80	134.70	369,994.80	1,058.00
								30,944,456.16	1,175,366.92

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW:**

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
1	1. Woodbridge Group of Companies, LLC	17-12560		X	X
2	215 North 12th Street, LLC	17-12561	215 North 12th Street Carbondale CO SOLD JUN 2018	X	X
3	Addison Park Investments, LLC	17-12563	642 N. St. Cloud Bel Air 90077 CA	X	X
4	Anchorpoint Investments, LLC	17-12566	201 Main Street, Units 102, 202, 203, 204 and 303 Carbondale, CO SOLD AUG 2018	X	X
5	Arborvitae Investments, LLC	17-12572	43 Indian Paintbrush Aspen Glen Carbondale CO	X	X
6	Archivolt Investments, LLC	17-12574	47 Mustang Circle Snowmass Village CO	X	X
7	Arlington Ridge Investments, LLC	17-12576	1357 Laurel Way Beverly Hills 90210 CA	X	X
8	Arrowpoint Investments, LLC	17-12578	125 River Park Aspen Glen Carbondale CO	X	X
9	Baleroy Investments, LLC	17-12580	108 W Diamond A Ranch Rd Aspen Glen Carbondale CO SOLD JUL 2018	X	X
10	Basswood Holding, LLC	17-12600	None Known	X	X
11	Bay Village Investments, LLC	17-12604	1432 Tanager Los Angeles 90069 CA	X	X
12	Bear Brook Investments, LLC	17-12610	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	X	X
13	Beech Creek Investments, LLC	17-12616	59 Rivers Bend Aspen Glen Carbondale CO SOLD AUG 2018	X	X
14	Bishop White Investments, LLC	17-12623	805 Nimes Place Bel Air 90077 CA	X	X
15	Black Bass Investments, LLC	17-12641	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	X	X
16	Black Locust Investments, LLC	17-12648	TBD Brookie, Aspen Glen Carbondale CO	X	X
17	Bluff Point Investments, LLC	17-12722	9212 Nightingale Drive Los Angeles 90069 CA	X	X
18	Bowman Investments, LLC	17-12753	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	X	X
19	Bramley Investments, LLC	17-12769	719-761 Perry Ridge Carbondale CO	X	X
20	Brise Soleil Investments, LLC	17-12762	Various	X	X
21	Broadsands Investments, LLC	17-12777	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
22	Brynderwen Investments, LLC	17-12793	None owned	X	X
23	Cablestay Investments, LLC	17-12798	24025 Hidden Ridge Road Hidden Hills 91302 CA SOLD MAY 2018	X	X
24	Cannington Investments, LLC	17-12803	1118 Tower Road Beverly Hills 90210 CA	X	X
25	Carbondale Doocy, LLC	17-12805	None Known	X	X
26	Carbondale Glen Lot A-5, LLC	17-12807	360 Rivers Bend Aspen Glen Carbondale CO SOLD SEP 2018	X	X
27	Carbondale Glen Lot D-22, LLC	17-12809	63 Sopris Vista/Sweetgrass OR 63 Sweetgrass Dr Aspen Glen Carbondale CO SOLD JUN 2018	X	X
28	Carbondale Glen Lot E-24, LLC	17-12811	225 Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
29	Carbondale Glen Lot GV-13, LLC	17-12813	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	X
30	Carbondale Glen Lot SD-14, LLC	17-12817	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
31	Carbondale Glen Lot SD-23, LLC	17-12815	TBD Sundance Trail - Lot SD-23, Aspen Glen Filing 4 Aspen Glen Carbondale CO SOLD OCT 2018	X	X
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	TBD Golden Stone Drive Aspen Glen Carbondale CO	X	X
33	Carbondale Glen River Mesa, LLC	17-12820	824, 918 Brookie Aspen Glen Carbondale CO	X	X
34	Carbondale Glen Sundance Ponds, LLC	17-12822	TBD Bald Eagle Way/Sundance Trial Aspen Glen Carbondale CO	X	X
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	Various	X	X
36	Carbondale Spruce 101, LLC	17-12568	201 Main Street, Unit 101 Carbondale, CO SOLD AUG 2018	X	X
37	Carbondale Sundance Lot 15, LLC	17-12569	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
38	Carbondale Sundance Lot 16, LLC	17-12570	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	X	X
39	Castle Pines Investments, LLC	17-12581	34 Mariposa Aspen Glen Carbondale CO	X	X
40	Centershot Investments, LLC	17-12586	8692 Franklin Los Angeles 90069 CA SOLD MAY 2018	X	X
41	Chaplin Investments, LLC	17-12592	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	X	X

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW:**

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
42	Chestnut Investments, LLC	17-12603	10733 Stradella Crt. Beverly Hills 90212 CA	X	X
43	Chestnut Ridge Investments, LLC	17-12614	10750 Chalon Road Los Angeles 90210 CA	X	X
44	Clover Basin Investments, LLC	17-12621	TBD Two Creeks Drive OR 1061 Two Creeks Snowmass Village CO SOLD MAY 2018	X	X
45	Coffee Creek Investments, LLC	17-12627	82 Fox Prowl Aspen Glen Carbondale CO	X	X
46	Craven Investments, LLC	17-12636	25085 Ashley Ridge Road Hidden Hills 91302 CA SOLD MAY 2018	X	X
47	Crossbeam Investments, LLC	17-12650	purchase pending	X	X
48	Crowfield Investments, LLC	17-12660	1241 Loma Vista Beverly Hills 90210 CA	X	X
49	Crystal Valley Holdings, LLC	17-12666		X	X
50	Crystal Woods Investments, LLC	17-12676	16 Puma Aspen Glen Carbondale CO	X	X
51	Cuco Settlement, LLC	17-12679		X	X
52	Daleville Investments, LLC	17-12687	39 Buffalo Lane Aspen Glen Carbondale CO	X	X
53	Derbyshire Investments, LLC	17-12696	26 Saddlehorn Ct Aspen Glen Carbondale CO SOLD JUL 2018	X	X
54	Diamond Cove Investments, LLC	17-12705	1 Electra Court Los Angeles 90046 CA	X	X
55	Dixville Notch Investments, LLC	17-12716	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
56	Dogwood Valley Investments, LLC	17-12727	Lot WP3, Garfield CO	X	X
57	Dollis Brook Investments, LLC	17-12735	38 E Diamond A Ranch Rd Carbondale CO	X	X
58	Donnington Investments, LLC	17-12744	Various 1 SOLD AUG 2018	X	X
59	Doubleleaf Investments, LLC	17-12755	4030 Madelia Ave Sherman Oaks 91403 CA	X	X
60	Drawspan Investments, LLC	17-12767	3843 Hayvenhurst Ave Encino 91436 CA	X	X
61	Eldredge Investments, LLC	17-12775	714 N. Oakhurst Beverly Hills 90210 CA	X	X
62	Elstar Investments, LLC	17-12782	1520 Carla Ridge Beverly Hills 90210 CA	X	X
63	Emerald Lake Investments, LLC	17-12788	4030 Longridge Ave Sherman Oaks CA	X	X
64	Fieldpoint Investments, LLC	17-12794	809 Grand Avenue Glenwood Springs CO SOLD JUN 2018	X	X
65	Franconia Notch Investments, LLC	17-12797	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	X	X
66	Gateshead Investments, LLC	17-12597	981 and 995 Cowen Drive Carbondale CO SOLD JUN 2018	X	X
67	Glenn Rich Investments, LLC	17-12602	4123 Crystal Bridge Drive Carbondale CO	X	X
68	Goose Rocks Investments, LLC	17-12611	9127 Thrasher Los Angeles 90069 CA	X	X
69	Goosebrook Investments, LLC	17-12617	2600 Hutton Beverly Hills 90210 CA	X	X
70	Graeme Park Investments, LLC	17-12622	1011 N. Hillcrest Road Beverly Hills 90210 CA	X	X
71	Grand Midway Investments, LLC	17-12628	800 Stradella Rd Bel Air 90077 CA	X	X
72	Gravenstein Investments, LLC	17-12632	24055 Hidden Ridge Road Hidden Hills 91302 CA	X	X
73	Green Gables Investments, LLC	17-12637	41 King Street New York 10014 NY	X	X
74	Grenadier Investments, LLC	17-12643	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	X	X
75	Grumblethorpe Investments, LLC	17-12649	61 Wader Aspen Glen Carbondale CO	X	X
76	H11 Silk City Holding Company, LLC	17-12833		X	X
77	H12 White Birch Holding Company, LLC	17-12699		X	X
78	H13 Bay Village Holding Company, LLC	17-12591		X	X
79	H14 Dixville Notch Holding Company, LLC	17-12712		X	X
80	H15 Bear Brook Holding Company, LLC	17-12607		X	X
81	H16 Monadnock Holding Company, LLC	17-12678		X	X
82	H17 Pemigewasset Holding Company, LLC	17-12799		X	X
83	H19 Emerald Lake Holding Company, LLC	17-12785		X	X
84	H2 Arlington Ridge Holding Company, LLC	17-12575		X	X
85	H20 Bluff Point Holding Company, LLC	17-12715		X	X
86	H21 Summerfree Holding Company, LLC	17-12631		X	X
87	H22 Papirovka Holding Company, LLC	17-12770		X	X
88	H23 Pinova Holding Company, LLC	17-12810		X	X
89	H24 Stayman Holding Company, LLC	17-12590		X	X
90	H25 Elstar Holding Company, LLC	17-12779		X	X
91	H26 Gravenstein Holding Company, LLC	17-12630		X	X
92	H27 Grenadier Holding Company, LLC	17-12642		X	X
93	H28 Black Locust Holding Company, LLC	17-12647		X	X
94	H29 Zestar Holding Company, LLC	17-12789		X	X
95	H30 Silver Maple Holding Company, LLC	17-12835		X	X
96	H31 Addison Park Holding Company, LLC	17-12562		X	X
97	H32 Arborvitae Holding Company, LLC	17-12567		X	X

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
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#	Entity	ID	Property Address	Bal Sheet	Statement Operations
98	H35 Hornbeam Holding Company, LLC	17-12691		X	X
99	H36 Sturmer Pippin Holding Company, LLC	17-12625		X	X
100	H37 Idared Holding Company, LLC	17-12697		X	X
101	H38 Mutsu Holding Company, LLC	17-12711		X	X
102	H39 Haralson Holding Company, LLC	17-12661		X	X
103	H4 Pawtuckaway Holding Company, LLC	17-12778		X	X
104	H40 Bramley Holding Company, LLC	17-12766		X	X
105	H41 Grumblethorpe Holding Company, LLC	17-12646		X	X
106	H43 Lenni Heights Holding Company, LLC	17-12717		X	X
107	H44 Green Gables Holding Company, LLC	17-12634		X	X
108	H46 Beech Creek Holding Company, LLC	17-12612		X	X
109	H47 Summit Cut Holding Company, LLC	17-12638		X	X
110	H49 Bowman Holding Company, LLC	17-12725		X	X
111	H5 Chestnut Ridge Holding Company, LLC	17-12608		X	X
112	H51 Old Carbon Holding Company, LLC	17-12738		X	X
113	H52 Willow Grove Holding Company, LLC	17-12729		X	X
114	H53 Black Bass Holding Company, LLC	17-12639		X	X
115	H54 Seven Stars Holding Company, LLC	17-12831		X	X
116	H55 Old Maitland Holding Company, LLC	17-12747		X	X
117	H56 Craven Holding Company, LLC	17-12633		X	X
118	H58 Baleroy Holding Company, LLC	17-12579		X	X
119	H59 Rising Sun Holding Company, LLC	17-12827		X	X
120	H6 Lilac Meadow Holding Company, LLC	17-12724		X	X
121	H60 Moravian Holding Company, LLC	17-12686		X	X
122	H61 Grand Midway Holding Company, LLC	17-12626		X	X
123	H65 Thornbury Farm Holding Company, LLC	17-12644		X	X
124	H66 Heilbron Manor Holding Company, LLC	17-12677		X	X
125	H68 Graeme Park Holding Company, LLC	17-12620		X	X
126	H7 Dogwood Valley Holding Company, LLC	17-12721		X	X
127	H70 Bishop White Holding Company, LLC	17-12619		X	X
128	H74 Imperial Aly Holding Company, LLC	17-12704		X	X
129	H76 Diamond Cove Holding Company, LLC	17-12700		X	X
130	H8 Melody Lane Holding Company, LLC	17-12756		X	X
131	H9 Strawberry Fields Holding Company, LLC	17-12609		X	X
132	Hackmatack Investments, LLC	17-12653	72 Golden Bear Dr Aspen Glen Carbondale CO	X	X
133	Haffenburg Investments, LLC	17-12659	Granito Lot 19, Los Angeles CA	X	X
134	Haralson Investments, LLC	17-12663	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	X	X
135	Harringworth Investments, LLC	17-12669	4414 Coronet Dr, Encino, CA 91316	X	X
136	Hazelpoint Investments, LLC	17-12674	Transferrable Development Rights ("TDR") Aspen/Snowmass	X	X
137	Heilbron Manor Investments, LLC	17-12681	2492 Mandeville Cyn Brentwood 90049 CA	X	X
138	Hollyline Holdings, LLC	17-12684		X	X
139	Hollyline Owners, LLC	17-12688	3802 Hollyline Ave. Sherman Oaks 91423 CA	X	X
140	Hornbeam Investments, LLC	17-12694	1484 Carla Ridge Beverly Hills 90210 CA	X	X
141	Idared Investments, LLC	17-12701	665 North Bridge Drive Carbondale CO SOLD OCT 2018	X	X
142	Imperial Aly Investments, LLC	17-12708	633 N Foothill Rd Beverly Hills 90210 CA	X	X
143	Ironsides Investments, LLC	17-12714	Various	X	X
144	Lenni Heights Investments, LLC	17-12720	302 Wildflower Aspen Glen Carbondale CO SOLD JUN 2018	X	X
145	Lilac Meadow Investments, LLC	17-12728	9230 Robin Drive Los Angeles 91423 CA	X	X
146	Lincolnshire Investments, LLC	17-12733	1312 Beverly Grove Pl Beverly Hills 90210 CA	X	X
147	Lonetree Investments, LLC	17-12740	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	X	X
148	Longbourn Investments, LLC	17-12746	9040 Alto Cedro Drive Beverly Hills 90210 CA SOLD OCT 2018	X	X
149	M10 Gateshead Holding Company, LLC	17-12593		X	X
150	M11 Anchorpoint Holding Company, LLC	17-12565		X	X
151	M13 Cablestay Holding Company, LLC	17-12795		X	X

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#	Entity	ID	Property Address	Bal Sheet	Statement Operations
152	M14 Crossbeam Holding Company, LLC	17-12645		X	X
153	M15 Doubleleaf Holding Company, LLC	17-12749		X	X
154	M17 Lincolnshire Holding Company, LLC	17-12730		X	X
155	M19 Arrowpoint Holding Company, LLC	17-12577		X	X
156	M22 Drawspan Holding Company, LLC	17-12764		X	X
157	M24 Fieldpoint Holding Company, LLC	17-12791		X	X
158	M25 Centershot Holding Company, LLC	17-12583		X	X
159	M26 Archivolt Holding Company, LLC	17-12573		X	X
160	M27 Brise Soleil Holding Company, LLC	17-12760		X	X
161	M28 Broadsands Holding Company, LLC	17-12773		X	X
162	M29 Brynderwen Holding Company, LLC	17-12781		X	X
163	M31 Cannington Holding Company, LLC	17-12801		X	X
164	M32 Dollis Brook Holding Company, LLC	17-12731		X	X
165	M33 Harringworth Holding Company, LLC	17-12667		X	X
166	M34 Quarterpost Holding Company, LLC	17-12814		X	X
167	M36 Springline Holding Company, LLC	17-12584		X	X
168	M37 Topchord Holding Company, LLC	17-12662		X	X
169	M38 Pemberley Holding Company, LLC	17-12787		X	X
170	M39 Derbyshire Holding Company, LLC	17-12692		X	X
171	M40 Longbourn Holding Company, LLC	17-12742		X	X
172	M41 Silverthorne Holding Company, LLC	17-12838		X	X
173	M43 White Dome Holding Company, LLC	17-12706		X	X
174	M44 Wildernest Holding Company, LLC	17-12718		X	X
175	M45 Clover Basin Holding Company, LLC	17-12618		X	X
176	M46 Owl Ridge Holding Company, LLC	17-12759		X	X
177	M48 Vallecito Holding Company, LLC	17-12670		X	X
178	M49 Squaretop Holding Company, LLC	17-12588		X	X
179	M5 Stepstone Holding Company, LLC	17-12601		X	X
180	M50 Wetterhorn Holding Company, LLC	17-12689		X	X
181	M51 Coffee Creek Holding Company, LLC	17-12624		X	X
182	M53 Castle Pines Holding Company, LLC	17-12571		X	X
183	M54 Lonetree Holding Company, LLC	17-12737		X	X
184	M56 Haffenburg Holding Company, LLC	17-12656		X	X
185	M57 Ridgecrest Holding Company, LLC	17-12818		X	X
186	M60 Thunder Basin Holding Company, LLC	17-12654		X	X
187	M61 Mineola Holding Company, LLC	17-12668		X	X
188	M62 Sagebrook Holding Company, LLC	17-12829		X	X
189	M63 Crowfield Holding Company, LLC	17-12655		X	X
190	M67 Mountain Spring Holding Company, LLC	17-12695		X	X
191	M68 Goosebrook Holding Company, LLC	17-12615		X	X
192	M70 Pinney Holding Company, LLC	17-12806		X	X
193	M71 Eldredge Holding Company, LLC	17-12771		X	X
194	M72 Daleville Holding Company, LLC	17-12683		X	X
195	M73 Mason Run Holding Company, LLC	17-12748		X	X
196	M74 Varga Holding Company, LLC	17-12680		X	X
197	M75 Riley Creek Holding Company, LLC	17-12825		X	X
198	M76 Chaplin Holding Company, LLC	17-12587		X	X
199	M79 Chestnut Holding Company, LLC	17-12595		X	X
200	M80 Hazelpoint Holding Company, LLC	17-12672		X	X
201	M83 Mt. Holly Holding Company, LLC	17-12703		X	X
202	M85 Glenn Rich Holding Company, LLC	17-12599		X	X
203	M86 Steele Hill Holding Company, LLC	17-12596		X	X
204	M87 Hackmatack Hills Holding Company, LLC	17-12652		X	X
205	M88 Franconia Notch Holding Company, LLC	17-12796		X	X
206	M9 Donnington Holding Company, LLC	17-12741		X	X
207	M90 Merrimack Valley Holding Company, LLC	17-12658		X	X
208	M91 Newville Holding Company, LLC	17-12726		X	X
209	M92 Crystal Woods Holding Company, LLC	17-12671		X	X
210	M93 Goose Rocks Holding Company, LLC	17-12605		X	X
211	M94 Winding Road Holding Company, LLC	17-12736		X	X

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#	Entity	ID	Property Address	Bal Sheet	Statement Operations
212	M95 Pepperwood Holding Company, LLC	17-12802		X	X
213	M97 Red Wood Holding Company, LLC	17-12823		X	X
214	M99 Ironsides Holding Company, LLC	17-12710		X	X
215	Mason Run Investments, LLC	17-12751	1962 Stradella Road Los Angeles 90077 CA SOLD OCT 2018	X	X
216	Melody Lane Investments, LLC	17-12757	19 Sage Court Aspen Glen Carbondale CO	X	X
217	Merrimack Valley Investments, LLC	17-12665	1165 Heritage Drive Carbondale CO	X	X
218	Mineola Investments, LLC	17-12673	67 Puma Aspen Glen Carbondale CO	X	X
219	Monadnock Investments, LLC	17-12682	336 Golden Stone Aspen Glen Carbondale CO	X	X
220	Moravian Investments, LLC	17-12690	36 Primrose Aspen Glen Carbondale CO SOLD OCT 2018	X	X
221	Mountain Spring Investments, LLC	17-12698	TBD Epply Drive OR Block: 11 Lot: R-79 Epply Dr Aspen CO	X	X
222	Mt. Holly Investments, LLC	17-12707	153 Sopris Mesa Drive Carbondale CO SOLD OCT 2018	X	X
223	Mutsu Investments, LLC	17-12719	TBD Golden Bear - Lot 5, The Fairways at Aspen Glen Aspen Glen Carbondale CO SOLD OCT 2018	X	X
224	Newville Investments, LLC	17-12734	67 Alpen Glo Lane Aspen Glen Carbondale CO SOLD SEP 2018	X	X
225	Old Carbon Investments, LLC	17-12743	43 Puma Aspen Glen Carbondale CO	X	X
226	Old Maitland Investments, LLC	17-12752	150 White Horse Springs Lane Aspen CO SOLD OCT 2018	X	X
227	Owl Ridge Investments, LLC	17-12763	261 Golden Bear Aspen Glen Carbondale CO SOLD OCT 2018	X	X
228	Papirovka Investments, LLC	17-12774	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
229	Pawtuckaway Investments, LLC	17-12783	1471 Forest Knoll Beverly Hills 90212 CA	X	X
230	Pemberley Investments, LLC	17-12790	2362 Apollo Dr Los Angeles 90046 CA SOLD JUL 2018	X	X
231	Pemigewasset Investments, LLC	17-12800	324 Golden Stone Aspen Glen Carbondale CO	X	X
232	Pepperwood Investments, LLC	17-12804	158 A Seeburg Circle Aspen Glen Carbondale CO SOLD MAY 2018	X	X
233	Pinney Investments, LLC	17-12808	15655 Woodvale Drive Encino 91436 CA SOLD JUL 2018	X	X
234	Pinova Investments, LLC	17-12812	0241 Rivers Bend Road Aspen Glen Carbondale CO	X	X
235	Quarterpost Investments, LLC	17-12816	180 Saddleback Lane Snowmass Village CO SOLD APR 2018	X	X
236	Red Woods Investments, LLC	17-12824	None/TBD	X	X
237	Ridgecrest Investments, LLC	17-12821	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
238	Riley Creek Investments, LLC	17-12826	711 Walden Beverly Hills 90210 CA	X	X
239	Rising Sun Investments, LLC	17-12828	Fountain & Fairfax West Hollywood 90046 CA	X	X
240	Sagebrook Investments, LLC	17-12830	1258 Lago Vista Beverly Hills 90210 CA	X	X
241	Seven Stars Investments, LLC	17-12832	368/342 River Bend Way, Glenwood Springs Glenwood Springs CO SOLD JUN 2018	X	X
242	Silk City Investments, LLC	17-12834	25210 Jim Bridger Road Hidden Hills 91302 CA	X	X
243	Silver Maple Investments, LLC	17-12836	810 Sarbonne Bel Air 90077 CA SOLD JUN 2018	X	X
244	Silverleaf Funding, LLC	17-12837	Various	X	X
245	Silverthorne Investments, LLC	17-12582	345 Branding Lane Snowmass Village CO SOLD SEP 2018	X	X
246	Springline Investments, LLC	17-12585	TBD Spur Ridge - Lot 26, Horse Ranch Snowmass Village CO SOLD SEP 2018	X	X
247	Squaretop Investments, LLC	17-12589	1966 Carla Ridge Beverly Hills 90210 CA	X	X
248	Stayman Investments, LLC	17-12594	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	X	X
249	Steele Hill Investments, LLC	17-12598	171 Sopris Mesa Drive Carbondale CO SOLD MAY 2018	X	X
250	Stepstone Investments, LLC	17-12606	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	X	X
251	Strawberry Fields Investments, LLC	17-12613	TBD Sundance Trail Aspen Glen Carbondale CO	X	X
252	Sturmer Pippin Investments, LLC	17-12629	Owlwood Estate Bel Air 90077 CA	X	X
253	Summerfree Investments, LLC	17-12635	270 Spruce Ridge Lane Snowmass Village CO	X	X
254	Summit Cut Investments, LLC	17-12640	375 and 385 Trousdale Place Beverly Hills 90210 CA	X	X
255	Thornbury Farm Investments, LLC	17-12651	7870, 7900 Granito Los Angeles 90046 CA	X	X
256	Thunder Basin Investments, LLC	17-12657	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	X	X
257	Topchord Investments, LLC	17-12664	Various	X	X
258	Vallecito Investments, LLC	17-12675	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	X	X
259	Varga Investments, LLC	17-12685	638 Siena Way Bel Air 90077 CA	X	X

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#	Entity	ID	Property Address	Bal Sheet	Statement Operations
260	Wetterhorn Investments, LLC	17-12693	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	X	X
261	White Birch Investments, LLC	17-12702	25211 Jim Bridger Road Hidden Hills 91302 CA	X	X
262	White Dome Investments, LLC	17-12709	0032 Fenwick Court Aspen Glen Carbondale CO SOLD AUG 2018	X	X
263	Whiteacre Funding LLC	17-12713	Various	X	X
264	Wildernest Investments, LLC	17-12723	0180 Seeburg Circle Aspen Glen Carbondale CO SOLD JUL 2018	X	X
265	Willow Grove Investments, LLC	17-12732	8124 W 3rd Street Los Angeles, CA	X	X
266	Winding Road Investments, LLC	17-12739	10721 Stradella Crt. Bel Air 90077 CA	X	X
267	WMF Management, LLC	17-12745	No owned property	X	X
268	Woodbridge Capital Investments, LLC	17-12750	No owned property	X	X
269	Woodbridge Commercial Bridge Loan Fund 1, LLC	17-12754	Various	X	X
270	Woodbridge Commercial Bridge Loan Fund 2, LLC	17-12758	Various	X	X
271	Woodbridge Investments, LLC	17-12761	No owned property	X	X
272	Woodbridge Mezzanine Fund 1, LLC	17-12765	No owned property	X	X
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768	Various	X	X
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772	Various	X	X
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776	Various	X	X
276	Woodbridge Mortgage Investment Fund 3A, LLC	17-12780	Various	X	X
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784	Various	X	X
278	Woodbridge Structured Fund, LLC	17-12786	No owned property	X	X
279	Zestar Investments, LLC	17-12792	540 Pine Crest Drive Snowmass Village CO	X	X
	SECOND ROUND FILERS: FILED 02/09/2018				
280	Carbondale Glen Lot L-2, LLC	18-10284	39 Midland Loop Aspen Glen Carbondale, CO	X	X
281	Carbondale Peaks Lot L-1, LLC	18-10286	90 Primrose Rd Aspen Glen Carbondale, CO SOLD AUG 2018	X	X
282	H18 Massabesic Holding Company, LLC	18-10287		X	X
283	H33 Hawthorn Holding Company, LLC	18-10288		X	X
284	H50 Sachs Bridge Holding Company, LLC	18-10289		X	X
285	H64 Pennhurst Holding Company, LLC	18-10290		X	X
286	Hawthorn Investments, LLC	18-10291	14112 Roscoe Blvd. Panorama City, CA SOLD JUL 2018	X	X
287	Lilac Valley Investments, LLC	18-10292	14115 Moorpark #212 Sherman Oaks, CA SOLD JUN 2018	X	X
288	Massabesic Investments, LLC	18-10293	238 Sundance Trail Aspen Glen Carbondale, CO SOLD MAY 2018	X	X
289	M58 Springvale Holding Company, LLC	18-10294		X	X
290	M96 Lilac Valley Holding Company, LLC	18-10295		X	X
291	Pennhurst Investments, LLC	18-10296	11541 Blucher Avenue Granada Hills, CA SOLD APR 2018	X	X
292	Sachs Bridge Investments, LLC	18-10297	Multiple lots 5 OF 25 LOTS SOLD VARIOUS DATES	X	X
293	Springvale Investments, LLC	18-10298	Multiple lots	X	X
	THIRD ROUND FILERS: FILED 03/09/2018				
294	Bellflower Funding, LLC	18-10507	Various	X	X
295	Wall 123, LLC	18-10508	Holding Company	X	X
	FOURTH ROUND FILERS: FILED 03/23/2018				
296	695 Buggy Circle, LLC	18-10670	695 Buggy Circle Dr., Carbondale CO SOLD DEC 2017	X	X
297	Buggy Circle Holdings, LLC	18-10672		X	X
298	Deerfield Park Investments, LLC	18-10673	1001 Hanover Drive., Los Angeles, CA SOLD DEC 2017	X	X
299	Kirkstead Investments, LLC	18-10675	53 Huron St., 778 Sarbonne Ave., Los Angeles, CA DEPOSIT ONLY, NOT PURCHASED	X	X
300	M16 Kirkstead Holding Company, LLC	18-10676		X	X
301	H10 Deerfield Park Holding Company, LLC	18-10674		X	X
302	Blazingstar Funding, LLC	18-10671		X	X

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

FINANCIAL STATEMENTS*

DEBTORS AND AFFILIATED ENTITIES WITH FINANCIAL STATEMENTS INCLUDED WITH THIS REPORT ARE INDICATED BELOW:**

#	Entity	ID	Property Address	Bal Sheet	Statement Operations
	FIFTH ROUND FILERS: FILED 03/27/2018				
303	Frog Rock Investments, LLC	18-10733	4540 Hazeltine Ave., Los Angeles CA SOLD NOV 2017	X	X
304	M77 Frog Rock Holding Company, LLC	18-10734		X	X
305	Mount Washington Investments, LLC	18-10736	218 Midland Avenue, Carbondale CO	X	X
306	M89 Mount Washington Holding Company, LLC	18-10735		X	X

*** (from report template) The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations. The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.**
The Cumulative Statement of Operations includes a statement of operations for any property company debtor entity that had income or expenses since the inception of the case. The current month Statement of Operations includes only those debtors with income or expenses in October 2018. Any debtor with a statement of operations in the cumulative report is indicated above.

**** Research being performed by the Debtor is ongoing, to identify all real properties and loans owned by or under the control of any of the affiliated Debtor entities. However even if there is no identified asset, by October 31, every one of the affiliated debtors has had at least a minimal amount of financial activity which resulted in a financial statement for the debtor. This minimal activity would include payment of U.S. Trustee Fees, LLC minimum tax, and fees for corporate agent services. To avoid having hundreds of financial statements for entitles representing only a few hundred dollars of financial activity, the financial statements for all holding companies are being reported together in a group called "Holding Companies". Some property companies with minimal activity are grouped together and reported as "Inactive Property Companies". This report also includes financial statements for approximately 160 Non-Debtor LLC's that are under the Debtor's control by ownership or LLC interest. These non-debtor entities are represented in the statement of operations in a group called "Non-Debtor Under Debtor Control".**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	1. Woodbridge Group LLC	P-011 Beech Creek Invest LLC	P-023 Carbondale Glen Lot A-5	P-029 Carbondale Glen Lot SD-23
Case No.:	17-12560	17-12616	17-12807	17-12815
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	237,500.00
40010 · Rent Revenue	-	-	-	-
40022 · Structured Settlement Income	600.00	-	-	-
40090 · Other Revenue	25,815.12	-	-	-
Total Income	26,415.12	-	-	237,500.00
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	125,526.46
50030 · Closing Costs / Prorations	-	350.00	-	14,341.94
Total 50000 · Cost of Goods Sold	-	350.00	-	139,868.40
Total COGS	-	350.00	-	139,868.40
Gross Profit	26,415.12	(350.00)	-	97,631.60
Expense				
60500 · Dues and Subscriptions	7,503.13	-	-	-
61700 · Information Technology				
61701 · IT - Software	6,549.00	-	-	-
61703 · IT Consulting	1,282.00	-	-	-
61700 · Information Technology - Other	2,622.00	-	-	-
Total 61700 · Information Technology	10,453.00	-	-	-
61800 · License and Filing Fees	90.00	-	-	-
61850 · Meals and Entertainment	1,100.23	-	-	-
61870 · Moving	2,390.50	-	-	-
62500 · Employee Benefits	10,661.01	-	-	-
63300 · Insurance	(393.00)	-	-	-
63401 · Int Expense - BK DIP financing	473,418.37	-	-	-
64800 · Office Expense	1,502.75	-	-	-
64900 · Office Supplies	1,207.78	-	-	-
65000 · Outside Services	60.00	-	-	-
65100 · Parking	3,061.55	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	11,930.02	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	276,950.46	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	288,880.48	-	-	-
66030 · Postage and Delivery	1,226.54	-	-	-
66800 · Rent Expense	29,101.01	-	-	-
67000 · Security	751.55	-	-	-
67100 · Telephone and Internet Expense	4,332.72	-	-	-
67200 · Travel	6,888.20	-	-	-
67210 · Travel / Relocation allowance	10,000.00	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	5,000.00	-	-	-
68200 · Legal Fees - Ord Course	32,942.15	10.00	30.00	1,020.00
Total 68000 · Professional Fee Ord Course	37,942.15	10.00	30.00	1,020.00
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	1,444,242.11	-	-	-
72030 · Consulting - Court Retained	1,047,651.01	-	-	-
Total 72000 · Prof Fees - Retained Firms	2,491,893.12	-	-	-
81140 · Board Fees	75,000.00	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	3,457,071.09	10.00	30.00	1,020.00
Net Ordinary Income	(3,430,655.97)	(360.00)	(30.00)	96,611.60
Net Other Income	-	-	-	-
Net Income	**(3,430,655.97)**	**(360.00)**	**(30.00)**	**96,611.60**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-031 Carbondale Glen River Mes	P-032 Carbondale Gl Sunda Ponds	P-036 Carbondale Peaks Lot L-1	P-056 Dollis Brook Invest LLC
Case No.:	17-12820	17-12822	18-10286	17-12735
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	-	-	-	-
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	-
50020 · Cost of Sales Real Property	-	-	(1,515.00)	-
50030 · Closing Costs / Prorations	-	-	125.00	-
Total 50000 · Cost of Goods Sold	-	-	(1,390.00)	-
Total COGS	-	-	(1,390.00)	-
Gross Profit	-	-	1,390.00	-
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	3,450.00	1,020.00	-	510.00
Total 68000 · Professional Fee Ord Course	3,450.00	1,020.00	-	510.00
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	3,450.00	1,020.00	-	510.00
Net Ordinary Income	(3,450.00)	(1,020.00)	1,390.00	(510.00)
Net Other Income	-	-	-	-
Net Income	**(3,450.00)**	**(1,020.00)**	**1,390.00**	**(510.00)**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-063 Emerald Lake Invest LLC	P-081 Hawthorne Invest LLC	P-084 Heilbron Manor Invest LLC	P-087 Idared Invest LLC
Case No.:	17-12788	18-10291	17-12681	17-12701
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	75,000.00
40010 · Rent Revenue	20,000.00	55,607.80	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	20,000.00	55,607.80	-	75,000.00
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	11,781.05	-	-
50020 · Cost of Sales Real Property	-	-	165.00	133,687.93
50030 · Closing Costs / Prorations	-	-	-	6,536.66
Total 50000 · Cost of Goods Sold	-	11,781.05	165.00	140,224.59
Total COGS	-	11,781.05	165.00	140,224.59
Gross Profit	20,000.00	43,826.75	(165.00)	(65,224.59)
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	1,500.00
Total 68000 · Professional Fee Ord Course	-	-	-	1,500.00
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	-	-	-	1,500.00
Net Ordinary Income	20,000.00	43,826.75	(165.00)	(66,724.59)
Net Other Income	-	-	-	-
Net Income	**20,000.00**	**43,826.75**	**(165.00)**	**(66,724.59)**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-094 Lilac Valley Invest LLC	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC	P-101 Merrimack Valley Invest
Case No.:	18-10292	17-12746	17-12751	17-12665
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	8,750,000.00	4,000,000.00	-
40010 · Rent Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	-	8,750,000.00	4,000,000.00	-
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	-
50020 · Cost of Sales Real Property	147.83	6,209,641.58	4,164,570.28	-
50030 · Closing Costs / Prorations	-	469,240.80	221,596.84	-
Total 50000 · Cost of Goods Sold	147.83	6,678,882.38	4,386,167.12	-
Total COGS	147.83	6,678,882.38	4,386,167.12	-
Gross Profit	(147.83)	2,071,117.62	(386,167.12)	-
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	975.00
Total 68000 · Professional Fee Ord Course	-	-	-	975.00
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	-	-	-	975.00
Net Ordinary Income	(147.83)	2,071,117.62	(386,167.12)	(975.00)
Net Other Income	-	-	-	-
Net Income	**(147.83)**	**2,071,117.62**	**(386,167.12)**	**(975.00)**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-104 Moravian Invest LLC	P-106 Mt. Holly Invest LLC	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC
Case No.:	17-12690	17-12707	17-12719	17-12734
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	995,000.00	155,000.00	90,000.00	-
40010 · Rent Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	995,000.00	155,000.00	90,000.00	-
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	-
50020 · Cost of Sales Real Property	1,415,181.13	147,487.70	158,174.98	-
50030 · Closing Costs / Prorations	59,355.05	11,566.32	7,388.74	-
Total 50000 · Cost of Goods Sold	1,474,536.18	159,054.02	165,563.72	-
Total COGS	1,474,536.18	159,054.02	165,563.72	-
Gross Profit	(479,536.18)	(4,054.02)	(75,563.72)	-
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	1,470.00	1,425.00	1,500.00	675.00
Total 68000 · Professional Fee Ord Course	1,470.00	1,425.00	1,500.00	675.00
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	1,470.00	1,425.00	1,500.00	675.00
Net Ordinary Income	(481,006.18)	(5,479.02)	(77,063.72)	(675.00)
Net Other Income	-	-	-	-
Net Income	**(481,006.18)**	**(5,479.02)**	**(77,063.72)**	**(675.00)**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-110 Old Maitland Invest LLC	P-111 Owl Ridge Invest LLC	P-116 Pennhurst Invest LLC	P-118 Pinney Invest LLC
Case No.:	17-12752	17-12763	18-10296	17-12808
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	5,400,000.00	85,000.00	-	-
40010 · Rent Revenue	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	5,400,000.00	85,000.00	-	-
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	3,825.58	-
50020 · Cost of Sales Real Property	8,504,912.80	112,298.98	-	1,470.00
50030 · Closing Costs / Prorations	150,287.36	7,068.51	-	-
Total 50000 · Cost of Goods Sold	8,655,200.16	119,367.49	3,825.58	1,470.00
Total COGS	8,655,200.16	119,367.49	3,825.58	1,470.00
Gross Profit	(3,255,200.16)	(34,367.49)	(3,825.58)	(1,470.00)
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	8,775.00	1,830.00	-	-
Total 68000 · Professional Fee Ord Course	8,775.00	1,830.00	-	-
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	8,775.00	1,830.00	-	-
Net Ordinary Income	(3,263,975.16)	(36,197.49)	(3,825.58)	(1,470.00)
Net Other Income	-	-	-	-
Net Income	**(3,263,975.16)**	**(36,197.49)**	**(3,825.58)**	**(1,470.00)**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-146 Sturmer Pippin Invest LLC
Case No.:	17-12582	17-12585	17-12585	17-12629
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	-	225,000.00
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	-	-	-	225,000.00
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	-
50020 · Cost of Sales Real Property	-	(2.00)	-	-
50030 · Closing Costs / Prorations	(1,200.00)	(1,500.00)	-	-
Total 50000 · Cost of Goods Sold	(1,200.00)	(1,502.00)	-	-
Total COGS	(1,200.00)	(1,502.00)	-	-
Gross Profit	1,200.00	1,502.00	-	225,000.00
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	1,625.50	1,629.50	1,830.00	-
Total 68000 · Professional Fee Ord Course	1,625.50	1,629.50	1,830.00	-
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	-
Total 83000 · Tax Expense	-	-	-	-
Total Expense	1,625.50	1,629.50	1,830.00	-
Net Ordinary Income	(425.50)	(127.50)	(1,830.00)	225,000.00
Net Other Income	-	-	-	-
Net Income	**(425.50)**	**(127.50)**	**(1,830.00)**	**225,000.00**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	P-164 Wildernest Invest LLC	Silverleaf Funding LLC	Whiteacre Funding LLC	WMIF 1
Case No.:	17-12723	17-12837	17-12713	17-12768
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	-
40010 · Rent Revenue	-	-	13,634.68	-
40022 · Structured Settlement Income	-	-	-	-
40090 · Other Revenue	-	-	-	-
Total Income	-	-	13,634.68	-
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	-
50020 · Cost of Sales Real Property	(32.72)	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-
Total 50000 · Cost of Goods Sold	(32.72)	-	-	-
Total COGS	(32.72)	-	-	-
Gross Profit	32.72	-	13,634.68	-
Expense				
60500 · Dues and Subscriptions	-	-	-	-
61700 · Information Technology				
61701 · IT - Software	-	-	-	-
61703 · IT Consulting	-	-	-	-
61700 · Information Technology - Other	-	-	-	-
Total 61700 · Information Technology	-	-	-	-
61800 · License and Filing Fees	-	-	-	-
61850 · Meals and Entertainment	-	-	-	-
61870 · Moving	-	-	-	-
62500 · Employee Benefits	-	-	-	-
63300 · Insurance	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-
64800 · Office Expense	-	-	-	-
64900 · Office Supplies	-	-	-	-
65000 · Outside Services	-	-	-	-
65100 · Parking	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-
66030 · Postage and Delivery	-	-	-	-
66800 · Rent Expense	-	-	-	-
67000 · Security	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-
67200 · Travel	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	-
68200 · Legal Fees - Ord Course	-	1,519.00	1,632.50	2,141.35
Total 68000 · Professional Fee Ord Course	-	1,519.00	1,632.50	2,141.35
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-
81140 · Board Fees	-	-	-	-
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	1,507.49	-
Total 83000 · Tax Expense	-	-	1,507.49	-
Total Expense	-	1,519.00	3,139.99	2,141.35
Net Ordinary Income	32.72	(1,519.00)	10,494.69	(2,141.35)
Net Other Income	-	-	-	-
Net Income	**32.72**	**(1,519.00)**	**10,494.69**	**(2,141.35)**

Woodbridge Group of Companies, LLC, et al

Statement of Operations

for the period October 1-31, 2018

Debtor:	WMIF 2	WMIF 3	WMIF 4	TOTAL
Case No.:	17-12772	17-12776	17-12784	
Ordinary Income/Expense				
Income				
40005 · Sales Proceeds / Note Payoff	-	-	-	19,787,500.00
40010 · Rent Revenue	-	-	4,595.70	318,838.18
40022 · Structured Settlement Income	-	-	-	600.00
40090 · Other Revenue	-	-	-	25,815.12
Total Income	-	-	4,595.70	20,132,753.30
Cost of Goods Sold				
50000 · Cost of Goods Sold				
50010 · Rental Property Cost Operations	-	-	-	15,606.63
50020 · Cost of Sales Real Property	-	-	-	20,971,714.95
50030 · Closing Costs / Prorations	-	-	-	945,157.22
Total 50000 · Cost of Goods Sold	-	-	-	21,932,478.80
Total COGS	-	-	-	21,932,478.80
Gross Profit	-	-	4,595.70	(1,799,725.50)
Expense				
60500 · Dues and Subscriptions	-	-	-	7,503.13
61700 · Information Technology				
61701 · IT - Software	-	-	-	6,549.00
61703 · IT Consulting	-	-	-	1,282.00
61700 · Information Technology - Other	-	-	-	2,622.00
Total 61700 · Information Technology	-	-	-	10,453.00
61800 · License and Filing Fees	-	-	-	90.00
61850 · Meals and Entertainment	-	-	-	1,100.23
61870 · Moving	-	-	-	2,390.50
62500 · Employee Benefits	-	-	-	10,661.01
63300 · Insurance	-	-	-	(393.00)
63401 · Int Expense - BK DIP financing	-	-	-	473,418.37
64800 · Office Expense	-	-	-	1,502.75
64900 · Office Supplies	-	-	-	1,207.78
65000 · Outside Services	-	-	-	60.00
65100 · Parking	-	-	-	3,061.55
66000 · Payroll - Salaries, Wages, Tax				
66015 · Payroll-Employer Taxes	-	-	-	11,930.02
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	276,950.46
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	288,880.48
66030 · Postage and Delivery	-	-	-	1,226.54
66800 · Rent Expense	-	-	-	29,101.01
67000 · Security	-	-	-	751.55
67100 · Telephone and Internet Expense	-	-	-	4,332.72
67200 · Travel	-	-	-	6,888.20
67210 · Travel / Relocation allowance	-	-	-	10,000.00
67400 · Utilities	-	-	-	-
68000 · Professional Fee Ord Course				
68100 · Consulting - Ord Course	-	-	-	5,000.00
68200 · Legal Fees - Ord Course	4,985.00	4,627.07	-	77,122.07
Total 68000 · Professional Fee Ord Course	4,985.00	4,627.07	-	82,122.07
72000 · Prof Fees - Retained Firms				
72010 · Legal - Court Retained	-	-	-	1,444,242.11
72030 · Consulting - Court Retained	-	-	-	1,047,651.01
Total 72000 · Prof Fees - Retained Firms	-	-	-	2,491,893.12
81140 · Board Fees	-	-	-	75,000.00
83000 · Tax Expense				
83110 · Municipal Taxes and Fees	-	-	-	1,507.49
Total 83000 · Tax Expense	-	-	-	1,507.49
Total Expense	4,985.00	4,627.07	-	3,502,758.50
Net Ordinary Income	(4,985.00)	(4,627.07)	4,595.70	(5,302,484.00)
Net Other Income	-	-	-	-
Net Income	**(4,985.00)**	**(4,627.07)**	**4,595.70**	**(5,302,484.00)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Carbondale Glen Sweetgrass LLC	Holding Companies	Inactive Property Companies
Case No.:	17-12560	18-10507	17-12762	17-12564	Various	Various
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	659,000.00	575,000.00	-	985,000.00	-	-
40010 · Rent Revenue	2,725.00	14,937.00	-	-	-	-
40020 · Interest Revenue	33,539.04	-	-	-	-	-
40022 · Structured Settlement Income	87,072.69	-	-	-	-	-
40090 · Other Revenue	57,187.31	209,411.44	-	-	-	-
Total Income	839,524.04	799,348.44	-	985,000.00	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	268.07	-	-	105.03	-	-
50020 · Cost of Sales Real Property	6,350.00	503,245.66	-	1,363,109.02	-	-
50030 · Closing Costs / Prorations	-	40,560.16	-	54,529.84	-	-
50040 · Structured Settlement Costs	1,282.00	-	-	-	-	-
Total 50000 · Cost of Goods Sold	7,900.07	543,805.82	-	1,417,743.89	-	-
Total COGS	7,900.07	543,805.82	-	1,417,743.89	-	-
Gross Profit	831,623.97	255,542.62	-	(432,743.89)	-	-
Expense						
60020 · Media Consulting	333,170.15	-	-	-	-	-
60400 · Bank Charges	8,101.00	-	-	-	-	-
60500 · Dues and Subscriptions	15,543.23	-	-	-	-	-
60600 · Equipment Lease	1,520.21	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	52,851.84	-	-	-	-	-
61702 · IT Support	6,000.00	-	-	-	-	-
61703 · IT Consulting	26,807.00	-	-	-	-	-
61700 · Information Technology - Other	299,407.98	-	-	-	-	-
Total 61700 · Information Technology	385,066.82	-	-	-	-	-
61800 · License and Filing Fees	2,917.00	430.00	679.00	100.00	2,944.00	6,056.00
61850 · Meals and Entertainment	2,956.09	-	-	-	-	-
61870 · Moving	20,486.50	-	-	-	-	-
62500 · Employee Benefits	210,348.11	-	-	-	-	-
63300 · Insurance	119,033.70	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	4,206,812.74	-	-	-	-	-
64800 · Office Expense	163,175.40	-	-	-	-	-
64900 · Office Supplies	22,476.25	-	-	-	-	-
65000 · Outside Services	29,132.43	-	-	-	-	-
65100 · Parking	50,801.54	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	7,339.00	-	-	-	-	-
66015 · Payroll-Employer Taxes	404,547.78	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	5,301,912.42	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	5,713,799.20	-	-	-	-	-
66020 · Independent Contractors	6,000.00	-	-	-	-	-
66030 · Postage and Delivery	30,292.87	-	-	-	-	-
66800 · Rent Expense	547,856.60	-	-	-	-	-
66900 · Repairs and Maintenance	30,657.09	-	-	-	-	-
67000 · Security	9,374.69	-	-	-	-	-
67050 · Storage	7,087.41	-	-	-	-	-
67100 · Telephone and Internet Expense	74,590.26	-	-	-	-	-
67110 · Title Searches	80,271.50	9,055.60	1,043.00	-	-	-
67200 · Travel	80,730.02	-	-	-	-	-
67210 · Travel / Relocation allowance	80,000.00	-	-	-	-	-
67400 · Utilities	15,627.41	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	35,863.90	-	-	-	-	-
68200 · Legal Fees - Ord Course	820,466.81	6,421.05	-	3,405.00	-	1,867.50
68300 · Accntng Fees - Ord Course	60,657.04	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	916,987.75	6,421.05	-	3,405.00	-	1,867.50
71000 · U.S. Trustee Fees	761,903.79	1,625.00	975.00	1,300.00	133,575.00	8,450.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	26,012,221.42	-	-	-	-	-
72030 · Consulting - Court Retained	16,316,290.91	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	26,337.70	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	42,354,850.03	-	-	-	-	-
72100 · DIP Loan Origination Fee	1,500,000.00	-	-	-	-	-
81140 · Board Fees	897,059.19	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	308.22	-	1,342.13	-	-	-
83110 · Municipal Taxes and Fees	578.28	-	-	-	-	-
83200 · Taxes, other - LLC fees	-	800.00	800.00	-	175,200.00	2,400.00
Total 83000 · Tax Expense	886.50	800.00	2,142.13	-	175,200.00	2,400.00
Total Expense	58,679,515.48	18,331.65	4,839.13	4,805.00	311,719.00	18,773.50
Net Ordinary Income	(57,847,891.51)	237,210.97	(4,839.13)	(437,548.89)	(311,719.00)	(18,773.50)
Other Income/Expense						
Total Other Income	33,341.50	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	850.15	-	-	-	-	-
85001 · Charitable Contribution	250.00	-	-	-	-	-
Total Other Expense	1,100.15	-	-	-	-	-
Net Other Income	32,241.35	-	-	-	-	-
Net Income	(57,815,650.16)	237,210.97	(4,839.13)	(437,548.89)	(311,719.00)	(18,773.50)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	Ironsides Investments LLC	Non-Debtor Under Debtor Control	P-001 215 North 12th St LLC	P-002 Addison Park Invest LLC	P-003 Anchorpoint Invest LLC	P-004 Arborvitae Invest LLC
Case No.:	17-12714	Non-Debtor	17-12561	17-12563	17-12566	17-12572
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	800,000.00	-	1,500,000.00	-
40010 · Rent Revenue	-	-	68,957.46	-	60,760.40	-
40020 · Interest Revenue	-	-	2.49	-	0.64	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	1,441.12	-	-	-	-
Total Income	-	1,441.12	868,959.95	-	1,560,761.04	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	23,445.82	-	28,901.46	-
50020 · Cost of Sales Real Property	-	-	1,077,258.94	-	798,211.23	-
50030 · Closing Costs / Prorations	-	-	67,717.19	-	111,709.94	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	1,168,421.95	-	938,822.63	-
Total COGS	-	-	1,168,421.95	-	938,822.63	-
Gross Profit	-	1,441.12	(299,462.00)	-	621,938.41	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	479.00	-	100.00	579.00	679.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	2,649.39	1,900.00	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	1,485.00	-	2,805.00	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	1,485.00	-	2,805.00	-
71000 · U.S. Trustee Fees	975.00	-	1,950.00	58,647.77	2,275.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	-	71,200.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	-	71,200.00	800.00	800.00	800.00	800.00
Total Expense	4,103.39	73,100.00	4,335.00	60,026.77	6,559.00	2,254.00
Net Ordinary Income	(4,103.39)	(71,658.88)	(303,797.00)	(60,026.77)	615,379.41	(2,254.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(4,103.39)**	**(71,658.88)**	**(303,797.00)**	**(60,026.77)**	**615,379.41**	**(2,254.00)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-005 Archivolt Invest LLC	P-006 Arlington Ridge Inves LLC	P-007 Arrowpoint Invest LLC	P-008 Baleroy Invest LLC	P-009 Bay Village Invest LLC	P-010 Bear Brook Invest LLC
Case No.:	17-12574	17-12576	17-12578	17-12580	17-12604	17-12610
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	1,010,000.00	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	11.31	-	-	-	-	-
Total Income	11.31	-	-	1,010,000.00	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	1,533,337.67	-	-
50030 · Closing Costs / Prorations	-	-	-	64,321.02	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	1,597,658.69	-	-
Total COGS	-	-	-	1,597,658.69	-	-
Gross Profit	11.31	-	-	(587,658.69)	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	49.00	479.00	528.00	98.00	479.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	6,435.00	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	6,435.00	-	-
71000 · U.S. Trustee Fees	975.00	14,625.00	975.00	1,300.00	10,400.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	1,824.00	15,904.00	2,303.00	8,633.00	11,679.00	2,254.00
Net Ordinary Income	(1,812.69)	(15,904.00)	(2,303.00)	(596,291.69)	(11,679.00)	(2,254.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(1,812.69)	(15,904.00)	(2,303.00)	(596,291.69)	(11,679.00)	(2,254.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-011 Beech Creek Invest LLC	P-012 Bishop White Invest LLC	P-013 Black Bass Invest LLC	P-014 Black Locust Invest LLC	P-015 Bluff Point Invest LLC	P-016 Bowman Invest LLC
Case No.:	17-12616	17-12623	17-12641	17-12648	17-12722	17-12753
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	1,400,000.00	-	-	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	1,400,000.00	-	-	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	1,964,040.75	-	-	-	-	-
50030 · Closing Costs / Prorations	103,147.41	-	-	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	2,067,188.16	-	-	-	-	-
Total COGS	2,067,188.16	-	-	-	-	-
Gross Profit	(667,188.16)	-	-	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	579.00	579.00	479.00	579.00	479.00	579.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	655,208.33	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	3,970.00	250,000.00	-	-	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	3,970.00	250,000.00	-	-	-	-
71000 · U.S. Trustee Fees	1,950.00	186,834.11	975.00	1,300.00	3,250.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	7,299.00	1,093,421.44	2,254.00	2,679.00	4,529.00	2,354.00
Net Ordinary Income	(674,487.16)	(1,093,421.44)	(2,254.00)	(2,679.00)	(4,529.00)	(2,354.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(674,487.16)**	**(1,093,421.44)**	**(2,254.00)**	**(2,679.00)**	**(4,529.00)**	**(2,354.00)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-017 Bramley Invest LLC	P-019 Broadsands Invest LLC	P-020 Brynderwen Invest LLC	P-021 Cablestay Invest LLC	P-022 Cannington Invest LLC	P-023 Carbondale Glen Lot A-5
Case No.:	17-12769	17-12777	17-12793	17-12798	17-12803	17-12807
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	14,950,000.00	-	300,000.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	-	14,950,000.00	-	300,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	10,637,228.04	-	768,293.86
50030 · Closing Costs / Prorations	-	-	-	776,777.39	-	26,498.18
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	11,414,005.43	-	794,792.04
Total COGS	-	-	-	11,414,005.43	-	794,792.04
Gross Profit	-	-	-	3,535,994.57	-	(494,792.04)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	479.00	679.00	975.00	49.00	679.00	200.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	3,640.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	3,640.00
71000 · U.S. Trustee Fees	975.00	975.00	975.00	10,075.00	1,950.00	1,300.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,254.00	2,454.00	2,750.00	10,924.00	3,429.00	5,940.00
Net Ordinary Income	(2,254.00)	(2,454.00)	(2,750.00)	3,525,070.57	(3,429.00)	(500,732.04)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(2,254.00)**	**(2,454.00)**	**(2,750.00)**	**3,525,070.57**	**(3,429.00)**	**(500,732.04)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-024 Carbondale Glen Lot D-22	P-025 Carbondale Glen Lot E-24	P-026 Carbondale Glen Lot GV-13	P-027 Carbondale Glen Lot L-2	P-028 Carbondale Glen Lot SD-14	P-029 Carbondale Glen Lot SD-23
Case No.:	17-12809	17-12811	17-12813	18-10284	17-12817	17-12815
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	895,000.00	-	-	-	-	237,500.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	895,000.00	-	-	-	-	237,500.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	1,099,169.48	-	-	-	-	125,526.46
50030 · Closing Costs / Prorations	48,342.58	-	-	-	-	14,341.94
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	1,147,512.06	-	-	-	-	139,868.40
Total COGS	1,147,512.06	-	-	-	-	139,868.40
Gross Profit	(252,512.06)	-	-	-	-	97,631.60
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	-	100.00	100.00	200.00	100.00	200.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	750.00	-	-	750.00	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	1,650.00	-	-	-	70.00	2,220.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	1,650.00	-	-	-	70.00	2,220.00
71000 · U.S. Trustee Fees	1,300.00	975.00	975.00	650.00	975.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	1,600.00	800.00	800.00	800.00	800.00	860.00
Total 83000 · Tax Expense	1,600.00	800.00	800.00	800.00	800.00	860.00
Total Expense	5,300.00	1,875.00	1,875.00	2,400.00	1,945.00	4,255.00
Net Ordinary Income	(257,812.06)	(1,875.00)	(1,875.00)	(2,400.00)	(1,945.00)	93,376.60
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(257,812.06)**	**(1,875.00)**	**(1,875.00)**	**(2,400.00)**	**(1,945.00)**	**93,376.60**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-030 Carbondale Glen Mes Lot19	P-031 Carbondale Glen River Mes	P-032 Carbondale Gl Sunda Ponds	P-036 Carbondale Peaks Lot L-1	P-037 Carbondale Spruce 101	P-038 Carbondale Sundanc Lot 15
Case No.:	17-12819	17-12820	17-12822	18-10286	17-12568	17-12569
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	650,000.00	-	-
40010 · Rent Revenue	-	-	-	-	12,438.55	-
40020 · Interest Revenue	-	-	-	-	1.40	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	-	650,000.00	12,439.95	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	6,971.60	-
50020 · Cost of Sales Real Property	-	-	-	771,048.30	-	-
50030 · Closing Costs / Prorations	-	-	-	36,403.89	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	807,452.19	6,971.60	-
Total COGS	-	-	-	807,452.19	6,971.60	-
Gross Profit	-	-	-	(157,452.19)	5,468.35	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	40.00	-
60500 · Dues and Subscriptions	-	-	-	1,515.00	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	200.00	100.00	200.00	100.00	200.00	100.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	750.00	-	750.00
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	10,726.50	1,020.00	2,460.00	1,669.50	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	10,726.50	1,020.00	2,460.00	1,669.50	-
71000 · U.S. Trustee Fees	975.00	1,950.00	1,300.00	1,300.00	1,625.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	900.00	800.00	860.00	800.00	860.00	800.00
Total 83000 · Tax Expense	900.00	800.00	860.00	800.00	860.00	800.00
Total Expense	2,075.00	13,576.50	3,380.00	6,925.00	4,394.50	2,625.00
Net Ordinary Income	(2,075.00)	(13,576.50)	(3,380.00)	(164,377.19)	1,073.85	(2,625.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(2,075.00)	(13,576.50)	(3,380.00)	(164,377.19)	1,073.85	(2,625.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-039 Carbondale Sundanc Lot 16	P-040 Castle Pines Invest LLC	P-041 Centershot Invest LLC	P-042 Chaplin Invest LLC	P-043 Chestnut Invest LLC	P-044 Chestnut Ridge Invest LLC
Case No.:	17-12570	17-12581	17-12586	17-12592	17-12603	17-12614
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	1,500,000.00	-	-	-
40010 · Rent Revenue	750.00	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	750.00	-	1,500,000.00	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	2,290,699.96	-	-	-
50030 · Closing Costs / Prorations	-	-	86,529.75	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	2,377,229.71	-	-	-
Total COGS	-	-	2,377,229.71	-	-	-
Gross Profit	750.00	-	(877,229.71)	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	100.00	430.00	49.00	430.00	430.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	750.00	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	95,000.00	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	95,000.00	-
71000 · U.S. Trustee Fees	975.00	975.00	1,625.00	975.00	3,900.00	5,525.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,625.00	2,205.00	2,474.00	2,205.00	100,130.00	6,804.00
Net Ordinary Income	(1,875.00)	(2,205.00)	(879,703.71)	(2,205.00)	(100,130.00)	(6,804.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(1,875.00)	(2,205.00)	(879,703.71)	(2,205.00)	(100,130.00)	(6,804.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-045 Clover Basin Invest LLC	P-046 Coffee Creek Invest LLC	P-047 Craven Invest LLC	P-049 Crowfield Invest LLC	P-050 Crystal Woods Invest LLC	P-051 Daleville Invest LLC
Case No.:	17-12621	17-12627	17-12636	17-12660	17-12676	17-12687
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	9,550,000.00	-	9,270,000.00	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	9,550,000.00	-	9,270,000.00	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	(2,000.00)	-	-	-	-	-
50020 · Cost of Sales Real Property	8,456,863.07	-	9,100,740.06	-	-	-
50030 · Closing Costs / Prorations	594,993.53	-	651,139.74	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	9,049,856.60	-	9,751,879.80	-	-	-
Total COGS	9,049,856.60	-	9,751,879.80	-	-	-
Gross Profit	500,143.40	-	(481,879.80)	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	-	430.00	-	479.00	579.00	430.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	136,616.87	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	7,065.00	-	22,500.00	-	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	7,065.00	-	22,500.00	-	-	-
71000 · U.S. Trustee Fees	5,850.00	975.00	47,672.62	11,700.00	975.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	13,715.00	2,205.00	207,589.49	12,979.00	2,354.00	2,205.00
Net Ordinary Income	486,428.40	(2,205.00)	(689,469.29)	(12,979.00)	(2,354.00)	(2,205.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	486,428.40	(2,205.00)	(689,469.29)	(12,979.00)	(2,354.00)	(2,205.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-052 Derbyshire Invest LLC	P-053 Diamond Cove Invest LLC	P-054 Dixville Notch Invest LLC	P-055 Dogwood Valley Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC
Case No.:	17-12696	17-12705	17-12716	17-12727	17-12735	17-12744
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	995,000.00	-	-	-	-	2,710,000.00
40010 · Rent Revenue	-	-	-	-	-	62,356.11
40020 · Interest Revenue	-	-	-	-	-	3.21
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	49,937.42	-
Total Income	995,000.00	-	-	-	49,937.42	2,772,359.32
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	18,363.66
50020 · Cost of Sales Real Property	1,072,460.29	-	-	-	-	5,018,614.86
50030 · Closing Costs / Prorations	53,850.46	-	-	-	-	260,440.17
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	1,126,310.75	-	-	-	-	5,297,418.69
Total COGS	1,126,310.75	-	-	-	-	5,297,418.69
Gross Profit	(131,310.75)	-	-	-	49,937.42	(2,525,059.37)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	49.00	479.00	479.00	579.00	679.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	617.00	-	750.00
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	3,740.00	-	-	-	1,740.00	7,964.50
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	3,740.00	-	-	-	1,740.00	7,964.50
71000 · U.S. Trustee Fees	1,300.00	36,968.10	975.00	1,300.00	1,625.00	2,600.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	1,600.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	1,600.00	800.00	800.00	800.00	800.00	800.00
Total Expense	6,689.00	38,247.10	2,254.00	3,296.00	4,844.00	12,593.50
Net Ordinary Income	(137,999.75)	(38,247.10)	(2,254.00)	(3,296.00)	45,093.42	(2,537,652.87)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(137,999.75)	(38,247.10)	(2,254.00)	(3,296.00)	45,093.42	(2,537,652.87)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-061 Eldredge Invest LLC	P-062 Elstar Invest LLC	P-063 Emerald Lake Invest LLC	P-064 Fieldpoint Invest LLC
Case No.:	17-12755	17-12767	17-12775	17-12782	17-12788	17-12794
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	900,113.00
40010 · Rent Revenue	-	-	-	-	240,000.00	55,168.52
40020 · Interest Revenue	-	-	-	-	-	0.71
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	47,374.66	-	-	-
Total Income	-	-	47,374.66	-	240,000.00	955,282.23
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	505.00	8,110.05
50020 · Cost of Sales Real Property	-	-	-	-	-	884,029.16
50030 · Closing Costs / Prorations	-	-	-	-	-	107,399.23
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	-	505.00	999,538.44
Total COGS	-	-	-	-	505.00	999,538.44
Gross Profit	-	-	47,374.66	-	239,495.00	(44,256.21)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	479.00	679.00	430.00	479.00	975.00	198.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	2,731.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	2,731.00
71000 · U.S. Trustee Fees	1,300.00	6,500.00	4,550.00	14,625.00	1,625.00	2,275.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	108.20	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	908.20	800.00
Total Expense	2,579.00	7,979.00	5,780.00	15,904.00	3,508.20	6,004.00
Net Ordinary Income	(2,579.00)	(7,979.00)	41,594.66	(15,904.00)	235,986.80	(50,260.21)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(2,579.00)**	**(7,979.00)**	**41,594.66**	**(15,904.00)**	**235,986.80**	**(50,260.21)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-065 Franconia Notch Inves LLC	P-066 Gateshead Invest LLC	P-067 Glenn Rich Invest LLC	P-068 Goose Rocks Invest LLC	P-069 Goosebrook Invest LLC	P-070 Graeme Park Invest LLC
Case No.:	17-12797	17-12597	17-12602	17-12611	17-12617	17-12622
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	1,850,500.00	-	-	-	-
40010 · Rent Revenue	-	132,641.80	-	-	-	-
40020 · Interest Revenue	-	3.18	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	22,191.90	-	-
Total Income	-	1,983,144.98	-	22,191.90	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	44,610.97	-	-	-	-
50020 · Cost of Sales Real Property	-	2,284,103.10	-	-	-	-
50030 · Closing Costs / Prorations	-	131,544.98	-	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	2,460,259.05	-	-	-	-
Total COGS	-	2,460,259.05	-	-	-	-
Gross Profit	-	(477,114.07)	-	22,191.90	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	579.00	149.00	579.00	479.00	430.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	1,635.00	-	-	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	1,635.00	-	-	-	-
71000 · U.S. Trustee Fees	975.00	2,925.00	975.00	11,375.00	8,775.00	3,900.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,354.00	5,509.00	2,354.00	12,654.00	10,005.00	5,179.00
Net Ordinary Income	(2,354.00)	(482,623.07)	(2,354.00)	9,537.90	(10,005.00)	(5,179.00)
Other Income/Expense						
Total Other Income	-	-	-	45,000.00	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	45,000.00	-	-
Net Income	(2,354.00)	(482,623.07)	(2,354.00)	54,537.90	(10,005.00)	(5,179.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-071 Grand Midway Invest LLC	P-072 Gravenstein Invest LLC	P-073 Green Gables Invest LLC	P-074 Grenadier Invest LLC	Grumblethorpe Invest LLC	P-076 Hackmatack Invest LLC
Case No.:	17-12628	17-12632	17-12637	17-12643	17-12649	17-12653
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	11,800.00	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	11,800.00	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	-	-	-
Total COGS	-	-	-	-	-	-
Gross Profit	-	-	11,800.00	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	1,515.00
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	4,257.34	479.00	679.00	579.00	579.00	579.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	866,702.33	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	600.00	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	15,000.00	-	24,023.75	-	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	15,000.00	-	24,023.75	-	-	-
71000 · U.S. Trustee Fees	259,750.00	21,832.59	11,700.00	975.00	975.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	1,147,109.67	23,111.59	37,202.75	2,354.00	2,354.00	3,869.00
Net Ordinary Income	(1,147,109.67)	(23,111.59)	(25,402.75)	(2,354.00)	(2,354.00)	(3,869.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(1,147,109.67)	(23,111.59)	(25,402.75)	(2,354.00)	(2,354.00)	(3,869.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-077 Haffenburg Invest LLC	P-078 Haralson Invest LLC	P-080 Harringworth Invest, LLC	P-081 Hawthorne Invest LLC	P-082 Hazelpoint Invest LLC	P-084 Heilbron Manor Invest LLC
Case No.:	17-12659	17-12663	17-12669	18-10291	17-12674	17-12681
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	2,190,000.00	-	-
40010 · Rent Revenue	-	-	-	94,472.27	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	-	2,284,472.27	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	16,414.49	-	-
50020 · Cost of Sales Real Property	-	-	-	2,110,465.98	-	165.00
50030 · Closing Costs / Prorations	-	-	-	143,731.83	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	2,270,612.30	-	165.00
Total COGS	-	-	-	2,270,612.30	-	165.00
Gross Profit	-	-	-	13,859.97	-	(165.00)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	8.25	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	630.00	579.00	1,197.00	628.00	530.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	-
71000 · U.S. Trustee Fees	650.00	975.00	975.00	1,950.00	975.00	3,250.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	1,600.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	1,600.00
Total Expense	2,080.00	2,354.00	2,972.00	3,386.25	2,305.00	5,329.00
Net Ordinary Income	(2,080.00)	(2,354.00)	(2,972.00)	10,473.72	(2,305.00)	(5,494.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(2,080.00)**	**(2,354.00)**	**(2,972.00)**	**10,473.72**	**(2,305.00)**	**(5,494.00)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-085 Hollyline Owners LLC	P-086 Hornbeam Invest LLC	P-087 Idared Invest LLC	P-088 Imperial Aly Invest LLC	P-092 Lenni Heights Invest LLC	P-093 Lilac Meadow Invest LLC
Case No.:	17-12688	17-12694	17-12701	17-12708	17-12720	17-12728
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	75,000.00	-	101,000.00	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	75,000.00	-	101,000.00	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	133,687.93	-	178,039.58	-
50030 · Closing Costs / Prorations	-	-	6,536.66	-	7,706.19	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	140,224.59	-	185,745.77	-
Total COGS	-	-	140,224.59	-	185,745.77	-
Gross Profit	-	-	(65,224.59)	-	(84,745.77)	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	577.00	479.00	579.00	479.00	149.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	1,500.00	-	405.00	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	1,500.00	-	405.00	-
71000 · U.S. Trustee Fees	1,625.00	11,375.00	975.00	2,600.00	975.00	11,700.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	3,002.00	12,654.00	3,854.00	3,879.00	2,329.00	12,979.00
Net Ordinary Income	(3,002.00)	(12,654.00)	(69,078.59)	(3,879.00)	(87,074.77)	(12,979.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(3,002.00)	(12,654.00)	(69,078.59)	(3,879.00)	(87,074.77)	(12,979.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-094 Lilac Valley Invest LLC	P-095 Lincolnshire Invest LLC	P-096 Lonetree Invest LLC	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC	P-099 Massabesic Invest LLC
Case No.:	18-10292	17-12733	17-12740	17-12746	17-12751	18-10293
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	670,000.00	-	-	8,750,000.00	4,000,000.00	799,000.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	670,000.00	-	-	8,750,000.00	4,000,000.00	799,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	735,448.98	-	-	6,209,641.58	4,164,570.28	864,862.47
50030 · Closing Costs / Prorations	39,723.84	-	-	469,240.80	221,596.84	55,739.60
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	775,172.82	-	-	6,678,882.38	4,386,167.12	920,602.07
Total COGS	775,172.82	-	-	6,678,882.38	4,386,167.12	920,602.07
Gross Profit	(105,172.82)	-	-	2,071,117.62	(386,167.12)	(121,602.07)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	149.00	679.00	430.00	479.00	430.00	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	750.00
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	2,625.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	2,625.00
71000 · U.S. Trustee Fees	1,300.00	1,625.00	975.00	10,725.00	1,950.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,249.00	3,104.00	2,205.00	12,004.00	3,180.00	5,150.00
Net Ordinary Income	(107,421.82)	(3,104.00)	(2,205.00)	2,059,113.62	(389,347.12)	(126,752.07)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(107,421.82)	(3,104.00)	(2,205.00)	2,059,113.62	(389,347.12)	(126,752.07)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-100 Melody Lane Invest LLC	P-101 Merrimack Valley Invest	P-102 Mineola Invest LLC	P-103 Monadnock Invest LLC	P-104 Moravian Invest LLC	P-105 Mountain Spring Invest
Case No.:	17-12757	17-12665	17-12673	17-12682	17-12690	17-12698
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	995,000.00	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	-	-	995,000.00	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	1,415,181.13	-
50030 · Closing Costs / Prorations	-	-	-	-	59,355.05	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	-	1,474,536.18	-
Total COGS	-	-	-	-	1,474,536.18	-
Gross Profit	-	-	-	-	(479,536.18)	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	277.00	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	579.00	479.00	579.00	479.00	430.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	975.00	-	-	2,430.00	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	975.00	-	-	2,430.00	-
71000 · U.S. Trustee Fees	975.00	975.00	975.00	975.00	975.00	1,625.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,354.00	3,506.00	2,354.00	2,254.00	4,635.00	2,904.00
Net Ordinary Income	(2,354.00)	(3,506.00)	(2,354.00)	(2,254.00)	(484,171.18)	(2,904.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(2,354.00)	(3,506.00)	(2,354.00)	(2,254.00)	(484,171.18)	(2,904.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-106 Mt. Holly Invest LLC	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC	P-109 Old Carbon Invest LLC	P-110 Old Maitland Invest LLC	P-111 Owl Ridge Invest LLC
Case No.:	17-12707	17-12719	17-12734	17-12743	17-12752	17-12763
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	155,000.00	90,000.00	81,000.00	-	5,400,000.00	85,000.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	155,000.00	90,000.00	81,000.00	-	5,400,000.00	85,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	147,487.70	158,174.98	154,498.58	-	8,505,865.80	112,298.98
50030 · Closing Costs / Prorations	11,566.32	7,388.74	7,052.13	-	150,287.36	7,068.51
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	159,054.02	165,563.72	161,550.71	-	8,656,153.16	119,367.49
Total COGS	159,054.02	165,563.72	161,550.71	-	8,656,153.16	119,367.49
Gross Profit	(4,054.02)	(75,563.72)	(80,550.71)	-	(3,256,153.16)	(34,367.49)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	277.00	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	579.00	479.00	479.00	579.00	479.00	530.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	750.00	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	2,295.00	1,845.00	2,190.00	-	18,105.00	3,375.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	2,295.00	1,845.00	2,190.00	-	18,105.00	3,375.00
71000 · U.S. Trustee Fees	975.00	975.00	975.00	975.00	2,925.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	4,926.00	4,849.00	4,444.00	2,354.00	22,309.00	5,680.00
Net Ordinary Income	(8,980.02)	(80,412.72)	(84,994.71)	(2,354.00)	(3,278,462.16)	(40,047.49)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(8,980.02)**	**(80,412.72)**	**(84,994.71)**	**(2,354.00)**	**(3,278,462.16)**	**(40,047.49)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-112 Papirovka Invest LLC	P-113 Pawtuckaway Invest LLC	P-114 Pemberley Invest LLC	Pemigewasset Invest	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC
Case No.:	17-12774	17-12783	17-12790	17-12800	18-10296	17-12804
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	2,650,000.00	-	21,500,000.00	800,000.00
40010 · Rent Revenue	-	-	-	-	541,050.34	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	278.95	-
Total Income	-	-	2,650,000.00	-	22,041,329.29	800,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	153,190.36	-
50020 · Cost of Sales Real Property	-	-	2,997,904.63	-	19,525,751.91	1,009,819.02
50030 · Closing Costs / Prorations	-	-	150,524.96	-	802,994.45	75,937.77
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	3,148,429.59	-	20,481,936.72	1,085,756.79
Total COGS	-	-	3,148,429.59	-	20,481,936.72	1,085,756.79
Gross Profit	-	-	(498,429.59)	-	1,559,392.57	(285,756.79)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	10,354.48	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	479.00	479.00	98.00	479.00	49.00	149.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	-	1,635.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	-	1,635.00
71000 · U.S. Trustee Fees	975.00	14,625.00	2,600.00	975.00	10,737.30	1,300.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,254.00	15,904.00	3,498.00	2,254.00	21,940.78	3,884.00
Net Ordinary Income	(2,254.00)	(15,904.00)	(501,927.59)	(2,254.00)	1,537,451.79	(289,640.79)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(2,254.00)**	**(15,904.00)**	**(501,927.59)**	**(2,254.00)**	**1,537,451.79**	**(289,640.79)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-118 Pinney Invest LLC	P-119 Pinova Invest LLC	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-122 Ridgecrest Invest LLC	P-123 Riley Creek Invest LLC
Case No.:	17-12808	17-12812	17-12816	17-12824	17-12821	17-12826
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	3,125,000.00	-	5,950,000.00	-	-	-
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	3,125,000.00	-	5,950,000.00	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	3,343,353.37	-	5,227,246.85	-	-	-
50030 · Closing Costs / Prorations	183,413.01	-	336,158.62	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	3,526,766.38	-	5,563,405.47	-	-	-
Total COGS	3,526,766.38	-	5,563,405.47	-	-	-
Gross Profit	(401,766.38)	-	386,594.53	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	-	479.00	149.00	975.00	430.00	430.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	7,864.04	472.50	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	7,864.04	472.50	-	-
71000 · U.S. Trustee Fees	32,656.85	975.00	5,525.00	2,925.00	975.00	11,700.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	33,456.85	2,254.00	14,338.04	5,172.50	2,205.00	12,930.00
Net Ordinary Income	(435,223.23)	(2,254.00)	372,256.49	(5,172.50)	(2,205.00)	(12,930.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(435,223.23)**	**(2,254.00)**	**372,256.49**	**(5,172.50)**	**(2,205.00)**	**(12,930.00)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-124 Rising Sun Invest LLC	P-125 Sachs Bridge Invest LLC	P-126 Sagebrook Invest LLC	P-127 Seven Stars Invest LLC	P-128 Silk City Invest LLC	P-129 Silver Maple Invest LLC
Case No.:	17-12828	18-10297	17-12830	17-12832	17-12834	17-12836
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	1,100,000.00	-	250,000.00	-	8,500,000.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	1,100,000.00	-	250,000.00	-	8,500,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	653,352.27	-	342,626.34	-	7,898,619.92
50030 · Closing Costs / Prorations	-	78,489.07	-	22,523.14	-	393,594.92
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	731,841.34	-	365,149.48	-	8,292,214.84
Total COGS	-	731,841.34	-	365,149.48	-	8,292,214.84
Gross Profit	-	368,158.66	-	(115,149.48)	-	207,785.16
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	479.00	579.00	579.00	149.00	479.00	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	750.00	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	8,100.00	10,898.44	1,260.00	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	8,100.00	10,898.44	1,260.00	-	-
71000 · U.S. Trustee Fees	1,950.00	1,625.00	1,300.00	1,300.00	20,765.07	7,150.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	3,229.00	11,854.00	13,577.44	3,509.00	22,044.07	7,950.00
Net Ordinary Income	(3,229.00)	356,304.66	(13,577.44)	(118,658.48)	(22,044.07)	199,835.16
Other Income/Expense						
Total Other Income	-	-	54,266.74	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	54,266.74	-	-	-
Net Income	**(3,229.00)**	**356,304.66**	**40,689.30**	**(118,658.48)**	**(22,044.07)**	**199,835.16**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-141 Squaretop Invest LLC	P-142 Stayman Invest LLC	P-143 Steele Hill Invest LLC
Case No.:	17-12582	17-12585	17-12585	17-12589	17-12594	17-12598
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	900,000.00	900,000.00	-	-	-	165,000.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	900,000.00	900,000.00	-	-	-	165,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	1,192,051.95	1,164,663.91	-	-	-	144,387.88
50030 · Closing Costs / Prorations	67,069.93	66,483.93	-	-	-	13,622.93
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	1,259,121.88	1,231,147.84	-	-	-	158,010.81
Total COGS	1,259,121.88	1,231,147.84	-	-	-	158,010.81
Gross Profit	(359,121.88)	(331,147.84)	-	-	-	6,989.19
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	6,094.00	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	530.00	579.00	579.00	430.00	479.00	49.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	750.00	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	4,258.00	4,352.00	9,645.00	-	-	75.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	4,258.00	4,352.00	9,645.00	-	-	75.00
71000 · U.S. Trustee Fees	1,300.00	1,625.00	1,950.00	41,979.23	975.00	1,300.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	6,888.00	7,356.00	19,818.00	43,209.23	2,254.00	2,224.00
Net Ordinary Income	(366,009.88)	(338,503.84)	(19,818.00)	(43,209.23)	(2,254.00)	4,765.19
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(366,009.88)**	**(338,503.84)**	**(19,818.00)**	**(43,209.23)**	**(2,254.00)**	**4,765.19**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-144 Stepstone Invest LLC	P-145 Strawberry Fields Invest	P-146 Sturmer Pippin Invest LLC	P-147 Summerfree Invest LLC	P-150 Thornbury Farm Invest LLC	P-152 Thunder Basin Invest LLC
Case No.:	17-12606	17-12613	17-12629	17-12635	17-12651	17-12657
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	-	-
40010 · Rent Revenue	-	-	225,000.00	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	225,000.00	-	-	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	-	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	-	-	-
Total COGS	-	-	-	-	-	-
Gross Profit	-	-	225,000.00	-	-	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	679.00	479.00	579.00	479.00	479.00	479.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	805.00	-	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	805.00	-	-
71000 · U.S. Trustee Fees	975.00	975.00	10,725.00	28,036.51	2,925.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,454.00	2,254.00	12,104.00	30,120.51	4,204.00	2,254.00
Net Ordinary Income	(2,454.00)	(2,254.00)	212,896.00	(30,120.51)	(4,204.00)	(2,254.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(2,454.00)	(2,254.00)	212,896.00	(30,120.51)	(4,204.00)	(2,254.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-155 Vallecito Invest LLC	P-156 Varga Invest LLC	P-157 Wetterhorn Invest LLC	P-158 White Birch Invest LLC	P-159 White Dome Invest LLC	P-164 Wildernest Invest LLC
Case No.:	17-12675	17-12685	17-12693	17-12702	17-12709	17-12723
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	-	400,000.00	950,000.00
40010 · Rent Revenue	-	-	-	-	-	-
40020 · Interest Revenue	-	-	-	-	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	-	-	-	-	400,000.00	950,000.00
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	-	-	825,238.38	2,301,702.19
50030 · Closing Costs / Prorations	-	-	-	-	32,466.50	50,779.01
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	-	-	857,704.88	2,352,481.20
Total COGS	-	-	-	-	857,704.88	2,352,481.20
Gross Profit	-	-	-	-	(457,704.88)	(1,402,481.20)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	530.00	430.00	530.00	479.00	430.00	100.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	2,310.00	4,650.00
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	2,310.00	4,650.00
71000 · U.S. Trustee Fees	975.00	14,625.00	975.00	14,625.00	1,300.00	1,300.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	800.00	800.00	800.00	800.00	800.00
Total Expense	2,305.00	15,855.00	2,305.00	15,904.00	4,840.00	6,850.00
Net Ordinary Income	(2,305.00)	(15,855.00)	(2,305.00)	(15,904.00)	(462,544.88)	(1,409,331.20)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	**(2,305.00)**	**(15,855.00)**	**(2,305.00)**	**(15,904.00)**	**(462,544.88)**	**(1,409,331.20)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-165 Willow Grove Invest LLC	P-166 Winding Road Invest	P-167 Zestar Invest LLC	P-187 695 Buggy Circle, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments
Case No.:	17-12732	17-12739	17-12792	18-10670	18-10673	18-10733
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	-	-	1,800,000.00	8,735,000.00	-
40010 · Rent Revenue	3,750.00	-	-	-	-	271.38
40020 · Interest Revenue	-	-	-	21.37	-	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	-	-	-	-
Total Income	3,750.00	-	-	1,800,021.37	8,735,000.00	271.38
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	8.13	244.14	4,347.97
50020 · Cost of Sales Real Property	-	-	-	1,639,548.87	6,695,001.84	(2,161.52)
50030 · Closing Costs / Prorations	(5,925.00)	-	-	134,682.42	505,830.17	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	(5,925.00)	-	-	1,774,239.42	7,201,076.15	2,186.45
Total COGS	(5,925.00)	-	-	1,774,239.42	7,201,076.15	2,186.45
Gross Profit	9,675.00	-	-	25,781.95	1,533,923.85	(1,915.07)
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	8.13	-	3.00
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	479.00	1,109.00	579.00	-	-	-
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	520,000.00	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	-	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	-	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	-	-	5,000.68	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	-	-	5,000.68	-
71000 · U.S. Trustee Fees	1,625.00	42,567.71	21,131.81	975.00	975.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	800.00	800.00	1,600.00	800.00	-
Total 83000 · Tax Expense	800.00	800.00	800.00	1,600.00	800.00	-
Total Expense	2,904.00	564,476.71	22,510.81	2,583.13	6,775.68	978.00
Net Ordinary Income	6,771.00	(564,476.71)	(22,510.81)	23,198.82	1,527,148.17	(2,893.07)
Other Income/Expense						
Total Other Income	2,578.00	-	-	668.00	-	1,120.00
Other Expense						
85000 · Write off uncollectible rents	-	-	-	102,744.89	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	102,744.89	-	-
Net Other Income	2,578.00	-	-	(102,076.89)	-	1,120.00
Net Income	**9,349.00**	**(564,476.71)**	**(22,510.81)**	**(78,878.07)**	**1,527,148.17**	**(1,773.07)**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	P-048 Crossbeam Invest LLC	P-287 Kirkstead Inves Huron St.	Silverleaf Funding LLC	Summit Cut Investments LLC	Topchord Investments LLC	WCBL 1
Case No.:	17-12650	18-10675	17-12837	17-12640	17-12664	17-12754
Ordinary Income/Expense						
Income						
40005 · Sales Proceeds / Note Payoff	-	650,670.71	30,000.00	-	1,100,000.00	-
40010 · Rent Revenue	-	-	-	-	5,400.00	-
40020 · Interest Revenue	-	-	-	-	(182.00)	-
40022 · Structured Settlement Income	-	-	-	-	-	-
40090 · Other Revenue	-	-	9,796.21	-	-	-
Total Income	-	650,670.71	39,796.21	-	1,105,218.00	-
Cost of Goods Sold						
50000 · Cost of Goods Sold						
50010 · Rental Property Cost Operations	-	-	-	-	3,313.52	-
50020 · Cost of Sales Real Property	-	-	160,275.29	-	1,412,256.44	-
50030 · Closing Costs / Prorations	-	-	6,596.18	-	82,961.44	-
50040 · Structured Settlement Costs	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	-	166,871.47	-	1,498,531.40	-
Total COGS	-	-	166,871.47	-	1,498,531.40	-
Gross Profit	-	650,670.71	(127,075.26)	-	(393,313.40)	-
Expense						
60020 · Media Consulting	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	7.70	-
60500 · Dues and Subscriptions	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-
61700 · Information Technology						
61701 · IT - Software	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-
61800 · License and Filing Fees	149.00	628.00	479.00	479.00	679.00	579.00
61850 · Meals and Entertainment	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-
63300 · Insurance	-	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax						
66005 · Payroll-Service Fees	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-
67000 · Security	-	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-
67110 · Title Searches	-	-	18,287.00	-	-	-
67200 · Travel	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-
67400 · Utilities	-	-	215.70	-	-	-
68000 · Professional Fee Ord Course						
68100 · Consulting - Ord Course	-	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	-	6,201.00	-	3,210.00	-
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	-	6,201.00	-	3,210.00	-
71000 · U.S. Trustee Fees	650.00	975.00	1,625.00	10,400.00	1,625.00	975.00
72000 · Prof Fees - Retained Firms						
72010 · Legal - Court Retained	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-
83000 · Tax Expense						
83100 · Property Tax Expense	-	-	-	-	-	-
83110 · Municipal Taxes and Fees	-	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	-	-	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	-	-	800.00	800.00	800.00
Total Expense	1,599.00	1,603.00	26,807.70	11,679.00	6,321.70	2,354.00
Net Ordinary Income	(1,599.00)	649,067.71	(153,882.96)	(11,679.00)	(399,635.10)	(2,354.00)
Other Income/Expense						
Total Other Income	-	-	-	-	-	-
Other Expense						
85000 · Write off uncollectible rents	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-
Net Other Income	-	-	-	-	-	-
Net Income	(1,599.00)	649,067.71	(153,882.96)	(11,679.00)	(399,635.10)	(2,354.00)

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

Debtor:	WCBL 2	Whiteacre Funding LLC	WMIF 1	WMIF 2	WMIF 3	WMIF 3a	WMIF 4
Case No.:	17-12758	17-12713	17-12768	17-12772	17-12776	17-12780	17-12784
Ordinary Income/Expense							
Income							
40005 · Sales Proceeds / Note Payoff	-	-	710,895.80	-	-	241,001.00	-
40010 · Rent Revenue	-	133,484.21	5,140.25	-	-	-	45,957.00
40020 · Interest Revenue	-	22,000.00	45,051.17	22,500.00	16,177.45	-	7,062.85
40022 · Structured Settlement Income	-	-	-	-	-	-	-
40090 · Other Revenue	-	-	300.00	-	-	-	-
Total Income	-	155,484.21	761,387.22	22,500.00	16,177.45	241,001.00	53,019.85
Cost of Goods Sold							
50000 · Cost of Goods Sold							
50010 · Rental Property Cost Operations	-	57,361.10	-	-	-	-	-
50020 · Cost of Sales Real Property	-	-	744,953.23	-	-	227,000.00	-
50030 · Closing Costs / Prorations	-	-	-	-	-	-	-
50040 · Structured Settlement Costs	-	-	-	-	-	-	-
Total 50000 · Cost of Goods Sold	-	57,361.10	744,953.23	-	-	227,000.00	-
Total COGS	-	57,361.10	744,953.23	-	-	227,000.00	-
Gross Profit	-	98,123.11	16,433.99	22,500.00	16,177.45	14,001.00	53,019.85
Expense							
60020 · Media Consulting	-	-	-	-	-	-	-
60400 · Bank Charges	-	-	-	-	-	-	-
60500 · Dues and Subscriptions	-	-	-	-	-	-	-
60600 · Equipment Lease	-	-	-	-	-	-	-
61700 · Information Technology							
61701 · IT - Software	-	-	-	-	-	-	-
61702 · IT Support	-	-	-	-	-	-	-
61703 · IT Consulting	-	-	-	-	-	-	-
61700 · Information Technology - Other	-	-	-	-	-	-	-
Total 61700 · Information Technology	-	-	-	-	-	-	-
61800 · License and Filing Fees	579.00	1,573.00	479.00	579.00	628.00	579.00	679.00
61850 · Meals and Entertainment	-	-	-	-	-	-	-
61870 · Moving	-	-	-	-	-	-	-
62500 · Employee Benefits	-	-	-	-	-	-	-
63300 · Insurance	-	4,341.73	-	-	-	-	-
63400 · Interest	-	-	-	-	-	-	-
63401 · Int Expense - BK DIP financing	-	-	-	-	-	-	-
64800 · Office Expense	-	-	-	-	-	-	-
64900 · Office Supplies	-	-	-	-	-	-	-
65000 · Outside Services	-	-	-	-	-	-	-
65100 · Parking	-	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax							
66005 · Payroll-Service Fees	-	-	-	-	-	-	-
66015 · Payroll-Employer Taxes	-	-	-	-	-	-	-
66000 · Payroll - Salaries, Wages, Tax - Other	-	-	-	-	-	-	-
Total 66000 · Payroll - Salaries, Wages, Tax	-	-	-	-	-	-	-
66020 · Independent Contractors	-	-	-	-	-	-	-
66030 · Postage and Delivery	-	-	-	-	-	-	-
66800 · Rent Expense	-	-	-	-	-	-	-
66900 · Repairs and Maintenance	-	-	-	-	-	-	-
67000 · Security	-	375.00	-	-	-	-	-
67050 · Storage	-	-	-	-	-	-	-
67100 · Telephone and Internet Expense	-	-	-	-	-	-	-
67110 · Title Searches	-	8,140.30	9,715.50	916.00	-	-	700.00
67200 · Travel	-	-	-	-	-	-	-
67210 · Travel / Relocation allowance	-	-	-	-	-	-	-
67400 · Utilities	-	701.71	-	-	-	-	-
68000 · Professional Fee Ord Course							
68100 · Consulting - Ord Course	-	2,500.00	-	-	-	-	-
68200 · Legal Fees - Ord Course	-	70,752.82	21,185.27	23,969.70	4,627.07	-	1,562.50
68300 · Accntng Fees - Ord Course	-	-	-	-	-	-	-
Total 68000 · Professional Fee Ord Course	-	73,252.82	21,185.27	23,969.70	4,627.07	-	1,562.50
71000 · U.S. Trustee Fees	975.00	3,250.00	3,250.00	1,300.00	975.00	650.00	975.00
72000 · Prof Fees - Retained Firms							
72010 · Legal - Court Retained	-	-	-	-	-	-	-
72030 · Consulting - Court Retained	-	-	-	-	-	-	-
72050 · Creditor's Committee Fees Expen	-	-	-	-	-	-	-
Total 72000 · Prof Fees - Retained Firms	-	-	-	-	-	-	-
72100 · DIP Loan Origination Fee	-	-	-	-	-	-	-
81140 · Board Fees	-	-	-	-	-	-	-
83000 · Tax Expense							
83100 · Property Tax Expense	-	7,800.68	3,426.03	14,334.27	-	-	-
83110 · Municipal Taxes and Fees	-	3,690.79	-	-	-	-	-
83200 · Taxes, other - LLC fees	800.00	1,600.00	-	800.00	800.00	800.00	800.00
Total 83000 · Tax Expense	800.00	13,091.47	3,426.03	15,134.27	800.00	800.00	800.00
Total Expense	2,354.00	104,726.03	38,055.80	41,898.97	7,030.07	2,029.00	4,716.50
Net Ordinary Income	(2,354.00)	(6,602.92)	(21,621.81)	(19,398.97)	9,147.38	11,972.00	48,303.35
Other Income/Expense							
Total Other Income	-	3,132.35	-	-	(13,710.37)	(26,744.75)	(6,168.25)
Other Expense							
85000 · Write off uncollectible rents	-	-	-	-	-	-	-
85001 · Charitable Contribution	-	-	-	-	-	-	-
Total Other Expense	-	-	-	-	-	-	-
Net Other Income	-	3,132.35	-	-	(13,710.37)	(26,744.75)	(6,168.25)
Net Income	**(2,354.00)**	**(3,470.57)**	**(21,621.81)**	**(19,398.97)**	**(4,562.99)**	**(14,772.75)**	**42,135.10**

DIP Woodbridge Group of Companies, LLC

Profit & Loss by Debtor

December 4, 2017 through October 31, 2018

	Debtor:	TOTAL
	Case No.:	
Ordinary Income/Expense		
Income		
40005 · Sales Proceeds / Note Payoff		134,585,680.51
40010 · Rent Revenue		1,717,060.29
40020 · Interest Revenue		146,181.51
40022 · Structured Settlement Income		87,072.69
40090 · Other Revenue		397,930.32
Total Income		136,933,925.32
Cost of Goods Sold		
50000 · Cost of Goods Sold		
50010 · Rental Property Cost Operations		364,161.37
50020 · Cost of Sales Real Property		132,148,311.65
50030 · Closing Costs / Prorations		7,415,444.72
50040 · Structured Settlement Costs		1,282.00
Total 50000 · Cost of Goods Sold		139,929,199.74
Total COGS		139,929,199.74
Gross Profit		(2,995,274.42)
Expense		
60020 · Media Consulting		333,170.15
60400 · Bank Charges		18,522.56
60500 · Dues and Subscriptions		25,221.23
60600 · Equipment Lease		1,520.21
61700 · Information Technology		
61701 · IT - Software		52,851.84
61702 · IT Support		6,000.00
61703 · IT Consulting		26,807.00
61700 · Information Technology - Other		299,407.98
Total 61700 · Information Technology		385,066.82
61800 · License and Filing Fees		85,294.34
61850 · Meals and Entertainment		2,956.09
61870 · Moving		20,486.50
62500 · Employee Benefits		210,348.11
63300 · Insurance		123,375.43
63400 · Interest		2,178,527.53
63401 · Int Expense - BK DIP financing		4,206,812.74
64800 · Office Expense		163,175.40
64900 · Office Supplies		22,476.25
65000 · Outside Services		29,132.43
65100 · Parking		50,801.54
66000 · Payroll - Salaries, Wages, Tax		
66005 · Payroll-Service Fees		7,339.00
66015 · Payroll-Employer Taxes		404,547.78
66000 · Payroll - Salaries, Wages, Tax - Other		5,301,912.42
Total 66000 · Payroll - Salaries, Wages, Tax		5,713,799.20
66020 · Independent Contractors		6,000.00
66030 · Postage and Delivery		30,292.87
66800 · Rent Expense		547,856.60
66900 · Repairs and Maintenance		30,657.09
67000 · Security		9,749.69
67050 · Storage		7,087.41
67100 · Telephone and Internet Expense		74,590.26
67110 · Title Searches		141,395.29
67200 · Travel		80,730.02
67210 · Travel / Relocation allowance		80,000.00
67400 · Utilities		16,544.82
68000 · Professional Fee Ord Course		
68100 · Consulting - Ord Course		38,363.90
68200 · Legal Fees - Ord Course		1,530,289.63
68300 · Accntng Fees - Ord Course		60,657.04
Total 68000 · Professional Fee Ord Course		1,629,310.57
71000 · U.S. Trustee Fees		2,123,658.46
72000 · Prof Fees - Retained Firms		
72010 · Legal - Court Retained		26,012,221.42
72030 · Consulting - Court Retained		16,316,290.91
72050 · Creditor's Committee Fees Expen		26,337.70
Total 72000 · Prof Fees - Retained Firms		42,354,850.03
72100 · DIP Loan Origination Fee		1,500,000.00
81140 · Board Fees		897,059.19
83000 · Tax Expense		
83100 · Property Tax Expense		27,319.53
83110 · Municipal Taxes and Fees		4,269.07
83200 · Taxes, other - LLC fees		375,480.00
Total 83000 · Tax Expense		407,068.60
Total Expense		63,507,537.43
Net Ordinary Income		(66,502,811.85)
Other Income/Expense		
Total Other Income		93,483.22
Other Expense		
85000 · Write off uncollectible rents		103,595.04
85001 · Charitable Contribution		250.00
Total Other Expense		103,845.04
Net Other Income		(10,361.82)
Net Income		(66,513,173.67)

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	1. Woodbridge Group LLC	Bellflower Funding LLC	Brise Soleil Investments LLC	Carbondale Glen Sweetgrass LLC	Holding Companies
Case No.:	1.	17-12560	18-10507	17-12762	17-12564	Various
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	25,081,784	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		1,068	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		42,312	-	-	-	-
14025 · Professional Retainers		254,801	-	-	-	-
Total Other Current Assets		298,181	-	-	-	-
Total Current Assets		25,379,965	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		9,638	-	-	-	-
15120 · Software		9,780	-	-	-	-
Total 15000 · Furniture and Equipment		19,418	-	-	-	-
Total Fixed Assets		19,418	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	-	1,200,000	195,000	160,000	-
18050 · Property proceeds/notepayoff		-	(507,106)	-	(1,363,109)	-
18100 · Pre-Pet Capitalized Improvement	4.	-	132	11,310	1,181,525	-
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	-	-
18230 · Post-Pet Property Taxes		-	70,012	4,026	7,455	-
18240 · Post-Pet Insurance		7,536	19,115	253	5,454	-
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		3,748	1,491	-	1,830	-
18270 · Post-Pet Other Costs		85	1,874	3,366	6,845	-
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	11,369	92,492	7,645	21,584	-
18300 · Structured Settlements	5.	1,893	-	-	-	-
Total Other Assets		13,262	785,518	213,955	-	-
TOTAL ASSETS		**25,412,645**	**785,518**	**213,955**	**-**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		9,963,620	-	-	-	49
Total Accounts Payable	6.	9,963,620	-	-	-	49
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		11,578,057	-	-	479	-
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		6,567,364	(651,825)	12,484	(903,976)	311,719
24500 · DIP Lender Note Payable	7.	52,417,860	-	-	-	-
Total Other Current Liabilities		70,563,281	(651,825)	12,484	(903,497)	311,719
Total Current Liabilities		80,526,901	(651,825)	12,484	(903,497)	311,768
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	318,614,069	1,200,132	206,310	1,341,525	-
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		318,614,069	1,200,132	206,310	1,341,525	-
Total Liabilities		399,140,970	548,307	218,794	438,028	311,768
Equity						
30000 · Opening Balance Equity	9.	(315,912,675)	-	-	(479)	(49)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	(5,568,552)	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(52,247,098)	237,211	(4,839)	(437,549)	(311,719)
Total Equity		(373,728,326)	237,211	(4,839)	(438,028)	(311,768)
TOTAL LIABILITIES & EQUITY		**25,412,645**	**785,518**	**213,955**	**-**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	Inactive Property Companies	Ironsides Investments LLC	Under Debtor Control	P-001 215 North 12th St LLC	P-002 Addison Park Invest LLC
Case No.:	1.	Various	17-12714	Non-Debtor	17-12561	17-12563
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	1,555	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	1,555	-
Total Current Assets		-	-	-	1,555	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	-	1,290,000	-	1,000,000	18,200,000
18050 · Property proceeds/notepayoff		-	-	-	(1,082,152)	-
18100 · Pre-Pet Capitalized Improvement	4.	-	-	-	53,785	4,179,941
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		4,950	-	-	-	7,004,814
18230 · Post-Pet Property Taxes		-	22,914	-	23,453	108,658
18240 · Post-Pet Insurance		-	15,903	-	1,736	49,514
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		-	-	-	2,511	3,706
18270 · Post-Pet Other Costs		-	1,120	-	667	5,821
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	4,950	39,937	-	28,367	7,172,514
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		4,950	1,329,937	-	-	29,552,454
TOTAL ASSETS		**4,950**	**1,329,937**	**-**	**1,555**	**29,552,454**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	96	-	-	1,040,339
Total Accounts Payable	6.	-	96	-	-	1,040,339
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	-	2,217	4,567
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	1,849	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		23,724	43,944	71,659	(751,423)	7,520,018
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		23,724	43,944	71,659	(747,358)	7,524,585
Total Current Liabilities		23,724	44,040	71,659	(747,358)	8,564,923
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	-	1,290,000	-	1,053,785	21,052,124
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		-	1,290,000	-	1,053,785	21,052,124
Total Liabilities		23,724	1,334,040	71,659	306,427	29,617,047
Equity						
30000 · Opening Balance Equity	9.	-	-	-	(1,076)	(4,567)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	(49)	-	-	9,140	-
Net Income/(Loss): Post Petition Current Period		(18,725)	(4,103)	(71,659)	(312,937)	(60,027)
Total Equity		(18,774)	(4,103)	(71,659)	(304,873)	(64,593)
TOTAL LIABILITIES & EQUITY		**4,950**	**1,329,937**	**-**	**1,555**	**29,552,454**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-003 Anchorpoint Invest LLC	P-004 Arborvitae Invest LLC	P-005 Archivolt Invest LLC	P-006 Arlington Ridge Inves LLC	P-007 Arrowpoint Invest LLC
Case No.:	1.	17-12566	17-12572	17-12574	17-12576	17-12578
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		6,382	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		6,382	-	-	-	-
Total Current Assets		6,382	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	753,000	96,000	-	6,300,000	611,000
18050 · Property proceeds/notepayoff		(798,211)	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	20,212	9,872	-	6,183,009	44,074
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	2,604,260	-
18230 · Post-Pet Property Taxes		18,428	2,195	-	38,601	13,866
18240 · Post-Pet Insurance		2,272	126	-	59,963	126
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		17	-	-	2,346	-
18270 · Post-Pet Other Costs		4,282	1,683	-	-	1,683
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	24,999	4,005	-	2,705,170	15,675
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	109,877	-	15,188,178	670,749
TOTAL ASSETS		**6,382**	**109,877**	**-**	**15,188,178**	**670,749**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	-
Total Accounts Payable	6.	-	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		20,212	-	-	958	258
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		3,430	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(1,386,124)	6,259	1,813	3,330,820	17,978
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(1,362,482)	6,259	1,813	3,331,778	18,236
Total Current Liabilities		(1,362,482)	6,259	1,813	3,331,778	18,236
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	773,212	105,872	-	11,873,262	655,074
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		773,212	105,872	-	11,873,262	655,074
Total Liabilities		(589,270)	112,131	1,813	15,205,040	673,310
Equity						
30000 · Opening Balance Equity	9.	(19,727)	-	-	(958)	(258)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	(8,816)	-	-	-	-
Net Income/(Loss): Post Petition Current Period		624,195	(2,254)	(1,813)	(15,904)	(2,303)
Total Equity		595,652	(2,254)	(1,813)	(16,862)	(2,561)
TOTAL LIABILITIES & EQUITY		**6,382**	**109,877**	**-**	**15,188,178**	**670,749**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-008 Baleroy Invest LLC	P-009 Bay Village Invest LLC	P-010 Bear Brook Invest LLC	P-011 Beech Creek Invest LLC	P-012 Bishop White Invest LLC
Case No.:	1.	17-12580	17-12604	17-12610	17-12616	17-12623
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	1,434,400	8,900,000	90,000	1,472,500	35,000,000
18050 · Property proceeds/notepayoff		(1,533,321)	-	-	(1,963,754)	-
18100 · Pre-Pet Capitalized Improvement	4.	82,502	1,671,696	5,811	465,906	923,438
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	634,621	-	-	175,671
18230 · Post-Pet Property Taxes		8,355	54,377	2,195	8,150	73,377
18240 · Post-Pet Insurance		-	22,111	126	7,786	502
18250 · Post-Pet Interest		-	-	-	-	106,250
18260 · Post-Pet Utilities Costs		3,536	1,081	-	2,516	-
18270 · Post-Pet Other Costs		4,527	-	1,683	6,896	6,425
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	16,419	712,190	4,005	25,348	362,224
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	11,283,886	99,816	-	36,285,663
TOTAL ASSETS		**-**	**11,283,886**	**99,816**	**-**	**36,285,663**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	10,000	-	10	875
Total Accounts Payable	6.	-	10,000	-	10	875
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		1,083	260	-	5,389	22,431
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(920,286)	135,117	6,259	(1,261,386)	18,885,960
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(919,204)	135,377	6,259	(1,255,996)	18,908,391
Total Current Liabilities		(919,204)	145,377	6,259	(1,255,986)	18,909,266
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	1,516,578	11,150,448	95,811	1,935,863	18,492,249
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		1,516,578	11,150,448	95,811	1,935,863	18,492,249
Total Liabilities		597,374	11,295,825	102,070	679,877	37,401,515
Equity						
30000 · Opening Balance Equity	9.	(1,083)	(260)	-	(5,389)	(22,431)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(596,292)	(11,679)	(2,254)	(674,487)	(1,093,421)
Total Equity		(597,374)	(11,939)	(2,254)	(679,877)	(1,115,853)
TOTAL LIABILITIES & EQUITY		**-**	**11,283,886**	**99,816**	**-**	**36,285,663**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-013 Black Bass Invest LLC	P-014 Black Locust Invest LLC	P-015 Bluff Point Invest LLC	P-016 Bowman Invest LLC	P-017 Bramley Invest LLC
Case No.:	1.	17-12641	17-12648	17-12722	17-12753	17-12769
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	110,000	125,000	13,200,000	90,000	500,000
18050 · Property proceeds/notepayoff		-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	6,372	9,705	1,537,161	4,432	57,140
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	15,959	318,065	-	-
18230 · Post-Pet Property Taxes		2,658	2,658	80,667	1,733	7,854
18240 · Post-Pet Insurance		126	273	13,986	126	126
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		-	-	510	-	-
18270 · Post-Pet Other Costs		1,983	2,007	1,995	1,713	15,550
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	4,767	20,897	415,222	3,573	23,530
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		121,139	155,602	15,152,383	98,005	580,670
TOTAL ASSETS		**121,139**	**155,602**	**15,152,383**	**98,005**	**580,670**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	255	-	-
Total Accounts Payable	6.	-	-	255	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	20,399	-	-
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		7,021	23,576	430,215	5,927	25,784
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		7,021	23,576	450,615	5,927	25,784
Total Current Liabilities		7,021	23,576	450,870	5,927	25,784
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	116,372	134,705	14,726,442	94,432	557,140
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		116,372	134,705	14,726,442	94,432	557,140
Total Liabilities		123,393	158,281	15,177,312	100,359	582,924
Equity						
30000 · Opening Balance Equity	9.	-	-	(20,399)	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(2,254)	(2,679)	(4,529)	(2,354)	(2,254)
Total Equity		(2,254)	(2,679)	(24,928)	(2,354)	(2,254)
TOTAL LIABILITIES & EQUITY		**121,139**	**155,602**	**15,152,383**	**98,005**	**580,670**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-019 Broadsands Invest LLC	P-020 Brynderwen Invest LLC	P-021 Cablestay Invest LLC	P-022 Cannington Invest LLC	P-023 Carbondale Glen Lot A-5
Case No.:	1.	17-12777	17-12793	17-12798	17-12803	17-12807
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	345,000	-	4,000,000	4,850,000	650,000
18050 · Property proceeds/notepayoff		-	-	(10,638,871)	-	(768,294)
18100 · Pre-Pet Capitalized Improvement	4.	23,790	-	5,897,792	2,993,667	101,463
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	561,943	32,368	-
18230 · Post-Pet Property Taxes		2,199	-	46,791	58,285	15,022
18240 · Post-Pet Insurance		126	-	1,169	22,932	126
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		-	-	4,401	5,797	-
18270 · Post-Pet Other Costs		5,629	-	126,775	35,072	1,683
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	7,955	-	741,079	154,455	16,831
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		376,745	-	-	7,998,122	-
TOTAL ASSETS		**376,745**	**-**	**-**	**7,998,122**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	2,772	-
Total Accounts Payable	6.	-	-	-	2,772	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	744	3,847	-
20115 · Misc Current Llability/Payable		-	-	137,042	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		10,409	2,750	(13,429,672)	159,111	(250,731)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		10,409	2,750	(13,291,886)	162,958	(250,731)
Total Current Liabilities		10,409	2,750	(13,291,886)	165,730	(250,731)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	368,790	-	9,767,560	7,839,667	751,463
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		368,790	-	9,767,560	7,839,667	751,463
Total Liabilities		379,199	2,750	(3,524,326)	8,005,397	500,732
Equity						
30000 · Opening Balance Equity	9.	-	-	(744)	(3,847)	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(2,454)	(2,750)	3,525,071	(3,429)	(500,732)
Total Equity		(2,454)	(2,750)	3,524,326	(7,276)	(500,732)
TOTAL LIABILITIES & EQUITY		**376,745**	**-**	**-**	**7,998,122**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-024 Carbondale Glen Lot D-22	P-025 Carbondale Glen Lot E-24	P-026 Carbondale Glen Lot GV-13	P-027 Carbondale Glen Lot L-2	P-028 Carbondale Glen Lot SD-14
Case No.:	1.	17-12809	17-12811	17-12813	18-10284	17-12817
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	80,000	90,000	95,000	120,000	105,000
18050 · Property proceeds/notepayoff		(1,102,471)	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	1,005,321	12,433	10,811	11,700	8,043
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	-	-
18230 · Post-Pet Property Taxes		10,551	2,658	2,658	2,658	733
18240 · Post-Pet Insurance		-	126	126	126	126
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		3,966	-	-	-	-
18270 · Post-Pet Other Costs		2,633	1,683	1,683	3,385	1,713
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	17,150	4,467	4,467	6,169	2,572
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	106,900	110,278	137,869	115,615
TOTAL ASSETS		**-**	**106,900**	**110,278**	**137,869**	**115,615**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	-
Total Accounts Payable	6.	-	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		307	-	-	-	-
20115 · Misc Current Liability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(827,509)	6,342	6,342	8,569	4,517
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(827,202)	6,342	6,342	8,569	4,517
Total Current Liabilities		(827,202)	6,342	6,342	8,569	4,517
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	1,085,321	102,433	105,811	131,700	113,043
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		1,085,321	102,433	105,811	131,700	113,043
Total Liabilities		258,119	108,775	112,153	140,269	117,560
Equity						
30000 · Opening Balance Equity	9.	(307)	-	-	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(257,812)	(1,875)	(1,875)	(2,400)	(1,945)
Total Equity		(258,119)	(1,875)	(1,875)	(2,400)	(1,945)
TOTAL LIABILITIES & EQUITY		**-**	**106,900**	**110,278**	**137,869**	**115,615**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-029 Carbondale Glen Lot SD-23	P-030 Carbondale Glen Mes Lot19	P-031 Carbondale Glen River Mes	P-032 Carbondale Gl Sunda Ponds	P-036 Carbondale Peaks Lot L-1
Case No.:	1.	17-12815	17-12819	17-12820	17-12822	18-10286
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	115,000	105,000	1,350,000	820,000	550,000
18050 · Property proceeds/notepayoff		(125,526)	-	-	-	(770,596)
18100 · Pre-Pet Capitalized Improvement	4.	7,954	13,061	4,059,013	63,375	207,236
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	123,308	-	-
18230 · Post-Pet Property Taxes		733	3,391	16,247	5,865	3,648
18240 · Post-Pet Insurance		126	273	20,621	126	290
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		-	-	22,244	-	2,051
18270 · Post-Pet Other Costs		1,713	1,713	22,863	13,704	7,370
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	2,572	5,377	205,283	19,696	13,360
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	123,438	5,614,295	903,071	-
TOTAL ASSETS		**-**	**123,438**	**5,614,295**	**903,071**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	3,862	-	-
Total Accounts Payable	6.	-	-	3,862	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	25,067	-	75
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(216,331)	7,452	218,227	23,076	(592,859)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(216,331)	7,452	243,294	23,076	(592,784)
Total Current Liabilities		(216,331)	7,452	247,156	23,076	(592,784)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	122,954	118,061	5,405,783	883,375	757,236
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		122,954	118,061	5,405,783	883,375	757,236
Total Liabilities		(93,377)	125,513	5,652,939	906,451	164,452
Equity						
30000 · Opening Balance Equity	9.	-	-	(25,067)	-	(75)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		93,377	(2,075)	(13,577)	(3,380)	(164,377)
Total Equity		93,377	(2,075)	(38,644)	(3,380)	(164,452)
TOTAL LIABILITIES & EQUITY		**-**	**123,438**	**5,614,295**	**903,071**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-037 Carbondale Spruce 101	P-038 Carbondale Sundanc Lot 15	P-039 Carbondale Sundanc Lot 16	P-040 Castle Pines Invest LLC	P-041 Centershot Invest LLC
Case No.:	1.	17-12568	17-12569	17-12570	17-12581	17-12586
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		6,851	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		6,851	-	-	-	-
Total Current Assets		6,851	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	750,000	105,000	105,000	100,000	1,400,000
18050 · Property proceeds/notepayoff		-	-	-	-	(2,290,736)
18100 · Pre-Pet Capitalized Improvement	4.	86,822	9,419	10,069	9,731	865,717
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	-	2,942
18230 · Post-Pet Property Taxes		17,095	733	733	-	17,531
18240 · Post-Pet Insurance		1,270	126	126	126	502
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		121	-	-	-	293
18270 · Post-Pet Other Costs		4,558	1,713	2,203	1,683	3,750
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	23,043	2,572	3,062	1,809	25,019
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		859,865	116,991	118,131	111,540	-
TOTAL ASSETS		**866,716**	**116,991**	**118,131**	**111,540**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	-
Total Accounts Payable	6.	-	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	-	-	123
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		10,663	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		17,640	5,197	4,937	4,014	(1,386,013)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		28,303	5,197	4,937	4,014	(1,385,891)
Total Current Liabilities		28,303	5,197	4,937	4,014	(1,385,891)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	836,822	114,419	115,069	109,731	2,265,717
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		836,822	114,419	115,069	109,731	2,265,717
Total Liabilities		865,125	119,616	120,006	113,745	879,826
Equity						
30000 · Opening Balance Equity	9.	518	-	-	-	(123)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	9,057	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(7,983)	(2,625)	(1,875)	(2,205)	(879,704)
Total Equity		1,591	(2,625)	(1,875)	(2,205)	(879,826)
TOTAL LIABILITIES & EQUITY		**866,716**	**116,991**	**118,131**	**111,540**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-042 Chaplin Invest LLC	P-043 Chestnut Invest LLC	P-044 Chestnut Ridge Invest LLC	P-045 Clover Basin Invest LLC	P-046 Coffee Creek Invest LLC
Case No.:	1.	17-12592	17-12603	17-12614	17-12621	17-12627
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable						
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro						
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	100,000	5,312,447	4,700,000	3,500,000	90,000
18050 · Property proceeds/notepayoff		-	-	-	(8,461,478)	-
18100 · Pre-Pet Capitalized Improvement	4.	10,121	2,080,384	2,145,536	4,918,467	9,436
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	293,090	799,853	21,131	-
18230 · Post-Pet Property Taxes		2,658	65,317	28,914	6,801	2,658
18240 · Post-Pet Insurance		273	29,903	13,487	(3,538)	126
18250 · Post-Pet Interest		-	-	-	-	-
18260 · Post-Pet Utilities Costs		-	487	2,559	7,073	-
18270 · Post-Pet Other Costs		1,683	539	54,772	11,543	1,683
18280 · Rental property major improveme						
Total 18200 · Post Pet Capitalized Improvemen	4.	4,614	389,336	899,585	43,011	4,467
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		114,735	7,782,167	7,745,122	-	103,903
TOTAL ASSETS		**114,735**	**7,782,167**	**7,745,122**	**-**	**103,903**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	10	9,201	-	-
Total Accounts Payable	6.	-	10	9,201	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	315	-	6,999	-
20115 · Misc Current Llability/Payable		-	-	-	-	-
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		6,868	506,957	1,027,802	(8,871,092)	6,772
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		6,868	507,273	1,027,802	(8,864,093)	6,772
Total Current Liabilities		6,868	507,283	1,037,003	(8,864,093)	6,772
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	110,121	7,375,428	6,714,923	8,384,664	99,436
25250 · Due to Noteholders	8.					
25300 · Due to Unitholders	8.					
Total Long Term Liabilities		110,121	7,375,428	6,714,923	8,384,664	99,436
Total Liabilities		116,989	7,882,711	7,751,926	(479,429)	106,208
Equity						
30000 · Opening Balance Equity	9.	(49)	(413)	-	(6,999)	(100)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(2,205)	(100,130)	(6,804)	486,428	(2,205)
Total Equity		(2,254)	(100,543)	(6,804)	479,429	(2,305)
TOTAL LIABILITIES & EQUITY		**114,735**	**7,782,167**	**7,745,122**	**-**	**103,903**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-047 Craven Invest LLC	P-049 Crowfield Invest LLC	P-050 Crystal Woods Invest LLC	P-051 Daleville Invest LLC	P-052 Derbyshire Invest LLC
Case No.:	1.	17-12636	17-12660	17-12676	17-12687	17-12696
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable					-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro					-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	8,725,000	5,200,000	125,000	90,500	1,017,450
18050 · Property proceeds/notepayoff		(9,100,403)	-	-	-	(1,070,533)
18100 · Pre-Pet Capitalized Improvement	4.	236,732	1,390,049	9,670	14,276	34,195
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		49,602	1,850,350	-	-	-
18230 · Post-Pet Property Taxes		52,749	62,463	2,658	2,658	6,323
18240 · Post-Pet Insurance		502	23,108	126	126	3,552
18250 · Post-Pet Interest		24,068	-	-		
18260 · Post-Pet Utilities Costs		-	2,178	-	-	2,408
18270 · Post-Pet Other Costs		11,750	2,400	1,683	4,908	6,605
18280 · Rental property major improveme					-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	138,671	1,940,500	4,467	7,692	18,888
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	8,530,549	139,137	112,468	-
TOTAL ASSETS		**-**	**8,530,549**	**139,137**	**112,468**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	106,417	-	-	(1)
Total Accounts Payable	6.	-	106,417	-	-	(1)
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		4,000	14,328	-	-	664
20115 · Misc Current Llability/Payable		180,000	-	-		
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(4,444,263)	1,995,155	6,821	9,995	(913,644)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(4,260,263)	2,009,483	6,821	9,995	(912,980)
Total Current Liabilities		(4,260,263)	2,115,900	6,821	9,995	(912,981)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	4,953,732	6,441,956	134,670	104,776	1,051,645
25250 · Due to Noteholders	8.				-	-
25300 · Due to Unitholders	8.				-	-
Total Long Term Liabilities		4,953,732	6,441,956	134,670	104,776	1,051,645
Total Liabilities		693,469	8,557,856	141,491	114,771	138,664
Equity						
30000 · Opening Balance Equity	9.	(4,000)	(14,328)	-	(98)	(664)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(689,469)	(12,979)	(2,354)	(2,205)	(138,000)
Total Equity		(693,469)	(27,307)	(2,354)	(2,303)	(138,664)
TOTAL LIABILITIES & EQUITY		**-**	**8,530,549**	**139,137**	**112,468**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-053 Diamond Cove Invest LLC	P-054 Dixville Notch Invest LLC	P-055 Dogwood Valley Invest LLC	P-056 Dollis Brook Invest LLC	P-057 Donnington Invest LLC
Case No.:	1.	17-12705	17-12716	17-12727	17-12735	17-12744
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	8,865
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	8,865
Total Current Assets		-	-	-	-	8,865
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	38,282,208	150,000	110,000	1,000,000	4,089,895
18050 · Property proceeds/notepayoff		-	-	-	-	(5,018,615)
18100 · Pre-Pet Capitalized Improvement	4.	444,683	9,591	9,665	170,557	796,787
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		466,119	-	24,703	17,291	-
18230 · Post-Pet Property Taxes		253,045	3,351	2,658	24,961	119,856
18240 · Post-Pet Insurance		29,223	126	126	2,593	336
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		23,683	-	-	5,287	1,163
18270 · Post-Pet Other Costs		6,629	1,683	1,683	4,303	10,578
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	778,699	5,160	29,170	54,435	131,933
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		39,505,590	164,751	148,835	1,224,992	-
TOTAL ASSETS		**39,505,590**	**164,751**	**148,835**	**1,224,992**	**8,865**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		490	-	-	-	-
Total Accounts Payable	6.	490	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		14,756	-	-	358	46
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	7,077
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		3,837,989	7,414	32,466	9,341	(2,347,766)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		3,852,745	7,414	32,466	9,699	(2,340,643)
Total Current Liabilities		3,853,235	7,414	32,466	9,699	(2,340,643)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	35,705,358	159,591	119,665	1,170,557	4,886,682
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		35,705,358	159,591	119,665	1,170,557	4,886,682
Total Liabilities		39,558,593	167,005	152,131	1,180,256	2,546,039
Equity						
30000 · Opening Balance Equity	9.	(14,756)	-	-	(358)	479
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	2,746
Net Income/(Loss): Post Petition Current Period		(38,247)	(2,254)	(3,296)	45,093	(2,540,399)
Total Equity		(53,003)	(2,254)	(3,296)	44,735	(2,537,174)
TOTAL LIABILITIES & EQUITY		**39,505,590**	**164,751**	**148,835**	**1,224,992**	**8,865**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-059 Doubleleaf Invest LLC	P-060 Drawspan Invest LLC	P-061 Eldredge Invest LLC	P-062 Elstar Invest LLC	P-063 Emerald Lake Invest LLC
Case No.:	1.	17-12755	17-12767	17-12775	17-12782	17-12788
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	1,285,000	1,035,000	5,625,000	7,220,000	6,700,000
18050 · Property proceeds/notepayoff		-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	629,559	904,712	3,795,996	1,702,158	1,938,531
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		3,238	426,243	1,207,865	1,492,225	3,670
18230 · Post-Pet Property Taxes		8,084	13,162	67,557	85,227	41,434
18240 · Post-Pet Insurance		789	6,921	25,343	22,752	21,797
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	4,671	6,688	2,382	-
18270 · Post-Pet Other Costs		3,200	12,790	66,329	570	1,060
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	15,311	463,787	1,373,782	1,603,156	67,961
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		1,929,870	2,403,499	10,794,778	10,525,314	8,706,492
TOTAL ASSETS		**1,929,870**	**2,403,499**	**10,794,778**	**10,525,314**	**8,706,492**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	1,709	-	-
Total Accounts Payable	6.	-	-	1,709	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	938	798	403	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		17,890	552,349	1,452,418	1,885,807	(168,026)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		17,890	553,287	1,453,217	1,886,210	(168,026)
Total Current Liabilities		17,890	553,287	1,454,925	1,886,210	(168,026)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	1,914,559	1,859,129	9,299,154	8,655,411	8,638,531
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		1,914,559	1,859,129	9,299,154	8,655,411	8,638,531
Total Liabilities		1,932,449	2,412,416	10,754,079	10,541,621	8,470,505
Equity						
30000 · Opening Balance Equity	9.	-	(938)	(896)	(403)	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	39,495
Net Income/(Loss): Post Petition Current Period		(2,579)	(7,979)	41,595	(15,904)	196,492
Total Equity		(2,579)	(8,917)	40,698	(16,307)	235,987
TOTAL LIABILITIES & EQUITY		**1,929,870**	**2,403,499**	**10,794,778**	**10,525,314**	**8,706,492**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-064 Fieldpoint Invest LLC	P-065 Franconia Notch Inves LLC	P-066 Gateshead Invest LLC	P-067 Glenn Rich Invest LLC	P-068 Goose Rocks Invest LLC
Case No.:	1.	17-12794	17-12797	17-12794	17-12602	17-12611
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		(1,415)	-	47,640	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		(1,415)	-	47,640	-	-
Total Current Assets		(1,415)	-	47,640	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	800,000	100,000	2,000,000	120,000	6,750,000
18050 · Property proceeds/notepayoff		(884,029)	-	(2,284,158)	-	-
18100 · Pre-Pet Capitalized Improvement	4.	21,346	9,397	183,613	17,253	8,594,949
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		13,914	-	-	-	1,905,173
18230 · Post-Pet Property Taxes		16,433	2,658	44,651	2,641	54,425
18240 · Post-Pet Insurance		10,547	273	23,905	126	50,746
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		290	-	5,021	-	1,851
18270 · Post-Pet Other Costs		-	1,683	1,859	3,110	59,642
18280 · Rental property major improveme		21,499	-	25,108	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	62,683	4,614	100,545	5,877	2,071,837
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	114,011	-	143,130	17,416,787
TOTAL ASSETS		**(1,415)**	**114,011**	**47,640**	**143,130**	**17,416,787**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	4,401
Total Accounts Payable	6.	-	-	-	-	4,401
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		4,100	-	3,727	-	1,142
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		5,510	-	2,517	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(763,109)	6,968	(1,655,469)	8,231	2,817,228
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(753,499)	6,968	(1,649,225)	8,231	2,818,370
Total Current Liabilities		(753,499)	6,968	(1,649,225)	8,231	2,822,771
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	806,346	109,397	2,183,613	137,253	14,540,620
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		806,346	109,397	2,183,613	137,253	14,540,620
Total Liabilities		52,847	116,365	534,388	145,484	17,363,391
Equity						
30000 · Opening Balance Equity	9.	(4,002)	-	(4,125)	-	(1,142)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	7,143	-	16,969	-	-
Net Income/(Loss): Post Petition Current Period		(57,403)	(2,354)	(499,592)	(2,354)	54,538
Total Equity		(54,262)	(2,354)	(486,748)	(2,354)	53,395
TOTAL LIABILITIES & EQUITY		**(1,415)**	**114,011**	**47,640**	**143,130**	**17,416,787**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-069 Goosebrook Invest LLC	P-070 Graeme Park Invest LLC	P-071 Grand Midway Invest LLC	P-072 Gravenstein Invest LLC	P-073 Green Gables Invest LLC
Case No.:	1.	17-12617	17-12622	17-12628	17-12632	17-12637
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	4,000,000	9,500,000	36,000,000	4,750,000	10,250,000
18050 · Property proceeds/notepayoff		-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	1,063,533	185,062	712,820	2,597,224	274,761
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		1,640,220	333,695	1,119,540	2,896,623	1,245,301
18230 · Post-Pet Property Taxes		25,032	100,572	377,216	27,344	61,665
18240 · Post-Pet Insurance		23,441	11,564	502	41,422	259
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		2,641	7,660	-	2,086	7,277
18270 · Post-Pet Other Costs		-	49,895	3,381	12,651	16,100
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	1,691,335	503,385	1,500,639	2,980,126	1,330,602
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		6,754,867	10,188,448	38,213,459	10,327,349	11,855,364
TOTAL ASSETS		**6,754,867**	**10,188,448**	**38,213,459**	**10,327,349**	**11,855,364**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		83,463	24,296	16,953	157,764	20,331
Total Accounts Payable	6.	83,463	24,296	16,953	157,764	20,331
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		2,526	7,516	45,000	504	101,305
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		1,707,647	534,797	28,798,385	2,927,078	1,448,124
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		1,710,173	542,312	28,843,385	2,927,583	1,549,429
Total Current Liabilities		1,793,637	566,608	28,860,338	3,085,347	1,569,759
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	4,973,860	9,634,534	10,545,231	7,265,618	10,412,312
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		4,973,860	9,634,534	10,545,231	7,265,618	10,412,312
Total Liabilities		6,767,497	10,201,142	39,405,569	10,350,965	11,982,071
Equity						
30000 · Opening Balance Equity	9.	(2,526)	(7,516)	(45,000)	(504)	(101,305)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	(98)	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(10,005)	(5,179)	(1,147,110)	(23,112)	(25,403)
Total Equity		(12,629)	(12,695)	(1,192,110)	(23,616)	(126,708)
TOTAL LIABILITIES & EQUITY		**6,754,867**	**10,188,448**	**38,213,459**	**10,327,349**	**11,855,364**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-074 Grenadier Invest LLC	Grumblethorpe Invest LLC	P-076 Hackmatack Invest LLC	P-077 Haffenburg Invest LLC	P-078 Haralson Invest LLC
Case No.:	1.	17-12643	17-12649	17-12653	17-12659	17-12663
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	100,000	120,000	575,000	-	160,000
18050 · Property proceeds/notepayoff		-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	5,656	5,565	55,235	-	6,414
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	-	-
18230 · Post-Pet Property Taxes		733	2,658	3,603	-	4,044
18240 · Post-Pet Insurance		126	273	1,548	-	126
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	-	2,384	-	-
18270 · Post-Pet Other Costs		1,743	1,683	8,794	-	1,683
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	2,602	4,614	16,329	-	5,854
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		108,258	130,179	646,564	-	172,268
TOTAL ASSETS		**108,258**	**130,179**	**646,564**	**-**	**172,268**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	-
Total Accounts Payable	6.	-	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	763	-	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		4,956	6,968	20,198	2,080	8,208
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		4,956	6,968	20,960	2,080	8,208
Total Current Liabilities		4,956	6,968	20,960	2,080	8,208
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	105,656	125,565	630,235	-	166,414
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		105,656	125,565	630,235	-	166,414
Total Liabilities		110,612	132,533	651,195	2,080	174,622
Equity						
30000 · Opening Balance Equity	9.	-	-	(763)	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	(100)	-
Net Income/(Loss): Post Petition Current Period		(2,354)	(2,354)	(3,869)	(1,980)	(2,354)
Total Equity		(2,354)	(2,354)	(4,632)	(2,080)	(2,354)
TOTAL LIABILITIES & EQUITY		**108,258**	**130,179**	**646,564**	**-**	**172,268**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-080 Harringworth Invest, LLC	P-081 Hawthorne Invest LLC	P-082 Hazelpoint Invest LLC	P-084 Heilbron Manor Invest LLC	P-085 Hollyline Owners LLC
Case No.:	1.	17-12669	18-10291	17-12674	17-12681	17-12688
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	47,393	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	47,393	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	-	2,080,000	-	6,300,000	1,499,000
18050 · Property proceeds/notepayoff		-	(2,110,466)	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	-	1,050	-	384,159	540,914
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	309,716	47,989
18230 · Post-Pet Property Taxes		-	13,088	-	42,143	19,149
18240 · Post-Pet Insurance		-	8,974	-	16,169	625
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	522	-	1,859	19
18270 · Post-Pet Other Costs		-	6,831	-	8,516	12,856
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	-	29,416	-	378,403	80,638
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	-	-	7,062,562	2,120,552
TOTAL ASSETS		**-**	**47,393**	**-**	**7,062,562**	**2,120,552**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	49	-	821	-
Total Accounts Payable	6.	-	49	-	821	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	1,050	-	5,312	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		2,972	(2,047,357)	2,403	399,068	83,640
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		2,972	(2,046,307)	2,403	404,380	83,640
Total Current Liabilities		2,972	(2,046,258)	2,403	405,200	83,640
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	-	2,081,050	-	6,668,168	2,039,914
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		-	2,081,050	-	6,668,168	2,039,914
Total Liabilities		2,972	34,792	2,403	7,073,368	2,123,554
Equity						
30000 · Opening Balance Equity	9.	-	2,128	(98)	(5,312)	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	(100)	12,307	-	-	(49)
Net Income/(Loss): Post Petition Current Period		(2,872)	(1,834)	(2,305)	(5,494)	(2,953)
Total Equity		(2,972)	12,602	(2,403)	(10,806)	(3,002)
TOTAL LIABILITIES & EQUITY		**-**	**47,393**	**-**	**7,062,562**	**2,120,552**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-086 Hornbeam Invest LLC	P-087 Idared Invest LLC	P-088 Imperial Aly Invest LLC	P-092 Lenni Heights Invest LLC	P-093 Lilac Meadow Invest LLC
Case No.:	1.	17-12694	17-12701	17-12708	17-12720	17-12728
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	9,500,000	118,500	7,600,000	165,000	9,000,000
18050 · Property proceeds/notepayoff		-	(133,688)	(225,000)	(178,040)	-
18100 · Pre-Pet Capitalized Improvement	4.	1,939,734	9,421	305,954	7,186	1,835,373
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		1,666,289	-	187,846	-	1,682,179
18230 · Post-Pet Property Taxes		36,044	2,531	50,261	4,044	55,008
18240 · Post-Pet Insurance		21,182	126	16,134	126	26,647
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		2,961	-	2,816	-	1,375
18270 · Post-Pet Other Costs		20	3,110	2,325	1,683	-
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	1,726,495	5,767	259,381	5,854	1,765,209
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		13,166,229	-	7,940,335	-	12,600,582
TOTAL ASSETS		**13,166,229**	**-**	**7,940,335**	**-**	**12,600,582**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		12,096	-	-	-	51,945
Total Accounts Payable	6.	12,096	-	-	-	51,945
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		544	-	4,631	-	516
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		1,762,212	(58,842)	98,710	(85,111)	2,249,467
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		1,762,756	(58,842)	103,342	(85,111)	2,249,983
Total Current Liabilities		1,774,852	(58,842)	103,342	(85,111)	2,301,928
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	11,404,575	127,921	7,845,504	172,186	10,312,149
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		11,404,575	127,921	7,845,504	172,186	10,312,149
Total Liabilities		13,179,427	69,079	7,948,846	87,075	12,614,077
Equity						
30000 · Opening Balance Equity	9.	(544)	-	(4,631)	-	(516)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(12,654)	(69,079)	(3,879)	(87,075)	(12,979)
Total Equity		(13,198)	(69,079)	(8,510)	(87,075)	(13,495)
TOTAL LIABILITIES & EQUITY		**13,166,229**	**-**	**7,940,335**	**-**	**12,600,582**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-094 Lilac Valley Invest LLC	P-095 Lincolnshire Invest LLC	P-096 Lonetree Invest LLC	P-097 Longbourn Invest LLC	P-098 Mason Run Invest LLC
Case No.:	1.	18-10292	17-12733	17-12740	17-12746	17-12751
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	555,000	3,100,000	135,000	2,990,000	2,600,000
18050 · Property proceeds/notepayoff		(736,539)	-	-	(6,178,836)	(4,154,495)
18100 · Pre-Pet Capitalized Improvement	4.	168,862	1,890,878	9,931	2,322,285	1,348,961
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	38,733	-	740,143	138,996
18230 · Post-Pet Property Taxes		6,896	40,436	3,351	37,502	32,222
18240 · Post-Pet Insurance		1,023	502	273	16,230	10,421
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		771	680	-	2,694	3,790
18270 · Post-Pet Other Costs		3,987	350	-	69,981	20,105
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	12,677	80,701	3,624	866,550	205,534
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	5,071,579	148,555	-	-
TOTAL ASSETS		**-**	**5,071,579**	**148,555**	**-**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	350	-	75	75
Total Accounts Payable	6.	-	350	-	75	75
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	36,269	-	249	17,311
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(616,440)	83,455	5,929	(7,202,541)	(3,502,202)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(616,440)	119,724	5,929	(7,202,292)	(3,484,891)
Total Current Liabilities		(616,440)	120,074	5,929	(7,202,217)	(3,484,816)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	723,862	4,990,878	144,931	5,143,352	3,891,572
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		723,862	4,990,878	144,931	5,143,352	3,891,572
Total Liabilities		107,422	5,110,952	150,860	(2,058,865)	406,756
Equity						
30000 · Opening Balance Equity	9.	-	(36,269)	-	(249)	(17,409)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	(100)	-	(100)	-	-
Net Income/(Loss): Post Petition Current Period		(107,322)	(3,104)	(2,205)	2,059,114	(389,347)
Total Equity		(107,422)	(39,373)	(2,305)	2,058,865	(406,756)
TOTAL LIABILITIES & EQUITY		**-**	**5,071,579**	**148,555**	**-**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-099 Massabesic Invest LLC	P-100 Melody Lane Invest LLC	P-101 Merrimack Valley Invest	P-102 Mineola Invest LLC	P-103 Monadnock Invest LLC
Case No.:	1.	18-10293	17-12757	17-12665	17-12673	17-12682
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	765,000	100,000	120,000	120,000	160,000
18050 · Property proceeds/notepayoff		(867,011)	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	94,212	10,228	20,824	5,367	9,976
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		148	-	-	-	-
18230 · Post-Pet Property Taxes		2,145	2,658	2,751	2,658	3,351
18240 · Post-Pet Insurance		-	126	126	126	273
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		906	-	-	-	-
18270 · Post-Pet Other Costs		4,599	1,683	2,833	1,683	1,683
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	7,799	4,467	5,710	4,467	5,307
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	114,695	146,534	129,834	175,283
TOTAL ASSETS		**-**	**114,695**	**146,534**	**129,834**	**175,283**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	-
Total Accounts Payable	6.	-	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		308	-	-	-	-
20115 · Misc Current Liability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(732,460)	6,821	9,216	6,821	7,561
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(732,152)	6,821	9,216	6,821	7,561
Total Current Liabilities		(732,152)	6,821	9,216	6,821	7,561
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	859,212	110,228	140,824	125,367	169,976
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		859,212	110,228	140,824	125,367	169,976
Total Liabilities		127,060	117,049	150,040	132,188	177,537
Equity						
30000 · Opening Balance Equity	9.	(308)	-	-	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(126,752)	(2,354)	(3,506)	(2,354)	(2,254)
Total Equity		(127,060)	(2,354)	(3,506)	(2,354)	(2,254)
TOTAL LIABILITIES & EQUITY		**-**	**114,695**	**146,534**	**129,834**	**175,283**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-104 Moravian Invest LLC	P-105 Mountain Spring Invest	P-106 Mt. Holly Invest LLC	P-107 Mutsu Invest LLC	P-108 Newville Invest LLC
Case No.:	1.	17-12690	17-12698	17-12707	17-12719	17-12734
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	1,342,500	3,600,000	125,000	140,000	137,500
18050 · Property proceeds/notepayoff		(1,414,545)	-	(147,488)	(158,175)	(154,499)
18100 · Pre-Pet Capitalized Improvement	4.	46,918	439,769	16,550	13,678	11,558
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	2,957	-	-	-
18230 · Post-Pet Property Taxes		7,951	54,422	2,971	2,658	3,351
18240 · Post-Pet Insurance		9,676	126	253	126	-
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		2,972	-	158	-	-
18270 · Post-Pet Other Costs		4,528	7,594	2,556	1,713	2,090
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	25,127	65,100	5,938	4,497	5,441
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	4,104,869	-	-	-
TOTAL ASSETS		**-**	**4,104,869**	**-**	**-**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	578	-	-	-
Total Accounts Payable	6.	-	578	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		380	275	-	-	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(904,786)	68,574	(132,570)	(73,265)	(64,063)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(904,406)	68,849	(132,570)	(73,265)	(64,063)
Total Current Liabilities		(904,406)	69,427	(132,570)	(73,265)	(64,063)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	1,388,957	4,038,719	141,550	153,678	149,058
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		1,388,957	4,038,719	141,550	153,678	149,058
Total Liabilities		484,551	4,108,146	8,980	80,413	84,995
Equity						
30000 · Opening Balance Equity	9.	(380)	(373)	-	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(484,171)	(2,904)	(8,980)	(80,413)	(84,995)
Total Equity		(484,551)	(3,277)	(8,980)	(80,413)	(84,995)
TOTAL LIABILITIES & EQUITY		**-**	**4,104,869**	**-**	**-**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-109 Old Carbon Invest LLC	P-110 Old Maitland Invest LLC	P-111 Owl Ridge Invest LLC	P-112 Papirovka Invest LLC	P-113 Pawtuckaway Invest LLC
Case No.:	1.	17-12743	17-12752	17-12763	17-12774	17-12783
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	110,000	7,500,000	95,000	185,000	13,500,000
18050 · Property proceeds/notepayoff		-	(8,504,814)	(112,299)	-	-
18100 · Pre-Pet Capitalized Improvement	4.	5,690	723,571	12,802	11,156	3,705,710
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	240,025	-	-	2,736,263
18230 · Post-Pet Property Taxes		2,658	14,702	2,658	4,044	82,457
18240 · Post-Pet Insurance		126	22,537	126	126	38,414
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	3,580	-	-	1,132
18270 · Post-Pet Other Costs		1,683	400	1,713	1,683	70,890
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	4,467	281,243	4,497	5,854	2,929,156
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		120,157	-	-	202,010	20,134,866
TOTAL ASSETS		**120,157**	**-**	**-**	**202,010**	**20,134,866**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	240,750
Total Accounts Payable	6.	-	-	-	-	240,750
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	1,108	-	-	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		6,821	(4,945,109)	(67,755)	8,108	2,913,153
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		6,821	(4,944,001)	(67,755)	8,108	2,913,153
Total Current Liabilities		6,821	(4,944,001)	(67,755)	8,108	3,153,903
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	115,690	8,223,571	107,802	196,156	16,996,867
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		115,690	8,223,571	107,802	196,156	16,996,867
Total Liabilities		122,511	3,279,570	40,047	204,264	20,150,770
Equity						
30000 · Opening Balance Equity	9.	-	(1,108)	-	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(2,354)	(3,278,462)	(40,047)	(2,254)	(15,904)
Total Equity		(2,354)	(3,279,570)	(40,047)	(2,254)	(15,904)
TOTAL LIABILITIES & EQUITY		**120,157**	**-**	**-**	**202,010**	**20,134,866**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-114 Pemberley Invest LLC	P-115 Pemigewasset Invest	P-116 Pennhurst Invest LLC	P-117 Pepperwood Invest LLC	P-118 Pinney Invest LLC
Case No.:	1.	17-12790	17-12800	18-10296	17-12804	17-12808
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	1,660,000	150,000	19,525,000	814,500	1,800,000
18050 · Property proceeds/notepayoff		(2,993,047)	-	(19,615,874)	(1,011,126)	(3,332,783)
18100 · Pre-Pet Capitalized Improvement	4.	1,284,482	9,839	452	189,609	1,390,506
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		20,916	-	-	-	103,527
18230 · Post-Pet Property Taxes		20,948	3,351	82,094	2,317	22,777
18240 · Post-Pet Insurance		-	273	-	28	8,537
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		1,083	-	8,328	1,739	3,028
18270 · Post-Pet Other Costs		5,619	1,683	-	2,934	4,408
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	48,565	5,307	90,422	7,017	142,277
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	165,146	-	-	-
TOTAL ASSETS		**-**	**165,146**	**-**	**-**	**-**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	1,470
Total Accounts Payable	6.	-	-	-	-	1,470
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		1,385	-	452	2,148	2,145
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(2,442,554)	7,561	(21,102,052)	(711,011)	(2,756,616)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(2,441,169)	7,561	(21,101,600)	(708,863)	(2,754,471)
Total Current Liabilities		(2,441,169)	7,561	(21,101,600)	(708,863)	(2,753,001)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	2,944,482	159,839	19,525,452	1,000,652	3,190,467
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		2,944,482	159,839	19,525,452	1,000,652	3,190,467
Total Liabilities		503,313	167,400	(1,576,148)	291,789	437,466
Equity						
30000 · Opening Balance Equity	9.	(1,385)	-	38,796	(2,148)	(2,243)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	90,563	-	-
Net Income/(Loss): Post Petition Current Period		(501,928)	(2,254)	1,446,789	(289,641)	(435,223)
Total Equity		(503,313)	(2,254)	1,576,148	(291,789)	(437,466)
TOTAL LIABILITIES & EQUITY		**-**	**165,146**	**-**	**-**	**-**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-119 Pinova Invest LLC	P-120 Quarterpost Invest LLC	P-121 Red Woods Invest LLC	P-122 Ridgecrest Invest LLC	P-123 Riley Creek Invest LLC
Case No.:	1.	17-12812	17-12816	17-12824	17-12821	17-12826
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	300,000	1,285,000	-	100,000	7,760,000
18050 · Property proceeds/notepayoff		-	(5,227,012)	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	16,752	3,921,766	215,457	10,375	3,400,578
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	27	-	-	1,759,183
18230 · Post-Pet Property Taxes		6,586	7,134	81,445	2,658	91,661
18240 · Post-Pet Insurance		126	2,766	-	126	27,628
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	3,195	-	-	14,692
18270 · Post-Pet Other Costs		1,683	7,126	225	1,683	64,108
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	8,396	20,246	81,670	4,467	1,957,271
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		325,148	-	297,127	114,842	13,117,849
TOTAL ASSETS		**325,148**	**-**	**297,127**	**114,842**	**13,117,849**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	(47,719)
Total Accounts Payable	6.	-	-	-	-	(47,719)
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	1,031	-	-	29,542
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		10,650	(5,579,022)	302,300	6,672	2,042,156
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		10,650	(5,577,991)	302,300	6,672	2,071,698
Total Current Liabilities		10,650	(5,577,991)	302,300	6,672	2,023,979
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	316,752	5,206,766	-	110,375	11,136,440
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		316,752	5,206,766	-	110,375	11,136,440
Total Liabilities		327,402	(371,225)	302,300	117,047	13,160,419
Equity						
30000 · Opening Balance Equity	9.	-	(1,031)	-	-	(29,640)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(2,254)	372,256	(5,173)	(2,205)	(12,930)
Total Equity		(2,254)	371,225	(5,173)	(2,205)	(42,570)
TOTAL LIABILITIES & EQUITY		**325,148**	**-**	**297,127**	**114,842**	**13,117,849**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC
Balance Sheet by Property Company
As of October 31, 2018

Debtor:	Notes	P-124 Rising Sun Invest LLC	P-125 Sachs Bridge Invest LLC	P-126 Sagebrook Invest LLC	P-127 Seven Stars Invest LLC	P-128 Silk City Invest LLC
Case No.:	1.	17-12828	18-10297	17-12830	17-12832	17-12834
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	3,000,000	3,000,000	5,925,000	300,000	2,950,000
18050 · Property proceeds/notepayoff		-	(653,352)	-	(343,436)	-
18100 · Pre-Pet Capitalized Improvement	4.	431,922	173,856	1,245,974	25,305	1,295,429
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		78,177	-	52,320	-	3,165,521
18230 · Post-Pet Property Taxes		18,554	50,750	35,511	11,555	34,042
18240 · Post-Pet Insurance		2,189	126	6,648	126	26,743
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		491	-	69	-	4,334
18270 · Post-Pet Other Costs		13,890	66,018	5,759	6,450	28,913
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	113,301	116,895	100,308	18,131	3,259,552
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		3,545,224	2,637,398	7,271,282	-	7,504,981
TOTAL ASSETS		**3,545,224**	**2,637,398**	**7,271,282**	**-**	**7,504,981**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		229	-	7,320	-	223,876
Total Accounts Payable	6.	229	-	7,320	-	223,876
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		10,195	16,888	10,810	780	362
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		171,447	(892,762)	53,178	(206,647)	3,130,064
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		181,642	(875,874)	63,988	(205,867)	3,130,426
Total Current Liabilities		181,871	(875,874)	71,308	(205,867)	3,354,302
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	3,376,777	3,173,856	7,170,094	325,305	4,173,085
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		3,376,777	3,173,856	7,170,094	325,305	4,173,085
Total Liabilities		3,558,648	2,297,982	7,241,402	119,438	7,527,387
Equity						
30000 · Opening Balance Equity	9.	(10,195)	(16,888)	(10,810)	(780)	(362)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(3,229)	356,305	40,689	(118,658)	(22,044)
Total Equity		(13,424)	339,416	29,879	(119,438)	(22,406)
TOTAL LIABILITIES & EQUITY		**3,545,224**	**2,637,398**	**7,271,282**	**-**	**7,504,981**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-129 Silver Maple Invest LLC	P-138 Silverthorne Invest LLC	P-139 Springline Invest LLC	P-140 Springvale Invest LLC	P-141 Squaretop Invest LLC
Case No.:	1.	17-12836	17-12582	17-12585	18-10298	17-12589
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	0	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	0	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	6,500,000	1,150,000	1,100,000	2,750,000	8,400,000
18050 · Property proceeds/notepayoff		(7,900,432)	(1,192,052)	(1,164,564)	-	-
18100 · Pre-Pet Capitalized Improvement	4.	1,107,975	24,237	41,063	-	9,713,449
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		244,644	1,500	1,200	-	4,913,984
18230 · Post-Pet Property Taxes		39,932	15,783	15,783	22,302	52,822
18240 · Post-Pet Insurance		7,614	126	126	126	75,370
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	324	216	-	68,046
18270 · Post-Pet Other Costs		268	82	6,176	60,400	97,000
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	292,457	17,815	23,501	82,827	5,207,222
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	-	-	2,832,827	23,320,671
TOTAL ASSETS		**-**	**-**	**-**	**2,832,827**	**23,320,671**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	(6,925)	48,250
Total Accounts Payable	6.	-	-	-	(6,925)	48,250
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	70	-	-	709
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		(7,805,433)	(808,227)	(802,559)	109,570	5,227,053
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		(7,805,433)	(808,157)	(802,559)	109,570	5,227,761
Total Current Liabilities		(7,805,433)	(808,157)	(802,559)	102,645	5,276,011
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	7,605,598	1,174,237	1,141,063	2,750,000	18,088,577
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		7,605,598	1,174,237	1,141,063	2,750,000	18,088,577
Total Liabilities		(199,835)	366,080	338,504	2,852,645	23,364,588
Equity						
30000 · Opening Balance Equity	9.	-	(70)	-	-	(709)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	(100)	-
Net Income/(Loss): Post Petition Current Period		199,835	(366,010)	(338,504)	(19,718)	(43,209)
Total Equity		199,835	(366,080)	(338,504)	(19,818)	(43,918)
TOTAL LIABILITIES & EQUITY		**-**	**-**	**-**	**2,832,827**	**23,320,671**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-142 Stayman Invest LLC	P-143 Steele Hill Invest LLC	P-144 Stepstone Invest LLC	P-145 Strawberry Fields Invest	P-146 Sturmer Pippin Invest LLC
Case No.:	1.	17-12594	17-12598	17-12606	17-12613	17-12629
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	90,000	125,000	110,000	122,500	90,000,000
18050 · Property proceeds/notepayoff		-	(144,388)	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	7,790	15,808	9,099	7,505	3,792,036
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	-	-	218,088
18230 · Post-Pet Property Taxes		2,658	1,485	2,658	-	538,049
18240 · Post-Pet Insurance		126	126	126	126	54,114
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	-	-	-	86,828
18270 · Post-Pet Other Costs		1,683	1,968	1,683	1,683	363,462
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	4,467	3,580	4,467	1,809	1,260,541
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		102,257	-	123,566	131,814	95,052,577
TOTAL ASSETS		**102,257**	**-**	**123,566**	**131,814**	**95,052,577**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	43,677
Total Accounts Payable	6.	-	-	-	-	43,677
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	-	-	39,571
20115 · Misc Current Liability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		6,721	(145,573)	6,921	4,063	1,068,940
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		6,721	(145,573)	6,921	4,063	1,108,511
Total Current Liabilities		6,721	(145,573)	6,921	4,063	1,152,188
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	97,790	140,808	119,099	130,005	93,727,064
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		97,790	140,808	119,099	130,005	93,727,064
Total Liabilities		104,511	(4,765)	126,020	134,068	94,879,252
Equity						
30000 · Opening Balance Equity	9.	-	-	-	-	(39,571)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	-
Net Income/(Loss): Post Petition Current Period		(2,254)	4,765	(2,454)	(2,254)	212,896
Total Equity		(2,254)	4,765	(2,454)	(2,254)	173,325
TOTAL LIABILITIES & EQUITY		**102,257**	**-**	**123,566**	**131,814**	**95,052,577**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-147 Summerfree Invest LLC	P-150 Thornbury Farm Invest LLC	P-152 Thunder Basin Invest LLC	P-155 Vallecito Invest LLC	P-156 Varga Invest LLC
Case No.:	1.	17-12635	17-12651	17-12657	17-12675	17-12685
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	3,300,000	4,925,000	200,000	105,000	13,549,000
18050 · Property proceeds/notepayoff		-	-	-	-	-
18100 · Pre-Pet Capitalized Improvement	4.	2,679,044	3,077,002	9,851	13,878	6,889,210
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		2,563,655	184,787	-	-	2,555,890
18230 · Post-Pet Property Taxes		22,240	54,299	4,044	2,658	165,224
18240 · Post-Pet Insurance		9,420	802	126	273	95,902
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		4,931	-	-	-	2,214
18270 · Post-Pet Other Costs		98,087	2,400	1,683	1,683	500
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	2,698,333	242,287	5,854	4,614	2,819,730
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		8,677,377	8,244,289	215,705	123,492	23,257,940
TOTAL ASSETS		**8,677,377**	**8,244,289**	**215,705**	**123,492**	**23,257,940**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		3,106	-	-	-	-
Total Accounts Payable	6.	3,106	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		25,799	1,112,938	-	70	423
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		3,217,851	287,432	8,108	6,919	3,503,426
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		3,243,650	1,400,370	8,108	6,989	3,503,850
Total Current Liabilities		3,246,756	1,400,370	8,108	6,989	3,503,850
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	5,486,541	7,961,061	209,851	118,878	19,770,467
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		5,486,541	7,961,061	209,851	118,878	19,770,467
Total Liabilities		8,733,297	9,361,431	217,959	125,867	23,274,317
Equity						
30000 · Opening Balance Equity	9.	(25,799)	(1,112,938)	-	(70)	(423)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	(98)
Net Income/(Loss): Post Petition Current Period		(30,121)	(4,204)	(2,254)	(2,305)	(15,855)
Total Equity		(55,920)	(1,117,142)	(2,254)	(2,375)	(16,376)
TOTAL LIABILITIES & EQUITY		**8,677,377**	**8,244,289**	**215,705**	**123,492**	**23,257,940**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-157 Wetterhorn Invest LLC	P-158 White Birch Invest LLC	P-159 White Dome Invest LLC	P-164 Wildernest Invest LLC	P-165 Willow Grove Invest LLC
Case No.:	1.	17-12693	17-12702	17-12709	17-12723	17-12732
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	95,000	3,100,000	750,000	100,000	9,820,000
18050 · Property proceeds/notepayoff		-	-	(825,238)	(2,301,637)	-
18100 · Pre-Pet Capitalized Improvement	4.	15,051	2,350,831	54,794	2,187,820	738
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	2,726,081	-	2,950	47,680
18230 · Post-Pet Property Taxes		2,658	35,867	18,488	5,349	58,970
18240 · Post-Pet Insurance		126	25,873	273	-	13,438
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	915	-	1,785	4,566
18270 · Post-Pet Other Costs		1,683	72,120	1,683	3,733	6,520
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	4,467	2,860,855	20,444	13,817	131,174
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		114,518	8,311,686	-	-	9,951,912
TOTAL ASSETS		**114,518**	**8,311,686**	**-**	**-**	**9,951,912**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	-	-	-
Total Accounts Payable	6.	-	-	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	20	-	1,295	378
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		6,772	2,942,971	(342,249)	(878,489)	122,563
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		6,772	2,942,991	(342,249)	(877,194)	122,941
Total Current Liabilities		6,772	2,942,991	(342,249)	(877,194)	122,941
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	110,051	5,384,619	804,794	2,287,820	9,820,000
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		110,051	5,384,619	804,794	2,287,820	9,820,000
Total Liabilities		116,823	8,327,610	462,545	1,410,626	9,942,941
Equity						
30000 · Opening Balance Equity	9.	-	(20)	-	(1,295)	(378)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	-	-	750
Net Income/(Loss): Post Petition Current Period		(2,305)	(15,904)	(462,545)	(1,409,331)	8,599
Total Equity		(2,305)	(15,924)	(462,545)	(1,410,626)	8,971
TOTAL LIABILITIES & EQUITY		**114,518**	**8,311,686**	**-**	**-**	**9,951,912**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-166 Winding Road Invest	P-167 Zestar Invest LLC	P-187 695 Buggy Circle, LLC	P-188 Deerfield Park Invest LLC	P-207 Frog Rock Investments
Case No.:	1.	17-12739	17-12792	17-12714	17-12714	17-12714
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	956
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	500,000
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	500,000
Total Current Assets		-	-	-	-	500,956
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	14,550,000	2,800,000	1,375,000	4,500,000	7,125,000
18050 · Property proceeds/notepayoff		-	-	(1,676,920)	(6,694,877)	(7,125,000)
18100 · Pre-Pet Capitalized Improvement	4.	5,484,872	1,351,563	301,159	2,160,812	-
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		5,217,620	3,158,490	-	7,150	-
18230 · Post-Pet Property Taxes		88,897	47,324	-	-	-
18240 · Post-Pet Insurance		98,872	13,631	754	(2,898)	-
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		7,315	2,019	7	-	-
18270 · Post-Pet Other Costs		600	9,233	-	29,813	-
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	5,413,304	3,230,696	761	34,065	-
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		25,448,176	7,382,259	-	-	-
TOTAL ASSETS		**25,448,176**	**7,382,259**	**-**	**-**	**500,956**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		469,496	556,940	-	-	-
Total Accounts Payable	6.	469,496	556,940	-	-	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		1,308	1,686	-	-	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		5,543,536	3,208,802	(1,660,472)	(8,187,960)	(6,854,001)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		5,544,844	3,210,488	(1,660,472)	(8,187,960)	(6,854,001)
Total Current Liabilities		6,014,340	3,767,428	(1,660,472)	(8,187,960)	(6,854,001)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	19,999,621	3,639,028	1,676,159	6,660,812	7,125,000
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		19,999,621	3,639,028	1,676,159	6,660,812	7,125,000
Total Liabilities		26,013,961	7,406,456	15,687	(1,527,148)	270,999
Equity						
30000 · Opening Balance Equity	9.	(1,308)	(1,686)	63,191	-	231,630
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	(100)	(73,813)	1,535,293	(3,557)
Net Income/(Loss): Post Petition Current Period		(564,477)	(22,411)	(5,065)	(8,145)	1,884
Total Equity		(565,785)	(24,197)	(15,687)	1,527,148	229,957
TOTAL LIABILITIES & EQUITY		**25,448,176**	**7,382,259**	**-**	**-**	**500,956**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	P-048 Crossbeam Invest LLC	P-287 Kirkstead Inves Huron St.	Silverleaf Funding LLC	Summit Cut Investments LLC	Topchord Investments LLC
Case No.:	1.	17-12650	18-10675	17-12837	17-12640	17-12664
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	4,058
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	4,058
Total Current Assets		-	-	-	-	4,058
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	-	-	835,000	18,900,000	1,533,333
18050 · Property proceeds/notepayoff		-	-	(160,174)	-	(1,412,256)
18100 · Pre-Pet Capitalized Improvement	4.	-	-	15,215	1,468,218	172,281
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	185	627,884	1,942
18230 · Post-Pet Property Taxes		-	-	56,401	109,920	31,926
18240 · Post-Pet Insurance		-	-	57,441	18,370	11,512
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	-	3,191	4,719	894
18270 · Post-Pet Other Costs		-	-	4,014	7,950	615
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	-	-	121,232	768,843	46,890
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	-	811,273	21,137,061	340,247
TOTAL ASSETS		-	-	811,273	21,137,061	344,306
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	49	1,836	13,017	-
Total Accounts Payable	6.	-	49	1,836	13,017	-
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	-	10,157	19,520	880
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		1,599	(649,117)	128,320	886,687	(962,094)
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		1,599	(649,117)	138,477	906,207	(961,214)
Total Current Liabilities		1,599	(649,068)	140,313	919,224	(961,214)
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	-	-	835,000	20,249,036	1,705,614
25250 · Due to Noteholders	8.	-	-	-	-	-
25300 · Due to Unitholders	8.	-	-	-	-	-
Total Long Term Liabilities		-	-	835,000	20,249,036	1,705,614
Total Liabilities		1,599	(649,068)	975,313	21,168,260	744,400
Equity						
30000 · Opening Balance Equity	9.	-	-	(10,157)	(19,520)	(460)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	(136,770)	-	942
Net Income/(Loss): Post Petition Current Period		(1,599)	649,068	(17,113)	(11,679)	(400,577)
Total Equity		(1,599)	649,068	(164,040)	(31,199)	(400,095)
TOTAL LIABILITIES & EQUITY		-	-	811,273	21,137,061	344,306
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	WCBL 1	WCBL 2	Whiteacre Funding LLC	WMIF 1	WMIF 2
Case No.:	1.	17-12754	17-12758	17-12713	17-12768	17-12772
ASSETS						
Current Assets						
Checking/Savings						
10000 · Cash						
Total 10000 · Cash	2.	-	-	-	-	-
Other Current Assets						
11010 · Miscellaneous Receivable		-	-	-	-	-
11500 · Vendor Deposits		-	-	-	-	-
11510 · Property Manager Advance		-	-	-	-	-
14010 · Due From Shapiro		-	-	-	-	-
14020 · Prepaid Expenses		-	-	-	-	-
14025 · Professional Retainers		-	-	-	-	-
Total Other Current Assets		-	-	-	-	-
Total Current Assets		-	-	-	-	-
Fixed Assets						
15000 · Furniture and Equipment						
15110 · Office Equipment		-	-	-	-	-
15120 · Software		-	-	-	-	-
Total 15000 · Furniture and Equipment		-	-	-	-	-
Total Fixed Assets		-	-	-	-	-
Other Assets						
18000 · Property / Loan Investment	3.	-	-	3,895,000	2,091,500	-
18050 · Property proceeds/notepayoff		-	-	-	(744,953)	-
18100 · Pre-Pet Capitalized Improvement	4.	-	-	33,258	-	-
18200 · Post Pet Capitalized Improvemen						
18210 · Post-Petition Construction		-	-	3,604	-	-
18230 · Post-Pet Property Taxes		-	-	200,416	50,510	-
18240 · Post-Pet Insurance		-	-	125,160	15,256	5,175
18250 · Post-Pet Interest						
18260 · Post-Pet Utilities Costs		-	-	67,850	-	-
18270 · Post-Pet Other Costs		-	-	29,653	65	-
18280 · Rental property major improveme		-	-	-	-	-
Total 18200 · Post Pet Capitalized Improvemen	4.	-	-	426,683	65,831	5,175
18300 · Structured Settlements	5.	-	-	-	-	-
Total Other Assets		-	-	4,354,941	1,412,378	5,175
TOTAL ASSETS		**-**	**-**	**4,354,941**	**1,412,378**	**5,175**
LIABILITIES & EQUITY						
Liabilities						
Current Liabilities						
Accounts Payable						
20000 · Accounts Payable		-	-	3,372	4,405	5,175
Total Accounts Payable	6.	-	-	3,372	4,405	5,175
Other Current Liabilities						
20110 · Pre-Petition AP Scheduled		-	6,249	3,654	-	-
20115 · Misc Current Llability/Payable						
20120 · Tenant Deposit & Prepaid Rent		-	-	-	-	-
24000 · Payroll Liabilities		-	-	-	-	-
24400 · Due (to)/from Group or affiliat		2,014	(3,895)	460,375	(661,955)	20,313
24500 · DIP Lender Note Payable	7.	-	-	-	-	-
Total Other Current Liabilities		2,014	2,354	464,029	(661,955)	20,313
Total Current Liabilities		2,014	2,354	467,401	(657,550)	25,488
Long Term Liabilities						
25200 · Due to / (from) Funds/Holdco	8.	(701,857)	-	3,895,000	(19,709,052)	(66,740,616)
25250 · Due to Noteholders	8.	-	-	-	12,378,102	42,706,218
25300 · Due to Unitholders	8.	702,197	-	-	9,422,500	24,033,484
Total Long Term Liabilities		340	-	3,895,000	2,091,550	(914)
Total Liabilities		2,354	2,354	4,362,401	1,434,000	24,574
Equity						
30000 · Opening Balance Equity	9.	-	-	(4,285)	-	-
Retained Earnings/(Losses): Post-Pet Prior Period	9.	-	-	6,755	-	-
Net Income/(Loss): Post Petition Current Period		(2,354)	(2,354)	(9,929)	(21,622)	(19,399)
Total Equity		(2,354)	(2,354)	(7,460)	(21,622)	(19,399)
TOTAL LIABILITIES & EQUITY		**-**	**-**	**4,354,941**	**1,412,378**	**5,175**
		-	-	-	-	-

DIP Woodbridge Group of Companies, LLC

Balance Sheet by Property Company

As of October 31, 2018

Debtor:	Notes	WMIF 3	WMIF 3a	WMIF 4	TOTAL
Case No.:	1.	17-12776	17-12780	17-12784	
ASSETS					
Current Assets					
Checking/Savings					
10000 · Cash					
Total 10000 · Cash	2.	-	-	-	25,130,134
Other Current Assets					
11010 · Miscellaneous Receivable		-	-	-	-
11500 · Vendor Deposits		-	-	-	1,068
11510 · Property Manager Advance		-	-	-	73,937
14010 · Due From Shapiro		-	-	-	500,000
14020 · Prepaid Expenses		-	-	-	42,312
14025 · Professional Retainers		-	-	-	254,801
Total Other Current Assets		-	-	-	872,117
Total Current Assets		-	-	-	26,002,251
Fixed Assets					
15000 · Furniture and Equipment					
15110 · Office Equipment		-	-	-	9,638
15120 · Software		-	-	-	9,780
Total 15000 · Furniture and Equipment		-	-	-	19,418
Total Fixed Assets		-	-	-	19,418
Other Assets					
18000 · Property / Loan Investment	3.	483,000	1,197,000	970,000	604,802,733
18050 · Property proceeds/notepayoff		(243,000)	(1,197,000)	(573,373)	(141,371,751)
18100 · Pre-Pet Capitalized Improvement	4.	-	-	-	139,318,952
18200 · Post Pet Capitalized Improvemen					
18210 · Post-Petition Construction		-	-	-	62,737,038
18230 · Post-Pet Property Taxes		-	-	9,103	4,996,624
18240 · Post-Pet Insurance		-	-	13,145	1,504,690
18250 · Post-Pet Interest					130,318
18260 · Post-Pet Utilities Costs		-	-	-	468,965
18270 · Post-Pet Other Costs		-	-	-	1,934,376
18280 · Rental property major improveme		-	-	-	46,607
Total 18200 · Post Pet Capitalized Improvemen	4.	-	-	22,247	71,818,617
18300 · Structured Settlements	5.	-	-	-	1,893
Total Other Assets		240,000	-	418,875	674,570,445
TOTAL ASSETS		**240,000**	**-**	**418,875**	700,592,114
LIABILITIES & EQUITY					
Liabilities					
Current Liabilities					
Accounts Payable					
20000 · Accounts Payable		-	-	-	13,081,223
Total Accounts Payable	6.	-	-	-	13,081,223
Other Current Liabilities					
20110 · Pre-Petition AP Scheduled		-	-	-	13,265,082
20115 · Misc Current Llability/Payable					317,042
20120 · Tenant Deposit & Prepaid Rent		-	-	-	31,046
24000 · Payroll Liabilities		-	-	-	-
24400 · Due (to)/from Group or affiliat		(253,384)	(1,182,285)	(700,690)	-
24500 · DIP Lender Note Payable	7.	-	-	-	52,417,860
Total Other Current Liabilities		(253,384)	(1,182,285)	(700,690)	66,031,030
Total Current Liabilities		(253,384)	(1,182,285)	(700,690)	79,112,253
Long Term Liabilities					
25200 · Due to / (from) Funds/Holdco	8.	(269,136,320)	(333,784,266)	(310,312,543)	-
25250 · Due to Noteholders	8.	220,175,655	256,037,976	247,121,021	778,418,972
25300 · Due to Unitholders	8.	49,440,612	78,943,348	64,157,951	226,700,092
Total Long Term Liabilities		479,947	1,197,058	966,429	1,005,119,064
Total Liabilities		226,563	14,773	265,739	1,084,231,317
Equity					
30000 · Opening Balance Equity	9.	18,000	-	111,000	(317,126,030)
Retained Earnings/(Losses): Post-Pet Prior Period	9.	2,467	(26,745)	(1,573)	(4,087,093)
Net Income/(Loss): Post Petition Current Period		(7,030)	11,972	43,708	(62,426,081)
Total Equity		13,437	(14,773)	153,135	(383,639,203)
TOTAL LIABILITIES & EQUITY		**240,000**	**-**	**418,875**	**700,592,114**
		-	-	-	-

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

Notes to the 10/31/2018 Balance Sheets

Note 1. Each column in the financial statements represents the financial activities for one Debtor affiliate. For internal tracking purposes, each property or asset (loan) has been assigned a unique property number, shown as P-XXX. Debtor entities that have more then one property or asset attributed to them will not have a unique property identifier in the column heading, as there is more than one property or asset accounted for through that Debtor.

Note 2. Cash shown on the balance sheet of any of the property companies represents the amount held by the property manager in joint accounts that they control.

Note 3. The Debtors' representatives are conducting an exhaustive search and analysis to establish the existence and cost of the assets of the Debtor companies. When assets are discovered and ownership established, they are recorded at their purchase price or note face value to the "Properties/Loan Investment" account. Estimates are sometimes used.

Note 4. Capitalized improvements are recorded based on cost and have been broken into pre and post filing. Pre-petition improvements were recorded based on pre-petition records of the Debtor and have generally not been verified. Current expenditures towards properties held for sale are recorded as post-petition capitalized improvements. All costs associated with performing or non-performing loans are capitalized.

Note 5. A small part of the Debtor's business was to purchase annuities at a discount. Very little related documentation has been identified, though they are believed to exist. Research about the value and existence of structured settlements is ongoing.

Note 6. Post-Petition Accounts Payable are generally paid within one to two weeks of entry into the payables system. Some invoices appear aged due to their having been submitted late or because their payment was delayed waiting for approval. Post Petition Accounts Payable are broken out between accrued professional fees and payables from operations on MOR-4. Pre-Petition payables were not historically recorded and have been tabulated based on invoices found. Such amounts are likely to change.

Note 7. The Debtors' DIP loan had a drawn $52,417,860.26 balance as of October 31, 2018.

Note 8. The amounts recorded in the books for intercompany loans from fund entities prior to the filing have been ignored herein because they did not accurately reflect monies transferred, nor the amounts reflected on the face of the intercompany notes. Instead, the payable from each property company herein reflects the actual costs incurred to acquire, maintain, and service the properties or loans. A balancing entry has been recorded at Woodbridge Group to reflect the difference between amounts received by the consolidated business from note and unit investors, and amounts identified to date as having been spent on properties/loans. As additional costs are identified, this intercompany loan at the Group level is expected to decrease.

Note 9. Equity: The Debtors' operations have been recorded and their balance sheets reconstructed in the post-petition period so that the balance in Opening Equity would represent the estimated difference between amounts borrowed or invested (by fund and unit holders) and the cost of assets acquired with lender or investor funds. Since the last (September 2018) MOR was filed, a bill for $216 dollars was entered in the prior month, increasing the year-to-date net loss at September 30 by $216 more than was reported in the September MOR..

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

STATUS OF POSTPETITION TAXES

All taxes paid, other than real property taxes, relate to the Woodbridge Group of Companies, LLC

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid*	964.29 or EFT	Ending Tax Liability
Withholding	None	$ 51,914	$ 51,914	various	EFT	$ -
FICA-Employee	None	14,185	14,185	various	EFT	-
FICA-Employer	None	13,046	13,046	various	EFT	-
Unemployment	None	-	-	various	EFT	-
Income	None	-	-	n/a	n/a	-
Other	None	-	-	n/a	n/a	-
Total Federal Taxes		$ 79,145	$ 79,145			$ -
State and Local						
Withholding	None	$ 6,045	$ 6,045	n/a	EFT	$ -
Sales	None	-	-	n/a	n/a	-
Excise	None	-	-	n/a	n/a	-
Unemployment	None	-	-	n/a	n/a	-
State Disability Insurance	None	1,029	1,029	n/a	EFT	-
Real Property Taxes - Property Level Entities	None	49,046	49,046	n/a	n/a	-
Personal Property Taxes	None	-	-			-
Other	None	-	-	n/a	n/a	-
Total State and Local	None	56,120	56,120	n/a	n/a	-
Total Taxes		$ 135,266	$ 135,266			$ -

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	2,079,285	1,564,385	1,880	(49,000)	10,823	3,607,373
Accrued Professional Fees	2,855,000	1,990,436	746,967	967,712	2,913,736	9,473,851
Total Post Petition Accounts Payable**	4,934,285	3,554,821	748,847	918,712	2,924,559	13,081,223
DIP Lender Note Payable	52,417,860	-	-	-	-	52,417,860
Payable to Noteholders***	TBD	TBD	TBD	TBD	TBD	TBD
Total Postpetition Debts	$ 57,352,145	$ 3,554,821	$ 748,847	$ 918,712	$ 2,924,559	$ 65,499,083

* The Debtor uses a payroll company. The entire amount required for payroll and taxes is paid by EFT on the payroll pay date.

** Aged Accounts Payable are due to invoices being submitted late, being held for lack of approval to pay, or submitted late due to required court approval and waiting period. Bills are generally paid within 2 weeks of being submitted for payment.

*** Payables to Noteholders cannot be determined at this time due to lack of reliable data.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING*

Woodbridge Group

Accounts Receivable Reconciliation*	Amount
Total Accounts Receivable at the beginning of the reporting period	n/a
+ Amounts billed during the period	n/a
- Amounts collected during the period	n/a
- Amounts assumed by buyer on sold properties	n/a
Total Accounts Receivable at the end of the reporting period	$ -

Accounts Receivable Aging*	Amount
0 - 30 days old	n/a
31 - 60 days old	n/a
61 - 90 days old	n/a
91+ days old	n/a
Total Accounts Receivable	$ -
Amount considered uncollectible (Bad Debt)	n/a
Accounts Receivable (Net)	n/a
Miscellaneous Receivables	$ -

* Woodbridge Group does not have sales, customer billing, or traditional accounts receivable. As of 10/31/2018 Woodbridge had sold all of it's rental properties, so it no longer receives regular rent revenue from properties held for the purpose of producing income. Current rent revenue is derived from an REO property that is listed for sale, and occasional rent of properties for special events. Rent revenue is transitory and unpredictable, so Woodbridge does not use Accounts Receivable for unpaid rent.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. *	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.
1	Woodbridge Group of Companies, LLC	17-12560	No	No	Yes	Note 1.	No
2	215 North 12th Street, LLC	17-12561	No	No	Yes	Note 1.	No
3	Addison Park Investments, LLC	17-12563	No	No	Yes	Note 1.	No
4	Anchorpoint Investments, LLC	17-12566	No	No	Yes	Note 1.	No
5	Arborvitae Investments, LLC	17-12572	No	No	Yes	Note 1.	No
6	Archivolt Investments, LLC	17-12574	No	No	Yes	Note 1.	No
7	Arlington Ridge Investments, LLC	17-12576	No	No	Yes	Note 1.	No
8	Arrowpoint Investments, LLC	17-12578	No	No	Yes	Note 1.	No
9	Baleroy Investments, LLC	17-12580	No	No	Yes	Note 1.	No
10	Basswood Holding, LLC	17-12600	No	No	Yes	Note 1.	No
11	Bay Village Investments, LLC	17-12604	No	No	Yes	Note 1.	No
12	Bear Brook Investments, LLC	17-12610	No	No	Yes	Note 1.	No
13	Beech Creek Investments, LLC	17-12616	No	No	Yes	Note 1.	No
14	Bishop White Investments, LLC	17-12623	No	No	Yes	Note 1.	No
15	Black Bass Investments, LLC	17-12641	No	No	Yes	Note 1.	No
16	Black Locust Investments, LLC	17-12648	No	No	Yes	Note 1.	No
17	Bluff Point Investments, LLC	17-12722	No	No	Yes	Note 1.	No
18	Bowman Investments, LLC	17-12753	No	No	Yes	Note 1.	No
19	Bramley Investments, LLC	17-12769	No	No	Yes	Note 1.	No
20	Brise Soleil Investments, LLC	17-12762	No	No	Yes	Note 1.	No
21	Broadsands Investments, LLC	17-12777	No	No	Yes	Note 1.	No
22	Brynderwen Investments, LLC	17-12793	No	No	Yes	Note 1.	No
23	Cablestay Investments, LLC	17-12798	No	No	Yes	Note 1.	No
24	Cannington Investments, LLC	17-12803	No	No	Yes	Note 1.	No
25	Carbondale Doocy, LLC	17-12805	No	No	Yes	Note 1.	No
26	Carbondale Glen Lot A-5, LLC	17-12807	No	No	Yes	Note 1.	No
27	Carbondale Glen Lot D-22, LLC	17-12809	No	No	Yes	Note 1.	No
28	Carbondale Glen Lot E-24, LLC	17-12811	No	No	Yes	Note 1.	No
29	Carbondale Glen Lot GV-13, LLC	17-12813	No	No	Yes	Note 1.	No
30	Carbondale Glen Lot SD-14, LLC	17-12817	No	No	Yes	Note 1.	No
31	Carbondale Glen Lot SD-23, LLC	17-12815	No	No	Yes	Note 1.	No
32	Carbondale Glen Mesa Lot 19, LLC	17-12819	No	No	Yes	Note 1.	No
33	Carbondale Glen River Mesa, LLC	17-12820	No	No	Yes	Note 1.	No
34	Carbondale Glen Sundance Ponds, LLC	17-12822	No	No	Yes	Note 1.	No
35	Carbondale Glen Sweetgrass Vista, LLC	17-12564	No	No	Yes	Note 1.	No
36	Carbondale Spruce 101, LLC	17-12568	No	No	Yes	Note 1.	No
37	Carbondale Sundance Lot 15, LLC	17-12569	No	No	Yes	Note 1.	No
38	Carbondale Sundance Lot 16, LLC	17-12570	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. *	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.
39	Castle Pines Investments, LLC	17-12581	No	No	Yes	Note 1.	No
40	Centershot Investments, LLC	17-12586	No	No	Yes	Note 1.	No
41	Chaplin Investments, LLC	17-12592	No	No	Yes	Note 1.	No
42	Chestnut Investments, LLC	17-12603	No	No	Yes	Note 1.	No
43	Chestnut Ridge Investments, LLC	17-12614	No	No	Yes	Note 1.	No
44	Clover Basin Investments, LLC	17-12621	No	No	Yes	Note 1.	No
45	Coffee Creek Investments, LLC	17-12627	No	No	Yes	Note 1.	No
46	Craven Investments, LLC	17-12636	No	No	Yes	Note 1.	No
47	Crossbeam Investments, LLC	17-12650	No	No	Yes	Note 1.	No
48	Crowfield Investments, LLC	17-12660	No	No	Yes	Note 1.	No
49	Crystal Valley Holdings, LLC	17-12666	No	No	Yes	Note 1.	No
50	Crystal Woods Investments, LLC	17-12676	No	No	Yes	Note 1.	No
51	Cuco Settlement, LLC	17-12679	No	No	Yes	Note 1.	No
52	Daleville Investments, LLC	17-12687	No	No	Yes	Note 1.	No
53	Derbyshire Investments, LLC	17-12696	No	No	Yes	Note 1.	No
54	Diamond Cove Investments, LLC	17-12705	No	No	Yes	Note 1.	No
55	Dixville Notch Investments, LLC	17-12716	No	No	Yes	Note 1.	No
56	Dogwood Valley Investments, LLC	17-12727	No	No	Yes	Note 1.	No
57	Dollis Brook Investments, LLC	17-12735	No	No	Yes	Note 1.	No
58	Donnington Investments, LLC	17-12744	No	No	Yes	Note 1.	No
59	Doubleleaf Investments, LLC	17-12755	No	No	Yes	Note 1.	No
60	Drawspan Investments, LLC	17-12767	No	No	Yes	Note 1.	No
61	Eldredge Investments, LLC	17-12775	No	No	Yes	Note 1.	No
62	Elstar Investments, LLC	17-12782	No	No	Yes	Note 1.	No
63	Emerald Lake Investments, LLC	17-12788	No	No	Yes	Note 1.	No
64	Fieldpoint Investments, LLC	17-12794	No	No	Yes	Note 1.	No
65	Franconia Notch Investments, LLC	17-12797	No	No	Yes	Note 1.	No
66	Gateshead Investments, LLC	17-12597	No	No	Yes	Note 1.	No
67	Glenn Rich Investments, LLC	17-12602	No	No	Yes	Note 1.	No
68	Goose Rocks Investments, LLC	17-12611	No	No	Yes	Note 1.	No
69	Goosebrook Investments, LLC	17-12617	No	No	Yes	Note 1.	No
70	Graeme Park Investments, LLC	17-12622	No	No	Yes	Note 1.	No
71	Grand Midway Investments, LLC	17-12628	No	No	Yes	Note 1.	No
72	Gravenstein Investments, LLC	17-12632	No	No	Yes	Note 1.	No
73	Green Gables Investments, LLC	17-12637	No	No	Yes	Note 1.	No
74	Grenadier Investments, LLC	17-12643	No	No	Yes	Note 1.	No
75	Grumblethorpe Investments, LLC	17-12649	No	No	Yes	Note 1.	No
76	H11 Silk City Holding Company, LLC	17-12833	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

DEBTOR QUESTIONNAIRE

#	Name of Entity	Case #	1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.	3) Have all postpetition tax returns been timely filed? If no, provide an explanation below.	4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. *	5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.
77	H12 White Birch Holding Company, LLC	17-12699	No	No	Yes	Note 1.	No
78	H13 Bay Village Holding Company, LLC	17-12591	No	No	Yes	Note 1.	No
79	H14 Dixville Notch Holding Company, LLC	17-12712	No	No	Yes	Note 1.	No
80	H15 Bear Brook Holding Company, LLC	17-12607	No	No	Yes	Note 1.	No
81	H16 Monadnock Holding Company, LLC	17-12678	No	No	Yes	Note 1.	No
82	H17 Pemigewasset Holding Company, LLC	17-12799	No	No	Yes	Note 1.	No
83	H19 Emerald Lake Holding Company, LLC	17-12785	No	No	Yes	Note 1.	No
84	H2 Arlington Ridge Holding Company, LLC	17-12575	No	No	Yes	Note 1.	No
85	H20 Bluff Point Holding Company, LLC	17-12715	No	No	Yes	Note 1.	No
86	H21 Summerfree Holding Company, LLC	17-12631	No	No	Yes	Note 1.	No
87	H22 Papirovka Holding Company, LLC	17-12770	No	No	Yes	Note 1.	No
88	H23 Pinova Holding Company, LLC	17-12810	No	No	Yes	Note 1.	No
89	H24 Stayman Holding Company, LLC	17-12590	No	No	Yes	Note 1.	No
90	H25 Elstar Holding Company, LLC	17-12779	No	No	Yes	Note 1.	No
91	H26 Gravenstein Holding Company, LLC	17-12630	No	No	Yes	Note 1.	No
92	H27 Grenadier Holding Company, LLC	17-12642	No	No	Yes	Note 1.	No
93	H28 Black Locust Holding Company, LLC	17-12647	No	No	Yes	Note 1.	No
94	H29 Zestar Holding Company, LLC	17-12789	No	No	Yes	Note 1.	No
95	H30 Silver Maple Holding Company, LLC	17-12835	No	No	Yes	Note 1.	No
96	H31 Addison Park Holding Company, LLC	17-12562	No	No	Yes	Note 1.	No
97	H32 Arborvitae Holding Company, LLC	17-12567	No	No	Yes	Note 1.	No
98	H35 Hornbeam Holding Company, LLC	17-12691	No	No	Yes	Note 1.	No
99	H36 Sturmer Pippin Holding Company, LLC	17-12625	No	No	Yes	Note 1.	No
100	H37 Idared Holding Company, LLC	17-12697	No	No	Yes	Note 1.	No
101	H38 Mutsu Holding Company, LLC	17-12711	No	No	Yes	Note 1.	No
102	H39 Haralson Holding Company, LLC	17-12661	No	No	Yes	Note 1.	No
103	H4 Pawtuckaway Holding Company, LLC	17-12778	No	No	Yes	Note 1.	No
104	H40 Bramley Holding Company, LLC	17-12766	No	No	Yes	Note 1.	No
105	H41 Grumblethorpe Holding Company, LLC	17-12646	No	No	Yes	Note 1.	No
106	H43 Lenni Heights Holding Company, LLC	17-12717	No	No	Yes	Note 1.	No
107	H44 Green Gables Holding Company, LLC	17-12634	No	No	Yes	Note 1.	No
108	H46 Beech Creek Holding Company, LLC	17-12612	No	No	Yes	Note 1.	No
109	H47 Summit Cut Holding Company, LLC	17-12638	No	No	Yes	Note 1.	No
110	H49 Bowman Holding Company, LLC	17-12725	No	No	Yes	Note 1.	No
111	H5 Chestnut Ridge Holding Company, LLC	17-12608	No	No	Yes	Note 1.	No
112	H51 Old Carbon Holding Company, LLC	17-12738	No	No	Yes	Note 1.	No
113	H52 Willow Grove Holding Company, LLC	17-12729	No	No	Yes	Note 1.	No
114	H53 Black Bass Holding Company, LLC	17-12639	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

DEBTOR QUESTIONNAIRE

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115	H54 Seven Stars Holding Company, LLC	17-12831	No	No	Yes	Note 1.	No
116	H55 Old Maitland Holding Company, LLC	17-12747	No	No	Yes	Note 1.	No
117	H56 Craven Holding Company, LLC	17-12633	No	No	Yes	Note 1.	No
118	H58 Baleroy Holding Company, LLC	17-12579	No	No	Yes	Note 1.	No
119	H59 Rising Sun Holding Company, LLC	17-12827	No	No	Yes	Note 1.	No
120	H6 Lilac Meadow Holding Company, LLC	17-12724	No	No	Yes	Note 1.	No
121	H60 Moravian Holding Company, LLC	17-12686	No	No	Yes	Note 1.	No
122	H61 Grand Midway Holding Company, LLC	17-12626	No	No	Yes	Note 1.	No
123	H65 Thornbury Farm Holding Company, LLC	17-12644	No	No	Yes	Note 1.	No
124	H66 Heilbron Manor Holding Company, LLC	17-12677	No	No	Yes	Note 1.	No
125	H68 Graeme Park Holding Company, LLC	17-12620	No	No	Yes	Note 1.	No
126	H7 Dogwood Valley Holding Company, LLC	17-12721	No	No	Yes	Note 1.	No
127	H70 Bishop White Holding Company, LLC	17-12619	No	No	Yes	Note 1.	No
128	H74 Imperial Aly Holding Company, LLC	17-12704	No	No	Yes	Note 1.	No
129	H76 Diamond Cove Holding Company, LLC	17-12700	No	No	Yes	Note 1.	No
130	H8 Melody Lane Holding Company, LLC	17-12756	No	No	Yes	Note 1.	No
131	H9 Strawberry Fields Holding Company, LLC	17-12609	No	No	Yes	Note 1.	No
132	Hackmatack Investments, LLC	17-12653	No	No	Yes	Note 1.	No
133	Haffenburg Investments, LLC	17-12659	No	No	Yes	Note 1.	No
134	Haralson Investments, LLC	17-12663	No	No	Yes	Note 1.	No
135	Harringworth Investments, LLC	17-12669	No	No	Yes	Note 1.	No
136	Hazelpoint Investments, LLC	17-12674	No	No	Yes	Note 1.	No
137	Heilbron Manor Investments, LLC	17-12681	No	No	Yes	Note 1.	No
138	Hollyline Holdings, LLC	17-12684	No	No	Yes	Note 1.	No
139	Hollyline Owners, LLC	17-12688	No	No	Yes	Note 1.	No
140	Hornbeam Investments, LLC	17-12694	No	No	Yes	Note 1.	No
141	Idared Investments, LLC	17-12701	No	No	Yes	Note 1.	No
142	Imperial Aly Investments, LLC	17-12708	No	No	Yes	Note 1.	No
143	Ironsides Investments, LLC	17-12714	No	No	Yes	Note 1.	No
144	Lenni Heights Investments, LLC	17-12720	No	No	Yes	Note 1.	No
145	Lilac Meadow Investments, LLC	17-12728	No	No	Yes	Note 1.	No
146	Lincolnshire Investments, LLC	17-12733	No	No	Yes	Note 1.	No
147	Lonetree Investments, LLC	17-12740	No	No	Yes	Note 1.	No
148	Longbourn Investments, LLC	17-12746	No	No	Yes	Note 1.	No
149	M10 Gateshead Holding Company, LLC	17-12593	No	No	Yes	Note 1.	No
150	M11 Anchorpoint Holding Company, LLC	17-12565	No	No	Yes	Note 1.	No
151	M13 Cablestay Holding Company, LLC	17-12795	No	No	Yes	Note 1.	No
152	M14 Crossbeam Holding Company, LLC	17-12645	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

DEBTOR QUESTIONNAIRE

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153	M15 Doubleleaf Holding Company, LLC	17-12749	No	No	Yes	Note 1.	No
154	M17 Lincolnshire Holding Company, LLC	17-12730	No	No	Yes	Note 1.	No
155	M19 Arrowpoint Holding Company, LLC	17-12577	No	No	Yes	Note 1.	No
156	M22 Drawspan Holding Company, LLC	17-12764	No	No	Yes	Note 1.	No
157	M24 Fieldpoint Holding Company, LLC	17-12791	No	No	Yes	Note 1.	No
158	M25 Centershot Holding Company, LLC	17-12583	No	No	Yes	Note 1.	No
159	M26 Archivolt Holding Company, LLC	17-12573	No	No	Yes	Note 1.	No
160	M27 Brise Soleil Holding Company, LLC	17-12760	No	No	Yes	Note 1.	No
161	M28 Broadsands Holding Company, LLC	17-12773	No	No	Yes	Note 1.	No
162	M29 Brynderwen Holding Company, LLC	17-12781	No	No	Yes	Note 1.	No
163	M31 Cannington Holding Company, LLC	17-12801	No	No	Yes	Note 1.	No
164	M32 Dollis Brook Holding Company, LLC	17-12731	No	No	Yes	Note 1.	No
165	M33 Harringworth Holding Company, LLC	17-12667	No	No	Yes	Note 1.	No
166	M34 Quarterpost Holding Company, LLC	17-12814	No	No	Yes	Note 1.	No
167	M36 Springline Holding Company, LLC	17-12584	No	No	Yes	Note 1.	No
168	M37 Topchord Holding Company, LLC	17-12662	No	No	Yes	Note 1.	No
169	M38 Pemberley Holding Company, LLC	17-12787	No	No	Yes	Note 1.	No
170	M39 Derbyshire Holding Company, LLC	17-12692	No	No	Yes	Note 1.	No
171	M40 Longbourn Holding Company, LLC	17-12742	No	No	Yes	Note 1.	No
172	M41 Silverthorne Holding Company, LLC	17-12838	No	No	Yes	Note 1.	No
173	M43 White Dome Holding Company, LLC	17-12706	No	No	Yes	Note 1.	No
174	M44 Wildernest Holding Company, LLC	17-12718	No	No	Yes	Note 1.	No
175	M45 Clover Basin Holding Company, LLC	17-12618	No	No	Yes	Note 1.	No
176	M46 Owl Ridge Holding Company, LLC	17-12759	No	No	Yes	Note 1.	No
177	M48 Vallecito Holding Company, LLC	17-12670	No	No	Yes	Note 1.	No
178	M49 Squaretop Holding Company, LLC	17-12588	No	No	Yes	Note 1.	No
179	M5 Stepstone Holding Company, LLC	17-12601	No	No	Yes	Note 1.	No
180	M50 Wetterhorn Holding Company, LLC	17-12689	No	No	Yes	Note 1.	No
181	M51 Coffee Creek Holding Company, LLC	17-12624	No	No	Yes	Note 1.	No
182	M53 Castle Pines Holding Company, LLC	17-12571	No	No	Yes	Note 1.	No
183	M54 Lonetree Holding Company, LLC	17-12737	No	No	Yes	Note 1.	No
184	M56 Haffenburg Holding Company, LLC	17-12656	No	No	Yes	Note 1.	No
185	M57 Ridgecrest Holding Company, LLC	17-12818	No	No	Yes	Note 1.	No
186	M60 Thunder Basin Holding Company, LLC	17-12654	No	No	Yes	Note 1.	No
187	M61 Mineola Holding Company, LLC	17-12668	No	No	Yes	Note 1.	No
188	M62 Sagebrook Holding Company, LLC	17-12829	No	No	Yes	Note 1.	No
189	M63 Crowfield Holding Company, LLC	17-12655	No	No	Yes	Note 1.	No
190	M67 Mountain Spring Holding Company, LLC	17-12695	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
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191	M68 Goosebrook Holding Company, LLC	17-12615	No	No	Yes	Note 1.	No
192	M70 Pinney Holding Company, LLC	17-12806	No	No	Yes	Note 1.	No
193	M71 Eldredge Holding Company, LLC	17-12771	No	No	Yes	Note 1.	No
194	M72 Daleville Holding Company, LLC	17-12683	No	No	Yes	Note 1.	No
195	M73 Mason Run Holding Company, LLC	17-12748	No	No	Yes	Note 1.	No
196	M74 Varga Holding Company, LLC	17-12680	No	No	Yes	Note 1.	No
197	M75 Riley Creek Holding Company, LLC	17-12825	No	No	Yes	Note 1.	No
198	M76 Chaplin Holding Company, LLC	17-12587	No	No	Yes	Note 1.	No
199	M79 Chestnut Holding Company, LLC	17-12595	No	No	Yes	Note 1.	No
200	M80 Hazelpoint Holding Company, LLC	17-12672	No	No	Yes	Note 1.	No
201	M83 Mt. Holly Holding Company, LLC	17-12703	No	No	Yes	Note 1.	No
202	M85 Glenn Rich Holding Company, LLC	17-12599	No	No	Yes	Note 1.	No
203	M86 Steele Hill Holding Company, LLC	17-12596	No	No	Yes	Note 1.	No
204	M87 Hackmatack Hills Holding Company, LLC	17-12652	No	No	Yes	Note 1.	No
205	M88 Franconia Notch Holding Company, LLC	17-12796	No	No	Yes	Note 1.	No
206	M9 Donnington Holding Company, LLC	17-12741	No	No	Yes	Note 1.	No
207	M90 Merrimack Valley Holding Company, LLC	17-12658	No	No	Yes	Note 1.	No
208	M91 Newville Holding Company, LLC	17-12726	No	No	Yes	Note 1.	No
209	M92 Crystal Woods Holding Company, LLC	17-12671	No	No	Yes	Note 1.	No
210	M93 Goose Rocks Holding Company, LLC	17-12605	No	No	Yes	Note 1.	No
211	M94 Winding Road Holding Company, LLC	17-12736	No	No	Yes	Note 1.	No
212	M95 Pepperwood Holding Company, LLC	17-12802	No	No	Yes	Note 1.	No
213	M97 Red Wood Holding Company, LLC	17-12823	No	No	Yes	Note 1.	No
214	M99 Ironsides Holding Company, LLC	17-12710	No	No	Yes	Note 1.	No
215	Mason Run Investments, LLC	17-12751	No	No	Yes	Note 1.	No
216	Melody Lane Investments, LLC	17-12757	No	No	Yes	Note 1.	No
217	Merrimack Valley Investments, LLC	17-12665	No	No	Yes	Note 1.	No
218	Mineola Investments, LLC	17-12673	No	No	Yes	Note 1.	No
219	Monadnock Investments, LLC	17-12682	No	No	Yes	Note 1.	No
220	Moravian Investments, LLC	17-12690	No	No	Yes	Note 1.	No
221	Mountain Spring Investments, LLC	17-12698	No	No	Yes	Note 1.	No
222	Mt. Holly Investments, LLC	17-12707	No	No	Yes	Note 1.	No
223	Mutsu Investments, LLC	17-12719	No	No	Yes	Note 1.	No
224	Newville Investments, LLC	17-12734	No	No	Yes	Note 1.	No
225	Old Carbon Investments, LLC	17-12743	No	No	Yes	Note 1.	No
226	Old Maitland Investments, LLC	17-12752	No	No	Yes	Note 1.	No
227	Owl Ridge Investments, LLC	17-12763	No	No	Yes	Note 1.	No
228	Papirovka Investments, LLC	17-12774	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
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229	Pawtuckaway Investments, LLC	17-12783	No	No	Yes	Note 1.	No
230	Pemberley Investments, LLC	17-12790	No	No	Yes	Note 1.	No
231	Pemigewasset Investments, LLC	17-12800	No	No	Yes	Note 1.	No
232	Pepperwood Investments, LLC	17-12804	No	No	Yes	Note 1.	No
233	Pinney Investments, LLC	17-12808	No	No	Yes	Note 1.	No
234	Pinova Investments, LLC	17-12812	No	No	Yes	Note 1.	No
235	Quarterpost Investments, LLC	17-12816	No	No	Yes	Note 1.	No
236	Red Woods Investments, LLC	17-12824	No	No	Yes	Note 1.	No
237	Ridgecrest Investments, LLC	17-12821	No	No	Yes	Note 1.	No
238	Riley Creek Investments, LLC	17-12826	No	No	Yes	Note 1.	No
239	Rising Sun Investments, LLC	17-12828	No	No	Yes	Note 1.	No
240	Sagebrook Investments, LLC	17-12830	No	No	Yes	Note 1.	No
241	Seven Stars Investments, LLC	17-12832	No	No	Yes	Note 1.	No
242	Silk City Investments, LLC	17-12834	No	No	Yes	Note 1.	No
243	Silver Maple Investments, LLC	17-12836	No	No	Yes	Note 1.	No
244	Silverleaf Funding, LLC	17-12837	No	No	Yes	Note 1.	No
245	Silverthorne Investments, LLC	17-12582	No	No	Yes	Note 1.	No
246	Springline Investments, LLC	17-12585	No	No	Yes	Note 1.	No
247	Squaretop Investments, LLC	17-12589	No	No	Yes	Note 1.	No
248	Stayman Investments, LLC	17-12594	No	No	Yes	Note 1.	No
249	Steele Hill Investments, LLC	17-12598	No	No	Yes	Note 1.	No
250	Stepstone Investments, LLC	17-12606	No	No	Yes	Note 1.	No
251	Strawberry Fields Investments, LLC	17-12613	No	No	Yes	Note 1.	No
252	Sturmer Pippin Investments, LLC	17-12629	No	No	Yes	Note 1.	No
253	Summerfree Investments, LLC	17-12635	No	No	Yes	Note 1.	No
254	Summit Cut Investments, LLC	17-12640	No	No	Yes	Note 1.	No
255	Thornbury Farm Investments, LLC	17-12651	No	No	Yes	Note 1.	No
256	Thunder Basin Investments, LLC	17-12657	No	No	Yes	Note 1.	No
257	Topchord Investments, LLC	17-12664	No	No	Yes	Note 1.	No
258	Vallecito Investments, LLC	17-12675	No	No	Yes	Note 1.	No
259	Varga Investments, LLC	17-12685	No	No	Yes	Note 1.	No
260	Wetterhorn Investments, LLC	17-12693	No	No	Yes	Note 1.	No
261	White Birch Investments, LLC	17-12702	No	No	Yes	Note 1.	No
262	White Dome Investments, LLC	17-12709	No	No	Yes	Note 1.	No
263	Whiteacre Funding, LLC	17-12713	No	No	Yes	Note 1.	No
264	Wildernest Investments, LLC	17-12723	No	No	Yes	Note 1.	No
265	Willow Grove Investments, LLC	17-12732	No	No	Yes	Note 1.	No
266	Winding Road Investments, LLC	17-12739	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
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267	WMF Management, LLC	17-12745	No	No	Yes	Note 1.	No
268	Woodbridge Capital Investments, LLC	17-12750	No	No	Yes	Note 1.	No
269	Woodbridge Commercial Bridge Loan Fund 1, L	17-12754	No	No	Yes	Note 1.	No
270	Woodbridge Commercial Bridge Loan Fund 2, L	17-12758	No	No	Yes	Note 1.	No
271	Woodbridge Investments, LLC	17-12761	No	No	Yes	Note 1.	No
272	Woodbridge Mezzanine Fund 1, LLC	17-12765	No	No	Yes	Note 1.	No
273	Woodbridge Mortgage Investment Fund 1, LLC	17-12768	No	No	Yes	Note 1.	No
274	Woodbridge Mortgage Investment Fund 2, LLC	17-12772	No	No	Yes	Note 1.	No
275	Woodbridge Mortgage Investment Fund 3, LLC	17-12776	No	No	Yes	Note 1.	No
276	Woodbridge Mortgage Investment Fund 3A, LL	17-12780	No	No	Yes	Note 1.	No
277	Woodbridge Mortgage Investment Fund 4, LLC	17-12784	No	No	Yes	Note 1.	No
278	Woodbridge Structured Funding, LLC	17-12786	No	No	Yes	Note 1.	No
279	Zestar Investments, LLC	17-12792	No	No	Yes	Note 1.	No
	SECOND ROUND FILERS: FILED 02/09/2018						
280	Carbondale Glen Lot L-2, LLC	18-10284	No	No	Yes	Note 1.	No
281	Carbondale Peaks Lot L-1, LLC	18-10286	No	No	Yes	Note 1.	No
282	H18 Massabesic Holding Company, LLC	18-10287	No	No	Yes	Note 1.	No
283	H33 Hawthorn Holding Company, LLC	18-10288	No	No	Yes	Note 1.	No
284	H50 Sachs Bridge Holding Company, LLC	18-10289	No	No	Yes	Note 1.	No
285	H64 Pennhurst Holding Company, LLC	18-10290	No	No	Yes	Note 1.	No
286	Hawthorn Investments, LLC	18-10291	No	No	Yes	Note 1.	No
287	Lilac Valley Investments, LLC	18-10292	No	No	Yes	Note 1.	No
288	Massabesic Investments, LLC	18-10293	No	No	Yes	Note 1.	No
289	M58 Springvale Holding Company, LLC	18-10294	No	No	Yes	Note 1.	No
290	M96 Lilac Valley Holding Company, LLC	18-10295	No	No	Yes	Note 1.	No
291	Pennhurst Investments, LLC	18-10296	No	No	Yes	Note 1.	No
292	Sachs Bridge Investments, LLC	18-10297	No	No	Yes	Note 1.	No
293	Springvale Investments, LLC	18-10298	No	No	Yes	Note 1.	No
	THIRD ROUND FILERS: FILED 03/09/2018						
294	Bellflower Funding, LLC	18-10507	No	No	Yes	Note 1.	No
295	Wall 123, LLC	18-10508	No	No	Yes	Note 1.	No
	FOURTH ROUND FILERS: FILED 03/23/2018						
296	695 Buggy Circle, LLC	18-10670	No	No	Yes	Note 1.	No
297	Buggy Circle Holdings, LLC	18-10672	No	No	Yes	Note 1.	No
298	Deerfield Park Investments, LLC	18-10673	No	No	Yes	Note 1.	No
299	Kirkstead Investments, LLC	18-10675	No	No	Yes	Note 1.	No
300	M16 Kirkstead Holding Company, LLC	18-10676	No	No	Yes	Note 1.	No
301	H10 Deerfield Park Holding Company, LLC	18-10674	No	No	Yes	Note 1.	No

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
(Jointly Administered)

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302	Blazingstar Funding, LLC	18-10671	No	No	Yes	Note 1.	No
	FIFTH ROUND FILERS: FILED 03/27/2018						
303	Frog Rock Investments, LLC	18-10733	No	No	Yes	Note 1.	No
304	M77 Frog Rock Holding Company, LLC	18-10734	No	No	Yes	Note 1.	No
305	Mount Washington Investments, LLC	18-10736	No	No	Yes	Note 1.	No
306	M89 Mount Washington Holding Company, LLC	18-10735	No	No	Yes	Note 1.	No

* The Debtor has the necessary and adequate workers comp insurance. The Debtor has liability and fire or builders risk insurance on all properties with structures. Properties with structures in California have earthquake insurance.

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
Debtors

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Dollis Brook Investments, LLC	38 Diamond A Ranch Road	Carbondale	CO	81623	1 year	O5XV392501	10/15/2018	11/15/2018	Commercial	$ 363	$ 915,497
Carbondale Glen Owners LLC	115 Midland Loop	Carbondale	CO	81623	1 year	05XT-6720-01-29-CLBP-CO	9/28/2018	11/28/2018	Businessowners	$ 381	$ 1,500,000
Zestar Investments, LLC	Pines Lot 27	Snowmass	CO	81654	1 year	Pending	11/29/2017	11/29/2018	Builders Risk	$ 13,631	$ 4,300,000
Rising Sun Investments, LLC	1307 N Fairfax	West Hollywood	CA	90046	1 year	ATR/R/440000.01	12/5/2017	12/5/2018	Vacant Dwelling	$ 1,609	$ 252,000
Rising Sun Investments, LLC	1301 N Fairfax	West Hollywood	CA	90046	1 year	ATR/R/439999.01	12/5/2017	12/5/2018	Vacant Dwelling	$ 2,006	$ 348,000
Rising Sun Investments, LLC	7909 Fountain Ave	West Hollywood	CA	90046	1 year	ATR/R/440001.01	12/5/2017	12/5/2018	Vacant Dwelling	$ 2,105	$ 372,000
Whiteacre Funding, LLC	State Rt 390	Canadensis	PA	18325	1 year	12PRM023852-02	12/10/2017	12/10/2018	Property and Liability	$ 20,653	$ 4,330,462
Mason Run Investments, LLC	1962 Stradella Rd	Los Angeles	CA	90077	6 months	HGB0128865	7/6/2018	1/6/2019	Vacant Dwelling	$ 4,249	$ 1,000,000
Summit Cut Investments, LLC	385 Trousdale Place	Beverly Hills	CA	90210	1 year	HGB0127095	1/19/2018	1/18/2019	Vacant Dwelling	$ 6,673	$ 3,000,000
Whiteacre Funding, LLC	709 S Alamo St	Refugio	TX	78377	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 11,378	$ 450,000
Whiteacre Funding, LLC	277 Broughton Lane	Villanova	PA	19085	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 22,931	$ 2,600,000
Silverleaf Funding, LLC	6502 S Marshfield Ave	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,536	$ 275,000
Silverleaf Funding, LLC	15635 Dobson Ave.	Dolton	IL	60419	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 1,220	$ 125,000
Silverleaf Funding, LLC	603 Ridge Road	Homewood	IL	60430	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 4,115	$ 275,000
Silverleaf Funding, LLC	6657 Wabash	Chicago	IL	60637	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 1,264	$ 130,000
Silverleaf Funding, LLC	7017 South Stewart	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 1,878	$ 200,000
Silverleaf Funding, LLC	1468 State Street	East St. Louis	IL	62205	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 14,964	$ 1,000,000
Ironsides Investments, LLC	8607 Honoapilani Hwy	Lahaina	HI	96761	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 124	$ 3,500,000
Ironsides Investments, LLC	211 Barkentine Drive	Saint Mary's	GA	31158	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 8,793	$ 400,000
Bellflower Funding LLC	6287 Memorial Dr	Stone Mountain	GA	30083	1 year	0799/REO702 Asset #130619	3/8/2018	2/22/2019	Property And Liability	$ 5,180	$ 600,000
Bellflower Funding LLC	50 W. 96th St	New York	Ny	10025	1 year	0799/REO702 Asset # 124297	3/8/2018	2/22/2019	Property And Liability	$ 964	$ 100,000
Bellflower Funding LLC	5 Ledyard ave	Cazenovia	NY	13035	1 year	0799/REO702 Asset # 124297	3/8/2018	2/22/2019	Property And Liability	$ 10,244	$ 1,200,000
Woodbridge Mtg Investments	1042 W 67th St	Cazenovia	NY	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 3,044	$ 295,000
Woodbridge Mtg Investments	1621 W 67th St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 3,065	$ 297,000
Woodbridge Mtg Investments	7719 Lowe Ave	Chicago	IL	60620	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 3,055	$ 296,000
Woodbridge Mtg Investments	6925 S Ada St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 3,065	$ 297,000
Woodbridge Mtg Investments	6718 S Union	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,064	$ 200,000
Woodbridge Mtg Investments	7145 S Emerald Ave	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,838	$ 275,000
Woodbridge Mtg Investments	6050 Hermitage ave	Chicago	IL	60621	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,064	$ 200,000
Woodbridge Mtg Investments	6410 S Honore St	Chicago	IL	60636	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,982	$ 289,000
Woodbridge Mtg Investments	6600 S Marquette Rd	Chicago	IL	60637	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,219	$ 215,000
Woodbridge Mtg Investments	637 E 88th Pl	Chicago	IL	60619	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 1,806	$ 175,000
Woodbridge Mtg Investments	6228 S Artesian Ave	Chicago	IL	60629	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 1,445	$ 140,000
Woodbridge Mtg Investments	24637 S Wildwood Trail	Crete	IL	60417	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 2,270	$ 220,000
Woodbridge Mtg Investments	1604 A St NE	Washington	DC	20002	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 10,320	$ 1,000,000
Woodbridge Mtg Investments	4550 Warrensville Center	Cleveland	OH	44128	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 3,870	$ 250,000
Woodbridge Mtg Investments	802 N Wharton St	El Campo	TX	77437	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 3,741	$ 250,000
Woodbridge Mtg Investments	420 NW 5th St	Evansville	IN	47708	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 52,374	$ 3,500,000
Red Woods investments LLC	4494-4496 State Rte 42 N	Kiamesha Lake	NY	12751	1 year	18LAP752899	3/20/2018	2/22/2019	Property and Liability (Blanket)	$ 11,520	$ 1,400,000
Woodbridge Mtg Investments Fund 4	6178 Castlebrook Dr	Summerfield	NC	27358	1 year	18LAP752899	2/22/2018	2/22/2019	Property and Liability (Blanket)	$ 9,620	$ 1,800,000
Grand Midway Investments, LLC	800 Stradella Rd	Los Angeles	CA	90077	1 year	PH213188	2/24/2018	2/24/2019	CPL	$ 502	$ 1,000,000
Cannington Investments, LLC	1118 Tower Rd	Beverly Hills	CA	90210	6 Months	HGB0129536	9/3/2018	3/3/2019	Vacant Dwelling	$ 7,764	$ 2,700,000
White Birch Investments, LLC	25211 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	HGB0128076	3/19/2018	3/19/2019	Builders Risk	$ 19,299	$ 5,700,000
Bay Village Investment, LLC	1432 Tanager Way	Los Angeles	CA	90069	1 year	PH213700	3/21/2018	3/21/2019	CPL	$ 502	$ 1,000,000
Winding Road Investments, LLC	10721 Stradella Ct	Los Angeles	CA	90077	1 year	HGB0127814	3/28/2018	3/28/2019	Builders Risk (Step Up)	$ 71,031	$ 13,000,000
White Birch Investments, LLC	25211 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	VSEQ329528	4/2/2018	4/2/2019	Earthquake	$ 6,574	$ 5,500,000
Arborvitae Investments, LLC	43 Indian Paintbrush Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	$ 7,957	$ 1,000,000
Arrowpoint Investments, LLC	125 River Park Aspen Glen Carbondale CO	Carbondale	CO	81623	1 year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Bear Brook Investments, LLC	TBD Spire Ridge Way - Lot H-10, Aspen Glen Filing No. 6 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Black Bass Investments, LLC	TBD Sweetgrass - Lot D-20, Aspen Glen Filing No. 1 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Black Locust Investments, LLC	TBD Brookie, Aspen Glen Carbondale CO Lot RFM - 12	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Bowman Investments, LLC	TBD Golden Bear - Lot 15, The Fairways at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
Debtors

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Bramley Investments, LLC	719-761 Perry Ridge Carbondale CO Lots 9, 10, 11, 12 and 13 Block V RVR Phase 8 (5 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Brise Soleil Investments, LLC	TBD East Diamond A Ranch Road Lot E-33	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Brise Soleil Investments, LLC	TBD Midland Loop [Lots near house] Aspen Glen Carbondale CO Lot WP-4	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Broadsands Investments, LLC	TBD Sundance Trail - Lots SD-7, SD-13 and SD-24, Aspen Glen Filing 4 Aspen Glen Carbondale CO (3 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Glen Lot E-24, LLC	225 Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Glen Lot GV-13, LLC	TBD Mariposa - Lot GV-13, Aspen Glen Filing 2 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Glen Lot SD-14, LLC	TBD Sundance Trail - Lot SD-14, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Glen Mesa Lot 19, LLC	TBD Golden Stone Drive Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Glen Sundance Ponds, LLC	TBD Bald Eagle Way/Sundance Trail Aspen Glen Carbondale CO Lot SD-2, SD-3, SD-4, SD-5, SD-6, SD-20, SD-21 and SD-22 (8 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Sundance Lot 15, LLC	TBD Sundance Trail - Lot SD-15, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Sundance Lot 16, LLC	TBD Sundance Trail - Lot SD-16, Aspen Glen Filing 4 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Castle Pines Investments, LLC	34 Mariposa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Chaplin Investments, LLC	TBD Golden Stone Drive - Lot 13, Roaring Fork Mesa at Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Coffee Creek Investments, LLC	82 Fox Prowl Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Crystal Woods Investments, LLC	16 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Daleville Investments, LLC	39 Buffalo Lane Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Dixville Notch Investments, LLC	177 W. Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Dogwood Valley Investments, LLC	Lot WP3, Garfield CO	Garfield	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Franconia Notch Investments, LLC	TBD Wader Lane, Lot 54, Roaring Fork Mesa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Glenn Rich Investments, LLC	4123 Crystal Bridge Drive Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Grenadier Investments, LLC	TBD Sundance Trail, Lot SD-12, Aspen Glen Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Grumblethorpe Investments, LLC	61 Wader Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Haralson Investments, LLC	245 Midland Loop - Lot L20, Aspen Glen Filing No. 3 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Lonetree Investments, LLC	TBD Wader, Lot 53, Roaring Fork Mesa Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Melody Lane Investments, LLC	19 Sage Court Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Mineola Investments, LLC	67 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Monadnock Investments, LLC	336 Golden Stone Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Mountain Spring Investments, LLC	TBD Epply Drive OR Block: 11 Lot: R-79 Epply Dr Aspen CO	Aspen	CO		1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Old Carbon Investments, LLC	43 Puma Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000

WOODBRIDGE GROUP OF COMPANIES, LLC et al.
Debtors

Case No. 17-12560 (KJC)
Reporting Period: 10/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Papirovka Investments, LLC	478 W. Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Pemigewasset Investments, LLC	324 Golden Stone Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Pinova Investments, LLC	0241 Rivers Bend Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Ridgecrest Investments, LLC	0057 W Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Stayman Investments, LLC	TBD Horseshoe - Lot H14, Aspen Glen Filing No. 7 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Stepstone Investments, LLC	505 East Diamond A Ranch Road Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Strawberry Fields Investments, LLC	TBD Sundance Trail Aspen Glen Carbondale CO Lot SD-19	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Thunder Basin Investments, LLC	167 Midland Loop - Lot L-19, Aspen Glen Filing 3 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Vallecito Investments, LLC	TBD Golden Stone - Lot 32, Roaring Fork Mesa at Aspen Glen Filing 2 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Wetterhorn Investments, LLC	TBD Vacant Land - Lot H-35, Aspen Glen Filing 6 Aspen Glen Carbondale CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Carbondale Glen Lot L-2, LLC	39 Midland Loop Aspen Glen Carbondale, CO	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Sachs Bridge Investments, LLC	Multiple Lots River Valley Ranch - Lots 4, 5, 6, 7, 16, 17, 19 and 20, Block AA, River Valley Ranch Phase 7, Lots 1, 2, 5, 6 and 8, Block EE, River Valley Ranch Phase 8, and Lots 3, 4, 5, 6, 15, 20, 23, 24, 25 and 26, Block Z, River Valley Ranch Phase 7 (23 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Springvale Investments, LLC	Parcel A: Lots 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14 and 15, The Enclave at Bowles Gulch, Carbondale, CO & TBD Perry Ridge, Carbondale - Parcel B: Lots 1, 2, 4, 5, 6, 7 and 8, Block V, River Valley Ranch Phase 8 (22 Lots)	Carbondale	CO	81623	1 Year	AES105233601	4/16/2018	4/16/2019	Vacant Land Liability	Blanket	$ 1,000,000
Goosebrook Investments, LLC	2600 Hutton Dr	Beverly Hills	CA	90210	1 year	HGB0128081	4/20/2018	4/20/2019	Builders Risk	$ 14,790	$ 4,000,000
Hollyline Owners, LLC	3802 Hollyline Ave	Sherman oaks	CA	91423	1 year	PPL00000677-02	4/22/2018	4/22/2019	CPL	$ 625	$ 1,000,000
Bluff Point Investments, LLC	9212 Nightingale Dr	Los Angeles	CA	90069	1 year	VSEQ307049	4/25/2018	4/25/2019	Earthquake	$ 3,907	$ 2,300,000
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	VSEQ330497	4/25/2018	4/25/2019	Earthquake	$ 7,678	$ 6,500,000
Crowfield Investments, LLC	1241 Loma Vista Dr.	Beverly Hills	CA	90210	1 year	VSEQ330492	4/27/2018	4/27/2019	Earthquake	$ 6,275	$ 4,200,000
Doubleleaf Investments, LLC	4030 Madelia Ave	Sherman Oaks	CA	91403	6 Months	ATR/R/35412706	4/27/2018	4/27/2019	Vacant Dwelling	$ 1,293	$ 750,000
Sagebrook Investments, LLC	1258 Lago Vista Dr	Beverly Hills	CA	90210	1 year	ATR/R/376005.02	4/30/2018	4/30/2019	Vacant Dwelling	$ 4,589	$ 945,000
Green Gables Investments, LLC	41 King Street	New York	NY	10014	18 Months	BMO 18 58 37 61 63	10/30/2017	4/30/2019	Builders Risk	$ 17,475	$ 5,000,000
Green Gables Investments, LLC	41 King Street	New York	NY	10014	18 Months	AR3462124	10/30/2017	4/30/2019	Liability	$ 42,007	Above
Green Gables Investments, LLC	41 King Street	New York	NY	10014	18 Months	103 GL 0020695	10/30/2017	4/30/2019	Liability	$ 59,481	Above
Summit Cut Investments, LLC	385 Trousdale Place	Beverly Hills	CA	90210	1 year	VSEQ330773	5/4/2018	5/4/2019	Earthquake	$ 3,362	$ 1,800,000
Diamond Cove Investments LLC	1 Electra Court	Los Angeles	CA	90046	1 year	VSEQ330775	5/4/2018	5/4/2019	Earthquake	$ 7,034	$ 5,000,000
Sagebrook Investments, LLC	1258 Lago Vista Dr	Beverly Hills	CA	90210	1 year	VSEQ330795	5/4/2018	5/4/2019	Earthquake	$ 2,059	$ 945,000
Rising Sun Investments, LLC	1301 N Fairfax	West Hollywood	CA	90046	1 year	VSEQ330781	5/4/2018	5/4/2019	Earthquake	$ 774	$ 348,000
Rising Sun Investments, LLC	1307 N Fairfax	West Hollywood	CA	90046	1 year	VSEQ330782	5/4/2018	5/4/2019	Earthquake	$ 598	$ 252,000
Rising Sun Investments, LLC	7909 Fountain Ave	West Hollywood	CA	90046	1 year	VSEQ330783	5/4/2018	5/4/2019	Earthquake	$ 817	$ 372,000
Summit Cut Investments, LLC	375 Trousdale Place	Beverly Hills	CA	90210	1 year	VSEQ330772	5/4/2018	5/4/2019	Earthquake	$ 2,708	$ 1,423,574
Carbondale Spruce 101, LLC	201 Main St Unit 101	Carbondale	CO	81623	1 year	05XV119201	5/8/2018	5/8/2019	Commercial	$ 4,898	$ 596,319
Thornbury Farm Investments, LLC	7870-7900 W Granito Dr	Los Angeles	CA	90046	1 year	PH215061	5/22/2018	5/22/2019	CPL	$ 802	$ 1,000,000
Squaretop Investments, LLC	1966 Carla Ridge	Beverly Hills	CA	90210	1 year	HGB0128250	5/23/2018	5/23/2019	Builders Risk	$ 51,911	$ 15,000,000
Squaretop Investments, LLC	1966 Carla Ridge	Beverly Hills	CA	90210	1 year	SSE83170-00	5/23/2018	5/23/2019	Earthquake	$ 23,459	$ 15,000,000
Hornbeam Investments, LLC	1484 Carla Ridge	Beverly Hills	CA	90210	1 year	PH215085	5/24/2018	5/24/2019	CPL	$ 502	$ 8,500,000

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Reporting Period: 10/31/2018

INSURANCE SCHEDULE

Name of Debtor / Insured	Address	City	State	Zip	Term	Policy #	Effective Date	Expiration Date	Type of Insurance	Current Premium	Coverage Amount
Bishop White Investments, LLC	805 Nimes Pl	Los Angeles	CA	90077	1 year	PH215339	6/2/2018	6/2/2019	CPL	$ 502	$ 1,000,000
Chestnut Investments, LLC	10733 Stradella Court	Los Angeles	CA	90077	1 year	SSE83346	6/2/2018	6/2/2019	Earthquake	$ 12,107	$ 3,850,000
Cannington Investments, LLC	1118 Tower Rd	Beverly Hills	CA	90210	1 year	VSEQ317475	6/13/2018	6/13/2019	Earthquake	$ 7,693	$ 2,700,000
Goosebrook Investments LLC	2600 Hutton Dr	Beverly Hills	CA	90210	1 year	SSE85353	6/13/2018	6/13/2019	Earthquake	$ 8,651	$ 4,000,000
Goose Rock Investments LLC	9127 Thrasher Ave	Los Angeles	CA	90069	1 year	SSE83467-00	6/21/2018	6/21/2019	Earthquake	$ 14,687	$ 7,800,000
Eldredge Investment, LLC	714 Oakhurst Or	Beverly Hills	CA	90210	1 year	SSE83472-00	6/22/2018	6/22/2019	Earthquake	$ 10,559	$ 2,900,000
Eldredge Investments, LLC	714 Oakhurst Or	Beverly Hills	CA	90210	1 year	HGB0128952	7/6/2018	7/6/2019	Vacant Dwelling	$ 14,119	$ 2,800,000
Graeme Park Investments, LLC	1011 N Hillcrest Rd	Beverly Hills	CA	90210	1 year	HGB0129154	7/10/2018	7/10/2019	Vacant Dwelling	$ 8,156	$ 1,750,000
Graeme Park Investments, LLC	1011 N Hillcrest Rd	Beverly Hills	CA	90210	1 year	VSEQ318595	7/10/2018	7/10/2019	Earthquake	$ 3,408	$ 1,750,000
Arlington Ridge Investment, LLC	1357 Laurel Way	Beverly Hills	CA	90210	1 year	HGB0125163	7/12/2018	7/12/2019	Builders Risk	$ 37,196	$ 11,000,000
Arlington Ridge Investments, LLC	1357 Laurel Way	Beverly Hills	CA	90210	1 year	AB8156717	7/12/2018	7/12/2019	Earthquake	$ 22,767	$ 11,100,000
Addison Park Investments, LLC	642 St Cloud	Bel-Air	CA	90077	1 year	HGB0129287	7/20/2018	7/20/2019	Builders Risk (Step Up)	$ 49,514	$ 13,000,000
Lincolnshire Investments, LLC	1312 Beverly Grove	Beverly Hills	CA	90210	1 year	PH216650	7/27/2018	7/27/2019	CPL	$ 502	$ 1,000,000
Imperial Aly Investments, LLC	633 Foothill Rd	Beverly Hills	CA	90210	1 year	HGB0129405	7/31/2018	7/31/2019	Vacant Dwelling	$ 9,921	$ 2,200,000
Imperial Aly Investments	633 Foothill Rd	Beverly Hills	CA	90210	1 year	VSEQ319118	7/31/2018	7/31/2019	Earthquake	$ 6,213	$ 2,200,000
Summerfree Investments, LLC	Pines Lot 4	Snowmass	CO	81654	1 year	ER10644336	8/1/2018	8/1/2019	Builders Risk	$ 7,912	$ 3,900,000
Varga Investments, LLC	638 Siena Way	Los Angeles	CA	90077	1 year	HGB0129247	8/3/2018	8/3/2019	Builders Risk (Step Up)	$ 55,709	$ 16,000,000
Varga Investments, LLC	638 Siena Way	Los Angeles	CA	90077	1 year	AB8156817	8/3/2018	8/3/2019	Earthquake (Step up Policy)	$ 40,194	$ 16,000,000
Brynderwen Investments LLC	14140 Ventura Blvd Suite 302	Sherman Oaks	CA	91423	1 year	92C3A3549	8/7/2018	8/7/2019	Office Policy	$ 1,231	$ 1,100,000
Hackmatack Investments, LLC	72 Golden Bear Dr	Carbondale	CO	81623	1 Year	16070234-01	8/10/2018	8/10/2019	Commercial	$ 1,548	$ 100,000
Drawspan Investments, LLC	3843 Hayvenhurst	Encino	CA	91436	1 year	HGB0129249	8/14/2018	8/14/2019	Vacant Dwelling	$ 4,564	$ 900,000
Drawspan Investments, LLC	3843 Hayvenhurst	Encino	CA	91436	1 year	SSE83776-00	8/14/2018	8/14/2019	Earthquake	$ 2,303	$ 925,000
Winding Road Investments, LLC	10721 Stradella Ct	Los Angeles	CA	90077	1 year	SSE85472-00	8/15/2018	8/15/2019	Earthquake	$ 25,316	$ 20,400,000
Winding Road Investments, LLC	10721 Stradella Ct	Los Angeles	CA	90077	1 year	SSE85472-00	8/15/2018	8/15/2019	EQ Additional Structures	$ 3,612	$ 2,000,000
Riley creek Investments, LLC	711 Walden Dr	Beverly Hills	CA	90210	1 year	HGB0129452	8/24/2018	8/24/2019	Vacant Dwelling	$ 16,390	$ 3,800,000
Riley creek Investments, LLC	711 Walden Dr	Beverly Hills	CA	90210	1 year	LLD41379-00	8/24/2018	8/24/2019	Earthquake	$ 10,226	$ 3,850,000
Gravenstein Investments, LLC	24055 Hidden Ridge Rd	Hidden Hills	CA	91302	1 year	HGB0129709	9/1/2018	9/1/2019	Builders Risk	$ 28,180	$ 8,000,000
Gravenstein Investments, LLC	24055 Hidden Ridge Rd	Hidden Hills	CA	91302	1 year	SSE84015-00	9/1/2018	9/1/2019	Earthquake	$ 13,194	$ 8,000,000
Whiteacre Funding LLC	1110 Midway Rd	Menasha	WI	54952	1 year	CP 1635948A	9/1/2018	9/1/2019	Commercial	$ 8,170	$ 850,000
Crowfield Investments, LLC	1241 Loma Vista Dr.	Beverly Hills	CA	90210	1 year	HGB0129885	9/5/2018	9/5/2019	Builders Risk	$ 16,834	$ 4,400,000
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	ER10799478	9/5/2018	9/5/2019	Builders Risk	$ 18,460	$ 6,500,000
Silk City Investments, LLC	25210 Jim Bridger Rd	Hidden Hills	CA	91302	1 year	PH217394	9/6/2018	9/6/2019	CPL	$ 605	$ 1,000,000
Bay Village Investments, LLC	1432 Tanager Way	Los Angeles	CA	90069	1 year	ER10822049	9/11/2018	9/11/2019	Builders Risk	$ 21,609	$ 8,300,000
Chestnut Investments, LLC	10733 Stradella Court	Los Angeles	CA	90077	1 year	HGB0129713	9/15/2018	9/15/2019	Build Renovation	$ 17,796	$ 3,800,000
Diamond Cove Investments, LLC	1 Electra Court	Los Angeles	CA	90046	1 year	HGB0130053	9/18/2018	9/18/2019	Vacant Dwelling	$ 22,189	$ 5,000,000
Sturmer Pippin Investments, LLC	141 S Carolwood Dr	Holmby Hills	CA	90024	1 year	HGB0130077	9/26/2018	9/26/2019	Vacant Dwelling	$ 30,196	$ 7,200,000
Sturmer Pippin Investments, LLC	141 S Carolwood Dr	Holmby Hills	CA	90024	1 year	VSEQ311175	9/26/2018	9/26/2019	Earthquake	$ 23,918	$ 7,500,000
Hornbeam Investments, LLC	1484 Carla Ridge	Beverly Hills	CA	90210	1 year	ER10874495	9/26/2018	9/26/2019	Builders Risk	$ 20,680	$ 8,500,000
Carbondale Glen River Mesa, LLC	918 Brookie	Carbondale	CO	81623	1 year	05-XQ8010-01	10/7/2018	10/7/2019	Commercial	$ 2,592	$ 3,000,000
Goose Rock Investments, LLC	9127 Thrasher Ave	Los Angeles	CA	90069	1 year	HGB0130308	10/13/2018	10/13/2019	Vacant Dwelling	$ 36,060	$ 7,700,000
Elstar Investments, LLC	1520 Carla Ridge	Beverly Hills	CA	90210	1 year	ER10961177	10/20/2018	10/20/2019	Builders Risk	$ 22,250	$ 7,000,000
Willow Grove Investments, LLC	8124 W 3rdSt	Los Angeles	CA	90048	1 year	60630-43-22	10/21/2018	10/21/2019	Commercial	$ 6,981	$ 1,500,000
Chestnut Ridge Investments, LLC	10750 Chalon Rd	Los Angeles	CA	90077	1 year	HGB0130163	10/21/2018	10/21/2019	Build Renovation	$ 13,182	$ 1,700,000
Willow Grove Investments, LLC	8124 W 3rdSt	Los Angeles	CA	90048	1 year	D4-7500103002-S-01	10/21/2018	10/21/2019	Earthquake	$ 6,458	$ 1,500,000
Summit Cut Investments, LLC	375 Trousdale Place	Beverly Hills	CA	90210	1 year	HGB0130533	11/9/2018	11/9/2019	Vacant Dwelling	$ 5,627	$ 1,400,000
Pawtuckaway Investments, LLC	1471 Forest Knoll	Los Angeles	CA	90069	1 year	HGB0130645	11/12/2018	11/12/2019	Builders Risk	$ 23,624	$ 6,800,000
Pawtuckaway Investments, LLC	1471 Forest Knoll	Los Angeles	CA	90069	1 year	SSE84616-00	11/12/2018	11/12/2019	Earthquake	$ 14,790	$ 6,900,000
Lilac Meadow Investments, LLC	9230 Robin Dr (9231 Kinglet Dr)	Los Angeles	CA	90069	1 year	HGB0130794	11/13/2018	11/13/2019	Builders Risk (Step Up)	$ 26,142	$ 7,500,000
Lilac Meadow Investments, LLC	9230 Robin Dr (9231 Kinglet Dr)	Los Angeles	CA	90069	1 year	PPL00004699-00	11/13/2018	11/13/2019	Personal liability	$ 505	$ 7,500,000

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

13 WEEK BUDGET

Revised 13 Week Budget is included with this report. See accompanying schedule.

WOODBRIDGE
PROJECTED 3 MONTH CASH FLOW
for the Period Ending January 31, 2019

	3 MONTH TOTAL	Nov-18	Dec-18	Jan-19
# HOMES / LOTS SOLD	23	8	10	5
REVENUES, NET				
DIP Collateral Property Sales, Net	$59,858	$15,200	$35,680	$8,978
Non-DIP Collateral Property Sales, Net	24,533	3,510	-	21,023
Adequate Protection (CA & CO)	29,477	-	-	29,477
Colorado Asset Sales, Net	3,971	476	3,495	-
Riverdale, Net	674	214	554	(94)
Other Revenues	164	124	20	20
Retention for Warranty & Other	-	-	-	-
Subtotal before Reserves	118,676	19,523	39,749	59,403
Asset Sale Reserves - Adequate Protection	(2,948)	-	-	(2,948)
Asset Sale Reserves - Other Lien Noteholders	(5,789)	(389)	(350)	(5,050)
Total Revenues, net of Reserves	109,939	19,134	39,400	51,405
COSTS				
Investment Related Costs				
Construction - CA & NY	(19,087)	(4,377)	(6,427)	(8,284)
Construction - CO & Others	(1,778)	(861)	(504)	(413)
Property Tax and Insurance	(2,729)	(2)	(2,666)	(61)
Payroll, G & A, Maintenance, HOA & Other	(3,010)	(915)	(870)	(1,225)
Contingency	(1,453)	-	(523)	(930)
Total Costs, Excluding Funds Interest	(28,057)	(6,154)	(10,990)	(10,913)
RESTRUCTURE COSTS	(9,420)	(1,393)	(3,500)	(4,527)
LIQUIDATION TRUST BOARD, D & O AND CLAIMS RESOLUTION COSTS	(500)	-	-	(500)
LIQUIDATION TRUST FUNDING	(5,000)	-	-	(5,000)
NET CASH FLOW BEFORE FINANCING	66,962	11,587	24,910	30,465
DIP FINANCING				
Proceeds	13,100	3,000	10,100	-
Interest & Fees	(2,283)	(548)	(355)	(1,379)
Proceeds & Repayments, Net	(65,518)	(15,200)	(35,680)	(14,638)
Net Financing	(54,700)	(12,748)	(25,935)	(16,017)
NET CASH FLOW	$12,262	($1,162)	($1,025)	$14,448
CASH BALANCE				
Operating Cash				
Beginning Balance	7,253	7,253	6,092	5,067
Applied / (Retained) Cash	12,262	(1,162)	(1,025)	14,448
Ending Balance	19,515	6,092	5,067	19,515
Sales Reserve				
Beginning Balance	17,877	17,877	18,266	18,615
Asset Sale Reserves - Adequate Protection	2,948	-	-	2,948
Asset Sale Reserves - Other Lien Noteholders	5,789	389	350	5,050
Ending Balance	26,613	18,266	18,615	26,613
PROJECTED CASH BALANCE		$24,358	$23,682	$46,128
PROJECTED DIP LOAN BALANCE		$40,218	$14,638	$0

NOTE (a): Based on business plan reforecast as of December 3, 2018.

WOODBRIDGE GROUP OF COMPANIES, LLC et al. Case No. 17-12560 (KJC)
(Jointly Administered) Reporting Period: 10/31/2018

LENDER STATEMENTS

Non-investor third party notes are as follows:

Lender	Balance 10/31/2018
Hankey Capital DIP Loan	$ 52,417,860

The DIP lender Hankey Capital provides a monthly invoice, the current invoice is included with this report.

BILLING STATEMENT

Hankey Capital
4751 Wilshire Blvd., Suite 110 LA, CA 90010
Zoey (323) 692-4093
Patricia (323) 801-7128

ACCOUNT NO.	
STATEMENT CLOSING DATE	10/31/2018

BORROWER

WOODBRIDGE GROUP OF COMPANIES
333 S Grand Ave Suite 4070
Los Angeles CA 90071

☐ Check here for a change of mailing address or phone number(s). Please provide all corrections on the reverse side.

STATEMENT SUMMARY

Past Due Amount	+	$0.00
Current Payment Amount	+	$473,418.37
Trust/Escrow Payment	+	$0.00
Other Payments	+	$0.00
Deferred Charges	–	$0.00
Minimum Payment Due	=	$473,418.37
Payment Due Date		11/1/2018
Late Charge Due After 11/10/2018		$23,670.92
Maximum Loan Amount		$6,000,000.00
Current Principal Balance		$52,417,860.26
Reserve Balance		$4,077.15
Impound Balance		$0.00
Interest Rate		10.250%
Average Daily Balance		$53,636,699.99

Project Address:
642 N ST CLOUD
LOS ANGELES CA 90077

PLEASE DETACH THE TOP PORTION OF THIS STATEMENT AND RETURN IT WITH YOUR PAYMENT

Please advise us immediately of any discrepancies in the transactions or investment activity on your billing statement or if you contemplate changing your address. When making inquiries by telephone or in writing please give your account number. We urge you to keep this statement with your investment records.

ACCOUNT ACTIVITY

Date	Reference	Description	Reserve	Charges	Credits	Balance
10/1/2018		Balance Forward	$4,077.15			$56,653,952.25
10/1/2018	0918 INT	Payment Received - Thank You			$461,765.98	$56,192,186.27
10/11/2018	PAYDOWN	Principal PayDown			$3,778,403.16	$52,413,783.11
10/31/2018		Interest Charge		$473,418.37		$52,887,201.48
			$4,077.15	$473,418.37	$4,240,169.14	

INTEREST CHARGE SUMMARY

Balance Date	Daily Balance	Days	Daily Periodic Rate	Interest Rate	Interest Charges
10/1/2018	$56,196,263.42	10	0.028472%	10.250%	$160,003.25
10/11/2018	$52,417,860.26	21	0.028472%	10.250%	$313,415.12
		31			$473,418.37

Note: Daily balances exclude finance charges, reserve balances, impound balances, late charges.