

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBRIIDGE GROUP OF COMPANIES,
LLC, et al.

Debtors.¹

Chapter 11

Case No. 17-12560 (KJC)

Jointly Administered

Re: Docket No. 138

**FIRST SUPPLEMENTAL DECLARATION OF MATTHEW DIAZ
IN SUPPORT OF THE APPLICATION AUTHORIZING THE EMPLOYMENT
AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NUNC PRO TUNC TO DECEMBER 14, 2017**

Pursuant to 28 USC Section 1746, Matthew Diaz declares as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), an international consulting firm. I submit this declaration (the “First Supplemental Declaration”) to supplement my prior declaration that was submitted in connection with FTI’s retention in these Chapter 11 cases. Unless otherwise noted, I have personal knowledge of the facts set forth herein.²

2. On December 4, 2017, the Debtors commenced these cases by filing voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code.

¹ The last four digits of Woodbridge Group of Companies, LLC’s federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14225 Ventura Boulevard #100, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which have been jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the proposed counsel for the Debtors.

² Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

3. On December 22, 2017, the Committee filed an application to retain FTI as its Financial Advisor (the "Application"). In support of the Application, FTI filed a declaration (the "Original Declaration")³ executed by the undersigned on behalf of FTI in accordance with the applicable sections of the Bankruptcy Code. This application is scheduled to be heard on January 18, 2018.

4. In connection with the preparation of the Original Declaration, FTI conducted a review of its contacts with the Debtors, their affiliates and certain entities holding large claims against or interests in the Debtors that were made reasonably known to FTI. As noted in the Original Declaration, it is FTI's policy and intent to update its ongoing relationship search during these proceedings. To this end, FTI has conducted a supplemental review of its contacts with the Debtors, their affiliates, and certain entities holding large claims against or interest in the Debtors that were made reasonably known to FTI. We reviewed additional parties to those identified in the Original Declaration, and concluded that no connection exists with any new parties identified. FTI's review, completed under my supervision, consisted of a query of the parties listed in Exhibit A within an internal computer database containing names of individuals and entities that are present or recent former clients of FTI. Exhibit B to this First Supplemental Declaration sets forth those names and entities included in Exhibit A that FTI has identified as either present or recent former clients as a result of this process.

5. As such, to the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code.

³ Undefined terms in the First Supplemental Declaration shall have the same meaning as in the Application and Original Declaration.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 17th day of January, 2018

/s/ Matthew Diaz

Matthew Diaz

EXHIBIT A

Listing of Parties-in-Interest Reviewed for Current and Recent Former Relationships

Top Investors for WMIF

Bentley Family Holdings LLC
Betty Lou Harvey Tr Dtd 04/10/96
Brian & Anita Martin Ft
Bruce W Eley Rt Dtd 04/14/16
Christina L & Kevin P Hart
Clayton Capital Investments Corp
Corrie Kundert
Daniel K. & Lisa M. Lind
Darold N & Margaret S Allen
Dewey & Sharlene Steele
Eastridge family Irrev Tr
Edward & Jennifer Goldbaum
Evelyn & Carl Newmark Tr
Evelyn M Slifer
Floyd Cline
Huseyin Bekirov
James A & Helen L Paltzer
Jeffrey & Mary Morsch LT 08/26/10
Jesse Randle
John J & Ellen M Schvetz
Joseph H Harer Ft
Joy Miller
Karnail Singh
Kenneth L & Kelley A Pilgrim
Knowles Foundation Inc
Lauren West Tr Utd 12/11/12
Leland Wolford
Leonard Shemtob
Mainstar-FBO Michael J Seely
Maria R Murray second it C Murray Ttee
Michael D & Mary Kay Heimback
Myrna & Alexander Benda
Prov. Tr Gp-FBO David W Mobley IRA
Prov. Tr Gp-FBO Edward E Shuret IRA
Prov. Tr Gp-FBO George L Bathory IRA
Rosewood Capital Investments Inc.
Sarah Kaufman Rlt
Sarah Y Smith
Temple Investment Tr
The Moscovitch Family Irrev Tr
The Wilfred & Bernice Skvarch Tr 08/04/05

Tim & Lauren M West

Top Investors for WMIF 2

Anje Shein Rt
Clayton Capital Investments Corp
Donald P Stiers
Edward Antonio
Final Frontier Ventures LLC
Harry Breyer Rlt
IRA Svcstr Co-cFBO Andrew M Antonio IRA
IRA Svcstr Co-cFBO Kenneth G Walls IRA
Jesse Randle
Leonard Shemtob
Lynne Friend
Mainstar-FBO Dennis Michael Murphy
Mainstar-FBO Domingos Fernandes
Mainstar-FBO William J Spirka
Mcconnell Crt 08/94 Ua 08/26/94
Michael Weiner Md Pa Prof Sharing Pln
Prov. Tr Gp-FBO Arnold L Berman IRA
Prov. Tr Gp-FBO Bernard A Naiman IRA
Prov. Tr Gp-FBO Randal K Garrett IRA
Roque & Elvira Gonzales
Rosewood Capital Investments Inc
Roslyn Bobenchik
Sanford & Laura Stern Rt 11/05/92
Shirley Larsen
Stephen T Scott

Top Investors for WMIF 3

Broad Insights 401k FBO J G Wiginton III
Charles E & Shirley J Anderson
Gary O & Patricia M Post
GS Metro Investments
Harry Breyer Rlt
Herczog Ft
James A Lochtefeld
Jara Group II LLC
Jay Beynon Ft Dtd 10/23/98
Larita Kay Merrick
Lisa M Shelley
Lowell S Peterson

Mainstar-FBO James Andrew Street
Mainstar-FBO Mary Beth Serafano
Mainstar-FBO Mary Beth Serafano
Mainstar-FBO Steven Krol
Michael Weiner Md Pa Prof Sharing Pln
Prov. Tr Gp-FBO Doug E Onesko IRA
Prov. Tr Gp-FBO Jackways D Kesling Inh IRA
Prov. Tr Gp-FBO John C Keith IRA
Prov. Tr Gp-FBO Kim M Onesko IRA
Randall Leon Ford It
Randy & Ester Schreffler
Robert M & Leann M Rowe
Susan Peck-Zirpolo
The Gary Lee Fite Rt Dtd 10/13/09
Victoria Entine 1984 Tr
William E Lindsey
Xiao Qing Wang

Top Investors for WMIF 3A

Bad Riv Band Lk Sup Chippewa Indians
Clayton Capital Investments Corp
Craig A Mcfoy
Daniel J & Linda J Valentino
David Masao Mayeda
Elizabeth J & Gerald D Sjaastad
Gerald D & Elizabeth J Sjaastad
GS Metro Investments
Harry Breyer Rlt
Heidi Politi
Hershey & Freda Bowers
John J & Joan E O'neill
June D Lindsey
Leonard & Sandra Cameron
Mainstar-FBO Phillip Strong
Max & Shelia Humbert
Michael Weiner Md Pa Prof Sharing Pln

Prov. Tr Gp-FBO Clyde Done IRA
Prov. Tr Gp-FBO James Wheeler IRA
Robert E & Norma J Rowe
Robert L Schattner Tr
Rosewood Capital Investments Inc
The Gary Lee Fite Rt Dtd 10/13/09
The Ronald E Myrick Sr Rlt Dtd 02/12/07
William D Henry

Top Investors for WMIF 4

Ann Hardin Ford Tr
Barry A Wiener
Daniel J & Linda J Valentino
Elizabeth M Geller Tr
FHR Inc.
Friends of Travis Fisher House
IRA Svcs Tr Co-CFBO Charlotte Woolard Inh
IRA Svcs Tr Co-CFBO James Webre IRA
Lynne Friend
Mainstar-FBO Bruce Semeria
Mainstar-FBO Denelle C Bentley
Mainstar-FBO Doreen Riccinto
Mainstar-FBO James Fodor
Mainstar-FBO Mark Poulson
Mainstar-FBO Marshall D Ogden
Marlene & Maurice Mallah Rlt
Max & Shelia Humbert
Michael Weiner MD PA of Sharing Pln
Monica & Lawrence Laclair
Prov. Tr Gp-FBO Gary Lee Fite IRA
Robert E & Norma J Rowe
Rodney Black
Sidney H Geller Tr
The Eddan Restructured Sales Tr
Wiener FT

EXHIBIT B

Listing of Parties-in-Interest Noted for Court Disclosure

Relationships in Matters Related to These Proceedings

None

Relationships in Unrelated Matters

No relationships found