

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 17-12560 (KJC)

(Jointly Administered)

**NOTICE OF ~~AMENDED~~² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 20, 2018, AT 2:00 P.M. (ET)**

RESOLVED\ADJOURNED MATTERS

1. Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 890, 4/3/18]

Objection Deadline: In accordance with the agreed scheduling order [D.I. 1818], briefing deadlines and all discovery matters, will be addressed (if necessary) following the Court's ruling on the Debtors' objection to Contrarian's claim.

Related Documents:

- A. Agreed Scheduling Order Regarding Contrarian's Note Motion and the Debtors' Claim Objection, and Order on Motion to Shorten and Motion to Quash [D.I. 1818, 5/17/18]
- B. Statement of Argo Partners Regarding (I) Debtors' Objection to Proof of Claim 1216; (II) Contrarian Funds LLC's Response Thereto; and (III) Motion of Contrarian Funds, LLC for Authority to Acquire Promissory Notes against the Debtors [D.I. 1926, 6/4/18]

Responses Filed: None as of the filing of this Agenda

Status: This matter is adjourned by agreement to a date and time to be determined.

¹ The last four digits of Woodbridge Group of Companies, LLC's federal tax identification number are 3603. The mailing address for Woodbridge Group of Companies, LLC is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' noticing and claims agent at www.gardencitygroup.com/cases/WGC, or by contacting the undersigned counsel for the Debtors.

² **Amendments appear in bold.**

2. Debtors' Motion for Entry of an Order, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry Into a Settlement with Floyd Bird [D.I. 2753, 10/9/18]

Objection Deadline: October 23, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2882, 10/24/18]
- B. Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry Into a Settlement with Floyd Bird [D.I. 2895, 10/26/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

3. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 6287 Memorial Drive, Stone Mountain, Georgia Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2754, 10/9/18]

Objection Deadline: October 23, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 6287 Memorial Drive, Stone Mountain, Georgia Property [D.I. 2755, 10/9/18]
- B. Certificate of No Objection [D.I. 2882, 10/23/18]
- C. Order (I) Authorizing the Sale of 6287 Memorial Drive, Stone Mountain, Georgia Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2896, 10/26/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

4. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Donald G. Durr [D.I. 2766, Adv. D.I. 5, 10/11/18]

Objection Deadline: October 25, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 8, 10/31/18]
- B. Order, Pursuant to Sections 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving Entry into a Settlement with Donald G. Durr [D.I. 2921, Adv. D.I. 9, 10/11/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

- 5. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 3802 Hollyline Ave., Sherman Oaks, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2859, 10/23/18]

Objection Deadline: November 6, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 3802 Hollyline Ave., Sherman Oaks, California Property [D.I. 2860, 10/23/18]
- B. Certificate of No Objection [D.I. 2939, 11/17/18]
- C. Order (I) Authorizing the Sale of 3802 Hollyline Ave., Sherman Oaks, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2950, 11/9/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

- 6. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 3843 Hayvenhurst Ave., Encino, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2884, 10/23/18]

Objection Deadline: November 7, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 3843 Hayvenhurst Ave., Encino, California Property [D.I. 2885, 10/23/18]
- B. Certificate of No Objection [D.I. 2942, 11/17/18]
- C. Order (I) Authorizing the Sale of 3843 Hayvenhurst Ave., Encino, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2951, 11/9/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

- 7. Debtors' Third Motion for Entry of an Order, Pursuant to Section 1121(d) of the Bankruptcy Code, Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances There of [D.I. 2900, 10/26/18]

Objection Deadline: November 9, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2966, 11/13/18]
- B. Order Pursuant Section 1121(d) of the Bankruptcy Code Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 2985, 11/14/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

- 8. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 406 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2904, 10/26/18]

Objection Deadline: November 9, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 406 Crystal Canyon Drive, Carbondale, Colorado Property [D.I. 2905, 10/26/18]
- B. Certificate of No Objection [D.I. 2967, 11/13/18]
- C. Order (I) Authorizing the Sale of 406 Crystal Canyon Drive, Carbondale, Colorado Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2986, 11/14/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

- 9. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 1468 State Street, East Saint Louis, Illinois Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2909, 10/29/18]

Objection Deadline: November 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 1468 State Street, East Saint Louis, Illinois Property [D.I. 2910, 10/29/18]
- B. Certificate of No Objection [D.I. 2909, 10/14/18]
- C. Order (I) Authorizing the Sale of 1468 State Street, East Saint Louis, Illinois Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2998, 11/15/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

- 10. Debtors' Motion for Entry of an Order (I) Authorizing the Sale of 714 N. Oakhurst Drive, California Property Owned by the Debtors Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (II) Approving the Related Purchase Agreement; and (III) Granting Related Relief [D.I. 2913, 10/30/18]

Objection Deadline: November 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Declaration of Bradley D. Sharp in Support of Debtors' Motion to Sell 714 N. Oakhurst Drive, Beverly Hills, California Property [D.I. 2914, 10/30/18]
- B. Notice of Withdrawal [D.I. 2937, 11/6/18]

Responses Filed: None

Status: This matter has been withdrawn.

- 11. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, Authorizing Rejection of Unexpired Lease of Non-Residential Real Property (14140 Ventura Blvd., Suite 203) *Nunc Pro Tunc* to October 30, 2018, and Abandonment of Any Remaining Property Located at Location Covered by Such Lease [D.I. 2918, 10/30/18]

Objection Deadline: November 13, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Certificate of No Objection [D.I. 2987, 10/14/18]
- B. Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, Authorizing Rejection of Unexpired Lease of Non-Residential Real Property (14140 Ventura Blvd., Suite 203) *Nunc Pro Tunc* to October 30, 2018, and Abandonment of Any Remaining Property Located at Location Covered by Such Lease [D.I. 2999, 11/15/18]

Responses Filed: None

Status: An order has been entered. No hearing is required.

CONTESTED MATTERS GOING FORWARD

- 12. Official Committee of Unsecured Creditors' Motion to Revoke *Pro Hac Vice* Admission of Joseph Sarachek [D.I. 2733, 10/3/18]

Objection Deadline: October 17, 2018, at 4:00 p.m. (ET)

Related Documents:

- A. Reply to Joseph Sarachek's Opposition to Motion to Revoke *Pro Hac Vice* Admission [D.I. 2843, 10/22/18]

- B. Declaration of John A. Morris in Support of the Motion to Revoke [D.I. 2844, 10/22/18]

Responses Filed:

- C. Joseph Sarachek's Opposition to Motion to Revoke *Pro Hac Vice* Admission [D.I. 2805, 10/17/18]
- D. Declaration of Joseph Sarachek in Support of Opposition to Motion to Revoke *Pro Hac Vice* Admission [D.I. 2806, 10/17/18]
- E. Joinder of the Official Ad Hoc Unitholders' Group to the Motion of the Official Committee of Unsecured Creditors to Revoke *Pro Hac Vice* Admission of Joseph Sarachek [D.I. 2850, 10/22/18]

Status: **By agreement of the parties and with the permission of the Court, this matter is adjourned to December 12, 2018, at 2:00 p.m. (ET).**

- 13. Motion of Lise La Rochelle and Other Noteholders for a Stay Pending Appeal of the Order Confirming Debtors' First Amended Joint Chapter 11 Plan of Liquidation [D.I. 2958, 11/9/18]

Objection Deadline: November 19, 2018, at 4:00 p.m. (ET)

Related Document:

- A. Order Granting Motion to Shorten Time [D.I. 2965, 11/13/18]

Responses Filed:

- B. **Debtors' Opposition to Motion for Stay Pending Appeal of the Confirmation Order [D.I. 3033, 11/19/18]**
- C. **Declaration of Bradley D. Sharp in Opposition to Motion of Lise La Rochelle and Other Noteholders for a Stay Pending Appeal of the Order Confirming Debtors' First Amended Joint Chapter 11 Plan of Liquidation [D.I. 3034, 11/19/18]**
- D. **The Official Committee of Unsecured Creditors' Joinder to Debtors' Opposition to Motion for Stay Pending Appeal of the Confirmation Order [D.I. 3035, 11/19/18]**
- E. **Joinder of the Official Ad Hoc Committee of Unitholders to the Debtors' Opposition to Motion to Stay Pending Appeal of the Confirmation Order [D.I. 3036, 11/19/18]**

**F. Objection of the Ad Hoc Noteholder Group to Motion for Stay
Pending Appeal of the Confirmation Order, and Joinder to Debtors’
Opposition Thereto [D.I. 3037, 11/19/18]**

Status: This matter will be going forward.

PRETRIAL CONFERENCES

14. Complaint - Official Committee of Unsecured Creditors of Woodbridge Group of Companies, LLC, *et al.*, v. Woodbridge Commercial Bridge Loan Fund 1, LLC, *et al.*, Adv. Case No. 18-50878

Status: This matter is adjourned pending the occurrence of the effective date of the Debtors’ plan of liquidation.

15. Initial Scheduling Conferences (the “Broker Adversaries”)

Status: With respect to the Broker Adversaries set forth on **Exhibit A** hereto, these matters are adjourned until the next scheduled omnibus hearing date. With respect to the Broker Adversary set forth on **Exhibit B** hereto, this matter is adjourned until the following scheduled omnibus hearing date. With respect to the Broker Adversaries set forth on **Exhibit C** hereto, these matters are resolved.

Dated: November 20, 2018
Wilmington, Delaware

/s/ Ian J. Bambrick

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EXHIBIT A

Albert D. Klager, Providence Trust Group, LLC FBO Albert D. Klager Roth IRA; Atlantic Insurance & Financial Services, Inc. [Extension for Answer]	18-50812
Christopher T. Wendel Enterprises, LLC	18-50814
Claude G. Cossu [Answer Received]	18-50815
Jeffrey L. Wendel, Providence Trust Group, LLC FBO Jeffrey L. Wendel, IRA; JJC, Inc. FBO Retirement Plan FBO Jeffrey Wendel; Jodi M. Wendel [Extension for Answer]	18-50818
JMI Associates, LLC [Answer Received]	18-50819
Kimberly R. Tavares [Extension for Answer]	18-50821
Lonnie H. Correll [Extension for Answer]	18-50822
Melanie D. Eslava [Extension for Answer]	18-50823
Richard R. Fritts; Sunwest Trust as Custodian for Richard R. Fritts IRA [Extension for Answer]	18-50824
Jerry Raines, Donna Lynn Barnard, Stonelion Insurance & Financial Services LLC [Extension for Answer]	18-50825
William M. Harrison, Jr., William M. Harrison and Judith Harrison Living Trust [Extension for Answer]	18-50829

EXHIBIT B

Andrew Costa; Costa Financial Insurance Services Corp.; Providence Trust Group FBO Andrew Costa IRA [Extension for Answer]	18-50816
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EXHIBIT C

Brett Barber	18-50813
Donald G. Durr	18-50817
Joseph G. Thomas	18-50820
Randy W. Burke	18-50826
Ronald A. Roberts	18-50827
Starlight Starbright, LLC	18-50828